



Comunicado N° 10338  
**Ref.: Asamblea General Extraordinaria de  
de ADR Loma Negra Cía. Industrial Argentina S.A.**  
**Código CVSA: 92854**  
**Código ISIN: US54150E1047**

Buenos Aires, 16 de septiembre de 2020

**Sres. Depositantes**

Tengo el agrado de dirigirme a ustedes, a efectos de hacerles llegar la información recibida de la Central Depositaria Internacional Euroclear Bank, sobre la Asamblea General de los títulos de la referencia a llevarse a cabo el 30 de septiembre de 2020.

Aquellos depositantes que deseen tomar acción al respecto, deberán enviar mediante correo electrónico a la casilla de correo del Sector Internacional ([ec.internacional@cajadevalores.com.ar](mailto:ec.internacional@cajadevalores.com.ar)), el formulario "Solicitud para participar de Eventos Corporativos" (en Original y Duplicado) disponible en la página web de Caja de Valores S.A. ([www.cajadevalores.com.ar](http://www.cajadevalores.com.ar)), no más del 21 de septiembre de 2020, hasta las 13:30 horas, con el fin de que se proceda a enviar a dicha Central las instrucciones correspondientes. Por favor tengan en cuenta que solo podrán participar aquellos tenedores que tengan posición al día 08 de septiembre de 2020.

Asimismo, quienes quieran votar separadamente por cada una de las resoluciones, deberán adjuntar al formulario antes mencionado, una nota especificando sus instrucciones de voto.

Para mayor información al respecto, adjuntamos el reporte (Anexos I) así como información sobre el evento (Anexo II) enviados por la Central arriba mencionada.

Caja de Valores S.A.

25 de Mayo 362, (C1002ABH) Bs. As. Argentina

Tel./Fax: (54 11) 4317 8900

[www.cajaval.sba.com.ar](http://www.cajaval.sba.com.ar)

Agente de Depósito Colectivo - Agente de Custodia, Registro y Pago, registrado bajo el N°19 de la CNV



**CAJA DE  
VALORES**

F-90822.06

Señalamos que es de exclusiva responsabilidad de los Depositantes y de los tenedores de los títulos tomar o no acción al respecto; razón por la cual las condiciones del presente no podrán interpretarse como recomendaciones o sugerencias de Caja de Valores S.A. para participar en el evento.

Sin otro particular los saluda atentamente,

**Walter Escudero**

Gerente Ejecutivo de Custodia y Registro

JCM

**Caja de Valores S.A.**

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**EasyWay™**  
CORPORATE ACTIONS

Corporate action details for CA00000009815291 - Ordinary General Meeting

Service provider EB - Place of holding EB

## General information

Corporate action indicator:	Ordinary General Meeting ORDINARY GENERAL MEETING
Corporate action reference:	CA00000009815291
Mandatory/voluntary indicator:	Voluntary CA event
Corporate action processing:	Distribution

## Main underlying security

ISIN:	US54150E1047
Common code:	171382980
Description:	LOMA NEGRA CIA INDUSTRIA ARGEN - ADR

## Financial instrument attributes

Type of financial instrument:	DR
Denomination currency:	USD

## Corporate action details

Meeting date:	30 Sep 2020 - 10:00
Record date:	08 Sep 2020
Certification:	No
Electronic certification:	NO CERTIFICATION REQUIRED
Paperwork:	NO LEGAL DOCUMENTATION TO BE COMPLETED

## Option 001 Consent Granted

Corporate action option status:	Active
Currency:	USD
Default processing flag:	No
Market deadline date:	25 Sep 2020
Response deadline date:	23 Sep 2020 - 17:00
Period of action:	16 Sep 2020 - 25 Sep 2020
Minimum exercisable quantity:	Unit Number 1
Multiple exercisable quantity:	Unit Number 1
Expiry date:	25 Sep 2020

## Option 002 Consent Denied

Corporate action option status:	Active
Currency:	USD
Default processing flag:	No
Market deadline date:	25 Sep 2020
Response deadline date:	23 Sep 2020 - 17:00
Period of action:	16 Sep 2020 - 25 Sep 2020
Minimum exercisable quantity:	Unit Number 1
Multiple exercisable quantity:	Unit Number 1
Expiry date:	25 Sep 2020

## Option 003 Abstain

Corporate action option status:	Active
Currency:	USD
Default processing flag:	No
Market deadline date:	25 Sep 2020
Response deadline date:	23 Sep 2020 - 17:00
Period of action:	16 Sep 2020 - 25 Sep 2020
Minimum exercisable quantity:	Unit Number 1
Multiple exercisable quantity:	Unit Number 1
Expiry date:	25 Sep 2020

## Option 004 Split Instruction

Corporate action option status:	Active
Currency:	USD
Default processing flag:	No
Market deadline date:	25 Sep 2020
Response deadline date:	23 Sep 2020 - 17:00
Period of action:	16 Sep 2020 - 25 Sep 2020
Minimum exercisable quantity:	Unit Number 1
Multiple exercisable quantity:	Unit Number 1
Expiry date:	25 Sep 2020

## Option 005 No Action

Corporate action option status:	Active
Default processing flag:	Yes
Market deadline date:	25 Sep 2020
Response deadline date:	23 Sep 2020 - 17:00
Period of action:	16 Sep 2020 - 25 Sep 2020
Minimum exercisable quantity:	Unit Number 1
Multiple exercisable quantity:	Unit Number 1
Expiry date:	25 Sep 2020

## Action to take

WE WILL FORWARD BUT NOT VALIDATE ANY FREE TEXT IN YOUR INSTRUCTION.

ELECTRONIC INSTRUCTIONS:

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1. FREE FORMAT MT 599/MT 568 USERS:  
YOUR DEADLINE IS 10:00 (BRUSSELS TIME) ON THE BUSINESS DAY BEFORE

THE DEADLINE DATE.

2. EASYWAY USERS:

FOR OPTION 'SPLIT INSTRUCTION': MENTION IN FIELD 'NARRATIVE TO EUROCLEAR BANK':

/CONY: RESOLUTION X, Y AND Z, IF ANY, /CONN: RESOLUTION X,Y AND Z IF ANY,/ABST: RESOLUTION X,Y AND Z IF ANY.

FOR ALL OPTIONS MENTION YOUR CONTACT NAME AND TELEPHONE NUMBER IN FIELD 'NARRATIVE TO EUROCLEAR BANK'.

3. EUCLID USERS:

A. TO VOTE ON ALL RESOLUTIONS, SEND AN INSTRUCTION TYPE '54' WITH ONE OF THE FOLLOWING SUBTYPES:

- 'CONY' TO VOTE IN FAVOUR
- 'CONN' TO VOTE AGAINST
- 'ABST' TO ABSTAIN

B. TO VOTE ON EACH RESOLUTION SEPARATELY, SEND AN INSTRUCTION TYPE '54', SUBTYPE 'SPLI'. IN FIELD 72, MENTION:

- /CONY: RESOLUTION X, Y AND Z' IF ANY
- /CONN: RESOLUTION X, Y AND Z' IF ANY
- /ABST: RESOLUTION X, Y AND Z' IF ANY

C. TO TAKE NO ACTION, SEND AN INSTRUCTION TYPE '54' SUBTYPE 'NOAC'. MENTION THE EVENT NUMBER IN FIELD 72 AS FOLLOWS: 'EVNB: CA00000XXXXXX' (WHERE XXXXXX IS THE EVENT NUMBER)

ALWAYS INCLUDE IN FIELD 72 YOUR CONTACT NAME AND TELEPHONE NUMBER.

4. SWIFT MT 565 USERS:

FOR CAOP SPLI: IN FIELD 70E:INST, MENTION '/CONY: RESOLUTION X, Y AND Z, IF ANY,/CONN: RESOLUTION X,Y AND Z IF ANY,/ABST: RESOLUTION X,Y AND Z IF ANY'.

ALWAYS INCLUDE IN FIELD 70E::INST YOUR CONTACT NAME AND NUMBER

## Corporate action narrative

### Party contact description:

CORPORATE ACTIONS EQUITYREACH EXT 4245

### General information:

DOCUMENTATION:

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YOU MAY REQUEST THE MEETING AGENDA EITHER VIA E-MAIL OR VIA THE WEBSITE:

A. E-MAIL:

SEND AN E-MAIL TO CADOCs(AT)EUROCLEAR.COM. INDICATE IN THE SUBJECT OF YOUR E-MAIL THE FOLLOWING REFERENCE 9815291-230

NOTE: IN THE RARE CASE THAT THE SIZE OF THE CA DOCUMENT EXCEEDS 10 MB, IT WILL NOT BE POSSIBLE TO SEND IT VIA E-MAIL

YOU WILL RECEIVE AN E-MAIL INFORMING YOU THAT THE DOCUMENT WILL BE AVAILABLE ONLY VIA THE WEBSITE.

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B. THE EUROCLEAR WEBSITE (MY.EUROCLEAR.COM):  
TO ACCESS THE DOCUMENTATION, LOG IN OR GO THROUGH TO  
MYEUROCLEAR  
AS A GUEST.  
YOU CAN DOWNLOAD THE DOCUMENT(S) BY ENTERING THE CORPORATE  
ACTION  
NOTIFICATION NUMBER 9815291 IN THE SEARCH BOX ON MY.EUROCLEAR.COM  
MY APPS CORPORATE ACTIONS  
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**Issuer:**

E57ODZWZ7FF32TWEFA76

# Loma Negra Compañía Industrial Argentina

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## Ordinary General Shareholders' Meeting

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*The Voting Instructions must be signed, completed and received at the indicated address prior to 10:00 A.M. (New York City time) on September 25, 2020, for action to be taken.*

### 2020 VOTING INSTRUCTIONS

### AMERICAN DEPOSITARY SHARES

#### Loma Negra Compañía Industrial Argentina S.A. (the “Company”)

**ADS CUSIP No.:** 54150E104.  
**ADS Record Date:** September 8, 2020.  
**Meeting Specifics:** Ordinary General Shareholders' Meeting - September 30, 2020 at 10:00 A.M. (local time) on first call and on the same day at 12:00 P.M. (local time) on second call, at Boulevard Cecilia Grierson 355, 4th floor, in the City of Buenos Aires (the "Meeting").  
**Meeting Agenda:** Please refer to the Company’s Notice of Meeting enclosed herewith.  
**Depository:** Citibank, N.A.  
**Deposit Agreement:** Deposit Agreement, dated as of November 3, 2017, among the Company, the Depository, and all Holders and Beneficial Owners of ADSs issued thereunder.  
**Deposited Securities:** Ordinary shares, with a par value of Ps. 0.10 per share, of the Company.  
**Custodian:** Citibank, N.A. Buenos Aires Branch.

The undersigned holder, as of the ADS Record Date, of the American Depositary Receipt(s) issued under the Deposit Agreement and evidencing the American Depositary Shares identified above (such American Depositary Shares, the “ADSs”), acknowledges receipt of a copy of the Depository's Notice of Annual General Shareholders' Meeting and hereby irrevocably authorizes and directs the Depository to cause to be voted at the Meeting (and any adjournment or postponement thereof) the Deposited Securities represented by the ADSs in the manner indicated on the reverse side hereof.

Voting instructions may be given only in respect of a number of ADSs representing an integral number of Deposited Securities. Upon the timely receipt from a Holder of ADSs as of the ADS Record Date of voting instructions in the manner specified by the Depository, the Depository shall endeavor, insofar as practicable and permitted under applicable law, the provisions of the Deposit Agreement, Articles of Association of the Company and the provisions of the Deposited Securities, to vote, or cause the Custodian to vote, the Deposited Securities (in person or by proxy) represented by such Holder's ADSs in accordance with such voting instructions. Deposited Securities represented by ADSs for which no timely voting instructions are received by the Depository from the Holder shall not be voted (except as otherwise contemplated in the Deposit Agreement). Neither the Depository nor the Custodian shall under any circumstances exercise any discretion as to voting and neither the Depository nor the Custodian shall vote, attempt to exercise the right to vote, or in any way make use of, for purposes of establishing a quorum or otherwise, the Deposited Securities represented by ADSs, except pursuant to and in accordance with the voting instructions timely received from Holders or as otherwise contemplated in the Deposit Agreement. The Company has informed the Depository that the Ordinary Shares of the Company that constitute the Deposited Securities under the terms of the Deposit Agreement give rise to one vote each at the Meeting.

*If no timely voting instructions are received by the Depository from a Holder with respect to the Deposited Securities represented by such Holder's ADSs on or before the date established by the Depository for such purpose, the Depository shall deem such Holder to have instructed the Depository to give a discretionary proxy to a person designated by the Board of Directors of the Company with respect to such Deposited Securities and the Depository shall endeavor, insofar as practicable and permitted under applicable law, the provisions of the Deposit Agreement, the Articles of Association of the Company, applicable laws and the provisions of the Deposited Securities, to give or cause the Custodian to give a discretionary proxy to a person designated by the Board of Directors of the Company to vote such Deposited Securities; provided, however, that no such instruction shall be deemed given and no such discretionary proxy shall be given with respect to any matter as to which the Board of Directors of the Company informs the Depository that (x) the Company does not wish such proxy given, (y) substantial opposition exists or (z) such matter materially and adversely affects the rights of holders of Shares. Notwithstanding anything else contained in the Deposit Agreement, the Depository shall, if so requested in writing by the Company, represent all Deposited Securities (whether or not voting instructions have been received in respect of such Deposited Securities from Holders as of the ADS Record Date) for the sole purpose of establishing quorum at a meeting of shareholders.*

Please indicate on the reverse side hereof how the Deposited Securities are to be voted.

The Voting Instructions must be marked, signed and returned on time in order to be counted.

By signing on the reverse side hereof, the undersigned represents to the Depository and the Company that the undersigned is duly authorized to give the Voting Instructions contained therein.

**AGENDA ORDINARY SHAREHOLDER MEETING LOMA NEGRA C.I.A.S.A. (September 30, 2020)**

1. Appointment of the persons in charge of executing the minutes.
2. Consideration of the use of all the funds in the Reserve for Future Dividends and part of the funds in the Optional Reserve, in both cases, for the payment of dividends up to ARS 2,400,000,000. Determination of the terms and conditions of the dividend payment, including, without limitation, the currency of payment.
3. Granting of the relevant authorizations for the carrying out of paperwork and to make the necessary filings.

*For point 1 of the Agenda, if the undersigned gives Voting Instructions "FOR", the undersigned shall be deemed to have directed the Depositary to vote in favor of the proposal to be made by the holder or holders of the majority of shares of the Company.*

*For point 2 of the Agenda, if the undersigned gives Voting Instructions "FOR", the undersigned shall be deemed to have directed the Depositary to vote in line with the proposal made by the Board of Directors. The Board recommends voting in favor of point 2 of the Agenda.*

*For point 3 of the Agenda, if the undersigned gives Voting Instructions "FOR", the undersigned shall be deemed to have directed the Depositary to approve the matters under consideration.*

**Holders of ADSs who wish to propose matters or vote on any such matters directly should cancel their ADSs and withdraw their underlying ordinary shares by the deadline (as locally established) to attend and vote at the Meeting.**

Documents related to the Meeting agenda items are available on the Company's website at <http://www.lomanegra.com>.

**A Resolutions**

	For	Against	Abstain
Resolution 1.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Resolution 2.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Resolution 3.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

**B Authorized Signatures - Sign Here - This section must be completed for your instructions to be executed.**

If these Voting Instructions are signed and timely returned to the Depositary but no specific direction as to voting is marked above as to an issue, the undersigned shall be deemed to have directed the Depositary to give Voting Instructions "FOR" the unmarked issue.

If these Voting Instructions are signed and timely returned to the Depositary but multiple specific directions as to voting are marked above as to an issue, the undersigned shall be deemed to have directed the Depositary to give an "ABSTAIN" Voting Instruction for such issue.

Please be sure to sign and date this Voting Instructions Card.

Please sign your name to the Voting Instructions exactly as printed. When signing in a fiduciary or representative capacity, give full title as such. Where more than one owner, each MUST sign. Voting Instructions executed by a corporation should be in full name by a duly authorized officer with full title as such.

Signature 1 - Please keep signature within the line

Signature 2 - Please keep signature within the line

Date (mm/dd/yyyy)

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