



Comunicado N° 8755
Ref.: Asamblea General Anual de
K92 Mining Inc. (KNTNF)
Código CVSA: 91935
Código ISIN: CA4991131083

Buenos Aires, 20 de Marzo de 2017

Sres. Depositantes

Tengo el agrado de dirigirme a ustedes, a efectos de hacerles llegar la información recibida de la Central Depositaria Internacional Euroclear Bank, sobre la Asamblea General Anual de los títulos de la referencia a llevarse a cabo el 24 de Mayo de 2017.

Aquellos tenedores que deseen tomar acción al respecto, deberán presentar en el Sector Internacional de esta Caja de Valores S.A., el formulario de "Solicitud para participar de Eventos Corporativos" (en Original y Duplicado) disponible en la página web de Caja de Valores S.A. (www.cajval.sba.com.ar), no más del 16 de Mayo de 2017, hasta las 13:30 hs, con el fin de que se proceda a enviar a dichas Centrales las instrucciones correspondientes. Por favor tengan en cuenta que solo podrán participar aquellos tenedores que tengan posición al día 6 de Abril de 2017.

Asimismo, quienes quieran votar separadamente por cada una de las resoluciones, deberán adjuntar al formulario antes mencionado, una nota especificando sus instrucciones de voto.

Para mayor información adjuntamos el reporte recibido de Euroclear Bank (Anexo I), así como también documentación relativa al evento enviada por dicha Central Depositaria (Anexo III).

Señalamos que es de exclusiva responsabilidad de los Depositantes y de los tenedores de los títulos tomar o no acción al respecto; razón por la cual las condiciones del presente no podrán interpretarse como recomendaciones o sugerencias de Caja de Valores S.A. para participar en el evento.

Sin otro particular los saluda atentamente,

SEVERO I. RIZZO
GERENTE GENERAL

ES

ANEXO I

----- EVENT NUMBER 8700512 --- FIRST NOTIFICATION -----

EVENT TYPE 230 GENERAL MEETING
 EXTRAORDINARY GENERAL MEETING
 Complete

MANDATORY/VOLUNTARY INDICATOR: VOLUNTARY

-----MAIN UNDERLYING SECURITY-----

- SECURITY CA4991131083 K92 MINING INC-ORDSHR
 (EQUITY) NOMINAL CAD 1
 QUOTATION CAD 0.847589 ON 16/03/17

MINIMUM FOR EXERCISE: 1
 MULTIPLE FOR EXERCISE: 1

----- OPTION INFORMATION -----

CA OPTION NUMBER: 1
 CA OPTION TYPE: Abstain
 DEFAULT OPTION: NO
 INSTRUCTION DEADLINE DATE: 18/05/17
 INSTRUCTION DEADLINE TIME: 12:30 CET
 PERIOD OF ACTION START DATE: 17/03/17
 PERIOD OF ACTION END DATE: 18/05/17
 MARKET DEADLINE DATE: 18/05/17

----- OPTION INFORMATION -----

CA OPTION NUMBER: 2
 CA OPTION TYPE: Consent Denied
 DEFAULT OPTION: NO
 INSTRUCTION DEADLINE DATE: 18/05/17
 INSTRUCTION DEADLINE TIME: 12:30 CET
 PERIOD OF ACTION START DATE: 17/03/17
 PERIOD OF ACTION END DATE: 18/05/17
 MARKET DEADLINE DATE: 18/05/17

----- OPTION INFORMATION -----

CA OPTION NUMBER: 3
 CA OPTION TYPE: Consent Granted
 DEFAULT OPTION: NO
 INSTRUCTION DEADLINE DATE: 18/05/17
 INSTRUCTION DEADLINE TIME: 12:30 CET
 PERIOD OF ACTION START DATE: 17/03/17
 PERIOD OF ACTION END DATE: 18/05/17
 MARKET DEADLINE DATE: 18/05/17

----- OPTION INFORMATION -----

CA OPTION NUMBER: 4
 CA OPTION TYPE: Proxy Card
 DEFAULT OPTION: NO
 INSTRUCTION DEADLINE DATE: 18/05/17
 INSTRUCTION DEADLINE TIME: 12:30 CET
 PERIOD OF ACTION START DATE: 17/03/17
 PERIOD OF ACTION END DATE: 18/05/17
 MARKET DEADLINE DATE: 18/05/17

----- OPTION INFORMATION -----

CA OPTION NUMBER: 5
 CA OPTION TYPE: Split Instruction
 DEFAULT OPTION: NO
 INSTRUCTION DEADLINE DATE: 18/05/17
 INSTRUCTION DEADLINE TIME: 12:30 CET
 PERIOD OF ACTION START DATE: 17/03/17
 PERIOD OF ACTION END DATE: 18/05/17

MARKET DEADLINE DATE: ANEXO I
18/05/17

----- OPTION INFORMATION -----
CA OPTION NUMBER: 6
CA OPTION TYPE: No Action
DEFAULT OPTION: YES
INSTRUCTION DEADLINE DATE: 18/05/17
INSTRUCTION DEADLINE TIME: 12:30 CET
PERIOD OF ACTION START DATE: 17/03/17
PERIOD OF ACTION END DATE: 18/05/17
MARKET DEADLINE DATE: 18/05/17

----- ACTION TO BE TAKEN -----

INFORMATION ON GENERAL MEETING
MEETING DATE: 24/05/17
EXECUTION DEADLINE: 18/05/17
ELECTR.CERTIF:N/ NO CERTIFICATION REQUIRED
RECORD DATE: 06/04/17

INSTRUCTIONS REQUIREMENTS

TO PARTICIPATE IN THIS CORPORATE ACTION, CHOOSE YOUR OPTION FROM
THE BELOW IN ACCORDANCE WITH THE VOTING OPTIONS PRESENTED BY THE
COMPANY IN THE PROXY MATERIALS AVAILABLE ON SEDAR'S WEBSITE AT
WWW.SEDAR.COM

WE WILL FORWARD BUT NOT VALIDATE ANY FREE TEXT IN YOUR
INSTRUCTION.

ELECTRONIC INSTRUCTIONS:

1. FREE FORMAT MT 599/MT 568 USERS:
YOUR DEADLINE IS 10:00 (BRUSSELS TIME) ON THE BUSINESS DAY BEFORE
THE DEADLINE DATE.

2. EASYWAY USERS:
A. OPTION 'SPLIT INSTRUCTION': MENTION IN FIELD 'NARRATIVE TO
EUROCLEAR BANK':
/CONY: RESOLUTION X, Y AND Z, IF ANY,/CONN: RESOLUTION X,Y AND Z
IF ANY,/ABST: RESOLUTION X,Y AND Z IF ANY'.

B. OPTION 'PROXY CARD': MENTION IN FIELD 'PROXY BENEFICIARY
DETAILS':
- THE ATTENDEE'S FULL NAME AND PRIVATE OR BUSINESS ADDRESS,
PASSPORT OR DRIVER'S LICENCE NUMBER,
- 'BENEFICIAL OWNER' IF THE BENEFICIAL OWNER ATTENDS THE MEETING,
OR 'REPRESENTATIVE' IN ANY OTHER CASE.

ALWAYS INCLUDE IN FIELD 'NARRATIVE TO EUROCLEAR BANK' YOUR NAME
AND TELEPHONE NUMBER.

3. EUCLID USERS:
A. TO VOTE ON ALL RESOLUTIONS, SEND AN INSTRUCTION TYPE '53' WITH
ONE OF THE FOLLOWING SUBTYPES:
- 'FAV' TO VOTE IN FAVOUR
- 'AGST' TO VOTE AGAINST
- 'ABTN' TO ABSTAIN

B. TO VOTE ON EACH RESOLUTION SEPARATELY, SEND AN INSTRUCTION
TYPE '53', SUBTYPE 'SPLI'. IN FIELD 72, MENTION '/FAV: RESOLUTION
X, Y AND Z IF ANY, /AGST: RESOLUTION X , Y AND Z IF ANY, /ABST:

ANEXO I

RESOLUTION X, Y AND Z IF ANY'.

C. TO ATTEND THE MEETING, SEND AN INSTRUCTION TYPE '53' WITHOUT A SUBTYPE. IN FIELD 80B, MENTION:

- THE ATTENDEE'S FULL NAME AND PRIVATE OR BUSINESS ADDRESS, PASSPORT OR DRIVER'S LICENCE NUMBER
- 'BENEFICIAL OWNER' IF THE BENEFICIAL OWNER ATTENDS THE MEETING, OR 'REPRESENTATIVE' IN ANY OTHER CASE

D. TO TAKE NO ACTION, SEND AN INSTRUCTION TYPE '54' SUBTYPE 'NOAC'. MENTION THE EVENT NUMBER IN FIELD 72 AS FOLLOWS: 'EVNB: CA00000XXXXXXX' (WHERE XXXXXXXX IS THE CORPORATE ACTION EVENT NUMBER).

ALWAYS INCLUDE IN FIELD 72 YOUR NAME AND TELEPHONE NUMBER

4. SWIFT MT 565 USERS::

A. CAOP SPLI: MENTION IN FIELD 70E:INST '/CONY: RESOLUTION X, Y AND Z, IF ANY,/CONN: RESOLUTION X,Y AND Z IF ANY,/ABST: RESOLUTION X,Y AND Z IF ANY'.

B. CAOP PROX. MENTION IN FIELD 95V:OWND:

- THE ATTENDEE'S FULL NAME AND PRIVATE OR BUSINESS ADDRESS, PASSPORT OR DRIVER'S LICENCE NUMBER
- 'BENEFICIAL OWNER' IF THE BENEFICIAL OWNER ATTENDS THE MEETING, OR 'REPRESENTATIVE' IN ANY OTHER CASE

ALWAYS INCLUDE IN FIELD 70E:INST YOUR NAME AND TELEPHONE NUMBER.

DISCLAIMER

BY SENDING A VOTING INSTRUCTION, YOU CONFIRM TO EUROCLEAR BANK THAT YOU (AND ANY BENEFICIAL OWNER(S) FOR WHOM YOU ACT) COMPLY WITH THE VOTING OPTIONS PRESENTED ON THE PROXY FORM PUBLISHED BY THE COMPANY. YOUR INSTRUCTION WILL BE FORWARDED TO THE DEPOSITARY AND WILL NOT BE VERIFIED BY EUROCLEAR. IF THE VOTING REQUIREMENTS ARE NOT FULFILLED, YOUR INSTRUCTION WILL BE REJECTED by the Depositary.

By default Euroclear Bank will take no action.

.
.

BY DEFAULT, EOC WILL TAKE NO ACTION

FOR DETAILS, CONTACT CORPORATE ACTIONS - EQUITYREACH 4245

----- EVENT DETAILS -----
EUROCLEAR HAS BEEN ADVISED THAT A GENERAL MEETING OF HOLDERS WILL BE HELD ON 24/05/17.

FOR THE MEETING AGENDA AND PROXY FORM GO TO WWW.SEDAR.COM
THERE MIGHT BE A DELAY IN PUBLICATION OF THESE DOCUMENTS COMPARED TO THE DATE OF RELEASE OF THIS NOTIFICATION.

PLEASE REFER TO THE SAME FOR THE APPLICABLE VOTING OPTIONS FOR THIS MEETING.

TO ACCESS THESE DOCUMENTS, SELECT THE 'SEARCH DATABASE' PAGE AND SEARCH FOR PUBLIC COMPANY DOCUMENTS BY COMPANY NAME.

ANEXO I

=====END OF NOTICE=====



VIA ELECTRONIC TRANSMISSION

March 10, 2017

TO ALL APPLICABLE EXCHANGES AND COMMISSIONS:

RE: K92 MINING INC
Confirmation of Notice of Record and Meeting Dates

We are pleased to confirm that Notice of Record and Meeting Dates was sent to The Canadian Depository for Securities.

We advise the following with respect to the upcoming Annual General and Special Meeting of Security Holders for the subject issuer:

1	ISIN:	CA4991131083
	CUSIP:	499113108
2	Date Fixed for the Meeting:	May 24, 2017
3	Record Date for Notice:	April 6, 2017
4	Record Date for Voting:	April 6, 2017
5	Beneficial Ownership Determination Date:	April 6, 2017
6	Classes or Series of Securities that entitle the holder to receive Notice of the Meeting:	COMMON
7	Classes or Series of Securities that entitle the holder to vote at the meeting:	COMMON
8	Business to be conducted at the meeting:	Annual General and Special
9	Notice-and-Access:	
	Registered Shareholders:	NO
	Beneficial Holders:	NO
	Stratification Level:	Not Applicable
10	Reporting issuer is sending proxy-related materials directly to Non-Objecting Beneficial Owners:	YES
11	Issuer paying for delivery to Objecting Beneficial Owners:	NO

Yours truly,
TSX Trust Company

" Eric Augustin "
Relationship Manager
Eric.Augustin@tmx.com

200 University Ave., Suite 300, Toronto, Ontario, M5H 4H1

www.tsxtrust.com