



Comunicado N° 10350

**Ref.: Extensión del plazo para participar de la  
Solicitud de Consentimiento de  
Bono Provincia de Neuquén 8,625% 12/05/2028  
Bono Provincia de Neuquén 7,5% 27/04/2025  
Código CVSA: 91690 - 92587  
Código ISIN: USP71695AC75 - USP7169GAA78**

Buenos Aires, 23 de septiembre de 2020

**Sres. Depositantes**

Tengo el agrado de dirigirme a Uds. a efectos de hacerles llegar la información que hemos recibido de la Central Depositaria Internacional Euroclear Bank sobre la extensión del plazo para participar de la Solicitud de Consentimiento de los títulos de la referencia, informada a ustedes en los Comunicados N° 10286, 10294 y 10314.

De esta manera, aquellos depositantes que deseen tomar acción al respecto, deberán enviar mediante correo electrónico a la casilla [ec.internacional@cajadevalores.com.ar](mailto:ec.internacional@cajadevalores.com.ar), el formulario "Solicitud para participar de Eventos Corporativos" (en Original y Duplicado) disponible en la página web de Caja de Valores S.A. ([www.cajadevalores.com.ar](http://www.cajadevalores.com.ar)), no más del 7 de octubre 2020, hasta las 13:30 hs, con el fin de que se proceda a enviar a la mencionada Central las instrucciones correspondientes.

Para mayor información adjuntamos los reportes recibidos de Euroclear Bank (Anexos I y II), así como información relevante del presente evento (Anexo III).

Por favor tenga en cuenta que tales títulos serán bloqueados en una cuenta de Caja de Valores hasta la finalización o cancelación del evento.

Cabe destacar que Caja de Valores S.A. trasladará a los señores depositantes los cargos que surjan de las gestiones relacionadas con el presente evento.

Caja de Valores S.A.

25 de Mayo 362, (C1002ABH) Bs. As. Argentina

Tel./Fax: (54 11) 4317 8900

[www.cajval.sba.com.ar](http://www.cajval.sba.com.ar)

Agente de Depósito Colectivo - Agente de Custodia, Registro y Pago, registrado bajo el N°19 de la CNV



Señalamos que es de exclusiva responsabilidad de los Depositantes y de los tenedores de los títulos tomar o no acción al respecto; razón por la cual las condiciones del presente no podrán interpretarse como recomendaciones o sugerencias de Caja de Valores S.A. para participar en el evento.

Por cualquier duda o consulta podrán comunicarse con el Area Internacional al 4316-6000 Int. 8602.

Sin otro particular los saluda atentamente,

**Walter Escudero**

Gerente Ejecutivo de Custodia y Registro

JCM



**EasyWay™**  
CORPORATE ACTIONS

Corporate action details for CA00000009469025 - Consent  
Service provider EB - Place of holding EB

## General information

Corporate action indicator: Consent  
+ DISCLOSURE + FEE  
Corporate action reference: CA00000009469025  
Mandatory/voluntary indicator: Voluntary CA event  
Corporate action processing: Distribution

## Main underlying security

ISIN: USP71695AC75  
Common code: 141058975  
Description: GOBIERNO DE LA PROV 8.62500 12/05/28

## Financial instrument attributes

Type of financial instrument: NOTE  
Denomination currency: USD  
Maturity date: 12 May 2028

## Corporate action details

Record date: Unknown  
Blocking period: Ongoing  
Certification: No  
Electronic certification: NO CERTIFICATION REQUIRED  
Paperwork: NO LEGAL DOCUMENTATION TO BE COMPLETED

## Option 001 Consent Granted

Corporate action option status: Active  
Currency: USD  
Default processing flag: No  
Withdrawal allowed: Yes  
Market deadline date: 09 Oct 2020 - 23:00  
Response deadline date: 09 Oct 2020 - 17:00  
Revocability period: 22 Sep 2020 00:01 - 25 Sep 2020 23:00  
Period of action: 10 Aug 2020 - 09 Oct 2020  
Account servicer revocability period: 22 Sep 2020 00:01 - 25 Sep 2020 17:00  
Minimum exercisable quantity: Face Amount Quantity 1,000  
Multiple exercisable quantity: Face Amount Quantity 1,000  
Expiry date: 09 Oct 2020 - 18:00

## Cash movement details

Debit/credit indicator: Credit  
Payment date: Unknown  
Value date: 21 Sep 2020  
Solicitation fee: USD 0.00  
Additional information: NARC/001 TO VOTE IN FAVOUR AND RECEIVE THE CONSENT CONSIDERATION (SUBJECT TO POOL FACTOR)

## Option 002 No Action

Corporate action option status: Active  
Default processing flag: Yes  
Response deadline date: 09 Oct 2020 - 17:00  
Period of action: 10 Aug 2020 - 09 Oct 2020  
Minimum exercisable quantity: Face Amount Quantity 1,000  
Multiple exercisable quantity: Face Amount Quantity 1,000  
Expiry date: 09 Oct 2020

## Action to take

BY SENDING AN INSTRUCTION, YOU AUTHORISE US TO DISCLOSE YOUR NAME AND ACCOUNT NUMBER

BENEFICIAL OWNERSHIP:

A SEPARATE INSTRUCTION PER BO IS NOT REQUIRED

YOU ARE SOLELY RESPONSIBLE TO DETERMINE WHETHER TO SEND ONE INSTRUCTION PER BO OR NOT. WE CANNOT PROVIDE ANY GUIDANCE ON THIS REQUIREMENT. WE WILL FORWARD BUT NOT VALIDATE ANY INSTRUCTION RECEIVED REGARDLESS IF YOU INSTRUCTED AT BENEFICIAL OWNER OR NOT

ELECTRONIC INSTRUCTIONS:

1. FREE FORMAT MT 599/MT 568 USERS: YOUR DEADLINE IS 10:00 (BRUSSELS TIME) ON THE BUSINESS DAY BEFORE THE DEADLINE DATE.

2. EASYWAY USERS:

A. TO VOTE IN FAVOUR AND RECEIVE THE CONSENT CONSIDERATION, CHOOSE OPTION 001

- MENTION IN FIELD 'NARRATIVE TO SERVICE PROVIDER': YOUR CONTACT NAME AND PHONE NUMBER PRECEDED BY 'INX CONTACT DETAILS'

3. EUCLID USERS:

A. TO VOTE IN FAVOUR AND RECEIVE THE CONSENT CONSIDERATION, SEND AN INSTRUCTION TYPE '54' WITH SUBTYPE 'CONY'

B. TO TAKE NO ACTION, SEND AN INSTRUCTION TYPE '54' SUBTYPE 'NOAC'. MENTION THE EVENT NUMBER IN FIELD 72 AS FOLLOWS: 'EVNB CA00000XXXXXXX' (WHERE XXXXXXXX IS THE EVENT NUMBER)

ALWAYS MENTION IN FIELD:

- 72: YOUR CONTACT NAME AND PHONE NUMBER PRECEDED BY 'INX CONTACT DETAILS'

## 4. SWIFT MT565 USERS:

A. TO VOTE IN FAVOUR AND RECEIVE THE CONSENT CONSIDERATION, USE  
CAON 001 CAOP CONY

## ALWAYS MENTION IN FIELD:

- 70E:INST: YOUR CONTACT NAME AND PHONE NUMBER PRECEDED BY 'INX  
CONTACT DETAILS'

## PAPER FORM:

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NO LEGAL DOCUMENTATION TO BE COMPLETED

## DOCUMENTATION

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DUE TO RESTRICTIONS, THE CONSENT SOLICITATION STATEMENT IS  
AVAILABLE ONLY VIA AGENT'S WEBSITE:

HTTPS://BONDS.MORROWSODALI.COM/NEUQUENTICADE

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YOU MAY REQUEST OTHER CORPORATE ACTION DOCUMENTS EITHER  
VIA E-MAIL OR VIA THE WEBSITE:

A. E-MAIL: SEND AN E-MAIL TO CADOCs(AT)EUROCLEAR.COM. INDICATE IN  
THE SUBJECT OF YOUR E-MAIL THE FOLLOWING REFERENCE 9467303-233

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NOTE: IN THE RARE CASE THAT THE SIZE OF THE CA DOCUMENT EXCEEDS  
10 MB, IT WILL NOT BE POSSIBLE TO SEND IT VIA E-MAIL. YOU WILL  
RECEIVE AN E-MAIL INFORMING YOU THAT THE DOCUMENT WILL BE  
AVAILABLE ONLY VIA THE WEBSITE

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B. THE EUROCLEAR WEBSITE (MY.EUROCLEAR.COM): TO ACCESS THE  
DOCUMENTATION, LOG IN OR GO THROUGH TO MYEUROCLEAR AS A GUEST.  
YOU CAN DOWNLOAD THE DOCUMENT(S) BY ENTERING THE CORPORATE ACTION  
NOTIFICATION NUMBER 9467303 IN THE SEARCH BOX ON MY.EUROCLEAR.COM  
MY APPS CORPORATE ACTIONS

## NOTE:

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- INSTRUCTED POSITIONS ARE EXPECTED TO BE UNBLOCKED UPON  
CONFIRMATION FROM THE AGENT  
- IF YOU WISH TO INSTRUCT ON A LENT POSITION, PLEASE LOG IN TO  
MY.EUROCLEAR/ KNOWLEDGE BASE, PUT IN THE SEARCH BOX 'THE  
COMPENSATION FOR CONSENT FEES' AND CHOOSE 'HOW CORPORATE ACTIONS  
IMPACT SECURITIES LENDING AND BORROWING'.

## REVOCABILITY

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INSTRUCTIONS MAY BE WITHDRAWN PURSUANT TO THE OFFER DOCUMENTATION  
AND UPON AGENT'S FINAL AGREEMENT

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FREE TEXT LIMITATIONS APPLICABLE IN THE FOLLOWING FIELDS (IF  
REQUIRED):

- 4 X 35 CHARACTERS IN FIELD: 88D

- 10 X 35 CHARACTERS IN FIELDS 72, 70E:INST, 80B, 95V:OWND

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WE WILL FORWARD BUT NOT VALIDATE ANY OF THE INFORMATION IN THESE  
FIELDS.

## NOTE:

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PLEASE REFER TO THE CORPORATE ACTIONS FAQ SECTION ON  
MY.EUROCLEAR.COM FOR MORE INFORMATION WITH REGARDS TO THE  
APPLICABLE PROCESS TO CANCEL AND REPLACE YOUR INSTRUCTION

## Corporate action narrative

### Party contact description:

CORPORATE ACTIONS DRIT INFO 4245

### General information:

UPDATE 22/09/2020: DEADLINE EXTENDED

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THE FOLLOWING DEADLINES HAVE BEEN UPDATED:

- INSTRUCTION DEADLINE

- INSTRUCTION WITHDRAWAL DEADLINE HAS BEEN ADDED

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INSTRUCTIONS ARE NOW REVOCABLE UNTIL THE CONSENT REVOCATION  
DEADLINE

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ACTIONS TO BE TAKEN HAVE BEEN UPDATED ACCORDINGLY

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INSTRUCTIONS ALREADY SENT REMAIN VALID

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END OF UPDATE.

-----  
UPDATE 01/09/2020: DEADLINE EXTENDED

-----  
THE FOLLOWING DEADLINE HAS BEEN UPDATED:

- INSTRUCTION DEADLINE

-----  
INSTRUCTIONS ALREADY SENT REMAIN VALID

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PLEASE REFER TO THE DOCUMENTATION FOR MORE DETAILS  
THE DOCUMENTS ARE ONLY AVAILABLE VIA AGENT'S WEBSITE:  
HTTPS://BONDS.MORROWSODALI.COM/NEUQUENTICADE

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END OF UPDATE.

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INFORMATION SOURCE: AGENT, MORROW SODALI, LONDON

### GENERAL INFORMATION:

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THE ISSUER IS SOLICITING THE CONSENT TO THE PROPOSED AMENDMENTS  
AS FURTHER DESCRIBED IN THE DOCUMENTATION

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CONSENTS ARE BEING SOLICITED ONLY FROM THE ELIGIBLE HOLDERS OF  
THE TICADE SECURITIES THAT ARE:

(1) QUALIFIED INSTITUTIONAL BUYERS AS DEFINED IN RULE 144A UNDER  
THE SECURITIES ACT (QIBS)

(2) OUTSIDE THE UNITED STATES IN COMPLIANCE WITH REGULATION S AND  
OTHERWISE ELIGIBLE TO RECEIVE THIS SOLICITATION UNDER THE LAWS OF  
THEIR JURISDICTION.

REQUISITE CONSENT: AT LEAST 75 PER CENT OF THE AGGREGATE  
PRINCIPAL AMOUNT AT THE TIME OUTSTANDING OF THE TICADE SECURITIES

INCENTIVE FEES: AN AMOUNT IN CASH EQUAL TO INTEREST ACCRUED AND  
UNPAID UNDER THE TICADE SECURITIES FROM 12/08/2020 TO AND  
EXCLUDING THE SETTLEMENT DATE

EXPECTED INCENTIVE FEES PAYMENT DATE: PROMPTLY AFTER THE  
EXPIRATION TIME

CONDITIONS TO RECEIVE FEE: THE CONSENT CONSIDERATION WILL ONLY BE  
PAID TO ELIGIBLE HOLDERS WHOSE VALIDLY DELIVERED CONSENT IS  
ACCEPTED PURSUANT TO THE CONSENT SOLICITATION AND ONLY IF THE  
PROPOSED AMENDMENTS BECOME EFFECTIVE WITH RESPECT TO THE TICADE  
SECURITIES

#### PRINCIPAL PREPAYMENT

ON THE SETTLEMENT DATE, THE PROVINCE WILL APPLY UP TO USD  
6,555,000 RELEASED FROM THE DEBT SERVICE RESERVE ACCOUNT TO  
PREPAY AT PAR USD 20 PER USD 1,000 OF OUTSTANDING PRINCIPAL  
AMOUNT OF THE TICADE SECURITIES, PROVIDED THAT THE COMPANY HAS  
RECEIVED THE REQUISITE CONSENTS AND THE PROPOSED AMENDMENTS  
BECOME EFFECTIVE WITH RESPECT TO THE TICADE SECURITIES

POOLFACTOR: APPLICABLE

IMPORTANT NOTE: ENTITLEMENT IS CALCULATED ON THE OUTSTANDING  
AMOUNT INCLUDING PREVIOUS PARTIAL REIMBURSEMENTS. FOR THE  
CALCULATION OF THE TOTAL OUTSTANDING AMOUNT, PLEASE REFER TO THE  
RELEVANT CORPORATE ACTION NOTIFICATION.

PLEASE REFER TO THE DOCUMENTATION FOR MORE DETAILS

#### Issuer:

549300X5HUL4FRDNBN35



**EasyWay™**  
CORPORATE ACTIONS

Corporate action details for CA00000009487299 - Consent  
Service provider EB - Place of holding EB

## General information

Corporate action indicator: Consent  
+ CONSENT + FEE + DISCLOSURE  
Corporate action reference: CA00000009487299  
Mandatory/voluntary indicator: Voluntary CA event  
Corporate action processing: Distribution

## Main underlying security

ISIN: USP7169GAA78  
Common code: 160394692  
Description: PROV. OF NEUQUEN REGS 7.50 27/04/25

## Financial instrument attributes

Type of financial instrument: NOTE  
Denomination currency: USD  
Maturity date: 27 Apr 2025

## Corporate action details

Record date: Unknown  
Blocking period: Ongoing  
Certification: No  
Electronic certification: NO CERTIFICATION REQUIRED  
Paperwork: NO LEGAL DOCUMENTATION TO BE COMPLETED

## Option 001 Consent Granted

Corporate action option status: Active  
Currency: USD  
Default processing flag: No  
Withdrawal allowed: Yes  
Market deadline date: 09 Oct 2020 - 23:00  
Response deadline date: 09 Oct 2020 - 17:00  
Revocability period: 22 Sep 2020 00:01 - 25 Sep 2020 23:00  
Period of action: 10 Aug 2020 - 09 Oct 2020  
Account servicer revocability period: 22 Sep 2020 00:01 - 25 Sep 2020 17:00  
Minimum exercisable quantity: Face Amount Quantity 1,000  
Multiple exercisable quantity: Face Amount Quantity 1,000  
Expiry date: 09 Oct 2020 - 18:00

## Security movement details

Debit/credit indicator: Credit  
Common code: 116981114  
Description: TECHNICAL CODE FOR UNKNOWN PROCEED  
Disposition of fractions: Round Down  
Additional information: NARS/001 /XS/116981114 + TIDENEU NOTES (75 PER CENT OF FEE)

## Cash movement details

Debit/credit indicator: Credit  
Payment date: Unknown  
Value date: Unknown  
Generic cash price received per product: Lot Face Amount Quantity 1,000  
Additional information: NARC/001 TO VOTE IN FAVOUR AND RECEIVE CASH (25 PER CENT OF FEE)

## Option 002 No Action

Corporate action option status: Active  
Default processing flag: Yes  
Response deadline date: 09 Oct 2020 - 17:00  
Period of action: 11 Aug 2020 - 09 Oct 2020  
Minimum exercisable quantity: Face Amount Quantity 1,000  
Multiple exercisable quantity: Face Amount Quantity 1,000  
Expiry date: 09 Oct 2020

## Action to take

BY SENDING AN INSTRUCTION, YOU AUTHORISE US TO DISCLOSE YOUR NAME AND ACCOUNT NUMBER

BENEFICIAL OWNERSHIP:

A SEPARATE INSTRUCTION PER BO IS NOT REQUIRED

YOU ARE SOLELY RESPONSIBLE TO DETERMINE WHETHER TO SEND ONE INSTRUCTION PER BO OR NOT. WE CANNOT PROVIDE ANY GUIDANCE ON THIS REQUIREMENT. WE WILL FORWARD BUT NOT VALIDATE ANY INSTRUCTION RECEIVED REGARDLESS IF YOU INSTRUCTED AT BENEFICIAL OWNER OR NOT

ELECTRONIC INSTRUCTIONS:

1. FREE FORMAT MT 599/MT 568 USERS: YOUR DEADLINE IS 10:00 (BRUSSELS TIME) ON THE BUSINESS DAY BEFORE THE DEADLINE DATE

2. EASYWAY USERS:

A. TO VOTE IN FAVOUR AND RECEIVE FEE, CHOOSE OPTION 001

- MENTION IN FIELD 'NARRATIVE TO SERVICE PROVIDER': YOUR CONTACT NAME AND PHONE NUMBER PRECEDED BY 'INX CONTACT DETAILS'

3. EUCLID USERS:

A. TO VOTE IN FAVOUR AND RECEIVE FEE, SEND AN INSTRUCTION TYPE '54' WITH SUBTYPE 'CONY'  
 B. TO TAKE NO ACTION, SEND AN INSTRUCTION TYPE '54' SUBTYPE 'NOAC'. MENTION THE EVENT NUMBER IN FIELD 72 AS FOLLOWS: 'EVNB CA00000XXXXXX' (WHERE XXXXXX IS THE EVENT NUMBER)

ALWAYS MENTION IN FIELD:  
 - 72: YOUR CONTACT NAME AND PHONE NUMBER PRECEDED BY 'INX CONTACT DETAILS'

4. SWIFT MT565 USERS:  
 A. TO VOTE IN FAVOUR AND RECEIVE FEE, USE CAON 001 CAOP CONY

ALWAYS MENTION IN FIELD:  
 - 70E:INST: YOUR CONTACT NAME AND PHONE NUMBER PRECEDED BY 'INX CONTACT DETAILS'

PAPER FORM:  
 -----  
 NO LEGAL DOCUMENTATION TO BE COMPLETED

DOCUMENTATION  
 -----  
 DUE TO RESTRICTIONS, THE CONSENT SOLICITATION STATEMENT IS AVAILABLE ONLY VIA AGENT'S WEBSITE:  
[HTTPS://BONDS.MORROWSODALI.COM/NEUQUENTIDENEU](https://bonds.morrowsodali.com/neuquentideneu)

YOU MAY REQUEST OTHER CORPORATE ACTION DOCUMENT(S) EITHER VIA E-MAIL OR VIA THE WEBSITE:

A. E-MAIL: SEND AN E-MAIL TO CADOC(AT)EUROCLEAR.COM. INDICATE IN THE SUBJECT OF YOUR E-MAIL THE FOLLOWING REFERENCE 9486769-299

NOTE: IN THE RARE CASE THAT THE SIZE OF THE CA DOCUMENT EXCEEDS 10 MB, IT WILL NOT BE POSSIBLE TO SEND IT VIA E-MAIL. YOU WILL RECEIVE AN E-MAIL INFORMING YOU THAT THE DOCUMENT WILL BE AVAILABLE ONLY VIA THE WEBSITE

B. THE EUROCLEAR WEBSITE (MY.EUROCLEAR.COM): TO ACCESS THE DOCUMENTATION, LOG IN OR GO THROUGH TO MYEUROCLEAR AS A GUEST. YOU CAN DOWNLOAD THE DOCUMENT(S) BY ENTERING THE CORPORATE ACTION NOTIFICATION NUMBER 9486769 IN THE SEARCH BOX ON MY.EUROCLEAR.COM MY APPS CORPORATE ACTIONS

NOTE:  
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 - INSTRUCTED POSITIONS ARE EXPECTED TO BE UNBLOCKED UPON CONFIRMATION FROM THE AGENT  
 - IF YOU WISH TO INSTRUCT ON A LENT POSITION, PLEASE LOG IN TO MY.EUROCLEAR/ KNOWLEDGE BASE, PUT IN THE SEARCH BOX 'THE COMPENSATION FOR CONSENT FEES' AND CHOOSE 'HOW CORPORATE ACTIONS IMPACT SECURITIES LENDING AND BORROWING'

REVOCABILITY  
 -----  
 INSTRUCTIONS MAY BE WITHDRAWN PURSUANT TO THE OFFER DOCUMENTATION AND UPON AGENT'S FINAL AGREEMENT

FREE TEXT LIMITATIONS APPLICABLE IN THE FOLLOWING FIELDS (IF REQUIRED):  
 - 4 X 35 CHARACTERS IN FIELD: 88D  
 - 10 X 35 CHARACTERS IN FIELDS 72, 70E:INST, 80B, 95V:OWND

WE WILL FORWARD BUT NOT VALIDATE ANY OF THE INFORMATION IN THESE FIELDS.

NOTE:  
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 PLEASE REFER TO THE CORPORATE ACTIONS FAQ SECTION ON MY.EUROCLEAR.COM FOR MORE INFORMATION WITH REGARDS TO THE APPLICABLE PROCESS TO CANCEL AND REPLACE YOUR INSTRUCTION

## Corporate action narrative

### Party contact description:

CORPORATE ACTIONS DRIT INFO 4245

### General information:

UPDATE 22/09/2020: DEADLINE EXTENDED

THE FOLLOWING DEADLINES HAVE BEEN UPDATED:

- INSTRUCTION DEADLINE
- INSTRUCTION WITHDRAWAL DEADLINE HAS BEEN ADDED

INSTRUCTIONS ARE NOW REVOCABLE UNTIL THE CONSENT REVOCATION DEADLINE

ACTIONS TO BE TAKEN HAVE BEEN UPDATED ACCORDINGLY

INSTRUCTIONS ALREADY SENT REMAIN VALID

END OF UPDATE.

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 UPDATE 01/09/2020: DEADLINE EXTENDED

THE FOLLOWING DEADLINE HAS BEEN UPDATED:

- INSTRUCTION DEADLINE

INSTRUCTIONS ALREADY SENT REMAIN VALID

PLEASE REFER TO THE DOCUMENTATION FOR MORE DETAILS  
 THE DOCUMENTS ARE ONLY AVAILABLE VIA AGENT'S WEBSITE:  
[HTTPS://BONDS.MORROWSODALI.COM/NEUQUENTIDENEU](https://bonds.morrowsodali.com/neuquentideneu)

END OF UPDATE.

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 UPDATE 18/08/2020: TYPO CORRECTED - TIDENEU SECURITIES INSTEAD OF TICADE SECURITIES

CONSENTS ARE BEING SOLICITED ONLY FROM THE ELIGIBLE HOLDERS OF THE TIDENEU SECURITIES

REQUISITE CONSENT: AT LEAST 75 PER CENT OF THE AGGREGATE  
PRINCIPAL AMOUNT AT THE TIME OUTSTANDING OF THE TIDENEU SECURITIES

END OF UPDATE

INFORMATION SOURCE: AGENT, MORROW SODALI, LONDON

GENERAL INFORMATION:

THE ISSUER IS SOLICITING THE CONSENT TO THE PROPOSED AMENDMENTS  
AS FURTHER DESCRIBED IN THE DOCUMENTATION

CONSENTS ARE BEING SOLICITED ONLY FROM THE ELIGIBLE HOLDERS OF  
THE TICADE SECURITIES THAT ARE:

- (1) QUALIFIED INSTITUTIONAL BUYERS AS DEFINED IN RULE 144A UNDER  
THE SECURITIES ACT (QIBS)
- (2) OUTSIDE THE UNITED STATES IN COMPLIANCE WITH REGULATION S AND  
OTHERWISE ELIGIBLE TO RECEIVE THIS SOLICITATION UNDER THE LAWS OF  
THEIR JURISDICTION.

REQUISITE CONSENT: AT LEAST 75 PER CENT OF THE AGGREGATE  
PRINCIPAL AMOUNT AT THE TIME OUTSTANDING OF THE TICADE SECURITIES

THE CONSENT CONSIDERATION:

AN AMOUNT EQUAL TO 75 PER CENT OF THE INTEREST ACCRUED AND UNPAID  
UNDER THE TIDENEU NOTES (PRIOR TO GIVING EFFECT TO THE PROPOSED  
AMENDMENTS), FROM 27/04/2020 TO BUT EXCLUDING THE SETTLEMENT DATE  
(WHICH WILL BE PAID BY THE ISSUANCE AND DELIVERY OF ADDITIONAL  
TIDENEU NOTES), PURSUANT TO THE TIDENEU INDENTURE.

REDUCED INTEREST PAYMENT:

IN ADDITION, IF THE PROPOSED AMENDMENTS BECOME EFFECTIVE ON THE  
SETTLEMENT DATE THE COMPANY WILL PAY ALL HOLDERS AN AMOUNT IN  
CASH EQUAL TO 25 PER CENT OF THE INTEREST ACCRUED AND UNPAID  
UNDER THE TIDENEU NOTES (BEFORE GIVING EFFECT TO THE PROPOSED  
AMENDMENTS) FROM 27/04/2020 TO BUT EXCLUDING THE SETTLEMENT DATE

EXPECTED INCENTIVE FEES PAYMENT DATE: PROMPTLY AFTER THE  
EXPIRATION TIME

CONDITIONS TO RECEIVE FEE: THE CONSENT CONSIDERATION WILL ONLY BE  
PAID TO ELIGIBLE HOLDERS WHOSE VALIDLY DELIVERED CONSENT IS  
ACCEPTED PURSUANT TO THE CONSENT SOLICITATION STATEMENT AND ONLY  
IF THE SUPPLEMENTAL INDENTURE IS EXECUTED

PLEASE REFER TO THE DOCUMENTATION FOR MORE DETAILS

THIS CORPORATE ACTION NOTIFICATION DOES NOT CONSTITUTE AN OFFER  
TO SELL OR THE SOLICITATION OF AN OFFER TO BUY ANY SECURITIES BY  
ANYONE IN ANY JURISDICTION

IT IS NOT, AND SHOULD NOT BE CONSTRUED OR TREATED AS, INVESTMENT  
OR FINANCIAL ADVICE. IN PROVIDING THIS INFORMATION, EUROCLEAR  
BANK IS NOT ACTING AS AGENT OF THE ISSUER  
BY SENDING AN INSTRUCTION TO EUROCLEAR BANK, YOU CONFIRM THAT YOU  
(AND ANY BENEFICIAL OWNER(S) FOR WHOM YOU ACT) COMPLY WITH THE  
TERMS AND CONDITIONS OF THE CORPORATE EVENT AND COMPLY WITH  
APPLICABLE LOCAL LAWS OR REQUIREMENTS, INCLUDING BUT NOT LIMITED  
TO HOLDING AND TRANSFER RESTRICTIONS  
IF HOLDING AND TRANSFER RESTRICTIONS WOULD PROHIBIT YOU (AND ANY  
BENEFICIAL OWNER(S) FOR WHOM YOU ACT) TO HOLD THE PROCEEDS OF A  
CORPORATE EVENT IN YOUR ACCOUNT IN EUROCLEAR BANK, YOU (AND ANY  
BENEFICIAL OWNER(S) FOR WHOM YOU ACT) MUST ENSURE TO SEND AN  
INSTRUCTION TO ALLOW THE TRANSFER OF THESE PROCEEDS TO AN ACCOUNT  
OUTSIDE THE EUROCLEAR SYSTEM

**Issuer:**

549300X5HUL4FRDNBN35



## The Province of Neuquén Extends Expiration Time of Consent Solicitations

Neuquén, Argentina, September 21, 2020

Since the publication of its consent solicitations announced on August 10, 2020 (the “**Consent Solicitations**”), relating to its outstanding external bonds listed in Table A below (the “**Eligible Bonds**”), the Province of Neuquén (the “**Province**”) has remained engaged in discussions with external creditors with the primary goal of restoring debt sustainability levels, in the light of current conditions and the expected long-lasting effects of the COVID-19 crisis on Argentina generally and on Neuquén’s economy in particular, as well as, and the measures undertaken by the Province to date to address such conditions. In light of that continuing engagement, the Province announced today that it has extended the expiration time of its Consent Solicitations from 5:00 p.m., New York City time, on September 18, 2020 (as extended on August 28, 2020) (the “**Existing Expiration Time**”) to **5:00 p.m., New York City time, on October 9, 2020** (the “**New Expiration Time**”).

Except as described in this communication, the terms of the Consent Solicitations remain unchanged.

The Province will permit Eligible Holders to revoke consents that have been validly delivered prior to the Existing Expiration Time until **5:00 p.m., New York City time, on September 25, 2020** (the “**Consent Revocation Deadline**”). Any notice of revocation received after the relevant Consent Revocation Deadline will not be effective. Any Eligible Holder who validly revokes a consent prior to the Consent Revocation Deadline will not receive any consent consideration, unless such consent is validly redelivered and properly received by the Information and Tabulation Agent and accepted by us on or prior to the New Expiration Time. Unless properly revoked, a consent by an Eligible Holder shall bind such holder.

Subject to the immediately preceding paragraph, any Eligible Holder of Eligible Bonds as to which a consent has been given prior to the relevant Consent Revocation Deadline may revoke such consent (in minimum principal amounts of U.S.\$1,000 and integral multiples of U.S.\$1,000 in excess thereof) by following the clearing systems standard procedures at any time prior to the relevant Consent Revocation Deadline. With respect to a consent validly delivered prior to the relevant Consent Revocation Deadline, any revocation instruction received after the relevant Consent Revocation Deadline will not be effective.

We reserve the right to contest the validity of any revocation and all questions as to the validity (including time of receipt) of any revocation will be determined by us in our sole discretion, which determination will be conclusive and binding. None of us, the Consent Solicitation Agent, the Information and Tabulation Agent, the Trustee or any other person will be under any duty to give notification of any defects or irregularities with respect to any revocation, nor shall any of them incur any liability for failure to identify any such defect or irregularity or to give any such information.

Furthermore, subject to the revocation rights described above, the blocking of Eligible Bonds in the relevant account at the relevant clearing system after the date hereof in no event will exceed either three business days from the New Expiration Time (including any extensions thereof) or 45 calendar days from September 25, 2020.

The Province reserves its rights to waive or further modify any term of, or terminate, the Consent Solicitations at any time and in its sole discretion.

\* \* \*

**Table A—Eligible Bonds**

<b>Title of Security</b>	<b>ISIN / CUSIP / Common Code</b>	<b>Outstanding Amount</b>
Series 1 (Tranches 1 and 2) 8.625% Secured Notes Due 2028 (the “ <b>TICADE Securities</b> ”)	US64126BAC46; USP71695AC75 / 64126BAC4; P71695AC7 / 141058975; 141059238	U.S.\$327,770,480
Series 1 7.500% Notes Due 2025 (the “ <b>TIDENEU Notes</b> ”)	US64131GAA04; USP7169GAA78 / 64131G AA0; P7169G AA7 / 160435801; 160394692	U.S.\$366,000,000

**This announcement is for informational purposes only and is not a solicitation of consents of any holders of Eligible Bonds. The solicitation of consents of holders of Eligible Bonds is only being made pursuant to each consent solicitation statement dated as of August 10, 2020 (the “Consent Solicitation Statements”). Holders of Eligible Bonds should read the Consent Solicitation Statements carefully prior to making any decision with respect to providing its consent because it contains important information.**

We have not registered the Consent Solicitations or the Eligible Bonds under the Securities Act of 1933, as amended (the “**Securities Act**”), or any state securities law. The consents may not be solicited in the United States or to any U.S. persons except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. Consents are being solicited only from holders of the Eligible Bonds that are: (1) “qualified institutional buyers” as defined in Rule 144A under the Securities Act or (2) outside the United States in compliance with Regulation S under the Securities Act and otherwise eligible to receive the Consent Solicitation under the laws of their jurisdiction (each, an “**Eligible Holder**”). Only Eligible Holders who have certified that they are within one of the categories described in the immediately preceding sentence via each Consent Website are authorized to receive and review the Consent Solicitation Statements and to participate in the Consent Solicitations.

Citigroup Global Markets Inc. is the Consent Solicitation Agent in connection with the Consent Solicitations. Morrow Sodali Ltd. is the Information and Tabulation Agent in connection with the Consent Solicitations. Quantum Finanzas is acting as Financial Advisor to the Province in connection with the Consent Solicitations.

**NONE OF THE CONSENT SOLICITATION AGENT, THE TRUSTEES, THE INFORMATION AND TABULATION AGENT, THE FINANCIAL ADVISOR NOR ANY OF THEIR RESPECTIVE DIRECTORS, EMPLOYEES, AFFILIATES, AGENTS OR REPRESENTATIVES MAKES ANY RECOMMENDATION AS TO WHETHER ELIGIBLE HOLDERS SHOULD DELIVER CONSENTS TO THE PROPOSED AMENDMENTS PURSUANT TO THE CONSENT SOLICITATIONS, AND NO ONE HAS BEEN AUTHORIZED BY ANY OF THEM TO MAKE SUCH A RECOMMENDATION. EACH ELIGIBLE HOLDER MUST MAKE ITS OWN DECISION AS TO WHETHER TO GIVE A CONSENT.**

*The Consent Solicitation Statements will be available from Consent Websites, subject to eligibility confirmation and registration.*

*The Information and Tabulation Agent for the Consent Solicitation is:*

**Morrow Sodali**

**Email:** [neuquen@investor.morrowsodali.com](mailto:neuquen@investor.morrowsodali.com)

**Consent Websites:**

**TICADE Securities:** <https://bonds.morrowsodali.com/neuquenTICADE>

**TIDENEU Notes:** <https://bonds.morrowsodali.com/neuquenTIDENEU>

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**Any questions regarding the terms of the Consent Solicitations should be directed to the Consent Solicitation Agent or the Information and Tabulation Agent at their respective addresses and telephone numbers set forth on this communication. If you have any questions about how to deliver a consent in the Consent Solicitations, you should contact the Information and Tabulation Agent. Requests for additional copies of the Consent Solicitation Statements, or any other related documents may also be directed to the Information and Tabulation Agent.**

*The Consent Solicitation Agent for the Consent Solicitation is:*

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