



Comunicado N° 9304
**Ref.: Oferta de Compra de
Clarus Corp. (CLAR)**
Código CVSA: 93220
Código CUSIP: 18270P109

Buenos Aires, 29 de junio de 2018

Sres. Depositantes

Tengo el agrado de dirigirme a Uds. a efectos de comunicarles que, conforme a la información recibida de la Central de Clearing del Exterior The Depository Trust Company (DTC), el emisor está extendiendo el vencimiento del evento informado a ustedes en el Comunicado N° 9279.

Aquellos tenedores que deseen tomar acción al respecto, deberán presentar en el Sector Imputaciones de esta Caja de Valores S.A. (primer subsuelo), el formulario "Solicitud para participar de Eventos Corporativos" (en Original y Duplicado) disponible en la página web de Caja de Valores S.A. (www.cajval.sba.com.ar), no más del 6 de julio de 2018, hasta las 13:30 hs, con el fin de que se proceda a enviar a dicha Central las instrucciones correspondientes.

Por favor tenga en cuenta que tales títulos serán bloqueados en una cuenta de Caja de Valores hasta la finalización de la oferta.

Para mayor información al respecto, adjuntamos el reporte enviado por la Central arriba mencionada (Anexo I).

Ante cualquier consulta sobre el presente evento se podrán comunicar con el Agente de Información designado por el emisor:

DF King
48 Wall Street, 22nd floor, New York, NY 10005
Teléfonos: +1 (212) 269-5550 / +1 (888) 414-5566
clarus@dfking.com



Cabe destacar que Caja de Valores S.A. trasladará a los señores depositantes los cargos que surjan de las gestiones relacionadas con el presente evento.

Señalamos que es de exclusiva responsabilidad de los Depositantes y de los tenedores de los títulos tomar o no acción al respecto; razón por la cual las condiciones del presente no podrán interpretarse como recomendaciones o sugerencias de Caja de Valores S.A. para participar en el evento.

Sin otro particular los saluda atentamente,

Walter Escudero

Gerente de Operaciones

GF

ANEXO I (3)

Selected Envelope Detail for Envelope ID: 52 - 18270P109 - 1 Go To: Select an option
Corporate Actions Services Settlement Services Menu CUSIP Search New and Contra
CUSIP Search Reorganization Summary Search Reorganization New CUSIPs
Search Reorganization Updated CUSIPs Search Maturity Summary Search Maturity Updated
CUSIPs Search Redemption Summary Search Redemption Updated CUSIPs Search Redemption
Cancelled CUSIPs Search Lottery Results Search Dividend Announcement Services

Jun 29, 2018 - 11:16 AM EST

Logged on as: 05610 - 002

Selected Reorganization CUSIP

CUSIP: 18270P109 Activity: Tender (52) Create Date: 05/09/2018

CUSIP Description: CLARUS CORPORATION + Comments: Yes Position: Target

Direct Inquiries to: THE CUSTOMER HELP CENTER AT Phone:

(888) 382-2721 - OPTION 4. Phone:

Envelope Detail

OFFER TYPE : DUTCH AUCTION

FINAL INFORMATION SOURCE : OFFER TO PURCHASE

DATE FINAL INFO SOURCE REC'D : 05/09/2018

FOREIGN ISSUE : N

PAYOUT CURRENCY : U S DOLLAR

OFFEROR : CLARUS CORP.

OFFEROR S TERMS : PRICE NOT > \$8.00 NOT < \$7.20

ATOP ELIGIBLE : ATOP I ELIGIBLE

CONTRA CUSIP : 182SPC998

CONTRA CUSIP DESC. : CLARUS CORPORATION &

DTC EXPIRATION DATE : 07/11/2018

ACTUAL EXPIRATION DATE : 07/11/2018

DTC COVER PROTECT EXPIR DATE : 07/13/2018

ACTUAL COVER PROTECT EXPIR DT : 07/13/2018

WITHDRAWAL DATE : 07/11/2018

WITHDRAWAL PRIVILEGE : Y

DTC SUBMIT PROTECT EXPIR DATE : 07/11/2018

MAX BID ACCEPTED (ATOP) : 000008.00000

MIN BID ACCEPTED (ATOP) : 000007.20000

BID FRACTIONS ACCEPTED (ATOP) : 00000.100000

BID ODD LOT (ATOP) : N

NUMBER OF CONDITIONS : 1

Comments

5/09/18: the telephone number for the information agent is: banks and brokers
call: 212-269-5550, all others call toll free: 888-414-5566; email:
clarus@dfking.com.

05/10/18: Participants must obtain the offer to purchase dated 05/08/18 and
the related letter of transmittal for the complete terms and conditions of the
offer.

Clarus Corporation (the "company"), invites its stockholders to tender up to
\$7,200,000 of shares of its common stock, at a price not greater than \$7.20
nor less than \$6.60 per share, to the seller in cash, less any applicable
withholding taxes and without interest.

The company will determine a single per share price that it will pay for
shares properly tendered and not properly withdrawn from the offer, taking
into account the total number of shares tendered and the prices specified by
tendering stockholders. The company will select the lowest single purchase
price, not greater than \$7.20 nor less than \$6.60 per share, that will allow
it to purchase \$7,200,000 in value of shares, or a lower amount depending on
the number of shares properly tendered and not properly withdrawn (such

ANEXO I (3)

purchase price, the "final purchase price").

If, based on the final purchase price, shares having an aggregate value of less than \$7,200,000 are properly tendered and not properly withdrawn, the company will buy all shares properly tendered and not properly withdrawn. All shares acquired in the offer will be acquired at the final purchase price. Only shares properly tendered at prices at or below the final purchase price, and not properly withdrawn, will be purchased.

The company may not purchase all of the shares tendered at or below the final purchase price if, based on the final purchase price, shares having an aggregate value in excess of \$7,200,000 are properly tendered and not properly withdrawn, because of the "odd lot" priority, proration and conditional tender provisions described in the offer to purchase.

The lowest purchase price that may be specified is \$6.60. The purchase prices that may be specified increase in increments of \$0.10 up to \$7.20.

Participants are to use contra CUSIP # 182SPC998 to submit tenders within this price range.

Participants who wish to tender without specifying a purchase price should use contra CUSIP # 182NSP914.

Participants are advised that this offer has the following features:

1) conditional tender:

Participants are advised that as per the terms of the offer, tender instructions should be accepted on the condition that a minimum share amount of the total share amount stated in your PTOP instruction is accepted by the offeror. To do so, enter the minimum amount (quantity) of the "conditional" tender in the conditional field of the PTOP input screen.

Example: if a beneficial owner wishes to tender 500 shares on the condition that a minimum of 300 shares is accepted, the quantity you should enter in the conditional field is 300. This would mean that if after proration your tendered quantity would be reduced below 300 shares, you will have no shares accepted.

Note: If you do "not" wish your tender to be conditioned upon a minimum amount of shares being accepted, you must enter a "0" (Zero) in the conditional field. This procedure also applies to cover protect instructions.

Conditional tenders may be accepted for purchase by random lot. To be eligible for purchase by random lot, shareholders whose shares are conditionally tendered must have tendered all their shares.

Participants should consult their tax advisor for complete details in reference to withholding taxes.

The offer and withdrawal privileges will expire at 11:59 P.M., New York City time, on the expiration date, unless extended.

The Contra CUSIP number associated with this envelope is for holder who are tendering with a specified purchase price of not greater than \$7.20 nor less than \$6.60 per share, inclusive.

Participants are to refer to rips envelope id 52-18270P109-02 for additional information.

05/10/18 - Participants are advised that there is no odd lot preference for this event.

6/6/18: Participants are advised that as per the press release dated 6/5/18 the offer has been extended from 6/5/18 11:59 P.M. NYC time to 6/22/18

ANEXO I (3)

11:59 P.M. NYC time.

.
. .
. .
. .
. .

06/22/18: participants are advised that the offer was extended and amended. The offer was extended from 06/22/18 to 11:59 P.M. New York City time on 07/11/18. The Maximum Aggregate Amount was increased from \$7,200,000 of shares to \$7,500,000. The bid prices were amended from not greater than \$7.20 nor less than \$6.60 to not greater than \$8.00 nor less than \$7.20. As the price range of the Tender Offer has been increased as described above, stockholders who have previously tendered their Shares at any price per Share will now be deemed to have tendered their Shares at the new minimum purchase of \$7.20 per Share, and will be eligible to receive the final purchase price without taking any further action.

Selected Envelope Detail for Envelope ID: 52 - 18270P109 - 2 Go To: Select an optionCorporate Actions ServicesSettlement Services MenuCUSIP SearchNew and Contra CUSIP SearchReorganization Summary SearchReorganization New CUSIPs SearchReorganization Updated CUSIPs SearchMaturity Summary SearchMaturity Updated CUSIPs SearchRedemption Summary SearchRedemption Updated CUSIPs SearchRedemption Cancelled CUSIPs SearchLottery Results SearchDividend Announcement Services
Jun 29, 2018 - 11:17 AM EST
Logged on as: 05610 - 002

Selected Reorganization CUSIP

CUSIP: 18270P109 Activity: Tender (52) Create Date: 05/09/2018
CUSIP Description: CLARUS CORPORAION + Comments: Yes Position: Target
Direct Inquiries to: THE CUSTOMER HELP CENTER AT Phone:
(888) 382-2721 - OPTION 4. Phone:

Select View: Envelope Detail PayRate Information Agent Information Comments
Envelope Update History CUSIP Cross Reference

Envelope Detail
OFFER TYPE : DUTCH AUCTION
FINAL INFORMATION SOURCE : OFFER TO PURCHASE
DATE FINAL INFO SOURCE REC'D : 05/09/2018
FOREIGN ISSUE : N
PAYOUT CURRENCY : U S DOLLAR
OFFEROR : CLARUS CORP.
OFFEROR S TERMS : TENDER WITHOUT A SPECIFIED BID PRICE
ATOP ELIGIBLE : ATOP I ELIGIBLE
CONTRA CUSIP : 182NSP914
CONTRA CUSIP DESC. : CLARUS CORPORAION &
DTC EXPIRATION DATE : 07/11/2018
ACTUAL EXPIRATION DATE : 07/11/2018
DTC COVER PROTECT EXPIR DATE : 07/13/2018
ACTUAL COVER PROTECT EXPIR DT : 07/13/2018
WITHDRAWAL DATE : 07/11/2018
WITHDRAWAL PRIVILEGE : Y
DTC SUBMIT PROTECT EXPIR DATE : 07/11/2018
BID ODD LOT (ATOP) : N
NUMBER OF CONDITIONS : 1

Comments
5/09/18: the telephone number for the information agent is: banks and brokers
call: 212-269-5550, all others call toll free: 888-414-5566; email:
clarus@dfking.com

ANEXO I (3)

.
THE CONTRA CUSIP NUMBER ASSOCIATED WITH THIS ENVELOPE IS FOR HOLDERS WHO ARE
TENDERING WITHOUT SPECIFYING A PURCHASE PRICE.

.
PARTICIPANTS ARE TO REFER TO RIPS ENVELOPE ID 52-18270P109-01 FOR ADDITIONAL
INFORMATION.

.

Agent Information

INFORMATION AGENT DF KING

48 WALL STREET, 22ND FLOOR

NEW YORK NY 10005

TENDER AGENT AMERICAN STOCK TRANSFER AND TRUST CO

6201 15TH AVE./OPERATIONS CENTER

BROOKLYN NY 11219