



Comunicado N° 10216

**Ref.: Extensión del plazo para participar de la
Oferta de Canje y Solicitud de Consentimiento de
Bonos de la Provincia de Mendoza**

Códigos CVSA: 90901 - 93445

Códigos ISIN: USP6480JAG24 - US586805AH63

Códigos CUSIP: P6480JAG2 - 586805AH6

Buenos Aires, 7 de julio de 2020

Sres. Depositantes

Tengo el agrado de dirigirme a ustedes, a efectos de hacerles llegar la información recibida de la Central de Clearing del Exterior The Depositary Trust Company (DTC), sobre la extensión del plazo para participar de la Oferta de Canje y Solicitud de Consentimiento de los Bonos de la Provincia de Mendoza, informada a ustedes en los Comunicados N° 10163, 10171 y 10193.

De esta manera, aquellos depositantes que deseen tomar acción al respecto, deberán enviar mediante correo electrónico a la casilla ec.internacional@cajadevalores.com.ar el formulario "Solicitud para participar de Eventos Corporativos" (en Original y Duplicado), disponible en la página web de Caja de Valores S.A. (www.cajadevalores.com.ar), indicando claramente la posición de títulos y el **tipo de inversor** que aplica a su elección.

Fecha límite para participar de la oferta anticipada (con cobro de prima por consentimiento): 15 de julio de 2020, hasta las 13:30 hs.

Fecha límite para participar de la oferta tardía (sin cobro de prima por consentimiento): 22 de julio de 2020, hasta las 13:30 hs.

Asimismo, les informamos que las instrucciones ya presentadas se mantienen válidas y vigentes y las mismas caen dentro de la denominada oferta anticipada.

Para mayor información al respecto, adjuntamos el reporte (Anexos I) enviado por la Central arriba mencionada.

Por favor tenga en cuenta que tales títulos serán bloqueados en una cuenta de Caja de Valores hasta la finalización o cancelación del evento.

Caja de Valores S.A.

25 de Mayo 362, (C1002ABH) Bs. As. Argentina

Tel./Fax: (54 11) 4317 8900

www.cajaval.sba.com.ar

Agente de Depósito Colectivo - Agente de Custodia, Registro y Pago, registrado bajo el N°19 de la CNV



**CAJA DE
VALORES**

F-90822.06

Ante cualquier consulta sobre el presente evento se podrán comunicar con el Agente de Información designado por el emisor:

D.F. King

48 Wall Street, 22nd floor

New York, NY 10005

Teléfonos: +1 (212) 269-5550 / +1 (866) 342-2676

Correo electrónico: mendoza@dfking.com

Sitio web: <https://sites.dfkingltd.com/mendoza>

Cabe destacar que Caja de Valores S.A. trasladará a los señores depositantes los cargos que surjan de las gestiones relacionadas con el presente evento.

Señalamos que es de exclusiva responsabilidad de los Depositantes y de los tenedores de los títulos tomar o no acción al respecto; razón por la cual las condiciones del presente no podrán interpretarse como recomendaciones o sugerencias de Caja de Valores S.A. para participar en el evento.

Por cualquier duda o consulta podrán comunicarse con el Area Internacional al 4317-8900 Int. 8602.

Sin otro particular los saluda atentamente,

Walter Escudero

Gerente Ejecutivo de Custodia y Registro

JCM

Caja de Valores S.A.

25 de Mayo 362, (C1002ABH) Bs. As. Argentina

Tel./Fax: (54 11) 4317 8900

www.cajval.sba.com.ar

Agente de Depósito Colectivo - Agente de Custodia, Registro y Pago, registrado bajo el N°19 de la CNV

Record Detail Page - 121422146

⚠ This event is a Voluntary Reorganization and may require instructions to be input into a Voluntary Reorganization application available via PTS or PBS, which are outside of CA Web. For this event please utilize the PTOF / Voluntary Tenders and Exchanges - Instruction processor should you need to make an instruction.

Please refer to the Option level details to use the proper Contra CUSIP to place your instruction.

Questions regarding instruction processing should be directed to DTCC Client Support Telephone Hotline number 1 (888) 382-2721.

CUSIP: 586805AH6 | Issue Description: THE PROVINCE OF MENDOZA | Issuer Description: PROVINCE OF MENDOZA | Asset Class: Corporate Debt | Asset Type: Government Security | Event Group: Reorganizations | Event Type: Exchange Offer -

Sub Event Type: Consent | Country of Incorporation: AR | Processed at DTC: Yes | DTC Eligible: Yes | Declared Mandatory / Voluntary: Voluntary | DTC Mandatory / Voluntary: Voluntary | ISO Core M/V: VOLU | ISO Event Code: EXOF

Workflow Status: Approved | XBRL Indicator: No

System Data

Event Details	Comments	Related Events	Entitlements	Security Position	Settlement Activity
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Event Details

Event Level			
☒ Cancelled Flag	No	☒ Sub Event Type	Consent (EXV, TE)
DTC Processing			
☒ DTC Automated Offer Program	Online		
Other Data			
☒ Offeror Name	PROVINCE OF MENDOZA		
Options/Payouts			
Option 0 - NOAC No Action Complete Declared Default Option: Yes DTC Default Option: No Supported by DTC: No ☐ Delete			
Summary - (Option 000)			
☒ Option Type	No Action	☒ Issuer Supported Flag	Yes
☒ Issuer Default Option Flag	Yes	☒ DTC Supported Flag	No
☒ DTC Default Option Flag	No		
Option 1 - CEXC Consent and Exchange Complete Declared Default Option: No DTC Default Option: No Supported by DTC: Yes ☐ Delete			
☒ Number of Conditions	1		
☒ Condition Comments	EXCHANGE AND CONSENT FOR "QIBS" ONLY.		
☒ Condition Number 1	1	☒ Condition Required Indicator 1	Y
☒ Condition Text 1	ENTER AN "X" TO ACKNOWLEDGE THAT BENEFICIAL OWNER IS A QIB WHO HAS DEEMED TO EXCHANGE & CONSENT TO THE PROPOSED MODIFICATIONS DEFINED IN THE INVITATION MEMORANDUM, DATED JUNE 5, 2020		
Summary - (Option 001)			
☒ Option Type	Consent and Exchange	☒ Issuer Supported Flag	Yes
☒ Issuer Default Option Flag	No	☒ DTC Supported Flag	Yes
☒ DTC Default Option Flag	No	☒ Contra Cusip	586QBAA9
☒ Security Description (Contra CUSIP)	CONTRA GOVT144A MENDOZ D05/19/16 08.375% MN24	☒ Withdrawal Privilege Flag	Yes
Dates - (Option 001)			
☒ Actual Expiration Date	Jul-20-2020	☒ Actual Expiration Time	09:00:00 AM NYC
☒ Actual Withdrawal Expiration Date	Jul-10-2020	☒ Actual Withdrawal Expiration Time	09:00:00 AM NYC
☒ DTC Instruction Expiration Date	Jul-17-2020	☒ DTC Instruction Start Date	Jun-08-2020
☒ DTC Withdrawal Expiration Date	Jul-09-2020		
Other Data - (Option 001)			
☒ Option Minimum Quantity	1,000.0	☒ Instruction Integral Multiple	1,000
☒ Odd Lot Priority Flag	No		
Option Text - (Option 001)			
☒ Option Text	\$1,000 NEW NTS + \$41.88 CASH/\$1,000 PA (QIB)		
Conditions - (Option 001)			
☒ Conditional Tenders Accepted Flag	No		
Option 2 - CEXC Consent and Exchange Complete Declared Default Option: No DTC Default Option: No Supported by DTC: Yes ☐ Delete			
☒ Number of Conditions	1		
Summary - (Option 002)			
☒ Option Type	Consent and Exchange	☒ Issuer Supported Flag	Yes
☒ Issuer Default Option Flag	No	☒ DTC Supported Flag	Yes
☒ DTC Default Option Flag	No	☒ Contra Cusip	586NUSAA5
☒ Security Description (Contra CUSIP)	CONTRA GOVT144A MENDOZ D05/19/16 08.375% MN24	☒ Withdrawal Privilege Flag	Yes
Dates - (Option 002)			
☒ Actual Expiration Date	Jul-20-2020	☒ Actual Expiration Time	09:00:00 AM NYC
☒ Actual Withdrawal Expiration Date	Jul-10-2020	☒ Actual Withdrawal Expiration Time	09:00:00 AM NYC
☒ DTC Instruction Expiration Date	Jul-17-2020	☒ DTC Instruction Start Date	Jun-08-2020
☒ DTC Withdrawal Expiration Date	Jul-09-2020		
Other Data - (Option 002)			
☒ Option Minimum Quantity	1,000.0	☒ Instruction Integral Multiple	1,000
☒ Odd Lot Priority Flag	No		
Option Text - (Option 002)			
☒ Option Text	\$1,000 NEW NTS + \$41.88 CASH/\$1,000 PA (NUS)		
Conditions - (Option 002)			
☒ Conditional Tenders Accepted Flag	No		
Option 3 - CEXC Consent and Exchange Complete Declared Default Option: No DTC Default Option: No Supported by DTC: Yes ☐ Delete			
Summary - (Option 003)			
☒ Option Type	Consent and Exchange	☒ Issuer Supported Flag	Yes
☒ Issuer Default Option Flag	No	☒ DTC Supported Flag	Yes
☒ DTC Default Option Flag	No	☒ Contra Cusip	586QBAA9
☒ Withdrawal Privilege Flag	No		
Dates - (Option 003)			
☒ Actual Expiration Date	Jul-27-2020	☒ Actual Expiration Time	09:00:00 AM NYC
☒ DTC Instruction Expiration Date	Jul-24-2020		

Option Text - (Option 003)			
☒	Option Text	\$1,000 PA NEW NTS per \$1,000 (QIB)	

Option 4 - CEXC Consent and Exchange Complete Declared Default Option: No DTC Default Option: No Supported by DTC: Yes ☐ Delete				
Summary - (Option 004)				
☒	Option Type	Consent and Exchange	☒ Issuer Supported Flag	Yes
☒	Issuer Default Option Flag	No	☒ DTC Supported Flag	Yes
☒	DTC Default Option Flag	No	☒ Contra Cusip	586NUSAA5
☒	Withdrawal Privilege Flag	No		

Dates - (Option 004)				
☒	Actual Expiration Date	Jul-27-2020	☒ Actual Expiration Time	09:00:00 AM NYC
☒	DTC Instruction Expiration Date	Jul-24-2020		

Option Text - (Option 004)			
☒	Option Text	\$1,000 PA NEW NTS per \$1,000 (NUS)	

Agents				
Agent Type	Agent ID	Agent Name	Agent Address	Agent Phone Number
Event Agent	00001109	D F KING AND COMPANY INC	48 WALL STREET 22ND FLR NEW YORK, NY 10005 US	
Information Agent	00007460	DF KING	48 WALL STREET, 22ND FLOOR NEW YORK, NY 10005 US	

Vendor Records				
DTC-CAWEB-UPDATE DTCREORG				

Raw Data				
DTCREORG				

Record Detail Page - 121422146

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CUSIP: 586805AH6 | Issue Description: THE PROVINCE OF MENDOZA | Issuer Description: PROVINCE OF MENDOZA | Asset Class: Corporate Debt | Asset Type: Government Security | Event Group: Reorganizations | Event Type: Exchange Offer - Sub Event Type: Consent | Country of Incorporation: AR | Processed at DTC: Yes | DTC Eligible: Yes | Declared Mandatory / Voluntary: Voluntary | DTC Mandatory / Voluntary: Voluntary | ISO Core M/V: VOLU | ISO Event Code: EXOF

Workflow Status: Approved | XBRL Indicator: No System Data

Event Details	Comments	Related Events	Entitlements	Security Position	Settlement Activity
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Comments

External Comments

Date Added	Comments
Jun-05-2020 05:48:38 PM	6/5/20: The telephone number for Information/Exchange Agent is: Banks and Brokers call: 212-269-5550 All others call Toll-Free: (866)342-2676 Email: mendoza@dfking.com Website: https://sites.dfkingltd.com/mendoza Participants must obtain the Invitation Memorandum, dated June 5, 2020, for complete details of the offer. THIS INVITATION IS ONLY BEING DIRECTED TO ELIGIBLE HOLDERS. The New Notes have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended (the "Securities Act"), or the securities laws of any other jurisdiction. Unless they are registered under the Securities Act, the New Notes may be offered only in transactions that are exempt from registration under the Securities Act. Accordingly, the Invitation is being directed only to holders of Existing Notes that are: (i) "qualified institutional buyers" as defined in Rule 144A under the Securities Act or (ii)
Jun-05-2020 05:48:38 PM	(x) outside the United States as defined in Regulation S under the Securities Act, (y) if located within a member state of the European Economic Area (the "EEA") or the United Kingdom (the "UK"), a "qualified investor" as defined in Regulation (EU) 1129/2017 (as amended), the "Prospectus Regulation") and (z) if outside the EEA or the UK, is eligible to receive this offer under the laws of its jurisdiction (each, an "Eligible Holder"). Any Holder who does not certify its status as an Eligible Holder will not be entitled to submit Tender Orders. All holders other than Eligible Holders are referred to as "Ineligible Holders." For further details about the resale restrictions for the New Notes, see "Jurisdictional Restrictions" and "Transfer Restrictions." *
Jun-08-2020 01:04:17 PM	6/8/20: The Province of Mendoza (the "Province") invites Eligible Holders to submit orders to exchange (the "Tender Orders") their Existing Notes 8.375% Notes Due 2024 for New Notes on the terms and subject to the conditions described in the invitation memorandum (the "Exchange Offer"). Each Eligible Holder that submits (and does not validly revoke) a Tender Order thereby also consents to the actions as proposed in the Invitation, including to authorize and direct the indenture trustee for the Existing Notes, "The Bank of New York Mellon (the "Trustee"), to enter into a supplemental indenture in order to modify any Existing Notes that remain outstanding after giving effect to the Exchange Offer and exchanging them for the relevant amount of New Notes (the "Proposed Modifications"), on the terms and subject to the conditions described in the invitation memorandum. Holders of Existing Notes whose Tender Orders that are accepted will receive
Jun-08-2020 01:04:17 PM	for each U.S.\$1,000 of the Existing Notes per U.S.\$1,000 principal amount of the New Notes. If the Company accepts your Tender Order, you will receive New Notes in exchange for the Existing Notes you tendered, even if the Proposed Modifications of the remaining Existing Notes are not adopted. If we receive the Requisite Consents with respect to the Proposed Modifications, the other conditions to the effectiveness of the Proposed Modifications are satisfied or waived and we decide to declare the Proposed Modifications effective, then those Proposed Modifications will be conclusive and binding on all Holders of Existing Notes, whether or not they have consented to the Proposed Modifications, including Holders of Existing Notes that are not Eligible Holders ("Ineligible Holders"). In that event, Holders that submitted a Tender Order will be entitled to receive the New Notes selected in their Tender Order, and all Existing Notes held by non-consenting
Jun-08-2020 01:04:17 PM	Holders, including any Ineligible Holders, will be modified and exchanged for the relevant amounts of New Notes in order to give effect to the Proposed Modifications." Pursuant to Section 11.4 of the Indenture applicable to single series reserve matter modifications, it is a condition to the effectiveness of the Proposed Modifications that the company receives and accept valid written consents from Holders of more than 75% of the aggregate principal amount of the Existing Notes. Subject to the conditions to effectiveness indicated in the invitation memorandum the Proposed Modifications will be conclusive and binding on all Holders of Existing Notes affected by the Proposed Modifications, as described under "Terms of the Invitation-Requisite Consents." If you do not tender your Existing Notes, if you revoke your Tender Order prior to the Expiration or if you are an Ineligible Holder, and the Proposed
Jun-08-2020 01:04:17 PM	Modifications are effected, you will receive for each U.S.\$1,000 of the Existing Notes U.S.\$1,000 principal amount of the New Notes. If your Existing Notes are not tendered and accepted in the Exchange Offer and the Proposed Modifications are not effected, you will retain your Existing Notes. HOLDERS WHO SUBMIT VALID TENDER ORDERS THAT ARE ACCEPTED PURSUANT TO THE INVITATION OR WHOSE EXISTING NOTES ARE AMENDED AND EXCHANGED WILL NOT BE ENTITLED TO RECEIVE CASH PAYMENT OR ADDITIONAL CONSIDERATION FOR ANY INTEREST ACCRUED AND UNPAID ON ANY EXISTING NOTES THAT ARE EXCHANGED FOR THE NEW NOTES PURSUANT TO THE EXCHANGE OFFER OR MODIFIED AND EXCHANGED FOR NEW NOTES PURSUANT TO THE PROPOSED MODIFICATIONS, IF THEY BECOME EFFECTIVE. Tender Orders may be revoked at any time prior to the Expiration. If a Holder revokes its Tender Order with respect to Existing Notes, the related consent to the Proposed Modifications with respect to such Existing Notes will be

Jun-08-2020 01:04:17 PM	automatically revoked. See "Tender Procedures-Revocation Rights." * Existing Notes may be tendered only in minimum denominations of U.S.\$1,000 and integral multiples thereof. * As a condition, Participants must acknowledge that holders are Eligible Holders and are deemed to exchange and consent to the proposed modifications by entering an "X" in the condition field of the PTOF instruction. * The Exchange Offer and Consent Solicitation will expire at 9:00 a.m. NYT, on June 16, 2020, unless extended. * DTC cutoff for accepting "PTOP" instructions will be 5:00 p.m. (NYC) on June 15, 2020 (one business day prior to the actual expiration date). * The Settlement Date for the Exchange Offer will be June 19, 2020 or as soon as practicable thereafter unless the Exchange Offer is extended * There is no guarantee of delivery (protect) privilege afforded this voluntary event. * Participants should consult their tax advisor for complete details in reference to withholding taxes.
Jun-08-2020 01:04:17 PM	* Participants exchanging notes on behalf of Qualified Institutional Buyers should use Contra CUSIP # 586QIBAA9. * Participants exchanging notes on behalf of NON-U.S. holders should use contra CUSIP # 586NUSAA5.
Jun-08-2020 01:18:51 PM	For RIPS users, please refer to ENVELOPE ID: 52- 586805AH6 -01 for additional information. 6/8/20: The contra CUSIP associated with this envelope is for participants with holders who are Non-US wishing to exchange & consent their notes.
Date Added ^ Comments	
Jun-15-2020 04:52:17 PM	06/15/20: Participants are advised that the offer has been extended from 06/16/20 to 9:00 A.M., New York City time on 06/26/20. DTC's expiration and withdrawal rights will cut-off one business day prior on 06/25/20. *
Jun-26-2020 10:55:18 AM	06/26/20: Participants are advised that the offer has been extended from 06/26/20 to 9:00 A.M., New York City time on 07/06/20. DTC's expiration and withdrawal rights will cut-off one business day prior on 07/03/20. *
Jul-06-2020 02:42:35 PM	*
Jul-06-2020 02:42:43 PM	07/06/20: Participants are advised to refer to the press release dated, 7/6/20 regarding The Province of Mendoza Announces Amendment and Extension of Invitation; The principal changes to the Province's original invitation are summarized below: (i) we are extending the expiration of the Invitation from 9:00 a.m. (New York Time (-NYT-)) on July 6, 2020, to 9:00 a.m. (NYT) on July 27, 2020 (such time and date, as may be further extended or earlier terminated by the Province, the -Expiration-), and the deadline to revoke Tender Orders (as defined in the Amended and Restated Invitation Memorandum) to July 10, 2020 at 9:00 a.m.
Jul-06-2020 02:49:38 PM	(NYT) (the -Revocation Deadline-); (ii) we are offering to pay holders who tender their Existing Notes by July 20, 2020 at 9:00 a.m. (NYT) (the -Consent Payment Eligibility Deadline-) a fee in an amount equal to U.S.\$41.88 for each U.S.\$1,000 principal amount of Existing Notes (as applicable, the -Consent Payment-) Participants are advised to refer to the press release for complete details.
Displaying 1 to 15 of 15 items	
Page 1	

Record Detail Page - 121422147

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Please refer to the Option level details to use the proper Contra CUSIP to place your instruction.

Questions regarding instruction processing should be directed to DTCC Client Support Telephone Hotline number 1 (888) 382-2721.

CUSIP: P6480JAG2 | Issue Description: THE PROVINCE OF MENDOZA | Issuer Description: PROVINCE OF MENDOZA | Asset Class: Corporate Debt | Asset Type: Government Security | Event Group: Reorganizations | Event Type: Exchange Offer -

Sub Event Type: Consent | Country of Incorporation: AR | Processed at DTC: Yes | DTC Eligible: Yes | Declared Mandatory / Voluntary: Voluntary | DTC Mandatory / Voluntary: Voluntary | ISO Core M/V: VOLU | ISO Event Code: EXOF

Workflow Status: Approved | XBRL Indicator: No

System Data

Event Details	Comments	Related Events	Entitlements	Security Position	Settlement Activity
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Event Details

Event Level			
☒ Cancelled Flag	No	☒ Sub Event Type	Consent (EXV, TE)
DTC Processing			
☒ DTC Automated Offer Program	Online		
Other Data			
☒ Offeror Name	PROVINCE OF MENDOZA		
Options/Payouts			
Option 0 - NOAC No Action Complete Declared Default Option: Yes DTC Default Option: No Supported by DTC: No ☐ Delete			
Summary - (Option 000)			
☒ Option Type	No Action	☒ Issuer Supported Flag	Yes
☒ Issuer Default Option Flag	Yes	☒ DTC Supported Flag	No
☒ DTC Default Option Flag	No		
Option 1 - CEXC Consent and Exchange Complete Declared Default Option: No DTC Default Option: No Supported by DTC: Yes ☐ Delete			
☒ Number of Conditions	1		
☒ Condition Comments	EXCHANGE AND CONSENT FOR "QIBS" ONLY.		
☒ Condition Number 1	1	☒ Condition Required Indicator 1	Y
☒ Condition Text 1	ENTER AN "X" TO ACKNOWLEDGE THAT BENEFICIAL OWNER IS A QIB WHO HAS DEEMED TO EXCHANGE & CONSENT TO THE PROPOSED MODIFICATIONS DEFINED IN THE INVITATION MEMORANDUM, DATED JUNE 5, 2020.		
Summary - (Option 001)			
☒ Option Type	Consent and Exchange	☒ Issuer Supported Flag	Yes
☒ Issuer Default Option Flag	No	☒ DTC Supported Flag	Yes
☒ DTC Default Option Flag	No	☒ Contra Cusip	P64QIBAA3
☒ Security Description (Contra CUSIP)	CONTRA GOVTREGS MENDOZ D05/19/16 08.375% MN24	☒ Withdrawal Privilege Flag	Yes
Dates - (Option 001)			
☒ Actual Expiration Date	Jul-20-2020	☒ Actual Expiration Time	09:00:00 AM NYC
☒ Actual Withdrawal Expiration Date	Jul-10-2020	☒ Actual Withdrawal Expiration Time	09:00:00 AM NYC
☒ DTC Instruction Expiration Date	Jul-17-2020	☒ DTC Instruction Start Date	Jun-08-2020
☒ DTC Withdrawal Expiration Date	Jul-09-2020		
Other Data - (Option 001)			
☒ Option Minimum Quantity	1,000.0	☒ Instruction Integral Multiple	1,000
☒ Odd Lot Priority Flag	No		
Option Text - (Option 001)			
☒ Option Text	\$1,000 NEW NTS + \$41.88 CASH/\$1,000 PA (QIB)		
Conditions - (Option 001)			
☒ Conditional Tenders Accepted Flag	No		
Option 2 - CEXC Consent and Exchange Complete Declared Default Option: No DTC Default Option: No Supported by DTC: Yes ☐ Delete			
☒ Number of Conditions	1		
Summary - (Option 002)			
☒ Option Type	Consent and Exchange	☒ Issuer Supported Flag	Yes
☒ Issuer Default Option Flag	No	☒ DTC Supported Flag	Yes
☒ DTC Default Option Flag	No	☒ Contra Cusip	P64NUSAA9
☒ Security Description (Contra CUSIP)	CONTRA GOVTREGS MENDOZ D05/19/16 08.375% MN24	☒ Withdrawal Privilege Flag	Yes
Dates - (Option 002)			
☒ Actual Expiration Date	Jul-20-2020	☒ Actual Expiration Time	09:00:00 AM NYC
☒ Actual Withdrawal Expiration Date	Jul-10-2020	☒ Actual Withdrawal Expiration Time	09:00:00 AM NYC
☒ DTC Instruction Expiration Date	Jul-17-2020	☒ DTC Instruction Start Date	Jun-08-2020
☒ DTC Withdrawal Expiration Date	Jul-09-2020		
Other Data - (Option 002)			
☒ Option Minimum Quantity	1,000.0	☒ Instruction Integral Multiple	1,000
☒ Odd Lot Priority Flag	No		
Option Text - (Option 002)			
☒ Option Text	\$1,000 NEW NTS + \$41.88 CASH/\$1,000 PA (NUS)		
Conditions - (Option 002)			
☒ Conditional Tenders Accepted Flag	No		
Option 3 - CEXC Consent and Exchange Complete Declared Default Option: No DTC Default Option: No Supported by DTC: Yes ☐ Delete			
Summary - (Option 003)			
☒ Option Type	Consent and Exchange	☒ Issuer Supported Flag	Yes
☒ Issuer Default Option Flag	No	☒ DTC Supported Flag	Yes
☒ DTC Default Option Flag	No	☒ Contra Cusip	P64QIBAA3
☒ Withdrawal Privilege Flag	No		
Dates - (Option 003)			
☒ Actual Expiration Date	Jul-27-2020	☒ Actual Expiration Time	09:00:00 AM NYC
☒ DTC Instruction Expiration Date	Jul-24-2020		

Option Text - (Option 003)			
☒	Option Text	\$1,000 NEW NTS PER \$1,000 P.A (QIB)	

Option 4 - CEXC Consent and Exchange Complete Declared Default Option: No DTC Default Option: No Supported by DTC: Yes ☐ Delete				
Summary - (Option 004)				
☒	Option Type	Consent and Exchange	☒ Issuer Supported Flag	Yes
☒	Issuer Default Option Flag	No	☒ DTC Supported Flag	Yes
☒	DTC Default Option Flag	No	☒ Contra Cusip	P64NUSAA9
☒	Withdrawal Privilege Flag	No		

Dates - (Option 004)				
☒	Actual Expiration Date	Jul-27-2020	☒ Actual Expiration Time	09:00:00 AM NYC
☒	DTC Instruction Expiration Date	Jul-24-2020		

Option Text - (Option 004)			
☒	Option Text	\$1,000 NEW NTS PER \$1,000 P.A (NUS)	

Agents				
Agent Type	Agent ID	Agent Name	Agent Address	Agent Phone Number
Event Agent	00001109	D F KING AND COMPANY INC	48 WALL STREET 22ND FLR NEW YORK, NY 10005 US	
Information Agent	00007460	DF KING	48 WALL STREET, 22ND FLOOR NEW YORK, NY 10005 US	

Vendor Records				
DTC-CAWEB-UPDATE DTCREORG				

Raw Data				
DTCREORG				

Record Detail Page - 121422147

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Workflow Status: Approved | XBRL Indicator: No System Data

Event Details	Comments	Related Events	Entitlements	Security Position	Settlement Activity
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Comments

External Comments

Date Added	Comments
Jul-06-2020 02:47:39 PM	6/5/20: The telephone number for Information/Exchange Agent is: Banks and Brokers call: 212-269-5550 All others call Toll-Free: (866)342-2676 Email: mendoza@dfking.com Website: https://sites.dfkingltd.com/mendoza Participants must obtain the Invitation Memorandum, dated June 5, 2020, for complete details of the offer. THIS INVITATION IS ONLY BEING DIRECTED TO ELIGIBLE HOLDERS. The New Notes have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended (the "Securities Act"), or the securities laws of any other jurisdiction. Unless they are registered under the Securities Act, the New Notes may be offered only in transactions that are exempt from registration under the Securities Act. Accordingly, the Invitation is being directed only to holders of Existing Notes that are: (i) "qualified institutional buyers" as defined in Rule 144A under the Securities Act or (ii)
Jul-06-2020 02:47:39 PM	(x) outside the United States as defined in Regulation S under the Securities Act, (y) if located within a member state of the European Economic Area (the "EEA") or the United Kingdom (the "UK"), a "qualified investor" as defined in Regulation (EU) 1129/2017 (as amended), the "Prospectus Regulation") and (z) if outside the EEA or the UK, is eligible to receive this offer under the laws of its jurisdiction (each, an "Eligible Holder"). Any Holder who does not certify its status as an Eligible Holder will not be entitled to submit Tender Orders. All holders other than Eligible Holders are referred to as "Ineligible Holders." For further details about the resale restrictions for the New Notes, see "Jurisdictional Restrictions" and "Transfer Restrictions." 6/8/20: The Province of Mendoza (the "Province") invites Eligible Holders to submit orders to exchange (the "Tender Orders") their Existing Notes 8.375%
Jul-06-2020 02:47:39 PM	Notes Due 2024 for New Notes on the terms and subject to the conditions described in the invitation memorandum (the "Exchange Offer"). Each Eligible Holder that submits (and does not validly revoke) a Tender Order thereby also consents to the actions as proposed in the Invitation, including to authorize and direct the indenture trustee for the Existing Notes, "The Bank of New York Mellon (the "Trustee"), to enter into a supplemental indenture in order to modify any Existing Notes that remain outstanding after giving effect to the Exchange Offer and exchanging them for the relevant amount of New Notes (the "Proposed Modifications"), on the terms and subject to the conditions described in the invitation memorandum. Holders of Existing Notes whose Tender Orders that are accepted will receive for each U.S.\$1,000 of the Existing Notes per U.S.\$1,000 principal amount of the New Notes. If the Company accepts your Tender Order, you will receive New Notes in exchange for the Existing Notes you tendered, even if the Proposed Modifications of the remaining Existing Notes are not adopted.
Jul-06-2020 02:47:39 PM	"If we receive the Requisite Consents with respect to the Proposed Modifications, the other conditions to the effectiveness of the Proposed Modifications are satisfied or waived and we decide to declare the Proposed Modifications effective, then those Proposed Modifications will be conclusive and binding on all Holders of Existing Notes, whether or not they have consented to the Proposed Modifications, including Holders of Existing Notes that are not Eligible Holders ("Ineligible Holders"). In that event, Holders that submitted a Tender Order will be entitled to receive the New Notes selected in their Tender Order, and all Existing Notes held by non-consenting Holders, including any Ineligible Holders, will be modified and exchanged for the relevant amounts of New Notes in order to give effect to the Proposed Modifications."
Jul-06-2020 02:47:39 PM	Pursuant to Section 11.4 of the Indenture applicable to single series reserve matter modifications, it is a condition to the effectiveness of the Proposed Modifications that the company receives and accept valid written consents from Holders of more than 75% of the aggregate principal amount of the Existing Notes. Subject to the conditions to effectiveness indicated in the invitation memorandum the Proposed Modifications will be conclusive and binding on all Holders of Existing Notes affected by the Proposed Modifications, as described under "Terms of the Invitation-Requisite Consents." If you do not tender your Existing Notes, if you revoke your Tender Order prior to the Expiration or if you are an Ineligible Holder, and the Proposed Modifications are effected, you will receive for each U.S.\$1,000 of the Existing Notes U.S.\$1,000 principal amount of the New Notes. If your Existing Notes are not tendered and accepted in the Exchange Offer and the Proposed Modifications are not effected, you will retain your Existing Notes.
Jul-06-2020 02:47:39 PM	HOLDERS WHO SUBMIT VALID TENDER ORDERS THAT ARE ACCEPTED PURSUANT TO THE INVITATION OR WHOSE EXISTING NOTES ARE AMENDED AND EXCHANGED WILL NOT BE ENTITLED TO RECEIVE ANY CASH PAYMENT OR ADDITIONAL CONSIDERATION FOR ANY INTEREST ACCRUED AND UNPAID ON ANY EXISTING NOTES THAT ARE EXCHANGED FOR THE NEW NOTES PURSUANT TO THE EXCHANGE OFFER OR MODIFIED AND EXCHANGED FOR NEW NOTES PURSUANT TO THE PROPOSED MODIFICATIONS, IF THEY BECOME EFFECTIVE. Tender Orders may be revoked at any time prior to the Expiration. If a Holder revokes its Tender Order with respect to Existing Notes, the related consent to the Proposed Modifications with respect to such Existing Notes will be automatically revoked. See "Tender Procedures-Revocation Rights." Existing Notes may be tendered only in minimum denominations of U.S.\$1,000 and integral multiples thereof.

Jul-06-2020 02:47:39 PM	As a condition, Participants must acknowledge that holders are Eligible Holders and are deemed to exchange and consent to the proposed modifications by entering an "X" in the condition field of the PTOP instruction. " The Exchange Offer and Consent Solicitation will expire at 9:00 a.m. NYT, on June 16, 2020, unless extended. " DTC cutoff for accepting "PTOP" instructions will be 5:00 p.m. (NYC) on June 15, 2020 (one business day prior to the actual expiration date). " The Settlement Date for the Exchange Offer will be June 19, 2020 or as soon as practicable thereafter unless the Exchange Offer is extended " There is no guarantee of delivery (protect) privilege afforded this voluntary event. " Participants should consult their tax advisor for complete details in reference to withholding taxes. " Participants exchanging notes on behalf of Qualified Institutional Buyers should use Contra CUSIP # P64QIBAA3. "
Jul-06-2020 02:47:39 PM	Participants exchanging notes on behalf of NON-U.S. holders should use contra CUSIP # P64NUSAA9. 06/15/20: Participants are advised that the offer has been extended from 06/16/20 to 9:00 A.M., New York City time on 06/26/20. DTC's expiration and withdrawal rights will cut-off one business day prior on 06/25/20. " 06/26/20: Participants are advised that the offer has been extended from 06/26/20 to 9:00 A.M., New York City time on 07/06/20. DTC's expiration and withdrawal rights will cut-off one business day prior on 07/03/20. " " 07/06/20: Participants are advised to refer to the press release dated, 7/6/20 regarding The Province of Mendoza Announces Amendment and Extension of Invitation; The principal changes to the Province's original invitation are summarized below: (i) we are extending the expiration of the Invitation from 9:00 a.m. (New York Time (-NYT-)) on July 6, 2020, to 9:00 a.m. (NYT) on July 27, 2020 (such time
Jul-06-2020 02:47:39 PM	and date, as may be further extended or earlier terminated by the Province, the -Expiration-), and the deadline to revoke Tender Orders (as defined in the Amended and Restated Invitation Memorandum) to July 10, 2020 at 9:00 a.m. (NYT) (the -Revocation Deadline-); (ii) we are offering to pay holders who tender their Existing Notes by July 20, 2020 at 9:00 a.m. (NYT) (the -Consent Payment Eligibility Deadline-) a fee in an amount equal to U.S.\$41.88 for each U.S.\$1,000 principal amount of Existing Notes (as applicable, the -Consent Payment-) Participants are advised to refer to the press release for complete details of the press release.
Jul-06-2020 02:47:39 PM	For RIPS users, please refer to ENVELOPE ID: 52- P648QJAG2 -01 for additional information. " 6/8/20: The contra CUSIP associated with this envelope is for participants with holders who are Non-US wishing to exchange & consent their notes.
Date Added ▲ Comments	
Jul-06-2020 02:49:00 PM	Website: https://sites.dkingltd.com/mendoza " Participants must obtain the Invitation Memorandum, dated June 5, 2020, for complete details of the offer. " THIS INVITATION IS ONLY BEING DIRECTED TO ELIGIBLE HOLDERS. The New Notes have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended (the "Securities Act"), or the securities laws of any other jurisdiction. Unless they are registered under the Securities Act, the New Notes may be offered only in transactions that are exempt from registration under the Securities Act. Accordingly, the Invitation is being directed only to holders of Existing Notes that are: (i) "qualified institutional buyers" as defined in Rule 144A under the Securities Act or (ii) (x) outside the United States as defined in Regulation S under the Securities Act, (y) if located within a member state of the European Economic Area (the "EEA") or the United Kingdom (the "UK"), a "qualified investor" as defined in
Jul-06-2020 02:49:00 PM	Regulation (EU) 1129/2017 (as amended), the "Prospectus Regulation") and (z) if outside the EEA or the UK, is eligible to receive this offer under the laws of its jurisdiction (each, an "Eligible Holder"). Any Holder who does not certify its status as an Eligible Holder will not be entitled to submit Tender Orders. All holders other than Eligible Holders are referred to as "Ineligible Holders." For further details about the resale restrictions for the New Notes, see "Jurisdictional Restrictions" and "Transfer Restrictions." " 6/8/20: The Province of Mendoza (the "Province") invites Eligible Holders to submit orders to exchange (the "Tender Orders") their Existing Notes 8.375% Notes Due 2024 for New Notes on the terms and subject to the conditions described in the invitation memorandum (the "Exchange Offer"). Each Eligible Holder that submits (and does not validly revoke) a Tender Order thereby also
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Jul-06-2020 02:49:00 PM	Modifications, the other conditions to the effectiveness of the Proposed Modifications are satisfied or waived and we decide to declare the Proposed Modifications effective, then those Proposed Modifications will be conclusive and binding on all Holders of Existing Notes, whether or not they have consented to the Proposed Modifications, including Holders of Existing Notes that are not Eligible Holders ("Ineligible Holders"). In that event, Holders that submitted a Tender Order will be entitled to receive the New Notes selected in their Tender Order, and all Existing Notes held by non-consenting Holders, including any Ineligible Holders, will be modified and exchanged for the relevant amounts of New Notes in order to give effect to the Proposed Modifications." " Pursuant to Section 11.4 of the Indenture applicable to single series reserve matter modifications, it is a condition to the effectiveness of the Proposed
Jul-06-2020 02:49:00 PM	Modifications that the company receives and accept valid written consents from Holders of more than 75% of the aggregate principal amount of the Existing Notes. Subject to the conditions to effectiveness indicated in the invitation memorandum the Proposed Modifications will be conclusive and binding on all Holders of Existing Notes affected by the Proposed Modifications, as described under "Terms of the Invitation-Requisite Consents." " If you do not tender your Existing Notes, if you revoke your Tender Order prior to the Expiration or if you are an Ineligible Holder, and the Proposed Modifications are effected, you will receive for each U.S.\$1,000 of the Existing Notes U.S.\$1,000 principal amount of the New Notes. If your Existing Notes are not tendered and accepted in the Exchange Offer and the Proposed Modifications are not effected, you will retain your Existing Notes. " HOLDERS WHO SUBMIT VALID TENDER ORDERS THAT ARE ACCEPTED PURSUANT TO THE

Jul-06-2020 02:49:00 PM	INVITATION OR WHOSE EXISTING NOTES ARE AMENDED AND EXCHANGED WILL NOT BE ENTITLED TO RECEIVE ANY CASH PAYMENT OR ADDITIONAL CONSIDERATION FOR ANY INTEREST ACCRUED AND UNPAID ON ANY EXISTING NOTES THAT ARE EXCHANGED FOR THE NEW NOTES PURSUANT TO THE EXCHANGE OFFER OR MODIFIED AND EXCHANGED FOR NOTES PURSUANT TO THE PROPOSED MODIFICATIONS, IF THEY BECOME EFFECTIVE. Tender Orders may be revoked at any time prior to the Expiration. If a Holder revokes its Tender Order with respect to Existing Notes, the related consent to the Proposed Modifications with respect to such Existing Notes will be automatically revoked. See "Tender Procedures-Revocation Rights." Existing Notes may be tendered only in minimum denominations of U.S.\$1,000 and integral multiples thereof. As a condition, Participants must acknowledge that holders are Eligible Holders and are deemed to exchange and consent to the proposed modifications by entering an "X" in the condition field of the PTOP instruction. The Exchange Offer and Consent Solicitation will expire at 9:00 a.m. NYT, on June 16, 2020, unless extended. DTC cutoff for accepting "PTOP" instructions will be 5:00 p.m. (NYC) on June 15, 2020 (one business day prior to the actual expiration date). The Settlement Date for the Exchange Offer will be June 19, 2020 or as soon as practicable thereafter unless the Exchange Offer is extended There is no guarantee of delivery (protect) privilege afforded this voluntary event. Participants should consult their tax advisor for complete details in reference to withholding taxes. Participants exchanging notes on behalf of Qualified Institutional Buyers should use Contra CUSIP # P64QIBAA3. Participants exchanging notes on behalf of NON-U.S. holders should use contra CUSIP # P64NUSAA9. 06/15/20: Participants are advised that the offer has been extended from
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Displaying 1 to 19 of 19 items

Page1