CAJA DE VALORES

F-90822.06

Comunicado N° 9474
Ref.: Oferta de Compra de Johnson & Johnson
Código CVSA: 7730
Código CUSIP: 478160104

Buenos Aires, 10 de enero de 2019

Sres. Depositantes

Tengo el agrado de dirigirme a Uds. a efectos de hacerles llegar la información que hemos recibido de la Central de Clearing del Exterior The Depositary Trust Company (DTC) sobre el título de la referencia.

Aquellos tenedores que deseen tomar acción al respecto, deberán presentar en el Sector Imputaciones de esta Caja de Valores S.A. (primer subsuelo), el formulario "Solicitud para participar de Eventos Corporativos" (en Original y Duplicado) disponible en la página web de Caja de Valores S.A. (www.cajval.sba.com.ar), no más del 29 de enero de 2019, hasta las 13:30 hs, con el fin de que se proceda a enviar a dicha Central las instrucciones correspondientes.

Por favor tenga en cuenta que tales títulos serán bloqueados en una cuenta de Caja de Valores hasta la finalización de la oferta.

Para mayor información al respecto, adjuntamos el reporte enviado por la Central arriba mencionada (Anexo I).

Ante cualquier consulta sobre el presente evento se podrán comunicar con el Agente de Información designado por el emisor:

Nevada Agency and Transfer Company
50 West Liberty Street, Suite 880, Reno, NV 89501
Teléfonos: +1 (775) 322-0130

Cabe destacar que Caja de Valores S.A. trasladará a los señores depositantes los cargos que surjan de las gestiones relacionadas con el presente evento.

Señalamos que es de exclusiva responsabilidad de los Depositantes y de los tenedores de los títulos tomar o no acción al respecto; razón por la cual las condiciones del presente no podrán interpretarse como recomendaciones o sugerencias de Caja de Valores S.A. para participar en el evento.

Sin otro particular los saluda atentamente,

Walter Escudero

Gerente de Operaciones

JCM

Caja de Valores S.A.
25 de Mayo 362, (C1002ABH) Bs. As. Argentina
Tel./Fax: (54 11) 4317 8900
www.cajval.sba.com.ar
Agente de Depósito Colectivo - Agente de Custodia, Registro y Pago, registrado bajo el N°19 de la CNV

ANEXO

CUSIP: 478160104 Activity: Tender (52) Create

Date: 12/31/2018
CUSIP Description: JOHNSON & JOHNSON <

Comments: Yes Position: Target

Envelope Detail
OFFER TYPE : MINI-TENDER
FINAL INFORMATION SOURCE : OFFER TO PURCHASE
DATE FINAL INFO SOURCE REC'D : 12/31/2018
FOREIGN ISSUE : N
PAYOUT CURRENCY : U S DOLLAR
OFFEROR : PEER & PERI LLC
OFFEROR S TERMS : U.S. $98.50 PER SHARE
QUANTITY SOUGHT : 000000030000
ATOP ELIGIBLE : ATOP I ELIGIBLE
CONTRA CUSIP : 478990385
CONTRA CUSIP DESC. : JOHNSON & JOHNSON&
DTC EXPIRATION DATE : 01/31/2019
ACTUAL EXPIRATION DATE : 01/31/2019
DTC COVER PROTECT EXPIR DATE : 02/04/2019
ACTUAL COVER PROTECT EXPIR DT : 02/04/2019
WITHDRAWAL DATE : 01/31/2019
WITHDRAWAL PRIVILEGE : Y
DTC SUBMIT PROTECT EXPIR DATE : 01/31/2019
BID ODD LOT (ATOP) : N
NUMBER OF CONDITIONS : 0

Comments
12/31/18: The contact for the information agent is: By mail at 50 West Liberty Street, Suite 880, Reno, NV 89501, and by calling (775) 322-0130.

Participants should obtain the Offer to Purchase dated 12/31/18 and the related Letter of Transmittal for complete terms and conditions of the offer.

1/2/19: Peer & Peri LLC, a Delaware limited liability company ("Purchaser," "we," "us" or "our") hereby offers to purchase 30,000 shares of common stock of Johnson & Johnson, a New Jersey corporation (the "Company"), or such lesser number of Shares as may be properly tendered and not properly withdrawn, at a purchase price of $98.50 per Share (the "Offer Price"), net to the seller in cash without interest and less any required withholding taxes, upon the terms and subject to the conditions set forth in the Offer to Purchase and in the related Letter of Transmittal.

As stated in the Offer to Purchase, "under no

circumstances will interest be
paid on the offer price regardless of any

extension of the offer or any delay
in making such payment."

If at the Expiration Time more than 30,000

Shares are validly tendered and not
properly withdrawn, Purchaser will, upon the

terms and subject to the
conditions of the Offer, accept such Shares

for payment on a pro rata basis,
with adjustments to avoid purchases of

fractional Shares, based upon the
number of Shares validly tendered prior to the

Expiration Time and not
properly withdrawn, such that the aggregate

number of Shares that are
purchased is equal to, or as near as practical

to without exceeding, 30,000
Shares.

The Offer and withdrawal rights will expire at

5:00 p.m., New York City time
on January 31, 2019, unless extended.

The offer is not conditioned on any minimum

number of Shares being tendered.

Participants should consult their tax advisor

for complete details in
reference to withholding taxes.

1/2/19: Please be advised the offer price of

$98.50 represents an approximate
22.60% discount to the closing price of the

shares of $127.27 on December 28,
2018 as traded on the New York Stock Exchange

(the "NYSE" or "the company´s
home exchange"), the last trading day prior to

the date of the Offer.

Agent Information
INFORMATION AGENT NEVADA AGENCY AND TRANSFER

COMPANY
50 W. LIBERTY STREET SUITE#880
RENO NV 89501
TENDER AGENT NEVADA AGENCY AND TRANSFER

COMPANY
50 W. LIBERTY STREET SUITE#880
RENO NV 89501