CAJA DE VALORES

F-90822.06

Comunicado N° 9763
Ref.: Asamblea General Extraordinaria de
ADR Petróleo Brasileiro S.A.
Código CVSA: 91981
Código ISIN: US71654V4086

Buenos Aires, 12 de septiembre de 2019

Sres. Depositantes

Tengo el agrado de dirigirme a ustedes a efectos de hacerles llegar la información recibida de la Central Depositaria Internacional Euroclear Bank, sobre la Asamblea General de los títulos de la referencia a llevarse a cabo el 30 de septiembre de 2019.

Aquellos tenedores que deseen tomar acción al respecto, deberán presentar en el Sector Documental Imputaciones (25 de mayo 359, 8vo piso) de Caja de Valores S.A., el formulario “Solicitud para participar de Eventos Corporativos” (en Original y Duplicado) disponible en la página web de Caja de Valores S.A. (www.cajadevalores.com.ar), no más del 20 de septiembre de 2019, hasta las 13:30 hs, con el fin de que se proceda a enviar a dicha Central las instrucciones correspondientes. Por favor tengan en cuenta que solo podrán participar aquellos tenedores que tengan posición al día 13 de septiembre de 2019.

Asimismo, quienes quieran votar separadamente por cada una de las resoluciones, deberán adjuntar al formulario antes mencionado, una nota especificando sus instrucciones de voto.

Para mayor información adjuntamos el reporte recibido de Euroclear Bank (Anexo I), así como información sobre el evento (Anexo II) enviada por la Central arriba mencionada, incluyendo la agenda del mismo.

Por favor tenga en cuenta que tales títulos serán bloqueados en una cuenta de Caja de Valores hasta la finalización o cancelación del evento.

CAJA DE VALORES

F-90822.06

Señalamos que es de exclusiva responsabilidad de los Depositantes y de los tenedores de los títulos tomar o no acción al respecto; razón por la cual las condiciones del presente no podrán interpretarse como recomendaciones o sugerencias de Caja de Valores S.A. para participar en el evento.

Sin otro particular los saluda atentamente,

Walter Escudero

Gerente de Operaciones

JCM

Caja de Valores S.A.
25 de Mayo 362, (C1002ABH) Bs. As. Argentina
Tel./Fax: (54 11) 4317 8900
www.cajval.sba.com.ar
Agente de Depósito Colectivo - Agente de Custodia, Registro y Pago, registrado bajo el N°19 de la CNV

Print

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CORPORATE ACTIONS

Corporate action details for CA00000006282535 - Extraordinary or Special General Meeting
Service provider EB - Place of holding EB

General information

Corporate action indicator:	Extraordinary or Special General Meeting EXTRAORDINARY GENERAL MEETING
Corporate action reference:	CA00000006282535
Mandatory/voluntary indicator:	Voluntary CA event
Corporate action processing:	Distribution

Main underlying security

ISIN:	US71654V4086
Common code:	011649904
Description:	PETROLEO BRASILEIRO S.A.

Financial instrument attributes

Type of financial instrument:	DR
Denomination currency:	USD

Corporate action details

Meeting date:	30 Sep 2019
Record date:	13 Sep 2019
Certification:	No
Electronic certification:	NO CERTIFICATION REQUIRED
Paperwork:	NO LEGAL DOCUMENTATION TO BE COMPLETED

Option 001 Consent Granted

Corporate action option status:	Active
Currency:	USD
Default processing flag:	No
Market deadline date:	26 Sep 2019
Response deadline date:	24 Sep 2019 - 13:00
Period of action:	11 Sep 2019 - 26 Sep 2019
Minimum exercisable quantity:	Unit Number 1
Multiple exercisable quantity:	Unit Number 1
Expiry Date:	26 Sep 2019

Option 002 Consent Denied

Corporate action option status:	Active
Currency:	USD
Default processing flag:	No
Market deadline date:	26 Sep 2019
Response deadline date:	24 Sep 2019 - 13:00
Period of action:	11 Sep 2019 - 26 Sep 2019
Minimum exercisable quantity:	Unit Number 1
Multiple exercisable quantity:	Unit Number 1
Expiry Date:	26 Sep 2019

Option 003 Abstain

Corporate action option status:	Active
Currency:	USD
Default processing flag:	No
Market deadline date:	26 Sep 2019
Response deadline date:	24 Sep 2019 - 13:00
Period of action:	11 Sep 2019 - 26 Sep 2019
Minimum exercisable quantity:	Unit Number 1
Multiple exercisable quantity:	Unit Number 1
Expiry Date:	26 Sep 2019

Option 004 Split Instruction

Corporate action option status:	Active
Currency:	USD
Default processing flag:	No
Market deadline date:	26 Sep 2019
Response deadline date:	24 Sep 2019 - 13:00
Period of action:	11 Sep 2019 - 26 Sep 2019
Minimum exercisable quantity:	Unit Number 1
Multiple exercisable quantity:	Unit Number 1
Expiry Date:	26 Sep 2019

Option 005 No Action

Corporate action option status:	Active
Default processing flag:	Yes
Market deadline date:	26 Sep 2019
Response deadline date:	24 Sep 2019 - 13:00
Period of action:	11 Sep 2019 - 26 Sep 2019
Minimum exercisable quantity:	Unit Number 1
Multiple exercisable quantity:	Unit Number 1
Expiry Date:	26 Sep 2019

Action to take

WE WILL FORWARD BUT NOT VALIDATE ANY FREE TEXT IN YOUR INSTRUCTION.

.
ELECTRONIC INSTRUCTIONS:
----
1. FREE FORMAT MT 599/MT 568 USERS:
YOUR DEADLINE IS 10:00 (BRUSSELS TIME) ON THE BUSINESS DAY BEFORE THE DEADLINE DATE.

.
2. EASYWAY USERS:
FOR OPTION 'SPLIT INSTRUCTION': MENTION IN FIELD 'NARRATIVE TO EUROCLEAR BANK':
/CONY: RESOLUTION X, Y AND Z, IF ANY, /CONN: RESOLUTION X,Y AND Z IF ANY,/ABST: RESOLUTION X,Y AND Z IF ANY
.
FOR ALL OPTIONS MENTION YOUR CONTACT NAME AND TELEPHONE NUMBER IN FIELD 'NARRATIVE TO EUROCLEAR BANK'
.
3. EUCLID USERS:
A. TO VOTE ON ALL RESOLUTIONS, SEND AN INSTRUCTION TYPE '54' WITH ONE OF THE FOLLOWING SUBTYPES:
- 'CONY' TO VOTE IN FAVOUR
- 'CONN' TO VOTE AGAINST
- 'ABST' TO ABSTAIN
.
B. TO VOTE ON EACH RESOLUTION SEPARATELY, SEND AN INSTRUCTION TYPE '54', SUBTYPE 'SPLI'. IN FIELD 72, MENTION:
- /CONY: RESOLUTION X, Y AND Z' IF ANY
- /CONN: RESOLUTION X, Y AND Z' IF ANY
- /ABST: RESOLUTION X, Y AND Z' IF ANY
.
C. TO TAKE NO ACTION, SEND AN INSTRUCTION TYPE '54' SUBTYPE ' NOAC'. MENTION THE EVENT NUMBER IN FIELD 72 AS FOLLOWS: 'EVNB: CA00000XXXXXXX' (WHERE XXXXXXX IS THE EVENT NUMBER)
.
ALWAYS INCLUDE IN FIELD 72 YOUR CONTACT NAME AND TELEPHONE NUMBER.
.
4. SWIFT MT 565 USERS:
FOR CAOP SPLI: IN FIELD 70E:INST, MENTION '/CONY: RESOLUTION X, Y AND Z, IF ANY,/CONN: RESOLUTION X,Y AND Z IF ANY,/ABST: RESOLUTION X,Y AND Z IF ANY'.
.
ALWAYS INCLUDE IN FIELD 70E::INST YOUR CONTACT NAME AND NUMBER
.

Corporate action narrative

Party contact description:

CORPORATE ACTIONS EQUITYREACH EXT 4245

General information:

UPDATE 11/09/2019:
.
THE DEADLINES HAVE BEEN ADDED
ACTIONS TO BE TAKEN HAVE BEEN ADDED
.
DOCUMENTATION:

YOU MAY REQUEST THE MEETING AGENDA EITHER VIA E-MAIL OR VIA THE WEBSITE:
.
A. E-MAIL:
SEND AN E-MAIL TO CADOCS(AT)EUROCLEAR.COM. INDICATE IN THE SUBJECT OF YOUR E-MAIL THE FOLLOWING REFERENCE 6282535-320
.
NOTE: IN THE RARE CASE THAT THE SIZE OF THE CA DOCUMENT EXCEEDS 10 MB, IT WILL NOT BE POSSIBLE TO SEND IT VIA E-MAIL
YOU WILL RECEIVE AN E-MAIL INFORMING YOU THAT THE DOCUMENT WILL BE AVAILABLE ONLY VIA THE WEBSITE
.
B. THE EUROCLEAR WEBSITE (MY.EUROCLEAR.COM):
TO ACCESS THE DOCUMENTATION, LOG IN OR GO THROUGH TO MYEUROCLEAR
AS A GUEST.
YOU CAN DOWNLOAD THE DOCUMENT(S) BY ENTERING THE CORPORATE ACTION
NOTIFICATION NUMBER 6282535 IN THE SEARCH BOX ON MY.EUROCLEAR.COM
MY APPS CORPORATE ACTIONS
.
END OF UPDATE

WE HAVE NOT RECEIVED THE AGENDA OR PROXY FORMS FROM THE AGENT. WE
WILL SEND AN UPDATED NOTIFICATION WHEN THEY ARE AVAILABLE
.

EXTRAORDINARY GENERAL MEETING
of Petróleo Brasileiro S.A. – Petrobras

Date: September 30, 2019
See Voting Instruction On Reverse Side.

Please make your marks like this: ☒ **Use pen only**

Extraordinary General Meeting	For	Against	Abstain
I. Merger of Petrobras Logística de Gás S.A. ("Logigás") into Petrobras to: (1) Confirm KPMG Auditores Independentes ("KPMG") as Petrobras' contractor to prepare the relevant Logigás' Evaluation Report, at book value, pursuant to paragraph 1 of article 227 of the Act 6404, of 12.15.1976. (2) Approve the Evaluation Report prepared by KPMG at book value regarding Logigás' shareholders' equity. (3) Approve all terms and conditions of the Merger Proposal and Basis, entered into by and between Logigás and Petrobras on 08.28.2019. (4) Approve the merger of Logigás into Petrobras, with consequent extinction of the former, without increasing Petrobras' share capital. (5) Authorize Petrobras' Executive Board to perform all acts required for the merger to be effective and for the absorbing company and absorbed company situations to be made regular before relevant authorities.	☐	☐	☐
II. Proposal of amendment to Petrobras' Articles of Merger in order to change articles 18, 20, 21, 23, 25, 29, 30, 35, 43 and 53 of said charter, and consequent consolidation of said Articles of Merger pursuant to Management proposal filed with the Brazilian Securities and Exchange Commission – CVM (Comissão de Valores Mobiliários) and Company through respective electronic addresses.	☐	☐	☐
III. Amend the overall amount of management compensation, as approved by General and Special Shareholders' Meeting dated April 25, 2019, in order to include the Digital Transformation and Innovation Executive Officer's remuneration.	☐	☐	☐

Authorized Signatures - This section must be completed for your instructions to be executed.

Please Sign Here ____________ Please Date Above ____________

Please Sign Here ____________ Please Date Above ____________

← Please separate carefully at the perforation and return just this portion in the envelope provided. ←

EXTRAORDINARY GENERAL MEETING
of Petróleo Brasileiro S.A. – Petrobras
to be Held on September 30, 2019
for Holders as of September 13, 2019

MAIL

- Mark, sign and date your Voting Instruction Form.
- Detach your Voting Instruction Form.
- Return your Voting Instruction Form in the postage-paid envelope provided.

All votes must be received by 12:00 p.m. E.T. on September 26, 2019.

PROXY TABULATOR FOR
PETRÓLEO BRASILEIRO S.A. –
PETROBRAS
P.O. BOX 8016
CARY, NC 27512-9903

Additional information on the Extraordinary General Meeting is available at:
https://www.investidorpetrobras.com.br/en/corporate-governance/shareholders-meeting

EVENT #

CLIENT #

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Petróleo Brasileiro S.A. – PETROBRAS
Cusip # 71654V408 - Common
Instructions to The Bank of New York Mellon, as Depositary
(Must be received prior to 12:00 p.m. E.T. on September 26, 2019)

The undersigned, registered holder of American Depositary Receipts ("ADRs") hereby acknowledges receipt of a Notice to Holders from the Depositary and hereby requests and instructs The Bank of New York Mellon, as Depositary, to endeavor, insofar as practicable, to vote or cause to be voted the number of Shares or other Deposited Securities represented by such ADRs of **Petróleo Brasileiro S.A. - PETROBRAS** (the "Company") registered in the name of the undersigned on the books of the Depositary as of the close of business on **September 13, 2019** at the **Extraordinary General Meeting** to be held on **September 30, 2019** at **3:00 p.m.** (local time), in the auditorium of the Headquarters Building, Avenida República do Chile 65, 1st floor, in the city of Rio de Janeiro (RJ), Brazil and at any adjournment or postponement thereof, on the matters specified on the reverse side.

NOTE:

1. **Please direct the Depositary how to vote by placing an X in the box opposite the resolutions.**
2. **Please direct the Depositary how to vote by completing the reverse side. This voting Instruction Card, when properly executed and returned, will be a request to the Depositary to vote or cause to be voted the shares or other Deposited Securities represented by our ADRs as directed.**

PROXY TABULATOR FOR
PETRÓLEO BRASILEIRO S.A. – PETROBRAS
P.O. Box 8016
CARY, NC 27512-9903