



Comunicado N° 9231  
**Ref.: Revelación de Identidad de  
ON Edenor REGS 9,75% 25/10/2022**  
**Código CVSA: 91751**  
**Código ISIN: USP3710FAJ32**

Buenos Aires, 13 de abril de 2018

**Sres. Depositantes**

Tengo el agrado de dirigirme a Uds. a efectos de hacerles llegar la información que hemos recibido de la Central Depositaria Internacional Euroclear Bank sobre el título de la referencia.

Aquellos tenedores que deseen tomar acción al respecto, deberán presentar en el Sector Imputaciones de Caja de Valores S.A. el formulario de "Solicitud para participar de Eventos Corporativos" (en Original y Duplicado), disponible en la página web de Caja de Valores S.A. ([www.cajval.sba.com.ar](http://www.cajval.sba.com.ar)), no más del 20 de abril de 2018, hasta las 13:30 hs, con el fin de que se proceda a enviar a dicha Central las instrucciones correspondientes. Por favor tengan en cuenta que solo podrán participar aquellos tenedores que tengan posición al día 11 de abril de 2018.

Conjuntamente con el formulario arriba mencionado deberán presentar una nota debidamente firmada indicando los datos completos del Beneficiario Final que a continuación se detallan: nombre o razón social, número de teléfono, dirección de correo electrónico y país de residencia.

Para mayor información respecto del presente evento, adjuntamos la información recibida de la Central arriba mencionada (Anexos I y II).

Cabe destacar que Caja de Valores S.A. trasladará a los señores depositantes los cargos que surjan de las gestiones relacionadas con el presente evento.



Señalamos que es de exclusiva responsabilidad de los Depositantes y de los tenedores de los títulos tomar o no acción al respecto; razón por la cual las condiciones del presente no podrán interpretarse como recomendaciones o sugerencias de Caja de Valores S.A. para participar en el evento.

Sin otro particular los saluda atentamente,

**Walter Escudero**

Gerente de Operaciones

JCM

## ANEXO I

----- EVENT NUMBER 2002782 --- FIRST NOTIFICATION -----

EVENT TYPE 299 OTHER OFFER  
DISCLOSURE REQUEST  
Complete

MANDATORY/VOLUNTARY INDICATOR: VOLUNTARY

-----MAIN UNDERLYING SECURITY-----

- SECURITY USP3710FAJ32 EMPRESA DISTRIBUIDO 9.75000 25/10/22  
(STRAIGHT) NOMINAL USD 1,000 MATURITY 25/10/22  
QUOTATION PCT 109.175000 ON 11/04/18

MINIMUM FOR EXERCISE: 1,000

MULTIPLE FOR EXERCISE: 1,000

----- OPTION INFORMATION -----

CA OPTION NUMBER: 1

CA OPTION TYPE: Consent Granted

DEFAULT OPTION: NO

INSTRUCTION DEADLINE DATE: 24/04/18

INSTRUCTION DEADLINE TIME: 14:00 CET

PERIOD OF ACTION START DATE: 11/04/18

PERIOD OF ACTION END DATE: 24/04/18 TIME: 15:00 CET

ACCT SERVICER REVOCABILITY START DATE: 11/04/18 TIME: 00:01 CET

ACCT SERVICER REVOCABILITY END DATE: 24/04/18 TIME: 14:00 CET

MARKET DEADLINE DATE: 24/04/18 TIME: 15:00 CET

REVOCABILITY START DATE: 11/04/18 TIME: 00:01 CET

REVOCABILITY END DATE : 24/04/18 TIME: 15:00 CET

----- OPTION INFORMATION -----

CA OPTION NUMBER: 2

CA OPTION TYPE: No Action

DEFAULT OPTION: YES

INSTRUCTION DEADLINE DATE: 24/04/18

INSTRUCTION DEADLINE TIME: 14:00 CET

PERIOD OF ACTION START DATE: 11/04/18

PERIOD OF ACTION END DATE: 24/04/18

----- ACTION TO BE TAKEN -----

## INFORMATION ON OTHER OFFER

EXECUTION DEADLINE: 24/04/18

ELECTR.CERTIF:N/ NO CERTIFICATION REQUIRED

RECORD DATE: 11/04/18

TO INSTRUCT, YOU NEED TO:

- SEND A SEPARATE INSTRUCTION PER BENEFICIAL OWNER (BO)
- INCLUDE BO DETAILS IN YOUR INSTRUCTION

BY SENDING INSTRUCTIONS, YOU AUTHORISE US TO DISCLOSE YOUR NAMES,  
ACCOUNT NUMBER(S) AND HOLDINGS

## BENEFICIAL OWNERSHIP:

-----  
THE AGENT EXPLICITLY CONFIRMS THAT YOU HAVE TO SEND A SEPARATE  
INSTRUCTION PER BO

YOU ARE SOLELY RESPONSIBLE TO DETERMINE WHETHER OR NOT YOU HAVE  
TO SEND A SEPARATE INSTRUCTION PER BO OR NOT. WE CANNOT PROVIDE  
ANY GUIDANCE ON THIS REQUIREMENT. WE WILL FORWARD BUT NOT  
VALIDATE ANY INSTRUCTION RECEIVED REGARDLESS IF YOU INSTRUCTED AT  
BO LEVEL OR NOT

## ANEXO I

### ELECTRONIC INSTRUCTIONS:

-----  
1. FREE FORMAT MT 599/MT 568 USERS: YOUR DEADLINE IS 10:00  
(BRUSSELS TIME) ON THE BUSINESS DAY BEFORE THE DEADLINE DATE.

#### 2. EASYWAY USERS:

- SELECT 'BENEFICIARY AND DELIVERY DETAILS' AND INCLUDE IN FIELD  
'BENEFICIARY' THE NAME, PHONE, EMAIL ADDRESS AND COUNTRY OF  
RESIDENCE OF THE BO PRECEDED BY 'BO:'  
- MENTION YOUR CONTACT NAME AND TELEPHONE NUMBER PRECEDED BY 'INX  
CONTACT DETAILS:' IN THE FIELD 'NARRATIVE TO EUROCLEAR BANK.

#### 3. EUCLID USERS:

A. TO DISCLOSE, SEND AN INSTRUCTION TYPE '37'.

INCLUDE IN FIELD:

- 88D: THE BO'S NAME, PHONE, EMAIL ADDRESS AND COUNTRY OF  
RESIDENCE PRECEDED BY 'BO:'  
- 72: YOUR CONTACT NAME AND TELEPHONE NUMBER PRECEDED BY 'INX  
CONTACT DETAILS:'

B. TO TAKE NO ACTION, SEND AN INSTRUCTION TYPE '54' SUBTYPE  
'NOAC'. MENTION THE EVENT NUMBER IN FIELD 72 AS FOLLOWS: 'EVNB  
CA00000XXXXXXX' (WHERE XXXXXXXX IS THE EVENT NUMBER)

#### 4. SWIFT MT 565 USERS:

MENTION IN FIELD:

- 95V:OWND: THE BO'S NAME, PHONE, EMAIL ADDRESS AND COUNTRY OF  
RESIDENCE PRECEDED BY 'BO'

NOTE: ALTERNATIVELY YOU MAY USE 70E::INST//BNFC/ BUT PLEASE  
ALWAYS INPUT 'BO:' BEFORE BO DETAILS AND ACCORDINGLY INX CONTACT  
DETAILS:' BEFORE INX CONTACT DETAILS. IF YOU DON'T MAKE THIS  
DISTINCTION YOUR INSTRUCTION WILL BE REJECTED

-70E:INST: YOUR CONTACT NAME AND PHONE NUMBER PRECEDED BY 'INX  
CONTACT DETAILS'

### PAPER FORM:

-----  
NO LEGAL DOCUMENTATION TO BE COMPLETED

### DOCUMENTATION

-----  
YOU MAY REQUEST THE CORPORATE ACTION DOCUMENT(S) EITHER VIA  
E-MAIL OR VIA THE WEBSITE:

A. E-MAIL: SEND AN E-MAIL TO CADOCs(AT)EUROCLEAR.COM. INDICATE IN  
THE SUBJECT OF YOUR E-MAIL THE FOLLOWING REFERENCE 2002782-299

NOTE: IN THE RARE CASE THAT THE SIZE OF THE CA DOCUMENT EXCEEDS  
10 MB, IT WILL NOT BE POSSIBLE TO SEND IT VIA E-MAIL. YOU WILL  
RECEIVE AN E-MAIL INFORMING YOU THAT THE DOCUMENT WILL BE  
AVAILABLE ONLY VIA THE WEBSITE

B. THE EUROCLEAR WEBSITE (MY.EUROCLEAR.COM): TO ACCESS THE  
DOCUMENTATION, LOG IN OR GO THROUGH TO MYEUROCLEAR AS A GUEST.  
YOU CAN DOWNLOAD THE DOCUMENT(S) BY ENTERING THE CORPORATE ACTION  
NOTIFICATION NUMBER 2002782 IN THE SEARCH BOX ON MY.EUROCLEAR.COM  
MY APPS CORPORATE ACTIONS

ANEXO I

REVOCABILITY:

-----  
INSTRUCTIONS MAY BE WITHDRAWN PURSUANT TO THE DOCUMENTATION AND  
UPON THE AGENTS' FINAL AGREEMENT

PLEASE NOTE THE FREE TEXT LIMITATION OF  
- 4 X 35 CHARACTERS IN FIELDS: 87F, 77D, 88D (EUCLID)  
- 10 X 35 CHARACTERS IN FIELD 72 (ANY OPTION BUT SPLI) OR  
70E:INST, 70E:DLVR, 70E:REGI, 95V:OWND (SWIFT 15022)

WE WILL FORWARD BUT NOT VALIDATE ANY OF THE INFORMATION IN THESE  
FIELDS.

.

BY DEFAULT, EOC WILL TAKE NO ACTION

FOR DETAILS, CONTACT CORPORATE ACTIONS - DRIT INFO 4245

----- EVENT DETAILS -----  
INFORMATION SOURCE: AGENT, DF KING, LONDON

PURPOSE OF THE EVENT

-----  
THE ISSUER IS REQUESTING TO DISCLOSE THE HOLDING FOR THE PURPOSE  
OF CONSTRUCTING A BONDHOLDER IDENTIFICATION LIST AND  
COMMUNICATION WITH THE BONDHOLDERS

THIS IS A VOLUNTARY CORPORATE ACTION.

This corporate action notification does not constitute an offer  
to sell or the solicitation of an offer to buy any securities by  
anyone in any jurisdiction.  
It is not, and should not be construed or treated as, investment  
or financial advice. In providing this information, Euroclear  
Bank is not acting as agent of the issuer.  
By sending an instruction to Euroclear Bank, you confirm that you  
(and any beneficial owner(s) for whom you act) comply with the  
terms and conditions of the corporate event and comply with  
applicable local laws or requirements, including but not limited  
to holding and transfer restrictions.  
If holding and transfer restrictions would prohibit you (and any  
beneficial owner(s) for whom you act) to hold the proceeds of a  
corporate event in your account in Euroclear Bank, you (and any  
beneficial owner(s) for whom you act) must ensure to send an  
instruction to allow the transfer of these proceeds to an account  
outside the euroclear system.

=====END OF NOTICE=====

11<sup>th</sup> April 2018

**Re: Bondholder Information Request**

Dear Sir or Madam,

Please let this letter serve as official authorisation to release security holdings information for:

| Name   | ISINs        | Coupon % | Maturity | Currency | Amount Outstanding |
|--------|--------------|----------|----------|----------|--------------------|
| Edenor | USP3710FAJ32 | 9.75     | 2022     | USD      | 176,389,000        |
|        | US29244AAK88 |          |          |          |                    |

We kindly ask you to disclose your holding in principal value for the purpose of constructing a bondholder identification list. This information is vital for our corporate communications with our bondholders.

If appropriate, your custodian bank may respond on your behalf.

All information disclosed will be treated confidentially, is for our internal use and will not be entered into any public databases. This information should be made available to our Identification Agent:

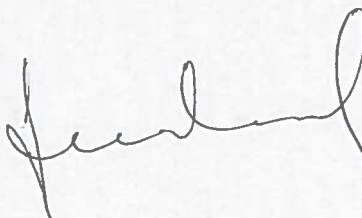
**D.F. King Limited, an Orient Capital company**  
 125 Wood Street  
 London EC2V 7AN  
 Fax: 00 61 2 9285 1490  
[EUresponses@orientcap.com](mailto:EUresponses@orientcap.com)

This letter will remain in force until: 31/08/2018

Note – responding to this request will **not** result in any blocking of these securities.

As you know, speed and accuracy in the processing of these requests are of the utmost importance. Your prompt attention to this matter is greatly appreciated. If you should have any further questions, please contact Olive Slyfield at [Olive.Slyfield@orientcap.com](mailto:Olive.Slyfield@orientcap.com) or +44 207 920 6909.

Yours faithfully,



Javier Enzo Mauro

Finance Manager

Empresa Distribuidora y Comercializadora Norte S.A (EDENOR S.A.)

AV. del Libertador 6363, 4th. Floor, C.A.B.A., República Argentina