CAJA DE VALORES

F-90822.04

Comunicado N° 9225
Ref.: Oferta de Compra y Canje de Mulesoft Inc. (MULE)
Código CVSA: 90984
Código CUSIP: 625207105

Buenos Aires, 10 de abril de 2018

Sres. Depositantes

Tengo el agrado de dirigirme a Uds. a efectos de hacerles llegar la información que hemos recibido de la Central de Clearing del Exterior The Depositary Trust Company (DTC) sobre el título de la referencia.

Aquellos tenedores que deseen participar del evento deberán presentar, en el Sector Imputaciones de esta Caja de Valores S.A. (primer subsuelo), el formulario "Solicitud para participar de Eventos Corporativos" (en Original y Duplicado), disponible en la página web de Caja de Valores S.A. (www.cajval.sba.com.ar), no más del 26 de abril de 2018 hasta las 13:30 hs.

Por favor tenga en cuenta que tales títulos serán bloqueados en una cuenta de Caja de Valores hasta la finalización de la oferta.

Para mayor información al respecto, adjuntamos el reporte recibido de la Central arriba mencionada (Anexo I).

Ante cualquier consulta sobre el presente evento se podrán comunicar con el agente de información designado por el emisor:

Morrow and Company Inc.
470 West Avenue, 3rd floor
Stamford, CT 06902
Teléfono: +1 (800) 662-5200
Correo electrónico: tenderinfo@morrowsodali.com

Cabe destacar que Caja de Valores S.A. trasladará a los señores depositantes los cargos que surjan de las gestiones relacionadas con el presente evento.

Señalamos que es de exclusiva responsabilidad de los Depositantes y de los tenedores de los títulos tomar o no acción al respecto; razón por la cual las condiciones del presente no podrán interpretarse como recomendaciones o sugerencias de Caja de Valores S.A. para participar en el evento.

Sin otro particular los saluda atentamente,

Walter Escudero

Gerente de Operaciones

JCM

ANEXO I

Selected Envelope Detail for Envelope ID: 52 - 625207105 - 1 Go To: Select an optionCorporate Actions ServicesSettlement Services MenuCUSIP SearchNew and Contra CUSIP SearchReorganization Summary SearchReorganization New CUSIPs SearchReorganization Updated CUSIPs SearchMaturity Summary SearchMaturity Updated CUSIPs SearchRedemption Summary SearchRedemption Updated CUSIPs SearchRedemption Cancelled CUSIPs SearchLottery Results SearchDividend Announcement Services
Apr 10, 2018 - 10:49 AM EST
Logged on as: 05610 - 002

Selected Reorganization CUSIP

CUSIP: 625207105 Activity: Tender (52) Create Date: 04/04/2018
CUSIP Description: MULESOFT INC < Comments: Yes Position: Target
Direct Inquiries to: THE CUSTOMER HELP CENTER AT Phone:
(888) 382-2721 - OPTION 4. Phone:

Envelope Detail
OFFER TYPE : EXCHANGE
FINAL INFORMATION SOURCE : FORM S4
DATE FINAL INFO SOURCE REC'D : 04/05/2018
FOREIGN ISSUE : N
PAYOUT CURRENCY : U S DOLLAR
OFFEROR : SALESFORCE.COM
OFFEROR S TERMS : $36.00 CASH & 0.0711 SHARES
ATOP ELIGIBLE : ATOP I ELIGIBLE
CONTRA CUSIP : 625991146
CONTRA CUSIP DESC. : MULESOFT INC &
DTC EXPIRATION DATE : 05/01/2018
ACTUAL EXPIRATION DATE : 05/01/2018
WITHDRAWAL DATE : 05/01/2018
WITHDRAWAL PRIVILEGE : Y
BID ODD LOT (ATOP) : N
NUMBER OF CONDITIONS : 0

Comments
04/04/18: THE TELEPHONE NUMBER FOR THE INFORMATION AGENT IS:
STOCKHOLDERS CALL TOLL FREE: (800) 662-5200
E-MAIL: TENDERINFO@MORROWSODALI.COM
.
4/5/18: PARTICIPANTS SHOULD OBTAIN THE PROSPECTUS (DATED 4/2/18), THE SCHEDULE 14D-9, AND THE RELATED LETTER OF TRANSMITTAL FOR COMPLETE DETAILS OF THE THE OFFER.
.
SALESFORCE.COM, THROUGH ITS WHOLLY OWNED SUBSIDIARY MALBEC ACQUISITION CORP., IS OFFERING, UPON THE TERMS AND SUBJECT TO THE CONDITIONS SET FORTH IN THE EXCHANGE OFFER AND IN THE ACCOMPANYING LETTER OF TRANSMITTAL, TO EXCHANGE FOR EACH OUTSTANDING SHARE OF MULESOFT CLASS A COMMON STOCK AND MULESOFT CLASS B COMMON STOCK FOR $36.00 IN CASH AND 0.0711 OF A SHARE OF SALESFORCE COMMON STOCK, PAR VALUE $0.001 PER SHARE, TOGETHER WITH CASH IN LIEU OF ANY FRACTIONAL SHARES OF SALESFORCE COMMON STOCK, WITHOUT INTEREST AND LESS ANY APPLICABLE WITHHOLDING TAXES.
.
THE OFFER IS BEING MADE PURSUANT TO AN AGREEMENT AND PLAN OF MERGER DATED AS OF MARCH 20, 2018, AMONG SALESFORCE, THE OFFEROR AND MULESOFT. SALESFORCE INTENDS TO PROMPTLY CONSUMMATE A MERGER OF THE OFFEROR WITH AND INTO MULESOFT, WITH MULESOFT SURVIVING THE MERGER (THE "MERGER"). UPON CONSUMMATION OF THE MERGER, THE MULESOFT BUSINESS WILL BE HELD IN A WHOLLY OWNED SUBSIDIARY OF SALESFORCE, AND THE FORMER STOCKHOLDERS OF MULESOFT WILL NO LONGER HAVE ANY DIRECT OWNERSHIP INTEREST IN THE SURVIVING CORPORATION. NO STOCKHOLDER VOTE WILL BE REQUIRED IN ACCORDANCE WITH SECTION 251(H) OF THE DGCL IF THE MERGER TAKES PLACE, MULESOFT WILL NO LONGER BE PUBLICLY TRADED.

ANEXO I

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SALESFORCE WILL NOT ISSUE FRACTIONAL SHARES OF SALESFORCE COMMON STOCK IN THE OFFER OR THE MERGER. INSTEAD, EACH HOLDER OF MULESOFT SHARES WHO OTHERWISE WOULD BE ENTITLED TO RECEIVE FRACTIONAL SHARES OF SALESFORCE COMMON STOCK WILL BE ENTITLED TO AN AMOUNT OF CASH (WITHOUT INTEREST).

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NO APPRAISAL RIGHTS ARE AVAILABLE IN CONNECTION WITH THE OFFER. HOWEVER, IF THE MERGER IS CONSUMMATED, MULESOFT´S STOCKHOLDERS WHOSE SHARES HAVE NOT BEEN PURCHASED BY THE PURCHASER PURSUANT TO THE OFFER WILL HAVE CERTAIN RIGHTS UNDER SECTION 262 OF THE DGCL TO DEMAND APPRAISAL OF, AND TO RECEIVE PAYMENT IN CASH OF THE FAIR VALUE OF, THEIR SHARES MULESOFT STOCKHOLDERS THAT PERFECT THESE RIGHTS BY COMPLYING WITH THE PROCEDURES SET FORTH IN SECTION 262 OF THE DGCL WILL HAVE THE FAIR VALUE OF THEIR SHARES (EXCLUSIVE OF ANY ELEMENT OF VALUE ARISING FROM THE ACCOMPLISHMENT OR EXPECTATION OF THE MERGER) DETERMINED BY THE DELAWARE COURT OF CHANCERY AND WILL BE ENTITLED TO RECEIVE A CASH PAYMENT EQUAL TO SUCH FAIR VALUE FROM MULESOFT.

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IF THE NUMBER OF SHARES TENDERED IN THE OFFER IS INSUFFICIENT TO CAUSE THE MINIMUM CONDITION TO BE SATISFIED UPON EXPIRATION OF THE OFFER, THE PURCHASER WILL EXTEND THE OFFER FOR ONE OR MORE CONSECUTIVE PERIODS OF NOT MORE THAN TEN BUSINESS DAYS UNTIL SUCH TIME AS SUCH CONDITIONS SHALL HAVE BEEN SATISFIED OR WAIVED.

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THE OFFER AND WITHDRAWAL RIGHTS WILL EXPIRE AT 11:59 P.M., NEW YORK CITY TIME, AT THE END OF MAY 1, 2018, UNLESS EXTENDED.

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PARTICIPANTS SHOULD CONSULT THEIR TAX ADVISOR FOR COMPLETE DETAILS IN REFERENCE TO WITHHOLDING TAXES.

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PLEASE REFER TO RIPS ENVELOPE ID: 93-625207105-01 FOR ADDITIONAL INFORMATION.

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4/09/18: PARTICIPANTS ARE ADVISED THAT THIS ANNOUNCEMENT IS BASED UPON THE PRELIMINARY PROSPECTUS DATED 4/02/18 ANS IS SUBJECT TO CHANGE AND/OR WITHDRAWAL.

Agent Information
INFORMATION AGENT MORROW AND COMANY INC
470 WEST AVENUE, 3RD FLOOR
STAMFORD CT 06902
TENDER AGENT COMPUTERSHARE TRUST CO
250 ROYALL STREET
CANTON MA 02021