



Comunicado N° 8862
Ref.: ADR Cencosud S.A. (CNCO)
Código ISIN: US15132H1014
Código CUSIP: 15132H101
Código de especie: 90551

Buenos Aires, 08 de Junio de 2017

Sres. Depositantes

Tengo el agrado de dirigirme a Uds. a efectos de hacerles llegar la información que hemos recibido de la Central de Clearing del Exterior The Depository Trust Company (DTC) sobre el título de la referencia.

Para mayor información adjuntamos el reporte recibido de la Central antes mencionada (Anexo I).

Ante cualquier consulta sobre el presente evento se podrán comunicar con el Agente designado por el emisor:

BNY Mellon
Natalia Lardone
natalia.lardone@bnymellon.com
Teléfonos: +1 (212) 815-2039 | +1 888-269-2377

Señalamos que es de exclusiva responsabilidad de los Depositantes y de los tenedores de los títulos tomar o no acción al respecto; razón por la cual las condiciones del presente no podrán interpretarse como recomendaciones o sugerencias de Caja de Valores S.A. para participar en el evento.

Sin otro particular los saluda atentamente,

SEVERO I. RIZZO
GERENTE GENERAL

ES

ANEXO I

Selected Envelope Detail for Envelope ID: 52N - 15132H101 - 1 Go To: Select an option
Corporate Actions Services Settlement Services Menu CUSIP Search New and Contra
CUSIP Search Reorganization Summary Search Reorganization New CUSIPs
Search Reorganization Updated CUSIPs Search Maturity Summary Search Maturity Updated
CUSIPs Search Redemption Summary Search Redemption Updated CUSIPs Search Redemption
Cancelled CUSIPs Search Lottery Results Search Dividend Announcement Services

Jun 8, 2017 - 10:05 AM EST
Logged on as: 05610 - 002

Selected Reorganization CUSIP

CUSIP: 15132H101 Activity: Voluntary (Non-DTC) (52N) Create Date: 05/31/2017
CUSIP Description: ADR CENCOSUD S F< Comments: Yes Position: Target
Direct Inquiries to: THE CUSTOMER HELP CENTER AT Phone:
(888) 382-2721 - OPTION 4. Phone:

Envelope Detail

OFFER TYPE : EXCHANGE
FINAL INFORMATION SOURCE : AGENT NOTICE
DATE FINAL INFO SOURCE REC'D : 05/31/2017
FOREIGN ISSUE : N
OFFEROR : COMPANY
OFFEROR S TERMS : EXCHANGE FOR EQUITY SHARES
ACTUAL EXPIRATION DATE : 10/30/2017

Comments

05/31/17: PLEASE BE ADVISED THAT ON JUNE 30, 2017, BNY MELLON WILL NO LONGER
BE THE DEPOSITARY BANK FOR THE FOLLOWING:

DR NAME: CENCOSUD, CUSIP: 15132H101, COUNTRY: CHILE, RATIO (DR:ORD): 1 : 3.

OWNERS AND BENEFICIAL OWNERS OF THE ABOVE AMERICAN DEPOSITARY RECEIPTS
("ADRS") HAVE BEEN NOTIFIED THAT WE WILL TERMINATE THE AMENDED AND RESTATED
DEPOSIT AGREEMENT, DATED JUNE 21, 2012 BETWEEN, CENCOSUD S.A., THE BANK OF NEW
YORK MELLON, AS DEPOSITARY, AND THE OWNERS AND BENEFICIAL OWNERS OF ADRS (THE
"DEPOSIT AGREEMENT"). AS A RESULT, THE EXISTING ADR FACILITY WILL BE
TERMINATED EFFECTIVE AT 5:00 PM (EASTERN TIME) ON JUNE 29, 2017.

AS A RESULT OF THE TERMINATION OF THE DEPOSIT AGREEMENT DESCRIBED ABOVE,
HOLDERS HAVE UNTIL OCTOBER 3, 2017 TO DECIDE IF THEY WOULD LIKE TO RETAIN
THEIR INTEREST IN SHARES OF THE ISSUER. IF THEY DO NOT SURRENDER THEIR ADRS
AND REQUEST DELIVERY OF THE UNDERLYING ISSUER SHARES BEFORE THE DEPOSITARY
SELLS THOSE SHARES, HOLDERS WILL LOSE THE RIGHT TO RECEIVE THOSE SHARES AND
INSTEAD WILL BE ENTITLED, UPON SUBSEQUENT SURRENDER OF THEIR ADRS, TO RECEIVE
THE NET PROCEEDS OF SALE OF THOSE SHARES. THE DATE OR DATES ON WHICH THE
DEPOSITARY WILL SELL REMAINING DEPOSITED ISSUER SHARES HAS NOT BEEN
DETERMINED, BUT IT WILL NOT BE EARLIER THAN OCTOBER 3, 2017.

THE COMPANY CAN BE CONTACTED AT AV. KENNEDY 9001, LAS CONDES, SANTIAGO, CHILE.

TERMINATING TRANSFER AGENT CONTACT INFORMATION:

BNY MELLON - NATALIA LARDONE
NATALIA.LARDONE@BNYMELLON.COM
888-269-2377 OR 212-815-2039

PLEASE REFER TO 93 - 15132H101 -01 FOR ADDITIONAL INFORMATION.

06/02/17: PARTICIPANTS ARE ADVISED THAT HOLDERS HAVE UNTIL OCTOBER 30, 2017
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CUSIP: 15132H101 Activity: Corporate Action (93) Create Date: 05/31/2017

CUSIP Description: ADR CENCOSUD S F< Comments: Yes Position: Target

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(888) 382-2721 - OPTION 4. Phone:

Envelope Detail

CORPORATE ACTION : ADR TERMINATION

FINAL INFORMATION SOURCE : AGENT NOTICE

DATE FINAL INFO SOURCE REC'D : 05/31/2017

FOREIGN ISSUE : N

OFFEROR : ISSUER

Comments

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