



Comunicado N° 9386
**Ref.: Información recibida de
ON de Exco Resources 7,5% 15/09/2018**
Código ISIN: US269279AD75
Código de especie: 92848

Buenos Aires, 5 de octubre de 2018

Sres. Depositantes

Tengo el agrado de dirigirme a Uds., a efectos de hacerles llegar la información enviada por la Central Depositaria Internacional Euroclear Bank, en relación a los títulos de la referencia.

Para mayor información adjuntamos el reporte y documentación recibidos de la Central antes mencionada (Anexo I y II).

Señalamos que es de exclusiva responsabilidad de los Depositantes y de los tenedores de los títulos tomar o no acción al respecto; razón por la cual las condiciones del presente no podrán interpretarse como recomendaciones o sugerencias de Caja de Valores S.A. para participar en el evento.

Sin otro particular los saluda atentamente,

Walter Escudero

Gerente de Operaciones

JCM

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----- EVENT NUMBER 3446504 --- FIRST NOTIFICATION -----

EVENT TYPE 299 OTHER OFFER
COURT HEARING + OUTSIDE EB
Complete

MANDATORY/VOLUNTARY INDICATOR: VOLUNTARY

-----MAIN UNDERLYING SECURITY-----
- SECURITY US269279AD75 EXCO RESOURCES, INC 7.50000 15/09/18
(STRAIGHT) NOMINAL USD 1,000 MATURITY 15/09/18
QUOTATION PCT 20.700000 ON 03/10/18

MINIMUM FOR EXERCISE: 1,000
MULTIPLE FOR EXERCISE: 1,000

----- ACTION TO BE TAKEN -----

INFORMATION ON OTHER OFFER
EVENT DATE: 05/11/18 TIME: 09:00

FOR INFORMATION PURPOSES ONLY. NO ACTIONS TO BE TAKEN THROUGH
EUROCLEAR BANK

FOR MORE INFORMATION, OR TO INSTRUCT ON THIS CORPORATE ACTION,
PLEASE REFER TO THE DOCUMENTATION

DOCUMENTATION:

YOU MAY REQUEST THE CORPORATE ACTION DOCUMENT(S) EITHER VIA
E-MAIL OR VIA THE WEBSITE:

A. E-MAIL: SEND AN E-MAIL TO CADOCs(AT)EUROCLEAR.COM. INDICATE IN
THE SUBJECT OF YOUR E-MAIL THE FOLLOWING REFERENCE 3446504-299

NOTE: IN THE RARE CASE THAT THE SIZE OF THE CA DOCUMENT EXCEEDS
10 MB, IT WILL NOT BE POSSIBLE TO SEND IT VIA E-MAIL. YOU WILL
RECEIVE AN E-MAIL INFORMING YOU THAT THE DOCUMENT WILL BE
AVAILABLE ONLY VIA THE WEBSITE

B. THE EUROCLEAR WEBSITE (MY.EUROCLEAR.COM): TO ACCESS THE
DOCUMENTATION, LOG IN OR GO THROUGH TO MYEUROCLEAR AS A GUEST.
YOU CAN DOWNLOAD THE DOCUMENT(S) BY ENTERING THE CORPORATE ACTION
NOTIFICATION NUMBER 3446504 IN THE SEARCH BOX ON MY.EUROCLEAR.COM
MY APPS CORPORATE ACTIONS

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FOR DETAILS, CONTACT CORPORATE ACTIONS - DRIT INFO 4245

----- EVENT DETAILS -----
INFORMATION SOURCE: AGENT, EPIQ, NEW YORK

HEARING DATE AND TIME: 05/11/2018 AT 9:00 A.M.

HEARING LOCATION: UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN
DISTRICT OF TEXAS, COURTROOM 404, 515 RUSK STREET,
HOUSTON, TEXAS 77002

This corporate action notification does not constitute an offer
to sell or the solicitation of an offer to buy any securities by

ANEXO I (3)

anyone in any jurisdiction.

It is not, and should not be construed or treated as, investment or financial advice. In providing this information, Euroclear Bank is not acting as agent of the issuer.

By sending an instruction to Euroclear Bank, you confirm that you (and any beneficial owner(s) for whom you act) comply with the terms and conditions of the corporate event and comply with applicable local laws or requirements, including but not limited to holding and transfer restrictions.

If holding and transfer restrictions would prohibit you (and any beneficial owner(s) for whom you act) to hold the proceeds of a corporate event in your account in Euroclear Bank, you (and any beneficial owner(s) for whom you act) must ensure to send an instruction to allow the transfer of these proceeds to an account outside the euroclear system.

=====END OF NOTICE=====

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re: EXCO RESOURCES, INC., <i>et al.</i> , ¹ Debtors.	§ § § § § § §	Chapter 11 Case No. 18-30155 (MI) (Jointly Administered)
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**NOTICE OF (A) DISCLOSURE STATEMENT HEARING
AND (B) DEADLINE FOR FILING OBJECTIONS TO APPROVAL OF THE
DISCLOSURE STATEMENT AND DISCLOSURE STATEMENT MOTION**

PLEASE TAKE NOTICE that on October 1, 2018, the above-captioned debtors and debtors in possession (collectively, the “Debtors”) filed the *Settlement Joint Chapter 11 Plan of Reorganization of EXCO Resources, Inc. and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code* [Docket No. 1102] (as may be amended, supplemented, or otherwise modified from time to time, the “Plan”).

PLEASE TAKE FURTHER NOTICE that on October 1, 2018, the Debtors filed the *Disclosure Statement for the Settlement Joint Chapter 11 Plan of Reorganization of EXCO Resources, Inc. and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code* [Docket No. 1103] (as may be amended, supplemented, or otherwise modified from time to time, the “Disclosure Statement”).

PLEASE TAKE FURTHER NOTICE that on October 1, 2018, the Debtors filed the *Debtors’ Motion for Entry of an Order (I) Approving the Adequacy of the Disclosure Statement, (II) Approving the Solicitation and Notice Procedures with Respect to Confirmation of the Debtors’ Proposed Joint Plan of Reorganization, (III) Approving the Forms of Ballots and Notices in Connection Therewith, (IV) Scheduling Certain Dates with Respect Thereto, and (V) Granting Related Relief* [Docket No. 1104] (the “Disclosure Statement Motion”).

PLEASE TAKE FURTHER NOTICE that a hearing to consider approval of the Disclosure Statement and the other relief requested in the Disclosure Statement Motion will commence on **November 5, 2018, at 9:00 a.m., prevailing Central Time** (the “Disclosure Statement Hearing”), before the Honorable Marvin Isgur, United States Bankruptcy Judge, United

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, include: EXCO Resources, Inc. (2779); EXCO GP Partners Old, LP (1262); EXCO Holdings (PA), Inc. (1745); EXCO Holding MLP, Inc. (1972); EXCO Land Company, LLC (9981); EXCO Midcontinent MLP, LLC (0557); EXCO Operating Company, LP (1261); EXCO Partners GP, LLC (1258); EXCO Partners OLP GP, LLC (1252); EXCO Production Company (PA), LLC (7701); EXCO Production Company (WV), LLC (7851); EXCO Resources (XA), LLC (7775); EXCO Services, Inc. (2747); Raider Marketing GP, LLC (6366); and Raider Marketing, LP (4295). The location of the Debtors’ service address is: 12377 Merit Drive, Suite 1700, Dallas, Texas 75251.

States Bankruptcy Court for the Southern District of Texas, Courtroom 404, 515 Rusk Street, Houston, Texas 77002 (the “Court”). The Disclosure Statement Hearing may be continued from time to time by announcing such continuance in open court or otherwise, without further notice to parties in interest.

PLEASE TAKE FURTHER NOTICE that any objection or response of a party regarding the approval of the Disclosure Statement must be filed with the Court on or before **October 30, 2018, at 4:00 p.m., prevailing Central Time** (the “Objection Deadline”).

PLEASE TAKE FURTHER NOTICE that if you would like to obtain a copy of the Plan, Disclosure Statement, Disclosure Statement Motion, or related documents, please: (a) visit the Debtors’ restructuring website at: <http://dm.epiq11.com/ERI>; (b) call 1-(800)-683-4332 (toll free); or (c) write to EXCO Resources, Inc., c/o Epiq Bankruptcy Solutions, LLC, 10300 SW Allen Boulevard, Beaverton. You may also obtain copies of any pleadings filed in the chapter 11 cases for a fee via PACER at: <http://www.txs.uscourts.gov>.

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Respectfully Submitted,

Dated: October 1, 2018

/s/ Christopher T. Greco, P.C.

Christopher T. Greco, P.C. (admitted *pro hac vice*)

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Counsel for the Debtors and Debtors in Possession

Certificate of Service

I certify that on October 1, 2018, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Christopher T. Greco, P.C.

Christopher T. Greco, P.C.