CAJA DE VALORES

F-90822.06

Comunicado N° 10043
Ref.: Asamblea General Ordinaria de
Atresmedia Corporación de Medios de Comunicación S.A.
Códigos CVSA: 44700 - 44200
Código ISIN: ES0109427734

Buenos Aires, 30 de marzo de 2020

Sres. Depositantes

Tengo el agrado de dirigirme a ustedes, a efectos de hacerles llegar la información recibida de la Centrales Depositarias Internacionales Euroclear Bank y Clearstream Banking Luxembourg, sobre la Asamblea General de los títulos de la referencia a llevarse a cabo el 29 de abril de 2020.

Aquellos tenedores que deseen tomar acción al respecto, deberán enviar mediante correo electrónico a la casilla de correo del Sector Internacional (internacional@cajadevalores.com.ar), el formulario "Solicitud para participar de Eventos Corporativos" (en Original y Duplicado) disponible en la página web de Caja de Valores S.A. (www.cajadevalores.com.ar), no más del 21 de abril de 2020, hasta las 13:30 horas, con el fin de que se proceda a enviar a dicha Central las instrucciones correspondientes. Por favor tengan en cuenta que solo podrán participar aquellos tenedores que tengan posición al día 24 de abril de 2020.

Asimismo, quienes quieran votar separadamente por cada una de las resoluciones, deberán adjuntar al formulario antes mencionado, una nota especificando sus instrucciones de voto.

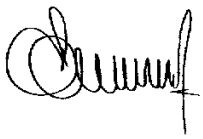
Por favor tenga en cuenta que los tenedores que deseen asistir personalmente deberán presentar, conjuntamente con el formulario indicado con anterioridad, una nota indicando: nombre y apellido completos quién concurrirá a la Asamblea, su domicilio particular o comercial, su número de pasaporte o licencia de conducir, su fecha de nacimiento, su número telefónico y si el concurrente es tenedor beneficiario de las mismas o un apoderado.

Para mayor información adjuntamos los reportes recibidos de Euroclear Bank (Anexo I) y Clearstream Banking Luxembourg (Anexo II), incluyendo la agenda de la Asamblea.

Por favor tenga en cuenta que tales títulos serán bloqueados en una cuenta de Caja de Valores hasta la finalización o cancelación del evento.

Señalamos que es de exclusiva responsabilidad de los Depositantes y de los tenedores de los títulos tomar o no acción al respecto; razón por la cual las condiciones del presente no podrán interpretarse como recomendaciones o sugerencias de Caja de Valores S.A. para participar en el evento.

Sin otro particular los saluda atentamente,



Walter Escudero

Gerente de Operaciones

JCM

Caja de Valores S.A.
25 de Mayo 362, (C1002ABH) Bs. As. Argentina
Tel./Fax: (54 11) 4317 8900
www.cajval.sba.com.ar
Agente de Depósito Colectivo - Agente de Custodia, Registro y Pago, registrado bajo el N°19 de la CNV

---------- EVENT NUMBER 8217548 --- FIRST NOTIFICATION ----

EVENT TYPE 230 GENERAL MEETING
ORDINARY GENERAL MEETING
Complete
MANDATORY/VOLUNTARY INDICATOR: VOLUNTARY

----------MAIN UNDERLYING SECURITY----------
- SECURITY ES0109427734 ATRESMEDIA CORPORACION DE MEDI-ORDSH
(EQUITY) NOMINAL EUR 1
QUOTATION EUR 2.584000 ON 26/03/20

---------- OPTION INFORMATION ----------
CA OPTION NUMBER: 1
CA OPTION TYPE: Consent Granted
DEFAULT OPTION: NO
INSTRUCTION DEADLINE DATE: 24/04/20
INSTRUCTION DEADLINE TIME: 16:00 CET
PERIOD OF ACTION START DATE: 27/03/20
PERIOD OF ACTION END DATE: 24/04/20
MARKET DEADLINE DATE: 24/04/20

---------- EXERCISE DETAILS ----------

- SECURITY ES0109427734 ATRESMEDIA CORPORACION DE MEDI-ORDSH
(EQUITY) NOMINAL EUR 1
QUOTATION EUR 2.584000 ON 26/03/20

MINIMUM FOR EXERCISE: 1
MULTIPLE FOR EXERCISE: 1

---------- PROCEED DETAILS ----------

---------- OPTION INFORMATION ----------
CA OPTION NUMBER: 2
CA OPTION TYPE: Consent Denied
DEFAULT OPTION: NO
INSTRUCTION DEADLINE DATE: 24/04/20
INSTRUCTION DEADLINE TIME: 16:00 CET
PERIOD OF ACTION START DATE: 27/03/20
PERIOD OF ACTION END DATE: 24/04/20
MARKET DEADLINE DATE: 24/04/20

---------- EXERCISE DETAILS ----------

- SECURITY ES0109427734 ATRESMEDIA CORPORACION DE MEDI-ORDSH
(EQUITY) NOMINAL EUR 1
QUOTATION EUR 2.584000 ON 26/03/20

MINIMUM FOR EXERCISE: 1
MULTIPLE FOR EXERCISE: 1

---------- PROCEED DETAILS ----------

---------- OPTION INFORMATION ----------
CA OPTION NUMBER: 3
CA OPTION TYPE: Abstain
DEFAULT OPTION: NO
INSTRUCTION DEADLINE DATE: 24/04/20
INSTRUCTION DEADLINE TIME: 16:00 CET
PERIOD OF ACTION START DATE: 27/03/20
PERIOD OF ACTION END DATE: 24/04/20
MARKET DEADLINE DATE: 24/04/20

---------- EXERCISE DETAILS ----------

- SECURITY ES0109427734 ATRESMEDIA CORPORACION DE MEDI-ORDSH
(EQUITY) NOMINAL EUR 1
QUOTATION EUR 2.584000 ON 26/03/20

MINIMUM FOR EXERCISE: 1
MULTIPLE FOR EXERCISE: 1

---------- PROCEED DETAILS ----------

---------- OPTION INFORMATION ----------
CA OPTION NUMBER: 4
CA OPTION TYPE: Split Instruction
DEFAULT OPTION: NO
INSTRUCTION DEADLINE DATE: 24/04/20
INSTRUCTION DEADLINE TIME: 16:00 CET
PERIOD OF ACTION START DATE: 27/03/20
PERIOD OF ACTION END DATE: 24/04/20
MARKET DEADLINE DATE: 24/04/20

---------- EXERCISE DETAILS ----------

- SECURITY ES0109427734 ATRESMEDIA CORPORACION DE MEDI-ORDSH
(EQUITY) NOMINAL EUR 1
QUOTATION EUR 2.584000 ON 26/03/20

MINIMUM FOR EXERCISE: 1
MULTIPLE FOR EXERCISE: 1

---------- PROCEED DETAILS ----------

---------- OPTION INFORMATION ----------
CA OPTION NUMBER: 5
CA OPTION TYPE: Proxy Card
DEFAULT OPTION: NO
INSTRUCTION DEADLINE DATE: 24/04/20
INSTRUCTION DEADLINE TIME: 16:00 CET
PERIOD OF ACTION START DATE: 27/03/20
PERIOD OF ACTION END DATE: 24/04/20
MARKET DEADLINE DATE: 24/04/20

---------- EXERCISE DETAILS ----------

- SECURITY ES0109427734 ATRESMEDIA CORPORACION DE MEDI-ORDSH
(EQUITY) NOMINAL EUR 1
QUOTATION EUR 2.584000 ON 26/03/20

MINIMUM FOR EXERCISE: 1
MULTIPLE FOR EXERCISE: 1

---------- PROCEED DETAILS ----------

---------- OPTION INFORMATION ----------
CA OPTION NUMBER: 6
CA OPTION TYPE: No Action
DEFAULT OPTION: YES
INSTRUCTION DEADLINE DATE: 24/04/20
INSTRUCTION DEADLINE TIME: 16:00 CET
PERIOD OF ACTION START DATE: 27/03/20
PERIOD OF ACTION END DATE: 24/04/20
MARKET DEADLINE DATE: 24/04/20

---------- ACTION TO BE TAKEN ----------

INFORMATION ON GENERAL MEETING
MEETING DATE: 29/04/20 TIME: 17:00
EXECUTION DEADLINE: 24/04/20
ELECTR.CERTIF:N/ NO CERTIFICATION REQUIRED
RECORD DATE: 24/04/20

TO VOTE THROUGH EUROCLEAR, YOU NEED TO SEND US AN ELECTRONIC INSTRUCTION

TO ATTEND THE MEETING IN PERSON, YOU NEED TO SEND US AN ELECTRONIC INSTRUCTION, REQUESTING:
- AN ATTENDANCE CARD
- A POWER OF ATTORNEY

TO DO SO, YOU MUST INCLUDE THE FOLLOWING SENTENCE IN YOUR INSTRUCTION:
XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX
'PLEASE ISSUE A VOTING CERTIFICATE ADMISSION CARD AND THE RELEVANT POA IN FORM PROVIDED BY BNP PARIBAS TO THE ATTENDEE IN RESPECT OF FOR XXXX (MENTION NUMBER OF SHARES) UNITS OF THE A.M. SECURITIES.'
XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX

IF THE ABOVE SENTENCE IS MISSING, YOUR ATTENDANCE INSTRUCTION WILL BE REJECTED

NOTE: WE WILL FORWARD BUT NOT VALIDATE ANY FREE TEXT IN YOUR INSTRUCTION

ELECTRONIC INSTRUCTIONS:
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1. FREE FORMAT MT 599/MT 568 USERS:
YOUR DEADLINE IS 10:00 (BRUSSELS TIME) ON THE BUSINESS DAY BEFORE THE DEADLINE DATE

2. EASYWAY USERS:
A. OPTION 'SPLIT INSTRUCTION': MENTION IN FIELD 'NARRATIVE TO EUROCLEAR BANK':
/CONY: RESOLUTION X, Y AND Z, IF ANY,/CONN: RESOLUTION X,Y AND Z IF ANY,/ABST: RESOLUTION X,Y AND Z IF ANY

B. OPTION 'PROXY CARD': CHOOSE OPTION 005 AND MENTION IN FIELD NARRATIVE TO EUROCLEAR BANK:
- THE ATTENDEE'S FULL NAME AND PRIVATE OR BUSINESS ADDRESS, PASSPORT OR DRIVER'S LICENCE NUMBER,
- 'BENEFICIAL OWNER' IF THE BENEFICIAL OWNER ATTENDS THE MEETING OR 'REPRESENTATIVE' IN ANY OTHER CASE

ALWAYS MENTION IN FIELD 'NARRATIVE TO EUROCLEAR BANK':
- SPECIAL SENTENCE TO REQUEST ATTENDANCE CARD AND THE POA (WHEN INSTRUCTING ON ATTENDANCE OPTION)
- YOUR CONTACT NAME AND TELEPHONE NUMBER

3. EUCLID USERS:
A. TO VOTE ON ALL RESOLUTIONS, SEND AN INSTRUCTION TYPE '54' WITH ONE OF THE FOLLOWING SUBTYPES:
- 'CONY' TO VOTE IN FAVOUR
- 'CONN' TO VOTE AGAINST

- 'ABST' TO ABSTAIN

B. TO VOTE ON EACH RESOLUTION SEPARATELY, SEND AN INSTRUCTION TYPE '54', SUBTYPE 'SPLI'. IN FIELD 72, MENTION:
- /CONY: RESOLUTION X, Y AND Z' IF ANY
- /CONN: RESOLUTION X, Y AND Z' IF ANY
- /ABST: RESOLUTION X, Y AND Z' IF ANY

C. TO ATTEND THE MEETING IN PERSON, SEND AN INSTRUCTION TYPE '54' WITH SUBTYPE 'PROX'. IN FIELD 72, MENTION: - THE ATTENDEE'S FULL NAME AND PRIVATE OR BUSINESS ADDRESS, PASSPORT OR DRIVER'S LICENCE NUMBER,
- 'BENEFICIAL OWNER' IF THE BENEFICIAL OWNER ATTENDS THE MEETING, OR 'REPRESENTATIVE' IN ANY OTHER CASE

D. TO TAKE NO ACTION, SEND AN INSTRUCTION TYPE '54' SUBTYPE 'NOAC'. SPECIFY THE EVENT NUMBER IN FIELD 72 AS FOLLOWS: 'EVNB: CA00000XXXXXXX' (WHERE XXXXXXX IS THE EVENT NUMBER)

ALWAYS MENTION IN FIELD 72:
- SPECIAL SENTENCE TO REQUEST ATTENDANCE CARD AND THE POA (WHEN INSTRUCTING ON ATTENDANCE OPTION)
- YOUR CONTACT NAME AND TELEPHONE NUMBER

4. SWIFT MT 565 USERS:
A. CAOP SPLI: MENTION IN FIELD 70E:INST '/CONY: RESOLUTION X, Y AND Z, IF ANY,/CONN: RESOLUTION X,Y AND Z IF ANY,/ABST: RESOLUTION X,Y AND Z IF ANY'

B. CAOP PROX: MENTION IN FIELD 70E:INST: - THE ATTENDEE'S FULL NAME AND PRIVATE OR BUSINESS ADDRESS, PASSPORT OR DRIVER'S LICENCE NUMBER,
- 'BENEFICIAL OWNER' IF THE BENEFICIAL OWNER ATTENDS THE MEETING, OR 'REPRESENTATIVE' IN ANY OTHER CASE

ALWAYS MENTION IN FIELD 70E:INST :
- SPECIAL SENTENCE TO REQUEST ATTENDANCE CARD AND THE POA (WHEN INSTRUCTING ON ATTENDANCE OPTION)
- YOUR CONTACT NAME AND TELEPHONE NUMBER.

IMPORTANT INFORMATION REGARDING ATTENDANCE CARDS:

CLEARLY STATE IN YOUR INSTRUCTION TO US IF YOU WISH THE ATTENDANCE CARD TO BE SENT TO THE ATTENDEE BY POST OR TO BE AVAILABLE AT THE ENTRANCE OF THE MEETING.

.
SECURITIES FOR WHICH INSTRUCTIONS ARE RECEIVED WILL BE BLOCKED.
.

BY DEFAULT, EOC WILL TAKE NO ACTION

FOR DETAILS, CONTACT CORPORATE ACTIONS - EQUITYREACH EXT 4245

---------- EVENT DETAILS ----------
AGENDA:AGENDA . 1.1. APPROVAL OF THE ANNUAL ACCOUNTS AND THE INDIVIDUAL MANAGEMENT REPORT OF ATRESMEDIA CORPORACION DE MEDIOS DE COMUNICACION, S.A., AS WELL AS ITS CONSOLIDATED ANNUAL ACCOUNTS AND MANAGEMENT REPORT FOR THE YEAR ENDED 31 DECEMBER, 2019. . 1.2. APPROVAL OF THE NON FINANCIAL INFORMATION STATEMENT AS OF 31 DECEMBER, 2019, WHICH IS PART OF THE CONSOLIDATED MANAGEMENT REPORT. . 1.3. APPROVAL OF THE APPLICATION OF THE

RESULT FOR THE 2019 FINANCIAL YEAR. . 1.4. APPROVE THE MANAGEMENT CARRIED OUT BY THE BOARD OF DIRECTORS IN 2019. . 2. RE ELECTION OF KPMG AUDITORES, S.L. AS EXTERNAL ACCOUNT AUDITORS OF ATRESMEDIA CORPORACION DE MEDIOS DE COMUNICACION, S.A. AND OF ITS CONSOLIDATED GROUP OF COMPANIES FOR THE FINANCIAL YEAR 2020. . 3. RE ELECTION OF MONICA RIBE SALAT AS INDEPENDENT DIRECTOR. . 4. AUTHORIZATION FOR THE DERIVATIVE ACQUISITION OF OWN SHARES, DIRECTLY OR THROUGH GROUP COMPANIES. . 5. DELEGATION IN FAVOR OF THE BOARD OF
DIRECTORS OF THE POWER TO ISSUE, ON BEHALF OF THE COMPANY AND IN ONE OR MORE ISSUES, OBLIGATIONS, BONDS AND OTHER FIXED INCOME SECURITIES OR DEBT INSTRUMENTS OF A SIMILAR NATURE, BOTH SIMPLE AND EXCHANGEABLE FOR SHARES OUTSTANDING OR OTHER PRE EXISTING SECURITIES OF OTHER ENTITIES, AS WELL AS PROMISSORY NOTES AND PREFERRED SHARES, ALL WITH EXPRESS POWER OF SUBSTITUTION AND FOR A MAXIMUM PERIOD OF FIVE (5) YEARS. DELEGATION OF POWERS. . 6. DELEGATION IN FAVOR OF THE BOARD OF DIRECTORS OF THE POWER TO ISSUE, ON BEHALF OF THE COMPANY AND ON ONE OR MORE OCCASIONS, AND FOR A MAXIMUM PERIOD OF FIVE (5) YEARS, OBLIGATIONS AND / OR BONDS CONVERTIBLE INTO NEW SHARES OF THE COMPANY AND / OR EXCHANGEABLE FOR SHARES OF THE COMPANY, AS WELL AS WARRANTS ON NEWLY ISSUED OR OUTSTANDING SHARES OF THE COMPANY, WITH EXPRESS ATTRIBUTION, IN THE EVENT OF ISSUANCE OF CONVERTIBLE BONDS AND / OR BONDS AND WARRANTS ON NEW SHARES, OF THE POWER TO EXCLUDE THE PRE
EMPTIVE SUBSCRIPTION RIGHTS OF THE SHAREHOLDERS AS WELL AS TO INCREASE THE SHARE CAPITAL BY THE AMOUNT NECESSARY TO ATTEND THE CONVERSION. SETTING THE CRITERIA TO DETERMINE THE BASES AND MODALITIES OF THE CONVERSION. DELEGATION OF POWERS. . 7. MODIFICATION OF THE REMUNERATION POLICY OF THE COMPANY'S ADMINISTRATORS IN FORCE FOR THE YEARS 2019 TO 2021. . 8. DELEGATION OF POWERS TO FORMALIZE, INTERPRET, RECTIFY AND EXECUTE THE AGREEMENTS ADOPTED BY THE GENERAL MEETING, AS WELL AS TO REPLACE THE POWERS THAT THE BOARD OF DIRECTORS RECEIVES FROM THE BOARD. . 9. ADVISORY VOTE ON THE ANNUAL REPORT ON THE REMUNERATION OF THE DIRECTORS OF ATRESMEDIA CORPORACION FOR THE 2019 FINANCIAL YEAR. . 10. APPROVAL, IF APPLICABLE, OF THE MINUTES OF THE MEETING. . WEBSITE: WWW.ATRESMEDIACORPORACION.COM
SECOND MEETING : 30/04/20 17:00
NOTE:

TREATMENT OF YOUR INSTRUCTED POSITION DEPENDS ON THE RECORD DATE:
- IF THE RECORD DATE IS BEFORE THE DEADLINE, YOUR INSTRUCTION WILL BE POSITIONED ONLY AFTER CLOSE OF BUSINESS ON THE RECORD DATE
- IF THE RECORD DATE IS ON OR AFTER THE DEADLINE, INSTRUCTED POSITIONS WILL BE BLOCKED UNTIL 1 BUSINESS DAY AFTER THE RECORD DATE.
- IF THERE IS NO RECORD DATE ANNOUNCED, INSTRUCTED POSITION WILL BE BLOCKED UNTIL 1 BUSINESS DAY AFTER THE MEETING DATE

==========END OF NOTICE==========

General Information

Corporate Action Reference	1412802/6440 - Version 1 of 1
Action Status	YIR - Request
Processing Status	Complete
Safekeeping Account	71269 - CAJA DE VALORES S.A.
Event Type	MEET - Meeting
Mandatory / Voluntary	Voluntary
Notification Timestamp	27/03/20 19:50

Underlying Financial Instrument

ISIN Code	ES0109427734
Common Code	021847631 - Home
Description	SHS ATRESMEDIA CORP ORD BR
Place of Safekeeping	IBRCESMMXXX - SOCIEDAD DE GESTION DE LOS SISTEMAS DE REGISTRO, COMPENSACION Y LIQUIDACION DE VALORES, S.A. (IBERCLEAR) MADRID
Type	Share
Attributes	
Currency of Denomination	EUR
Minimum Nominal Quantity	UNIT 1

Details

Announcement Date	27/03/20
Record Date	24/04/20
Meeting Date	29/04/20 17:00
Place of Meeting	Avenida Isla Graciosa No. 13, San Sebastian de los Reyes, Madrid, Spain

Option 001 CONY - Consent Granted

Default Processing Flag	No
Clearstream Banking Deadline	23/04/20 19:00

Option 002 CONN - Consent Denied

Default Processing Flag	No
Clearstream Banking Deadline	23/04/20 19:00

Option 003 ABST - Abstain

Default Processing Flag	No
Clearstream Banking Deadline	23/04/20 19:00

Option 004 SPLI - Split Instruction	
Default Processing Flag	No
Clearstream Banking Deadline	23/04/20 19:00

Option 005 PROX - Proxy Card	
Default Processing Flag	No
Clearstream Banking Deadline	23/04/20 19:00

Option 006 NOAC - No Action	
Default Processing Flag	Yes
Additional Text	NARRATIVE PRESENT IN INSTRUCTION BLOCK (:16R:CAINST :16S:CAINST) AND/OR ADDITIONAL INFORMATION BLOCK OF MT 565 (:16R:ADDINFO :16S:ADDINFO) WILL BE DISREGARDED. CLEARSTREAM WILL NOT VALIDATE ANY OF THE INFORMATION IN THESE BLOCKS.

Narratives
Party Contact Narrative
ATTENTION: SECURITIES ADM/CORPORATE ACTIONS/REORG

FOR INQUIRIES PLEASE CONTACT YOUR REGULAR CUSTOMER SUPPORT TEAM
Additional Text
++ EVENT DETAILS ++

FREE FORMAT MESSAGES,UNSOLICITED INSTRUCTION and INCORRECTLY FORMATTED MT565 DEADLINE IS 4 BUSINESS HOURS PRIOR TO DEADLINE STATED IN DEDICATED FORMATTED FIELD :98C::EARD// AND/OR :98C::RDDT//.

++ ADDITIONAL INFORMATION ++AGM Meeting Agenda:
1.1. Approve Consolidated and Standalone Financial Statements (For, Against, Abstain, Do Not Vote)
1.2. Approve Non-Financial Information Statement (For, Against , Abstain, Do Not Vote)
1.3. Approve Allocation of Income

and Dividends (For, Against, Abstain, Do Not Vote)
1.4. Approve Discharge of Board (For, Against, Abstain, Do Not Vote)
2. Renew Appointment of KPMG Auditores as Auditor (For, Against, Abstain, Do Not Vote)
3. Reelect Monica Ribe Salat as Director (For, Against, Abstain, Do

Not Vote)

4. Authorize Share Repurchase Program (For, Against, Abstain, Do Not Vote)
5. Authorize Issuance of Non Convertible Bonds/Debentures and/or Other Debt Securities up to EUR 300 Million (For, Against, Abstain, Do Not Vote)
6. Authorize Issuance of

Convertible Bonds, Debentures, Warrants, and Other Debt Securities up to EUR 300 Million with Exclusion of Preemptive Rights up to 20 Percent of Capital (For, Against, Abstain, Do Not Vote)
7. Amend Remuneration Policy (For, Against, Abstain, Do Not Vote)
8. Authorize Board to Ratify and Execute Approved Resolutions (For,

Against, Abstain, Do Not Vote)
9. Advisory Vote on Remuneration Report (For, Against, Abstain, Do Not Vote)
10. Approve Minutes of Meeting (For , Against, Abstain, Do Not Vote)

Blocking: No
Country: ES
Partial Vote: Yes
Split Vote: Yes

ALERT: TO VOTE THROUGH CLEARSTREAM- SEND AN ELECTRONIC INSTRUCTION TO US VIA COL/XACT/MT565 SWIFT. TO ATTEND THE MEETING IN PERSON- SEND AN ELECTRONIC INSTRUCTION TO US VIA COL/XACT/MT565 SWIFT AND INCLUDE THE FOLLOWING ATTENDEE DETAILS- FULL NAME, ADDRESS, PASSPORT NUMBER , DATE OF BIRTH, PHONE NUMBER. FAILURE TO PROVIDE CLEARSTREAM WITH

THE REQUIRED INFORMATION WILL RESULT IN THE REJECTION OF YOUR INSTRUCTION. PLEASE NOTE THAT AN ADDITIONAL FEE WILL APPLY TO FREE FORMAT MT568/599 INSTRUCTIONS. FOR INQUIRIES PLEASE CONTACT YOUR REGULAR CUSTOMER SUPPORT TEAM.