



CAJA DE
VALORES

Comunicado N° 8863
Ref.: ADR Banco Patagonia S.A. (BPATL)
Código ISIN: US05965T1088
Código CUSIP: 05965T108
Código de especie: 48612

Buenos Aires, 08 de Junio de 2017

Sres. Depositantes

Tengo el agrado de dirigirme a Uds. a efectos de hacerles llegar la información que hemos recibido de la Central de Clearing del Exterior The Depository Trust Company (DTC) sobre el título de la referencia.

Para mayor información adjuntamos el reporte recibido de la Central antes mencionada (Anexo I).

Ante cualquier consulta sobre el presente evento se podrán comunicar con el Agente designado por el emisor:

BNY Mellon
480 Washington Blvd.
Jersey City, NJ 07310
Teléfono: +1 888-269-2377

Señalamos que es de exclusiva responsabilidad de los Depositantes y de los tenedores de los títulos tomar o no acción al respecto; razón por la cual las condiciones del presente no podrán interpretarse como recomendaciones o sugerencias de Caja de Valores S.A. para participar en el evento.

Sin otro particular los saluda atentamente,

SEVERO I. RIZZO
GERENTE GENERAL

ES

ANEXO I

Selected Envelope Detail for Envelope ID: 52N - 05965T108 - 1 Go To: Select an option Corporate Actions Services Settlement Services Menu CUSIP Search New and Contra CUSIP Search Reorganization Summary Search Reorganization New CUSIPs Search Reorganization Updated CUSIPs Search Maturity Summary Search Maturity Updated CUSIPs Search Redemption Summary Search Redemption Updated CUSIPs Search Redemption Cancelled CUSIPs Search Lottery Results Search Dividend Announcement Services

Jun 8, 2017 - 10:07 AM EST
Logged on as: 05610 - 002

Selected Reorganization CUSIP

CUSIP: 05965T108 Activity: Voluntary (Non-DTC) (52N) Create Date: 05/15/2017
CUSIP Description: GDR144ABANCOP F BE+ Comments: Yes Position: Target
Direct Inquiries to: THE CUSTOMER HELP CENTER AT Phone:
(888) 382-2721 - OPTION 4. Phone:

Envelope Detail

OFFER TYPE : EXCHANGE
FINAL INFORMATION SOURCE : AGENT
DATE FINAL INFO SOURCE REC'D : 05/15/2017
FOREIGN ISSUE : N
OFFEROR : COMPANY
OFFEROR S TERMS : EXCHANGE FOR COMPANYSHARES.
ACTUAL EXPIRATION DATE : 10/16/2017

Comments

05/15/17: PLEASE NOTE THE FOLLOWING WHICH HAS BEEN EXTRACTED FROM A NOTICE OF TERMINATION FROM BNY MELLON DATED MAY 15, 2017:

. BANCO PATAGONIA - 144A (CUSIP 05965T108) GDR:ORD RATIO 1 : 1.

. OWNERS AND BENEFICIAL OWNERS OF THE ABOVE AMERICAN DEPOSITARY RECEIPTS ("ADRS") HAVE BEEN NOTIFIED THAT WE WILL TERMINATE THE DEPOSIT AGREEMENT, DATED JULY 24, 2007 BETWEEN, BANCO PATAGONIA S.A., THE BANK OF NEW YORK MELLON, AS DEPOSITARY, AND THE OWNERS AND BENEFICIAL OWNERS OF ADRS (THE "DEPOSIT AGREEMENT"). AS A RESULT, THE EXISTING ADR FACILITY WILL BE TERMINATED EFFECTIVE AT 5:00 PM (EASTERN TIME) ON JUNE 15, 2017.

. AS A RESULT OF THE TERMINATION OF THE DEPOSIT AGREEMENT DESCRIBED ABOVE, HOLDERS HAVE UNTIL OCTOBER 16, 2017 TO DECIDE IF THEY WOULD LIKE TO RETAIN THEIR INTEREST IN SHARES OF THE ISSUER. IF THEY DO NOT SURRENDER THEIR ADRS AND REQUEST DELIVERY OF THE UNDERLYING ISSUER SHARES BEFORE THE DEPOSITARY SELLS THOSE SHARES, HOLDERS WILL LOSE THE RIGHT TO RECEIVE THOSE SHARES AND INSTEAD WILL BE ENTITLED, UPON SUBSEQUENT SURRENDER OF THEIR ADRS, TO RECEIVE THE NET PROCEEDS OF SALE OF THOSE SHARES. THE DATE OR DATES ON WHICH THE DEPOSITARY WILL SELL REMAINING DEPOSITED ISSUER SHARES HAS NOT BEEN DETERMINED, BUT IT WILL NOT BE EARLIER THAN OCTOBER 16, 2017.

. THE COMPANY CAN BE CONTACTED AT TTE. GRAL. JUAN DOMINGO PERON 500, BUENOS AIRES, C1038AAJ, ARGENTINA.

. TERMINATING TRANSFER AGENT CONTACT INFORMATION:
BNY MELLON
480 WASHINGTON BLVD.
JERSEY CITY, NJ 07310
888-269-2377

. PLEASE REFER TO RIPS 93-05965T108-01 ENVELOPE FOR IMPORTANT INFORMATION.

. 05/16/17: PLEASE NOTE THAT THIS IS AN ADR AGREEMENT AND THE ADR:ORD RATIO IS 1 : 1.

ANEXO I

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Selected Envelope Detail for Envelope ID: 93 - 05965T108 - 1 Go To: Select an option
Corporate Actions Services Settlement Services Menu CUSIP Search New and Contra
CUSIP Search Reorganization Summary Search Reorganization New CUSIPs
Search Reorganization Updated CUSIPs Search Maturity Summary Search Maturity Updated
CUSIPs Search Redemption Summary Search Redemption Updated CUSIPs Search Redemption
Cancelled CUSIPs Search Lottery Results Search Dividend Announcement Services
Jun 8, 2017 - 10:08 AM EST
Logged on as: 05610 - 002

Selected Reorganization CUSIP

CUSIP: 05965T108 Activity: Corporate Action (93) Create Date: 05/15/2017
CUSIP Description: GDR144ABANCOP F BE+ Comments: Yes Position: Target
Direct Inquiries to: THE CUSTOMER HELP CENTER AT Phone:
(888) 382-2721 - OPTION 4. Phone:

Select View: Envelope Detail PayRate Information Agent Information Comments
Envelope Update History CUSIP Cross Reference
Envelope Detail

CORPORATE ACTION : ADR TERMINATION
FINAL INFORMATION SOURCE : AGENT
DATE FINAL INFO SOURCE REC'D : 05/15/2017
FOREIGN ISSUE : N
OFFEROR : ISSUER
LAST DAY FOR VOLUNTARY ACTION : 10/16/2017 (SEE COMMENTS)

Comments

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