CAJA DE VALORES

F-90822.06

Comunicado N° 9689
Ref.: Oferta de Suscripción de
Derechos de Hertz Global Holdings Inc.
Código CVSA: 94278
Código CUSIP: 42806J114

Buenos Aires, 5 de julio de 2019

Sres. Depositantes

Tengo el agrado de dirigirme a Uds. a efectos de hacerles llegar la información que hemos recibido de la Central de Clearing del Exterior The Depositary Trust Company (DTC) sobre la Oferta de Suscripción de los títulos de la referencia.

Aquellos tenedores que deseen participar del evento deberán presentar, en el Sector Imputaciones (25 de mayo 359, 8vo piso), el formulario "Solicitud para participar de Eventos Corporativos" (en Original y Duplicado) disponible en la página web de Caja de Valores S.A. (www.cajval.sba.com.ar), no más del 11 de julio de 2019, hasta las 13:30 hs, con el fin de que se proceda a enviar a dicha Central las instrucciones correspondientes.

A continuación se brindan los detalles disponibles para el presente evento:

Cada derecho habilita al tenedor a la compra de 0,688285 aciones de Hertz Global Holdings Inc. (CUSIP 42806j106) a un Precio de Suscripción de 12,95 dólares por cada nueva acción suscripta.

A efectos de ejercer el Derecho de Suscripción, los Depositantes deberán transferir los dólares a la cuenta de Caja de Valores S.A. en JP Morgan Chase que se detalla a continuación, de acuerdo a las siguientes instrucciones:

JP Morgan Chase
SWIFT BIC: CHASUS33
ABA: 021000021
Número de cuenta: 11242542

Una vez realizada la transferencia de fondos a la cuenta arriba mencionada deberán presentar en el Sector Imputaciones, junto con el formulario "Solicitud para participar de Eventos Corporativos", el comprobante correspondiente.

Cabe destacar que todos los derechos que no fuesen ejercidos o vendidos antes de la fecha límite expirarán y serán declarados nulos e inválidos.

Por favor tenga en cuenta que, de optar por participar de la presente Oferta, los derechos serán bloqueados en una cuenta de Caja de Valores hasta la finalización del evento.

Para mayor información al respecto, adjuntamos el reporte enviado por la Central arriba mencionada (Anexo I).

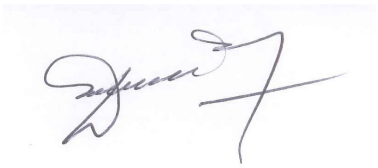
Ante cualquier consulta sobre el presente evento se podrán comunicar con el Agente de Información designado por el emisor:

Computershare Trust Co.
250Royall Street, 2nd Floor, Canton, MA 02021
Teléfono: +1 (888) 607-6511
HEB.info@morrowsodali.com

Cabe destacar que Caja de Valores S.A. trasladará a los señores depositantes los cargos que surjan de las gestiones relacionadas con el presente evento.

Señalamos que es de exclusiva responsabilidad de los Depositantes y de los tenedores de los títulos tomar o no acción al respecto; razón por la cual las condiciones del presente no podrán interpretarse como recomendaciones o sugerencias de Caja de Valores S.A. para participar en el evento.

Sin otro particular los saluda atentamente,



Martin Paladino

Gerente de Liquidaciones

JCM

CUSIP: 42806J114 Activity: Rights (59) Create Date: 06/28/2019
CUSIP Description: RTS HERTZ GLOBA + Comments: None Position: Target; Contra

Envelope Detail
FOREIGN ISSUE : N
PAYOUT CURRENCY : U S DOLLAR
DTC SUBSCRIPTION START DATE : 07/01/2019
DTC SUBSCRIPTION EXPIR DATE : 07/12/2019
DTC SUBSCRIPTION EXPIR TIME : 14:15
ACTUAL EXPIRATION DATE : 07/12/2019
RIGHTS DISTRIBUTION DATE : 06/26/2019
DISTRIBUTION AS OF DATE : 06/24/2019
SUBSCRIPTION PRICE : 00012.950000
PRICE BASIS : D
SUBSCRIPTION RATE : 0000000.68828500
SUBSCRIPTION MULTIPLE : 1
SUBSCRIPTION CHARGE INDICATOR : Y
UNDERLYING CUSIP : 42806J106
UNDERLYING DISTR INDICATOR : N
STEP-UP PRIVILEGE : N
OVERSUBSCRIPTION PRIVILEGE : Y
OVERSUBSCRIPTION CHARGE IND : Y
OVERSUBSCRIPTION PRICE : 000012.950000
MAX OVERSUBSCRIPTION PCT : UNLIMITED
DTC PROTECT START DATE : 07/01/2019
DTC PROTECT EXPIRATION DATE : 07/12/2019
DTC PROTECT EXPIRATION TIME : 14:15
PROTECT CHARGE INDICATOR : Y
DTC COVER PROTECT START DATE : 07/01/2019
DTC COVER PROTECT EXP. DATE : 07/16/2019
DTC COVER PROTECT EXP. TIME : 14:15
ACTUAL COVER PROTECT EXPIR DT : 07/16/2019
SELL INDICATOR : N
SOLICITATION FEE : N
TRANSFER INDICATOR : Y
INFORMATION SOURCE : PROSPECTUS SUPPLEMNT
ASSUMED PRICE : FINAL
SECURITY DISTRIBUTING RIGHTS : 42806J106

Comments
This announcement is finalized. All terms and conditions have been confirmed with the agent

Participants are advised to refer to the Prospectus Supplement dated 6/13/19, for complete information regarding this rights offer. If you have more questions about the Rights offering, please contact the information agent, Georgeson, LLC. at (888) 607-6511.

On 06/26/19, Transferable Rights (CUSIP 42806J114), were distributed to holders of record as of 06/24/19, at the rate of one (1) Right for every one (1) share of Hertz Global Holdings, Inc. (CUSIP 42806J106) held on the record date.

The following was extracted from the Prospectus Supplement dated June 13, 2019:
"Ownership Limitation
We will not issue shares of our common stock to you pursuant to the rights offering if doing so would cause you (or you and other holders acting as a group) to beneficially own more than 49% of our common stock. If you acquire additional rights the exercise of which would cause you to trigger the ownership limitation, we reserve the right to reject your exercise of those rights in full or we may accept your exercise of those rights only to the extent that the exercise will not trigger the ownership limitation."
"Foreign Stockholders
Rights certificates will not be mailed to foreign holders whose addresses are outside the United States (for these purposes, the United States includes the District of Columbia and the territories and possessions of the United States). The rights of foreign holders will be held by the subscription agent

for their accounts until instructions are received to exercise the rights. Any questions related to such instructions or the method for foreign holders to exercise their rights should be directed to the information agent. We will determine whether the rights offering may be made to any such record date foreign holder. The rights offering will not be made in any jurisdiction where it would be unlawful to do so. If instructions have not been received by 5:00 p.m., Eastern Time, on July 5, 2019, five (5) business days prior to the expiration date (or, if the subscription period is extended, on or before the fifth business day prior to the extended expiration date), the rights will not be exercisable by such foreign holders, and any proceeds received by such foreign holders related to such rights will be refunded to such foreign holders, without interest."
"Rights Will Trade Publicly
The rights are transferable and are expected to trade until close of trading on the NYSE on July 11, 2019, the last business day prior to the scheduled expiration date of this rights offering (or, if the offer is extended, on the business day immediately preceding the extended expiration date).
We expect the rights will trade on the NYSE under the symbol "HTZ RT." Trading in the rights on the NYSE is expected to be conducted beginning on June 27, 2019, and continue until the close of trading on the NYSE on July 11, 2019 (or if the offer is extended, on the business day prior to the extended expiration date). Rights holders are encouraged to contact their broker-dealer, bank, trustee, or other nominees for more information about trading of the rights."

PSOP instructions may be submitted from 8:00 AM to 2:15 PM (ET).

Every one (1) whole transferable subscription Rights entitle the holder to subscribe for 0.688285 shares of Hertz Global Holdings Inc. (CUSIP 42806J106) at the subscription price of $12.95 per whole share.

Exercises must be in an initial amount of two (2) Rights, and then in increments of one (1) afterwards.

Fractional shares will not be issued upon the exercise of the right. Fractions will be rounded down to the nearest whole share.

Rights not exercised prior to 5:00 p.m. (Eastern Time) on 7/12/19 (The Expiration Date) will be deemed null and void, unless the expiration date is extended.

There is an oversubscription privilege, subject to proration, available to holders that exercise their basic subscription Rights in full.

Rights acquired in the secondary market are allowed to participate in the oversubscription privilege.

Rights exercised are irrevocable.

There is a two (2) business day Guarantee of Delivery (Protect) period.

DTC will accept submission of basic, oversubscriptions and protect instructions until 2:15 P.M. (ET) on a daily basis. On the expiration date 7/12/19, Participants may submit protect instructions from 3:30 P.M. (ET) through 5:00 P.M. (ET).

There is no sell feature of the rights through the agent.

Participants are required to acknowledge the condition(s) listed on the PSOP input screens:
Enter a (X) to certify that Their instructions are on behalf of a beneficial owner that is eligible to participate in the basic subscription and oversubscription, and does not violate the ownership limitation and other terms specified within the Prospectus Supplement dated June 13, 2019.

The offer will expire at 5:00 P.M., Eastern Time, on July 12, 2019, unless the offer is extended.

Participants should consult their tax advisor for complete details in

reference to withholding taxes.

Agent Information
SUBSCRIPTION AGENT COMPUTERSHARE TRUST CO
250 ROYALL STREET - 2ND FLOOR
CANTON MA 02021