



Comunicado N° 9928
**Ref.: Oferta de Compra de
Caterpillar Inc.
Código CVSA: 7775
Código CUSIP: 149123101**

Buenos Aires, 9 de enero de 2020

Sres. Depositantes

Tengo el agrado de dirigirme a Uds. a efectos de hacerles llegar la información que hemos recibido de la Central de Clearing del Exterior The Depositary Trust Company (DTC) sobre el título de la referencia.

Aquellos tenedores que deseen tomar acción al respecto, deberán presentar en el Sector Documental Imputaciones (25 de mayo 359, 8vo piso) de Caja de Valores S.A., el formulario "Solicitud para participar de Eventos Corporativos" (en Original y Duplicado) disponible en la página web de Caja de Valores S.A. (www.cajadevalores.com.ar), no más del 12 de febrero de 2020, hasta las 16:00 horas, con el fin de que se proceda a enviar a dicha Central las instrucciones correspondientes.

Para mayor información al respecto, adjuntamos el reporte enviado por la Central arriba mencionada (Anexo I).

Por favor tenga en cuenta que tales títulos serán bloqueados en una cuenta de Caja de Valores hasta la finalización o cancelación del evento.

Ante cualquier consulta sobre el presente evento se podrán comunicar con el Agente de Información designado por el emisor:

Georgeson Company
480 Washington Blvd
Jersey City NJ 07310
Teléfono: +1 (888) 349-9062

Cabe destacar que Caja de Valores S.A. trasladará a los señores depositantes los cargos que surjan de las gestiones relacionadas con el presente evento.



Señalamos que es de exclusiva responsabilidad de los Depositantes y de los tenedores de los títulos tomar o no acción al respecto; razón por la cual las condiciones del presente no podrán interpretarse como recomendaciones o sugerencias de Caja de Valores S.A. para participar en el evento.

Por cualquier duda o consulta podrán comunicarse con el Area Internacional al 4316-6000 Int. 8602.

Sin otro particular los saluda atentamente,

Walter Escudero

Gerente de Operaciones

JCM

ANEXO I

CUSIP: 149123101 Activity: Tender (52) Create Date: 01/06/2020
CUSIP Description: CATERPILLAR INC DEL< Comments: Yes Position: Target

Envelope Detail

OFFER TYPE : ODD LOT OFFER
FINAL INFORMATION SOURCE : LT/LTR TO HOLDERS
DATE FINAL INFO SOURCE REC'D : 01/06/2020
FOREIGN ISSUE : N
PAYOUT CURRENCY : U S DOLLAR
OFFEROR : CATERPILLAR
OFFEROR S TERMS : 1-24 SHS @PRICE TBD LESS FEE - R/D 12/23/1
ATOP ELIGIBLE : ATOP I ELIGIBLE
CONTRA CUSIP : 149992166
CONTRA CUSIP DESC. : CONTRA CATERPILLAR &
DTC EXPIRATION DATE : 02/14/2020
ACTUAL EXPIRATION DATE : 02/14/2020
WITHDRAWAL PRIVILEGE : N
BID ODD LOT (ATOP) : N
NUMBER OF CONDITIONS : 1

Comments

01/06/20: The telephone number for the information agent is:
Call: (888)-349-9062

01/06/20: Participants must obtain the Letter to Shareholders and Letter of Transmittal, dated 01/06/20 for the complete terms and conditions of the offer.

Caterpillar Inc., has arranged for a voluntary program through which Shareholders on the record date of 12/23/19, owning fewer than 100 shares(99 shares or less), may sell all their shares or purchase enough additional shares to increase their holdings to 100 shares.

Participants will receive or pay a market-based price per share that cannot be guaranteed in advance and will be uniformly applied to all shareholders participating in the program from January 6, 2020 through February 14, 2020 (the "Program Period"). Shares submitted for sale will be matched to shares requested for purchase. The balance of shares not matched will be traded in the open market throughout the program and a few days afterward. A weighted average price will be determined from these trades. Weighted averaging means the per share price is obtained by dividing the aggregate proceeds (or cost) of all sales (or purchases) of shares for participants during the Program Period by the total number of shares sold (or purchased) on behalf of such participants during the Program Period. To defray the cost of the program, a processing fee of \$3 per share sold or purchased (up to a maximum of \$75 per account) will be deducted from your proceeds or purchase deposit.

There is also a purchase program which does not qualify for DTC's Voluntary offerings program. Participants who wish to purchase additional shares to reach exactly 100 shares are to follow the procedures in the offering material (advise the agent that the shares are held in the nominee name of Cede and Co).

Participants with record date beneficial owners tendering 1-24 shares should Use contra cusip # 149992166.
Participants with record date beneficial owners tendering 25 -99 shares should Use contra cusip # 149992174.

There is no withdrawal or guaranteed of delivery (protect) privilege afforded on this voluntary event.

The offer will expire at 5:00 p.m. Eastern time on February 14, 2020, unless extended.

Participants should consult their tax advisor for complete details in reference to withholding taxes.

"PTOP" instructions must be submitted at the beneficial owner level and cannot

ANEXO I

bulk their instructions.

Envelope Detail

OFFER TYPE : ODD LOT OFFER
FINAL INFORMATION SOURCE : LT/LTR TO HOLDERS
DATE FINAL INFO SOURCE REC'D : 01/06/2020
FOREIGN ISSUE : N
PAYOUT CURRENCY : U S DOLLAR
OFFEROR : CATERPILLAR
OFFEROR S TERMS : 25-99 SHS @PRICE TBDLESS FEE - R/D 12/23/1
ATOP ELIGIBLE : ATOP I ELIGIBLE
CONTRA CUSIP : 149992174
CONTRA CUSIP DESC. : CONTRA CATERPILLAR &
DTC EXPIRATION DATE : 02/14/2020
ACTUAL EXPIRATION DATE : 02/14/2020
WITHDRAWAL PRIVILEGE : N
BID ODD LOT (ATOP) : N
NUMBER OF CONDITIONS : 1

Comments

01/06/20: The telephone number for the information agent is:
Call: (888)-349-9062

01/06/20: Participants must obtain the Letter to Shareholders and Letter of Transmittal, dated 01/06/20 for the complete terms and conditions of the Offer.

THE CONTRA CUSIP ASSOCIATED WITH THIS ENVELOPE IS FOR PARTICIPANTS WITH RECORD DATE BENEFICIAL OWNERS TENDERING 25-99 SHARES.

Agent Information

INFORMATION AGENT GEORGESON COMPANY
480 WASHINGTON BLVD., 26TH FLR
JERSEY CITY NJ 07310
TENDER AGENT COMPUTERSHARE TRUST CO
250 ROYALL STREET
CANTON MA 02021