



Comunicado N° 10193

**Ref.: Extensión del plazo para participar de la
Oferta de Canje y Solicitud de Consentimiento de
Bonos de la Provincia de Mendoza**

Códigos CVSA: 90901 - 91707 - 93445

Códigos ISIN: USP6480JAG24 - US586805AH63

Códigos CUSIP: P6480JAG2 - 586805AH6

Buenos Aires, 26 de junio de 2020

Sres. Depositantes

Tengo el agrado de dirigirme a ustedes, a efectos de hacerles llegar la información recibida de la Central Depositaria Internacional Euroclear Bank y de la Central de Clearing del Exterior The Depository Trust Company (DTC), sobre la extensión del plazo para participar de la Oferta de Canje y Solicitud de Consentimiento de los Bonos de la Provincia de Buenos Aires, informada a ustedes en los Comunicados N° 10163 y 10171.

De esta manera, aquellos depositantes que deseen tomar acción al respecto, deberán enviar mediante correo electrónico a la casilla ec.internacional@cajadevalores.com.ar, el formulario "Solicitud para participar de Eventos Corporativos" (en Original y Duplicado) disponible en la página web de Caja de Valores S.A. (www.cajadevalores.com.ar), no más del 1ro de julio de 2020, hasta las 13:30 hs, con el fin de que se proceda a enviar a las mencionadas Centrales las instrucciones correspondientes, indicando claramente la posición de títulos y el **tipo de inversor** que aplica a su elección.

Para mayor información al respecto, adjuntamos los reportes (Anexos I y II) enviados por las Centrales arriba mencionadas, así como información relevante del presente evento (Anexo III).

Por favor tenga en cuenta que tales títulos serán bloqueados en una cuenta de Caja de Valores hasta la finalización o cancelación del evento.

Ante cualquier consulta sobre el presente evento se podrán comunicar con el Agente de Información designado por el emisor:

D.F. King

48 Wall Street, 22nd floor

New York, NY 10005

Teléfonos: +1 (212) 269-5550 / +1 (866) 342-2676

Caja de Valores S.A.

25 de Mayo 362, (C1002ABH) Bs. As. Argentina

Tel./Fax: (54 11) 4317 8900

www.cajaval.sba.com.ar

Agente de Depósito Colectivo - Agente de Custodia, Registro y Pago, registrado bajo el N°19 de la CNV



**CAJA DE
VALORES**

F-90822.06

Correo electrónico: mendoza@dfking.com

Sitio web: <https://sites.dfkingltd.com/mendoza>

Cabe destacar que Caja de Valores S.A. trasladará a los señores depositantes los cargos que surjan de las gestiones relacionadas con el presente evento.

Señalamos que es de exclusiva responsabilidad de los Depositantes y de los tenedores de los títulos tomar o no acción al respecto; razón por la cual las condiciones del presente no podrán interpretarse como recomendaciones o sugerencias de Caja de Valores S.A. para participar en el evento.

Por cualquier duda o consulta podrán comunicarse con el Area Internacional al 4317-8900 Int. 8602.

Sin otro particular los saluda atentamente,

Walter Escudero

Gerente Ejecutivo de Custodia y Registro

JCM

Caja de Valores S.A.

25 de Mayo 362, (C1002ABH) Bs. As. Argentina

Tel./Fax: (54 11) 4317 8900

www.cajval.sba.com.ar

Agente de Depósito Colectivo - Agente de Custodia, Registro y Pago, registrado bajo el N°19 de la CNV

Record Detail Page - 121422146

⚠ This event is a Voluntary Reorganization and may require instructions to be input into a Voluntary Reorganization application available via PTS or PBS, which are outside of CA Web. For this event please utilize the PTOF / Voluntary Tenders and Exchanges - Instruction processor should you need to make an instruction.

Please refer to the Option level details to use the proper Contra CUSIP to place your instruction.

Questions regarding instruction processing should be directed to DTCC Client Support Telephone Hotline number 1 (888) 382-2721.

CUSIP: 586805AH6 | Issue Description: THE PROVINCE OF MENDOZA | Issuer Description: PROVINCE OF MENDOZA | Asset Class: Corporate Debt | Asset Type: Government Security | Event Group: Reorganizations | Event Type: Exchange Offer -

Sub Event Type: Consent | Country of Incorporation: AR | Processed at DTC: Yes | DTC Eligible: Yes | Declared Mandatory / Voluntary: Voluntary | DTC Mandatory / Voluntary: Voluntary | ISO Core M/V: VOLU | ISO Event Code: EXOF

Workflow Status: Approved | XBRL Indicator: No

System Data

Event Details	Comments	Related Events	Entitlements	Security Position	Settlement Activity
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Event Details

Event Level				
<input checked="" type="checkbox"/> Cancelled Flag	No	<input checked="" type="checkbox"/> Sub Event Type	Consent (EXV, TE)	
DTC Processing				
<input checked="" type="checkbox"/> DTC Automated Offer Program	Online			
Other Data				
<input checked="" type="checkbox"/> Offeror Name	PROVINCE OF MENDOZA			
Options/Payouts				
Option 0 - NOAC No Action Complete Declared Default Option: Yes DTC Default Option: No Supported by DTC: No <input type="checkbox"/> Delete				
Summary - (Option 000)				
<input checked="" type="checkbox"/> Option Type	No Action	<input checked="" type="checkbox"/> Issuer Supported Flag	Yes	
<input checked="" type="checkbox"/> Issuer Default Option Flag	Yes	<input checked="" type="checkbox"/> DTC Supported Flag	No	
<input checked="" type="checkbox"/> DTC Default Option Flag	No			
Option 1 - CEXC Consent and Exchange Complete Declared Default Option: No DTC Default Option: No Supported by DTC: Yes <input type="checkbox"/> Delete				
<input checked="" type="checkbox"/> Number of Conditions	1			
<input checked="" type="checkbox"/> Condition Comments	EXCHANGE AND CONSENT FOR "QIBS" ONLY.			
<input checked="" type="checkbox"/> Condition Number 1	1	<input checked="" type="checkbox"/> Condition Required Indicator 1	Y	
<input checked="" type="checkbox"/> Condition Text 1	ENTER AN "X" TO ACKNOWLEDGE THAT BENEFICIAL OWNER IS A QIB WHO HAS DEEMED TO EXCHANGE & CONSENT TO THE PROPOSED MODIFICATIONS DEFINED IN THE INVITATION MEMORANDUM, DATED JUNE 5, 2020			
Summary - (Option 001)				
<input checked="" type="checkbox"/> Option Type	Consent and Exchange	<input checked="" type="checkbox"/> Issuer Supported Flag	Yes	
<input checked="" type="checkbox"/> Issuer Default Option Flag	No	<input checked="" type="checkbox"/> DTC Supported Flag	Yes	
<input checked="" type="checkbox"/> DTC Default Option Flag	No	<input checked="" type="checkbox"/> Contra Cusip	586QBAA9	
<input checked="" type="checkbox"/> Security Description (Contra CUSIP)	CONTRA GOVT144A MENDOZ D05/19/16 08.375% MN24	<input checked="" type="checkbox"/> Withdrawal Privilege Flag	Yes	
Dates - (Option 001)				
<input checked="" type="checkbox"/> Actual Expiration Date	Jul-06-2020	<input checked="" type="checkbox"/> Actual Expiration Time	09:00:00 AM NYC	
<input checked="" type="checkbox"/> Actual Withdrawal Expiration Date	Jul-06-2020	<input checked="" type="checkbox"/> Actual Withdrawal Expiration Time	09:00:00 AM NYC	
<input checked="" type="checkbox"/> DTC Instruction Expiration Date	Jul-03-2020	<input checked="" type="checkbox"/> DTC Instruction Start Date	Jun-08-2020	
<input checked="" type="checkbox"/> DTC Withdrawal Expiration Date	Jul-03-2020			
Other Data - (Option 001)				
<input checked="" type="checkbox"/> Option Minimum Quantity	1,000.0	<input checked="" type="checkbox"/> Instruction Integral Multiple	1,000	
<input checked="" type="checkbox"/> Odd Lot Priority Flag	No			
Option Text - (Option 001)				
<input checked="" type="checkbox"/> Option Text	\$1,000 NEW NTS PER \$1,000 P.A (QIB)			
Conditions - (Option 001)				
<input checked="" type="checkbox"/> Conditional Tenders Accepted Flag	No			
Option 2 - CEXC Consent and Exchange Complete Declared Default Option: No DTC Default Option: No Supported by DTC: Yes <input type="checkbox"/> Delete				
<input checked="" type="checkbox"/> Number of Conditions	1			
Summary - (Option 002)				
<input checked="" type="checkbox"/> Option Type	Consent and Exchange	<input checked="" type="checkbox"/> Issuer Supported Flag	Yes	
<input checked="" type="checkbox"/> Issuer Default Option Flag	No	<input checked="" type="checkbox"/> DTC Supported Flag	Yes	
<input checked="" type="checkbox"/> DTC Default Option Flag	No	<input checked="" type="checkbox"/> Contra Cusip	586NUSAA5	
<input checked="" type="checkbox"/> Security Description (Contra CUSIP)	CONTRA GOVT144A MENDOZ D05/19/16 08.375% MN24	<input checked="" type="checkbox"/> Withdrawal Privilege Flag	Yes	
Dates - (Option 002)				
<input checked="" type="checkbox"/> Actual Expiration Date	Jun-26-2020	<input checked="" type="checkbox"/> Actual Expiration Time	09:00:00 AM NYC	
<input checked="" type="checkbox"/> Actual Withdrawal Expiration Date	Jun-26-2020	<input checked="" type="checkbox"/> Actual Withdrawal Expiration Time	09:00:00 AM NYC	
<input checked="" type="checkbox"/> DTC Instruction Expiration Date	Jun-25-2020	<input checked="" type="checkbox"/> DTC Instruction Start Date	Jun-08-2020	
<input checked="" type="checkbox"/> DTC Withdrawal Expiration Date	Jun-25-2020			
Other Data - (Option 002)				
<input checked="" type="checkbox"/> Option Minimum Quantity	1,000.0	<input checked="" type="checkbox"/> Instruction Integral Multiple	1,000	
<input checked="" type="checkbox"/> Odd Lot Priority Flag	No			
Option Text - (Option 002)				
<input checked="" type="checkbox"/> Option Text	\$1,000 NEW NTS PER \$1,000 P.A (NUS)			
Conditions - (Option 002)				
<input checked="" type="checkbox"/> Conditional Tenders Accepted Flag	No			
Agents				
Agent Type	Agent ID	Agent Name	Agent Address	Agent Phone Number
Event Agent	00001109	D F KING AND COMPANY INC	48 WALL STREET 22ND FLR NEW YORK, NY 10005 US	
Information Agent	00007460	DF KING	48 WALL STREET, 22ND FLOOR NEW YORK, NY 10005 US	

Vendor Records
DTCREORG
Raw Data
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Record Detail Page - 121422146

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CUSIP: 586805AH6 | Issue Description: THE PROVINCE OF MENDOZA | Issuer Description: PROVINCE OF MENDOZA | Asset Class: Corporate Debt | Asset Type: Government Security | Event Group: Reorganizations | Event Type: Exchange Offer - Sub Event Type: Consent | Country of Incorporation: AR | Processed at DTC: Yes | DTC Eligible: Yes | Declared Mandatory / Voluntary: Voluntary | DTC Mandatory / Voluntary: Voluntary | ISO Core M/V: VOLU | ISO Event Code: EXOF

Workflow Status: Approved | XBRL Indicator: No System Data

Event Details	Comments	Related Events	Entitlements	Security Position	Settlement Activity
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Comments

External Comments

Date Added	Comments
Jun-05-2020 05:48:38 PM	<p>6/5/20: The telephone number for Information/Exchange Agent is: Banks and Brokers call: 212-269-5550 All others call Toll-Free: (866)342-2676 Email: mendoza@dfking.com Website: https://sites.dfkingltd.com/mendoza</p> <p>Participants must obtain the Invitation Memorandum, dated June 5, 2020, for complete details of the offer.</p> <p>THIS INVITATION IS ONLY BEING DIRECTED TO ELIGIBLE HOLDERS. The New Notes have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended (the "Securities Act"), or the securities laws of any other jurisdiction. Unless they are registered under the Securities Act, the New Notes may be offered only in transactions that are exempt from registration under the Securities Act. Accordingly, the Invitation is being directed only to holders of Existing Notes that are: (i) "qualified institutional buyers" as defined in Rule 144A under the Securities Act or (ii)</p>
Jun-05-2020 05:48:38 PM	<p>(x) outside the United States as defined in Regulation S under the Securities Act, (y) if located within a member state of the European Economic Area (the "EEA") or the United Kingdom (the "UK"), a "qualified investor" as defined in Regulation (EU) 1129/2017 (as amended), the "Prospectus Regulation") and (z) if outside the EEA or the UK, is eligible to receive this offer under the laws of its jurisdiction (each, an "Eligible Holder"). Any Holder who does not certify its status as an Eligible Holder will not be entitled to submit Tender Orders. All holders other than Eligible Holders are referred to as "Ineligible Holders." For further details about the resale restrictions for the New Notes, see "Jurisdictional Restrictions" and "Transfer Restrictions."</p> <p>*</p>
Jun-08-2020 01:04:17 PM	<p>6/8/20: The Province of Mendoza (the "Province") invites Eligible Holders to submit orders to exchange (the "Tender Orders") their Existing Notes 8.375% Notes Due 2024 for New Notes on the terms and subject to the conditions described in the invitation memorandum (the "Exchange Offer"). Each Eligible Holder that submits (and does not validly revoke) a Tender Order thereby also consents to the actions as proposed in the Invitation, including to authorize and direct the indenture trustee for the Existing Notes, "The Bank of New York Mellon (the "Trustee"), to enter into a supplemental indenture in order to modify any Existing Notes that remain outstanding after giving effect to the Exchange Offer and exchanging them for the relevant amount of New Notes (the "Proposed Modifications"), on the terms and subject to the conditions described in the invitation memorandum.</p> <p>Holders of Existing Notes whose Tender Orders that are accepted will receive</p>
Jun-08-2020 01:04:17 PM	<p>for each U.S.\$1,000 of the Existing Notes per U.S.\$1,000 principal amount of the New Notes.</p> <p>If the Company accepts your Tender Order, you will receive New Notes in exchange for the Existing Notes you tendered, even if the Proposed Modifications of the remaining Existing Notes are not adopted.</p> <p>*</p> <p>If we receive the Requisite Consents with respect to the Proposed Modifications, the other conditions to the effectiveness of the Proposed Modifications are satisfied or waived and we decide to declare the Proposed Modifications effective, then those Proposed Modifications will be conclusive and binding on all Holders of Existing Notes, whether or not they have consented to the Proposed Modifications, including Holders of Existing Notes that are not Eligible Holders ("Ineligible Holders"). In that event, Holders that submitted a Tender Order will be entitled to receive the New Notes selected in their Tender Order, and all Existing Notes held by non-consenting</p>
Jun-08-2020 01:04:17 PM	<p>Holders, including any Ineligible Holders, will be modified and exchanged for the relevant amounts of New Notes in order to give effect to the Proposed Modifications."</p> <p>*</p> <p>Pursuant to Section 11.4 of the Indenture applicable to single series reserve matter modifications, it is a condition to the effectiveness of the Proposed Modifications that the company receives and accept valid written consents from Holders of more than 75% of the aggregate principal amount of the Existing Notes. Subject to the conditions to effectiveness indicated in the invitation memorandum the Proposed Modifications will be conclusive and binding on all Holders of Existing Notes affected by the Proposed Modifications, as described under "Terms of the Invitation-Requisite Consents."</p> <p>*</p> <p>If you do not tender your Existing Notes, if you revoke your Tender Order prior to the Expiration or if you are an Ineligible Holder, and the Proposed</p>
Jun-08-2020 01:04:17 PM	<p>Modifications are effected, you will receive for each U.S.\$1,000 of the Existing Notes U.S.\$1,000 principal amount of the New Notes. If your Existing Notes are not tendered and accepted in the Exchange Offer and the Proposed Modifications are not effected, you will retain your Existing Notes.</p> <p>*</p> <p>HOLDERS WHO SUBMIT VALID TENDER ORDERS THAT ARE ACCEPTED PURSUANT TO THE INVITATION OR WHOSE EXISTING NOTES ARE AMENDED AND EXCHANGED WILL NOT BE ENTITLED TO RECEIVE ANY CASH PAYMENT OR ADDITIONAL CONSIDERATION FOR ANY INTEREST ACCRUED AND UNPAID ON ANY EXISTING NOTES THAT ARE EXCHANGED FOR THE NEW NOTES PURSUANT TO THE EXCHANGE OFFER OR MODIFIED AND EXCHANGED FOR NEW NOTES PURSUANT TO THE PROPOSED MODIFICATIONS, IF THEY BECOME EFFECTIVE.</p> <p>*</p> <p>Tender Orders may be revoked at any time prior to the Expiration. If a Holder revokes its Tender Order with respect to Existing Notes, the related consent to the Proposed Modifications with respect to such Existing Notes will be</p>

Jun-08-2020 01:04:17 PM	<p>automatically revoked. See "Tender Procedures-Revocation Rights."</p> <p>* Existing Notes may be tendered only in minimum denominations of U.S.\$1,000 and integral multiples thereof.</p> <p>* As a condition, Participants must acknowledge that holders are Eligible Holders and are deemed to exchange and consent to the proposed modifications by entering an "X" in the condition field of the PTOP instruction.</p> <p>* The Exchange Offer and Consent Solicitation will expire at 9:00 a.m. NYT, on June 16, 2020, unless extended.</p> <p>* DTC cutoff for accepting "PTOP" instructions will be 5:00 p.m. (NYC) on June 15, 2020 (one business day prior to the actual expiration date).</p> <p>* The Settlement Date for the Exchange Offer will be June 19, 2020 or as soon as practicable thereafter unless the Exchange Offer is extended</p> <p>* There is no guarantee of delivery (protect) privilege afforded this voluntary event.</p> <p>* Participants should consult their tax advisor for complete details in reference to withholding taxes.</p>
Jun-08-2020 01:14:34 PM	<p>* Participants exchanging notes on behalf of Qualified Institutional Buyers should use Contra CUSIP # 586QIBAA9.</p> <p>* Participants exchanging notes on behalf of NON-U.S. holders should use contra CUSIP # 586NUSAA5.</p>
Jun-08-2020 01:18:51 PM	<p>* For RIPS users, please refer to ENVELOPE ID: 52- 586805AH6 -01 for additional information.</p> <p>* 6/8/20: The contra CUSIP associated with this envelope is for participants with holders who are Non-US wishing to exchange & consent their notes.</p>
Date Added ^ Comments	
Jun-15-2020 04:52:17 PM	<p>06/15/20: Participants are advised that the offer has been extended from 06/16/20 to 9:00 A.M., New York City time on 06/26/20. DTC's expiration and withdrawal rights will cut-off one business day prior on 06/25/20.</p>
Displaying 1 to 11 of 11 items	
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Questions regarding instruction processing should be directed to DTCC Client Support Telephone Hotline number 1 (888) 382-2721.

CUSIP: P6480JAG2 | Issue Description: THE PROVINCE OF MENDOZA | Issuer Description: PROVINCE OF MENDOZA | Asset Class: Corporate Debt | Asset Type: Government Security | Event Group: Reorganizations | Event Type: Exchange Offer -

Sub Event Type: Consent | Country of Incorporation: AR | Processed at DTC: Yes | DTC Eligible: Yes | Declared Mandatory / Voluntary: Voluntary | DTC Mandatory / Voluntary: Voluntary | ISO Core M/V: VOLU | ISO Event Code: EXOF

Workflow Status: Approved | XBRL Indicator: No

System Data

Event Details	Comments	Related Events	Entitlements	Security Position	Settlement Activity
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Event Details

Event Level				
<input checked="" type="checkbox"/> Cancelled Flag	No	<input checked="" type="checkbox"/> Sub Event Type	Consent (EXV, TE)	
DTC Processing				
<input checked="" type="checkbox"/> DTC Automated Offer Program	Online			
Other Data				
<input checked="" type="checkbox"/> Offeror Name	PROVINCE OF MENDOZA			
Options/Payouts				
Option 0 - NOAC No Action Complete Declared Default Option: Yes DTC Default Option: No Supported by DTC: No <input type="checkbox"/> Delete				
Summary - (Option 000)				
<input checked="" type="checkbox"/> Option Type	No Action	<input checked="" type="checkbox"/> Issuer Supported Flag	Yes	
<input checked="" type="checkbox"/> Issuer Default Option Flag	Yes	<input checked="" type="checkbox"/> DTC Supported Flag	No	
<input checked="" type="checkbox"/> DTC Default Option Flag	No			
Option 1 - CEXC Consent and Exchange Complete Declared Default Option: No DTC Default Option: No Supported by DTC: Yes <input type="checkbox"/> Delete				
<input checked="" type="checkbox"/> Number of Conditions	1			
<input checked="" type="checkbox"/> Condition Comments	EXCHANGE AND CONSENT FOR "QIBS" ONLY.			
<input checked="" type="checkbox"/> Condition Number 1	1	<input checked="" type="checkbox"/> Condition Required Indicator 1	Y	
<input checked="" type="checkbox"/> Condition Text 1	ENTER AN "X" TO ACKNOWLEDGE THAT BENEFICIAL OWNER IS A QIB WHO HAS DEEMED TO EXCHANGE & CONSENT TO THE PROPOSED MODIFICATIONS DEFINED IN THE INVITATION MEMORANDUM, DATED JUNE 5, 2020.			
Summary - (Option 001)				
<input checked="" type="checkbox"/> Option Type	Consent and Exchange	<input checked="" type="checkbox"/> Issuer Supported Flag	Yes	
<input checked="" type="checkbox"/> Issuer Default Option Flag	No	<input checked="" type="checkbox"/> DTC Supported Flag	Yes	
<input checked="" type="checkbox"/> DTC Default Option Flag	No	<input checked="" type="checkbox"/> Contra Cusip	P64QIBAA3	
<input checked="" type="checkbox"/> Security Description (Contra CUSIP)	CONTRA GOVTREGS MENDOZ D05/19/16 08.375% MN24	<input checked="" type="checkbox"/> Withdrawal Privilege Flag	Yes	
Dates - (Option 001)				
<input checked="" type="checkbox"/> Actual Expiration Date	Jul-06-2020	<input checked="" type="checkbox"/> Actual Expiration Time	09:00:00 AM NYC	
<input checked="" type="checkbox"/> Actual Withdrawal Expiration Date	Jul-06-2020	<input checked="" type="checkbox"/> Actual Withdrawal Expiration Time	09:00:00 AM NYC	
<input checked="" type="checkbox"/> DTC Instruction Expiration Date	Jul-03-2020	<input checked="" type="checkbox"/> DTC Instruction Start Date	Jun-08-2020	
<input checked="" type="checkbox"/> DTC Withdrawal Expiration Date	Jul-03-2020			
Other Data - (Option 001)				
<input checked="" type="checkbox"/> Option Minimum Quantity	1,000.0	<input checked="" type="checkbox"/> Instruction Integral Multiple	1,000	
<input checked="" type="checkbox"/> Odd Lot Priority Flag	No			
Option Text - (Option 001)				
<input checked="" type="checkbox"/> Option Text	\$1,000 NEW NTS PER \$1,000 P.A (QIB)			
Conditions - (Option 001)				
<input checked="" type="checkbox"/> Conditional Tenders Accepted Flag	No			
Option 2 - CEXC Consent and Exchange Complete Declared Default Option: No DTC Default Option: No Supported by DTC: Yes <input type="checkbox"/> Delete				
<input checked="" type="checkbox"/> Number of Conditions	1			
Summary - (Option 002)				
<input checked="" type="checkbox"/> Option Type	Consent and Exchange	<input checked="" type="checkbox"/> Issuer Supported Flag	Yes	
<input checked="" type="checkbox"/> Issuer Default Option Flag	No	<input checked="" type="checkbox"/> DTC Supported Flag	Yes	
<input checked="" type="checkbox"/> DTC Default Option Flag	No	<input checked="" type="checkbox"/> Contra Cusip	P64NUSAA9	
<input checked="" type="checkbox"/> Security Description (Contra CUSIP)	CONTRA GOVTREGS MENDOZ D05/19/16 08.375% MN24	<input checked="" type="checkbox"/> Withdrawal Privilege Flag	Yes	
Dates - (Option 002)				
<input checked="" type="checkbox"/> Actual Expiration Date	Jul-06-2020	<input checked="" type="checkbox"/> Actual Expiration Time	09:00:00 AM NYC	
<input checked="" type="checkbox"/> Actual Withdrawal Expiration Date	Jul-06-2020	<input checked="" type="checkbox"/> Actual Withdrawal Expiration Time	09:00:00 AM NYC	
<input checked="" type="checkbox"/> DTC Instruction Expiration Date	Jul-03-2020	<input checked="" type="checkbox"/> DTC Instruction Start Date	Jun-08-2020	
<input checked="" type="checkbox"/> DTC Withdrawal Expiration Date	Jul-03-2020			
Other Data - (Option 002)				
<input checked="" type="checkbox"/> Option Minimum Quantity	1,000.0	<input checked="" type="checkbox"/> Instruction Integral Multiple	1,000	
<input checked="" type="checkbox"/> Odd Lot Priority Flag	No			
Option Text - (Option 002)				
<input checked="" type="checkbox"/> Option Text	\$1,000 NEW NTS PER \$1,000 P.A (NUS)			
Conditions - (Option 002)				
<input checked="" type="checkbox"/> Conditional Tenders Accepted Flag	No			
Agents				
Agent Type	Agent ID	Agent Name	Agent Address	Agent Phone Number
Event Agent	00001109	D F KING AND COMPANY INC	48 WALL STREET 22ND FLR NEW YORK, NY 10005 US	
Information Agent	00007460	DF KING	48 WALL STREET, 22ND FLOOR NEW YORK, NY 10005 US	

Vendor Records
DTCREORG
Raw Data
DTCREORG

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Workflow Status: Approved | XBRL Indicator: No System Data

Event Details	Comments	Related Events	Entitlements	Security Position	Settlement Activity
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Comments

External Comments

Date Added	Comments
Jun-05-2020 05:48:26 PM	<p>6/5/20: The telephone number for Information/Exchange Agent is: Banks and Brokers call: 212-269-5550 All others call Toll-Free: (866)342-2676 Email: mendoza@dfking.com Website: https://sites.dfkingltd.com/mendoza</p> <p>Participants must obtain the Invitation Memorandum, dated June 5, 2020, for complete details of the offer.</p> <p>THIS INVITATION IS ONLY BEING DIRECTED TO ELIGIBLE HOLDERS. The New Notes have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended (the "Securities Act"), or the securities laws of any other jurisdiction. Unless they are registered under the Securities Act, the New Notes may be offered only in transactions that are exempt from registration under the Securities Act. Accordingly, the Invitation is being directed only to holders of Existing Notes that are: (i) "qualified institutional buyers" as defined in Rule 144A under the Securities Act or (ii) (x) outside the United States as defined in Regulation S under the Securities Act, (y) if located within a member state of the European Economic Area (the "EEA") or the United Kingdom (the "UK"), a "qualified investor" as defined in Regulation (EU) 1129/2017 (as amended), the "Prospectus Regulation") and (z) if outside the EEA or the UK, is eligible to receive this offer under the laws of its jurisdiction (each, an "Eligible Holder"). Any Holder who does not certify its status as an Eligible Holder will not be entitled to submit Tender Orders. All holders other than Eligible Holders are referred to as "Ineligible Holders." For further details about the resale restrictions for the New Notes, see "Jurisdictional Restrictions" and "Transfer Restrictions."</p>
Jun-05-2020 05:48:26 PM	<p>6/8/20: The Province of Mendoza (the "Province") invites Eligible Holders to submit orders to exchange (the "Tender Orders") their Existing Notes 8.375% Notes Due 2024 for New Notes on the terms and subject to the conditions described in the invitation memorandum (the "Exchange Offer"). Each Eligible Holder that submits (and does not validly revoke) a Tender Order thereby also consents to the actions as proposed in the Invitation, including to authorize and direct the indenture trustee for the Existing Notes, "The Bank of New York Mellon (the "Trustee"), to enter into a supplemental indenture in order to modify any Existing Notes that remain outstanding after giving effect to the Exchange Offer and exchanging them for the relevant amount of New Notes (the "Proposed Modifications"), on the terms and subject to the conditions described in the invitation memorandum.</p> <p>Holders of Existing Notes whose Tender Orders that are accepted will receive for each U.S.\$1,000 of the Existing Notes per U.S.\$1,000 principal amount of the New Notes.</p> <p>If the Company accepts your Tender Order, you will receive New Notes in exchange for the Existing Notes you tendered, even if the Proposed Modifications of the remaining Existing Notes are not adopted.</p> <p>If we receive the Requisite Consents with respect to the Proposed Modifications, the other conditions to the effectiveness of the Proposed Modifications are satisfied or waived and we decide to declare the Proposed Modifications effective, then those Proposed Modifications will be conclusive and binding on all Holders of Existing Notes, whether or not they have consented to the Proposed Modifications, including Holders of Existing Notes that are not Eligible Holders ("Ineligible Holders"). In that event, Holders that submitted a Tender Order will be entitled to receive the New Notes selected in their Tender Order, and all Existing Notes held by non-consenting</p>
Jun-08-2020 01:04:44 PM	<p>Holders, including any Ineligible Holders, will be modified and exchanged for the relevant amounts of New Notes in order to give effect to the Proposed Modifications."</p> <p>Pursuant to Section 11.4 of the Indenture applicable to single series reserve matter modifications, it is a condition to the effectiveness of the Proposed Modifications that the company receives and accept valid written consents from Holders of more than 75% of the aggregate principal amount of the Existing Notes. Subject to the conditions to effectiveness indicated in the invitation memorandum the Proposed Modifications will be conclusive and binding on all Holders of Existing Notes affected by the Proposed Modifications, as described under "Terms of the Invitation-Requisite Consents."</p> <p>If you do not tender your Existing Notes, if you revoke your Tender Order prior to the Expiration or if you are an Ineligible Holder, and the Proposed</p>
Jun-08-2020 01:04:44 PM	<p>Modifications are effected, you will receive for each U.S.\$1,000 of the Existing Notes U.S.\$1,000 principal amount of the New Notes. If your Existing Notes are not tendered and accepted in the Exchange Offer and the Proposed Modifications are not effected, you will retain your Existing Notes.</p> <p>HOLDERS WHO SUBMIT VALID TENDER ORDERS THAT ARE ACCEPTED PURSUANT TO THE INVITATION OR WHOSE EXISTING NOTES ARE AMENDED AND EXCHANGED WILL NOT BE ENTITLED TO RECEIVE ANY CASH PAYMENT OR ADDITIONAL CONSIDERATION FOR ANY INTEREST ACCRUED AND UNPAID ON ANY EXISTING NOTES THAT ARE EXCHANGED FOR THE NEW NOTES PURSUANT TO THE EXCHANGE OFFER OR MODIFIED AND EXCHANGED FOR NEW NOTES PURSUANT TO THE PROPOSED MODIFICATIONS, IF THEY BECOME EFFECTIVE.</p> <p>Tender Orders may be revoked at any time prior to the Expiration. If a Holder revokes its Tender Order with respect to Existing Notes, the related consent to the Proposed Modifications with respect to such Existing Notes will be</p>

Jun-08-2020 01:04:44 PM	<p>automatically revoked. See "Tender Procedures-Revocation Rights."</p> <p>* Existing Notes may be tendered only in minimum denominations of U.S.\$1,000 and integral multiples thereof.</p> <p>* As a condition, Participants must acknowledge that holders are Eligible Holders and are deemed to exchange and consent to the proposed modifications by entering an "X" in the condition field of the PTOP instruction.</p> <p>* The Exchange Offer and Consent Solicitation will expire at 9:00 a.m. NYT, on June 16, 2020, unless extended.</p> <p>* DTC cutoff for accepting "PTOP" instructions will be 5:00 p.m. (NYC) on June 15, 2020 (one business day prior to the actual expiration date).</p> <p>* The Settlement Date for the Exchange Offer will be June 19, 2020 or as soon as practicable thereafter unless the Exchange Offer is extended</p> <p>* There is no guarantee of delivery (protect) privilege afforded this voluntary event.</p> <p>* Participants should consult their tax advisor for complete details in reference to withholding taxes.</p>
Jun-08-2020 01:14:01 PM	<p>* Participants exchanging notes on behalf of Qualified Institutional Buyers should use Contra CUSIP # P64QIBAA3.</p> <p>* Participants exchanging notes on behalf of NON-U.S. holders should use contra CUSIP # P64NUSAA9.</p>
Jun-08-2020 01:18:25 PM	<p>* For RIPS users, please refer to ENVELOPE ID: 52- P6480JAG2 -01 for additional information.</p> <p>* 6/8/20: The contra CUSIP associated with this envelope is for participants with holders who are Non-US wishing to exchange & consent their notes.</p>
Date Added ^ Comments	
Jun-15-2020 04:51:48 PM	<p>* 06/15/20: Participants are advised that the offer has been extended from 06/16/20 to 9:00 A.M., New York City time on 06/26/20. DTC's expiration and withdrawal rights will cut-off one business day prior on 06/25/20.</p>
Jun-26-2020 10:44:36 AM	<p>* 06/26/20: Participants are advised that the offer has been extended from 06/26/20 to 9:00 A.M., New York City time on 07/06/20. DTC's expiration and withdrawal rights will cut-off one business day prior on 07/03/20.</p>
Displaying 1 to 12 of 12 items	
Page 1	

**EasyWay™**
CORPORATE ACTIONS**Corporate action details for CA00000008862932 - Exchange**
Service provider EB - Place of holding EB

General information

Corporate action indicator: Exchange
+ CONSENT
Corporate action reference: CA00000008862932
Mandatory/voluntary indicator: Voluntary CA event
Corporate action processing: Reorganisation

Main underlying security

ISIN: USP6480JAG24
Common code: 141674633
Description: PROVINCE OF MENDOZA 8.37500 19/05/24

Financial instrument attributes

Type of financial instrument: NOTE
Denomination currency: USD
Maturity date: 19 May 2024

Corporate action details

Result publication date: 07 Jul 2020
Blocking period: Ongoing
Certification: No
Electronic certification: NO CERTIFICATION REQUIRED
Paperwork: NO LEGAL DOCUMENTATION TO BE COMPLETED

Option 001 Consent and Exchange

Corporate action option feature indicator: Beneficiary Owner Instruction
Corporate action option status: Active
Default processing flag: No
Withdrawal Allowed: Yes
Market deadline date: 06 Jul 2020 - 15:00
Response deadline date: 03 Jul 2020 - 17:00
Revocability period: 09 Jun 2020 00:01 - 06 Jul 2020 15:00
Period of action: 09 Jun 2020 - 03 Jul 2020
Account servicer revocability period: 09 Jun 2020 00:01 - 03 Jul 2020 17:00
Minimum exercisable quantity: Face Amount Quantity 1,000
Multiple exercisable quantity: Face Amount Quantity 1,000
Expiry Date: 03 Jul 2020 - 18:00

Security movement details

Debit/credit indicator: Credit
Common code: 116981114
Description: TECHNICAL CODE FOR UNKNOWN PROCEED
Disposition of fractions: Round Down
Ratio of new securities to old securities: USD 1,000.00/USD 1,000.00
Payment date: 09 Jul 2020
Additional information: NARS/001 /XS/116981114 QIB: TO EXCHANGE AND CONSENT BEFORE EXPIRATION AND RECEIVE EXCHANGE OFFER CONSIDERATION

Security movement details

Debit/credit indicator: Debit
ISIN: USP6480JAG24
Common code: 141674633
Description: PROVINCE OF MENDOZA 8.37500 19/05/24
Minimum exercisable quantity: Face Amount Quantity 1,000
Minimum exercisable multiple quantity: Face Amount Quantity 1,000

Option 002 Consent and Exchange

Corporate action option feature indicator: Beneficiary Owner Instruction
Corporate action option status: Active
Default processing flag: No
Withdrawal Allowed: Yes
Market deadline date: 06 Jul 2020 - 15:00
Response deadline date: 03 Jul 2020 - 17:00
Revocability period: 09 Jun 2020 00:01 - 06 Jul 2020 15:00
Period of action: 09 Jun 2020 - 03 Jul 2020
Account servicer revocability period: 09 Jun 2020 00:01 - 03 Jul 2020 17:00
Minimum exercisable quantity: Face Amount Quantity 1,000
Multiple exercisable quantity: Face Amount Quantity 1,000
Expiry Date: 03 Jul 2020 - 18:00

Security movement details

Debit/credit indicator: Credit
Common code: 116981122
Description: TECHNICAL CODE FOR UNKNOWN PROCEED
Disposition of fractions: Round Down
Ratio of new securities to old securities: USD 1,000.00/USD 1,000.00
Payment date: 09 Jul 2020
Additional information: NARS/002 /XS/116981122 NON-US: TO EXCHANGE AND CONSENT BEFORE EXPIRATION AND RECEIVE EXCHANGE OFFER CONSIDERATION

Security movement details

Debit/credit indicator:	Debit
ISIN:	USP6480JAG24
Common code:	141674633
Description:	PROVINCE OF MENDOZA 8.37500 19/05/24
Minimum exercisable quantity:	Face Amount Quantity 1,000
Minimum exercisable multiple quantity:	Face Amount Quantity 1,000

Option 003 No Action

Corporate action option status:	Active
Default processing flag:	Yes
Response deadline date:	03 Jul 2020 - 17:00
Period of action:	09 Jun 2020 - 03 Jul 2020
Minimum exercisable quantity:	Face Amount Quantity 1,000
Multiple exercisable quantity:	Face Amount Quantity 1,000
Expiry Date:	03 Jul 2020

Action to take

TO INSTRUCT, YOU NEED TO:
- SEND A SEPARATE INSTRUCTION PER BENEFICIAL OWNER (BO)

BENEFICIAL OWNERSHIP:

THE OFFERING DOCUMENTATION EXPLICITLY STATES THAT YOU HAVE TO SEND A SEPARATE INSTRUCTION PER BO.

YOU ARE SOLELY RESPONSIBLE TO DETERMINE WHETHER TO SEND ONE INSTRUCTION PER BO OR NOT. WE CANNOT PROVIDE ANY GUIDANCE ON THIS REQUIREMENT. WE WILL FORWARD BUT NOT VALIDATE ANY INSTRUCTION RECEIVED REGARDLESS IF YOU INSTRUCTED AT BENEFICIAL OWNER OR NOT.

ELECTRONIC INSTRUCTIONS:

1. FREE FORMAT MT 599/MT 568 USERS: YOUR DEADLINE IS 10:00 (BRUSSELS TIME) ON THE BUSINESS DAY BEFORE THE DEADLINE DATE.

2. EASYWAY USERS:

A. QIB: TO EXCHANGE AND CONSENT BEFORE EXPIRATION AND RECEIVE EXCHANGE OFFER CONSIDERATION, CHOOSE OPTION 001
B. NON-US: TO EXCHANGE AND CONSENT BEFORE EXPIRATION AND RECEIVE EXCHANGE OFFER CONSIDERATION, CHOOSE OPTION 002

- MENTION IN FIELD 'NARRATIVE TO SERVICE PROVIDER': YOUR CONTACT NAME AND PHONE NUMBER PRECEDED BY 'INX CONTACT DETAILS'

3. EUCLID USERS:

A. QIB: TO EXCHANGE AND CONSENT BEFORE EXPIRATION AND RECEIVE EXCHANGE OFFER CONSIDERATION, SEND AN INSTRUCTION TYPE '54' WITH SUBTYPE 'CEX1'
B. NON-US: TO EXCHANGE AND CONSENT BEFORE EXPIRATION AND RECEIVE EXCHANGE OFFER CONSIDERATION, SEND AN INSTRUCTION TYPE '54' WITH SUBTYPE 'CEX2'
C. TO TAKE NO ACTION, SEND AN INSTRUCTION TYPE '54' SUBTYPE 'NOAC'. MENTION THE EVENT NUMBER IN FIELD 72 AS FOLLOWS: 'EVNB CA000000XXXXXX' (WHERE XXXXXX IS THE EVENT NUMBER)

ALWAYS MENTION IN FIELD:

- 72: YOUR CONTACT NAME AND PHONE NUMBER PRECEDED BY 'INX CONTACT DETAILS'

4. SWIFT MT565 USERS:

A. QIB: TO EXCHANGE AND CONSENT BEFORE EXPIRATION AND RECEIVE EXCHANGE OFFER CONSIDERATION, USE CAON 001 CAOP CEXC
B. NON-US: TO EXCHANGE AND CONSENT BEFORE EXPIRATION AND RECEIVE EXCHANGE OFFER CONSIDERATION, USE CAON 002 CAOP CEXC

ALWAYS MENTION IN FIELD:

- 70E:INST: YOUR CONTACT NAME AND PHONE NUMBER PRECEDED BY 'INX CONTACT DETAILS'

PAPER FORM:

NO LEGAL DOCUMENTATION TO BE COMPLETED

DOCUMENTATION

THE OFFER MEMORANDUM IS AVAILABLE ONLY FROM THE AGENT AT [HTTPS://SITES.DFKINGLTD.COM/MENDOZA](https://sites.dfkingltd.com/mendoza) FOLLOWING REGISTRATION

YOU MAY REQUEST OTHER CORPORATE ACTION DOCUMENT(S) EITHER VIA E-MAIL OR VIA THE WEBSITE:

A. E-MAIL: SEND AN E-MAIL TO [CADOCs\(AT\)EUROCLEAR.COM](mailto:CADOCs(AT)EUROCLEAR.COM). INDICATE IN THE SUBJECT OF YOUR E-MAIL THE FOLLOWING REFERENCE 8862932-220

NOTE: IN THE RARE CASE THAT THE SIZE OF THE CA DOCUMENT EXCEEDS 10 MB, IT WILL NOT BE POSSIBLE TO SEND IT VIA E-MAIL. YOU WILL RECEIVE AN E-MAIL INFORMING YOU THAT THE DOCUMENT WILL BE AVAILABLE ONLY VIA THE WEBSITE.

B. THE EUROCLEAR WEBSITE (MY.EUROCLEAR.COM): TO ACCESS THE DOCUMENTATION, LOG IN OR GO THROUGH TO MYEUROCLEAR AS A GUEST. YOU CAN DOWNLOAD THE DOCUMENT(S) BY ENTERING THE CORPORATE ACTION NOTIFICATION NUMBER 8862932 IN THE SEARCH BOX ON MY.EUROCLEAR.COM MY APPS CORPORATE ACTIONS

REVOCABILITY

INSTRUCTIONS MAY BE WITHDRAWN PURSUANT TO THE OFFER DOCUMENTATION AND UPON AGENTS FINAL AGREEMENT.

FREE TEXT LIMITATIONS APPLICABLE IN THE FOLLOWING FIELDS (IF REQUIRED):

- 4 X 35 CHARACTERS IN FIELD: 88D
- 10 X 35 CHARACTERS IN FIELDS 72, 70E:INST, 80B, 95V:OWND

WE WILL FORWARD BUT NOT VALIDATE ANY OF THE INFORMATION IN THESE FIELDS.

NOTE:

PLEASE REFER TO THE CORPORATE ACTIONS FAQ SECTION ON [MY.EUROCLEAR.COM](https://my.euroclear.com) FOR MORE INFORMATION WITH REGARDS TO THE APPLICABLE PROCESS TO CANCEL AND REPLACE YOUR INSTRUCTION

Corporate action narrative

Party contact description:

CORPORATE ACTIONS DRIT INFO 4245

Offeror:

PROVINCE OF MENDOZA

General information:

UPDATE 26/06/2020: DEADLINE EXTENDED

THE FOLLOWING DEADLINES HAVE BEEN UPDATED:

- INSTRUCTION DEADLINE
- INSTRUCTION WITHDRAWAL DEADLINE

INSTRUCTIONS ALREADY SENT REMAIN VALID

THE RESULTS ANNOUNCEMENT DATE SHALL BE ON 07/07/2020 AND THE SETTLEMENT DATE, THE EXECUTION DATE AND THE EFFECTIVE DATE SHALL BE ON 09/07/2020

PLEASE REFER TO THE DOCUMENTATION FOR MORE DETAILS

END OF UPDATE.

UPDATE 16/06/2020: DEADLINE EXTENDED

THE FOLLOWING DEADLINES HAVE BEEN UPDATED:

- INSTRUCTION DEADLINE
- INSTRUCTION WITHDRAWAL DEADLINE

INSTRUCTIONS ALREADY SENT REMAIN VALID

THE RESULTS ANNOUNCEMENT DATE SHALL BE ON 29/06/2020 AND THE SETTLEMENT DATE, THE EXECUTION DATE AND THE EFFECTIVE DATE SHALL BE ON 1/07/2020

END OF UPDATE.

UPDATE 10/06/2020: DEADLINE EXTENDED

THE FOLLOWING DEADLINES HAVE BEEN UPDATED:

- INSTRUCTION DEADLINE
- INSTRUCTION WITHDRAWAL DEADLINE

INSTRUCTIONS ALREADY SENT REMAIN VALID

END OF UPDATE.

UPDATE 09/06/2020: ACTIONS TO BE TAKEN HAVE BEEN MADE AVAILABLE

END OF UPDATE.

INFORMATION SOURCE: INFORMATION AGENT:

D.F. KING AND CO., INC.

WEBSITE: [HTTPS://SITES.DFKINGLTD.COM/MENDOZA](https://sites.dfkintltd.com/mendoza)

48 WALL STREET, 22ND FLOOR

NEW YORK, NEW YORK 10005

BANKS AND BROKERS CALL: 212-269-5550

ALL OTHERS CALL TOLL-FREE: (866)342-2676

EMAIL: MENDOZA(AT)DFKING.COM

GENERAL INFORMATION

THE PROVINCE IS INVITING ELIGIBLE HOLDERS TO SUBMIT TENDER ORDERS TO EXCHANGE THEIR EXISTING NOTES FOR NEW NOTES ON THE TERMS AND SUBJECT TO THE CONDITIONS DESCRIBED IN THE INVITATION MEMORANDUM

THE PURPOSE OF THE OFFER IS TO ACHIEVE A SUSTAINABLE DEBT PROFILE FOR THE PROVINCE

ELIGIBLE HOLDERS:

THIS ANNOUNCEMENT IS DIRECTED ONLY TO HOLDERS WHO ARE (A) QUALIFIED INSTITUTIONAL BUYERS AS DEFINED IN RULE 144A UNDER THE U.S. SECURITIES ACT OF 1933 OR (B) OUTSIDE THE US AS DEFINED IN REGULATION S UNDER THE SECURITIES ACT, IF LOCATED WITHIN A MEMBER STATE OF THE EEA OR THE UK, QUALIFIED INVESTORS AS DEFINED IN REGULATION (EU) 2017/1129 (AS AMENDED) AND IF OUTSIDE THE EEA OR THE UK, IS ELIGIBLE TO RECEIVE THIS OFFER UNDER THE LAWS OF ITS JURISDICTION

1. EXCHANGE AND CONSENT: BY INSTRUCTING TO EXCHANGE, YOU CONSENT TO THE PROPOSED AMENDMENTS.

CONSENT SOLICITATION

THE ISSUER IS SEEKING CONSENT OF THE NOTEHOLDERS TO PROPOSED MODIFICATIONS AS FURTHER DESCRIBED IN THE DOCUMENTATION

REQUISITE CONSENT: MORE THAN 75 PER CENT OF THE AGGREGATE PRINCIPAL AMOUNT OF THE EXISTING NOTES

IF THE PROPOSED AMENDMENTS BECOME EFFECTIVE, HOLDERS THAT SUBMITTED A TENDER ORDER WILL BE ENTITLED TO RECEIVE THE NEW NOTES, AND ALL EXISTING NOTES HELD BY NON-CONSENTING HOLDERS, INCLUDING INELIGIBLE HOLDERS WILL BE MODIFIED AND EXCHANGED FOR FOR THE RELEVANT AMOUNTS OF NEW NOTES

PLEASE REFER TO THE DOCUMENTATION FOR MORE DETAILS

2. CONDITIONS AND RESTRICTIONS: CERTAIN RESTRICTIONS APPLY FOR THE FOLLOWING COUNTRIES AND AREAS: UNITED STATES, EUROPEAN ECONOMIC AREA AND UNITED KINGDOM, ITALY, GERMANY, URUGUAY, SWITZERLAND, BAHAMAS, CANADA, CHILE, JAPAN, LUXEMBOURG, HONG KONG, SINGAPORE

THESE RESTRICTIONS APPLY TO BENEFICIAL OWNERS

IF WE ACCEPT YOUR TENDER ORDER, YOU WILL RECEIVE NEW NOTES IN EXCHANGE FOR THE EXISTING NOTES YOU TENDERED, EVEN IF THE PROPOSED MODIFICATIONS OF THE REMAINING EXISTING NOTES ARE NOT ADOPTED.

REFER TO THE OFFER DOCUMENTATION FOR THE COMPLETE CONDITIONS AND RESTRICTIONS OF THIS OFFER.

TIMETABLE

- SETTLEMENT DATE, EXECUTION DATE AND EFFECTIVE DATE: 19/06/2020
OR AS SOON AS PRACTICABLE THEREAFTER

ENTITLEMENT

1. EXCHANGE RATIO:

- EXCHANGE OFFER CONSIDERATION: USD 1,000 OF PROCEED SECURITY PER USD 1,000 OF OLD NOTES EXCHANGED

2. MINIMUM EXERCISE AMOUNT: PLEASE ENSURE THAT YOUR INSTRUCTED AMOUNT:

- IS AT LEAST THE MINIMUM EXERCISABLE AMOUNT OF THE NOTE
- CORRESPONDS TO THE MULTIPLE EXERCISABLE AMOUNT OF THE NOTE
- WILL YIELD AT LEAST THE MINIMUM AMOUNT OF ENTITLEMENT

THE DETERMINATION OF YOUR INSTRUCTED AMOUNT IS SOLELY YOUR RESPONSIBILITY. IF YOUR INSTRUCTED AMOUNT WILL RESULT IN LESS THAN THE MINIMUM AMOUNT OF ENTITLED NOTES, YOUR INSTRUCTION WILL BE CANCELLED AND YOUR ORIGINAL NOTES RETURNED TO YOU

FOR DETAILS ON THE CALCULATION METHOD AND THE MINIMUM AMOUNT TO RECEIVE, PLEASE REFER TO THE OFFER DOCUMENTATION

3. ACCRUED AND UNPAID INTEREST: NOT APPLICABLE

4. MINIMUM AGGREGATE ACCEPTANCE AMOUNT: THE EXCHANGE OFFER IS NOT CONDITIONAL ON A MINIMUM AGGREGATE AMOUNT OF SECURITIES OFFERED FOR EXCHANGE.

5. EXCHANGE CAP: NO EXCHANGE CAP HAS BEEN SET.

6. PRORATION: NOT APPLICABLE

7. POOLFACTOR: NOT APPLICABLE.

8. CASH FRACTIONS: FRACTIONAL ENTITLEMENT WILL NOT BE COMPENSATED IN CASH.

9. NEW NOTES

THE MATURITY DATE SHOULD BE 19/11/2029 AND THE INTEREST RATES SHOULD BE:

0 PER CENT FROM THE ISSUANCE DATE UNTIL BUT EXCLUDING 19/11/2021,
2 PER CENT FROM 19/11/2021 UNTIL BUT EXCLUDING 19/11/2023,
4 PER CENT FROM 19/11/2023 UNTIL BUT EXCLUDING 19/11/2029

THIS SECURITY IS EXPECTED TO BE ELIGIBLE IN EUROCLEAR BANK

THIS CORPORATE ACTION NOTIFICATION DOES NOT CONSTITUTE AN OFFER TO SELL OR THE SOLICITATION OF AN OFFER TO BUY ANY SECURITIES BY ANYONE IN ANY JURISDICTION

IT IS NOT, AND SHOULD NOT BE CONSTRUED OR TREATED AS, INVESTMENT OR FINANCIAL ADVICE. IN PROVIDING THIS INFORMATION, EUROCLEAR BANK IS NOT ACTING AS AGENT OF THE ISSUER

BY SENDING AN INSTRUCTION TO EUROCLEAR BANK, YOU CONFIRM THAT YOU (AND ANY BENEFICIAL OWNER(S) FOR WHOM YOU ACT) COMPLY WITH THE TERMS AND CONDITIONS OF THE CORPORATE EVENT AND COMPLY WITH APPLICABLE LOCAL LAWS OR REQUIREMENTS, INCLUDING BUT NOT LIMITED TO HOLDING AND TRANSFER RESTRICTIONS.

IF HOLDING AND TRANSFER RESTRICTIONS WOULD PROHIBIT YOU (AND ANY BENEFICIAL OWNER(S) FOR WHOM YOU ACT) TO HOLD THE PROCEEDS OF A CORPORATE EVENT IN YOUR ACCOUNT IN EUROCLEAR BANK, YOU (AND ANY BENEFICIAL OWNER(S) FOR WHOM YOU ACT) MUST ENSURE TO SEND AN INSTRUCTION TO ALLOW THE TRANSFER OF THESE PROCEEDS TO AN ACCOUNT OUTSIDE THE EUROCLEAR SYSTEM.

Issuer:

529900FD2SD2M48A6753

PRESS RELEASE



FOR IMMEDIATE RELEASE

June 26, 2020

The Province of Mendoza Announces Extension of Invitation

City of Mendoza, Mendoza, Argentina: The Province of Mendoza (the “Province”) today announced that it has further extended the expiration of its invitation (the “Invitation”) made to Eligible Holders (as defined herein) of its U.S.\$590,000,000 8.375% Notes due 2024 (the “Notes”) to participate in a liability management transaction on the terms and subject to the conditions set forth in the invitation memorandum dated June 5, 2020 (the “Invitation Memorandum”), from 9:00 a.m. (New York time) on June 26, 2020, **to 9:00 a.m. (New York time) on July 6, 2020** unless further extended or earlier terminated by the Province (the “Expiration”).

Accordingly, assuming that the Province, among other things, does not further extend the Expiration or terminate the Invitation early, the Invitation Period (as defined in the Invitation Memorandum) is extended through the new Expiration, the Results Announcement Date (as defined in the Invitation Memorandum) shall be on July 7, 2020 or as soon as practicable thereafter, and the Settlement Date, the Execution Date and the Effective Date, each as defined in the Invitation Memorandum, shall be on July 9, 2020 or as soon as practicable thereafter.

The Province has engaged Credit Suisse Securities (USA) LLC and AdCap Securities Ltd. to act as dealer managers for the invitation. D.F. King is acting as information, tabulation and exchange agent. Any questions or requests for assistance regarding the Invitation may be directed to Credit Suisse Securities (USA) LLC, Inc. at +1 (212) 538-2147 (Collect) - +1 (800) 820-1653 (Toll-free) or AdCap Securities Ltd. at +1 646 280 8732.

* * * * *

Eligible Holders, or custodians for such holders, of Existing Notes may obtain a copy of the Invitation Memorandum by contacting the dealer managers by calling any one of the numbers above or D.F. King at its email address mendoza@dfking.com or telephone number (866) 342-2676 or by download, following registration, via: <https://sites.dfkingltd.com/mendoza>.

Important Notice

This announcement is not an offer of securities for sale in the United States, and the New Notes have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the “Securities Act”) and they may not be offered or sold within the United States or to, or for the account or benefit of, U.S. persons except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. This announcement does not constitute an offer of New Notes (as defined in the Invitation Memorandum) for sale, or the solicitation of an offer to buy any securities, in any state or other jurisdiction in which any offer, solicitation or sale would be unlawful. Any person considering making an investment decision relating to any securities must inform itself independently based solely on an offering memorandum to be provided to eligible investors in the future in connection with any such securities before taking any such investment decision.

This announcement is directed only to beneficial owners of Existing Notes who are (A) “qualified institutional buyers” as defined in Rule 144A under the U.S. Securities Act of 1933, as amended (the “Securities Act”) or (B) (x) outside the United States as defined in Regulation S under the Securities Act,

(y) if located within a Member State of the European Economic Area (“EEA”) or the United Kingdom (“UK” and together with EEA each, a “Relevant State”), “qualified investors” as defined in Regulation (EU) 2017/1129 (as amended or superseded, the “Prospectus Regulation”) and (z) if outside the EEA or the UK, is eligible to receive this offer under the laws of its jurisdiction (each an “Eligible Holder”). No offer of any kind is being made to any beneficial owner of Existing Notes who does not meet the above criteria or any other beneficial owner located in a jurisdiction where the Invitation is not permitted by law.

The distribution of materials relating to the Invitation may be restricted by law in certain jurisdictions. The Invitation is void in all jurisdictions where it is prohibited. If materials relating to the Invitation come into your possession, you are required by the Province to inform yourself of and to observe all of these restrictions. The materials relating to the Invitation, including this communication, do not constitute, and may not be used in connection with, an offer or solicitation in any place where offers or solicitations are not permitted by law. If a jurisdiction requires that the Invitation be made by a licensed broker or dealer and a dealer manager or any affiliate of a dealer manager is a licensed broker or dealer in that jurisdiction, the Invitation shall be deemed to be made by the dealer manager or such affiliate on behalf of the Province in that jurisdiction.

Forward-Looking Statements

All statements in this press release, other than statements of historical fact, are forward-looking statements. These statements are based on expectations and assumptions on the date of this press release and are subject to numerous risks and uncertainties which could cause actual results to differ materially from those described in the forward-looking statements. Risks and uncertainties include, but are not limited to, market conditions, and factors over which the Province has no control. The Province assumes no obligation to update these forward-looking statements, and does not intend to do so, unless otherwise required by law.

Notice to Investors in the European Economic Area and the United Kingdom

The New Notes are not intended to be offered, sold or otherwise made available to and should not be offered, sold or otherwise made available to any retail investor in a Relevant State. For these purposes, a “retail investor” means a person who is one (or more) of: (i) a retail client as defined in point (11) of Article 4(1) of Directive 2014/65/EU (as amended, “MiFID II”); (ii) a customer within the meaning of Directive (EU) 2016/97 (as amended), where that customer would not qualify as a professional client as defined in point (10) of Article 4(1) of MiFID II; or (iii) not a qualified investor as defined in the Prospectus Regulation. Consequently no key information document required by Regulation (EU) No 1286/2014 (as amended, the “PRIPs Regulation”) for offering or selling the New Notes or otherwise making them available to retail investors in a Relevant State has been prepared and therefore offering or selling the New Notes or otherwise making them available to any retail investor in a Relevant State may be unlawful under the PRIPs Regulation. References to Regulations or Directives include, in relation to the UK, those Regulations or Directives as they form part of UK domestic law by virtue of the European Union (Withdrawal) Act 2018 or have been implemented in UK domestic law, as appropriate.

United Kingdom

For the purposes of section 21 of the Financial Services and Markets Act 2000, to the extent that this announcement constitutes an invitation or inducement to engage in investment activity, such communication falls within Article 34 of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005 (as amended, the “Financial Promotion Order”), being a non-real time communication communicated by and relating only to controlled investments issued, or to be issued, by the Province.

Other than with respect to distributions by the Province, this announcement is for distribution only to persons who (i) have professional experience in matters relating to investments falling within Article 19(5) of the Financial Promotion Order, (ii) are persons falling within Article 49(2)(a) to (d) (“high net worth companies, unincorporated associations etc.”) of the Financial Promotion Order, (iii) are outside the United Kingdom, or (iv) are persons to whom an invitation or inducement to engage in investment activity (within the meaning of section 21 of the Financial Services and Markets Act 2000) in connection with the issue or sale of any securities may otherwise lawfully be communicated or caused to be communicated (all such persons together being referred to as “relevant persons”). This announcement is directed only at relevant persons and must not be acted on or relied on by persons who are not relevant persons. Any investment or investment activity to which the announcement relates is available only to relevant persons and will be engaged in only with relevant persons.