



Comunicado N° 10341

Ref.: Oferta de Canje y Solicitud de Consentimiento de

Bonos de la Provincia de Mendoza

Códigos CVSA: 90901 - 91707 - 93445

Códigos ISIN: USP6480JAG24 - US586805AH63

Códigos CUSIP: P6480JAG2 - 586805AH6

Buenos Aires, 18 de septiembre de 2020

Sres. Depositantes

Tengo el agrado de dirigirme a ustedes, a efectos de hacerles llegar la información recibida de la Central de Clearing del Exterior The Depositary Trust Company (DTC) y de la Central Depositaria Internacional Euroclear Bank, sobre la extensión del plazo para participar de la Oferta de Canje y Solicitud de Consentimiento de los Bonos de la Provincia de Mendoza, informada a ustedes en los Comunicados N° 10163, 10171, 10193, 10216, 10219, 10247, 10276 y 10309.

Se notifica, entonces, que el emisor ha decidido ampliar las condiciones originalmente planteadas para la denominada oferta anticipada y hacerlas extensivas a todas las instrucciones presentadas, sin tener en cuenta la fecha de presentación de las mismas.

De esta manera, aquellos depositantes que deseen tomar acción al respecto, deberán enviar mediante correo electrónico a la casilla ec.internacional@cajadevalores.com.ar el formulario "Solicitud para participar de Eventos Corporativos" (en Original y Duplicado), disponible en la página web de Caja de Valores S.A. (www.cajadevalores.com.ar), no más del 22 de septiembre de 2020, hasta las 13:30 horas, **indicando claramente la opción elegida (con números del 1 al 2, según se detalla en los Anexos I y II)** y la posición de títulos que aplica a su elección.

Asimismo, les informamos que las instrucciones ya presentadas se mantienen válidas y vigentes y las mismas caen dentro de la denominada oferta anticipada.

Para mayor información al respecto, adjuntamos los reportes (Anexos I y II) enviados por las Centrales arriba mencionadas, así como información relevante del presente evento (Anexo III).

Por favor tenga en cuenta que tales títulos serán bloqueados en una cuenta de Caja de Valores hasta la finalización o cancelación del evento.

Caja de Valores S.A.

25 de Mayo 362, (C1002ABH) Bs. As. Argentina

Tel./Fax: (54 11) 4317 8900

www.cajval.sba.com.ar

Agente de Depósito Colectivo - Agente de Custodia, Registro y Pago, registrado bajo el N°19 de la CNV



**CAJA DE
VALORES**

F-90822.06

Ante cualquier consulta sobre el presente evento se podrán comunicar con el Agente de Información designado por el emisor:

D.F. King

48 Wall Street, 22nd floor

New York, NY 10005

Teléfonos: +1 (212) 269-5550 / +1 (866) 342-2676

Correo electrónico: mendoza@dfking.com

Sitio web: <https://sites.dfkingltd.com/mendoza>

Cabe destacar que Caja de Valores S.A. trasladará a los señores depositantes los cargos que surjan de las gestiones relacionadas con el presente evento.

Señalamos que es de exclusiva responsabilidad de los Depositantes y de los tenedores de los títulos tomar o no acción al respecto; razón por la cual las condiciones del presente no podrán interpretarse como recomendaciones o sugerencias de Caja de Valores S.A. para participar en el evento.

Por cualquier duda o consulta podrán comunicarse con el Area Internacional al 4317-8900 Int. 8602.

Sin otro particular los saluda atentamente,

Walter Escudero

Gerente Ejecutivo de Custodia y Registro

JCM

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Record Detail Page - 121422147

⚠ This event is a Voluntary Reorganization and may require instructions to be input into a Voluntary Reorganization application available via PTS or PBS, which are outside of CA Web. For this event please utilize the PTOF / Voluntary Tenders and Exchanges - Instruction processor should you need to make an instruction.

Please refer to the Option level details to use the proper Contra CUSIP to place your instruction.

Questions regarding instruction processing should be directed to DTCC Client Support Telephone Hotline number 1 (888) 382-2721.

CUSIP: P6480JAG2 | Issue Description: THE PROVINCE OF MENDOZA | Issuer Description: PROVINCE OF MENDOZA | Asset Class: Corporate Debt | Asset Type: Government Security | Event Group: Reorganizations | Event Type: Exchange Offer -

Sub Event Type: Consent | Country of Incorporation: AR | Processed at DTC: Yes | DTC Eligible: Yes | Declared Mandatory / Voluntary: Voluntary | DTC Mandatory / Voluntary: Voluntary | ISO Core M/V: VOLU | ISO Event Code: EXOF

Workflow Status: Approved | XBRL Indicator: No

System Data

Event Details	Comments	Related Events	Entitlements	Security Position	Settlement Activity
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Event Details

Event Level			
<input checked="" type="checkbox"/> Cancelled Flag	No	<input checked="" type="checkbox"/> Sub Event Type	Consent (EXV, TE)
DTC Processing			
<input checked="" type="checkbox"/> DTC Automated Offer Program	Online		
Other Data			
<input checked="" type="checkbox"/> Offeror Name	PROVINCE OF MENDOZA		
Options/Payouts			
Option 0 - NOAC No Action Complete Declared Default Option: Yes DTC Default Option: No Supported by DTC: No <input type="checkbox"/> Delete			
Summary - (Option 000)			
<input checked="" type="checkbox"/> Option Type	No Action	<input checked="" type="checkbox"/> Issuer Supported Flag	Yes
<input checked="" type="checkbox"/> Issuer Default Option Flag	Yes	<input checked="" type="checkbox"/> DTC Supported Flag	No
<input checked="" type="checkbox"/> DTC Default Option Flag	No		
Option 1 - CEXC Consent and Exchange Complete Declared Default Option: No DTC Default Option: No Supported by DTC: Yes <input type="checkbox"/> Delete			
<input checked="" type="checkbox"/> Number of Conditions	1		
<input checked="" type="checkbox"/> Condition Comments	EXCHANGE AND CONSENT FOR "QIBS" ONLY.		
<input checked="" type="checkbox"/> Condition Number 1	1	<input checked="" type="checkbox"/> Condition Required Indicator 1	Y
<input checked="" type="checkbox"/> Condition Text 1	ENTER AN "X" TO ACKNOWLEDGE THAT BENEFICIAL OWNER IS A QIB WHO HAS DEEMED TO EXCHANGE & CONSENT TO THE PROPOSED MODIFICATIONS DEFINED IN THE INVITATION MEMORANDUM, DATED JUNE 5, 2020.		
Summary - (Option 001)			
<input checked="" type="checkbox"/> Option Type	Consent and Exchange	<input checked="" type="checkbox"/> Issuer Supported Flag	Yes
<input checked="" type="checkbox"/> Issuer Default Option Flag	No	<input checked="" type="checkbox"/> DTC Supported Flag	Yes
<input checked="" type="checkbox"/> DTC Default Option Flag	No	<input checked="" type="checkbox"/> Contra Cusip	P64QIBAA3
<input checked="" type="checkbox"/> Security Description (Contra CUSIP)	CONTRA GOVTREGS MENDOZ D05/19/16 08.375% MN24	<input checked="" type="checkbox"/> Withdrawal Privilege Flag	Yes
Dates - (Option 001)			
<input checked="" type="checkbox"/> Actual Expiration Date	Sep-25-2020	<input checked="" type="checkbox"/> Actual Expiration Time	09:00:00 AM NYC
<input checked="" type="checkbox"/> Actual Withdrawal Expiration Date	Jul-10-2020	<input checked="" type="checkbox"/> Actual Withdrawal Expiration Time	09:00:00 AM NYC
<input checked="" type="checkbox"/> DTC Instruction Expiration Date	Sep-24-2020	<input checked="" type="checkbox"/> DTC Instruction Start Date	Jun-08-2020
<input checked="" type="checkbox"/> DTC Withdrawal Expiration Date	Jul-09-2020		
Other Data - (Option 001)			
<input checked="" type="checkbox"/> Option Minimum Quantity	1,000.0	<input checked="" type="checkbox"/> Instruction Integral Multiple	1,000
<input checked="" type="checkbox"/> Odd Lot Priority Flag	No		
Option Text - (Option 001)			
<input checked="" type="checkbox"/> Option Text	\$1,000 NEW NTS + \$41.88 CASH/\$1,000 PA (QIB)		
Conditions - (Option 001)			
<input checked="" type="checkbox"/> Conditional Tenders Accepted Flag	No		
Option 2 - CEXC Consent and Exchange Complete Declared Default Option: No DTC Default Option: No Supported by DTC: Yes <input type="checkbox"/> Delete			
<input checked="" type="checkbox"/> Number of Conditions	1		
Summary - (Option 002)			
<input checked="" type="checkbox"/> Option Type	Consent and Exchange	<input checked="" type="checkbox"/> Issuer Supported Flag	Yes
<input checked="" type="checkbox"/> Issuer Default Option Flag	No	<input checked="" type="checkbox"/> DTC Supported Flag	Yes
<input checked="" type="checkbox"/> DTC Default Option Flag	No	<input checked="" type="checkbox"/> Contra Cusip	P64NUSAA9
<input checked="" type="checkbox"/> Security Description (Contra CUSIP)	CONTRA GOVTREGS MENDOZ D05/19/16 08.375% MN24	<input checked="" type="checkbox"/> Withdrawal Privilege Flag	Yes
Dates - (Option 002)			
<input checked="" type="checkbox"/> Actual Expiration Date	Sep-25-2020	<input checked="" type="checkbox"/> Actual Expiration Time	09:00:00 AM NYC
<input checked="" type="checkbox"/> Actual Withdrawal Expiration Date	Jul-10-2020	<input checked="" type="checkbox"/> Actual Withdrawal Expiration Time	09:00:00 AM NYC
<input checked="" type="checkbox"/> DTC Instruction Expiration Date	Sep-24-2020	<input checked="" type="checkbox"/> DTC Instruction Start Date	Jun-08-2020
<input checked="" type="checkbox"/> DTC Withdrawal Expiration Date	Jul-09-2020		
Other Data - (Option 002)			
<input checked="" type="checkbox"/> Option Minimum Quantity	1,000.0	<input checked="" type="checkbox"/> Instruction Integral Multiple	1,000
<input checked="" type="checkbox"/> Odd Lot Priority Flag	No		
Option Text - (Option 002)			
<input checked="" type="checkbox"/> Option Text	\$1,000 NEW NTS + \$41.88 CASH/\$1,000 PA (NUS)		
Conditions - (Option 002)			
<input checked="" type="checkbox"/> Conditional Tenders Accepted Flag	No		
Option 3 - CEXC Consent and Exchange Complete Declared Default Option: No DTC Default Option: No Supported by DTC: Yes <input type="checkbox"/> Delete			
Summary - (Option 003)			
<input checked="" type="checkbox"/> Option Type	Consent and Exchange	<input checked="" type="checkbox"/> Issuer Supported Flag	Yes
<input checked="" type="checkbox"/> Issuer Default Option Flag	No	<input checked="" type="checkbox"/> DTC Supported Flag	Yes
<input checked="" type="checkbox"/> DTC Default Option Flag	No	<input checked="" type="checkbox"/> Contra Cusip	P64QIBAA3
<input checked="" type="checkbox"/> Withdrawal Privilege Flag	No		
Dates - (Option 003)			
<input checked="" type="checkbox"/> Actual Expiration Date	Sep-25-2020	<input checked="" type="checkbox"/> Actual Expiration Time	09:00:00 AM NYC
<input checked="" type="checkbox"/> DTC Instruction Expiration Date	Sep-24-2020		

Option Text - (Option 003)				
<input checked="" type="checkbox"/>	Option Text	\$1,000 NEW NTS PER \$1,000 P.A (QIB)		
Option 4 - CEXC Consent and Exchange Complete Declared Default Option: No DTC Default Option: No Supported by DTC: Yes <input type="checkbox"/> Delete				
Summary - (Option 004)				
<input checked="" type="checkbox"/>	Option Type	Consent and Exchange	<input checked="" type="checkbox"/> Issuer Supported Flag Yes	
<input checked="" type="checkbox"/>	Issuer Default Option Flag	No	<input checked="" type="checkbox"/> DTC Supported Flag Yes	
<input checked="" type="checkbox"/>	DTC Default Option Flag	No	<input checked="" type="checkbox"/> Contra Cusip P64NUSAA9	
<input checked="" type="checkbox"/>	Withdrawal Privilege Flag	No		
Dates - (Option 004)				
<input checked="" type="checkbox"/>	Actual Expiration Date	Sep-25-2020	<input checked="" type="checkbox"/> Actual Expiration Time 09:00:00 AM NYC	
<input checked="" type="checkbox"/>	DTC Instruction Expiration Date	Sep-24-2020		
Option Text - (Option 004)				
<input checked="" type="checkbox"/>	Option Text	\$1,000 NEW NTS PER \$1,000 P.A (NUS)		
Agents				
Agent Type	Agent ID	Agent Name	Agent Address	Agent Phone Number
Event Agent	00001109	D F KING AND COMPANY INC	48 WALL STREET 22ND FLR NEW YORK, NY 10005 US	
Information Agent	00007460	DF KING	48 WALL STREET, 22ND FLOOR NEW YORK, NY 10005 US	
Vendor Records				
DTC-CAWEB-UPDATE DTCREORG				
Raw Data				
DTCREORG				

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Workflow Status: Approved | XBRL Indicator: No System Data

Event Details	Comments	Related Events	Entitlements	Security Position	Settlement Activity
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Comments

External Comments

Date Added	Comments
Sep-14-2020 09:23:32 AM	<p>6/5/20: The telephone number for Information/Exchange Agent is: Banks and Brokers call: 212-269-5550 All others call Toll-Free: (866)342-2676 Email: mendoza@dfking.com Website: https://sites.dfkingltd.com/mendoza</p> <p>Participants must obtain the Invitation Memorandum, dated June 5, 2020, for complete details of the offer.</p> <p>THIS INVITATION IS ONLY BEING DIRECTED TO ELIGIBLE HOLDERS. The New Notes have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended (the "Securities Act"), or the securities laws of any other jurisdiction. Unless they are registered under the Securities Act, the New Notes may be offered only in transactions that are exempt from registration under the Securities Act. Accordingly, the Invitation is being directed only to holders of Existing Notes that are: (i) "qualified institutional buyers" as defined in Rule 144A under the Securities Act or (ii)</p>
Sep-14-2020 09:23:32 AM	<p>(x) outside the United States as defined in Regulation S under the Securities Act, (y) if located within a member state of the European Economic Area (the "EEA") or the United Kingdom (the "UK"), a "qualified investor" as defined in Regulation (EU) 1129/2017 (as amended), the "Prospectus Regulation") and (z) if outside the EEA or the UK, is eligible to receive this offer under the laws of its jurisdiction (each, an "Eligible Holder"). Any Holder who does not certify its status as an Eligible Holder will not be entitled to submit Tender Orders. All holders other than Eligible Holders are referred to as "Ineligible Holders." For further details about the resale restrictions for the New Notes, see "Jurisdictional Restrictions" and "Transfer Restrictions."</p> <p>6/8/20: The Province of Mendoza (the "Province") invites Eligible Holders to submit orders to exchange (the "Tender Orders") their Existing Notes 8.375%</p>
Sep-14-2020 09:23:32 AM	<p>Notes Due 2024 for New Notes on the terms and subject to the conditions described in the invitation memorandum (the "Exchange Offer"). Each Eligible Holder that submits (and does not validly revoke) a Tender Order thereby also consents to the actions as proposed in the Invitation, including to authorize and direct the indenture trustee for the Existing Notes, "The Bank of New York Mellon (the "Trustee"), to enter into a supplemental indenture in order to modify any Existing Notes that remain outstanding after giving effect to the Exchange Offer and exchanging them for the relevant amount of New Notes (the "Proposed Modifications"), on the terms and subject to the conditions described in the invitation memorandum.</p> <p>Holders of Existing Notes whose Tender Orders that are accepted will receive for each U.S.\$1,000 of the Existing Notes per U.S.\$1,000 principal amount of the New Notes.</p>
Sep-14-2020 09:23:32 AM	<p>If the Company accepts your Tender Order, you will receive New Notes in exchange for the Existing Notes you tendered, even if the Proposed Modifications of the remaining Existing Notes are not adopted.</p> <p>If we receive the Requisite Consents with respect to the Proposed Modifications, the other conditions to the effectiveness of the Proposed Modifications are satisfied or waived and we decide to declare the Proposed Modifications effective, then those Proposed Modifications will be conclusive and binding on all Holders of Existing Notes, whether or not they have consented to the Proposed Modifications, including Holders of Existing Notes that are not Eligible Holders ("Ineligible Holders"). In that event, Holders that submitted a Tender Order will be entitled to receive the New Notes selected in their Tender Order, and all Existing Notes held by non-consenting Holders, including any Ineligible Holders, will be modified and exchanged for the relevant amounts of New Notes in order to give effect to the Proposed Modifications."</p>
Sep-14-2020 09:23:32 AM	<p>Pursuant to Section 11.4 of the Indenture applicable to single series reserve matter modifications, it is a condition to the effectiveness of the Proposed Modifications that the company receives and accept valid written consents from Holders of more than 75% of the aggregate principal amount of the Existing Notes. Subject to the conditions to effectiveness indicated in the invitation memorandum the Proposed Modifications will be conclusive and binding on all Holders of Existing Notes affected by the Proposed Modifications, as described under "Terms of the Invitation-Requisite Consents."</p> <p>If you do not tender your Existing Notes, if you revoke your Tender Order prior to the Expiration or if you are an Ineligible Holder, and the Proposed Modifications are effected, you will receive for each U.S.\$1,000 of the Existing Notes U.S.\$1,000 principal amount of the New Notes. If your Existing Notes are not tendered and accepted in the Exchange Offer and the Proposed Modifications are not effected, you will retain your Existing Notes.</p>
Sep-14-2020 09:23:32 AM	<p>HOLDERS WHO SUBMIT VALID TENDER ORDERS THAT ARE ACCEPTED PURSUANT TO THE INVITATION OR WHOSE EXISTING NOTES ARE AMENDED AND EXCHANGED WILL NOT BE ENTITLED TO RECEIVE ANY CASH PAYMENT OR ADDITIONAL CONSIDERATION FOR ANY INTEREST ACCRUED AND UNPAID ON ANY EXISTING NOTES THAT ARE EXCHANGED FOR THE NEW NOTES PURSUANT TO THE EXCHANGE OFFER OR MODIFIED AND EXCHANGED FOR NEW NOTES PURSUANT TO THE PROPOSED MODIFICATIONS, IF THEY BECOME EFFECTIVE.</p> <p>Tender Orders may be revoked at any time prior to the Expiration. If a Holder revokes its Tender Order with respect to Existing Notes, the related consent to the Proposed Modifications with respect to such Existing Notes will be automatically revoked. See "Tender Procedures-Revocation Rights."</p> <p>Existing Notes may be tendered only in minimum denominations of U.S.\$1,000 and integral multiples thereof.</p>

Sep-14-2020 09:23:32 AM	<p>As a condition, Participants must acknowledge that holders are Eligible Holders and are deemed to exchange and consent to the proposed modifications by entering an "X" in the condition field of the PTOP instruction.</p> <p>The Exchange Offer and Consent Solicitation will expire at 9:00 a.m. NYT, on June 16, 2020, unless extended.</p> <p>DTC cutoff for accepting "PTOP" instructions will be 5:00 p.m. (NYC) on June 15, 2020 (one business day prior to the actual expiration date).</p> <p>The Settlement Date for the Exchange Offer will be June 19, 2020 or as soon as practicable thereafter unless the Exchange Offer is extended</p> <p>There is no guarantee of delivery (protect) privilege afforded this voluntary event.</p> <p>Participants should consult their tax advisor for complete details in reference to withholding taxes.</p> <p>Participants exchanging notes on behalf of Qualified Institutional Buyers should use Contra CUSIP # P64QIBAA3.</p>
Sep-14-2020 09:23:32 AM	<p>Participants exchanging notes on behalf of NON-U.S. holders should use contra CUSIP # P64NUSAA9.</p> <p>06/15/20: Participants are advised that the offer has been extended from 06/16/20 to 9:00 A.M., New York City time on 06/26/20. DTC's expiration and withdrawal rights will cut-off one business day prior on 06/25/20.</p> <p>06/26/20: Participants are advised that the offer has been extended from 06/26/20 to 9:00 A.M., New York City time on 07/06/20. DTC's expiration and withdrawal rights will cut-off one business day prior on 07/03/20.</p> <p>07/06/20: Participants are advised to refer to the press release dated, 7/6/20 regarding The Province of Mendoza Announces Amendment and Extension of Invitation; The principal changes to the Province's original invitation are summarized below:</p> <p>(i) we are extending the expiration of the Invitation from 9:00 a.m. (New York Time (-NYT-)) on July 6, 2020, to 9:00 a.m. (NYT) on July 27, 2020 (such time and date, as may be further extended or earlier terminated by the Province, the -Expiration-), and the deadline to revoke Tender Orders (as defined in the Amended and Restated Invitation Memorandum) to July 10, 2020 at 9:00 a.m. (NYT) (the -Revocation Deadline-);</p> <p>(ii) we are offering to pay holders who tender their Existing Notes by July 20, 2020 at 9:00 a.m. (NYT) (the -Consent Payment Eligibility Deadline-) a fee in an amount equal to U.S.\$41.88 for each U.S.\$1,000 principal amount of Existing Notes (as applicable, the -Consent Payment-)</p> <p>Participants are advised to refer to the press release for complete details.</p> <p>7/21/20: Participants are advised to refer to the press release dated, 7/21/20 The Province of Mendoza Announces Extension of Expiration and Consent Payment Eligibility Deadline;</p> <p>City of Mendoza, Mendoza, Argentina: The Province of Mendoza (the -Province-) today announced that it has (i) further extended the expiration of its</p>
Sep-14-2020 09:23:32 AM	<p>invitation (the -invitation-) made to Eligible Holders (as defined herein) of its U.S.\$590,000,000 8.375% Notes due 2024 (the -Existing Notes-) to participate in a liability management transaction on the terms and subject to the conditions set forth in the amended and restated invitation memorandum dated July 6, 2020 (the -Invitation Memorandum-), from 9:00 a.m. (New York time (-NYT-)) on July 27, 2020, to 9:00 a.m. (NYT) on August 7, 2020 unless further extended or earlier terminated by the Province (the -Expiration-), and (ii) extended the Consent Payment Eligibility Deadline (as defined in the Invitation Memorandum), from 9:00 a.m. (NYT) on July 20, 2020, to 9:00 a.m. (NYT) on July 27, 2020. The foregoing extensions are intended to provide additional time for Eligible Holders to participate in the Invitation based on feedback received from them.</p> <p>The Revocation Deadline (as defined in the Invitation Memorandum) occurred on</p>
Date Added Comments	
Sep-14-2020 09:23:32 AM	<p>July 10, 2020 at 9:00 a.m. (NYT) and, consequently, Tender Orders (as defined in the Invitation Memorandum) may no longer be revoked.</p> <p>7/27/20: Participants are advised to refer to the press release dated, 7/27/20 The Province of Mendoza Announces Extension of Consent Payment Eligibility Deadline; The Consent Payment Eligibility Deadline has been extended from 9:00 a.m., New York time on July 27, 2020, to 5:00 p.m. New York City time on July 29, 2020.</p> <p>8/06/20: Participants are advised to refer to the press release dated, 8/6/20; The Province of Mendoza (the "Province") today announced that it has further extended the expiration of its invitation (the "Invitation") made to Eligible Holders (as defined herein) of its U.S.\$590,000,000 8.375% Notes due 2024 (the "Existing Notes") to participate in a liability management transaction on the terms and subject to the conditions set forth in the amended and restated</p>
Sep-14-2020 09:23:32 AM	<p>invitation memorandum dated July 6, 2020 (the "Invitation Memorandum"), from 9:00 a.m. (New York time ("NYT")) on August 7, 2020, to 9:00 a.m. (NYT) on August 28, 2020, unless further extended or earlier terminated by the Province (the "Expiration").</p> <p>In addition, the Province announced that it has extended the Consent Payment Eligibility Deadline (as defined in the Invitation Memorandum) through 9:00 a.m. (NYT) on August 14, 2020. The Revocation Deadline has expired and, consequently, Tender Orders may no longer be revoked.</p> <p>DTC cutoff for accepting "PTOP" instructions will be 5:00 p.m. (NYC) on 08/13/20 & 08/27/20 (one business day prior to the actual expiration dates).</p> <p>08/28/20: Participants are advised to refer to the press release dated, 8/27/20; "The Province of Mendoza (the "Province") today announced that it has further extended the expiration of its invitation (the "Invitation") made to</p>
Sep-14-2020 09:23:32 AM	<p>Eligible Holders (as defined herein) of its U.S.\$590,000,000 8.375% Notes due 2024 (the "Existing Notes") to participate in a liability management transaction on the terms and subject to the conditions set forth in the amended and restated invitation memorandum dated July 6, 2020 (the "Invitation Memorandum"), from 9:00 a.m. (New York time ("NYT")) on August 28, 2020, to 9:00 a.m. (NYT) on September 11, 2020, unless further extended or earlier terminated by the Province (the "Expiration").</p> <p>In addition, the Province announced that it has extended the Consent Payment Eligibility Deadline (as defined in the Invitation Memorandum) through 9:00 a.m. (NYT) on September 8, 2020. Holders who tender their Existing Notes by the new Consent Payment Eligibility Deadline will be eligible to receive the Consent Payment (as defined in the Invitation Memorandum). Holders who have previously validly tendered their Existing Notes pursuant to the Invitation</p>
Sep-14-2020 09:23:32 AM	<p>will, and do not need to re-tender their Existing Notes to, be eligible to receive the Consent Payment.</p> <p>The Revocation Deadline has expired and, consequently, Tender Orders may no longer be revoked.</p> <p>DTC cutoff for accepting "PTOP" instructions will be 5:00 p.m. (NYC) on 09/04/20 & 09/10/20 (one business day prior to the actual expiration dates)."</p> <p>09/14/20: Participants are advised to refer to the Press Release dtd: 09/14/20 The Province is hereby extending the expiration of the Invitation, from 9:00 a.m. (NYT) on September 11, 2020, to 9:00 a.m. (NYT) on September 25, 2020, unless further extended or earlier terminated by the Province (the -Expiration-).</p> <p>In addition, the Province announces that it has extended the Consent Payment Eligibility Deadline (as defined in the Invitation Memorandum) through 9:00 a.m. (NYT) on September 25, 2020. Holders who tender their Existing Notes by the new Consent Payment Eligibility Deadline will be eligible to receive the</p>

Sep-14-2020 09:23:32 AM	Consent Payment (as defined in the Invitation Memorandum). The Revocation Deadline has expired and, consequently, Tender Orders may no longer be revoked.
	*DTC's cutoff for accepting "PTOP" instructions will be 5:00 p.m. (NYC) on 09/24/20 (one business day prior to the actual expiration date).
Sep-14-2020 09:23:32 AM	For RIPS users, please refer to ENVELOPE ID: 52- P6480JAG2 -01 for additional information.
	6/8/20: The contra CUSIP associated with this envelope is for participants with holders who are Non-US wishing to exchange & consent their notes.

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Sub Event Type: Consent | Country of Incorporation: AR | Processed at DTC: Yes | DTC Eligible: Yes | Declared Mandatory / Voluntary: Voluntary | DTC Mandatory / Voluntary: Voluntary | ISO Core M/V: VOLU | ISO Event Code: EXOF

Workflow Status: Approved | XBRL Indicator: No

System Data

Event Details	Comments	Related Events	Entitlements	Security Position	Settlement Activity
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Event Details

Event Level			
<input checked="" type="checkbox"/> Cancelled Flag	No	<input checked="" type="checkbox"/> Sub Event Type	Consent (EXV, TE)
DTC Processing			
<input checked="" type="checkbox"/> DTC Automated Offer Program	Online		
Other Data			
<input checked="" type="checkbox"/> Offeror Name	PROVINCE OF MENDOZA		
Options/Payouts			
Option 0 - NOAC No Action Complete Declared Default Option: Yes DTC Default Option: No Supported by DTC: No <input type="checkbox"/> Delete			
Summary - (Option 000)			
<input checked="" type="checkbox"/> Option Type	No Action	<input checked="" type="checkbox"/> Issuer Supported Flag	Yes
<input checked="" type="checkbox"/> Issuer Default Option Flag	Yes	<input checked="" type="checkbox"/> DTC Supported Flag	No
<input checked="" type="checkbox"/> DTC Default Option Flag	No		
Option 1 - CEXC Consent and Exchange Complete Declared Default Option: No DTC Default Option: No Supported by DTC: Yes <input type="checkbox"/> Delete			
<input checked="" type="checkbox"/> Number of Conditions	1		
<input checked="" type="checkbox"/> Condition Comments	EXCHANGE AND CONSENT FOR "QIBS" ONLY.		
<input checked="" type="checkbox"/> Condition Number 1	1	<input checked="" type="checkbox"/> Condition Required Indicator 1	Y
<input checked="" type="checkbox"/> Condition Text 1	ENTER AN "X" TO ACKNOWLEDGE THAT BENEFICIAL OWNER IS A QIB WHO HAS DEEMED TO EXCHANGE & CONSENT TO THE PROPOSED MODIFICATIONS DEFINED IN THE INVITATION MEMORANDUM, DATED JUNE 5, 2020		
Summary - (Option 001)			
<input checked="" type="checkbox"/> Option Type	Consent and Exchange	<input checked="" type="checkbox"/> Issuer Supported Flag	Yes
<input checked="" type="checkbox"/> Issuer Default Option Flag	No	<input checked="" type="checkbox"/> DTC Supported Flag	Yes
<input checked="" type="checkbox"/> DTC Default Option Flag	No	<input checked="" type="checkbox"/> Contra Cusip	586QBAA9
<input checked="" type="checkbox"/> Security Description (Contra CUSIP)	CONTRA GOVT144A MENDOZ D05/19/16 08.375% MN24	<input checked="" type="checkbox"/> Withdrawal Privilege Flag	Yes
Dates - (Option 001)			
<input checked="" type="checkbox"/> Actual Expiration Date	Sep-25-2020	<input checked="" type="checkbox"/> Actual Expiration Time	09:00:00 AM NYC
<input checked="" type="checkbox"/> Actual Withdrawal Expiration Date	Jul-10-2020	<input checked="" type="checkbox"/> Actual Withdrawal Expiration Time	09:00:00 AM NYC
<input checked="" type="checkbox"/> DTC Instruction Expiration Date	Sep-24-2020	<input checked="" type="checkbox"/> DTC Instruction Start Date	Jun-08-2020
<input checked="" type="checkbox"/> DTC Withdrawal Expiration Date	Jul-09-2020		
Other Data - (Option 001)			
<input checked="" type="checkbox"/> Option Minimum Quantity	1,000.0	<input checked="" type="checkbox"/> Instruction Integral Multiple	1,000
<input checked="" type="checkbox"/> Odd Lot Priority Flag	No		
Option Text - (Option 001)			
<input checked="" type="checkbox"/> Option Text	\$1,000 NEW NTS + \$41.88 CASH/\$1,000 PA (QIB)		
Conditions - (Option 001)			
<input checked="" type="checkbox"/> Conditional Tenders Accepted Flag	No		
Option 2 - CEXC Consent and Exchange Complete Declared Default Option: No DTC Default Option: No Supported by DTC: Yes <input type="checkbox"/> Delete			
<input checked="" type="checkbox"/> Number of Conditions	1		
Summary - (Option 002)			
<input checked="" type="checkbox"/> Option Type	Consent and Exchange	<input checked="" type="checkbox"/> Issuer Supported Flag	Yes
<input checked="" type="checkbox"/> Issuer Default Option Flag	No	<input checked="" type="checkbox"/> DTC Supported Flag	Yes
<input checked="" type="checkbox"/> DTC Default Option Flag	No	<input checked="" type="checkbox"/> Contra Cusip	586NUSAA5
<input checked="" type="checkbox"/> Security Description (Contra CUSIP)	CONTRA GOVT144A MENDOZ D05/19/16 08.375% MN24	<input checked="" type="checkbox"/> Withdrawal Privilege Flag	Yes
Dates - (Option 002)			
<input checked="" type="checkbox"/> Actual Expiration Date	Sep-25-2020	<input checked="" type="checkbox"/> Actual Expiration Time	09:00:00 AM NYC
<input checked="" type="checkbox"/> Actual Withdrawal Expiration Date	Jul-10-2020	<input checked="" type="checkbox"/> Actual Withdrawal Expiration Time	09:00:00 AM NYC
<input checked="" type="checkbox"/> DTC Instruction Expiration Date	Sep-24-2020	<input checked="" type="checkbox"/> DTC Instruction Start Date	Jun-08-2020
<input checked="" type="checkbox"/> DTC Withdrawal Expiration Date	Jul-09-2020		
Other Data - (Option 002)			
<input checked="" type="checkbox"/> Option Minimum Quantity	1,000.0	<input checked="" type="checkbox"/> Instruction Integral Multiple	1,000
<input checked="" type="checkbox"/> Odd Lot Priority Flag	No		
Option Text - (Option 002)			
<input checked="" type="checkbox"/> Option Text	\$1,000 NEW NTS + \$41.88 CASH/\$1,000 PA (NUS)		
Conditions - (Option 002)			
<input checked="" type="checkbox"/> Conditional Tenders Accepted Flag	No		
Option 3 - CEXC Consent and Exchange Complete Declared Default Option: No DTC Default Option: No Supported by DTC: Yes <input type="checkbox"/> Delete			
Summary - (Option 003)			
<input checked="" type="checkbox"/> Option Type	Consent and Exchange	<input checked="" type="checkbox"/> Issuer Supported Flag	Yes
<input checked="" type="checkbox"/> Issuer Default Option Flag	No	<input checked="" type="checkbox"/> DTC Supported Flag	Yes
<input checked="" type="checkbox"/> DTC Default Option Flag	No	<input checked="" type="checkbox"/> Contra Cusip	586QBAA9
<input checked="" type="checkbox"/> Withdrawal Privilege Flag	No		
Dates - (Option 003)			
<input checked="" type="checkbox"/> Actual Expiration Date	Sep-25-2020	<input checked="" type="checkbox"/> Actual Expiration Time	09:00:00 AM NYC
<input checked="" type="checkbox"/> DTC Instruction Expiration Date	Sep-24-2020		

Option Text - (Option 003)			
<input checked="" type="checkbox"/>	Option Text	\$1,000 PA NEW NTS per \$1,000 (QIB)	

Option 4 - CEXC Consent and Exchange Complete Declared Default Option: No DTC Default Option: No Supported by DTC: Yes <input type="checkbox"/> Delete				
Summary - (Option 004)				
<input checked="" type="checkbox"/>	Option Type	Consent and Exchange	<input checked="" type="checkbox"/> Issuer Supported Flag	Yes
<input checked="" type="checkbox"/>	Issuer Default Option Flag	No	<input checked="" type="checkbox"/> DTC Supported Flag	Yes
<input checked="" type="checkbox"/>	DTC Default Option Flag	No	<input checked="" type="checkbox"/> Contra Cusip	586NUSAA5
<input checked="" type="checkbox"/>	Withdrawal Privilege Flag	No		

Dates - (Option 004)				
<input checked="" type="checkbox"/>	Actual Expiration Date	Sep-25-2020	<input checked="" type="checkbox"/> Actual Expiration Time	09:00:00 AM NYC
<input checked="" type="checkbox"/>	DTC Instruction Expiration Date	Sep-24-2020		

Option Text - (Option 004)			
<input checked="" type="checkbox"/>	Option Text	\$1,000 PA NEW NTS per \$1,000 (NUS)	

Agents				
Agent Type	Agent ID	Agent Name	Agent Address	Agent Phone Number
Event Agent	00001109	D F KING AND COMPANY INC	48 WALL STREET 22ND FLR NEW YORK, NY 10005 US	
Information Agent	00007460	DF KING	48 WALL STREET, 22ND FLOOR NEW YORK, NY 10005 US	

Vendor Records				
DTC-CAWEB-UPDATE DTCREORG				

Raw Data				
DTCREORG				

Record Detail Page - 121422146

⚠ This event is a Voluntary Reorganization and may require instructions to be input into a Voluntary Reorganization application available via PTS or PBS, which are outside of CA Web. For this event please utilize the PTOPTOP / Voluntary Tenders and Exchanges - Instruction processor should you need to make an instruction.

Please refer to the Option level details to use the proper Contra CUSIP to place your instruction.

Questions regarding instruction processing should be directed to DTCC Client Support Telephone Hotline number 1 (888) 382-2721.

CUSIP: 586805AH6 | Issue Description: THE PROVINCE OF MENDOZA | Issuer Description: PROVINCE OF MENDOZA | Asset Class: Corporate Debt | Asset Type: Government Security | Event Group: Reorganizations | Event Type: Exchange Offer - Sub Event Type: Consent | Country of Incorporation: AR | Processed at DTC: Yes | DTC Eligible: Yes | Declared Mandatory / Voluntary: Voluntary | DTC Mandatory / Voluntary: Voluntary | ISO Core M/V: VOLU | ISO Event Code: EXOF

Workflow Status: Approved | XBRL Indicator: No System Data

Event Details	Comments	Related Events	Entitlements	Security Position	Settlement Activity
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Comments

External Comments

Date Added	Comments
Aug-07-2020 10:26:13 AM	<p>6/5/20: The telephone number for Information/Exchange Agent is: Banks and Brokers call: 212-269-5550 All others call Toll-Free: (866)342-2676 Email: mendoza@dfking.com Website: https://sites.dfkingltd.com/mendoza</p> <p>Participants must obtain the Invitation Memorandum, dated June 5, 2020, for complete details of the offer.</p> <p>THIS INVITATION IS ONLY BEING DIRECTED TO ELIGIBLE HOLDERS. The New Notes have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended (the "Securities Act"), or the securities laws of any other jurisdiction. Unless they are registered under the Securities Act, the New Notes may be offered only in transactions that are exempt from registration under the Securities Act. Accordingly, the Invitation is being directed only to holders of Existing Notes that are: (i) "qualified institutional buyers" as defined in Rule 144A under the Securities Act or (ii)</p>
Aug-07-2020 10:26:13 AM	<p>(x) outside the United States as defined in Regulation S under the Securities Act, (y) if located within a member state of the European Economic Area (the "EEA") or the United Kingdom (the "UK"), a "qualified investor" as defined in Regulation (EU) 1129/2017 (as amended), the "Prospectus Regulation") and (z) if outside the EEA or the UK, is eligible to receive this offer under the laws of its jurisdiction (each, an "Eligible Holder"). Any Holder who does not certify its status as an Eligible Holder will not be entitled to submit Tender Orders. All holders other than Eligible Holders are referred to as "Ineligible Holders." For further details about the resale restrictions for the New Notes, see "Jurisdictional Restrictions" and "Transfer Restrictions."</p> <p>6/8/20: The Province of Mendoza (the "Province") invites Eligible Holders to submit orders to exchange (the "Tender Orders") their Existing Notes 8.375%</p>
Aug-07-2020 10:26:13 AM	<p>Notes Due 2024 for New Notes on the terms and subject to the conditions described in the invitation memorandum (the "Exchange Offer"). Each Eligible Holder that submits (and does not validly revoke) a Tender Order thereby also consents to the actions as proposed in the Invitation, including to authorize and direct the indenture trustee for the Existing Notes, "The Bank of New York Mellon (the "Trustee"), to enter into a supplemental indenture in order to modify any Existing Notes that remain outstanding after giving effect to the Exchange Offer and exchanging them for the relevant amount of New Notes (the "Proposed Modifications"), on the terms and subject to the conditions described in the invitation memorandum.</p> <p>Holders of Existing Notes whose Tender Orders that are accepted will receive for each U.S.\$1,000 of the Existing Notes per U.S.\$1,000 principal amount of the New Notes.</p>
Aug-07-2020 10:26:13 AM	<p>If the Company accepts your Tender Order, you will receive New Notes in exchange for the Existing Notes you tendered, even if the Proposed Modifications of the remaining Existing Notes are not adopted.</p> <p>If we receive the Requisite Consents with respect to the Proposed Modifications, the other conditions to the effectiveness of the Proposed Modifications are satisfied or waived and we decide to declare the Proposed Modifications effective, then those Proposed Modifications will be conclusive and binding on all Holders of Existing Notes, whether or not they have consented to the Proposed Modifications, including Holders of Existing Notes that are not Eligible Holders ("Ineligible Holders"). In that event, Holders that submitted a Tender Order will be entitled to receive the New Notes selected in their Tender Order, and all Existing Notes held by non-consenting Holders, including any Ineligible Holders, will be modified and exchanged for the relevant amounts of New Notes in order to give effect to the Proposed Modifications."</p>
Aug-07-2020 10:26:13 AM	<p>Pursuant to Section 11.4 of the Indenture applicable to single series reserve matter modifications, it is a condition to the effectiveness of the Proposed Modifications that the company receives and accept valid written consents from Holders of more than 75% of the aggregate principal amount of the Existing Notes. Subject to the conditions to effectiveness indicated in the invitation memorandum the Proposed Modifications will be conclusive and binding on all Holders of Existing Notes affected by the Proposed Modifications, as described under "Terms of the Invitation-Requisite Consents."</p> <p>If you do not tender your Existing Notes, if you revoke your Tender Order prior to the Expiration or if you are an Ineligible Holder, and the Proposed Modifications are effected, you will receive for each U.S.\$1,000 of the Existing Notes U.S.\$1,000 principal amount of the New Notes. If your Existing Notes are not tendered and accepted in the Exchange Offer and the Proposed Modifications are not effected, you will retain your Existing Notes.</p>
Aug-07-2020 10:26:13 AM	<p>HOLDERS WHO SUBMIT VALID TENDER ORDERS THAT ARE ACCEPTED PURSUANT TO THE INVITATION OR WHOSE EXISTING NOTES ARE AMENDED AND EXCHANGED WILL NOT BE ENTITLED TO RECEIVE ANY CASH PAYMENT OR ADDITIONAL CONSIDERATION FOR ANY INTEREST ACCRUED AND UNPAID ON ANY EXISTING NOTES THAT ARE EXCHANGED FOR THE NEW NOTES PURSUANT TO THE EXCHANGE OFFER OR MODIFIED AND EXCHANGED FOR NEW NOTES PURSUANT TO THE PROPOSED MODIFICATIONS, IF THEY BECOME EFFECTIVE.</p> <p>Tender Orders may be revoked at any time prior to the Expiration. If a Holder revokes its Tender Order with respect to Existing Notes, the related consent to the Proposed Modifications with respect to such Existing Notes will be automatically revoked. See "Tender Procedures-Revocation Rights."</p> <p>Existing Notes may be tendered only in minimum denominations of U.S.\$1,000 and integral multiples thereof.</p>

Aug-07-2020 10:26:13 AM	<p>As a condition, Participants must acknowledge that holders are Eligible Holders and are deemed to exchange and consent to the proposed modifications by entering an "X" in the condition field of the PTOP instruction.</p> <p>* The Exchange Offer and Consent Solicitation will expire at 9:00 a.m. NYT, on June 16, 2020, unless extended.</p> <p>* DTC cutoff for accepting "PTOP" instructions will be 5:00 p.m. (NYC) on June 15, 2020 (one business day prior to the actual expiration date).</p> <p>* The Settlement Date for the Exchange Offer will be June 19, 2020 or as soon as practicable thereafter unless the Exchange Offer is extended</p> <p>* There is no guarantee of delivery (protect) privilege afforded this voluntary event.</p> <p>* Participants should consult their tax advisor for complete details in reference to withholding taxes.</p> <p>* Participants exchanging notes on behalf of Qualified Institutional Buyers should use Contra CUSIP # 586QIBAA9.</p> <p>*</p>
Aug-07-2020 10:26:13 AM	<p>Participants exchanging notes on behalf of NON-U.S. holders should use contra CUSIP # 586NUSAA5.</p> <p>06/15/20: Participants are advised that the offer has been extended from 06/16/20 to 9:00 A.M., New York City time on 06/26/20. DTC's expiration and withdrawal rights will cut-off one business day prior on 06/25/20.</p> <p>* 06/26/20: Participants are advised that the offer has been extended from 06/26/20 to 9:00 A.M., New York City time on 07/06/20. DTC's expiration and withdrawal rights will cut-off one business day prior on 07/03/20.</p> <p>*</p> <p>07/06/20: Participants are advised to refer to the press release dated, 7/6/20 regarding The Province of Mendoza Announces Amendment and Extension of Invitation; The principal changes to the Province's original invitation are summarized below: (i) we are extending the expiration of the Invitation from 9:00 a.m. (New York Time (-NYT-)) on July 6, 2020, to 9:00 a.m. (NYT) on July 27, 2020 (such time</p>
Aug-07-2020 10:26:13 AM	<p>and date, as may be further extended or earlier terminated by the Province, the -Expiration-, and the deadline to revoke Tender Orders (as defined in the Amended and Restated Invitation Memorandum) to July 10, 2020 at 9:00 a.m. (NYT) (the -Revocation Deadline-);</p> <p>(ii) we are offering to pay holders who tender their Existing Notes by July 20, 2020 at 9:00 a.m. (NYT) (the -Consent Payment Eligibility Deadline-) a fee in an amount equal to U.S.\$41.88 for each U.S.\$1,000 principal amount of Existing Notes (as applicable, the -Consent Payment-)</p> <p>Participants are advised to refer to the press release for complete details.</p> <p>* 7/27/20: Participants are advised to refer to the press release dated, 7/27/20 The Province of Mendoza Announces Extension of Consent Payment Eligibility Deadline; The Consent Payment Eligibility Deadline has been extended from 9:00 a.m., New York time on July 27, 2020, to 5:00 p.m. New York City time on July 29, 2020.</p> <p>*</p>
Aug-07-2020 10:26:13 AM	<p>8/06/20: Participants are advised to refer to the press release dated, 8/6/20: The Province of Mendoza (the "Province") today announced that it has further extended the expiration of its invitation (the "Invitation") made to Eligible Holders (as defined herein) of its U.S.\$590,000,000 8.375% Notes due 2024 (the "Existing Notes") to participate in a liability management transaction on the terms and subject to the conditions set forth in the amended and restated invitation memorandum dated July 6, 2020 (the "Invitation Memorandum"), from 9:00 a.m. (New York time ("NYT")) on August 7, 2020, to 9:00 a.m. (NYT) on August 28, 2020, unless further extended or earlier terminated by the Province (the "Expiration").</p> <p>In addition, the Province announced that it has extended the Consent Payment Eligibility Deadline (as defined in the Invitation Memorandum) through 9:00 a.m. (NYT) on August 14, 2020. The Revocation Deadline has expired and.</p>
Date Added Comments	
Aug-07-2020 10:26:13 AM	<p>consequently, Tender Orders may no longer be revoked.</p> <p>DTC cutoff for accepting "PTOP" instructions will be 5:00 p.m. (NYC) on 08/13 & 08/27-2020 (one business day prior to the actual expiration date).</p>
Aug-07-2020 10:26:13 AM	<p>For RIPS users, please refer to ENVELOPE ID: 52- 586805AH6 -01 for additional information.</p> <p>6/8/20: The contra CUSIP associated with this envelope is for participants with holders who are Non-US wishing to exchange & consent their notes.</p>
Aug-07-2020 10:27:33 AM	<p>Website: https://sites.dfkingltd.com/mendoza</p> <p>Participants must obtain the Invitation Memorandum, dated June 5, 2020, for complete details of the offer.</p> <p>* THIS INVITATION IS ONLY BEING DIRECTED TO ELIGIBLE HOLDERS. The New Notes have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended (the "Securities Act"), or the securities laws of any other jurisdiction. Unless they are registered under the Securities Act, the New Notes may be offered only in transactions that are exempt from registration under the Securities Act. Accordingly, the Invitation is being directed only to holders of Existing Notes that are: (i) "qualified institutional buyers" as defined in Rule 144A under the Securities Act or (ii) (x) outside the United States as defined in Regulation S under the Securities Act, (y) if located within a member state of the European Economic Area (the "EEA") or the United Kingdom (the "UK"), a "qualified investor" as defined in Regulation (EU) 1129/2017 (as amended), the "Prospectus Regulation") and (z) if outside the EEA or the UK, is eligible to receive this offer under the laws of its jurisdiction (each, an "Eligible Holder"). Any Holder who does not certify its status as an Eligible Holder will not be entitled to submit Tender Orders. All holders other than Eligible Holders are referred to as "Ineligible Holders." For further details about the resale restrictions for the New Notes, see "Jurisdictional Restrictions" and "Transfer Restrictions."</p> <p>* 6/8/20: The Province of Mendoza (the "Province") invites Eligible Holders to submit orders to exchange (the "Tender Orders") their Existing Notes 8.375% Notes Due 2024 for New Notes on the terms and subject to the conditions described in the invitation memorandum (the "Exchange Offer"). Each Eligible Holder that submits (and does not validly revoke) a Tender Order thereby also</p>
Aug-07-2020 10:27:33 AM	<p>consents to the actions as proposed in the Invitation, including to authorize and direct the indenture trustee for the Existing Notes, "The Bank of New York Mellon (the "Trustee")", to enter into a supplemental indenture in order to modify any Existing Notes that remain outstanding after giving effect to the Exchange Offer and exchanging them for the relevant amount of New Notes (the "Proposed Modifications"), on the terms and subject to the conditions described in the invitation memorandum.</p> <p>* Holders of Existing Notes whose Tender Orders that are accepted will receive for each U.S.\$1,000 of the Existing Notes per U.S.\$1,000 principal amount of the New Notes.</p> <p>* If the Company accepts your Tender Order, you will receive New Notes in exchange for the Existing Notes you tendered, even if the Proposed Modifications of the remaining Existing Notes are not adopted.</p> <p>* If we receive the Requisite Consents with respect to the Proposed</p>

Aug-07-2020 10:27:33 AM	<p>Modifications, the other conditions to the effectiveness of the Proposed Modifications are satisfied or waived and we decide to declare the Proposed Modifications effective, then those Proposed Modifications will be conclusive and binding on all Holders of Existing Notes, whether or not they have consented to the Proposed Modifications, including Holders of Existing Notes that are not Eligible Holders ("Ineligible Holders"). In that event, Holders that submitted a Tender Order will be entitled to receive the New Notes selected in their Tender Order, and all Existing Notes held by non-consenting Holders, including any Ineligible Holders, will be modified and exchanged for the relevant amounts of New Notes in order to give effect to the Proposed Modifications."</p> <p>*</p> <p>Pursuant to Section 11.4 of the Indenture applicable to single series reserve matter modifications, it is a condition to the effectiveness of the Proposed</p>
Aug-07-2020 10:27:33 AM	<p>Modifications that the company receives and accept valid written consents from Holders of more than 75% of the aggregate principal amount of the Existing Notes. Subject to the conditions to effectiveness indicated in the invitation memorandum the Proposed Modifications will be conclusive and binding on all Holders of Existing Notes affected by the Proposed Modifications, as described under "Terms of the Invitation-Requisite Consents."</p> <p>*</p> <p>If you do not tender your Existing Notes, if you revoke your Tender Order prior to the Expiration or if you are an Ineligible Holder, and the Proposed Modifications are effected, you will receive for each U.S.\$1,000 of the Existing Notes U.S.\$1,000 principal amount of the New Notes. If your Existing Notes are not tendered and accepted in the Exchange Offer and the Proposed Modifications are not effected, you will retain your Existing Notes.</p> <p>*</p> <p>HOLDERS WHO SUBMIT VALID TENDER ORDERS THAT ARE ACCEPTED PURSUANT TO THE</p>
Aug-07-2020 10:27:33 AM	<p>INVITATION OR WHOSE EXISTING NOTES ARE AMENDED AND EXCHANGED WILL NOT BE ENTITLED TO RECEIVE ANY CASH PAYMENT OR ADDITIONAL CONSIDERATION FOR ANY INTEREST ACCRUED AND UNPAID ON ANY EXISTING NOTES THAT ARE EXCHANGED FOR THE NEW NOTES PURSUANT TO THE EXCHANGE OFFER OR MODIFIED AND EXCHANGED FOR NEW NOTES PURSUANT TO THE PROPOSED MODIFICATIONS, IF THEY BECOME EFFECTIVE.</p> <p>*</p> <p>Tender Orders may be revoked at any time prior to the Expiration. If a Holder revokes its Tender Order with respect to Existing Notes, the related consent to the Proposed Modifications with respect to such Existing Notes will be automatically revoked. See "Tender Procedures-Revocation Rights."</p> <p>*</p> <p>Existing Notes may be tendered only in minimum denominations of U.S.\$1,000 and integral multiples thereof.</p> <p>*</p> <p>As a condition, Participants must acknowledge that holders are Eligible Holders and are deemed to exchange and consent to the proposed modifications by entering an "X" in the condition field of the PTOP instruction.</p> <p>*</p>
Aug-07-2020 10:27:33 AM	<p>The Exchange Offer and Consent Solicitation will expire at 9:00 a.m. NYT, on June 16, 2020, unless extended.</p> <p>*</p> <p>DTC cutoff for accepting "PTOP" instructions will be 5:00 p.m. (NYC) on June 15, 2020 (one business day prior to the actual expiration date).</p> <p>*</p> <p>The Settlement Date for the Exchange Offer will be June 19, 2020 or as soon as practicable thereafter unless the Exchange Offer is extended</p> <p>*</p> <p>There is no guarantee of delivery (protect) privilege afforded this voluntary event.</p> <p>*</p> <p>Participants should consult their tax advisor for complete details in reference to withholding taxes.</p> <p>*</p> <p>Participants exchanging notes on behalf of Qualified Institutional Buyers should use Contra CUSIP # 586QIBAA9.</p> <p>*</p> <p>Participants exchanging notes on behalf of NON-U.S. holders should use contra CUSIP # 586NUSAAS.</p> <p>06/15/20: Participants are advised that the offer has been extended from 06/16/20 to 9:00 A.M., New York City time on 06/26/20. DTC's expiration and withdrawal rights will cut-off one business day prior on 06/25/20.</p> <p>*</p> <p>06/26/20: Participants are advised that the offer has been extended from 06/26/20 to 9:00 A.M., New York City time on 07/06/20. DTC's expiration and withdrawal rights will cut-off one business day prior on 07/03/20.</p> <p>*</p> <p>*</p> <p>07/06/20: Participants are advised to refer to the press release dated, 7/6/20 regarding The Province of Mendoza Announces Amendment and Extension of Invitation; The principal changes to the Province's original invitation are summarized below:</p> <p>(i) we are extending the expiration of the Invitation from 9:00 a.m. (New York Time (-NYT-)) on July 6, 2020, to 9:00 a.m. (NYT) on July 27, 2020 (such time and date, as may be further extended or earlier terminated by the Province, the -Expiration-), and the deadline to revoke Tender Orders (as defined in the</p>

Displaying 1 to 20 of 28 items

Page

1



EasyWay™
CORPORATE ACTIONS

Corporate action details for CA00000008862932 - Exchange
Service provider EB - Place of holding EB

General information

Corporate action indicator: Exchange
+ CONSENT + FEE
Corporate action reference: CA00000008862932
Mandatory/voluntary indicator: Voluntary CA event
Corporate action processing: Reorganisation

Main underlying security

ISIN: USP6480JAG24
Common code: 141674633
Description: PROVINCE OF MENDOZA 8.37500 19/05/24

Financial instrument attributes

Type of financial instrument: NOTE
Denomination currency: USD
Maturity date: 19 May 2024

Corporate action details

Blocking period: Ongoing
Certification: No
Electronic certification: NO CERTIFICATION REQUIRED
Paperwork: NO LEGAL DOCUMENTATION TO BE COMPLETED

Option 001 Consent and Exchange

Corporate action option feature indicator: Beneficiary Owner Instruction
Corporate action option status: Active
Currency: USD
Default processing flag: No
Withdrawal allowed: Yes
Market deadline date: 25 Sep 2020 - 15:00
Response deadline date: 24 Sep 2020 - 13:00
Revocability period: 09 Jun 2020 00:01 - 10 Jul 2020 15:00
Period of action: 09 Jun 2020 - 24 Sep 2020
Account servicer revocability period: 09 Jun 2020 00:01 - 10 Jul 2020 15:00
Minimum exercisable quantity: Face Amount Quantity 1,000
Multiple exercisable quantity: Face Amount Quantity 1,000
Expiry date: 24 Sep 2020 - 14:00

Security movement details

Debit/credit indicator: Credit
Common code: 116981114
Description: TECHNICAL CODE FOR UNKNOWN PROCEED
Disposition of fractions: Round Down
Ratio of new securities to old securities: USD 1,000.00/USD 1,000.00
Additional information: NARS/001 /XS/116981114 QIB: TO EXCHANGE AND CONSENT BEFORE CONSENT PAYMENT ELIGIBILITY DEADLINE AND RECEIVE EXCHANGE OFFER CONSIDERATION

Security movement details

Debit/credit indicator: Debit
ISIN: USP6480JAG24
Common code: 141674633
Description: PROVINCE OF MENDOZA 8.37500 19/05/24
Minimum exercisable quantity: Face Amount Quantity 1,000
Minimum exercisable multiple quantity: Face Amount Quantity 1,000

Cash movement details

Debit/credit indicator: Credit
Payment date: Unknown
Value date: Unknown
Generic cash price received per product: Actual Amount USD 41.88
Additional information: NARC/001 + THE CONSENT FEE PAYMENT

Option 002 Consent and Exchange

Corporate action option feature indicator: Beneficiary Owner Instruction
Corporate action option status: Active
Currency: USD
Default processing flag: No
Withdrawal allowed: Yes
Market deadline date: 25 Sep 2020 - 15:00
Response deadline date: 24 Sep 2020 - 13:00
Revocability period: 09 Jun 2020 00:01 - 10 Jul 2020 15:00
Period of action: 09 Jun 2020 - 24 Sep 2020
Account servicer revocability period: 09 Jun 2020 00:01 - 10 Jul 2020 15:00
Minimum exercisable quantity: Face Amount Quantity 1,000
Multiple exercisable quantity: Face Amount Quantity 1,000
Expiry date: 24 Sep 2020 - 14:00

Security movement details

Debit/credit indicator: Credit

Common code: 116981122
 Description: TECHNICAL CODE FOR UNKNOWN PROCEED
 Disposition of fractions: Round Down
 Ratio of new securities to old securities: USD 1,000.00/USD 1,000.00
 Additional information: NARS/002 /XS/116981122 NON-US:TO EXCHANGE AND CONSENT BEFORE CONSENT PAYMENT ELIGIBILITYDEADLINE AND RECEIVE EXCHANGE OFFER CONSIDERATION

Security movement details

Debit/credit indicator: Debit
 ISIN: USP6480JAG24
 Common code: 141674633
 Description: PROVINCE OF MENDOZA 8.37500 19/05/24
 Minimum exercisable quantity: Face Amount Quantity 1,000
 Minimum exercisable multiple quantity: Face Amount Quantity 1,000

Cash movement details

Debit/credit indicator: Credit
 Payment date: Unknown
 Value date: Unknown
 Generic cash price received per product: Actual Amount USD 41.88
 Additional information: NARC/002 + THE CONSENT FEE PAYMENT

Option 004 Consent and Exchange

Corporate action option feature indicator: Beneficiary Owner Instruction
 Corporate action option status: Active
 Default processing flag: No
 Withdrawal allowed: No
 Market deadline date: 11 Sep 2020 - 15:00
 Response deadline date: 10 Sep 2020 - 13:00
 Period of action: 08 Sep 2020 - 10 Sep 2020
 Minimum exercisable quantity: Face Amount Quantity 1,000
 Multiple exercisable quantity: Face Amount Quantity 1,000
 Expiry date: 10 Sep 2020 - 14:00

Security movement details

Debit/credit indicator: Credit
 Common code: 116981114
 Description: TECHNICAL CODE FOR UNKNOWN PROCEED
 Disposition of fractions: Round Down
 Ratio of new securities to old securities: USD 1,000.00/USD 1,000.00
 Additional information: NARS/004 /XS/116981114 QIB: TO EXCHANGE AND CONSENT AFTER CONSENT PAYMENT ELIGIBILITY DEADLINE BUT BEFORE EXPIRATION AND RECEIVE EXC OFFER CONS(NO FEE)

Security movement details

Debit/credit indicator: Debit
 ISIN: USP6480JAG24
 Common code: 141674633
 Description: PROVINCE OF MENDOZA 8.37500 19/05/24
 Minimum exercisable quantity: Face Amount Quantity 1,000
 Minimum exercisable multiple quantity: Face Amount Quantity 1,000

Option 005 Consent and Exchange

Corporate action option feature indicator: Beneficiary Owner Instruction
 Corporate action option status: Active
 Default processing flag: No
 Withdrawal allowed: No
 Market deadline date: 11 Sep 2020 - 15:00
 Response deadline date: 10 Sep 2020 - 13:00
 Period of action: 08 Sep 2020 - 10 Sep 2020
 Minimum exercisable quantity: Face Amount Quantity 1,000
 Multiple exercisable quantity: Face Amount Quantity 1,000
 Expiry date: 10 Sep 2020 - 14:00

Security movement details

Debit/credit indicator: Credit
 Common code: 116981122
 Description: TECHNICAL CODE FOR UNKNOWN PROCEED
 Disposition of fractions: Round Down
 Ratio of new securities to old securities: USD 1,000.00/USD 1,000.00
 Additional information: NARS/005 /XS/116981122 NON-US: TO EXCHANGE AND CONSENT AFTER CONSENT PAYMENT ELIGIBILITYDEADLINE BUT BEFORE EXPIRATION AND RECEIVE EXC OFFER CONS(NO FEE)

Security movement details

Debit/credit indicator: Debit
 ISIN: USP6480JAG24
 Common code: 141674633
 Description: PROVINCE OF MENDOZA 8.37500 19/05/24
 Minimum exercisable quantity: Face Amount Quantity 1,000
 Minimum exercisable multiple quantity: Face Amount Quantity 1,000

Option 006 No Action

Corporate action option status: Active
 Default processing flag: Yes
 Response deadline date: 24 Sep 2020 - 13:00
 Period of action: 09 Jun 2020 - 24 Sep 2020
 Minimum exercisable quantity: Face Amount Quantity 1,000

Multiple exercisable quantity: Face Amount Quantity 1,000
 Expiry date: 24 Sep 2020

Action to take

TO INSTRUCT, YOU NEED TO:
 - SEND A SEPARATE INSTRUCTION PER BENEFICIAL OWNER (BO)

BENEFICIAL OWNERSHIP:

THE OFFERING DOCUMENTATION EXPLICITLY STATES THAT YOU HAVE TO SEND A SEPARATE INSTRUCTION PER BO.

YOU ARE SOLELY RESPONSIBLE TO DETERMINE WHETHER TO SEND ONE INSTRUCTION PER BO OR NOT. WE CANNOT PROVIDE ANY GUIDANCE ON THIS REQUIREMENT. WE WILL FORWARD BUT NOT VALIDATE ANY INSTRUCTION RECEIVED REGARDLESS IF YOU INSTRUCTED AT BENEFICIAL OWNER OR NOT.

ELECTRONIC INSTRUCTIONS:

1. FREE FORMAT MT 599/MT 568 USERS: YOUR DEADLINE IS 10:00 (BRUSSELS TIME) ON THE BUSINESS DAY BEFORE THE DEADLINE DATE.

2. EASYWAY USERS:

A. QIB: TO EXCHANGE AND CONSENT BEFORE CONSENT PAYMENT ELIGIBILITY DEADLINE AND RECEIVE EXCHANGE OFFER CONSIDERATION, CHOOSE OPTION 001
 B. NON-US: TO EXCHANGE AND CONSENT BEFORE CONSENT PAYMENT ELIGIBILITY DEADLINE AND RECEIVE EXCHANGE OFFER CONSIDERATION, CHOOSE OPTION 002
 C. QIB: TO EXCHANGE AND CONSENT AFTER CONSENT PAYMENT ELIGIBILITY DEADLINE BUT BEFORE EXPIRATION AND RECEIVE EXCHANGE OFFER CONSIDERATION, CHOOSE OPTION 004
 D. NON-US: TO EXCHANGE AND CONSENT AFTER CONSENT PAYMENT ELIGIBILITY DEADLINE BUT BEFORE EXPIRATION AND RECEIVE EXCHANGE OFFER CONSIDERATION, CHOOSE OPTION 005

- MENTION IN FIELD 'NARRATIVE TO SERVICE PROVIDER': YOUR CONTACT NAME AND PHONE NUMBER PRECEDED BY 'INX CONTACT DETAILS'

3. EUCLID USERS:

A. QIB: TO EXCHANGE AND CONSENT BEFORE CONSENT PAYMENT ELIGIBILITY DEADLINE AND RECEIVE EXCHANGE OFFER CONSIDERATION, SEND AN INSTRUCTION TYPE '54' WITH SUBTYPE 'CEX1'
 B. NON-US: TO EXCHANGE AND CONSENT BEFORE CONSENT PAYMENT ELIGIBILITY DEADLINE AND RECEIVE EXCHANGE OFFER CONSIDERATION, SEND AN INSTRUCTION TYPE '54' WITH SUBTYPE 'CEX2'
 C. QIB: TO EXCHANGE AND CONSENT AFTER CONSENT PAYMENT ELIGIBILITY DEADLINE BUT BEFORE EXPIRATION AND RECEIVE EXCHANGE OFFER CONSIDERATION, SEND AN INSTRUCTION TYPE '54' WITH SUBTYPE 'CEX3'
 D. NON-US: TO EXCHANGE AND CONSENT AFTER CONSENT PAYMENT ELIGIBILITY DEADLINE BUT BEFORE EXPIRATION AND RECEIVE EXCHANGE OFFER CONSIDERATION, SEND AN INSTRUCTION TYPE '54' WITH SUBTYPE 'CEX4'
 E. TO TAKE NO ACTION, SEND AN INSTRUCTION TYPE '54' SUBTYPE 'NOAC'. MENTION THE EVENT NUMBER IN FIELD 72 AS FOLLOWS: 'EVNB CA00000XXXXXX' (WHERE XXXXXXXX IS THE EVENT NUMBER)

ALWAYS MENTION IN FIELD:

- 72: YOUR CONTACT NAME AND PHONE NUMBER PRECEDED BY 'INX CONTACT DETAILS'

4. SWIFT MT565 USERS:

A. QIB: TO EXCHANGE AND CONSENT BEFORE CONSENT PAYMENT ELIGIBILITY DEADLINE AND RECEIVE EXCHANGE OFFER CONSIDERATION, USE CAON 001 CAOP CEXC
 B. NON-US: TO EXCHANGE AND CONSENT BEFORE CONSENT PAYMENT ELIGIBILITY DEADLINE AND RECEIVE EXCHANGE OFFER CONSIDERATION, USE CAON 002 CAOP CEXC
 C. QIB: TO EXCHANGE AND CONSENT AFTER CONSENT PAYMENT ELIGIBILITY DEADLINE BUT BEFORE EXPIRATION AND RECEIVE EXCHANGE OFFER CONSIDERATION, USE CAON 004 CAOP CEXC
 D. NON-US: TO EXCHANGE AND CONSENT AFTER CONSENT PAYMENT ELIGIBILITY DEADLINE BUT BEFORE EXPIRATION AND RECEIVE EXCHANGE OFFER CONSIDERATION, USE CAON 005 CAOP CEXC

ALWAYS MENTION IN FIELD:

- 70E:INST: YOUR CONTACT NAME AND PHONE NUMBER PRECEDED BY 'INX CONTACT DETAILS'

PAPER FORM:

NO LEGAL DOCUMENTATION TO BE COMPLETED

DOCUMENTATION

THE OFFER MEMORANDUM IS AVAILABLE ONLY FROM THE AGENT AT [HTTPS://SITES.DFKINGLTD.COM/MENDOZA](https://sites.dfkingltd.com/mendoza) FOLLOWING REGISTRATION

YOU MAY REQUEST OTHER CORPORATE ACTION DOCUMENT(S) EITHER VIA E-MAIL OR VIA THE WEBSITE:

A. E-MAIL: SEND AN E-MAIL TO [CADOCS\(AT\)EUROCLEAR.COM](mailto:CADOCS(AT)EUROCLEAR.COM). INDICATE IN THE SUBJECT OF YOUR E-MAIL THE FOLLOWING REFERENCE 8862932-220

NOTE: IN THE RARE CASE THAT THE SIZE OF THE CA DOCUMENT EXCEEDS 10 MB, IT WILL NOT BE POSSIBLE TO SEND IT VIA E-MAIL. YOU WILL RECEIVE AN E-MAIL INFORMING YOU THAT THE DOCUMENT WILL BE AVAILABLE ONLY VIA THE WEBSITE.

B. THE EUROCLEAR WEBSITE (MY.EUROCLEAR.COM): TO ACCESS THE DOCUMENTATION, LOG IN OR GO THROUGH TO MYEUROCLEAR AS A GUEST. YOU CAN DOWNLOAD THE DOCUMENT(S) BY ENTERING THE CORPORATE ACTION NOTIFICATION NUMBER 8862932 IN THE SEARCH BOX ON MY.EUROCLEAR.COM MY APPS CORPORATE ACTIONS

REVOCABILITY

INSTRUCTIONS MAY BE WITHDRAWN PURSUANT TO THE OFFER DOCUMENTATION AND UPON AGENTS FINAL AGREEMENT.

FREE TEXT LIMITATIONS APPLICABLE IN THE FOLLOWING FIELDS (IF REQUIRED):

- 4 X 35 CHARACTERS IN FIELD: 88D
 - 10 X 35 CHARACTERS IN FIELDS 72, 70E:INST, 80B, 95V:OWND

WE WILL FORWARD BUT NOT VALIDATE ANY OF THE INFORMATION IN THESE

FIELDS.

NOTE:

PLEASE REFER TO THE CORPORATE ACTIONS FAQ SECTION ON
MY.EUROCLEAR.COM FOR MORE INFORMATION WITH REGARDS TO THE
APPLICABLE PROCESS TO CANCEL AND REPLACE YOUR INSTRUCTION
.

Corporate action narrative

Party contact description:

CORPORATE ACTIONS DRIT INFO 4245

Offeror:

PROVINCE OF MENDOZA

General information:

UPDATE 17/09/2020: DEADLINE EXTENDED

THE FOLLOWING DEADLINE HAS BEEN UPDATED:
- EARLY INSTRUCTION DEADLINE

INSTRUCTIONS ALREADY SENT FOR EARLY OPTION REMAIN VALID

THE LATE OPTION HAS BEEN CANCELLED ON THE LOCAL MARKET

INSTRUCTIONS ALREADY SENT FOR THE LATE OPTION ARE STILL VALID AND
WILL BE TREATED AS SENT FOR EARLY OPTION.

NEW INSTRUCTIONS HAVE TO BE SENT FOR OPTION A AND B
IF YOU STILL WANT TO PARTICIPATE IN THIS CORPORATE ACTION

TO RECEIVE THE TOTAL CONSIDERATION:

- EASYWAY USERS:

A. QIB: TO EXCHANGE AND CONSENT BEFORE CONSENT PAYMENT
ELIGIBILITY DEADLINE AND RECEIVE EXCHANGE OFFER CONSIDERATION,
CHOOSE OPTION 001

B. NON-US: TO EXCHANGE AND CONSENT BEFORE CONSENT PAYMENT
ELIGIBILITY DEADLINE AND RECEIVE EXCHANGE OFFER CONSIDERATION,
CHOOSE OPTION 002

- EUCLID USERS:

A. QIB: TO EXCHANGE AND CONSENT BEFORE CONSENT PAYMENT
ELIGIBILITY DEADLINE AND RECEIVE EXCHANGE OFFER CONSIDERATION,
SEND AN INSTRUCTION TYPE '54' WITH SUBTYPE 'CEX1'

B. NON-US: TO EXCHANGE AND CONSENT BEFORE CONSENT PAYMENT
ELIGIBILITY DEADLINE AND RECEIVE EXCHANGE OFFER CONSIDERATION,
SEND AN INSTRUCTION TYPE '54' WITH SUBTYPE 'CEX2'

- SWIFT USERS:

A. QIB: TO EXCHANGE AND CONSENT BEFORE CONSENT PAYMENT
ELIGIBILITY DEADLINE AND RECEIVE EXCHANGE OFFER CONSIDERATION,
USE CAON 001 CAOP CEXC

B. NON-US: TO EXCHANGE AND CONSENT BEFORE CONSENT PAYMENT
ELIGIBILITY DEADLINE AND RECEIVE EXCHANGE OFFER CONSIDERATION,
USE CAON 002 CAOP CEXC

END OF UPDATE

UPDATE 14/09/2020 DEADLINE EXTENSION ANNOUNCEMENT HAS BEEN MADE
AVAILABLE

THE PROVINCE IS EXTENDING THE EXPIRATION OF THE INVITATION, FROM
09:00 (NYT) ON 11/09/2020 TO 09:00 (NYT) ON 25/09/2020, UNLESS
FURTHER EXTENDED OR EARLIER TERMINATED

IN ADDITION, THE PROVINCE ANNOUNCES THAT IT HAS EXTENDED THE
CONSENT PAYMENT ELIGIBILITY DEADLINE (AS DEFINED IN THE
INVITATION MEMORANDUM) THROUGH 09:00 (NYT) ON 25/09/2020.

EUROCLEAR DEADLINES ARE UNDER INVESTIGATION

PLEASE REFER TO THE DOCUMENTATION FOR MORE DETAILS

END OF UPDATE

UPDATE 28/08/2020: DEADLINE EXTENDED

ASSUMING THAT THE PROVINCE, AMONG OTHER THINGS, DOES NOT FURTHER
EXTEND THE EXPIRATION OR TERMINATE THE INVITATION EARLY, THE
SETTLEMENT DATE, THE EXECUTION DATE AND THE EFFECTIVE DATE, SHALL
BE ON 16/09/2020 OR AS SOON AS PRACTICABLE
PLEASE REFER TO THE DOCUMENTATION FOR MORE DETAILS

END OF UPDATE.

UPDATE 06/08/2020: DEADLINE EXTENDED

THE RESULTS ANNOUNCEMENT DATE SHALL BE ON 31/08/2020 AND THE
SETTLEMENT DATE, THE EXECUTION DATE AND THE EFFECTIVE DATE SHALL
BE ON 02/09/2020
FOR MORE DETAILS PLEASE REFER TO THE DOCUMENTATION
END OF UPDATE.

UPDATE 31/07/2020: EARLY TENDER RESULTS

THE PROVINCE OF MENDOZA HAS ANNOUNCED RESULTS OF THE OFFER AS OF
THE CONSENT PAYMENT ELIGIBILITY DEADLINE.
THE REVOCATION DEADLINE HAS EXPIRED AND, CONSEQUENTLY, TENDER
ORDERS MAY NO LONGER BE REVOKED.

PLEASE REFER TO THE DOCUMENTATION FOR MORE DETAILS
NOTE:

POSITIONS WILL REMAIN BLOCKED UNTIL FURTHER NOTICE OR UNTIL THE
DEBIT OF POSITIONS.
END OF UPDATE.

UPDATE 22/07/2020: DEADLINE ACCELERATED

THE FOLLOWING DEADLINE HAS BEEN UPDATED FOR OPTIONS A AND B:
- INSTRUCTION DEADLINE HOUR

INSTRUCTIONS ALREADY SENT REMAIN VALID

END OF UPDATE

UPDATE 21/07/2020: DEADLINE EXTENDED

THE FOLLOWING DEADLINE HAS BEEN UPDATED:
- INSTRUCTION DEADLINE

INSTRUCTIONS ALREADY SENT REMAIN VALID

PLEASE REFER TO THE DOCUMENTATION FOR MORE DETAILS

END OF UPDATE.

UPDATE 09/07/2020: DEADLINE EXTENDED, CONSENT FEE PAYMENT
APPLICABLE FOR OPTIONS A AND B AND LATE DEADLINE OPTIONS ADDED
THE FOLLOWING DEADLINES FOR OPTIONS A AND B HAVE BEEN UPDATED:
- INSTRUCTION DEADLINE
- INSTRUCTION WITHDRAWAL DEADLINE

THE ISSUER IS OFFERING TO PAY HOLDERS VOTING FOR OPTIONS A AND B
A FEE IN AN AMOUNT EQUAL TO USD 41.88 FOR EACH USD 1,000
PRINCIPAL AMOUNT OF EXISTING NOTES (THE CONSENT PAYMENT)
INSTRUCTIONS ALREADY SENT REMAIN VALID

OPTIONS C AND D HAVE BEEN INTRODUCED TO MAKE DISTINCTION BETWEEN
EARLY OPTIONS (WITH FEE) AND LATE OPTIONS (WITHOUT FEE)

OPTION DESCRIPTIONS AND ACTIONS TO BE TAKEN HAVE BEEN AMENDED
ACCORDINGLY

END OF UPDATE.

UPDATE 06/07/2020: DEADLINE EXTENDED, FEE APPLICABLE AND THE NEW
NOTES AMENDMENTS
THE EXPIRATION DEADLINE HAS BEEN EXTENDED FROM 06/07/2020 9:00
(NEW YORK TIME) TO 27/07/2020 9:00 (NEW YORK TIME)

THE REVOCATION DEADLINE HAS BEEN EXTENDED TO 10/07/2020 AT 9:00
(NEW YORK TIME)

EUROCLEAR DEADLINES ARE UNDER INVESTIGATION

THE ISSUER IS OFFERING TO PAY HOLDERS WHO TENDER THEIR EXISTING
NOTES BY 20/07/2020 AT 9:00 (NEW YORK TIME)(THE CONSENT PAYMENT
ELIGIBILITY DEADLINE) A FEE IN AN AMOUNT EQUAL TO USD 41.88 FOR
EACH USD 1,000 PRINCIPAL AMOUNT OF EXISTING NOTES (THE CONSENT
PAYMENT)

AMONGST OTHERS, THE FINANCIAL TERMS OF THE NEW NOTES HAVE BEEN
AMENDED AS FURTHER DESCRIBED IN THE DOCUMENTATION

PLEASE REFER TO THE DOCUMENTATION FOR FURTHER DETAILS
END OF UPDATE.

UPDATE 06/07/2020: DEADLINE EXTENDED

THE FOLLOWING DEADLINES HAVE BEEN UPDATED:
- INSTRUCTION DEADLINE
- INSTRUCTION WITHDRAWAL DEADLINE
INSTRUCTIONS ALREADY SENT REMAIN VALID

END OF UPDATE.

UPDATE 01/07/2020: DEADLINE EXTENDED
THE FOLLOWING DEADLINES HAVE BEEN UPDATED:
- INSTRUCTION DEADLINE
- INSTRUCTION WITHDRAWAL DEADLINE
INSTRUCTIONS ALREADY SENT REMAIN VALID

END OF UPDATE

UPDATE 29/06/2020: DEADLINE ACCELERATED
THE FOLLOWING DEADLINES HAVE BEEN UPDATED:
- INSTRUCTION DEADLINE
- INSTRUCTION WITHDRAWAL DEADLINE
INSTRUCTIONS ALREADY SENT REMAIN VALID

END OF UPDATE

UPDATE 26/06/2020: DEADLINE EXTENDED
THE FOLLOWING DEADLINES HAVE BEEN UPDATED:
- INSTRUCTION DEADLINE
- INSTRUCTION WITHDRAWAL DEADLINE

INSTRUCTIONS ALREADY SENT REMAIN VALID

THE RESULTS ANNOUNCEMENT DATE SHALL BE ON 07/07/2020 AND THE
SETTLEMENT DATE, THE EXECUTION DATE AND THE EFFECTIVE DATE SHALL
BE ON 09/07/2020

PLEASE REFER TO THE DOCUMENTATION FOR MORE DETAILS

END OF UPDATE.

UPDATE 16/06/2020: DEADLINE EXTENDED
THE FOLLOWING DEADLINES HAVE BEEN UPDATED:
- INSTRUCTION DEADLINE
- INSTRUCTION WITHDRAWAL DEADLINE

INSTRUCTIONS ALREADY SENT REMAIN VALID

THE RESULTS ANNOUNCEMENT DATE SHALL BE ON 29/06/2020 AND THE
SETTLEMENT DATE, THE EXECUTION DATE AND THE EFFECTIVE DATE SHALL
BE ON 1/07/2020

END OF UPDATE.

UPDATE 10/06/2020: DEADLINE EXTENDED
THE FOLLOWING DEADLINES HAVE BEEN UPDATED:
- INSTRUCTION DEADLINE
- INSTRUCTION WITHDRAWAL DEADLINE
INSTRUCTIONS ALREADY SENT REMAIN VALID
END OF UPDATE.

UPDATE 09/06/2020: ACTIONS TO BE TAKEN HAVE BEEN MADE AVAILABLE

END OF UPDATE.

INFORMATION SOURCE: INFORMATION AGENT:
D.F. KING AND CO., INC.

WEBSITE: [HTTPS://SITES.DFKINGLTD.COM/MENDOZA](https://sites.dfkingltd.com/mendoza)
 48 WALL STREET, 22ND FLOOR
 NEW YORK, NEW YORK 10005
 BANKS AND BROKERS CALL: 212-269-5550
 ALL OTHERS CALL TOLL-FREE: (866)342-2676
 EMAIL: MENDOZA(AT)DFKING.COM

GENERAL INFORMATION

THE PROVINCE IS INVITING ELIGIBLE HOLDERS TO SUBMIT TENDER ORDERS TO EXCHANGE THEIR EXISTING NOTES FOR NEW NOTES ON THE TERMS AND SUBJECT TO THE CONDITIONS DESCRIBED IN THE INVITATION MEMORANDUM

THE PURPOSE OF THE OFFER IS TO ACHIEVE A SUSTAINABLE DEBT PROFILE FOR THE PROVINCE

ELIGIBLE HOLDERS:

THIS ANNOUNCEMENT IS DIRECTED ONLY TO HOLDERS WHO ARE (A) QUALIFIED INSTITUTIONAL BUYERS AS DEFINED IN RULE 144A UNDER THE U.S. SECURITIES ACT OF 1933 OR (B) OUTSIDE THE US AS DEFINED IN REGULATION S UNDER THE SECURITIES ACT, IF LOCATED WITHIN A MEMBER STATE OF THE EEA OR THE UK, QUALIFIED INVESTORS AS DEFINED IN REGULATION (EU) 2017/1129 (AS AMENDED) AND IF OUTSIDE THE EEA OR THE UK, IS ELIGIBLE TO RECEIVE THIS OFFER UNDER THE LAWS OF ITS JURISDICTION

1. EXCHANGE AND CONSENT: BY INSTRUCTING TO EXCHANGE, YOU CONSENT TO THE PROPOSED AMENDMENTS.

CONSENT SOLICITATION

THE ISSUER IS SEEKING CONSENT OF THE NOTEHOLDERS TO PROPOSED MODIFICATIONS AS FURTHER DESCRIBED IN THE DOCUMENTATION

REQUISITE CONSENT: MORE THAN 75 PER CENT OF THE AGGREGATE PRINCIPAL AMOUNT OF THE EXISTING NOTES

IF THE PROPOSED AMENDMENTS BECOME EFFECTIVE, HOLDERS THAT SUBMITTED A TENDER ORDER WILL BE ENTITLED TO RECEIVE THE NEW NOTES, AND ALL EXISTING NOTES HELD BY NON-CONSENTING HOLDERS, INCLUDING INELIGIBLE HOLDERS WILL BE MODIFIED AND EXCHANGED FOR THE RELEVANT AMOUNTS OF NEW NOTES

PLEASE REFER TO THE DOCUMENTATION FOR MORE DETAILS

2. CONDITIONS AND RESTRICTIONS: CERTAIN RESTRICTIONS APPLY FOR THE FOLLOWING COUNTRIES AND AREAS: UNITED STATES, EUROPEAN ECONOMIC AREA AND UNITED KINGDOM, ITALY, GERMANY, URUGUAY, SWITZERLAND, BAHAMAS, CANADA, CHILE, JAPAN, LUXEMBOURG, HONG KONG, SINGAPORE

THESE RESTRICTIONS APPLY TO BENEFICIAL OWNERS

IF WE ACCEPT YOUR TENDER ORDER, YOU WILL RECEIVE NEW NOTES IN EXCHANGE FOR THE EXISTING NOTES YOU TENDERED, EVEN IF THE PROPOSED MODIFICATIONS OF THE REMAINING EXISTING NOTES ARE NOT ADOPTED.

REFER TO THE OFFER DOCUMENTATION FOR THE COMPLETE CONDITIONS AND RESTRICTIONS OF THIS OFFER.

TIMETABLE

- SETTLEMENT DATE, EXECUTION DATE AND EFFECTIVE DATE: 19/06/2020
 OR AS SOON AS PRACTICABLE THEREAFTER

ENTITLEMENT

1. EXCHANGE RATIO:

- EXCHANGE OFFER CONSIDERATION: USD 1,000 OF PROCEED SECURITY PER USD 1,000 OF OLD NOTES EXCHANGED

2. MINIMUM EXERCISE AMOUNT: PLEASE ENSURE THAT YOUR INSTRUCTED AMOUNT:

- IS AT LEAST THE MINIMUM EXERCISABLE AMOUNT OF THE NOTE
- CORRESPONDS TO THE MULTIPLE EXERCISABLE AMOUNT OF THE NOTE
- WILL YIELD AT LEAST THE MINIMUM AMOUNT OF ENTITLEMENT

THE DETERMINATION OF YOUR INSTRUCTED AMOUNT IS SOLELY YOUR RESPONSIBILITY. IF YOUR INSTRUCTED AMOUNT WILL RESULT IN LESS THAN THE MINIMUM AMOUNT OF ENTITLED NOTES, YOUR INSTRUCTION WILL BE CANCELLED AND YOUR ORIGINAL NOTES RETURNED TO YOU

FOR DETAILS ON THE CALCULATION METHOD AND THE MINIMUM AMOUNT TO RECEIVE, PLEASE REFER TO THE OFFER DOCUMENTATION

3. ACCRUED AND UNPAID INTEREST: NOT APPLICABLE

4. MINIMUM AGGREGATE ACCEPTANCE AMOUNT: THE EXCHANGE OFFER IS NOT CONDITIONAL ON A MINIMUM AGGREGATE AMOUNT OF SECURITIES OFFERED FOR EXCHANGE.

5. EXCHANGE CAP: NO EXCHANGE CAP HAS BEEN SET.

6. PRORATION: NOT APPLICABLE

7. POOLFACTOR: NOT APPLICABLE.

8. CASH FRACTIONS: FRACTIONAL ENTITLEMENT WILL NOT BE COMPENSATED IN CASH.

9. NEW NOTES

THE MATURITY DATE SHOULD BE 19/11/2029 AND THE INTEREST RATES SHOULD BE:

0 PER CENT FROM THE ISSUANCE DATE UNTIL BUT EXCLUDING 19/11/2021,
 2 PER CENT FROM 19/11/2021 UNTIL BUT EXCLUDING 19/11/2023,
 4 PER CENT FROM 19/11/2023 UNTIL BUT EXCLUDING 19/11/2029

THIS SECURITY IS EXPECTED TO BE ELIGIBLE IN EUROCLEAR BANK

THIS CORPORATE ACTION NOTIFICATION DOES NOT CONSTITUTE AN OFFER TO SELL OR THE SOLICITATION OF AN OFFER TO BUY ANY SECURITIES BY ANYONE IN ANY JURISDICTION
 IT IS NOT, AND SHOULD NOT BE CONSTRUED OR TREATED AS, INVESTMENT OR FINANCIAL ADVICE. IN PROVIDING THIS INFORMATION, EUROCLEAR BANK IS NOT ACTING AS AGENT OF THE ISSUER

BY SENDING AN INSTRUCTION TO EUROCLEAR BANK, YOU CONFIRM THAT YOU (AND ANY BENEFICIAL OWNER(S) FOR WHOM YOU ACT) COMPLY WITH THE TERMS AND CONDITIONS OF THE CORPORATE EVENT AND COMPLY WITH APPLICABLE LOCAL LAWS OR REQUIREMENTS, INCLUDING BUT NOT LIMITED TO HOLDING AND TRANSFER RESTRICTIONS.

IF HOLDING AND TRANSFER RESTRICTIONS WOULD PROHIBIT YOU (AND ANY BENEFICIAL OWNER(S) FOR WHOM YOU ACT) TO HOLD THE PROCEEDS OF A CORPORATE EVENT IN YOUR ACCOUNT IN EUROCLEAR BANK, YOU (AND ANY BENEFICIAL OWNER(S) FOR WHOM YOU ACT) MUST ENSURE TO SEND AN INSTRUCTION TO ALLOW THE TRANSFER OF THESE PROCEEDS TO AN ACCOUNT OUTSIDE THE EUROCLEAR SYSTEM.

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Issuer:

529900FD2SD2M48A6753



September 14, 2020

The Province of Mendoza Announces Extension of Expiration and Consent Payment Eligibility Deadline

City of Mendoza, Mendoza, Argentina: On June 5, 2020, the Province of Mendoza (the “Province”) launched an invitation (the “Invitation”) to Eligible Holders (as defined herein) of its U.S.\$590,000,000 8.375% Notes due 2024 (the “Existing Notes”) to participate in a liability management transaction, to achieve a sustainable debt profile for the Province. Since then, the Province has been engaged in a fair, constructive and good faith dialogue with holders of Existing Notes, which led to the invitation memorandum being revised on July 6, 2020 (as amended and restated, the “Invitation Memorandum”) to significantly improve the economic value of the Province’s proposal. The aggregate principal amount of Existing Notes tendered in the Invitation as of 9:00 a.m. (New York time (“NYT”)) on September 11, 2020, was approximately U.S.\$356,874,000, representing approximately 67.3% aggregate principal amount of the Existing Notes Outstanding (as defined in the Invitation Memorandum), and the Province is ready to consummate the Exchange Offer pursuant to the Invitation.

However, on July 16, 2020, the Province received a support letter (the “Letter”) from an ad-hoc committee (the “AHC”) of holders of Existing Notes comprised of certain institutional investors who would collectively hold a significant portion of the aggregate principal amount of Existing Notes. The Letter outlined the conditions upon which the AHC was prepared to participate in the Invitation. To give a complete solution to the restructuring of Existing Notes on sustainable terms, the Province is willing to consider a commitment by the AHC on a proposal of comparable economic value to that included in the Letter but without increasing the aggregate amount of principal or interest payments on the New Notes, which would not be viable considering the prevailing restrictions. If such commitment is made and enough support from Holders is received such that the Proposed 75% Modifications (as defined in the Invitation Memorandum) may be given effect, the Province expects to amend the terms of the Invitation to provide such economic value to all holders of Existing Notes.

Accordingly, the Province is hereby extending the expiration of the Invitation, from 9:00 a.m. (NYT) on September 11, 2020, **to 9:00 a.m. (NYT) on September 25, 2020**, unless further extended or earlier terminated by the Province (the “Expiration”).

Accordingly, assuming that the Province, among other things, does not further extend the Expiration or terminate the Invitation early, the Invitation Period (as defined in the Invitation Memorandum) is extended through the Expiration, the Results Announcement Date (as defined in the Invitation Memorandum) shall be on September 28, 2020 or as soon as practicable thereafter, and the Settlement Date, the Execution Date and the Effective Date, each as defined in the Invitation Memorandum, shall be on or about October 2, 2020, or as soon as practicable thereafter.

In addition, the Province announces that it has extended the Consent Payment Eligibility Deadline (as defined in the Invitation Memorandum) through **9:00 a.m. (NYT) on September 25, 2020**. Holders who tender their Existing Notes by the new Consent Payment Eligibility Deadline will be eligible to receive the Consent Payment (as defined in the Invitation Memorandum). Holders who have previously validly tendered their Existing Notes pursuant to the Invitation will, and do not need to re-tender their Existing Notes to, be eligible to receive the Consent Payment.

The Revocation Deadline has expired and, consequently, Tender Orders may no longer be revoked. The Province reserves its rights to waive or further modify any term of, or terminate, the Invitation at any time and in its sole discretion.

The Province has engaged Credit Suisse Securities (USA) LLC and AdCap Securities Ltd. to act as dealer managers for the Invitation. D.F. King is acting as information, tabulation and exchange agent. Any questions or requests for assistance regarding the Invitation may be directed to Credit Suisse Securities (USA) LLC, Inc. at +1 (212) 538-2147 (Collect) - +1 (800) 820-1653 (Toll-free) or AdCap Securities Ltd. at +1 646 280 8732.

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Eligible Holders, or custodians for such holders, of Existing Notes may obtain a copy of the Invitation Memorandum by contacting the dealer managers by calling any one of the numbers above or D.F. King at its email address mendoza@dfking.com or telephone number (866) 342-2676 or by download, following registration, via: <https://sites.dfkingltd.com/mendoza>.

Important Notice

This announcement is not an offer of securities for sale in the United States, and the New Notes have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the “Securities Act”) and they may not be offered or sold within the United States or to, or for the account or benefit of, U.S. persons except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. This announcement does not constitute an offer of New Notes (as defined in the Invitation Memorandum) for sale, or the solicitation of an offer to buy any securities, in any state or other jurisdiction in which any offer, solicitation or sale would be unlawful. Any person considering making an investment decision relating to any securities must inform itself independently based solely on an offering memorandum to be provided to eligible investors in the future in connection with any such securities before taking any such investment decision.

This announcement is directed only to beneficial owners of Existing Notes who are (A) “qualified institutional buyers” as defined in Rule 144A under the U.S. Securities Act of 1933, as amended (the “Securities Act”) or (B) (x) outside the United States as defined in Regulation S under the Securities Act, (y) if located within a Member State of the European Economic Area (“EEA”) or the United Kingdom (“UK” and together with EEA each, a “Relevant State”), “qualified investors” as defined in Regulation (EU) 2017/1129 (as amended or superseded, the “Prospectus Regulation”) and (z) if outside the EEA or the UK, is eligible to receive this offer under the laws of its jurisdiction (each an “Eligible Holder”). No offer of any kind is being made to any beneficial owner of Existing Notes who does not meet the above criteria or any other beneficial owner located in a jurisdiction where the Invitation is not permitted by law.

The distribution of materials relating to the Invitation may be restricted by law in certain jurisdictions. The Invitation is void in all jurisdictions where it is prohibited. If materials relating to the Invitation come into your possession, you are required by the Province to inform yourself of and to observe all of these restrictions. The materials relating to the Invitation, including this communication, do not constitute, and may not be used in connection with, an offer or solicitation in any place where offers or solicitations are not permitted by law. If a jurisdiction requires that the Invitation be made by a licensed broker or dealer and a dealer manager or any affiliate of a dealer manager is a licensed broker or dealer in that jurisdiction, the Invitation shall be deemed to be made by the dealer manager or such affiliate on behalf of the Province in that jurisdiction.

Forward-Looking Statements

All statements in this press release, other than statements of historical fact, are forward-looking statements. These statements are based on expectations and assumptions on the date of this press release and are subject to numerous risks and uncertainties which could cause actual results to differ materially from those described in the forward-looking statements. Risks and uncertainties include, but are not limited to, market conditions, and factors over which the Province has no control. The Province assumes no obligation to update these forward-looking statements, and does not intend to do so, unless otherwise required by law.

Notice to Investors in the European Economic Area and the United Kingdom

The New Notes are not intended to be offered, sold or otherwise made available to and should not be offered, sold or otherwise made available to any retail investor in a Relevant State. For these purposes, a “retail investor” means a person who is one (or more) of: (i) a retail client as defined in point (11) of Article 4(1) of Directive 2014/65/EU (as amended, “MiFID II”); (ii) a customer within the meaning of Directive (EU) 2016/97 (as amended), where that customer would not qualify as a professional client as defined in point (10) of Article 4(1) of MiFID II; or (iii) not a qualified investor as defined in the Prospectus Regulation. Consequently no key information document required by Regulation (EU) No 1286/2014 (as amended, the “PRIPs Regulation”) for offering or selling the New Notes or otherwise making them available to retail investors in a Relevant State has been prepared and therefore offering or selling the New Notes or otherwise making them available to any retail investor in a Relevant State may be unlawful under the PRIIPs Regulation. References to Regulations or Directives include, in relation to the UK, those Regulations or Directives as they form part of UK domestic law by virtue of the European Union (Withdrawal) Act 2018 or have been implemented in UK domestic law, as appropriate.

United Kingdom

For the purposes of section 21 of the Financial Services and Markets Act 2000, to the extent that this announcement constitutes an invitation or inducement to engage in investment activity, such communication falls within Article 34 of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005 (as amended, the “Financial Promotion Order”), being a non-real time communication communicated by and relating only to controlled investments issued, or to be issued, by the Province.

Other than with respect to distributions by the Province, this announcement is for distribution only to persons who (i) have professional experience in matters relating to investments falling within Article 19(5) of the Financial Promotion Order, (ii) are persons falling within Article 49(2)(a) to (d) (“high net worth companies, unincorporated associations etc.”) of the Financial Promotion Order, (iii) are outside the United Kingdom, or (iv) are persons to whom an invitation or inducement to engage in investment activity (within the meaning of section 21 of the Financial Services and Markets Act 2000) in connection with the issue or sale of any securities may otherwise lawfully be communicated or caused to be communicated (all such persons together being referred to as “relevant persons”). This announcement is directed only at relevant persons and must not be acted on or relied on by persons who are not relevant persons. Any investment or investment activity to which the announcement relates is available only to relevant persons and will be engaged in only with relevant persons.