CAJA DE VALORES

F-90822.06

Comunicado N° 10036
Ref.: Asamblea General Extraordinaria de
de ADR Grupo Supervielle S.A.
Código CVSA: 92789
Código ISIN: US40054A1088

Buenos Aires, 25 de marzo de 2020

Sres. Depositantes

Tengo el agrado de dirigirme a ustedes, a efectos de hacerles llegar la información recibida de la Central Depositaria Internacional Euroclear Bank, sobre la Asamblea General de los títulos de la referencia a llevarse a cabo el 28 de abril de 2020.

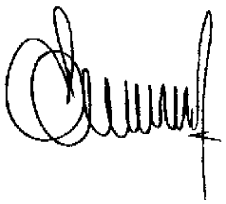
Aquellos tenedores que deseen tomar acción al respecto, deberán enviar mediante correo electrónico a la casilla de correo del Sector Internacional (internacional@cajadevalores.com.ar), el formulario "Solicitud para participar de Eventos Corporativos" (en Original y Duplicado) disponible en la página web de Caja de Valores S.A. (www.cajadevalores.com.ar), no más del 17 de abril de 2020, hasta las 13:30 horas, con el fin de que se proceda a enviar a dicha Central las instrucciones correspondientes. Por favor tengan en cuenta que solo podrán participar aquellos tenedores que tengan posición al día 20 de marzo de 2020.

Asimismo, quienes quieran votar separadamente por cada una de las resoluciones, deberán adjuntar al formulario antes mencionado, una nota especificando sus instrucciones de voto.

Para mayor información al respecto, adjuntamos el reporte (Anexos I) así como información sobre el evento (Anexo II) enviados por la Central arriba mencionada.

Señalamos que es de exclusiva responsabilidad de los Depositantes y de los tenedores de los títulos tomar o no acción al respecto; razón por la cual las condiciones del presente no podrán interpretarse como recomendaciones o sugerencias de Caja de Valores S.A. para participar en el evento.

Sin otro particular los saluda atentamente,



Walter Escudero

Gerente de Operaciones

JCM

Caja de Valores S.A.
25 de Mayo 362, (C1002ABH) Bs. As. Argentina
Tel./Fax: (54 11) 4317 8900
www.cajval.sba.com.ar
Agente de Depósito Colectivo - Agente de Custodia, Registro y Pago, registrado bajo el N°19 de la CNV

ANEXO I (5)

---------- EVENT NUMBER 8151322 --- FIRST NOTIFICATION ----

EVENT TYPE 230 GENERAL MEETING
ORDINARY GENERAL MEETING
Complete
MANDATORY/VOLUNTARY INDICATOR: VOLUNTARY

----------MAIN UNDERLYING SECURITY----------
- SECURITY US40054A1088 GRUPO SUPERVIELLE S.A.-ADR
(EQUITY) NOMINAL USD 1
QUOTATION USD 1.460000 ON 20/03/20

---------- OPTION INFORMATION ----------
CA OPTION NUMBER: 1
CA OPTION TYPE: Consent Granted
DEFAULT OPTION: NO
INSTRUCTION DEADLINE DATE: 21/04/20
INSTRUCTION DEADLINE TIME: 17:00 CET
PERIOD OF ACTION START DATE: 23/03/20
PERIOD OF ACTION END DATE: 23/04/20
MARKET DEADLINE DATE: 23/04/20

---------- EXERCISE DETAILS ----------

- SECURITY US40054A1088 GRUPO SUPERVIELLE S.A.-ADR
(EQUITY) NOMINAL USD 1
QUOTATION USD 1.460000 ON 20/03/20

MINIMUM FOR EXERCISE: 1
MULTIPLE FOR EXERCISE: 1

---------- PROCEED DETAILS ----------

---------- OPTION INFORMATION ----------
CA OPTION NUMBER: 2
CA OPTION TYPE: Consent Denied
DEFAULT OPTION: NO
INSTRUCTION DEADLINE DATE: 21/04/20
INSTRUCTION DEADLINE TIME: 17:00 CET
PERIOD OF ACTION START DATE: 23/03/20
PERIOD OF ACTION END DATE: 23/04/20
MARKET DEADLINE DATE: 23/04/20

---------- EXERCISE DETAILS ----------

- SECURITY US40054A1088 GRUPO SUPERVIELLE S.A.-ADR
(EQUITY) NOMINAL USD 1
QUOTATION USD 1.460000 ON 20/03/20

MINIMUM FOR EXERCISE: 1
MULTIPLE FOR EXERCISE: 1

---------- PROCEED DETAILS ----------

---------- OPTION INFORMATION ----------
CA OPTION NUMBER: 3
CA OPTION TYPE: Abstain
DEFAULT OPTION: NO
INSTRUCTION DEADLINE DATE: 21/04/20
INSTRUCTION DEADLINE TIME: 17:00 CET
PERIOD OF ACTION START DATE: 23/03/20
PERIOD OF ACTION END DATE: 23/04/20
MARKET DEADLINE DATE: 23/04/20

---------- EXERCISE DETAILS ----------

- SECURITY US40054A1088 GRUPO SUPERVIELLE S.A.-ADR
(EQUITY) NOMINAL USD 1
QUOTATION USD 1.460000 ON 20/03/20

MINIMUM FOR EXERCISE: 1
MULTIPLE FOR EXERCISE: 1

---------- PROCEED DETAILS ----------

---------- OPTION INFORMATION ----------
CA OPTION NUMBER: 4
CA OPTION TYPE: Split Instruction
DEFAULT OPTION: NO
INSTRUCTION DEADLINE DATE: 21/04/20
INSTRUCTION DEADLINE TIME: 17:00 CET
PERIOD OF ACTION START DATE: 23/03/20
PERIOD OF ACTION END DATE: 23/04/20
MARKET DEADLINE DATE: 23/04/20

---------- EXERCISE DETAILS ----------

- SECURITY US40054A1088 GRUPO SUPERVIELLE S.A.-ADR
(EQUITY) NOMINAL USD 1
QUOTATION USD 1.460000 ON 20/03/20

MINIMUM FOR EXERCISE: 1
MULTIPLE FOR EXERCISE: 1

---------- PROCEED DETAILS ----------

---------- OPTION INFORMATION ----------
CA OPTION NUMBER: 5
CA OPTION TYPE: No Action
DEFAULT OPTION: YES
INSTRUCTION DEADLINE DATE: 21/04/20
INSTRUCTION DEADLINE TIME: 17:00 CET
PERIOD OF ACTION START DATE: 23/03/20
PERIOD OF ACTION END DATE: 23/04/20
MARKET DEADLINE DATE: 23/04/20

---------- ACTION TO BE TAKEN ----------

INFORMATION ON GENERAL MEETING
MEETING DATE: 28/04/20
EXECUTION DEADLINE: 21/04/20
ELECTR.CERTIF:N/ NO CERTIFICATION REQUIRED
RECORD DATE: 20/03/20

WE WILL FORWARD BUT NOT VALIDATE ANY FREE TEXT IN YOUR
INSTRUCTION.

ELECTRONIC INSTRUCTIONS:
---
1. FREE FORMAT MT 599/MT 568 USERS:
YOUR DEADLINE IS 10:00 (BRUSSELS TIME) ON THE BUSINESS DAY BEFORE
THE DEADLINE DATE.

2. EASYWAY USERS:
FOR OPTION 'SPLIT INSTRUCTION': MENTION IN FIELD 'NARRATIVE TO

EUROCLEAR BANK':
/CONY: RESOLUTION X, Y AND Z, IF ANY, /CONN: RESOLUTION X,Y AND Z IF ANY,/ABST: RESOLUTION X,Y AND Z IF ANY.

FOR ALL OPTIONS MENTION YOUR CONTACT NAME AND TELEPHONE NUMBER IN FIELD 'NARRATIVE TO EUROCLEAR BANK'.

3. EUCLID USERS:
A. TO VOTE ON ALL RESOLUTIONS, SEND AN INSTRUCTION TYPE '54' WITH ONE OF THE FOLLOWING SUBTYPES:
- 'CONY' TO VOTE IN FAVOUR
- 'CONN' TO VOTE AGAINST
- 'ABST' TO ABSTAIN

B. TO VOTE ON EACH RESOLUTION SEPARATELY, SEND AN INSTRUCTION TYPE '54', SUBTYPE 'SPLI'. IN FIELD 72, MENTION:
- /CONY: RESOLUTION X, Y AND Z' IF ANY
- /CONN: RESOLUTION X, Y AND Z' IF ANY
- /ABST: RESOLUTION X, Y AND Z' IF ANY

C. TO TAKE NO ACTION, SEND AN INSTRUCTION TYPE '54' SUBTYPE ' NOAC'. MENTION THE EVENT NUMBER IN FIELD 72 AS FOLLOWS: 'EVNB: CA00000XXXXXXX' (WHERE XXXXXXX IS THE EVENT NUMBER)

ALWAYS INCLUDE IN FIELD 72 YOUR CONTACT NAME AND TELEPHONE NUMBER.

4. SWIFT MT 565 USERS:
FOR CAOP SPLI: IN FIELD 70E:INST, MENTION '/CONY: RESOLUTION X, Y AND Z, IF ANY,/CONN: RESOLUTION X,Y AND Z IF ANY,/ABST: RESOLUTION X,Y AND Z IF ANY'.

ALWAYS INCLUDE IN FIELD 70E::INST YOUR CONTACT NAME AND NUMBER

.

BY DEFAULT, EOC WILL TAKE NO ACTION

FOR DETAILS, CONTACT CORPORATE ACTIONS - EQUITYREACH EXT 4245

---------- EVENT DETAILS ----------
DOCUMENTATION:

YOU MAY REQUEST THE MEETING AGENDA EITHER VIA E-MAIL OR VIA THE WEBSITE:

A. E-MAIL:
SEND AN E-MAIL TO CADOCS(AT)EUROCLEAR.COM. INDICATE IN THE SUBJECT OF YOUR E-MAIL THE FOLLOWING REFERENCE 8151322-230

NOTE: IN THE RARE CASE THAT THE SIZE OF THE CA DOCUMENT EXCEEDS 10 MB, IT WILL NOT BE POSSIBLE TO SEND IT VIA E-MAIL
YOU WILL RECEIVE AN E-MAIL INFORMING YOU THAT THE DOCUMENT WILL BE AVAILABLE ONLY VIA THE WEBSITE

B. THE EUROCLEAR WEBSITE (MY.EUROCLEAR.COM):
TO ACCESS THE DOCUMENTATION, LOG IN OR GO THROUGH TO MYEUROCLEAR AS A GUEST.
YOU CAN DOWNLOAD THE DOCUMENT(S) BY ENTERING THE CORPORATE ACTION NOTIFICATION NUMBER 8151322 IN THE SEARCH BOX ON MY.EUROCLEAR.COM MY APPS CORPORATE ACTIONS

ANEXO I (5)

==========END OF NOTICE==========

Ordinary and Extraordinary Shareholders' Meeting of GRUPO SUPERVIELLE S.A.

Date: April 28, 2020

See Voting Instructions On Reverse Side.

Please make your marks like this: ☒ Use pen only

		For	Against	Abstain
1.	Appointment of two shareholders to sign the Minutes of the Shareholders' Meeting.	☐	☐	☐
2.	Consideration of the documentation required by section 234, subsection 1 of the Law No. 19,550, for the fiscal year ended December 31, 2019.	☐	☐	☐
3.	Consideration of the performance of the Board of Directors during the fiscal year ended December 31, 2019.	☐	☐	☐
4.	Consideration of the performance of the Supervisory Committee during the fiscal year ended December 31, 2019.	☐	☐	☐
5.	Consideration of the remuneration to the Board of Directors for the fiscal year ended December 31, 2019.	☐	☐	☐
6.	Consideration of the remuneration to the Supervisory Committee for the fiscal year ended December 31, 2019.	☐	☐	☐
7.	Determination of the number of Regular and Alternate Directors and, where appropriate, election thereof until the number fixed by the Shareholders' Meeting is completed.	☐	☐	☐
8.	Appointment of members of the Supervisory Committee.	☐	☐	☐
9.	Allocation of the results of the fiscal year ended December 31, 2019. Consideration of: (i) the creation of Voluntary Reserves under the terms of section 70 of the General Companies Law for the future distribution of dividends and/or for future investments; and (ii) the distribution of cash dividends, as determined by the Shareholders' Meeting.	☐	☐	☐
10.	Delegation to the Board of Directors of the power to disaffect the Voluntary Reserve established for the future distribution of dividends and to determine the opportunity, currency, term and other terms and conditions of the payment of dividends according to the scope of the delegation granted by the Shareholders' Meeting.	☐	☐	☐
11.	Remuneration of the Certifying Accountant of the financial statements for the fiscal year ended December 31, 2019.	☐	☐	☐
12.	Appointment of Regular and Alternate Certifying Accountants of the financial statements for the fiscal year to end December 31, 2020 and determination of their remuneration.	☐	☐	☐
13.	Allocation of the budget to the Audit Committee in the terms of section 110 of the Capital Markets Law No. 26,831, to obtain legal advice and advice from other independent professional and hire their services.	☐	☐	☐
14.	Renewal of the delegation of powers to the Board of Directors to: (i) determine the terms and conditions of the classes and / or series of negotiable obligations to be issued under the Programme I of Global Short, Medium and / or Long-Term Negotiable Obligations for a face value of AR$ 1,000,000,000 or its equivalent in other currencies (authorized by the National Securities Commission through Resolution No. 18.041 of May 2, 2016); and (ii) carry out all the necessary procedures before the National Securities Commission, Bolsas y Mercados Argentinos S.A., Mercado Abierto Electrónico S.A. and / or any other stock market in the country and / or abroad and before any comptroller authority or relevant body in Argentina and / or abroad in relation to the Programme, the issuance and the public offering of the negotiable obligations to be issued under it and the listing and / or negotiation of said negotiable obligations in the securities markets determined by the Board of Directors.	☐	☐	☐
15.	Authorizations.	☐	☐	☐

Authorized Signatures - This section must be completed for your instructions to be executed.

Please Sign Here _____ Please Date Above _____

Please Sign Here _____ Please Date Above _____

NOTE: JOINT OWNERS SHOULD EACH SIGN

↑ Please separate carefully at the perforation and return just this portion in the envelope provided. ↑

Ordinary and Extraordinary Shareholders' Meeting of Grupo Supervielle S.A. to be Held on April 28, 2020 for Holders as of March 20, 2020



MAIL

- Mark, sign and date your Voting Instruction Form.
- Detach your Voting Instruction Form.
- Return your Voting Instruction Form in the postage-paid envelope provided.

All votes must be received by 12:00 p.m. E.S.T. on April 23, 2020.

PROXY TABULATOR FOR
GRUPO SUPERVIELLE S.A.
P.O. BOX 8016
CARY, NC 27512-9903

EVENT #

CLIENT #

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GRUPO SUPERVIELLE S.A.

Instructions to The Bank of New York Mellon, as Depositary
(Must be received prior to 12:00 p.m. E.S.T. on April 23, 2020)

The undersigned, Owner of American Depositary Receipts ("ADRs") hereby requests and instructs The Bank of New York Mellon, as Depositary, to endeavor, insofar as practicable, to vote or cause to be voted the amount of Shares or other Deposited Securities represented by such Receipt of **Grupo Supervielle S.A.** registered in the name of the undersigned on the books of the Depositary as of the close of business on **March 20, 2020**, at the **Ordinary and Extraordinary Shareholders' Meeting** to be held on **April 28, 2020**, at 3:00 p.m. (local time), on first call, at San Martín 344 first basement, of the Autonomous City of Buenos Aires, Argentina (not the Corporate Headquarters), on the matters as specified on the reverse side.

NOTES:

1. Please direct the Depositary how to vote by placing an X in the box opposite the resolution.

2. If no instructions are received, a discretionary proxy will be given to a person designated by the Company.

(Continued and to be marked, dated and signed, on the reverse side)

PROXY TABULATOR FOR
GRUPO SUPERVIELLE S.A.
P.O. Box 8016
CARY, NC 27512-9903