



Comunicado N° 10031

**Ref.: Asamblea General Extraordinaria de
de Soci  t   G  n  rale**

C  digo CVSA: 44963

C  digo ISIN: FR0000130809

Buenos Aires, 25 de marzo de 2020

Sres. Depositantes

Tengo el agrado de dirigirme a ustedes, a efectos de hacerles llegar la informaci  n recibida de la Central Depositaria Internacional Euroclear Bank, sobre la Asamblea General de los t  tulos de la referencia a llevarse a cabo el 21 de mayo de 2020.

Aquellos tenedores que deseen tomar acci  n al respecto, deber  n enviar mediante correo electr  nico a la casilla de correo del Sector Internacional (internacional@cajadevalores.com.ar), el formulario "Solicitud para participar de Eventos Corporativos" (en Original y Duplicado) disponible en la p  gina web de Caja de Valores S.A. (www.cajadevalores.com.ar), no m  s del 11 de mayo de 2020, hasta las 13:30 horas, con el fin de que se proceda a enviar a dicha Central las instrucciones correspondientes. Por favor tengan en cuenta que solo podr  n participar aquellos tenedores que tengan posici  n al d  a 14 de mayo de 2020.

Asimismo, quienes quieran votar separadamente por cada una de las resoluciones, deber  n adjuntar al formulario antes mencionado, una nota especificando sus instrucciones de voto.

Por favor tenga en cuenta que los tenedores que deseen asistir personalmente deber  n presentar, conjuntamente con el formulario indicado con anterioridad, una nota indicando: nombre y apellido completos del beneficiario final, si qu  n concurrir   a la Asamblea es el beneficiario final o un representante (caso en que deber   consignarse el nombre y apellido completos del mismo, su domicilio particular o comercial, y su n  mero de pasaporte o licencia).

Para mayor informaci  n adjuntamos el reporte recibido de Euroclear Bank (Anexo I), incluyendo la agenda de la Asamblea.

Por favor tenga en cuenta que tales t  tulos ser  n bloqueados en una cuenta de Caja de Valores hasta la finalizaci  n o cancelaci  n del evento.

Caja de Valores S.A.

25 de Mayo 362, (C1002ABH) Bs. As. Argentina

Tel./Fax: (54 11) 4317 8900

www.cajval.sba.com.ar

Agente de Dep  sito Colectivo - Agente de Custodia, Registro y Pago, registrado bajo el N  19 de la CNV



Señalamos que es de exclusiva responsabilidad de los Depositantes y de los tenedores de los títulos tomar o no acción al respecto; razón por la cual las condiciones del presente no podrán interpretarse como recomendaciones o sugerencias de Caja de Valores S.A. para participar en el evento.

Sin otro particular los saluda atentamente,

Walter Escudero

Gerente de Operaciones

JCM

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----- EVENT NUMBER 8126094 --- FIRST NOTIFICATION -----

EVENT TYPE 230 GENERAL MEETING
EXTRAORDINARY GENERAL MEETING
Complete

MANDATORY/VOLUNTARY INDICATOR: VOLUNTARY

----- BALANCES -----

S/N FR0000130809 SOCIETE GENERALE ORD SHS EUR 1.25 (EQUI/EUR)

BALANCES IN EUR (DATED 19/03/2020):
SEC.CLEARANCE ACCT: 592

-----MAIN UNDERLYING SECURITY-----

- SECURITY FR0000130809 SOCIETE GENERALE ORD SHS EUR 1.25
(EQUITY) NOMINAL EUR 1
QUOTATION EUR 14.160000 ON 18/03/20

----- OPTION INFORMATION -----

CA OPTION NUMBER: 1
CA OPTION TYPE: Consent Granted
DEFAULT OPTION: NO
INSTRUCTION DEADLINE DATE: 13/05/20
INSTRUCTION DEADLINE TIME: 13:30 CET
PERIOD OF ACTION START DATE: 19/03/20
PERIOD OF ACTION END DATE: 13/05/20
MARKET DEADLINE DATE: 13/05/20

----- EXERCISE DETAILS -----

- SECURITY FR0000130809 SOCIETE GENERALE ORD SHS EUR 1.25
(EQUITY) NOMINAL EUR 1
QUOTATION EUR 14.160000 ON 18/03/20

MINIMUM FOR EXERCISE: 1
MULTIPLE FOR EXERCISE: 1

----- PROCEED DETAILS -----

----- OPTION INFORMATION -----

CA OPTION NUMBER: 2
CA OPTION TYPE: Consent Denied
DEFAULT OPTION: NO
INSTRUCTION DEADLINE DATE: 13/05/20
INSTRUCTION DEADLINE TIME: 13:30 CET
PERIOD OF ACTION START DATE: 19/03/20
PERIOD OF ACTION END DATE: 13/05/20
MARKET DEADLINE DATE: 13/05/20

----- EXERCISE DETAILS -----

- SECURITY FR0000130809 SOCIETE GENERALE ORD SHS EUR 1.25
(EQUITY) NOMINAL EUR 1
QUOTATION EUR 14.160000 ON 18/03/20

MINIMUM FOR EXERCISE: 1
MULTIPLE FOR EXERCISE: 1

----- PROCEED DETAILS -----

----- OPTION INFORMATION -----

CA OPTION NUMBER: 3

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CA OPTION TYPE: Abstain
 DEFAULT OPTION: NO
 INSTRUCTION DEADLINE DATE: 13/05/20
 INSTRUCTION DEADLINE TIME: 13:30 CET
 PERIOD OF ACTION START DATE: 19/03/20
 PERIOD OF ACTION END DATE: 13/05/20
 MARKET DEADLINE DATE: 13/05/20

----- EXERCISE DETAILS -----

- SECURITY FR0000130809 SOCIETE GENERALE ORD SHS EUR 1.25
 (EQUITY) NOMINAL EUR 1
 QUOTATION EUR 14.160000 ON 18/03/20
 MINIMUM FOR EXERCISE: 1
 MULTIPLE FOR EXERCISE: 1

----- PROCEED DETAILS -----

----- OPTION INFORMATION -----

CA OPTION NUMBER: 4
 CA OPTION TYPE: Split Instruction
 DEFAULT OPTION: NO
 INSTRUCTION DEADLINE DATE: 13/05/20
 INSTRUCTION DEADLINE TIME: 13:30 CET
 PERIOD OF ACTION START DATE: 19/03/20
 PERIOD OF ACTION END DATE: 13/05/20
 MARKET DEADLINE DATE: 13/05/20

----- EXERCISE DETAILS -----

- SECURITY FR0000130809 SOCIETE GENERALE ORD SHS EUR 1.25
 (EQUITY) NOMINAL EUR 1
 QUOTATION EUR 14.160000 ON 18/03/20
 MINIMUM FOR EXERCISE: 1
 MULTIPLE FOR EXERCISE: 1

----- PROCEED DETAILS -----

----- OPTION INFORMATION -----

CA OPTION NUMBER: 5
 CA OPTION TYPE: Proxy Card
 DEFAULT OPTION: NO
 INSTRUCTION DEADLINE DATE: 13/05/20
 INSTRUCTION DEADLINE TIME: 13:30 CET
 PERIOD OF ACTION START DATE: 19/03/20
 PERIOD OF ACTION END DATE: 13/05/20
 MARKET DEADLINE DATE: 13/05/20

----- EXERCISE DETAILS -----

- SECURITY FR0000130809 SOCIETE GENERALE ORD SHS EUR 1.25
 (EQUITY) NOMINAL EUR 1
 QUOTATION EUR 14.160000 ON 18/03/20
 MINIMUM FOR EXERCISE: 1
 MULTIPLE FOR EXERCISE: 1

----- PROCEED DETAILS -----

----- OPTION INFORMATION -----

CA OPTION NUMBER: 6

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CA OPTION TYPE: No Action
DEFAULT OPTION: YES
INSTRUCTION DEADLINE DATE: 13/05/20
INSTRUCTION DEADLINE TIME: 13:30 CET
PERIOD OF ACTION START DATE: 19/03/20
PERIOD OF ACTION END DATE: 13/05/20
MARKET DEADLINE DATE: 13/05/20

----- ACTION TO BE TAKEN -----

INFORMATION ON GENERAL MEETING
MEETING DATE: 19/05/20 TIME: 16:00
EXECUTION DEADLINE: 13/05/20
ELECTR.CERTIF:N/ NO CERTIFICATION REQUIRED
RECORD DATE: 14/05/20

TO VOTE THROUGH EUROCLEAR BANK:
- SEND AN ELECTRONIC INSTRUCTION TO US

TO ATTEND THE MEETING IN PERSON OR TO APPOINT THE REPRESENTATIVE:
- SEND AN ELECTRONIC INSTRUCTION TO US
- INCLUDE BENEFICIAL OWNER (BO) DETAILS IN YOUR INSTRUCTION TO US
- INCLUDE ATTENDEE DETAILS IF THE ATTENDEE IS NOT THE BO

YOUR ELECTRONIC INSTRUCTIONS WILL BE TAKEN TO THE MEETING BY A REPRESENTATIVE FROM OUR LOCAL CUSTODIAN

WE WILL FORWARD BUT NOT VALIDATE ANY FREE TEXT IN YOUR INSTRUCTION.

ELECTRONIC INSTRUCTIONS:

WHEN VOTING FOR SEPARATE RESOLUTIONS (SPLIT INSTRUCTION), IT IS MANDATORY TO FOLLOW THE STANDARD FORMAT OR YOUR INSTRUCTION WILL BE REJECTED BY EUROCLEAR BANK'S AGENT ON THE FRENCH MARKET

IF YOU WISH TO VOTE ON POTENTIAL NEW RESOLUTIONS PROPOSED DURING THE MEETING, PLEASE STATE: 'GIVE POWER TO THE CHAIRMAN' OR 'VOTE AGAINST', PRECEDED BY 'NEW RESOLUTIONS:' IF NO GUIDANCE IS INCLUDED IN YOUR INSTRUCTION, THE DEFAULT OPTION WILL BE 'TO ABSTAIN' FOR ALL POTENTIAL NEW RESOLUTIONS

1. FREE FORMAT MT 599/MT 568 USERS:
YOUR DEADLINE IS 10:00 (BRUSSELS TIME) ON THE BUSINESS DAY BEFORE THE DEADLINE DATE

2. EASYWAY USERS:

A. OPTION 'SPLIT INSTRUCTION'. MENTION IN FIELD 'NARRATIVE TO EUROCLEAR BANK' YOUR VOTE WITH THE BELOW FORMAT, WHERE O STANDS FOR ORDINARY GENERAL MEETING RESOLUTIONS, AND E FOR EXTRAORDINARY GENERAL MEETING RESOLUTIONS:

E.G. CONY/RESOLUTION 0.1,0.2, CONN/RESOLUTION 0.3, 0.4
ABST/RESOLUTION 0.5

WHEN VOTING FOR SEPARATE RESOLUTIONS (SPLI INSTRUCTION), IT IS MANDATORY TO FOLLOW THE STANDARD FORMAT ABOVE OR YOUR INSTRUCTION WILL BE REJECTED BY EUROCLEAR BANK'S AGENT ON THE FRENCH MARKET

B. OPTION 'PROXY CARD': MENTION IN FIELD 'BENEFICIARY DETAILS':

- THE BO'S NAME
- WHETHER THE BO OR A REPRESENTATIVE IS ATTENDING THE MEETING
- IF A REPRESENTATIVE, INCLUDE THE ATTENDEE'S FULL NAME AND

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PRIVATE OR BUSINESS ADDRESS, PASSPORT OR DRIVER'S LICENSE NUMBER

FOR ALL OPTIONS INCLUDE IN FIELD 'NARRATIVE TO EUROCLEAR BANK':

- YOUR CONTACT NAME AND TELEPHONE NUMBER PRECEDED BY 'INX CONTACT DETAILS:'
- IF YOU WISH TO VOTE ON POTENTIAL NEW RESOLUTIONS PROPOSED DURING THE MEETING: 'GIVE POWER TO THE CHAIRMAN' OR 'VOTE AGAINST', PRECEDED BY 'NEW RESOLUTIONS:'. IF NO GUIDANCE IS INCLUDED IN YOUR INSTRUCTION, THE DEFAULT OPTION WILL BE 'TO ABSTAIN' FOR ALL POTENTIAL NEW RESOLUTIONS

2. EUCLID USERS:

A. TO VOTE ON ALL RESOLUTIONS, SEND AN INSTRUCTION TYPE '54' WITH ONE OF THE FOLLOWING SUBTYPES:

- 'CONY' TO VOTE IN FAVOUR
- 'CONN' TO VOTE AGAINST
- 'ABST' TO ABSTAIN

B. TO VOTE ON EACH RESOLUTION SEPARATELY

SEND AN INSTRUCTION TYPE '54', SUBTYPE 'SPLI' AND IN FIELD 72 MENTION YOUR VOTE WITH THE BELOW FORMAT, WHERE O STANDS FOR ORDINARY GENERAL MEETING RESOLUTIONS, AND E FOR EXTRAORDINARY GENERAL MEETING RESOLUTIONS:

E.G. CONY/RESOLUTION 0.1,0.2 CONN/RESOLUTION 0.3,0.4,
ABST/RESOLUTION 0.5

WHEN VOTING FOR SEPARATE RESOLUTIONS (SPLI INSTRUCTION), IT IS MANDATORY TO FOLLOW THE STANDARD FORMAT ABOVE OR YOUR INSTRUCTION WILL BE REJECTED BY EUROCLEAR BANK'S AGENT ON THE FRENCH MARKET

C. TO ATTEND THE MEETING, SEND AN INSTRUCTION TYPE '54' WITH SUBTYPE 'PROX'. IN FIELD 88D, MENTION:

- THE BO'S NAME
- WHETHER THE BO OR A REPRESENTATIVE IS ATTENDING THE MEETING
- IF A REPRESENTATIVE, INCLUDE THE ATTENDEE'S FULL NAME AND PRIVATE OR BUSINESS ADDRESS, PASSPORT OR DRIVER'S LICENSE NUMBER

D. TO TAKE NO ACTION, SEND AN INSTRUCTION TYPE '54' SUBTYPE 'NOAC'. MENTION THE EVENT NUMBER IN FIELD 72 AS FOLLOWS: 'EVNB: CA00000XXXXXX' (WHERE XXXXXXXX IS THE EVENT NUMBER)

ALWAYS INCLUDE IN FIELD 72:

- YOUR CONTACT NAME AND TELEPHONE NUMBER PRECEDED BY 'INX CONTACT DETAILS:'
- IF YOU WISH TO VOTE ON POTENTIAL NEW RESOLUTIONS PROPOSED DURING THE MEETING: 'GIVE POWER TO THE CHAIRMAN' OR 'VOTE AGAINST', PRECEDED BY 'NEW RESOLUTIONS:'. IF NO GUIDANCE IS INCLUDED IN YOUR INSTRUCTION, THE DEFAULT OPTION WILL BE 'TO ABSTAIN' FOR ALL POTENTIAL NEW RESOLUTIONS

3. SWIFT MT 565 USERS:

A. CAOP SPLI: MENTION IN FIELD 70E:INST YOUR VOTE WITH THE BELOW FORMAT, WHERE O STANDS FOR ORDINARY GENERAL MEETING RESOLUTIONS, AND E FOR EXTRAORDINARY GENERAL MEETING RESOLUTIONS:

E.G. CONY/RESOLUTION 0.1,0.2 CONN/RESOLUTION 0.3,0.4,
ABST/RESOLUTION 0.5

WHEN VOTING FOR SEPARATE RESOLUTIONS (SPLI INSTRUCTION), IT IS MANDATORY TO FOLLOW THE STANDARD FORMAT ABOVE OR YOUR INSTRUCTION WILL BE REJECTED BY EUROCLEAR BANK'S AGENT ON THE FRENCH MARKET

B. IN CASE OF REPRESENTATION AT THE MEETING USE CAOP: PROX AND MENTION IN FIELD 95V:OWND:

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- THE BO'S NAME
- WHETHER THE BO OR A REPRESENTATIVE IS ATTENDING THE MEETING
- INCLUDE THE ATTENDEE'S FULL NAME AND PRIVATE OR BUSINESS ADDRESS, PASSPORT OR DRIVER'S LICENSE NUMBER

ALWAYS MENTION IN FIELD 70E::INST:

- YOUR CONTACT NAME AND TELEPHONE NUMBER PRECEDED BY 'INX CONTACT DETAILS:'
- IF YOU WISH TO VOTE ON POTENTIAL NEW RESOLUTIONS PROPOSED DURING THE MEETING: 'GIVE POWER TO THE CHAIRMAN' OR 'VOTE AGAINST', PRECEDED BY 'NEW RESOLUTIONS:'. IF NO GUIDANCE IS INCLUDED IN YOUR INSTRUCTION, THE DEFAULT OPTION WILL BE 'TO ABSTAIN' FOR ALL POTENTIAL NEW RESOLUTIONS

IMPORTANT NOTES:

1. ANY VOTE 'TO ABSTAIN' WILL BE CONSIDERED BY A COMPANY ESTABLISHED UNDER THE FRENCH LAW AS A VOTE 'AGAINST' AS PER THE R. 225-76 OF THE FRENCH COMMERCIAL CODE

THE ISSUER IS AUTHORIZED TO REQUEST BENEFICIAL OWNER DISCLOSURE ON ANY VOTE HE RECEIVED AS PER THE R .228 -1 OF THE FRENCH COMMERCIAL CODE

THE ISSUER MAY OR MAY NOT EXERCISE THAT RIGHT

2. PLEASE ALWAYS CONSULT THE PROXY FORM PRIOR TO SENDING ELECTRONIC INSTRUCTIONS TO US AND DETERMINE WHETHER VOTING ON POTENTIAL NEW RESOLUTIONS IS POSSIBLE
IF NOT POSSIBLE, DO NOT INCLUDE ANY VOTING ON SUCH RESOLUTIONS IN THE ELECTRONIC INSTRUCTION YOU SENT TO US
OTHERWISE, YOUR INSTRUCTION MIGHT BE REJECTED BY EUROCLEAR BANK'S AGENT.

PAPER FORM

NO LEGAL DOCUMENTATION TO BE COMPLETED

ADMISSION CARDS:

ADMISSION CARDS WILL BE SENT TO POSTAL ADDRESS MENTIONED IN YOUR INSTRUCTION. IF ATTENDANCE HAS BEEN REQUESTED CLOSE TO MEETING DATE THE CENTRALIZING AGENT CAN DECIDE NOT TO SEND ATTENDANCE CARD AND KEEP IT AVAILABLE ONLY AT THE ENTRANCE TO THE MEETING

NOTE:

INSTRUCTED POSITIONS WILL BE BLOCKED UNTIL 1 BUSINESS DAY AFTER THE RECORD DATE.

SECURITIES FOR WHICH INSTRUCTIONS ARE RECEIVED WILL BE BLOCKED.

BY DEFAULT, EOC WILL TAKE NO ACTION

FOR DETAILS, CONTACT CORPORATE ACTIONS - EQUITYREACH EXT 4245

----- EVENT DETAILS -----
AGENDA:11-2 1DECREE) OF THE FRENCH MONETARY AND F INANCIAL CODE, WITHIN THE LIMITS OF A MAXIMUM NOMINAL AMOUNT OF 106,670,000 EUROS, I.E. 10 OF THE CAPITAL, AND OF THE CEILINGS SET BY THE 19TH AND 20TH RESOLUTIONS E.23 AUTHORIZATION GRANTED TO THE BOARD

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OF DIRECTORS, FOR A PERIOD OF 26 MONTHS, TO PROCEED, WITH CANCELLATION OF PRE-EMPTIVE SUBSCRIPTION RIGHTS, WITH OPERATIONS TO INCREASE THE CAPITAL OR SELL SHARES RESERVED FOR MEMBERS OF A COMPANY OR GROUP SAVINGS PLAN, WITHIN THE LIMITS OF A MAXIMUM NOMINAL AMOUNT OF 16,000,000 EUROS, I.E. 1.5% OF THE CAPITAL, AND OF THE CEILING SET BY THE 19TH RESOLUTION E.24 AUTHORIZATION GRANTED TO THE BOARD OF DIRECTORS, FOR A PERIOD OF 26 MONTHS, TO ALLOCATE FREE PERFORMANCE SHARES, EXISTING OR TO BE ISSUED WITHOUT PRE-EMPTIVE SUBSCRIPTION RIGHTS, TO THE REGULATED PERSONS REFERRED TO IN ARTICLE L. 511-71 OF THE FRENCH MONETARY AND FINANCIAL CODE OR TO SIMILAR PERSONS WHOSE VARIABLE COMPENSATION IS DEFERRED, WITHIN THE LIMITS OF 1.2% OF THE CAPITAL, OF WHICH 0.1% FOR THE EXECUTIVE CORPORATE OFFICERS OF SOCIETE GENERALE, AND THE CEILING SET BY THE 19TH RESOLUTION E.25 AUTHORIZATION GRANTED TO THE BOARD OF DIRECTORS, FOR A PERIOD OF 26 MONTHS, TO ALLOCATE FREE PERFORMANCE SHARES, EXISTING OR TO BE ISSUED WITHOUT PRE-EMPTIVE SUBSCRIPTION RIGHTS, TO THE BENEFIT OF EMPLOYEES OTHER THAN THE REGULATED PERSONS REFERRED TO IN ARTICLE L. 511-71 OF THE FRENCH MONETARY AND FINANCIAL CODE OR SIMILAR PERSONS WHOSE VARIABLE COMPENSATION IS DEFERRED, WITHIN THE LIMITS OF 0.5% OF THE CAPITAL AND THE CEILING SET BY THE 19TH RESOLUTION E.26 AUTHORIZATION GRANTED TO THE BOARD OF DIRECTORS TO CANCEL, WITHIN THE LIMIT OF 5% PER PERIOD OF 24 MONTHS, OWN SHARES HELD BY THE COMPANY E.27 AMENDMENT TO ARTICLE 6.2 OF THE BYLAWS, RELATING TO STATUTORY THRESHOLDS E.28 ADDITION OF AN ARTICLE 6.5 TO THE BYLAWS, RELATING TO THE PARTICIPATION OF EMPLOYEES IN THE CAPITAL E.29 AMENDMENT TO SECTIONS I AND II OF ARTICLE 7 OF THE BYLAWS, RELATING TO THE COMPOSITION OF THE BOARD OF DIRECTORS E.30 AMENDMENT TO ARTICLE 10 OF THE BYLAWS, RELATING TO DECISION- MAKING BY THE BOARD OF DIRECTORS E.31 ALIGNMENT OF THE BYLAWS WITH THE LEGAL AND REGULATORY PROVISIONS AND VARIOUS EDITORIAL AMENDMENTS E.32 POWERS TO CARRY OUT FORMALITIES COMPLYING WITH THE FOLLOWING APPLIES TO SHAREHOLDERS THAT DO NOT HOLD SHARES DIRECTLY WITH A FRENCH CUSTODIAN: PROXY CARDS: VOTING INSTRUCTIONS WILL BE FORWARDED TO THE GLOBAL CUSTODIANS ON THE VOTE DEADLINE DATE. IN CAPACITY AS REGISTERED INTERMEDIARY, THE GLOBAL CUSTODIANS WILL SIGN THE PROXY CARDS AND FORWARD THEM TO THE LOCAL CUSTODIAN. IF YOU REQUEST MORE INFORMATION, PLEASE CONTACT YOUR CLIENT REPRESENTATIVE. PLEASE NOTE THAT THE FRENCH PROXY CARD IS AVAILABLE AS A LINK UNDER THE 'MATERIAL URL' DROPDOWN AT THE TOP OF THE BALLOT

FOLLOWING CHANGES IN THE FORMAT OF PROXY CARDS FOR FRENCH MEETINGS, ABSTAIN IS NOW A VALID VOTING OPTION. FOR ANY ADDITIONAL ITEMS RAISED AT THE MEETING THE VOTING OPTION WILL DEFAULT TO 'AGAINST', OR FOR POSITIONS WHERE THE PROXY CARD IS NOT COMPLETED BY BROADRIDGE, TO THE PREFERENCE OF YOUR CUSTODIAN. PLEASE NOTE THAT IMPORTANT ADDITIONAL MEETING INFORMATION IS AVAILABLE BY CLICKING ON THE MATERIAL URL LINK:

[HTTPS://WWW.JOURNAL-OFFICIEL.GOUV.FR/BALO/DOCUMENT/202003182000587-34](https://www.journal-officiel.gouv.fr/balo/document/202003182000587-34)

0.1 APPROVAL OF THE CONSOLIDATED FINANCIAL STATEMENTS AND OPERATIONS FOR THE FINANCIAL YEAR 2019 0.2 APPROVAL OF THE CORPORATE FINANCIAL STATEMENTS AND OPERATIONS FOR THE FINANCIAL YEAR 2019 0.3 ALLOCATION OF INCOME FOR THE FINANCIAL YEAR 2019 SETTING OF THE DIVIDEND: EUR 2.20 PER SHARE 0.4 APPROVAL OF THE STATUTORY AUDITORS' REPORT ON THE REGULATED AGREEMENTS REFERRED TO IN ARTICLE L. 225-38 OF THE FRENCH COMMERCIAL CODE 0.5 APPROVAL OF THE COMPENSATION POLICY OF THE CHAIRMAN OF THE BOARD OF DIRECTORS, PURSUANT TO ARTICLE L. 225-37-2 OF THE FRENCH COMMERCIAL CODE 0.6 APPROVAL OF THE COMPENSATION POLICY OF THE CHIEF EXECUTIVE OFFICER AND THE DEPUTY CHIEF EXECUTIVE OFFICERS, PURSUANT TO ARTICLE L. 225-37-2 OF THE FRENCH COMMERCIAL CODE 0.7 APPROVAL OF THE

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COMPENSATION POLICY OF DIRECTORS, PURSUANT TO ARTICLE L. 225-37-2 OF THE FRENCH COMMERCIAL CODE 0.8 APPROVAL OF THE REPORT ON THE COMPENSATION OF CORPORATE OFFICERS PURSUANT TO SECTION II OF ARTICLE L. 225-100 OF THE FRENCH COMMERCIAL CODE 0.9 APPROVAL OF ELEMENTS MAKING UP THE TOTAL COMPENSATION AND BENEFITS OF ANY KIND PAID DURING OR ALLOCATED FOR THE FINANCIAL YEAR 2019 TO MR. LORENZO BINI SMAGHI, CHAIRMAN OF THE BOARD OF DIRECTORS, PURSUANT TO SECTION III OF ARTICLE L. 225-100 OF THE FRENCH COMMERCIAL CODE 0.10 APPROVAL OF ELEMENTS MAKING UP THE TOTAL COMPENSATION AND BENEFITS OF ANY KIND PAID DURING OR ALLOCATED FOR THE FINANCIAL YEAR 2019 TO MR. FREDERIC OUDEA, CHIEF EXECUTIVE OFFICER, PURSUANT TO SECTION III OF ARTICLE L. 225-100 OF THE FRENCH COMMERCIAL CODE 0.11 APPROVAL OF ELEMENTS MAKING UP THE TOTAL COMPENSATION AND BENEFITS OF ANY KIND PAID DURING OR ALLOCATED FOR THE FINANCIAL YEAR 2019 TO MR. PHILIPPE AYMERICH, DEPUTY CHIEF EXECUTIVE OFFICER, PURSUANT TO SECTION III OF ARTICLE L. 225-100 OF THE FRENCH COMMERCIAL CODE 0.12 APPROVAL OF ELEMENTS MAKING UP THE TOTAL COMPENSATION AND BENEFITS OF ANY KIND PAID DURING OR ALLOCATED FOR THE FINANCIAL YEAR 2019 TO MR. SEVERIN CABANNES, DEPUTY CHIEF EXECUTIVE OFFICER, PURSUANT TO SECTION III OF ARTICLE L. 225-100 OF THE FRENCH COMMERCIAL CODE 0.13 APPROVAL OF ELEMENTS MAKING UP THE TOTAL COMPENSATION AND BENEFITS OF ANY KIND PAID DURING OR ALLOCATED FOR THE FINANCIAL YEAR 2019 TO MR. PHILIPPE HEIM, DEPUTY CHIEF EXECUTIVE OFFICER, PURSUANT TO SECTION II I OF ARTICLE L. 225-100 OF THE FRENCH COMMERCIAL CODE 0.14 APPROVAL OF ELEMENTS MAKING UP THE TOTAL COMPENSATION AND BENEFITS OF ANY KIND PAID DURING OR ALLOCATED FOR THE FINANCIAL YEAR 2019 TO MRS. DIONY LEBOT, DEPUTY CHIEF EXECUTIVE OFFICER, PURSUANT TO SECTION II I OF ARTICLE L. 225-100 OF THE FRENCH COMMERCIAL CODE 0.15 ADVISORY OPINION ON THE COMPENSATION PAID IN 2019 TO THE REGULATED PERSONS REFERRED TO IN ARTICLE L. 511-71 OF THE FRENCH MONETARY AND FINANCIAL CODE 0.16 RENEWAL OF THE TERM OF OFFICE OF MR. JUAN MARIA NIN GENOVA AS DIRECTOR 0.17 APPOINTMENT OF MRS. ANNETTE MESSEMER AS DIRECTOR 0.18 AUTHORIZATION GRANTED TO THE BOARD OF DIRECTORS TO TRADE IN THE COMMON SHARES OF THE COMPANY WITHIN THE LIMIT OF 5% OF THE CAPITAL 0.19 DELEGATION OF AUTHORITY GRANTED TO THE BOARD OF DIRECTORS, FOR A PERIOD OF 26 MONTHS, TO INCREASE THE SHARE CAPITAL, WITH RETENTION OF PRE-EMPTIVE SUBSCRIPTION RIGHTS, (I) BY THE ISSUE OF COMMON SHARES AND/OR TRANSFERABLE SECURITIES GRANTING ACCESS TO THE CAPITAL OF THE COMPANY AND/OR ITS SUBSIDIARIES FOR A MAXIMUM NOMINAL AMOUNT OF SHARES ISSUED OF 352,000,000 EUROS, I.E. 33% OF THE CAPITAL, WITH IMPUTATION FROM THIS AMOUNT OF THOSE SET IN THE 20TH TO 25TH RESOLUTIONS, (II) AND/OR BY CAPITALIZATION, FOR A MAXIMUM NOMINAL AMOUNT OF 550 MILLION EUROS 0.20 DELEGATION OF AUTHORITY GRANTED TO THE BOARD OF DIRECTORS, FOR A PERIOD OF 26 MONTHS, TO INCREASE THE SHARE CAPITAL, WITH CANCELLATION OF THE PRE-EMPTIVE SUBSCRIPTION RIGHTS, BY PUBLIC OFFERING OTHER THAN THOSE REFERRED TO IN ARTICLE L. 411-2 (DECRETE) OF THE FRENCH MONETARY AND FINANCIAL CODE, BY ISSUING COMMON SHARES AND/OR TRANSFERABLE SECURITIES GRANTING ACCESS TO THE CAPITAL OF THE COMPANY AND/OR ITS SUBSIDIARIES FOR A MAXIMUM NOMINAL AMOUNT OF SHARES ISSUED OF 106,670,000 EUROS, I.E. 10% OF THE CAPITAL, WITH IMPUTATION OF THIS AMOUNT TO THAT SET IN THE 19TH RESOLUTION AND IMPUTATION OF THIS AMOUNT WITH THOSE SET IN THE 21ST AND 22ND RESOLUTIONS 0.21 DELEGATION OF AUTHORITY GRANTED TO THE BOARD OF DIRECTORS, FOR A PERIOD OF 26 MONTHS, TO INCREASE THE SHARE CAPITAL, WITHIN THE LIMITS OF A MAXIMUM NOMINAL AMOUNT OF 106,670,000 EUROS, I.E. 10% OF THE CAPITAL, AND OF THE CEILINGS SET BY THE 19TH AND 20TH RESOLUTIONS, TO REMUNERATE CONTRIBUTIONS IN KIND GRANTED TO THE COMPANY AND RELATING TO EQUITY SECURITIES OR TRANSFERABLE SECURITIES GRANTING ACCESS TO THE CAPITAL, EXCEPT IN THE CASE OF

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A PUBLIC EXCHANGE OFFER INITIATED BY THE COMPANY E.22 DELEGATION OF AUTHORITY GRANTED TO THE BOARD OF DIRECTORS, FOR A PERIOD OF 26 MONTHS, TO PROCEED WITH THE ISSUE OF CONTINGENT DEEPLY SUBORDINATED CONVERTIBLE BONDS, WHICH WOULD BE CONVERTED INTO SHARES OF THE COMPANY IN THE EVENT THAT THE GROUP'S COMMON EQUITY TIER 1 (CET1) RATIO FALLS BELOW A
THE MEETING AGENDA (IF NOT ALREADY INCLUDED IN THIS MESSAGE) WILL BE MADE AVAILABLE AS SOON AS IT IS RECEIVED

IMPORTANT NOTE:

ACCORDING TO THE FRENCH COMMERCIAL CODE (R.225-76) ANY VOTE 'TO ABSTAIN' WILL BE CONSIDERED BY A COMPANY UNDER THE FRENCH LAW AS A VOTE 'AGAINST' .

AGENDA:

=====END OF NOTICE=====