CAJA DE VALORES

F-90822.04

Comunicado N° 9310
Ref.: Asamblea General Anual
de National Bank of Greece (NAGE)
Código CVSA: 91963
Código ISIN: GRS003003027

Buenos Aires, 10 de julio de 2018

Sres. Depositantes

Tengo el agrado de dirigirme a ustedes, a efectos de hacerles llegar la información recibida de la Central Depositaria Internacional Euroclear Bank, sobre la Asamblea General de los títulos de la referencia a llevarse a cabo el 26 de julio de 2018.

Aquellos tenedores que deseen tomar acción al respecto, deberán presentar en el Sector Imputaciones (primer subsuelo) de Caja de Valores S.A., el formulario "Solicitud para participar de Eventos Corporativos" (en Original y Duplicado) disponible en la página web de Caja de Valores S.A. (www.cajval.sba.com.ar), no más del 19 de julio de 2018, hasta las 13:30 hs, con el fin de que se proceda a enviar a dicha Central las instrucciones correspondientes. Por favor tengan en cuenta que solo podrán participar aquellos tenedores que tengan posición al día 20 de julio de 2018.

Asimismo, quienes quieran votar separadamente por cada una de las resoluciones, deberán adjuntar al formulario antes mencionado, una nota especificando sus instrucciones de voto.

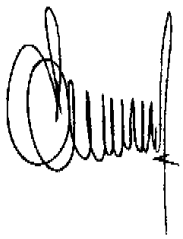
Por favor tenga en cuenta que los tenedores que deseen asistir personalmente deberán presentar, conjuntamente con el formulario indicado con anterioridad, una nota indicando: nombre y apellido completos del benficiario final y nombre y apellido completos de quien concurrirá a la Asamblea, domicilio particular o comercial, número de pasaporte o licencia de conducir y si el concurrente es tenedor beneficiario de las mismas o un apoderado.

Para mayor información adjuntamos el reporte recibido de Euroclear Bank (Anexo I), incluyendo la agenda de la Asamblea.

Por favor tenga en cuenta que tales títulos serán bloqueados en una cuenta de Caja de Valores hasta la finalización o cancelación del evento.

Señalamos que es de exclusiva responsabilidad de los Depositantes y de los tenedores de los títulos tomar o no acción al respecto; razón por la cual las condiciones del presente no podrán interpretarse como recomendaciones o sugerencias de Caja de Valores S.A. para participar en el evento.

Sin otro particular los saluda atentamente,



Walter Escudero

Gerente de Operaciones

JCM

Caja de Valores S.A.
25 de Mayo 362, (C1002ABH) Bs. As. Argentina
Tel./Fax: (54 11) 4317 8900
www.cajval.sba.com.ar
Agente de Depósito Colectivo - Agente de Custodia, Registro y Pago, registrado bajo el N°19 de la CNV

ANEXO I (3)

---------- EVENT NUMBER 2744621 --- FIRST NOTIFICATION ----

EVENT TYPE 230 GENERAL MEETING
ANNUAL GENERAL MEETING
Complete
MANDATORY/VOLUNTARY INDICATOR: VOLUNTARY

----------MAIN UNDERLYING SECURITY----------
- SECURITY GRS003003027 NATIONAL BANK OF GREECE SA-ORDSHSR
(EQUITY) NOMINAL EUR 1
QUOTATION EUR 0.260400 ON 09/07/18

MINIMUM FOR EXERCISE: 1
MULTIPLE FOR EXERCISE: 1

---------- OPTION INFORMATION ----------
CA OPTION NUMBER: 1
CA OPTION TYPE: Abstain
DEFAULT OPTION: NO
INSTRUCTION DEADLINE DATE: 23/07/18
INSTRUCTION DEADLINE TIME: 14:00 CET
PERIOD OF ACTION START DATE: 10/07/18
PERIOD OF ACTION END DATE: 23/07/18
MARKET DEADLINE DATE: 23/07/18 TIME: 16:00 CET

---------- OPTION INFORMATION ----------
CA OPTION NUMBER: 2
CA OPTION TYPE: Consent Denied
DEFAULT OPTION: NO
INSTRUCTION DEADLINE DATE: 23/07/18
INSTRUCTION DEADLINE TIME: 14:00 CET
PERIOD OF ACTION START DATE: 10/07/18
PERIOD OF ACTION END DATE: 23/07/18
MARKET DEADLINE DATE: 23/07/18 TIME: 16:00 CET

---------- OPTION INFORMATION ----------
CA OPTION NUMBER: 3
CA OPTION TYPE: Consent Granted
DEFAULT OPTION: NO
INSTRUCTION DEADLINE DATE: 23/07/18
INSTRUCTION DEADLINE TIME: 14:00 CET
PERIOD OF ACTION START DATE: 10/07/18
PERIOD OF ACTION END DATE: 23/07/18
MARKET DEADLINE DATE: 23/07/18 TIME: 16:00 CET

---------- OPTION INFORMATION ----------
CA OPTION NUMBER: 4
CA OPTION TYPE: Proxy Card
DEFAULT OPTION: NO
INSTRUCTION DEADLINE DATE: 23/07/18
INSTRUCTION DEADLINE TIME: 14:00 CET
PERIOD OF ACTION START DATE: 10/07/18
PERIOD OF ACTION END DATE: 23/07/18
MARKET DEADLINE DATE: 23/07/18 TIME: 16:00 CET

---------- OPTION INFORMATION ----------
CA OPTION NUMBER: 5
CA OPTION TYPE: Split Instruction
DEFAULT OPTION: NO
INSTRUCTION DEADLINE DATE: 23/07/18
INSTRUCTION DEADLINE TIME: 14:00 CET
PERIOD OF ACTION START DATE: 10/07/18
PERIOD OF ACTION END DATE: 23/07/18

MARKET DEADLINE DATE: 23/07/18 TIME: 16:00 CET

---------- OPTION INFORMATION ----------

CA OPTION NUMBER: 6
CA OPTION TYPE: No Action
DEFAULT OPTION: NO
INSTRUCTION DEADLINE DATE: 23/07/18
INSTRUCTION DEADLINE TIME: 14:00 CET
PERIOD OF ACTION START DATE: 10/07/18
PERIOD OF ACTION END DATE: 23/07/18
MARKET DEADLINE DATE: 23/07/18 TIME: 16:00 CET

---------- ACTION TO BE TAKEN ----------

INFORMATION ON GENERAL MEETING
MEETING DATE: 26/07/18 TIME: 11:00
EXECUTION DEADLINE: 23/07/18
ELECTR.CERTIF:N/ NO CERTIFICATION REQUIRED
RECORD DATE: 20/07/18

WE WILL FORWARD BUT NOT VALIDATE ANY FREE TEXT IN YOUR INSTRUCTION.

ELECTRONIC INSTRUCTIONS:
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1. FREE FORMAT MT 599/MT 568 USERS:
YOUR DEADLINE IS 10:00 (BRUSSELS TIME) ON THE BUSINESS DAY BEFORE THE DEADLINE DATE.

2. EASYWAY USERS:
A. OPTION 'SPLIT INSTRUCTION': MENTION IN FIELD 'NARRATIVE TO EUROCLEAR BANK':
/CONY: RESOLUTION X, Y AND Z, IF ANY,/CONN: RESOLUTION X,Y AND Z IF ANY,/ABST: RESOLUTION X,Y AND Z IF ANY'

B. OPTION 'PROXY CARD': MENTION IN FIELD 'PROXY BENEFICIARY DETAILS':
- THE ATTENDEE'S FULL NAME AND PRIVATE OR BUSINESS ADDRESS, PASSPORT OR DRIVER'S LICENCE NUMBER,
- 'BENEFICIAL OWNER' IF THE BENEFICIAL OWNER ATTENDS THE MEETING, OR 'REPRESENTATIVE' IN ANY OTHER CASE.

ALWAYS INCLUDE YOUR CONTACT NAME AND TELEPHONE NUMBER IN THE FIELD 'NARRATIVE TO EUROCLEAR BANK'

3. EUCLID USERS:
A. TO VOTE ON ALL RESOLUTIONS, SEND AN INSTRUCTION TYPE '53' WITH ONE OF THE FOLLOWING SUBTYPES:
- 'FAV' TO VOTE IN FAVOUR,
- 'AGST' TO VOTE AGAINST,
- 'ABTN' TO ABSTAIN.

B. TO VOTE ON EACH RESOLUTION SEPARATELY, SEND AN INSTRUCTION TYPE '53', SUBTYPE 'SPLI'. IN FIELD 72, MENTION '/FAV: RESOLUTION X, X AND X IF ANY, /AGST: RESOLUTION Y , Y AND Y IF ANY, /ABST: RESOLUTION Z, Z AND Z IF ANY'

C. TO ATTEND THE MEETING, SEND AN INSTRUCTION TYPE '53' WITHOUT A SUBTYPE. IN FIELD 80B, MENTION:
- THE ATTENDEE'S FULL NAME AND PRIVATE OR BUSINESS ADDRESS, PASSPORT OR DRIVER'S LICENCE NUMBER,
- 'BENEFICIAL OWNER' IF THE BENEFICIAL OWNER ATTENDS THE MEETING,

OR 'REPRESENTATIVE' IN ANY OTHER CASE.

D. TO TAKE NO ACTION, SEND AN INSTRUCTION TYPE '54' SUBTYPE ' NOAC'. SPECIFY THE EVENT NUMBER IN FIELD 72 AS FOLLOWS: 'EVNB: CA00000XXXXXXX' (WHERE XXXXXXX IS THE EVENT NUMBER).

ALWAYS INCLUDE YOUR CONTACT NAME AND TELEPHONE NUMBER IN FIELD 72.

4. SWIFT MT 565 USERS:
A. CAOP SPLI: MENTION IN FIELD 70E:INST '/CONY: RESOLUTION X, Y AND Z, IF ANY,/CONN: RESOLUTION X,Y AND Z IF ANY,/ABST: RESOLUTION X,Y AND Z IF ANY'.

B. CAOP PROX. MENTION IN FIELD 95V:OWND:
- THE ATTENDEE'S FULL NAME AND PRIVATE OR BUSINESS ADDRESS, PASSPORT OR DRIVER'S LICENCE NUMBER,
- 'BENEFICIAL OWNER' IF THE BENEFICIAL OWNER ATTENDS THE MEETING, OR 'REPRESENTATIVE' IN ANY OTHER CASE.

ALWAYS INCLUDE IN YOUR CONTACT NAME AND TELEPHONE NUMBER IN FIELD 70E:INST

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BY DEFAULT, EOC WILL TAKE NO ACTION

FOR DETAILS, CONTACT CORPORATE ACTIONS - EQUITYREACH EXT.4245

---------- EVENT DETAILS ----------
THE AGENDA (IF NOT ALREADY INCLUDED IN THIS MESSAGE) WILL BE MADE AVAILABLE AS SOON AS IT IS RECEIVED.

AGENDA:

AGM AGENDA 1. AMENDMENT OF THE ARTICLES OF ASSOCIATIO N OF THE NATIONAL BANK OF GREECE S.A., IN ACCORDANCE WITH CHANGES IN THE CURRENT LEGISLATION. 2. (I) INCREASE IN THE SHARE CAPITAL BY EUR 0.90, DUE TO CAPITALIZATION OF AN EQUAL PART OF THE BANKS SPECIAL RESERVE OF ARTICLE 4.4A OF CODIFIED LAW 2190.1920, AND CONCURRENT (II) INCREASE IN THE NOMINAL VALUE OF EACH COMMON REGISTERED VOTING SHARE OF THE BANK AND REDUCTION IN THE AGGREGATE NUMBER OF SUCH SHARES BY MEANS OF A REVERSE SPLIT. AMENDMENT OF ARTICLE 4 OF THE BANKS ARTICLES OF ASSOCIATION. GRANTING OF AUTHORITIES. 3. SUBMISSION FOR APPROVAL OF THE BOARD OF DIRECTORS REPORT ON THE ANNUAL FINANCIAL STATEMENTS OF THE BANK AND THE GROUP FOR THE FINANCIAL YEAR 2017 AND SUBMISSION OF THE RESPECTIVE AUDITORS REPORT. 4. SUBMISSION FOR APPROVAL OF THE ANNUAL FINANCIAL STATEMENTS OF THE BANK AND THE GROUP FOR THE FINANCIAL YEAR 2017. 5. DISCHARGE OF THE MEMBERS OF THE BOARD OF DIRECTORS AND THE AUDITORS OF THE NATIONAL BANK OF GREECE S.A., NBG BANCASSURANCE S.A. (ABSORBED THROUGH MERGER) AND NBG TRAINING CENTER S.A. (ABSORBED THROUGH MERGER), FROM ANY LIABILITY FOR INDEMNITY REGARDING THE ANNUAL FINANCIAL STATEMENTS AND MANAGEMENT FOR THE YEAR 2017. 6. ELECTION OF REGULAR AND SUBSTITUTE CERTIFIED AUDITORSFOR THE AUDIT OF THE FINANCIAL STATEMENTS OF THE BANK AND THE FINANCIAL STATEMENTS OF THE GROUP FOR THE FINANCIAL YEAR 2018, AND DETERMINATION OF THEIR REMUNERATION. 7. ELECTION OF A NEW BOARD OF DIRECTORS AND APPOINTMENT OF INDEPENDENT NON EXECUTIVE MEMBERS. 8. APPROVAL OF THE REMUNERATION OF THE BOARD OF DIRECTORS OF THE BANK FOR THE FINANCIAL YEAR 2017 (PURSUANT TO ARTICLE 24.2

OF CODIFIED LAW 2190.1920). DETERMINATION OF THE REMUNERATION OF THE CHAIRMAN OF THE BOARD, THE CEO, THE DEPUTY CEOS AND EXECUTIVE AND NON EXECUTIVE DIRECTORS THROUGH TO THE AGM OF 2019. APPROVAL, FOR THE FINANCIAL YEAR 2017, OF THE REMUNERATION OF THE BANKS DIRECTORS IN THEIR CAPACITY AS MEMBERS OF THE BANKS AUDIT, CORPORATE GOVERNANCE AND NOMINATIONS, HUMAN RESOURCES AND REMUNERATION, RISK MANAGEMENT, AND STRATEGY COMMITTEES, DETERMINATION OF THEIR REMUNERATION THROUGH TO THE AGM OF 2019 AND APPROVAL OF CONTRACTS AS PER ARTICLE 23A OF CODIFIED LAW 2190.1920. 9. GRANTING OF PERMISSION FOR MEMBERS OF THE BOARD OF DIRECTORS, GENERAL MANAGERS, ASSISTANT GENERAL MANAGERS AND MANAGERS TO PARTICIPATE ON THE BOARD OF DIRECTORS OR IN THE MANAGEMENT OF NBG GROUP COMPANIES PURSUING SIMILAR OR RELATED BUSINESS GOALS, AS PER ARTICLE 23.1 OF CODIFIED LAW 2190/1920 AND ARTICLE 30.1 OF THEBANKS ARTICLES OF ASSOCIATION. 10. ELECTION OF REGULAR AND SUBSTITUTE MEMBERS OF THE AUDIT COMMITTEE. 11. VARIOUS ANNOUNCEMENTS. IN CASE THE AGM DOES NOT ACQUIRE THE REQUIRED BY LAW QUORUM AN A' REP. AGM WILL TAKE PLACE ON 08.08.2018 AT 11.00 AT THE SAME PLACE. IN CASE THE A' REP. AGM DOES NOT ACQUIRE THE REQUIRED BY LAW QUORUM A B' REP. AGM WILL TAKE PLACE ON 28.08.2018 AT 11.00 AT THE SAME PLACE.

==========END OF NOTICE==========