



Comunicado N° 8976
Ref.: Oferta de Compra de
NXP Semiconductors NV (NXPI)
Código CVSA: 90188
Código CUSIP: N6596X109
Código ISIN: NL0009538784

Buenos Aires, 12 de septiembre de 2017

Sres. Depositantes

Tengo el agrado de dirigirme a Uds. a efectos de comunicarles que conforme a la información recibida de la Central de Clearing del Exterior The Depositary Trust Company (DTC), el emisor está extendiendo el vencimiento de la Oferta de Compra, informada a ustedes en el Comunicado N° 8815.

Aquellos tenedores que deseen participar del evento deberán presentar, en el Sector Internacional de esta Caja de Valores S.A., el formulario "Solicitud para participar de Eventos Corporativos" (en Original y Duplicado), disponible en la página web de Caja de Valores S.A. (www.cajval.sba.com.ar), no más del 20 de septiembre de 2017 hasta las 13:30 hs., indicando la posición de títulos que aplica a su elección.

Por favor tenga en cuenta que tales títulos serán bloqueados en una cuenta de Caja de Valores hasta la finalización de la oferta.

Para mayor información al respecto, adjuntamos el reporte recibido de la Central arriba mencionada (Anexo I).

Ante cualquier consulta sobre el presente evento se podrán comunicar con el Agente de Información designado por el emisor:

Innisfree M&A
Teléfonos: +1 (212) 750-5833 / +1 888-750-5834

Cabe destacar que Caja de Valores S.A. trasladará a los señores depositantes los cargos que surjan de las gestiones relacionadas con el presente evento.



CAJA DE
VALORES

Señalamos que es de exclusiva responsabilidad de los Depositantes y de los tenedores de los títulos tomar o no acción al respecto; razón por la cual las condiciones del presente no podrán interpretarse como recomendaciones o sugerencias de Caja de Valores S.A. para participar en el evento.

Sin otro particular los saluda atentamente,

SEVERO I. RIZZO
GERENTE GENERAL

GF

ANEXO I

Selected Envelope Detail for Envelope ID: 52 - N6596X109 - 1 Go To: Select an optionCorporate Actions ServicesSettlement Services MenuCUSIP SearchNew and Contra CUSIP SearchReorganization Summary SearchReorganization New CUSIPs SearchReorganization Updated CUSIPs SearchMaturity Summary SearchMaturity Updated CUSIPs SearchRedemption Summary SearchRedemption Updated CUSIPs SearchRedemption Cancelled CUSIPs SearchLottery Results SearchDividend Announcement Services

Sep 12, 2017 - 9:56 AM EST
Logged on as: 05610 - 002

Selected Reorganization CUSIP

CUSIP: N6596X109 Activity: Tender (52) Create Date: 11/18/2016
CUSIP Description: NSNV F+ Comments: Yes Position: Target
Direct Inquiries to: THE CUSTOMER HELP CENTER AT Phone:
(888) 382-2721 - OPTION 4. Phone:

Envelope Detail

OFFER TYPE : TENDER
PRELIMINARY INFORMATION SOURCE: FORM 6-K
DATE PRELIM INFO SOURCE REC'D : 10/28/2016
FINAL INFORMATION SOURCE : O.T.P. /L.O.T.
DATE FINAL INFO SOURCE REC'D : 11/18/2016
FOREIGN ISSUE : N
PAYOUT CURRENCY : U S DOLLAR
OFFEROR : QUALCOMM RIVER
OFFEROR S TERMS : \$110.00 PER SHARE
QUANTITY SOUGHT : ANY AND ALL OUTSTANDING
ATOP ELIGIBLE : ATOP I ELIGIBLE
CONTRA CUSIP : N65990017
CONTRA CUSIP DESC. : NSNV F&
DTC EXPIRATION DATE : 09/22/2017
ACTUAL EXPIRATION DATE : 09/22/2017
DTC COVER PROTECT EXPIR DATE : 09/27/2017
ACTUAL COVER PROTECT EXPIR DT : 09/27/2017
WITHDRAWAL DATE : 09/22/2017
WITHDRAWAL PRIVILEGE : Y
DTC SUBMIT PROTECT EXPIR DATE : 09/22/2017
BID ODD LOT (ATOP) : N
NUMBER OF CONDITIONS : 0

Comments

THE TELEPHONE NUMBER FOR THE INFORMATION AGENT IS:
SHAREHOLDERS MAY CALL TOLL FREE: (888) 750-5834
BANKS AND BROKERS MAY CALL COLLECT: (212) 750-5833

.
PARTICIPANTS ARE TO OBTAIN THE OFFER TO PURCHASE AND THE REALTED
LETTER OF TRANSMITTAL DATED, 11/18/16, FOR COMPLETE DETAILS OF THE OFFER.

.
QUALCOMM RIVER HOLDINGS B.V., A PRIVATE COMPANY ORGANIZED UNDER THE LAWS OF
THE NETHERLANDS ("PURCHASER") AND AN INDIRECT, WHOLLY OWNED SUBSIDIARY OF
QUALCOMM INCORPORATED, IS OFFERING TO PURCHASE ALL OF THE OUTSTANDING COMMON
SHARES, OF NXP SEMICONDUCTORS N.V., A PUBLIC LIMITED LIABILITY COMPANY
ORGANIZED UNDER THE LAWS OF THE NETHERLANDS AT A PURCHASE PRICE OF \$110.00 PER
SHARE, LESS ANY APPLICABLE WITHHOLDING TAXES AND WITHOUT INTEREST, TO THE
HOLDERS THEREOF, PAYABLE IN CASH.

.
THE OFFER IS BEING MADE PURSUANT TO A PURCHASE AGREEMENT, DATED AS OF OCTOBER
27, 2016 (AS IT MAY BE AMENDED FROM TIME TO TIME, THE "PURCHASE AGREEMENT"),
BY AND BETWEEN PURCHASER AND NXP.

.
FOLLOWING THE ACCEPTANCE TIME IN ACCORDANCE WITH THE PURCHASE AGREEMENT,

ANEXO I

PURCHASER WILL PROVIDE FOR A SUBSEQUENT OFFERING PERIOD OF AT LEAST 10 BUSINESS DAYS IN ACCORDANCE WITH RULE 14D-11 UNDER THE EXCHANGE ACT (THE "SUBSEQUENT OFFERING PERIOD"). AS PROMPTLY AS PRACTICABLE FOLLOWING THE CLOSING OF THE SUBSEQUENT OFFERING PERIOD, PURCHASER INTENDS TO COMPLETE A CORPORATE REORGANIZATION OF NXP AND ITS SUBSIDIARIES (THE "POST-CLOSING REORGANIZATION"). THE POST-CLOSING REORGANIZATION WILL UTILIZE PROCESSES AVAILABLE TO PURCHASER UNDER DUTCH LAW TO ENSURE THAT (A) PURCHASER BECOMES THE OWNER OF ALL OF NXP'S BUSINESS OPERATIONS FROM AND AFTER THE CONSUMMATION OF THE POST-CLOSING REORGANIZATION AND (B) ANY NXP SHAREHOLDERS WHO DO NOT TENDER THEIR SHARES PURSUANT TO THE OFFER (OR DURING THE SUBSEQUENT OFFERING PERIOD) ARE OFFERED OR RECEIVE THE SAME (\$110.00 PER SHARE) CONSIDERATION AS THOSE SHAREHOLDERS WHO TENDERED THEIR SHARES PURSUANT TO THE OFFER.

THE TENDER OFFER AND WITHDRAWAL PRIVILEGE WILL EXPIRE AT 5:00 PM, NEW YORK CITY TIME, ON FEBRUARY 6, 2017, UNLESS EXTENDED.

THE SETTLEMENT DATE WILL BE PROMPTLY FOLLOWING THE EXPIRATION OF THE OFFER

PARTICIPANTS SHOULD CONSULT THEIR TAX ADVISOR FOR COMPLETE DETAILS IN REFERENCE TO WITHHOLDING TAXES.

PLEASE REFER TO ENVELOPE 93-N6596X109- 01 FOR ADDITIONAL INFORMATION REGARDING THE MERGER.

PARTICIPANTS ARE ADVISED THAT THE OFFER HAS BEEN EXTENDED FROM 04/04/17 TO 5:00 PM NEW YORK CITY TIME ON 05/02/17. THE WITHDRAWAL PRIVILEGE HAS BEEN EXTENDED TO THE NEW EXPIRATION DATE.

PARTICIPANTS ARE ADVISED THAT THE OFFER HAS BEEN EXTENDED FROM 08/24/17 TO 5:00 PM NEW YORK CITY TIME ON 09/22/17. THE WITHDRAWAL PRIVILEGE HAS BEEN EXTENDED TO THE NEW EXPIRATION DATE.

Selected Envelope Detail for Envelope ID: 93 - N6596X109 - 1 Go To: Select an optionCorporate Actions ServicesSettlement Services MenuCUSIP SearchNew and Contra CUSIP SearchReorganization Summary SearchReorganization New CUSIPs SearchReorganization Updated CUSIPs SearchMaturity Summary SearchMaturity Updated CUSIPs SearchRedemption Summary SearchRedemption Updated CUSIPs SearchRedemption Cancelled CUSIPs SearchLottery Results SearchDividend Announcement Services

Sep 12, 2017 - 10:01 AM EST
Logged on as: 05610 - 002

Selected Reorganization CUSIP

CUSIP: N6596X109 Activity: Corporate Action (93) Create Date: 11/18/2016
CUSIP Description: NSNV F+ Comments: Yes Position: Target
Direct Inquiries to: THE CUSTOMER HELP CENTER AT Phone:
(888) 382-2721 - OPTION 4. Phone:

Envelope Detail

CORPORATE ACTION : COMPULSORY ACQ.
FINAL INFORMATION SOURCE : FORM 14D-9
DATE FINAL INFO SOURCE REC'D : 11/18/2016
FOREIGN ISSUE : N
OFFEROR : QUALCOMM RIVER
DISSENTERS RIGHTS : N
LAST DAY FOR VOLUNTARY ACTION : 09/22/2017 (SEE COMMENTS)
LAST DAY FOR DEPOSIT : 05/24/2017
LAST DAY FOR W/T : 05/24/2017

Comments

THIS RIPS ENVELOPE WILL BE UTILIZED FOR THE ALLOCATION OF THE COMPULSORY ACQUISITION PAYMENT (IF APPLICABLE), FOR PARTICIPANTS WHO DO

ANEXO I

NOT TENDER THEIR SHARES IN THE VOLUNTARY TENDER OFFER. PLEASE REFER TO ENVELOPE ID: 52-N6596X109-01 FOR DETAILS ON THE VOLUNTARY TENDER OFFER.

PARTICIPANTS SHOULD REFER TO SCHEDULE 14D-9, DATED 11/18/16, FOR IMPORTANT INFORMATION RELATING TO THE PURCHASE AGREEMENT.

QUALCOMM RIVER HOLDINGS B.V., A PRIVATE COMPANY ORGANIZED UNDER THE LAWS OF THE NETHERLANDS ("PURCHASER") AND AN INDIRECT, WHOLLY OWNED SUBSIDIARY OF QUALCOMM INCORPORATED, HAS AGREED TO PURCHASE ALL OF THE OUTSTANDING COMMON SHARES, OF NXP SEMICONDUCTORS N.V., A PUBLIC LIMITED LIABILITY COMPANY ORGANIZED UNDER THE LAWS OF THE NETHERLANDS AT A PURCHASE PRICE OF \$110.00 PER SHARE, LESS ANY APPLICABLE WITHHOLDING TAXES AND WITHOUT INTEREST, TO THE HOLDERS THEREOF, PAYABLE IN CASH.

FOLLOWING THE ACCEPTANCE TIME IN ACCORDANCE WITH THE PURCHASE AGREEMENT, PURCHASER WILL PROVIDE FOR A SUBSEQUENT OFFERING PERIOD OF AT LEAST 10 BUSINESS DAYS IN ACCORDANCE WITH RULE 14D-11 UNDER THE EXCHANGE ACT (THE "SUBSEQUENT OFFERING PERIOD").

AS PROMPTLY AS PRACTICABLE FOLLOWING THE CLOSING OF THE SUBSEQUENT OFFERING PERIOD, PURCHASER INTENDS TO COMPLETE A CORPORATE REORGANIZATION OF NXP AND ITS SUBSIDIARIES (THE "POST-CLOSING REORGANIZATION"). THE POST-CLOSING REORGANIZATION WILL UTILIZE PROCESSES AVAILABLE TO PURCHASER UNDER DUTCH LAW TO ENSURE THAT (A) PURCHASER BECOME THE OWNER OF ALL OF NXP'S BUSINESS OPERATIONS FROM AND AFTER THE CONSUMMATION OF THE POST-CLOSING REORGANIZATION AND (B) ANY NXP SHAREHOLDERS WHO DO NOT TENDER THEIR SHARES PURSUANT TO THE OFFER (OR DURING THE SUBSEQUENT OFFERING PERIOD) ARE OFFERED OR RECEIVE THE SAME (\$110.00 PER SHARE) CONSIDERATION AS THOSE SHAREHOLDERS WHO TENDERED THEIR SHARES PURSUANT TO THE OFFER.

PARTICIPANTS SHOULD CONSULT THEIR TAX ADVISOR FOR COMPLETE DETAILS IN REFERENCE TO WITHHOLDING TAXES.

THIS ENVELOPE WILL BE UPDATED AS ADDITIONAL DETAILS BECOME AVAILABLE.