



Comunicado N° 9464
**Ref.: Asamblea General Extraordinaria de
Silver Heritage Group Limited**
Código CVSA: 80112
Código ISIN: AU000000SVH6

Buenos Aires, 28 de diciembre de 2018

Sres. Depositantes

Tengo el agrado de dirigirme a ustedes, a efectos de hacerles llegar la información recibida de la Central Depositaria Internacional Euroclear Bank, sobre la Asamblea General de los títulos de la referencia a llevarse a cabo el 31 de enero de 2019.

Aquellos tenedores que deseen tomar acción al respecto, deberán presentar en el Sector Imputaciones (primer subsuelo) de Caja de Valores S.A., el formulario "Solicitud para participar de Eventos Corporativos" (en Original y Duplicado) disponible en la página web de Caja de Valores S.A. (www.cajval.sba.com.ar), no más del 23 de enero de 2019, hasta las 13:30 hs, con el fin de que se proceda a enviar a dicha Central las instrucciones correspondientes. Por favor tengan en cuenta que solo podrán participar aquellos tenedores que tengan posición al día 29 de enero de 2019.

Asimismo, quienes quieran votar separadamente por cada una de las resoluciones deberán adjuntar al formulario antes mencionado, una nota especificando sus instrucciones de voto.

Para mayor información adjuntamos el reporte recibido de Euroclear Bank (Anexo I).

Por favor tenga en cuenta que tales títulos serán bloqueados en una cuenta de Caja de Valores hasta la finalización o cancelación del evento.



Señalamos que es de exclusiva responsabilidad de los Depositantes y de los tenedores de los títulos tomar o no acción al respecto; razón por la cual las condiciones del presente no podrán interpretarse como recomendaciones o sugerencias de Caja de Valores S.A. para participar en el evento.

Sin otro particular los saluda atentamente,

Walter Escudero

Gerente de Operaciones

JCM

ANEXO I

----- EVENT NUMBER 4149937 --- FIRST NOTIFICATION -----

EVENT TYPE 230 GENERAL MEETING
EXTRAORDINARY GENERAL MEETING
Complete

MANDATORY/VOLUNTARY INDICATOR: VOLUNTARY

-----MAIN UNDERLYING SECURITY-----

- SECURITY AU000000SVH6 SILVER HERITAGE GROUP LIMITED ORDSHR
(EQUITY) NOMINAL AUD 1
QUOTATION AUD 0.016000 ON 27/12/18

MINIMUM FOR EXERCISE: 1
MULTIPLE FOR EXERCISE: 1

----- OPTION INFORMATION -----

CA OPTION NUMBER: 1
CA OPTION TYPE: Abstain
DEFAULT OPTION: NO
INSTRUCTION DEADLINE DATE: 25/01/19
INSTRUCTION DEADLINE TIME: 01:00 CET
PERIOD OF ACTION START DATE: 28/12/18
PERIOD OF ACTION END DATE: 25/01/19
MARKET DEADLINE DATE: 28/01/19 TIME: 23:59 CET

----- OPTION INFORMATION -----

CA OPTION NUMBER: 2
CA OPTION TYPE: Consent Denied
DEFAULT OPTION: NO
INSTRUCTION DEADLINE DATE: 25/01/19
INSTRUCTION DEADLINE TIME: 01:00 CET
PERIOD OF ACTION START DATE: 28/12/18
PERIOD OF ACTION END DATE: 25/01/19
MARKET DEADLINE DATE: 28/01/19 TIME: 23:59 CET

----- OPTION INFORMATION -----

CA OPTION NUMBER: 3
CA OPTION TYPE: Consent Granted
DEFAULT OPTION: NO
INSTRUCTION DEADLINE DATE: 25/01/19
INSTRUCTION DEADLINE TIME: 01:00 CET
PERIOD OF ACTION START DATE: 28/12/18
PERIOD OF ACTION END DATE: 25/01/19
MARKET DEADLINE DATE: 28/01/19 TIME: 23:59 CET

----- OPTION INFORMATION -----

CA OPTION NUMBER: 4
CA OPTION TYPE: Split Instruction
DEFAULT OPTION: NO
INSTRUCTION DEADLINE DATE: 25/01/19
INSTRUCTION DEADLINE TIME: 01:00 CET
PERIOD OF ACTION START DATE: 28/12/18
PERIOD OF ACTION END DATE: 25/01/19
MARKET DEADLINE DATE: 28/01/19 TIME: 23:59 CET

----- OPTION INFORMATION -----

CA OPTION NUMBER: 5
CA OPTION TYPE: No Action
DEFAULT OPTION: YES
INSTRUCTION DEADLINE DATE: 25/01/19
INSTRUCTION DEADLINE TIME: 01:00 CET
PERIOD OF ACTION START DATE: 28/12/18
PERIOD OF ACTION END DATE: 25/01/19

----- ACTION TO BE TAKEN -----

INFORMATION ON GENERAL MEETING

ANEXO I

MEETING DATE: 31/01/19 TIME: 10:00
EXECUTION DEADLINE: 25/01/19
ELECTR.CERTIF:N/ NO CERTIFICATION REQUIRED
RECORD DATE: 29/01/19

WE WILL FORWARD BUT NOT VALIDATE ANY FREE TEXT IN YOUR INSTRUCTION.

ELECTRONIC INSTRUCTIONS:

1. FREE FORMAT MT 599/MT 568 USERS:
YOUR DEADLINE IS 10:00 (BRUSSELS TIME) ON THE BUSINESS DAY BEFORE THE DEADLINE DATE.

2. EASYWAY USERS:
OPTION 'SPLIT INSTRUCTION': MENTION IN FIELD 'NARRATIVE TO EUROCLEAR BANK':
/CONY: RESOLUTION X,Y AND Z, IF ANY,/CONN: RESOLUTION X,Y AND Z IF ANY,/ABST: RESOLUTION X,Y AND Z IF ANY.

FOR ALL OPTIONS MENTION YOUR CONTACT NAME AND NUMBER IN FIELD 'NARRATIVE TO EUROCLEAR BANK'.

3. EUCLID USERS:
A. TO VOTE ON ALL RESOLUTIONS, SEND AN INSTRUCTION TYPE '53' WITH ONE OF THE FOLLOWING SUBTYPES:
- 'FAV' TO VOTE IN FAVOUR
- 'AGST' TO VOTE AGAINST
- 'ABTN' TO ABSTAIN

B. TO VOTE ON EACH RESOLUTION SEPARATELY, SEND AN INSTRUCTION TYPE '53', SUBTYPE 'SPLI'. IN FIELD 72, MENTION '/FAV: RESOLUTION X, X AND X IF ANY, /AGST: RESOLUTION Y, Y AND Y IF ANY, /ABST: RESOLUTION Z, Z AND Z IF ANY'

C. TO TAKE NO ACTION, SEND AN INSTRUCTION TYPE '54' SUBTYPE 'NOAC'. MENTION THE EVENT NUMBER IN FIELD 72 AS FOLLOWS: 'EVNB: CA00000XXXXXX' (WHERE XXXXXXXX IS THE CORPORATE ACTION EVENT NUMBER).

ALWAYS INCLUDE IN FIELD 72 YOUR CONTACT NAME AND TELEPHONE NUMBER.

4. SWIFT MT 565 USERS:
CAOP SPLI: MENTION IN FIELD 70E:INST '/CONY: RESOLUTION X, Y AND Z, IF ANY,/CONN: RESOLUTION X,Y AND Z IF ANY,/ABST: RESOLUTION X,Y AND Z IF ANY'.

ALWAYS INCLUDE IN FIELD 70E::INST YOUR CONTACT NAME AND NUMBER.

NOTE:

INSTRUCTED POSITIONS WILL BE BLOCKED FROM THE EUROCLEAR BANK DEADLINE UNTIL 1 BUSINESS DAY AFTER THE RECORD DATE.

SECURITIES FOR WHICH INSTRUCTIONS ARE RECEIVED WILL BE BLOCKED.

FEES/TAXES: ANY TAXES OR DUTIES ARISING UPON EXERCISE MAY BE AT CHARGE OF THE HOLDER.

BY DEFAULT, EOC WILL TAKE NO ACTION

FOR DETAILS, CONTACT CORPORATE ACTIONS - EQUITIES HK 4245

----- EVENT DETAILS -----
THE AGENDA (IF NOT ALREADY INCLUDED IN THIS MESSAGE) WILL BE MADE AVAILABLE AS SOON AS IT IS RECEIVED.

ANEXO I

AGENDA:

MEETING DESCRIPTION: MEETING INFORMATION THE 2 RESOLUTIONS TO BE DECIDED ON ARE AS FOLLOWS: RESOLUTION 1: RATIFY PRIOR ISSUE OF 87,750,000 SHARES RESOLUTION 2: APPROVAL OF ISSUE OF 24,179,480 OPTIONS . VOTING RESTRICTIONS . VOTING EXCLUSIONS APPLY TO RESOLUTIONS TO BE CONSIDERED AT THIS MEETING. BEFORE SUBMITTING YOUR VOTING INSTRUCTIONS TO US, PLEASE ENSURE THAT YOU ARE NOT EXCLUDED FROM VOTING BY THE VOTING EXCLUSIONS. IF YOU ARE VOTING ON BEHALF OF ANOTHER PERSON (INCLUDING ANY UNDERLYING HOLDER OF THE SECURITIES) YOU MUST ENSURE THAT THEY ARE ALSO NOT EXCLUDED FROM VOTING. BY SUBMITTING YOUR VOTING INSTRUCTIONS TO US, YOU REPRESENT AND WARRANT TO US THAT YOU ARE ENTITLED TO VOTE AND THAT YOU, AND ANY PERSON FOR WHOM YOU ARE ACTING, ARE NOT EXCLUDED FROM VOTING. WE WILL BE TAKING ACTION IN RELIANCE ON THIS REPRESENTATION AND WARRANTY FROM YOU. . IF YOU REQUIRE THE FULL DETAILS OF THE MEETING PLEASE REFER TO THE ANNOUNCEMENTS SECTION OF THE ASX WEBSITE (WWW.ASX.COM.AU) OR NSX WEBSITE (WWW.NSXA.COM.AU). . BY SUBMITTING YOUR VOTING INSTRUCTIONS FOR HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED TO VOTE ON YOUR BEHALF YOU ARE WARRANTING AND REPRESENTING THAT YOU ARE NOT RESTRICTED FROM VOTING ON ANY RESOLUTIONS IN THIS MEETING. .

=====END OF NOTICE=====