CAJA DE VALORES

F-90822.04

Comunicado N° 9303
Ref.: Oferta de Canje de
CVR Refining LP (CVRR)
Código CVSA: 93303
Código CUSIP: 12663P107

Buenos Aires, 29 de junio de 2018

Sres. Depositantes

Tengo el agrado de dirigirme a Uds. a efectos de hacerles llegar la información que hemos recibido de la Central de Clearing del Exterior The Depositary Trust Company (DTC) sobre el título de la referencia.

Aquellos tenedores que deseen participar del evento deberán presentar, en el Sector Imputaciones de esta Caja de Valores S.A. (primer subsuelo), el formulario "Solicitud para participar de Eventos Corporativos" (en Original y Duplicado), disponible en la página web de Caja de Valores S.A. (www.cajval.sba.com.ar), no más del 25 de julio de 2018 hasta las 13:30 hs.

Por favor tenga en cuenta que tales títulos serán bloqueados en una cuenta de Caja de Valores hasta la finalización de la oferta.

Para mayor información al respecto, adjuntamos el reporte recibido de la Central arriba mencionada (Anexo I).

Ante cualquier consulta sobre el presente evento se podrán comunicar con el agente de información designado por el emisor:

DF King
48 Wall Street, 22nd floor, New York, NY 10005
Teléfonos: +1 (212) 269-5550 / +1 (866) 387-7321
cvr@dfking.com

Cabe destacar que Caja de Valores S.A. trasladará a los señores depositantes los cargos que surjan de las gestiones relacionadas con el presente evento.

Señalamos que es de exclusiva responsabilidad de los Depositantes y de los tenedores de los títulos tomar o no acción al respecto; razón por la cual las condiciones del presente no podrán interpretarse como recomendaciones o sugerencias de Caja de Valores S.A. para participar en el evento.

Sin otro particular los saluda atentamente,

Walter Escudero

Gerente de Operaciones

JCM

Selected Envelope Detail for Envelope ID: 52 - 12663P107 - 1 Go To: Select an optionCorporate Actions ServicesSettlement Services MenuCUSIP SearchNew and Contra CUSIP SearchReorganization Summary SearchReorganization New CUSIPs SearchReorganization Updated CUSIPs SearchMaturity Summary SearchMaturity Updated CUSIPs SearchRedemption Summary SearchRedemption Updated CUSIPs SearchRedemption Cancelled CUSIPs SearchLottery Results SearchDividend Announcement Services
Jun 29, 2018 - 11:15 AM EST
Logged on as: 05610 - 002

Selected Reorganization CUSIP

CUSIP: 12663P107 Activity: Tender (52) Create Date: 06/18/2018
CUSIP Description: LP CVR REFNG LP + Comments: Yes Position: Target
Direct Inquiries to: THE CUSTOMER HELP CENTER AT Phone:
(888) 382-2721 - OPTION 4. Phone:

Envelope Detail
OFFER TYPE : EXCHANGE
PRELIMINARY INFORMATION SOURCE: NEWS RELEASE
DATE PRELIM INFO SOURCE REC'D : 05/30/2018
FINAL INFORMATION SOURCE : OFFER TO EXCHANGE
DATE FINAL INFO SOURCE REC'D : 06/18/2018
FOREIGN ISSUE : N
PAYOUT CURRENCY : U S DOLLAR
OFFEROR : CVR ENERGY, INC.
OFFEROR S TERMS : 0.6335 CVR ENERGY COMMON PER SHARE
QUANTITY SOUGHT : 000037154236
ATOP ELIGIBLE : ATOP I ELIGIBLE
CONTRA CUSIP : 126996487
CONTRA CUSIP DESC. : LP CVR REFNG LP &
DTC EXPIRATION DATE : 07/27/2018
ACTUAL EXPIRATION DATE : 07/27/2018
DTC COVER PROTECT EXPIR DATE : 07/31/2018
ACTUAL COVER PROTECT EXPIR DT : 07/31/2018
WITHDRAWAL DATE : 07/27/2017
WITHDRAWAL PRIVILEGE : Y
DTC SUBMIT PROTECT EXPIR DATE : 07/27/2018
BID ODD LOT (ATOP) : Y
NUMBER OF CONDITIONS : 0

Comments
06/18/18: The telephone number for the Information Agent is:
Shareholders please call toll-free: 866-387-7321, All other calls: 212-269-5550, Email: CVR@dfking.com
.
06/20/18: Participants must obtain The Offer to Exchange dated 06/18/18 and the related Letter of Transmittal for complete terms and conditions of the Offer.
.
CVR Energy, Inc. ("CVR Energy") is offering to exchange up to 37,154,236 common units of CVR Refining, LP (the "common units") for shares of CVR Energy common stock at an exchange ratio of one common unit for 0.6335 shares of CVR Energy common stock, par value $0.01 per share (the "Offer").
.
If more than 37,154,236 common units are validly tendered for exchange and not properly withdrawn prior to the expiration time, CVR Energy will exchange common units:
- First, from all holders of "odd lots" of less than 100 common units who validly tender for exchange all of their common units; and
- Second, from all other unitholders who validly tender common units for exchange, on a pro rata basis.

ANEXO I (3)

.
Because of "odd lot" priority and proration described above, CVR Energy may not exchange all of the common units that are validly tendered for exchange.

.
Shareholders will not receive any fractional shares of CVR Energy common stock in the exchange or cash in lieu of fractional shares. All of the common units exchanged in the Offer will be aggregated and shareholders will be issued in respect of all such common units a number of shares of CVR Energy common stock based on the exchange ratio, rounded to the nearest whole number. The Agent has confirmed that the rounding will be done on a VOI level basis.

.
Participants are advised that this Offer has the following feature:

.
1) Odd Lot Preference: (a Holders entire position must be tendered)

.
Participants entering instructions on behalf of beneficial holders of fewer than 100 common units (99 common units or less) should enter "y" (yes) in the odd lot indicator field of the PTOP input screen, such instructions, if accepted, will be exempt from any prorated acceptance.

.
Participants should not combine odd lot instructions with round lot instructions.

.
Participants should consult their tax advisor for complete details in reference to withholding taxes.

.
Payment Date: CVR Energy will exchange the common units promptly after the expiration time, subject to the terms of the offer and the satisfaction or waiver of the conditions to the offer, as set forth in "The Offer-Conditions of the Offer." CVR Energy does not expect, however, to announce the results of proration and begin exchanging for tendered common units until up to five business days after the expiration time.

.
There is a two trading day guarantee of delivery (protect) privilege afforded this offer.

.
The Offer and Withdrawal Rights expire at 5:00 P.M., New York City Time, on Friday, July 27, 2018, unless the Offer is extended (such date and time, as they may be extended, the "Expiration Time") or earlier terminated.
Agent Information
INFORMATION AGENT DF KING
48 WALL STREET, 22ND FLOOR
NEW YORK NY 10005
TENDER AGENT AMERICAN STOCK TRANSFER AND TRUST CO
6201 15TH AVE./OPERATIONS CENTER
BROOKLYN NY 11219