



Comunicado N° 9705  
**Ref.: Revelación de Identidad de  
ON Edenor RegS 9,75% 25/10/2022**  
**Código CVSA: 91751**  
**Código ISIN: USP3710FAJ32**

Buenos Aires, 17 de julio de 2019

**Sres. Depositantes**

Tengo el agrado de dirigirme a ustedes, a efectos de hacerles llegar la información recibida de la Central Depositaria Internacional Euroclear Bank, sobre la Revelación de Identidad para el título de la referencia.

Aquellos tenedores que deseen tomar acción al respecto, deberán presentar en el Sector Documental Imputaciones (25 de mayo 359, 8vo piso), el formulario "Solicitud para participar de Eventos Corporativos" (en Original y Duplicado) disponible en la página web de Caja de Valores S.A. ([www.cajadevalores.com.ar](http://www.cajadevalores.com.ar)), no más del 26 de julio de 2019, hasta las 13:30 hs, con el fin de que se proceda a enviar a dicha Central las instrucciones correspondientes. Por favor tengan en cuenta que solo podrán participar aquellos tenedores que tengan posición al día 16 de julio de 2019.

Por favor tenga en cuenta que tales títulos serán bloqueados en una cuenta de Caja de Valores hasta la finalización o cancelación del evento.

Para mayor información adjuntamos el reporte recibido de Euroclear Bank (Anexo I), así como información sobre el evento (Anexo II) enviado por dicha Central.

Ante cualquier consulta sobre el presente evento se podrán comunicar con el Agente designado por el emisor:

Laurent Muzard: [laurent.muzard@orientcap.co.uk](mailto:laurent.muzard@orientcap.co.uk) | +44 207-920-6918



**CAJA DE  
VALORES**

F-90822.06

Señalamos que es de exclusiva responsabilidad de los Depositantes y de los tenedores de los títulos tomar o no acción al respecto; razón por la cual las condiciones del presente no podrán interpretarse como recomendaciones o sugerencias de Caja de Valores S.A. para participar en el evento.

Sin otro particular los saluda atentamente,

**Walter Escudero**

Gerente de Operaciones

JCM

**Caja de Valores S.A.**

25 de Mayo 362, (C1002ABH) Bs. As. Argentina

Tel./Fax: (54 11) 4317 8900

[www.cajval.sba.com.ar](http://www.cajval.sba.com.ar)

Agente de Depósito Colectivo - Agente de Custodia, Registro y Pago, registrado bajo el N°19 de la CNV



**EasyWay™**  
CORPORATE ACTIONS

Corporate action details for CA00000005873755 - Disclosure  
Service provider EB - Place of holding EB

## General information

Corporate action indicator: Disclosure  
DISCLOSURE REQUEST  
Corporate action reference: CA00000005873755  
Mandatory/voluntary indicator: Voluntary CA event  
Corporate action processing: Distribution

## Main underlying security

ISIN: USP3710FAJ32  
Common code: 055207518  
Description: EMPRESA DISTRIBUIDO 9.75000 25/10/22

## Financial instrument attributes

Type of financial instrument: NOTE  
Denomination currency: USD  
Maturity date: 25 Oct 2022

## Corporate action details

Record date: 16 Jul 2019  
Certification: No  
Electronic certification: NO CERTIFICATION REQUIRED  
Paperwork: NO LEGAL DOCUMENTATION TO BE COMPLETED

## Option 001 Consent Granted

Corporate action option feature indicator: Beneficiary Owner Instruction  
Corporate action option status: Active  
Currency: USD  
Default processing flag: No  
Withdrawal Allowed: Yes  
Market deadline date: 30 Jul 2019 - 15:00  
Response deadline date: 30 Jul 2019 - 14:00  
Revocability period: 16 Jul 2019 00:01 - 30 Jul 2019 15:00  
Period of action: 16 Jul 2019 - 30 Jul 2019  
Account servicer revocability period: 16 Jul 2019 00:01 - 30 Jul 2019 14:00  
Minimum exercisable quantity: Face Amount Quantity 1,000  
Multiple exercisable quantity: Face Amount Quantity 1,000  
Option narrative: NARU/001 ISIN USP3710FAJ32  
Expiry Date: 30 Jul 2019 - 15:00

## Option 002 No Action

Corporate action option status: Active  
Default processing flag: Yes  
Response deadline date: 30 Jul 2019 - 14:00  
Period of action: 16 Jul 2019 - 30 Jul 2019  
Minimum exercisable quantity: Face Amount Quantity 1,000  
Multiple exercisable quantity: Face Amount Quantity 1,000  
Expiry Date: 30 Jul 2019

## Action to take

TO INSTRUCT, YOU NEED TO:  
- SEND A SEPARATE INSTRUCTION PER BENEFICIAL OWNER (BO)  
- INCLUDE THE DETAILS OF THE BO FOR WHOM YOU INSTRUCT

BY SENDING AN INSTRUCTION, YOU AUTHORISE US TO DISCLOSE YOUR NAME AND ACCOUNT NUMBER

BENEFICIAL OWNERSHIP:

DUE TO THE SPECIFIC MECHANICS OF THIS CORPORATE EVENT YOU HAVE TO SEND A SEPARATE INSTRUCTION PER BO

YOU ARE SOLELY RESPONSIBLE TO DETERMINE WHETHER TO SEND ONE INSTRUCTION PER BO OR NOT. WE CANNOT PROVIDE ANY GUIDANCE ON THIS REQUIREMENT. WE WILL FORWARD BUT NOT VALIDATE ANY INSTRUCTION RECEIVED REGARDLESS IF YOU INSTRUCTED AT BENEFICIAL OWNER OR NOT

ELECTRONIC INSTRUCTIONS:

1. FREE FORMAT MT 599/MT 568 USERS: YOUR DEADLINE IS 10:00 (BRUSSELS TIME) ON THE BUSINESS DAY BEFORE THE DEADLINE DATE.

2. EASYWAY USERS:

A. TO DISCLOSE, CHOOSE OPTION 001

- ALWAYS SELECT 'BENEFICIARY AND DELIVERY DETAILS' AND MENTION IN FIELD 'BENEFICIARY' THE BO'S NAME, E-MAIL ADDRESS, PHONE NUMBER AND COUNTRY OF RESIDENCE PRECEDED BY 'BO'  
- MENTION IN FIELD 'NARRATIVE TO EUROCLEAR BANK': YOUR CONTACT NAME AND PHONE NUMBER PRECEDED BY 'INX CONTACT DETAILS'

3. EUCLID USERS:

A. TO DISCLOSE, SEND AN INSTRUCTION TYPE '37'  
B. TO TAKE NO ACTION, SEND AN INSTRUCTION TYPE '54' SUBTYPE 'NOAC'. MENTION THE EVENT NUMBER IN FIELD 72 AS FOLLOWS: 'EVNB'

CA00000XXXXXX' (WHERE XXXXXXX IS THE EVENT NUMBER)

ALWAYS MENTION IN FIELD:

- 88D: THE BO'S NAME, E-MAIL ADDRESS, PHONE NUMBER AND COUNTRY OF RESIDENCE PRECEDED BY 'BO'  
- 72: YOUR CONTACT NAME AND PHONE NUMBER PRECEDED BY 'INX CONTACT DETAILS'

4. SWIFT MT565 USERS:

A. TO DISCLOSE, USE CAON 001 CAOP CONY

ALWAYS MENTION IN FIELD:

- 95V:OWND: THE BO'S NAME, E-MAIL ADDRESS, PHONE NUMBER AND COUNTRY OF RESIDENCE PRECEDED BY 'BO'  
NOTE: ALTERNATIVELY YOU MAY USE 70E:INST/BNFC/ BUT PLEASE ALWAYS INPUT 'BO' BEFORE BO DETAILS AND ACCORDINGLY INX CONTACT DETAILS: BEFORE INX CONTACT DETAILS  
IF YOU DON'T MAKE THIS DISTINCTION YOUR INSTRUCTION WILL BE REJECTED.  
- 70E:INST: YOUR CONTACT NAME AND PHONE NUMBER PRECEDED BY 'INX CONTACT DETAILS'

PAPER FORM:

NO LEGAL DOCUMENTATION TO BE COMPLETED

DOCUMENTATION

YOU MAY REQUEST THE CORPORATE ACTION DOCUMENT(S) EITHER VIA E-MAIL OR VIA THE WEBSITE:

A. E-MAIL: SEND AN E-MAIL TO CADOC@EUROCLEAR.COM. INDICATE IN THE SUBJECT OF YOUR E-MAIL THE FOLLOWING REFERENCE 5873755-299

NOTE: IN THE RARE CASE THAT THE SIZE OF THE CA DOCUMENT EXCEEDS 10 MB, IT WILL NOT BE POSSIBLE TO SEND IT VIA E-MAIL. YOU WILL RECEIVE AN E-MAIL INFORMING YOU THAT THE DOCUMENT WILL BE AVAILABLE ONLY VIA THE WEBSITE

B. THE EUROCLEAR WEBSITE (MY.EUROCLEAR.COM): TO ACCESS THE DOCUMENTATION, LOG IN OR GO THROUGH TO MYEUROCLEAR AS A GUEST. YOU CAN DOWNLOAD THE DOCUMENT(S) BY ENTERING THE CORPORATE ACTION NOTIFICATION NUMBER 5873755 IN THE SEARCH BOX ON MY.EUROCLEAR.COM MY APPS CORPORATE ACTIONS

NOTE:

- INSTRUCTED POSITIONS ARE EXPECTED TO BE UNBLOCKED 1 BUSINESS DAY AFTER THE RECORD DATE, UNLESS THE AGENTS INSTRUCTS US OTHERWISE

REVOCABILITY

INSTRUCTIONS MAY BE WITHDRAWN PURSUANT TO THE OFFER DOCUMENTATION AND UPON AGENTS FINAL AGREEMENT

FREE TEXT LIMITATIONS APPLICABLE IN THE FOLLOWING FIELDS (IF REQUIRED):

- 4 X 35 CHARACTERS IN FIELD: 88D  
- 10 X 35 CHARACTERS IN FIELDS 72, 70E:INST, 80B, 95V:OWND

WE WILL FORWARD BUT NOT VALIDATE ANY OF THE INFORMATION IN THESE FIELDS.

NOTE:

PLEASE REFER TO THE CORPORATE ACTIONS FAQ SECTION ON MY.EUROCLEAR.COM FOR MORE INFORMATION WITH REGARDS TO THE APPLICABLE PROCESS TO CANCEL AND REPLACE YOUR INSTRUCTION

## Corporate action narrative

### Party contact description:

CORPORATE ACTIONS DRIT INFO 4245

### General information:

INFORMATION SOURCE: AGENT, D.F. KING LTD, AN ORIENT CAPITAL COMPANY, LONDON

PURPOSE OF THE EVENT

THE ISSUER HAS ASKED HOLDERS TO DISCLOSE THEIR HOLDING IN PRINCIPAL VALUE FOR THE PURPOSE OF CONSTRUCTING A BONDHOLDER IDENTIFICATION LIST

THIS IS A VOLUNTARY CORPORATE ACTION

PLEASE REFER TO THE DOCUMENTATION FOR MORE DETAILS

This corporate action notification does not constitute an offer to sell or the solicitation of an offer to buy any securities by anyone in any jurisdiction.

It is not, and should not be construed or treated as, investment or financial advice. In providing this information, Euroclear Bank is not acting as agent of the issuer.

By sending an instruction to Euroclear Bank, you confirm that you (and any beneficial owner(s) for whom you act) comply with the terms and conditions of the corporate event and comply with applicable local laws or requirements, including but not limited to holding and transfer restrictions.

If holding and transfer restrictions would prohibit you (and any beneficial owner(s) for whom you act) to hold the proceeds of a corporate event in your account in Euroclear Bank, you (and any beneficial owner(s) for whom you act) must ensure to send an

instruction to allow the transfer of these proceeds to an account  
outside the euroclear system.

16 julio 2019

Re: **Bondholder Information Request**

Dear Sir or Madam,

Please let this letter serve as official authorisation to release security holdings information for:

| ISIN         | Series | Coupon % | Maturity | Currency | Amount Out. |
|--------------|--------|----------|----------|----------|-------------|
| USP3710FAJ32 | RegS   | 9.750    | 2022     | USD      | 176,389,000 |
| US29244AAK88 | 144A   |          |          |          |             |

We kindly ask you to disclose your holding in principal value for the purpose of constructing a bondholder identification list. This information is vital for our corporate communications with our bondholders.

If appropriate, your custodian bank may respond on your behalf.

All information disclosed will be treated confidentially, is for our internal use and will not be entered into any public databases. This information should be made available to our Identification Agent:

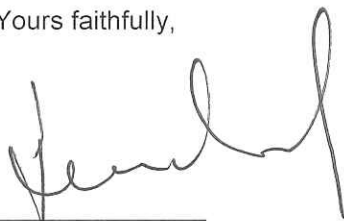
**D.F. King Limited, an Orient Capital company**  
**65 Gresham Street**  
**London EC2V 7NQ**  
**Fax: 00 61 2 9285 1490**  
[EUsponses@orientcap.com](mailto:EUsponses@orientcap.com)

This letter will remain in force until: 30/09/2019

Note – responding to this request will **not** result in any blocking of these securities.

As you know, speed and accuracy in the processing of these requests are of the utmost importance. Your prompt attention to this matter is greatly appreciated. If you should have any further questions, please contact Laurent Muzard at [laurent.muzard@orientcap.co.uk](mailto:laurent.muzard@orientcap.co.uk) or +44 207 920 6918.

Yours faithfully,



Javier Enzo Mauro

Finance Manager

Empresa Distribuidora y Comercializadora Norte S.A (EDENOR S.A.)

AV. del Libertador 6363, 4th. Floor, C.A.B.A., República Argentina