



Comunicado N° 9936
**Ref.: Solicitud de Consentimiento de
Bono Provincia de Buenos Aires 10,875% 26/01/2021**
Código CVSA: 91503
Código ISIN: XS0584493349

Buenos Aires, 14 de enero de 2020

Sres. Depositantes

Tengo el agrado de dirigirme a Uds. a efectos de hacerles llegar la información que hemos recibido de la Central Depositaria Internacional Euroclear Bank sobre la Solicitud de Consentimiento del título de la referencia.

Aquellos tenedores que deseen tomar acción al respecto, deberán presentar en el Sector Documental Imputaciones (25 de mayo 359, 8vo piso) de Caja de Valores S.A., el formulario "Solicitud para participar de Eventos Corporativos" (en Original y Duplicado) disponible en la página web de Caja de Valores S.A. (www.cajadevalores.com.ar), no más del 20 de enero de 2020, hasta las 16:00 horas, con el fin de que se proceda a enviar a dicha Central las instrucciones correspondientes.

Por favor tenga en cuenta que tales títulos serán bloqueados en una cuenta de Caja de Valores hasta la finalización de la oferta.

Para mayor información al respecto, adjuntamos el reporte (Anexo I) así como información sobre el evento (Anexos II y III) enviados por la Central arriba mencionada.

Cabe destacar que Caja de Valores S.A. trasladará a los señores depositantes los cargos que surjan de las gestiones relacionadas con el presente evento.

Señalamos que es de exclusiva responsabilidad de los Depositantes y de los tenedores de los títulos tomar o no acción al respecto; razón por la cual las condiciones del presente no podrán interpretarse como recomendaciones o sugerencias de Caja de Valores S.A. para participar en el evento.



**CAJA DE
VALORES**

F-90822.06

Por cualquier duda o consulta podrán comunicarse con el Area Internacional al 4316-6000 Int. 8602.

Sin otro particular los saluda atentamente,

Martin Paladino

Gerente de Compensaciones y Liquidaciones

JCM

Caja de Valores S.A.

25 de Mayo 362, (C1002ABH) Bs. As. Argentina

Tel./Fax: (54 11) 4317 8900

www.cajval.sba.com.ar

Agente de Depósito Colectivo - Agente de Custodia, Registro y Pago, registrado bajo el N°19 de la CNV



Corporate action details for CA0000007512009 - Consent
Service provider EB - Place of holding EB

General information

Corporate action indicator: Consent
+ DISCLOSURE
Corporate action reference: CA0000007512009
Mandatory/voluntary indicator: Voluntary CA event
Corporate action processing: Distribution

Main underlying security

ISIN: XS0584493349
Common code: 058449334
Description: THE GOVERNMENT OF T 10.8750 26/01/21

Financial instrument attributes

Type of financial instrument: NOTE
Denomination currency: USD
Maturity date: 26 Jan 2021

Corporate action details

Record date: Unknown
Blocking period: Ongoing
Certification: No
Electronic certification: NO CERTIFICATION REQUIRED
Paperwork: NO LEGAL DOCUMENTATION TO BE COMPLETED

Option 001 Consent Granted

Corporate action option status: Active
Currency: USD
Default processing flag: No
Withdrawal Allowed: No
Market deadline date: 22 Jan 2020 - 17:00
Response deadline date: 22 Jan 2020 - 16:00
Period of action: 14 Jan 2020 - 22 Jan 2020
Minimum exercisable quantity: Face Amount Quantity 1,000
Multiple exercisable quantity: Face Amount Quantity 1,000
Expiry Date: 22 Jan 2020 - 17:00

Option 002 No Action

Corporate action option status: Active
Default processing flag: Yes
Response deadline date: 22 Jan 2020 - 16:00
Period of action: 14 Jan 2020 - 22 Jan 2020
Minimum exercisable quantity: Face Amount Quantity 1,000
Multiple exercisable quantity: Face Amount Quantity 1,000
Expiry Date: 22 Jan 2020

Action to take

BY SENDING AN INSTRUCTION, YOU AUTHORISE US TO DISCLOSE YOUR NAME AND ACCOUNT NUMBER

BENEFICIAL OWNERSHIP:

A SEPARATE INSTRUCTION PER BO IS NOT REQUIRED

YOU ARE SOLELY RESPONSIBLE TO DETERMINE WHETHER TO SEND ONE INSTRUCTION PER BO OR NOT. WE CANNOT PROVIDE ANY GUIDANCE ON THIS REQUIREMENT. WE WILL FORWARD BUT NOT VALIDATE ANY INSTRUCTION RECEIVED REGARDLESS IF YOU INSTRUCTED AT BENEFICIAL OWNER OR NOT

ELECTRONIC INSTRUCTIONS:

1. FREE FORMAT MT 599/MT 568 USERS: YOUR DEADLINE IS 10:00 (BRUSSELS TIME) ON THE BUSINESS DAY BEFORE THE DEADLINE DATE.

2. EASYWAY USERS:

A. TO VOTE IN FAVOUR OF THE RESOLUTION, CHOOSE OPTION 001

. MENTION IN FIELD 'NARRATIVE TO EUROCLEAR BANK': YOUR CONTACT NAME AND PHONE NUMBER PRECEDED BY 'INX CONTACT DETAILS'

3. EUCLID USERS:

A. TO VOTE IN FAVOUR OF THE RESOLUTION, SEND AN INSTRUCTION TYPE '54' WITH SUBTYPE 'CONY'

B. TO TAKE NO ACTION, SEND AN INSTRUCTION TYPE '54' SUBTYPE 'NOAC'. MENTION THE EVENT NUMBER IN FIELD 72 AS FOLLOWS: 'EVNB CA00000XXXXXX' (WHERE XXXXXXXX IS THE EVENT NUMBER)

ALWAYS MENTION IN FIELD:

- 72: YOUR CONTACT NAME AND PHONE NUMBER PRECEDED BY 'INX CONTACT DETAILS'

4. SWIFT MT565 USERS:

A. TO VOTE IN FAVOUR OF THE RESOLUTION, USE CAON 001 CAOP CONY

ALWAYS MENTION IN FIELD:

- 70E:INST: YOUR CONTACT NAME AND PHONE NUMBER PRECEDED BY 'INX CONTACT DETAILS'

PAPER FORM:

NO LEGAL DOCUMENTATION TO BE COMPLETED

DOCUMENTATION

DUE TO RESTRICTIONS, THE CONSENT SOLICITATION STATEMENT IS AVAILABLE ONLY VIA AGENT'S WEBSITE:
HTTPS://BONDS.MORROWSODALI.COM/PBA

YOU MAY REQUEST OTHER CORPORATE ACTION DOCUMENT(S) EITHER VIA E-MAIL OR VIA THE WEBSITE:

A. E-MAIL: SEND AN E-MAIL TO CADOC@AT)EUROCLEAR.COM. INDICATE IN THE SUBJECT OF YOUR E-MAIL THE FOLLOWING REFERENCE 7509761-233

NOTE: IN THE RARE CASE THAT THE SIZE OF THE CA DOCUMENT EXCEEDS 10 MB, IT WILL NOT BE POSSIBLE TO SEND IT VIA E-MAIL. YOU WILL RECEIVE AN E-MAIL INFORMING YOU THAT THE DOCUMENT WILL BE AVAILABLE ONLY VIA THE WEBSITE.

B. THE EUROCLEAR WEBSITE (MY.EUROCLEAR.COM): TO ACCESS THE DOCUMENTATION, LOG IN OR GO THROUGH TO MYEUROCLEAR AS A GUEST. YOU CAN DOWNLOAD THE DOCUMENT(S) BY ENTERING THE CORPORATE ACTION NOTIFICATION NUMBER 7509761 IN THE SEARCH BOX ON MY.EUROCLEAR.COM MY APPS CORPORATE ACTIONS

NOTE:

- INSTRUCTED POSITIONS ARE EXPECTED TO BE UNBLOCKED UPON CONFIRMATION FROM THE AGENT

REVOCABILITY

INSTRUCTIONS ARE IRREVOCABLE EXCEPT IN THE LIMITED CIRCUMSTANCES

DESCRIBED IN THE OFFER DOCUMENTATION

FREE TEXT LIMITATIONS APPLICABLE IN THE FOLLOWING FIELDS (IF

REQUIRED):

- 4 X 35 CHARACTERS IN FIELD: 88D

- 10 X 35 CHARACTERS IN FIELDS 72, 70E:INST, 80B, 95V:OWND

WE WILL FORWARD BUT NOT VALIDATE ANY OF THE INFORMATION IN THESE FIELDS.

NOTE:

PLEASE REFER TO THE CORPORATE ACTIONS FAQ SECTION ON MY.EUROCLEAR.COM FOR MORE INFORMATION WITH REGARDS TO THE APPLICABLE PROCESS TO CANCEL AND REPLACE YOUR INSTRUCTION

Corporate action narrative

Party contact description:

CORPORATE ACTIONS DRIT INFO 4245

General information:

INFORMATION SOURCE: INFORMATION AGENT, MORROW SODALI, LONDON

GENERAL INFORMATION:

THE PROVINCE OF BUENOS AIRES IS SOLICITING THE CONSENT OF HOLDERS TO THE AMENDMENTS TO THE TERMS AND CONDITIONS OF THE SECURITIES AS FURTHER DESCRIBED IN THE DOCUMENTATION

REQUISITE CONSENT: NOT LESS THAN 75 PER CENT IN AGGREGATE PRINCIPAL AMOUNT OF THE OUTSTANDING SECURITIES

INCENTIVE FEES: NOT APPLICABLE

PLEASE REFER TO THE DOCUMENTATION FOR MORE DETAILS

Issuer:

549300L6AYROPOTQ4L07

La Plata, Buenos Aires, Argentina: On January 14, 2020, the Province of Buenos Aires announced it is soliciting consents of holders of its outstanding 10.875% Notes Due 2021 (ISIN Nos. XS0584497175 and XS0584493349) to approve certain amendments to the their terms and conditions. The overall purpose of the proposed amendments is to temporarily relieve the Province from certain of its short-term financial obligations by deferring the next principal payment date, originally due on January 26, 2020, to May 1, 2020. More information is available at: <https://bonds.morrowsodali.com/pba>

PRESS RELEASE

FOR IMMEDIATE RELEASE

January 14, 2020

The Province of Buenos Aires Announces Launch of Consent Solicitation for its
10.875% Notes Due 2021

La Plata, Buenos Aires, Argentina: The Province of Buenos Aires (the “Province”) today announced it is soliciting consents (the “Consent Solicitation”) of holders of its outstanding 10.875% Notes Due 2021 (Common Code 058449717 and 058449334; ISIN Nos. XS0584497175 and XS0584493349) (the “Existing Bonds”) to approve certain amendments (the “Proposed Amendments”) to the Terms and Conditions of the Existing Bonds. The overall purpose of the Proposed Amendments is to temporarily relieve the Province from certain of its short-term financial obligations by deferring the next principal payment date, originally due on January 26, 2020, to May 1, 2020.

The Proposed Amendments will only become effective if the holders of not less than 75% in aggregate principal amount of the Existing Bonds consent to the Proposed Amendments. If this 75% threshold is reached, however, the Proposed Amendments will apply to the entirety of the Existing Bonds (even Existing Bonds held by holders who elected not to consent the Amendment).

The expiration time for the Consent Solicitation is January 22, 2020, at 5:00 p.m., Central European Time (the “Expiration Time”).

Holders or custodians for such holders may obtain a copy of the Consent Solicitation document by contacting Morrow Sodali Limited at its email address (pba@investor.morrowsodali.com) or telephone number (+44 207 355 0628 / +44 207 355 0615) or by download, following registration, via:
<https://bonds.morrowsodali.com/pba>.

A holder desiring to participate in the Consent Solicitation must do so prior to the Expiration Time. **Holders should note that the deadlines set by Euroclear or Clearstream for the submission or withdrawal (if applicable) of an electronic instruction will be earlier than the relevant deadlines specified in this Consent Solicitation Statement.**

This press release is not a solicitation of consents with respect to the Existing Bonds and does not constitute an offer to sell or the solicitation of an offer to buy any security and shall not constitute an offer, solicitation or sale in

any jurisdiction in which such offering, solicitation or sale would be unlawful. The Consent Solicitation is being made solely by the Consent Solicitation documentation, dated January 14, 2020, which sets forth the complete terms of the Consent Solicitation.

For a complete statement of the terms and conditions of the Consent Solicitation and the Proposed Amendments, holders of the Existing Bonds should refer to the Consent Solicitation documentation.