



Comunicado N° 9114
**Ref.: Oferta de Compra de
Halliburton Co. (HAL)**
Código CVSA: 6495
Código CUSIP: 406216101

Buenos Aires, 5 de enero de 2018

Sres. Depositantes

Tengo el agrado de dirigirme a Uds. a efectos de hacerles llegar la información que hemos recibido de la Central de Clearing del Exterior The Depositary Trust Company (DTC) sobre el título de la referencia.

Aquellos tenedores que deseen tomar acción al respecto, deberán presentar en el Sector Imputaciones de esta Caja de Valores S.A. (primer subsuelo), el formulario de "Solicitud para participar de Eventos Corporativos" (en Original y Duplicado) disponible en la página web de Caja de Valores S.A. (www.cajval.sba.com.ar), no más del 16 de enero de 2018, hasta las 13:30 hs, con el fin de que se proceda a enviar a dicha Central las instrucciones correspondientes.

Por favor tenga en cuenta que tales títulos serán bloqueados en una cuenta de Caja de Valores hasta la finalización de la oferta.

Para mayor información al respecto, adjuntamos el reporte recibido de la Central arriba mencionada (Anexo I).

Ante cualquier consulta sobre el presente evento se podrán comunicar con el Agente de Información designado por el emisor al teléfono +1 (775) 322-0626 o mediante fax al fax +1 (775) 322-5623.

Cabe destacar que Caja de Valores S.A. trasladará a los señores depositantes los cargos que surjan de las gestiones relacionadas con el presente evento.

Señalamos que es de exclusiva responsabilidad de los Depositantes y de los tenedores de los títulos tomar o no acción al respecto; razón por la cual las condiciones del presente no podrán interpretarse como recomendaciones o sugerencias de Caja de Valores S.A. para participar en el evento.



**CAJA DE
VALORES**

F-90822.04

Sin otro particular los saluda atentamente,

Walter Escudero

Gerente de Operaciones

GF

Caja de Valores S.A.

25 de Mayo 362, (C1002ABH) Bs. As. Argentina

Tel./Fax: (54 11) 4317 8900

www.cajval.sba.com.ar

Agente de Depósito Colectivo - Agente de Custodia, Registro y Pago, registrado bajo el N°19 de la CNV

ANEXO I

Selected Envelope Detail for Envelope ID: 52 - 406216101 - 3 Go To: Select an optionCorporate Actions ServicesSettlement Services MenuCUSIP SearchNew and Contra CUSIP SearchReorganization Summary SearchReorganization New CUSIPs SearchReorganization Updated CUSIPs SearchMaturity Summary SearchMaturity Updated CUSIPs SearchRedemption Summary SearchRedemption Updated CUSIPs SearchRedemption Cancelled CUSIPs SearchLottery Results SearchDividend Announcement Services

Jan 5, 2018 - 10:24 AM EST
Logged on as: 05610 - 002

Selected Reorganization CUSIP

CUSIP: 406216101 Activity: Tender (52) Create Date: 12/11/2017
CUSIP Description: HALLIBURTON COHLDNG< Comments: None Position: Target
Direct Inquiries to: THE CUSTOMER HELP CENTER AT Phone:
(888) 382-2721 - OPTION 4. Phone:

Envelope Detail

OFFER TYPE : MINI-TENDER
FINAL INFORMATION SOURCE : OFFER TO PURCHASE
DATE FINAL INFO SOURCE REC'D : 12/11/2017
FOREIGN ISSUE : N
PAYOUT CURRENCY : U S DOLLAR
OFFEROR : BAKER MILLS
OFFEROR S TERMS : \$36.00 NET PER SHARE
QUANTITY SOUGHT : 000000125000
ATOP ELIGIBLE : ATOP II ELIGIBLE
CONTRA CUSIP : 406NAT618
CONTRA CUSIP DESC. : HALLIBURTON COHLDNG&
DTC EXPIRATION DATE : 01/18/2018
ACTUAL EXPIRATION DATE : 01/18/2018
DTC COVER PROTECT EXPIR DATE : 01/22/2018
ACTUAL COVER PROTECT EXPIR DT : 01/22/2018
WITHDRAWAL DATE : 01/18/2018
WITHDRAWAL PRIVILEGE : Y
BID ODD LOT (ATOP) : N
NUMBER OF CONDITIONS : 0

Comments

12/18/17: THE TELEPHONE NUMBER FOR THE INFORMATION AGENT IS: BANKS AND
BROKERS CALL: 775-322-0626, BY FACSIMILE: 775-322-5623.

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BAKERMILLS LLC., OFFER TO PURCHASE UP TO 125,000 SHARES OF COMMONG STOCK OF
HALLIBURTON COMPANY AT A PURCHASE PRICE OF \$36.00 NET PER SHARE, WITHOUT
INTEREST LESS ANY REQUIRED WITHHOLDING TAXES, UPON THE TERMS AND SUBJECT TO THE
CONDITIONS SET FORTH ON THE OFFER TO PURCHASE AND THE RELATED LETTER OF
TRANSMITTAL DATED DECEMBER 8, 2017.

.
IF AT THE EXPIRATION TIME MORE THAN 125,000 SHARES ARE VALIDLY TENDERED AND
NOT PROPERLY WITHDRAWN, PURCHASER WILL, UPON THE TERMS AND SUBJECT TO THE
CONDITIONS OF THE OFFER, ACCEPT SUCH SHARES FOR PAYMENT ON A PRO RATA BASIS,
WITH ADJUSTMENTS TO AVOID PURCHASES OF FRACTIONAL SHARES, BASED UPON THE
NUMBER OF SHARES VALIDLY TENDERED PRIOR TO THE EXPIRATION TIME AND NOT
PROPERLY WITHDRAWN, SUCH THAT THE AGGREGATE NUMBER OF SHARES THAT WE PURCHASE
IS EQUAL TO, OR AS NEAR AS PRACTICAL TO WITHOUT EXCEEDING, 125,000 SHARES.
PRORATION FOR EACH STOCKHOLDER WILL BE BASED ON THE RATIO, THE NUMERATOR OF
WHICH IS THE NUMBER OF SHARES TO BE PURCHASED BY PURCHASER (125,000 SHARES)
AND THE DENOMINATOR OF WHICH IS THE TOTAL NUMBER OF SHARES PROPERLY TENDERED
BY ALL STOCKHOLDERS AND NOT PROPERLY WITHDRAWN, WITH FRACTIONAL SHARES ROUNDED
DOWN TO THE NEAREST WHOLE SHARE.

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PARTICIPANTS SHOULD CONSULT THEIR TAX ADVISOR FOR COMPLETE DETAILS IN

ANEXO I

REFERENCE TO WITHHOLDING TAXES.

THE OFFER AND WITHDRAWAL PRIVILEGES WILL EXPIRE AT 5:00 P.M., NEW YORK CITY TIME, ON JANUARY 18, 2018, UNLESS THE OFFER IS EXTENDED,

DTC'S CUTOFF FOR ACCEPTING TENDER AND WITHDRAWAL INSTRUCTIONS WILL BE 1:00 P.M., NEW YORK CITY TIME ON THE EXPIRATION DATE, UNLESS EXTENDED.

DTC HAS BEEN AUTHORIZED BY THE AGENT TO APPROVE ALL WITHDRAWAL INSTRUCTIONS UP TO AND INCLUDING 1:00 P.M., NEW YORK CITY TIME ON 01/18/2018. PARTICIPANTS CAN UTILIZE PTOPTO SUBMIT WITHDRAWAL INSTRUCTIONS AND SHOULD CONTACT DTC'S CUSTOMER HELP CENTER (CHC) AT (888) 382-2721 TO FOLLOW THROUGH FOR PENDING WITHDRAWALS.

THE OFFER IS NOT BEING MADE, AND MAY NOT BE DISTRIBUTED OR FORWARDED, TO PERSONS RESIDENT IN ANY NON-U.S. JURISDICTION.

"THE OFFER PRICE OF \$36.00 REPRESENTS AN APPROXIMATELY 17.2% DISCOUNT TO THE CLOSING PRICE OF THE SHARES OF \$43.46 ON DECEMBER 7, 2017 AS TRADED ON THE NEW YORK STOCK EXCHANGE (THE "NYSE" OR "THE COMPANY'S HOME EXCHANGE"), THE LAST TRADING DAY PRIOR TO THE OFFER DATE."

STOCKHOLDERS ARE URGED TO OBTAIN A CURRENT MARKET QUOTATION FOR THE SHARES. THIS MAY BE OBTAINED ON VARIOUS WEBSITES, INCLUDING THE NYSE'S INTERNET SITE AT WWW.NYSE.COM, OR IN NEWSPAPERS.