F-90822.06



Comunicado N° 10351 Ref.: Extensión del plazo para participar de la Oferta de Canje y Solicitud de Consentimiento de Bonos de la Provincia de Mendoza Códigos CVSA: 90901 - 91707 - 93445 Códigos ISIN: USP6480JAG24 - US586805AH63 Códigos CUSIP: P6480JAG2 - 586805AH6

Buenos Aires, 23 de septiembre de 2020

Sres. Depositantes

Tengo el agrado de dirigirme a ustedes, a efectos de hacerles llegar la información recibida de la Central de Clearing del Exterior The Depositary Trust Company (DTC) y de la Central Depositaria Internacional Euroclear Bank, sobre la extensión del plazo para participar de la Oferta de Canje y Solicitud de Consentimiento de los Bonos de la Provincia de Mendoza, informada a ustedes en los Comunicados N° 10163, 10171, 10193, 10216, 10219, 10247, 10276, 10309 y 10341.

De esta manera, aquellos depositantes que deseen tomar acción al respecto, deberán enviar mediante correo electrónico a la casilla ec.internacional@cajadevalores.com.ar el formulario "Solicitud para participar de Eventos Corporativos" (en Original y Duplicado), disponible en la página web de Caja de Valores S.A. (www.cajadevalores.com.ar), no más del 25 de septiembre de 2020, hasta las 13:30 horas, **indicando claramente la opción elegida (con números del 1 al 2, según se detalla en los Anexos I y II)** y la posición de títulos que aplica a su elección.

Asimismo, les informamos que las instrucciones ya presentadas se mantienen válidas y vigentes y las mismas caen dentro de la denominada oferta anticipada.

Para mayor información al respecto, adjuntamos los reportes (Anexos I y II) enviados por las Centrales arriba mencionadas, así como información relevante del presente evento (Anexos III y IV).

Por favor tenga en cuenta que tales títulos serán bloqueados en una cuenta de Caja de Valores hasta la finalización o cancelación del evento.

Ante cualquier consulta sobre el presente evento se podrán comunicar con el Agente de Información designado por el emisor:

D.F. King



48 Wall Street, 22nd floor New York, NY 10005 Teléfonos: +1 (212) 269-5550 / +1 (866) 342-2676 Correo electrónico: mendoza@dfking.com Sitio web: https://sites.dfkingltd.com/mendoza

Cabe destacar que Caja de Valores S.A. trasladará a los señores depositantes los cargos que surjan de las gestiones relacionadas con el presente evento.

Señalamos que es de exclusiva responsabilidad de los Depositantes y de los tenedores de los títulos tomar o no acción al respecto; razón por la cual las condiciones del presente no podrán interpretarse como recomendaciones o sugerencias de Caja de Valores S.A. para participar en el evento.

Por cualquier duda o consulta podrán comunicarse con el Area Internacional al 4317-8900 Int. 8602.

Sin otro particular los saluda atentamente,

Walter Escudero Gerente Ejecutivo de Custodia y Registro

JCM

Record	Detail	Page -	121422147
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utilize	the PTOP / '	Voluntary Tend	ders and Exc	changes - Instri	uction processo	o be input into a Voluntary or should you need to make place your instruction.			S or PBS, which are outside of CA Web. For th	nis event please
						ient Support Telephone Ho	tline numbe	r 1 (888) 382-2721.		
CUSIP: P6	480JAG2 Issu	ue Description: T	HE PROVINCE	OF MENDOZA IS	suer Description:	PROVINCE OF MENDOZA Asse	t Class: Corpo	rate Debt Asset Type: Government Sec	curity Event Group: Reorganizations Event Type: Exchan	nge Offer -
				Processed at DT	C: Yes DTC Eligi			untary DTC Mandatory / Voluntary: Volu	untary ISO Core M/V: VOLU ISO Event Code: EXOF	
Workflow S	tatus: Approve	d XBRL Indica	tor: No			System Data	1			
Event Details	Comments	Related Events	Entitlements	Security Position	Settlement Activity					
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DTC Proce				No			~	Sub Event Type	Consent (EXV, TE)	
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	ry - (Option 000)			No. Ar	tion			Insuine Comported Floor	Ven	
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~	Condition Text	11				OWLEDGE THAT BENEFICIAL OV MED TO EXCHANGE & CONSENT				
						ICATIONS DEFINED IN THE JM, DATED JUNE 5, 2020.				
	ry - (Option 001)									
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	Option 001) Actual Expirat	ion Date		Sep-2	9-2020		~	Actual Expiration Time	09:00:00 AM NYC	
~		awal Expiration Dat	te	Jul-10			•	Actual Withdrawal Expiration Time	09:00:00 AM NYC	
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	DTC Default C			No			 ✓ ✓ 	Contra Cusip	P64NUSAA9	
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~	Actual Expirat			Sep-2	9-2020		~	Actual Expiration Time	09:00:00 AM NYC	
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Dates -	Withdrawal Pr	ivilege Flag		No]
	Actual Expirat	ion Date		Sep-2	9-2020		~	Actual Expiration Time	09:00:00 AM NYC]
~	DTC Instructio	n Expiration Date		Sep-2	8-2020					

Option	Text - (Option 003)					
~	Option Text		\$1,000 NEW NTS PER \$1,000 P.A (QIB)			
Option	4 - CEXC Consent and Excha	inge Complete Declared	Default Option: No DTC Default Option: No Supported b	oy DTC: Yes 🔲 Delete		
Summa	ary - (Option 004)					
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1			No	DTC Supported Flag	Yes	
~	DTC Default Option Flag		No	 Contra Cusip 	P64NUS/	AA9
	Withdrawal Privilege Flag		No			1
Dates -	(Option 004)					
~	Actual Expiration Date		Sep-29-2020	Actual Expiration Time	09:00:00	AM NYC
~	DTC Instruction Expiration Date		Sep-28-2020			
Option	Text - (Option 004)					
~	Option Text		\$1,000 NEW NTS PER \$1,000 P.A (NUS)			
Agents						
-					Agent Phone	
Agent Ty	/pe	Agent ID	Agent Name	Agent Address	Number	
				48 WALL STREET 22ND FLR		
Event A	gent	00001109	D F KING AND COMPANY INC	NEW YORK, NY 10005 US		
				48 WALL STREET, 22ND FLOOR		
Informa	tion Agent	00007460	DF KING	NEW YORK, NY 10005 US		
Vendor F	Records					
DTC-CA	WEB-UPDATE DTCREORG					
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DTCREORG

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				ire instructions to be input into a Voluntary Reorganization application available via PTS or PBS, which are outside of CA Web. For this event plea uction processor should you need to make an instruction.	ase
Please re	efer to the	Option level details to us	se the proper C	contra CUSIP to place your instruction.	
Question	ns regardin	g instruction processing	should be direc	ted to DTCC Client Support Telephone Hotline number 1 (888) 382-2721.	
				ssuer Description: PROVINCE OF MENDOZA Asset Class: Corporate Debt Asset Type: Government Security Event Group: Reorganizations Event Type: Exchange Offer- IC: Yes DTC Eligible: Yes Declared Mandatory / Voluntary: Voluntary DTC Mandatory / Voluntary: Voluntary ISO Core MV: VOLU ISO Event Code: EXOF	
Workflow Statu	us: Approved	I XBRL Indicator: No		System Data	
Event Details	Comments	Related Events Entitlements	Security Position	Settlement Activity	
omments					
External Com	nments				
ate Added		Comments			–
		6/5/20: The telephone numb Banks and Brokers call: 212 All others call Toll-Free: (866 Email: mendoza@dfking.cor Website: https://sites.dfkingl	-269-5550 6)342-2676 n	Exchange Agent is:	
Sep-14-2020 0		* Participants must obtain the for complete details of the of *	Invitation Memora	andum, dated June 5, 2020,	
		The New Notes have not be Securities Act of 1933, as an laws of any other jurisdiction Securities Act, the New Note	en, and will not be nended (the "Secu n. Unless they are es may be offered	urities Act"), or the securities	
Sep-14-2020 0	09:23:32 AM	is being directed only to hold institutional buyers' as defini (x) outside the United States Act, (x) if located within a m TEEA') or the United Kingdo Regulation (EU) 1129/2017 if outside the EEA or the UK of its jurisdiction (each, an " certify its status as an Eligib Orders. All holders ofher that Holders." For further details see "Jurisdictional Restriction" (si/20: The Province of Meri	Jers of Existing Nc ed in Rule 144Au as defined in Rejember state of the ember state of the m (the "UK"), a "qu (as amended), the i, is eligible to rece- Eligible Holder", a le Holder will not t n Eligible Holders about the resaler ns" and "Transfer mdoza (the "Provin	hes that are: (i) "qualified inder the Securities Act or (ii) guilation S under the Securities European Economic Area (the adified investor" as defined in "Prospectus Regulation") and (2) tive this offer under the laws Vay Holder who does not e entitled to submit Tender .are referred to as "Ineligible estrictions for the New Notes,	
iep-14-2020 0	09:23:32 AM	Notes Due 2024 for New Ne described in the invitation m Holder that submits (and do- consents to the actions as p and direct the indenture trus Mellon (the "Trustee"), to en modify ang Existing Notes the Exchange Offer and exchan "Proposed Modifications"), c described in the invitation m 'Holders of Existing Notes wi	tes on the terms a emorandum (the ") es not validly revo roposed in the Inv tee for the Existing ter into a supplem lat remain outstam ging them for the r in the terms and si emorandum.	and subject to the conditions Exchange Offer"). Each Eligible Key a Tender Order thereby also itation, including to authorize Johles, "The Bank of New York ental indenture in order to ding after giving effect to the relevant amount of New Notes (the	
Sep-14-2020 0	09:23:32 AM	exchange for the Existing N Modifications of the remainir "If we receive the Requisite Modifications, the other com Modifications are satisfied o Modifications effective, then and binding on all Holders o consented to the Proposed I that are not Eligible Holders that a white Tender Ord selected in their Tender Ord	bites you tendered, and Existing Notes a Consents with res- ditions to the effect revaived and we d those Proposed N f Existing Notes, w Modifications, inclu ("Ineligible Holder er will be entitled er, and all Existing ble Holders, will b	are not adopted. pect to the Proposed tiveness of the Proposed decide to declare the Proposed decide to declare the Proposed decide to declare the Proposed uding Holders of Existing Notes s"). In that event, Holders to receive the New Notes Notes held by non-consenting be modified and exchanged for	
ep-14-2020 0	09:23:32 AM	matter modifications, it is a a Modifications that the compa Holders of more than 75% o Notes. Subject to the conditi memorandum the Proposed Holders of Existing Notes af under "Terms of the Invitatio of the Invitatio of the Expiration or if yo	condition to the effi any receives and a f the aggregate pr ons to effectivene Modifications will fected by the Prop n-Requisite Conse sting Notes, if you ou are an Ineligible	accept valid written consents from incipal amount of the Existing sis indicated in the invitation be conclusive and binding on all oseed Modifications, as described ents." i revoke your Tender Order e Holder, and the Proposed	
ep-14-2020 0	09:23:32 AM	Notes are not tendered and Modifications are not effecte HOLDERS WHO SUBMIT INVITATION OR WHOSE ES ENTITLED TO RECEIVE AN INTEREST ACCRUED AND NEW NOTES PURSUANT TO NOTES PURSUANT TO TH Tender Orders may be revol revokes its Tender Order wil to the Proposed Modification automatically revoked. See '	rincipal amount of accepted in the E: d, you will retain y ALID TENDER Of (STING NOTES) V V CASH PAYMET UNPAID ON ANY TO THE EXCHAM E PROPOSED M ked at any time pri th respect to Existis Tender Procedure rendo nly in minimum	It he New Notes. If your Existing xchange Offer and the Proposed our Existing Notes. RDERS THAT ARE ACCEPTED PURSUANT TO THE ARE AMENDED AND EXCHANGED VILL NOT BE NT OR ADDITIONAL CONSDERATION FOR ANY / EXISTING NOTES THAT ARE EXCHANGED FOR THE IGE OFFER OR MODIFIED AND EXCHANGED FOR THE IGE OFFER OR MODIFIED AND EXCHANGED FOR NEW IODIFICATIONS, IF THEY BECOME EFFECTIVE. Ior to the Expiration. If a Holder ing Notes, the related consent such Existing Notes will be	

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	As a condition, Participants must acknowledge that holders are Eligible Holders and are deemed to exchange and consent to the proposed modifications
	by entering an "X" in the condition field of the PTOP instruction. " The Exchange Offer and Consent Solicitation will expire at 9:00 a.m. NYT, on
	June 16, 2020, unless extended.
	DTC cutoff for accepting "PTOP" instructions will be 5:00 p.m. (NYC) on June 15, 2020 (one business day prior to the actual expiration date).
Sep-14-2020 09:23:32 AM	* The Settlement Date for the Exchange Offer will be June 19, 2020 or as soon
	as practicable thereafter unless the Exchange Offer is extended
	There is no guarantee of delivery (protect) privilege afforded this voluntary event.
	Participants should consult their tax advisor for complete details in reference to withholding taxes.
	Participants exchanging notes on behalf of Qualified Institutional Buyers
	should use Contra CUSIP # P64QIBAA3.
	Participants exchanging notes on behalf of NON-U.S. holders should use contra CUSIP # P64NUSAA9.
	06/15/20: Participants are advised that the offer has been extended from 06/16/20 to 9:00 A.M., New York City time on 06/26/20. DTC's expiration and
	withdrawal rights will cut-off one business day prior on 06/25/20. * OB/26/20: Participants are advised that the offer has been extended from
	02/26/20 to \$:00 A.M., New York City time on 07/06/20. DTC's expiration and withdrawal rights will cut-off one business day prior on 07/03/20.
Sep-14-2020 09:23:32 AM	•
	• 07/06/20: Participants are advised to refer to the press release dated, 7/6/20
	regarding The Province of Mendoza Announces Amendment and Extension of Invitation;
	The principal changes to the Province's original invitation are summarized below: (i) we are extending the expiration of the Invitation from 9:00 a.m. (New York
	I'me (AVT-)) on July 6, 2020, to 9:00 a.m. (NYT) on July 27, 2020 (such time and date, as may be further extended or earlier terminated by the Province,
	the -Expiration-), and the deadline to revoke Tender Orders (as defined in the Amended and Restated Invitation Memorandum) to July 10, 2020 at 9:00 a.m.
	(NYT) (the -Revocation Deadline-); (ii) we are offering to pay holders who tender their Existing Notes by July
	20, 2020 at 9:00 a.m. (NYT) (the -Consent Payment Eligibility Deadline-) a fee in an amount equal to U.S.\$41.88 for each U.S.\$1,000 principal amount of
	Existing Notes (as applicable, the -Consent Payment-) Participants are advised to refer to the press release for complete details.
	7/21/20: Participants are advised to refer to the press release dated, 7/21/20 The Province of Mendoza Announces Extension of Expiration and Consent Payment
	Eligibility Deadline; City of Mendoza, Mendoza, Argentina: The Province of Mendoza (the -Province-)
	today announced that it has (i) further extended the expiration of its invitation (the -Invitation-) made to Eligible Holders (as defined herein) of
	its U.S.\$590,000,000 8.375% Notes due 2024 (the -Existing Notes-) to participate in a liability management transaction on the terms and subject to
	the conditions set forth in the amended and restated invitation memorandum dated July 6, 2020 (the Invitation Memorandum-), from 9:00 a.m. (New York
Sep-14-2020 09:23:32 AM	time (-NYT-)) on July 27, 2020, to 9:00 a.m. (NYT) on August 7, 2020 unless further extended or earlier terminated by the Province (the -Expiration-), and (ii) extended the Consent Payment Eligibility Deadline (as defined in the
	(in) exemption of the organic regiment regiment regiment and the line of the organic sector of the organic sec
	additional time for Eligible Holders to participate in the Invitation based on feedback received from them.
	additional time for Eligible Holders to participate in the Invitation based on feedback received from them. The Revocation Deadline (as defined in the Invitation Memorandum) occurred on
Date Added	additional time for Eligible Holders to participate in the Invitation based on teedback received from them. The Revocation Deadline (as defined in the Invitation Memorandum) occurred on Comments July 10, 2020 at 9:00 a.m. (NYT) and, consequently, Tender Orders (as defined
Date Added	additional time for Eligible Holders to participate in the Invitation based on feedback received from them. The Revocation Deadline (as defined in the Invitation Memorandum) occurred on Comments July 10, 2020 at 9:00 a.m. (NYT) and, consequently, Tender Orders (as defined in the Invitation Memorandum) may no longer be revoked.
Date Added 🔷	additional time for Eligible Holders to participate in the Invitation based on feedback received from them. The Revocation Deadline (as defined in the Invitation Memorandum) occurred on Comments July 10, 2020 at 9:00 a.m. (NYT) and, consequently, Tender Orders (as defined in the Invitation Memorandum) may no longer be revoked. * 7/27/20: Participants are advised to refer to the press release dated, 7/27/20 The Province of Mendoza Announces Extension of Consent Payment Eligibility
Date Added 🔷	additional time for Eligible Holders to participate in the Invitation based on feedback received from them. The Revocation Deadline (as defined in the Invitation Memorandum) occurred on Comments July 10, 2020 at 9:00 a.m. (NYT) and, consequently, Tender Orders (as defined in the Invitation Memorandum) may no longer be revoked. * 7/27/20: Participants are advised to refer to the press release dated, 7/27/20 The Province of Mendoza Announces Extension of Consent Payment Eligibility Deadline; The Consent Payment Eligibility Deadline has been extended from 900 a.m., New York time on July 27, 2020, to 5:00 p.m. New York City time
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Date Added	additional time for Eligible Holders to participate in the Invitation based on feedback received from them. The Revocation Deadline (as defined in the Invitation Memorandum) occurred on Comments July 10, 2020 at 9:00 a.m. (NYT) and, consequently, Tender Orders (as defined in the Invitation Memorandum) may no longer be revoked. * 7/27/20: Participants are advised to refer to the press release dated, 7/27/20 The Province of Mendoza Announces Extension of Consent Payment Eligibility Deadline; The Consent Payment Eligibility Deadline has been extended from 9:00 a.m., New York time on July 27, 2020, to 5:00 p.m. New York City time on July 29, 2020. * 806/20: Participants are advised to refer to the press release dated, 8/6/20; The Province of Mendoza (the "Province") today announced that it has further extended the expiration of its invitation (the "Invitation") made to Eligible Holders (as defined herein) of its U.S.\$550,000,000 8.375% Notes due 2024 (the "Existing Notes") to participants in a liability management transaction on the
Date Added	additional time for Eligible Holders to participate in the Invitation based on feedback received from them. The Revocation Deadline (as defined in the Invitation Memorandum) occurred on Comments July 10, 2020 at 9:00 a.m. (NYT) and, consequently, Tender Orders (as defined in the Invitation Memorandum) may no longer be revoked. 7/27/20: Participants are advised to refer to the press release dated, 7/27/20 The Province of Mendoza Announces Extension of Consent Payment Eligibility Deadline; The Consent Payment Eligibility Deadline has been extended from 9/00 a.m., New York time on July 27, 2020, to 5:00 p.m. New York City time on July 29, 2020. * No Consents are advised to refer to the press release dated, 8/6/20; The Province of Mendoza to refer to the press release dated, 8/6/20; The Province of Mendoz (the "Invitation") made to Eligibile Holders (as defined herein) of its U.S, \$59,000,000, 83.375%. Notes due 2024 (the Existing Notes) to participate in a liability management transaction on the terms and subject to the conditions set forth in the amended and restated invitation memorandum (the "Invitation"), from
Date Added	additional time for Eligible Holders to participate in the Invitation based on feedback received from them. The Revocation Deadline (as defined in the Invitation Memorandum) occurred on Comments July 10, 2020 at 9:00 a.m. (NYT) and, consequently, Tender Orders (as defined in the Invitation Memorandum) may no longer be revoked. * 727/20: Participants are advised to refer to the press release dated, 7/27/20 The Province of Mendoza Announces Extension of Consent Payment Eligibility Deadline; The Consent Payment Eligibility Deadline has been extended from 9:00 a.m., New York time on July 27, 2020, to 5:00 p.m. New York City time on July 29, 2020. * Role: Participants are advised to refer to the press release dated, 8/6/20; The Province of Mendoza (the "Province") today announced that it has further extended the expiration of its invitation (the "Invitation") made to Eligibile Holders (as defined herein) of its US \$5590, 000, 000 83 75% Notes due 2024 (the "Existing Notes") to participate in a liability management transaction on the terms and subject to the conditions set forth in the amended and restated invitation memorandum (the "Invitation"), from 9:00 a.m., New York time ('NYT') on August 7, 2020, to 9:00 a.m. (NYT) on August 28, 2020, uness further extended or alter terminated by the Province
Date Added	additional time for Eligible Holders to participate in the Invitation based on feedback received from them. The Revocation Deadline (as defined in the Invitation Memorandum) occurred on Comments July 10, 2020 at 9:00 a.m. (NYT) and, consequently, Tender Orders (as defined in the Invitation Memorandum) may no longer be revoked. * 7/27/20: Participants are advised to refer to the press release dated, 7/27/20 The Province of Mendoza Announces Extension of Consent Payment Eligibility Deadline; The Consent Payment Eligibility Deadline has been extended from 9:00 a.m., New York time on July 27, 2020, to 5:00 p.m. New York City time on July 29, 2020. * 8/06/20: Participants are advised to refer to the press release dated, 8/6/0; The Province of Mendoza (the "Province") today announced that it has further extended the expiration of its invitation (the "Invitation") made to Eligible Holders (as defined herein) of its U.S.S590.000.008.375%. Notes due 2024 (the *Existing Notes") to participate in a liability management transaction on the terms and subject to the conditions set fort in the amended and restated invitation memorandum dated July 6, 2020 (the "Invitation"), from 9:00 a.m., New York time ("NYT") on August 7, 2020, to 9:00 a.m. (NYT") on August 28, 2020, unless further extended or cariter terminated by the Province (the "Expiration"). Invitation memorandum dated July 6, 2020 (the "Invitation Memorandum"), from 9:00 a.m. (New York time ("NYT")) on August 7, 2020, to 9:00 a.m. (NYT") on August 28, 2020, unless further extended or cariter terminated by the Province (the "Expiration"). In addition, the Province announced that it has settended the Consent Payment
Date Added • Sep-14-2020 09:23:32 AM	additional time for Eligible Holders to participate in the Invitation based on feedback received from them. The Revocation Deadline (as defined in the Invitation Memorandum) occurred on Comments July 10, 2020 at 9:00 a.m. (NYT) and, consequently, Tender Orders (as defined in the Invitation Memorandum) may no longer be revoked. 7/27/20: Participants are advised to refer to the press release dated, 7/27/20 The Province of Mendoza Announces Extension of Consent Payment Eligibility Deadline; The Consent Payment Eligibility Deadline has been extended from 9:00 a.m., New York time on July 27, 2020, to 5:00 p.m. New York City time on July 29, 2020. 8/06/20: Participants are advised to refer to the press release dated, 8/6/20; The Province of Mendoza (the 'Province') today announced that it has further extended the expiration of its U.S \$590,000,000 8375% Notes due 2024 (the 'Existing Notes') to participants are in al lability management transaction on the terms and subject to the conditions set forth in the amended and restated Invitation memorandum dated July 6, 2020, 0.m. (NYT) on August 28, 2020, unless further extended for consent Payment Eligibility Deadline, The Province 900 a.m. (New York time (YYTT) on August 71, 2020, 109 0.m. (NYT) on August 28, 2020, unless further extended the Consent Payment Eligibility Deadline in the Invitation Memorandum'), from 900 a.m. (NeY or him (NYTT) on August 71, 2020, 109 0.m. (NYT) on August 28, 2020, unless further extended the Consent Payment Eligibility Deadline (as defined in the Invitation Memorandum'), from 900 a.m. (NeY or him (NYTT) on August 714, 2020. The Revocation Deadline has expired and, consequently, Tender Orders arny no longer bervekd.
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1	Consent Payment (as defined in the Invitation Memorandum).		
	The Revocation Deadline has expired and, consequently, Tender Orders may no		
Sep-14-2020 09:23:32 AM	longer be revoked. "DTC's cutoff for accepting "PTOP" instructions will be 5:00 p.m. (NYC) on		
	DP/24/20 (one business day prior to the actual expiration date).		
	For RIPS users, please refer to ENVELOPE ID: 52- P6480JAG2 -01 for additional		
Sep-14-2020 09:23:32 AM	information.		
	6/8/20: The contra CUSIP associated with this envelope is for participants		
	with holders who are Non-US wishing to exchange & consent their notes.		
	Website: https://sites.dfkingltd.com/mendoza		_
	- Participants must obtain the Invitation Memorandum, dated June 5, 2020,		
	r ancipants nois outain the invitation memorandum, dated sure 5, 2020, for complete details of the offer.		
	THIS INVITATION IS ONLY BEING DIRECTED TO ELIGIBLE HOLDERS.		
	The New Notes have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended (the "Securities Act"), or the securities		
	laws of any other jurisdiction. Unless they are registered under the		
	Securities Act, the New Notes may be offered only in transactions that are		
	exempt from registration under the Securities Act. Accordingly, the Invitation Is being directed only to holders of Existing Notes that are: (i) qualified		
	institutional buyers" as defined in Rule 144A under the Securities Act or (ii)		
	(x) outside the United States as defined in Regulation S under the Securities		
	Act, (y) if located within a member state of the European Economic Area (the "EAA) or the United Kinadom (the "UK), a "qualified investor" as defined in		
	EEX jo rite United xingdom (me UK), a qualited investor as denined in Regulation (EU) 1129/2017 (as amended). Inte "Prospectus Regulation" and (2)		-
	if outside the EEA or the UK, is eligible to receive this offer under the laws		
	of its jurisdiction (each, an "Eligible Holder"). Any Holder who does not		
	certify its status as an Eligible Holder will not be entitled to submit Tender Orders. All holders other than Eligible Holders are referred to as "ineligible		
	Holders. "For further details about the resale restrictions for the New Notes,		
Sep-23-2020 01:10:46 PM	see "Jurisdictional Restrictions" and "Transfer Restrictions."		
	۶ ۶		
	6/8/20: The Province of Mendoza (the "Province") invites Eligible Holders to		
	submit orders to exchange (the "Tender Orders") their Existing Notes 8.375%		
	Notes Due 2024 for New Notes on the terms and subject to the conditions		
	described in the invitation memorandum (the "Exchange Offer"). Each Eligible Holder that submits (and does not validly revoke) a Tender Order thereby also		
	consents to the actions as proposed in the Invitation, including to authorize		_
	and direct the indenture trustee for the Existing Notes, "The Bank of New York		
	Mellon (the "Trustee"), to enter into a supplemental indenture in order to modify any Existing Notes that remain outstanding after adving effect to the		
	Incomy any Existing Notes that remain outstanding and going effect to the Exchange Offer and exchanging them for the relevant amount of New Notes (the		
	"Proposed Modifications"), on the terms and subject to the conditions		
	described in the invitation memorandum.		
Sen-23-2020 01:10:46 PM	Holders of Existing Notes whose Tender Orders that are accepted will receive		
	for each U.S.\$1,000 of the Existing Notes per U.S.\$1,000 principal amount of		
	the New Notes.		
	• If the Company accepts your Tender Order, you will receive New Notes in		
	in the Company accepts your retroor Order, you will receive new Notes in exchange for the Existing Notes you tendered, even if the Proposed		
	Modifications of the remaining Existing Notes are not adopted.		
	• " If we receive the Requisite Consents with respect to the Proposed		
	Tir we receive the Hequisite Consents with respect to the Proposed Modifications, the other conditions to the effectiveness of the Proposed		
	wouncations, the one-containers to the electroness of the Proposed Modifications are satisfied or waived and we decide to becare the Proposed		
	Modifications effective, then those Proposed Modifications will be conclusive		
	and binding on all Holders of Existing Notes, whether or not they have consented to the Proposed Modifications, including Holders of Existing Notes		
	consented to the Proposed Modifications, including Holders of Existing Notes that are not Eliapible Holders ("Ineliable Holders"), that event, Holders		
	that submitted a Tender Order will be entitled to receive the New Notes		
	selected in their Tender Order, and all Existing Notes held by non-consenting		
	Holders, including any heligible Holders, will be modified and exchanged for the relevant amounts of New Notes in order to give effect to the Proposed		
1	the relevant amounts of New Notes in order to give effect to the Proposed Modifications,"		
	•		
	Pursuant to Section 11.4 of the Indenture applicable to single series reserve		
	Pursuant to Section 11.4 of the Indenture applicable to single series reserve matter modifications, it is a condition to the effectiveness of the Proposed		
	matter modifications, it is a condition to the effectiveness of the Proposed	Page	1

Record Detail Page - 121422147

					re instructions to be input into a Voluntary Reorganization application available via PTS or PBS, which are outside of CA Web. For this event plea uction processor should you need to make an instruction.				
		-		-	ontra CUSIP to place your instruction.				
Questions reg	garding	instruction	processing s	should be direc	ted to DTCC Client Support Telephone Hotline number 1 (888) 382-2721.				
CUSIP: P6480JAG2	Issue	Description: T	HE PROVINCE	OF MENDOZA Is	suer Description: PROVINCE OF MENDOZA Asset Class: Corporate Debt Asset Type: Government Security Event Group: Reorganizations Event Type: Exchange Offer -				
				Processed at DT	C: Yes DTC Eligible: Yes Declared Mandatory / Voluntary: Voluntary DTC Mandatory / Voluntary: Voluntary ISO Core MV: VOLU ISO Event Code: EXOF				
Workflow Status: Ap	pproved	XBRL Indicat	or: No		System Data				
Event Details Comm	nents	Related Events	Entitlements	Security Position	Settlement Activity				
Comments									
External Comments									
Date Added	^ (Comments							
	r F	Holders of more Notes. Subject nemorandum the Holders of Exis	e than 75% of to the condition he Proposed M ting Notes affe	the aggregate prints to effectivene Modifications will	accept valid written consents from incipal amount of the Existing as indicated in the invitation be conclusive and binding on all osed Modifications, as described ants.*				
Sep-23-2020 01:10:4	F N E	orior to the Exp Modifications a Existing Notes Notes are not to	iration or if you re effected, you U.S.\$1,000 pri endered and a	are an Ineligible ou will receive for incipal amount of accepted in the Ex	revoke your Tender Order Holder, and the Proposed each U.S.\$1000 of the the New Notes. If your Existing xchange Offer and the Proposed our Existing Notes.				
	II E N N	NVITATION OF ENTITLED TO NTEREST AC NEW NOTES F NOTES PURS	RECEIVE AN RECEIVE AN CRUED AND PURSUANT TO UANT TO THE	STING NOTES A Y CASH PAYMEN UNPAID ON ANY O THE EXCHAN E PROPOSED M	RDERS THAT ARE ACCEPTED PURSUANT TO THE ARE AMENDED AND EXCHANGED WILL NOT BE NT OR ADDITIONAL CONSIDERATION FOR ANY EXISTING NOTES THAT ARE EXCHANGED FOR THE GE OFFER OR MODIFIED AND EXCHANGED FOR NEW IODIFICATIONS, IF THEY BECOME EFFECTIVE.				
Sep-23-2020 01:10:4	46 PM	evokes its Ten o the Proposed	der Order with Modifications	respect to Existi with respect to s	or to the Expiration. If a Holder ing Notes, the related consent such Existing Notes will be ss-Revocation Rights."				
		Existing Notes and integral mu			um denominations of U.S.\$1,000				
	ŀ	Holders and are	e deemed to e	xchange and con	t that holders are Eligible isent to the proposed modifications PTOP instruction.				
	4	lune 16, 2020,	unless extend	led.	will expire at 9:00 a.m. NYT, on				
	1	DTC cutleff for accepting PTOP' instructions will be 5:00 p.m. (NYC) on June 15, 2020 (one business day prior to the actual expiration date).							
	a *	The Settlement Date for the Exchange Offer will be June 19, 2020 or as soon as practicable thereafter unless the Exchange Offer is extended							
Sep-23-2020 01:10:4	e *	event.			riege afforded this voluntary				
	r *	eference to wit	hholding taxe	s.	alified Institutional Buyers				
	\$	should use Cor	ntra CUSIP # F	P64QIBAA3.					
	c	Participants exchanging notes on behalf of NON-U.S. holders should use contra CUSIP # P64NUSAA9. 06/15/20: Participants are advised that the offer has been extended from 06/16/20 to 9:00 A.M., New York City time on 06/26/20. DTC's expiration and							
	* 0	06/26/20: Partio 06/26/20 to 9:0	cipants are ad 0 A.M., New Y	vised that the offe	prior on 06/25/20. er has been extended from 07/06/20. DTC's expiration and prior on 07/03/20.				
Sep-23-2020 01:10:4	46 PM)7/06/20: Partic	cipants are ad-	vised to refer to t	he press release dated, 7/6/20				
	r h	egarding The nvitation;	Province of Me	endoza Announce	al invitation are summarized				
	с (oelow: i) we are exten Fime (-NYT-)) o	ding the expire	ation of the Invita), to 9:00 a.m. (N	tion from 9:00 a.m. (New York YT) on July 27, 2020 (such time r terminated by the Province,				
Sep-23-2020 01:10:4	t (2 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	he -Expiration- Amended and F NYT) (the -Re ii) we are offer 20, 2020 at 9:0 n an amount er Existing Notes Participants are), and the dea Restated Invita vocation Dead ing to pay hole 0 a.m. (NYT) (qual to U.S.\$4 (as applicable a advised to re	dline to revoke Tr titon Memorandur lline-); Jers who tender t (the -Consent Pa) 1.88 for each U.S , the -Consent Pa fer to the press re	ender Orders (as defined in the m) to July 10, 2020 at 9:00 a.m. heir Existing Notes by July yment Eligibility Deadline-) a fee \$\$1.000 principal amount of ayment-) elease for complete details.				
	T E C ti ii	The Province o Eligibility Dead City of Mendoz oday announce nvitation (the - ts U.S.\$590,00	f Mendoza An ine; a, Mendoza, A ed that it has (Invitation-) ma 10,000 8.375%	nounces Extension rgentina: The Pro- i) further extended to Eligible Hole Notes due 2024	e press release dated, 7/21/20 on of Expiration and Consent Payment ovince of Mendoza (the -Province-) d the expiration of its ders (as defined herein) of (the -Existing Notes-) to n on the terms and subject to				
Sep-23-2020 01:10:4	t f 46 PM 46 PM f f J	he conditions s lated July 6, 20 ime (-NYT-)) o urther extended ii) extended the nvitation Memo NYT) on July 2 additional time eedback receiv f he Revocation July 10, 2020 a	set forth in the D20 (the -Invita n July 27, 2022 d or earlier tere e Consent Pay prandum), from 27, 2020. The for Eligible Ho ved from them n Deadline (as t 9:00 a.m. (N	amended and re- tition Memorandu 0, to 9:00 a.m. (N minated by the P ment Eligibility D n 9:00 a.m. (NYT) foregoing extensi lders to participat defined in the Im YT) and, consequ	stated invitation memorandum m, from 9:00 a.m. (New York YT) on August 7, 2020 unless troines (the -Expiration-), and beadline (as defined in the beadline (as defined in the ion July 20, 2020, to 9:00 a.m. bions are intended to provide te in the invitation based on vitation Memorandum) occurred on uently. Tender Orders (as defined				
	ii *	n the Invitation	wemorandum	i) may no longer i	De revoked.				

	7/27/20: Participants are advised to refer to the press release dated, 7/27/20 The Province of Mendoza Announces Extension of Consent Payment Eligibility Deadline; The Consent Payment Eligibility Deadline has been extended from 9:00 a.m., New York time on July 27, 2020, to 5:00 p.m. New York City time on July 29, 2020. * 06/6/20: Participants are advised to refer to the press release dated, 8/6/20;		
Sep-23-2020 01:10:46 PM	Void-XV - Participants are advised to free to the press release dualed, <i>sol-XV</i> , The Province of Mendoza (the "Province") today announced that it has further extended the expiration of its invitation (the "Invitation") made to Eligible Holders (as defined herein) of its U.S.\$590.000.000 8.375%. Notes due 2024 (the "Existing Notes") to participate in a liability management transaction on the terms and subject to the conditions set forth in the amended and restated invitation memorandum dated July 6, 2020 (the "Invitation Memorandum"), from 500 a.m. (New York time (TVTT) on August 7, 2020, to 930 a.m. (NYT) on		
	August 28, 2020, unless further extended or earlier terminated by the Province (the "Expiration"). In addition, the Province announced that it has extended the Consent Payment Eligibility Deadline (as defined in the Invitation Memorandum) through 9:00 a.m. (NYT) on August 14, 2020. The Revocation Deadline has expired and, consequently. Tender Orders may no longer be revoked. DT C cutoff for accepting "PTOP" instructions will be 5:00 p.m. (NYC) on DT C cutoff for accepting "PTOP" instructions will be 5:00 p.m. (NYC) on 10/3/20 & 08/27/20 (one business day prior to the actual expiration dates).		
	• Ø2/28/20: Participants are advised to refer to the press release dated, 8/27/20: "The Province of Mendoza (the "Province") today announced that it has further extended the expiration of its invitation (the "Invitation") made to Eligible Holders (as defined herein) of its U.S.\$550,000,000 8.375% Notes due 2024 (the "Existing Notes") to participate in a liability management transaction on the terms and subject to the conditions set forth in the		
	amended and restated invitation memorandum dated July 6, 2020 (the "Invitation Memorandum"), from 9:00 a.m. (New York time ('NYT")) on August 28, 2020, to 9:00 a.m. (NYT) on September 11, 2020, unless turther extended or earlier terminated by the Province (the "Expiration").		
Sep-23-2020 01:10:46 PM	In addition, the Province announced that it has extended the Consent Payment Eligibility Deadline (as defined in the Invitation Memorandum) through 9:00 a.m. (NYT) on September 8, 2020. Holders who tonder their Existing Notes by the new Consent Payment Eligibility Deadline will be eligible to receive the Consent Payment (as defined in the Invitation Memorandum). Holders who have previously validly tendered their Existing Notes pursuant to the Invitation will, and do not need to re-tender their Existing Notes to, be eligible to receive the Consent Payment.		
	The Revocation Deadline has expired and, consequently, Tender Orders may no longer be revoked.		
	DTC cutoff for accepting "PTOP" instructions will be 5:00 p.m. (NYC) on 09/04/20 & 09/10/20 (one business day prior to the actual expiration dates)." • •		
Sep-23-2020 01:10:46 PM	09/14/20: Participants are advised to refer to the Press Release ddt: 09/14/20 The Province is hereby extending the expiration of the Invitation, from 9:00 a.m. (NVT) on September 11, 2020, to 9:00 a.m. (NVT) on September 25, 2020, unless further extended or earlier terminated by the Province (the -Expiration-).		
	In addition, the Province announces that it has extended the Consent Payment Eligibility Deadline (as defined in the Invitation Memorandum) Intrough 9:00 a.m. (NYT) on September 25, 2020. Holders who tender their Existing Notes by the new Consent Payment Eligibility Deadline will be eligible to receive the Consent Payment (as defined in the Invitation Memorandum). The Revocation Deadline has expired and, consequently, Tender Orders may no longer be revocked.		
Date Added	Comments		
Sep-23-2020 01:10:46 PM	*DTC's cutoff for accepting "PTOP" Instructions will be 5:00 p.m. (NYC) on 09/24/20 (one business day prior to the actual expiration date). 09/23/20: Participants are advised to refer to the Press Release dtd: 09/22/20 Participants are advised the Province is offering to pay holders who tender their Existing Notes by September 29,2020 at 500 a.m. (New York Time ("NYT")) the "Consent Payment"). Holders whose Existing Notes are validly tendered at any time prior to the Consent Payment Eligibility Deadline, not validly revoke		
Sep-23-2020 01:11:06 PM	any line plot to the provident Payment Linguist, root valuely revoke by the Revocation Deadline and accepted by us in the Exchange Offer pursuant to the invitation, will be eligible to receive the Consent Payment. Holders who have previously validly tendered (and do not revoke) their Existing Notes pursuant to the original invitation will, and do not need to re-tender their Existing Notes to, be eligible to receive the Consent Payment.		
Displaying 21 to 32 of 32 ite	ims	Page	2

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utilize	e the PTOP / Volu	untary Ten	ders and Exc	changes - Instr	re instructions to be input into a Voluntary uction processor should you need to make ontra CUSIP to place your instruction.	Reorganiza an instruct	ation application available via PTS o lion.	or PBS, which are outside of CA Web. For this e	vent please
					ted to DTCC Client Support Telephone Ho	tline numbe	r 1 (888) 382-2721.		
CUSIP: 5	86805AH6 Issue D e	escription: T	HE PROVINCE	OF MENDOZA Is	suer Description: PROVINCE OF MENDOZA Asset	Class: Corpo	orate Debt Asset Type: Government Security	y Event Group: Reorganizations Event Type: Exchange Of	ffer -
Sub Even	t Type: Consent Co	untry of Inco	rporation: AR	Processed at D	C: Yes DTC Eligible: Yes Declared Mandatory / V	oluntary: Vol	untary DTC Mandatory / Voluntary: Volunta	ary ISO Core M/V: VOLU ISO Event Code: EXOF	
Workflow	Status: Approved 3	XBRL Indica	tor: No		System Data	ı			
Event Deta	ils Comments Re	elated Events	Entitlements	Security Position	Settlement Activity				
Event De	tails								
Event L	evel								
	Cancelled Flag			No		✓	Sub Event Type	Consent (EXV, TE)	
DTC Pro	DTC Automated Offe	er Program		Online					
Other Da									
	Offeror Name			PROV	INCE OF MENDOZA				
·	s/Payouts								
<u> </u>	on 0 - NOAC No Action	Complete	Declared Default	Option: Yes DTC	Default Option: No Supported by DTC: No Delete				
Image: Second	Option Type			No A	ction	~	Issuer Supported Flag	Yes	
 Image: A start of the start of	Issuer Default Optio			Yes No		~	DTC Supported Flag	No	
Optic	Number of Condition	-	Complete Deci	lared Default Optio	n: No DTC Default Option: No Supported by DTC: Yes	Delete			
	Condition Comme	nts		EXC	HANGE AND CONSENT FOR "QIBS" ONLY.				
2	Condition Number Condition Text 1	1		1 ENTE	R AN "X" TO ACKNOWLEDGE THAT BENEFICIAL OW		Condition Required Indicator 1	Y	
	Condition lext 1			IS A	DIA WHO HAS DEEMED TO EXCHANGE & CONSENT PROPOSED MODIFICATIONS DEFINED IN THE				
					ATION MEMORANDUM, DATED JUNE 5, 2020				
Sumn	Option Type			Cons	ent and Exchange	~	Issuer Supported Flag	Yes	
~	Issuer Default Opti	on Flag		No	·	~	DTC Supported Flag	Yes	
2	DTC Default Optio			No			Contra Cusip	586QIBAA9 Yes	
✓ Dates	- (Option 001)	on (Contra CO	5IP)	CON	TRA GOVT144A MENDOZ D05/19/16 08.375% MN24	~	Withdrawal Privilege Flag	105	
~	Actual Expiration D	Date		Sep-	29-2020	~	Actual Expiration Time	09:00:00 AM NYC	
 ✓ ✓ 	Actual Withdrawal		te		0-2020 28-2020	 Image: Construction of the second seco	Actual Withdrawal Expiration Time DTC Instruction Start Date	09:00:00 AM NYC Jun-08-2020	
	DTC Withdrawal E		9		9-2020		Dio Instactori dati Date	3011-06-2020	
	Data - (Option 001)								
 Z 	Option Minimum Q Odd Lot Priority Fla			1,000 No	.0		Instruction Integral Multiple	1,000	
	n Text - (Option 001)	-							
Cand	Option Text itions - (Option 001)			\$1,00	0 NEW NTS + \$41.88 CASH/\$1,000 PA (QIB)				
		rs Accepted F	lag	No					
Optic	on 2 - CEXC Consent a	nd Exchange	Complete Decl	lared Default Optio	n: No DTC Default Option: No Supported by DTC: Yes	Delete			
_	Number of Condition	ons		1					
Sumn	nary - (Option 002) Option Type			Cons	ent and Exchange	~	Issuer Supported Flag	Yes	
	Issuer Default Opti	on Flag		No			DTC Supported Flag	Yes	
Z	DTC Default Optio			No		~	Contra Cusip	586NUSAA5	
✓ Dates	Security Descriptio	on (Gontra CU	5IP)	CON	TRA GOVT144A MENDOZ D05/19/16 08.375% MN24	~	Withdrawal Privilege Flag	Yes	
~	Actual Expiration D	Date		Sep-	29-2020	~	Actual Expiration Time	09:00:00 AM NYC	
	Actual Withdrawal		te)-2020		Actual Withdrawal Expiration Time	09:00:00 AM NYC	
	DTC Instruction Ex		3		28-2020 3-2020		DTC Instruction Start Date	Jun-08-2020	
Other	Data - (Option 002)								
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	n Text - (Option 002)								
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Condi	tions - (Option 002) Conditional Tender	rs Accepted F	lag	No					
Optic	on 3 - CEXC Consent a	nd Exchange	Complete Decl	lared Default Optio	n: No DTC Default Option: No Supported by DTC: Yes	Delete			
	nary - (Option 003)	•							
 Z 	Option Type Issuer Default Optio	on Flag		Cons No	ent and Exchange	 Image: Construction of the second seco	Issuer Supported Flag	Yes Yes	
 	DTC Default Optio			No			DTC Supported Flag Contra Cusip	ves 586QIBAA9	
	Withdrawal Privileg	ge Flag		No					
Dates	- (Option 003) Actual Expiration D	Date		Son	29-2020	~	Actual Expiration Time	09:00:00 AM NYC	
	DTC Instruction Ex				28-2020				

Option	Text - (Option 003)					
~	Option Text Option 4 - CEXC Consent and Exchange Complete Declared Defa		\$1,000 PA NEW NTS per \$1,000 (QIB)			
Option	4 - CEXC Consent and Excha	ange Complete Declared	d Default Option: No DTC Default Option: No Supported b	oy DTC: Yes 📄 Delete		
Summ	ary - (Option 004)					
 ✓ 	Option Type Issuer Default Option Flag		Consent and Exchange	Issuer Supported Flag	Yes	
~			No	DTC Supported Flag	Yes	
~	DTC Default Option Flag		No	Contra Cusip	586NUSAA5	
_	Withdrawal Privilege Flag		No			
Dates -	(Option 004)					
✓	Actual Expiration Date		Sep-29-2020	Actual Expiration Time	09:00:00 AM NYC	;
~	DTC Instruction Expiration Date		Sep-28-2020			
Option	Text - (Option 004)					
~	Option Text		\$1,000 PA NEW NTS per \$1,000 (NUS)			
Agents						
					Agent Phone	
Agent T	/pe	Agent ID	Agent Name	Agent Address	Number	
Event /	gent	00001109	D F KING AND COMPANY INC	48 WALL STREET 22ND FLR NEW YORK, NY 10005 US		
Informa	tion Agent	00007460	DF KING	48 WALL STREET, 22ND FLOOR NEW YORK, NY 10005 US		
Vendor	Records					
DTC-CA	WEB-UPDATE DTCREORG	i				

DTCREORG

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	Voluntary Reorganization and may require instructions to be input into a Voluntary Reorganization application available via PTS or PBS, which are outside of CA Web. For this event pleas oluntary Tenders and Exchanges - Instruction processor should you need to make an instruction.	3e
Please refer to the	Option level details to use the proper Contra CUSIP to place your instruction.	
Questions regarding	g instruction processing should be directed to DTCC Client Support Telephone Hotline number 1 (888) 382-2721.	
	Description: THE PROVINCE OF MENDOZA Issuer Description: PROVINCE OF MENDOZA Asset Class: Corporate Debt Asset Type: Government Security Event Group: Reorganizations Event Type: Exchange Offer - Country of Incorporation: AR Processed at DTC: Yes DTC Eligible: Yes Declared Mandatory / Voluntary: Voluntary: Voluntary DTC Mandatory / Voluntary: Voluntary	
orkflow Status: Approve	I XBRL Indicator: No System Data	
Event Details Comments	Related Events Entitlements Security Position Settlement Activity	
omments		
External Comments		_
ate Added	Comments	Т
	05/20: The telephone number for Information/Exchange Agent is: Banks and Brokers call: 212-269-5550 Mi others call CI-Free: (866)242-2676	
Aug-07-2020 10:26:13 AM	Email: mendoza@dfking.com Website: https://sites.dfkingltd.com/mendoza	
	Participants must obtain the Invitation Memorandum, dated June 5, 2020, for complete details of the offer.	
	THIS INVITATION IS ONLY BEING DIRECTED TO ELIGIBLE HOLDERS. The New Notes have not been, and will not be, registered under the U.S.	
	Securities Act of 1933, as amended (the "Securities Act"), or the securities aws of any other jurisdiction. Unless they are registered under the Securities Act, the New Notes may be offered only in transactions that are	
	exempt from registration under the Securities Act. Accordingly, the Invitation is being directed only to holders of Existing Notes that are: (i) "qualified	
	Institutional buyers' as defined in Rule 1444 under the Securities Act or (ii) (x) outside the United States as defined in Regulation S under the Securities Act, (y) If located within a member state of the European Economic Area (the	
	"EEA") or the United Kingdom (the "UK"), a "qualified investor" as defined in Regulation (EU) 1129/2017 (as amended), the "Prospectus Regulation") and (z)	
	If outside the EEA or the UK, is eligible to receive this offer under the laws of its jurisdiction (each, an "Eligible Holder"). Any Holder who does not certify its status as an Eligible Holder will not be entitled to submit Tender	
ıg-07-2020 10:26:13 AM	Orders. All holders other than Eligible Holders are referred to as "Ineligible Holders." For further details about the resale restrictions for the New Notes,	
	see "Jurisdictional Restrictions" and "Transfer Restrictions."	
	6/8/20: The Province of Mendoza (the "Province") invites Eligible Holders to submit orders to exchange (the "Tender Orders") their Existing Notes 8.375%	
	Nates Due 2024 for New Notes on the terms and subject to the conditions described in the invitation memorandum (the "Exchange Offer"). Each Eligible Holder that submits (and does not validly revoke) a Tender Order thereby also	
	consents to the actions as proposed in the Invitation, including to authorize and direct the indenture trustee for the Existing Notes, "The Bank of New York	
	Mellon (the "Trustee"), to enter into a supplemental indenture in order to modify any Existing Notes that remain outstanding after giving effect to the Exchange Offer and exchanging them for the relevant amount of New Notes (the	
Ig-07-2020 10:26:13 AM	Proposed Modifications?), on the terms and subject to the conditions described in the invitation memorandum.	
	- Holders of Existing Notes whose Tender Orders that are accepted will receive for each U.S.\$1.000 of the Existing Notes per U.S.\$1.000 principal amount of	
	the New Notes.	
	If the Company accepts your Tender Order, you will receive New Notes in exchange for the Existing Notes you tendered, even if the Proposed Modifications of the remaining Existing Notes are not adopted.	_
	* "If we receive the Requisite Consents with respect to the Proposed	
	Modifications, the other conditions to the effectiveness of the Proposed Modifications are satisfied or waived and we decide to declare the Proposed Modifications effective, then those Proposed Modifications will be conclusive	
ıg-07-2020 10:26:13 AM	and binding on all Holders of Existing Notes, whether or not they have consented to the Proposed Modifications, including Holders of Existing Notes	
	that are not Eligible Holders ("Ineligible Holders"). In that event, Holders that submitted a Tender Order will be entitled to receive the New Notes selected in their Tender Order, and all Existing Notes held by non-consenting	
	Holders, including any Ineligible Holders, will be modified and exchanged for the relevant amounts of New Notes in order to give effect to the Proposed	
	Modifications." Pursuant to Section 11.4 of the Indenture applicable to single series reserve	_
	matter modifications, it is a condition to the effectiveness of the Proposed Modifications that the company receives and accept valid written consents from	
	Holders of more than 75% of the aggregate principal amount of the Existing Notes. Subject to the conditions to effectiveness indicated in the invitation memorandum the Proposed Modifications will be conclusive and binding on all	
ıg-07-2020 10:26:13 AM	Indicational the Proposed Modifications will be conclusive and binding on all Holders of Existing Notes affected by the Proposed Modifications, as described under "Terms of the Invitation-Requisite Consents."	
	• If you do not tender your Existing Notes, if you revoke your Tender Order prior to the Expiration or if you are an Ineligible Holder, and the Proposed	
	Modifications are effected, you will receive for each U.S.\$1,000 of the Existing Notes U.S.\$1,000 principal amount of the New Notes. If your Existing	
	Notes are not tendered and accepted in the Exchange Offer and the Proposed Modifications are not effected, you will retain your Existing Notes.	
	HOLDERS WHO SUBMIT VALID TENDER ORDERS THAT ARE ACCEPTED PURSUANT TO THE INVITATION OR WHOSE EXISTING NOTES ARE AMENDED AND EXCHANGED WILL NOT BE	
	ENTITLED TO RECEIVE ANY CASH PAYMENT OR ADDITIONAL CONSIDERATION FOR ANY INTEREST ACCRUED AND UNPAID ON ANY EXISTING NOTES THAT ARE EXCHANGED FOR THE NEW NOTES PURSUANT TO THE EXCHANGE OFFER OR MODIFIED AND EXCHANGED FOR NEW	
ıg-07-2020 10:26:13 AM	NOTES PURSUANT TO THE PROPOSED MODIFICATIONS, IF THEY BECOME EFFECTIVE.	
-	Tender Orders may be revoked at any time prior to the Expiration. If a Holder revokes its Tender Order with respect to Existing Notes, the related consent to the Respected Multifications with respect to the Switch Notes with the second seco	
	to the Proposed Modifications with respect to such Existing Notes will be automatically revoked. See "Tender Procedures-Revocation Rights."	
	Existing Notes may be tendered only in minimum denominations of U.S.\$1,000 and integral multiples thereof.	

	As a condition, Participants must acknowledge that holders are Eligible Holders and are deemed to exchange and consent to the proposed modifications
	by entering an "X" in the condition field of the PTOP instruction.
	The Exchange Offer and Consent Solicitation will expire at 9:00 a.m. NYT, on June 16, 2020, unless extended. *
	DTC cutoff for accepting "PTOP" instructions will be 5:00 p.m. (NYC) on June 15, 2020 (one business day prior to the actual expiration date).
Aug-07-2020 10:26:13 AM	The Settlement Date for the Exchange Offer will be June 19, 2020 or as soon as practicable thereafter unless the Exchange Offer is extended
	There is no guarantee of delivery (protect) privilege afforded this voluntary event.
	Participants should consult their tax advisor for complete details in reference to withholding taxes.
	* Participants exchanging notes on behalf of Qualified Institutional Buyers should use Contra CUSIP # 5860IBAA9.
	* Participants exchanging notes on behalf of NON-U.S. holders should use contra CUSIP # 586NUSAA5.
	06/15/20: Participants are advised that the offer has been extended from 06/16/20 to 9:00 A.M., New York City time on 06/28/20. DTC's expiration and withdrawal rights will cut-off one business day prior on 06/25/20.
	0/2/6/20: Participants are advised that the offer has been extended from 06/2/6/20 to 9:00 A.M., New York City time on 07/06/20. DTC's expiration and withdrawal rights will cut-off one business day prior on 07/30/20.
Aug-07-2020 10:26:13 AN	
	07/06/20: Participants are advised to refer to the press release dated, 7/6/20 regarding The Province of Mendoza Announces Amendment and Extension of
	Invitation; The principal changes to the Province's original invitation are summarized below:
	(i) we are extending the expiration of the Invitation from 9:00 a.m. (New York Time (-NYT-)) on July 6, 2020, to 9:00 a.m. (NYT) on July 27, 2020 (such time and date, as may be further extended or earlier terminated by the Province,
	the -Expiration-), and the deadline to revoke Tender Orders (as defined in the Amended and Restated Invitation Memorandum) to July 10, 2020 at 9:00 a.m.
	(NYT) (the -Revocation Deadline-); (ii) we are offering to pay holders who tender their Existing Notes by July 20, 2020 at 9:00 a.m. (NYT) (the -Consent Payment Eligibility Deadline-) a fee
Aug-07-2020 10:26:13 AM	in an amount equal to U.S.\$41.88 for each U.S.\$1.000 principal amount of Existing Notes (as applicable, the -Consent Payment-) Participants are advised to refer to the press release for complete details.
	7/27/20: Participants are advised to refer to the press release dated, 7/27/20
	The Province of Mendoza Announces Extension of Consent Payment Eligibility Deadline; The Consent Payment Eligibility Deadline has been extended from 3:00 a.m., New York time on July 27, 2020, to 5:00 p.m. New York City time
	on July 29, 2020. *
	8/06/20: Participants are advised to refer to the press release dated, 8/0/20; The Province of Mendoza (the "Province") today announced that it has further exclanded the expiration of its invitation (the "invitation") made to Eligible
	Holders (as defined herein) of its U.S.\$590,000,000 8.375% Notes due 2024 (the "Existing Notes") to participate in a liability management transaction on the
Aug-07-2020 10:26:13 AM	terms and subject to the conditions set forth in the amended and restated linvitation memorandum dated July 6, 2020 (the "Invitation Memorandum"), from
	9:00 a.m. (New York time ("NYT")) on August 7, 2020, to 9:00 a.m. (NYT) on
	August 28, 2020, unless further extended or earlier terminated by the Province (the "Expiration").
	August 28, 2020, unless further extended or earlier terminated by the Province
Date Added	August 28, 2020, unless further extended or earlier terminated by the Province (the "Expiration"). In addition, the Province announced that it has extended the Consent Payment Eligibility Deadline (as defined in the Invitation Memorandum) through 9:00 a.m. (WYT) on August 14, 2020. The Revocation Deadline has expired and, Comments
	August 28, 2020, unless further extended or earlier terminated by the Province (the "Expiration"). In addition, the Province announced that it has extended the Consent Payment Eligibility Deadline (as defined in the Invitation Memorandum) through 9:00 a.m. (NYT) on August 14, 2020. The Revocation Deadline has expired and. Comments Consequently, Tender Orders may no longer be revoked. DTC cutoff for accepting "PTOP" instructions will be 5:00 p.m. (NYC) on 08/13 8:08/27-2020 (one business day prior to the actual expiration date).
	August 28, 2020, unless further extended or earlier terminated by the Province (the "Expiration"), In addition, the Province announced that it has extended the Consent Payment Eligibility Deadline (as defined in the Invitation Memorandum) through 9:00 a.m. (NYT) on August 14, 2020. The Revocation Deadline has expired and, Comments Consequently, Tender Orders may no longer be revoked. DTC cutoff for accepting "PTOP" instructions will be 5:00 p.m. (NYC) on 08/13 & 6027-2020 (one business day prior to the acual expiration date). For RIPS users, please refer to ENVELOPE ID: 52-586805AH-6-01 for additional information.
Aug-07-2020 10:26:13 AM	August 28, 2020, unless further extended or earlier terminated by the Province (the "Expiration"). In addition, the Province announced that it has extended the Consent Payment Eligibility Deadline (as defined in the Invitation Memorandum) through 9:00 a.m. (NTY) on August 14, 2020. The Revocation Deadline has expired and. Comments Consequently, Tender Orders may no longer be revoked. 0107 Cutoff for accepting "PTOP" instructions will be 5:00 p.m. (NYC) on 08/13 8:08/27-2020 (one business day prior to the actual expiration date). For RIPS users, please refer to ENVELOPE ID: 52-566805AH6-01 for additional information. */6/20: The contra CUSIP associated with this envelope is for participants with holders who are Non-US wishing to exchange & consent their notes.
Aug-07-2020 10:26:13 AM	August 28, 2020, unless further extended or earlier terminated by the Province (the "Expiration"). In addition, the Province announced that it has extended the Consent Payment Eligibility Deadline (as defined in the Invitation Memorandum) through 9:00 a.m. (WT) on August 14, 2020. The Revocation Deadline has expired and. Comments COTC cutoff for accepting "PTOP" instructions will be 5:00 p.m. (NYC) on 08/13 & 08/27-2020 (one business day prior to the actual expiration date). For RIPS users, please refer to ENVELOPE ID: 52-586805AH6 -01 for additional information. * */6/20: The contra CUSIP associated with this envelope is for participants with holders who are Non-US wishing to exchange & consent their notes. Website: https://sites.difficult_convinendoza *
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DTC cutoff for accepting 'PTOP' instructions will be 5:00 p.m. (NYC) on June 15, 2020 (one business day prior to the actual expiration date). The Settlement Date for the Exchange Offer will be June 3, 2020 or as soon is practicable thereafter unless the Exchange Offer is extended Aug-07-2020 10:27:33 AT There is no guarantee of delivery (protect) privilege afforded this voluntary event. Participants should consult their tax advisor for complete details in reference to withholding taxes. Participants exchanging notes on behalf of Qualified Institutional Buyers should use Cortar CUSP # Set0BLAMA. Participants exchanging notes on behalf of NON-U.S. holders should use contra CUSP # Set0LEAMS. Deficience To SUSP # Set0BLAMA. Deficience To OFF Prese Set0BLAMA. Deficience To OFF Prese Set0BLAMA. Deficience To OFF PreseROBLAMA. Deficience To OFF		The Exchange Offer and Consent Solicitation will expire at 9:00 a.m. NYT, on		
Aug-07-2020 10:27:33 AM There is no guarantee of delivery (protect) privilege afforded this voluntary event. Participants should consult their tax advisor for complete details in reference to withholding taxes. Participants exchanging notes on behalt of Qualified Institutional Buyers should use Contra CLUSP # 5850(BAAS. 06/15/20: Denticipants are advised that the offer has been extended from 06/15/20: Denticipants are advised that the offer has been extended from 06/15/20: Denticipants are advised that the offer has been extended from 06/15/20: Denticipants are advised that the offer has been extended from 06/15/20: Denticipants are advised that the offer has been extended from 06/15/20: Denticipants are advised that the offer has been extended from 06/26/20: Denticipants are advised that the offer has been extended from 06/26/20: Denticipants are advised that the offer has been extended from 06/26/20: Denticipants are advised that the offer has been extended from 06/26/20: Denticipants are advised that the offer has been extended from 06/26/20: Denticipants are advised to refer to the press release dated. Aug-07-2020 10:27:33 AM 7/06/20: Participants are advised to refer to the press release dated. Aug-07-2020 10:27:33 AM 7/06/20: Participants are advised to refer to the press release dated. 7/6/20 regarding The Province's original invitation are summarized beforw: (i) we are extending the expiration of the Invitation from 9:00 a.m. (New York Time (-NYT) on July 6: 2020, 10:900 a.m. (New York Time (-NYT) on July 6: 2020, 10:900 a.m. (New York Time (-NYT) on July 6: 2020, 10:900 a.m. (New York Time (-NYT) on July 6: 2020, 10:900 a.m. (New York Time (-NYT) on July 6: 2020, 10:900 a.m. (New York Time (-NYT) on July 6: 2020, 10:900 a.m. (New York Time (-NYT) on July 6: 2020, 10:900 a.m. (New York Time (-NYT) on July 6: 2020, 10:900 a.m. (New York Time (-NYT) on July 6: 2020, 10:900 a.m. (New York Time (-NYT) on July 6: 2020, 10:900 a.m. (New York Time (-NYT) on July 6: 2020, 10:9		* DTC cutoff for accepting "PTOP" instructions will be 5:00 p.m. (NYC) on June		
are vent. Participants should consult their tax advisor for complete details in reference to withholding taxes. ** Participants exchanging notes on behalf of Qualified Institutional Buyers should use Contra CUSIP # 5860UBAA9. * Participants exchanging notes on behalf of NON-U.S. holders should use contra CUSIP # 5860USAA5. 06/15/20: Participants are advised that the offer has been extended from 06/25/20.107/50 expiration and withdrawal rights will cut-off one business day prior on 06/25/20. * * Aug-07-2020 10:27:33 AM. 07/06/20: Participants are advised to refer to the press release dated, 7/6/20 regarding The Province's original invitation or 0.70/32.0. * * Aug-07-2020 10:27:33 AM. 07/06/20: Participants are advised to refer to the press release dated, 7/6/20 regarding The Province's original invitation are summarized below: (i) we are extending the expiration of the horization of the invitation; The principal changes to the Province's original invitation are summarized below: (i) we are extending the expiration of the Invitation form 9:00 a.m. (New York Time (HYT)) on July 6, 2020, to 9:00 a.m. (NT) or July 27, 2020 (uch time and date, as may be further extended or earlier terminated by the Province, the deadine to revoke Tender Orders (as defined in the terminated by the Province, the -Expiration-), and the deadine to revoke Tender Orders (as defined in the terminated by the Province) transeadvised by the Provi		* The Settlement Date for the Exchange Offer will be June 19, 2020 or as soon as practicable thereafter unless the Exchange Offer is extended		
reference to withholding taxes. • • Participants exchanging notes on behalf of NON-U.S. holders should use contra CUSIP # 556NUSAAS. •	Aug-07-2020 10:27:33 Al			
hould use Contra CUSIP # 586QIBAA9. Participants exchanging notes on behalf of NON-U.S. holders should use contra CUSIP # 586NUSAA5. 06/15/20: Participants are advised that the offer has been extended from 06/16/20 to 9:00 AM. New York City time on 06/26/20. DTC's expiration and withdrawal rights will cut-off one business day prior on 06/26/20. • 06/26/20: Participants are advised that the offer has been extended from 06/26/20: Participants are advised that the offer has been extended from 06/26/20: Participants are advised that the offer has been extended from 06/26/20: Participants are advised to the on 07/06/20. DTC's expiration and withdrawal rights will cut-off one business day prior on 07/03/20. • Aug-07-2020 10:27:33 AM 07/06/20: Participants are advised to refer to the press release dated, 7/6/20 regarding The Province of Mendoza Announces Amendment and Extension of Invitation; The principal changes to the Province's original invitation are summarized below: • () we are extending the expiration of the Invitation from 9:00 a.m. (New York Time (+NT-1) on July 6, 2020, to 9:00 a.m. (New York Time (+NT-1) on July 6, 2020, to 9:00 a.m. (New York Time (+NT-1) on July 6, 2020, to 9:00 a.m. (New York Time (+NT-1) on July 6, 2020, to 9:00 a.m. (New York Time (+NT-1) on July 6, 2020, to 9:00 a.m. (New York Time (+NT-1) on July 6, 2020, to 9:00 a.m. (New York Time (+NT-1) on July 6, 2020, to 9:00 a.m. (New York Time (+NT-1) on July 6, 2020, to 9:00 a.m. (New York) Time (+NT-1) on July 6, 2020, to 9:00 a.m. (New York) Time (+NT-1) on July 6, 2020, to 9:00 a.m. (New York) Time (+NT-1) on July 6, 2020, to 9:00 a.m. (NT-1) on July 27, 2020 (such time and date, as may be further extended or earlier terminated by the Province, the -Expiration-), and the deadline to revoke Tender Orders (as defined in the		Participants should consult their tax advisor for complete details in reference to withholding taxes.		
CUSIP # 568NUSAA5. 60:15/20: Participants are advised that the offer has been extended from 06:16:/20 = 9:00 A.M., New York City time on 06:/26:20. DTC's expiration and withdrawal rights will cut-off one business day prior on 06:/26:20. 06:/26:20: Participants are advised that the offer has been extended from 06:/26:20: Participants are advised that the offer has been extended from 06:/26:20: Participants are advised that the offer has been extended from 06:/26:20: Participants are advised to refer to the press release dated, 7:6/20 regarding The Province of Mendoza Announces Amendment and Extension of Invitation; The principal changes to the Province's original invitation are summarized below: (i) we are extending the expiration of the Invitation from 9:00 a.m. (New York Time (-NTT-)) on July 6, 2020, to 9:00 a.m. (NYT) on July 27, 2020 (such time and date, as may be further extended or earlier terminated by the Province, (the -Expiration-), and the deadline to revoke Tender Orders (as defined in the		- Participants exchanging notes on behalf of Qualified Institutional Buyers should use Contra CUSIP # 586QIBAA9.		
Aug-07-2020 10-27:33 AM 07/06/20: Participants are advised that the offer has been extended from 06/26/20 to 9:00 A.M., New York City time on 07/06/20. DTC's expiration and withdrawal rights will cut-off one business day prior on 07/03/20. 4 Aug-07-2020 10-27:33 AM 07/06/20: Participants are advised to refer to the press release dated, 7/6/20 regarding The Province of Mendoza Announces Amendment and Extension of Invitation; The principal changes to the Province's original invitation are summarized below: (i) we are extending the expiration of the Invitation from 9:00 a.m. (New York Time (+NT-1) on July 9, 2020, to 9:00 a.m. (New York Time (+NT-1) on July 9, 2020, to 9:00 a.m. (New York Time (+NT-1) on July 9, 2020, to 9:00 a.m. (New York, Time (+NT-1) on July 9, 2020, to 9:00 a.m. (New York, Time (+NT-1), and the deadline to revoke Tender Orders (as defined in the		CUSP # 586NUSAA5. 06/15/20: Participants are advised that the offer has been extended from 06/16/20 to 9:00 A.M., New York Citly time on 06/26/20. DTC's expiration and		
 07/00/20. *# indeparts are advised to their to the press feedase dated, 76/20 regarding The Province of Mendoza Announces Amendment and Extension of Invitation; The principal changes to the Province's original invitation are summarized below: (i) we are extending the expiration of the Invitation from 9:00 a.m. (New York Time (+NYT-i) on July 6, 2020, to 9:00 a.m. (NYT) on July 27, 2020 (such time and date, as may be further extended or earlier terminated by the Province, the -Expiration-), and the deadline to revoke Tender Orders (as defined in the 		06/26/20: Participants are advised that the offer has been extended from 06/26/20 to 9:00 A.M., New York City time on 07/06/20. DTC's expiration and		
The principal changes to the Province's original invitation are summarized below: (i) we are extending the expiration of the Invitation from 9:00 a.m. (New York Time (-NVT-)) on July 6, 2020, to 9:00 a.m. (NVT) on July 27, 2020 (such time and date, as may be further extended or earlier terminated by the Province, the -Expiration-), and the deadline to revoke Tender Orders (as defined in the	Aug-07-2020 10:27:33 Al	07/022. Faitoparts are advised to relet to the press release dates, 70/20 regarding The Province of Mendoz Announces Amendment and Extension of		
Time (-NVT-)) on July 5, 5202, to 9:00 a.m. (IVT) on July 27, 2020 (such time and date, as may be further extended or earlier terminated by the Province, the -Expiration-), and the deadline to revoke Tender Orders (as defined in the		The principal changes to the Province's original invitation are summarized below:		
Displaying 1 to 20 of 30 items		Time (-NYT-)) on July 6, 2020, to 9:00 a.m. (NYT) on July 27, 2020 (such time and date, as may be further extended or earlier terminated by the Province,		
	Displaying 1 to 20 of 30 it	ems	Page	1

Record Detail Page - 121422146

Please refer to the	Option level details to u	use the proper C	ontra CUSIP to place your instruction.	
			ted to DTCC Client Support Telephone Hotline number 1 (888) 382-2721.	
		-		
			suer Description: PROVINCE OF MENDOZA Asset Class: Corporate Debt Asset Type: Government Security Event Group: Reorganizations Event Type: C: Yes DTC Eligible: Yes Declared Mandatory / Voluntary: Voluntary DTC Mandatory / Voluntary: Voluntary ISO Core MV: VOLU ISO Event Code: EX	
Norkflow Status: Approv	d XBRL Indicator: No		System Data	
		Security Position		
Event Details Comments	Related Events Entitlements	Security Position	Settlement Activity	
omments				
External Comments				
Date Added	Comments			
	Amended and Restated Inv	ritation Memorandu	m) to July 10, 2020 at 9:00 a.m.	
		olders who tender t	heir Existing Notes by July yment Eligibility Deadline-) a fee	
		\$41.88 for each U.S	S.\$1,000 principal amount of	
lug-07-2020 10:27:33 Al			elease for complete details.	
ag 07 2020 10.27.0074	The Province of Mendoza	Announces Extension	e press release dated, 7/27/20 on of Consent Paymer Eligibility adline has been extended from	
			adline has been extended from 5:00 p.m. New York City time	
	*	dvised to refer to th	e press release dated, 8/6/20;	
	extended the expiration of i	ts invitation (the "In		
	"Existing Notes") to particip	ate in a liability mai	0,000 8.375% Notes due 2024 (the nagement transaction on the	
	invitation memorandum dat	ed July 6, 2020 (the	the amended and restated e "Invitation Memorandum"), from 7, 2020, to 9300 a.m. (NYT) on	
ug-07-2020 10:27:33 AM			arlier terminated by the Province	
	Eligibility Deadline (as defin	ned in the Invitation	s extended the Consent Payment Memorandum) through 9:00	
	consequently, Tender Orde	ers may no longer b		
ug-07-2020 10:27:33 Al	DTC cutoff for accepting "F 108/13/20 & 08/27/20 (one t *		o the actual expiration dates).	
ug-28-2020 10:13:26 AI	further extended the expira Eligible Holders (as definer 2024 (the "Existing Notes") transaction on the terms ar amended and restated invit Memorandum"), from 9:00	Mendoza (the "Prov tion of its invitation d herein) of its U.S.: to participate in a I nd subject to the co tation memorandum a.m. (New York time nber 11, 2020, unlet	ince") today announced that it has (the "Invitation") made to \$590,000,000 8.375% Notes due lability management	
	Eligibility Deadline (as defin a.m. (NYT) on September 8 the new Consent Payment	ned in the Invitation 8, 2020. Holders wh Eligibility Deadline	s extended the Consent Payment Memorandum) through 9:00 to ender ther Existing Notes by will be eligible to receive the Memorandum). Holders who have	
ua-28-2020 10:13:26 Al	previously validly tendered will, and do not need to re- receive the Consent Payme	tender their Existing		
		nas expired and, co	nsequently, Tender Orders may no	
	* DTC cutoff for accepting "F 09/04/20 & 09/10/20 (one b		will be 5:00 p.m. (NYC) on o the actual expiration dates)."	
ep-14-2020 09:24:18 Al	* *			
ep-14-2020 09:24:20 Al	The Province is hereby ext from 9:00 a.m. (NYT) on So September 25, 2020, unles Province (the -Expiration-). In addition, the Province an Eligibility Deadline (as defin a.m. (NYT) on September 7 the new Consent Payment Consent Payment (as defin	ending the expiratic eptember 11, 2020, is further extended inounces that it has ned in the Invitation 25, 2020. Holders w Eligibility Deadline led in the Invitation	to 9:00 a.m. (NYT) on or earlier terminated by the sextended the Consent Payment Memorandum) through 9:00 who tender their Existing Notes by will be eligible to receive the Memorandum).	
ep-14-2020 09:26:05 Al	longer be revoked. *DTC's cutoff for accepting 09/24/20 (one business day	"PTOP" instruction y prior to the actual	nsequently, Tender Orders may no is will be 5:00 p.m. (NYC) on expiration date). he Press Release did: 09/22/20	
ep-23-2020 01:12:29 PI	Participants are advised the their Existing Notes by Sep the "Consent Payment"). H any time prior to the Conse	e Province is offerir otember 29,2020 at olders whose Existi ent Payment Eligibili	ng to pay holders who tender 9:00 a.m. (New York Time ("NYT")) ing Notes are validly tendered at Ity Deadline, not validly revoke	
	to the Invitation, will be elig	ible to receive the (us in the Exchange Offer pursuant Consent Payment. Holders	
ep-23-2020 01:13:47 PI	pursuant to the original Invi Existing Notes to, be eligible	itation will, and do r	not need to re-tender their	

Print





Corporate action details for CA0000008862932 - Exchange Service provider EB - Place of holding EB

General information

Corporate action indicator: Exchange + CONSENT + FEE + SHORT DEADLINE Corporate action reference: CA000008862932 Mandatory/voluntary indicator: Voluntary CA event Corporate action processing: Reorganisation

Main underlying security

 ISIN:
 USP6480JAG24

 Common code:
 141674633

 Description:
 PROVINCE OF MENDOZA 8.37500 19/05/24

Financial instrument attributes

Type of financial instrument: NOTE Denomination currency: USD Maturity date: 19 May 2024

Corporate action details

 Result publication date:
 30 Sep 2020

 Blocking period:
 Ongoing

 Certification:
 No

 Electronic certification:
 NO CERTIFICATION REQUIRED

 Paperwork:
 NO LEGAL DOCUMENTATION TO BE COMPLETED

Option 001 Consent and Exchange

Corporate action option feature indicator:	Beneficiary Owner Instruction
Corporate action option status:	Active
Currency:	USD
Default processing flag:	No
Withdrawal allowed:	Yes
Market deadline date:	29 Sep 2020 - 15:00
Response deadline date:	28 Sep 2020 - 13:00
Revocability period:	09 Jun 2020 00:01 - 10 Jul 2020 15:00
Period of action:	09 Jun 2020 - 28 Sep 2020
Account servicer revocability period:	09 Jun 2020 00:01 - 10 Jul 2020 15:00
Minimum exercisable quantity:	Face Amount Quantity 1,000
Multiple exercisable quantity:	Face Amount Quantity 1,000
Expiry date:	28 Sep 2020 - 14:00

Security movement details

 Debit/credit indicator:
 Credit

 Common code:
 116981114

 Description:
 TECHNICAL CODE FOR UNKNOWN PROCEED

 Disposition of fractions:
 Round Down

 Ratio of new securities to of securities:
 USD 1,000.00/USD 1,000.00

 Payment date:
 SO Cd 2020

 Additional information:
 NARS/001 //XS/116981114 QIB: TO EXCHANGE AND CONSENT BEFORECONSENT PAYMENT ELIGIBILITY DEADLINE AND RECEIVE EXCHANGE OFFERCONSIDERATION

Security movement details

Debit/credit indicator:	Debit
ISIN:	USP6480JAG24
Common code:	141674633
Description:	PROVINCE OF MENDOZA 8.37500 19/05/24
Minimum exercisable quantity:	Face Amount Quantity 1,000
Minimum exercisable multiple quantity:	Face Amount Quantity 1,000

Cash movement details

Debit/credit indicator:	Credit
Payment date:	05 Oct 2020
Value date:	05 Oct 2020
Generic cash price received per product:	Actual Amount USD 41.88
Additional information:	NARC/001 + THE CONSENT FEE PAYMENT

Option 002 Consent and Exchange

Corporate action option feature Beneficiary Owner Instruction indicator: Corporate action option status: Active Currency: Default processing flag: USD No Withdrawal allowed: Market deadline date: Yes 29 Sep 2020 - 15:00 28 Sep 2020 - 13:00 09 Jun 2020 00:01 - 10 Jul 2020 15:00 09 Jun 2020 - 28 Sep 2020 Response deadline date: Revocability period: Period of action: Account servicer revocability period: 09 Jun 2020 00:01 - 10 Jul 2020 15:00 Minimum exercisable quantity: Face Amount Quantity 1,000 Multiple exercisable quantity: Face Amount Quantity 1,000 Expiry date 28 Sep 2020 - 14:00

Security movement details

Debit/credit indicator:	Credit
Common code:	116981122
Description:	TECHNICAL CODE FOR UNKNOWN PROCEED
Disposition of fractions:	Round Down
Ratio of new securities to old securities:	USD 1,000.00/USD 1,000.00
Payment date:	05 Oct 2020
Additional information:	NARS/002 /XS/116981122 NON-US:TO EXCHANGE AND CONSENT BEFORE CONSENT PAYMENT ELIGIBILITYDEADLINE AND RECEIVE EXCHANGE OFFER CONSIDERATION

Security movement details

Debit/credit indicator:	Debit
ISIN:	USP6480JAG24
Common code:	141674633
Description:	PROVINCE OF MENDOZA 8.37500 19/05/24
Minimum exercisable quantity:	Face Amount Quantity 1,000
Minimum exercisable multiple quantity:	Face Amount Quantity 1,000

Cash movement details

Debit/credit indicator:	Credit
Payment date:	05 Oct 2020
Value date:	05 Oct 2020
Generic cash price received per product:	Actual Amount USD 41.88
Additional information:	NARC/002 + THE CONSENT FEE PAYMENT

Option 004 Consent and Exchange

Corporate action option featur indicator:	e Beneficiary Owner Instruction
Corporate action option status	: Active
Default processing flag:	No
Withdrawal allowed:	No
Market deadline date:	11 Sep 2020 - 15:00
Response deadline date:	10 Sep 2020 - 13:00
Period of action:	08 Sep 2020 - 10 Sep 2020
Minimum exercisable quantity:	Face Amount Quantity 1,000
Multiple exercisable quantity:	Face Amount Quantity 1,000
Expiry date:	10 Sep 2020 - 14:00

Security movement details

Debit/credit indicator:	Credit
Common code:	116981114
Description:	TECHNICAL CODE FOR UNKNOWN PROCEED
Disposition of fractions:	Round Down
Ratio of new securities to old	USD 1,000.00/USD 1,000.00
securities:	
Payment date:	05 Oct 2020
Additional information:	NARS/004 /XS/116981114 QIB: TO EXCHANGE AND CONSENT AFTER CONSENT PAYMENT ELIGIBILITY DEADLINE BUT BEFORE EXPIRATION AND RECEIVE EXC OFFER
	CONS(NO FEE)

Security movement details

 Debit/credit indicator:
 Debit

 ISIN:
 USP6480JAG24

 Common code:
 141674633

 Description:
 PROVINCE OF MENDOZA 8.37500 19/05/24

 Minimum exercisable quantity:
 Face Amount Quantity 1,000

 Minimum exercisable multitipe
 Face Amount Quantity 1,000

Option 005 Consent and Exchange

 Corporate action option feature indicator:
 Beneficiary Owner Instruction indicator:

 Corporate action option status:
 Active

 Default processing flag:
 No

 Withdrawal allowed:
 No

 Market deadline date:
 11 Sep 2020 - 15:00

 Response deadline date:
 10 Sep 2020 - 13:00

 Period of action:
 08 Sep 2020 - 10 Sep 2020

 Minimum exercisable quantity:
 Face Amount Quantity 1,000

 Expiry date:
 10 Sep 2020 - 14:00

Security movement details

Debit/credit indicator:	Credit
Common code:	116981122
Description:	TECHNICAL CODE FOR UNKNOWN PROCEED
Disposition of fractions:	Round Down
Ratio of new securities to old	USD 1,000.00/USD 1,000.00
securities:	
Payment date:	05 Oct 2020
Additional information:	NARS/005 /XS/116981122 NON-US: TO EXCHANGE AND CONSENT AFTER CONSENT PAYMENT ELIGIBILITYDEADLINE BUT BEFORE EXPIRATION AND RECEIVE EXC OFFER CONS(NO FEE)

Security movement details

Debit/credit indicator:	Debit
ISIN:	USP6480JAG24
Common code:	141674633
Description:	PROVINCE OF MENDOZA 8.37500 19/05/24
Minimum exercisable quantity:	Face Amount Quantity 1,000
Minimum exercisable multiple quantity:	Face Amount Quantity 1,000

Option 006 No Action

Corporate action option status: Active

Default processing flag:	Yes
Response deadline date:	28 Sep 2020 - 13:00
Period of action:	09 Jun 2020 - 28 Sep 2020
Minimum exercisable quantity:	Face Amount Quantity 1,000
Multiple exercisable quantity:	Face Amount Quantity 1,000
Expiry date:	28 Sep 2020

Action to take

TO INSTRUCT, YOU NEED TO: - SEND A SEPARATE INSTRUCTION PER BENEFICIAL OWNER (BO)

BENEFICIAL OWNERSHIP:

THE OFFERING DOCUMENTATION EXPLICITLY STATES THAT YOU HAVE TO SEND A SEPARATE INSTRUCTION PER BO.

YOU ARE SOLELY RESPONSIBLE TO DETERMINE WHETHER TO SEND ONE INSTRUCTION PER BO OR NOT. WE CANNOT PROVIDE ANY GUIDANCE ON THIS REQUIREMENT. WE WILL FORWARD BUT NOT VALIDATE ANY INSTRUCTION RECEIVED REGARDLESS IF YOU INSTRUCTED AT BENEFICIAL OWNER OR NOT.

ELECTRONIC INSTRUCTIONS:

1. FREE FORMAT MT 599/MT 568 USERS: YOUR DEADLINE IS 10:00 (BRUSSELS TIME) ON THE BUSINESS DAY BEFORE THE DEADLINE DATE.

2. EASYWAY USERS

A. QIB: TO EXCHANGE AND CONSENT BEFORE CONSENT PAYMENT ELIGIBILITY DEADLINE AND RECEIVE EXCHANGE OFFER CONSIDERATION,

ELIGIBILITY DENDLINE AND RECEIVE EXCHANCE OF ELICONORDERATION, CHOOSE OPTION (01) B. NON-US:TO EXCHANGE AND CONSENT BEFORE CONSENT PAYMENT ELIGIBILITY DEADLINE AND RECEIVE EXCHANGE OFFER CONSIDERATION, CHOOSE OPTION 002

C. QIB: TO EXCHANGE AND CONSENT AFTER CONSENT PAYMENT ELIGIBILITY DEADLINE BUT BEFORE EXPIRATION AND RECEIVE EXCHANGE OFFER

CONSIDERATION, CHOOSE OPTION 104 D. NON-US: TO EXCHANGE AND CONSENT AFTER CONSENT PAYMENT ELIGIBILITY DEADLINE BUT BEFORE EXPIRATION AND RECEIVE EXCHANGE OFFER CONSIDERATION, CHOOSE OPTION 005

. - MENTION IN FIELD 'NARRATIVE TO SERVICE PROVIDER': YOUR CONTACT NAME AND PHONE NUMBER PRECEDED BY 'INX CONTACT DETAILS'

3. EUCLID USERS

A. QIB: TO EXCHANGE AND CONSENT BEFORE CONSENT PAYMENT ELIGIBILITY DEADLINE AND RECEIVE EXCHANGE OFFER CONSIDERATION, SEND AN INSTRUCTION TYPE '54' WITH SUBTYPE 'CEX1' B. NON-US:TO EXCHANGE AND CONSENT BEFORE CONSENT PAYMENT ELIGIBILITY DEADLINE AND RECEIVE EXCHANCE OFFER CONSIDERATION, SEND AN INSTRUCTION TYPE '54' WITH SUBTYPE 'CEX2' C. QIB: TO EXCHANGE AND CONSENT AFTER CONSENT PAYMENT ELIGIBILITY DEADLINE BUT BEFORE EXPIRATION AND RECEIVE EXCHANGE OFFER CONSIDERATION, SEND AN INSTRUCTION TYPE '54' WITH SUBTYPE 'CEX3' D. NON-US: TO EXCHANGE AND CONSENT AFTER CONSENT PAYMENT ELIGIBILITY DEADLINE BUT BEFORE EXPIRATION AND RECEIVE EXCHANGE OFFER CONSIDERATION, SEND AN INSTRUCTION TYPE '54' WITH SUBTYPE 'CEX4'

E. TO TAKE NO ACTION, SEND AN INSTRUCTION TYPE '54' SUBTYPE NOAC'. MENTION THE EVENT NUMBER IN FIELD 72 AS FOLLOWS: 'EVNB CA00000XXXXXXX' (WHERE XXXXXX IS THE EVENT NUMBER)

. ALWAYS MENTION IN FIELD: - 72: YOUR CONTACT NAME AND PHONE NUMBER PRECEDED BY 'INX CONTACT DETAILS'

4. SWIFT MT565 USERS:

A. QIB: TO EXCHANGE AND CONSENT BEFORE CONSENT PAYMENT ELIGIBILITY DEADLINE AND RECEIVE EXCHANGE OFFER CONSIDERATION, USE CAON 001 CAOP CEXC B. NON-US:TO EXCHANGE AND CONSENT BEFORE CONSENT PAYMENT

ELIGIBILITY DEADLINE AND RECEIVE EXCHANGE OFFER CONSIDERATION, USE CAON 002 CAOP CEXC C. QIB: TO EXCHANGE AND CONSENT AFTER CONSENT PAYMENT ELIGIBILITY

DEADLINE BUT BEFORE EXPIRATION AND RECEIVE EXCHANGE OFFER

DEADLINE BUT BEFORE EXPIRATION AND RECEIVE EXCHANGE OFFER CONSIDERATION, USE CAON 004 CAOP CEXC D. NON-US: TO EXCHANGE AND CONSENT AFTER CONSENT PAYMENT ELIGIBILITY DEADLINE BUT BEFORE EXPIRATION AND RECEIVE EXCHANGE OFFER CONSIDERATION, USE CAON 005 CAOP CEXC

ALWAYS MENTION IN FIELD:

- 70E:INST: YOUR CONTACT NAME AND PHONE NUMBER PRECEDED BY 'INX CONTACT DETAILS'

PAPER FORM

NO LEGAL DOCUMENTATION TO BE COMPLETED

. DOCUMENTATION

THE OFFER MEMORANDUM IS AVAILABLE ONLY FROM THE AGENT AT HTTPS://SITES.DFKINGLTD.COM/MENDOZA FOLLOWING REGISTRATION

YOU MAY REQUEST OTHER CORPORATE ACTION DOCUMENT(S) EITHER VIA E-MAIL OR VIA THE WEBSITE:

A. E-MAIL: SEND AN E-MAIL TO CADOCS(AT)EUROCLEAR.COM. INDICATE IN THE SUBJECT OF YOUR E-MAIL THE FOLLOWING REFERENCE 8862932-220

NOTE: IN THE RARE CASE THAT THE SIZE OF THE CA DOCUMENT EXCEEDS 10 MB, IT WILL NOT BE POSSIBLE TO SEND IT VIA E-MAIL. YOU WILL RECEIVE AN E-MAIL INFORMING YOU THAT THE DOCUMENT WILL BE AVAILABLE ONLY VIA THE WEBSITE

B. THE EUROCLEAR WEBSITE (MY.EUROCLEAR.COM): TO ACCESS THE DOCUMENTATION, LOG IN OR GO THROUGH TO MYEUROCLEAR AS A GUEST. YOU CAN DOWNLOAD THE DOCUMENT(S) BY ENTERING THE CORPORATE ACTION NOTIFICATION NUMBER 8862932 IN THE SEARCH BOX ON MY.EUROCLEAR.COM MY APPS CORPORATE ACTIONS

REVOCABILITY

INSTRUCTIONS MAY BE WITHDRAWN PURSUANT TO THE OFFER DOCUMENTATION AND UPON AGENTS FINAL AGREEMENT.

FREE TEXT LIMITATIONS APPLICABLE IN THE FOLLOWING FIELDS (IF REQUIRED)

- 4 X 35 CHARACTERS IN FIELD: 88D - 10 X 35 CHARACTERS IN FIELDS 72, 70E:INST, 80B, 95V:OWND

. WE WILL FORWARD BUT NOT VALIDATE ANY OF THE INFORMATION IN THESE

FIELDS NOTE:

PLEASE REFER TO THE CORPORATE ACTIONS FAQ SECTION ON MY.EUROCLEAR.COM FOR MORE INFORMATION WITH REGARDS TO THE APPLICABLE PROCESS TO CANCEL AND REPLACE YOUR INSTRUCTION

Corporate action narrative

Party contact description:

CORPORATE ACTIONS DRIT INFO 4245

Offeror:

PROVINCE OF MENDOZA

General information:

UPDATE 23/09/2020: DEADLINE EXTENDED AND NEW DOCUMENTATION

THE FOLLOWING DEADLINE HAS BEEN UPDATED: - EARLY INSTRUCTION DEADLINE

INSTRUCTIONS ALREADY SENT REMAIN VALID

. THE PROVINCE HAS REACHED AN AGREEMENT IN PRINCIPLE WITH CERTAIN INSTITUTIONAL INVESTORS COMPRISING AN AD-HOC COMMITTEE OF NOTEHOLDERS PURSUANT TO WHICH THE MEMBERS OF THE AHC WOULD COMMIT TO PARTICIPATE IN THE PROVINCES INVITATION RELATING TO ITS EXISTING NOTES SUBJECT TO THE PROVINCE ADJUSTING CERTAIN TERMS OF THE NEW NOTES TO:

(I) SET THE INTEREST AND PRINCIPAL PAYMENT DATES ON THE NEW NOTES ON 19/03 AND 19/09 INSTEAD OF 19/05 AND 19/11 OF EACH RELEVANT YEAR, AND

(II) AMEND THE PRINCIPAL PAYMENT DATES FOR AMORTIZATION TO BEGIN IN 03/2023 AND MATURE IN 03/2029

ASSUMING THAT THE PROVINCE DOES NOT FURTHER EXTEND THE EXPIRATION OR TERMINATE THE INVITATION EARLY, THE RESULTS ANNOUNCEMENT DATE SHALL BE ON 30/09/2020 OR AS SOON AS PRACTICABLE THEREAFTER, AND THE SETTLEMENT DATE, THE EXECUTION DATE AND THE FEFCTIVE DATE SHALL BE ON OR ABOUT 05/10/2020, OR AS SOON AS PRACTICABLE THEREAFTER.

. THE RELEVANT FIELDS OF THE EVENT NOTIFICATION HAVE BEEN AMENDED ACCORDINGLY.

PLEASE REFER TO THE DOCUMENTATION FOR MORE DETAILS

END OF UPDATE.

UPDATE 17/09/2020: DEADLINE EXTENDED

THE FOLLOWING DEADLINE HAS BEEN UPDATED:

THE FOLLOWING DEADLINE HAS BEEN UPDATED: - EARLY INSTRUCTION DEADLINE INSTRUCTIONS ALREADY SENT FOR EARLY OPTION REMAIN VALID THE LATE OPTION HAS BEEN CANCELLED ON THE LOCAL MARKET INSTRUCTIONS ALREADY SENT FOR THE LATE OPTION ARE STILL VALID AND WILL DE TRATED AGENTE FOR THE DUE OPTION WILL BE TREATED AS SENT FOR EARLY OPTION.

NEW INSTRUCTIONS HAVE TO BE SENT FOR OPTION A AND B IF YOU STILL WANT TO PARTICIPATE IN THIS CORPORATE ACTION

TO RECEIVE THE TOTAL CONSIDERATION: EASYWAY USERS:

A OIB' TO EXCHANGE AND CONSENT REFORE CONSENT PAYMENT ELIGIBILITY DEADLINE AND RECEIVE EXCHANGE OFFER CONSIDERATION, CHOOSE OPTION 001

B. NON-US: TO EXCHANGE AND CONSENT BEFORE CONSENT PAYMENT ELIGIBILITY DEADLINE AND RECEIVE EXCHANGE OFFER CONSIDERATION, CHOOSE OPTION 002

- EUCLID USERS:

A CIB: TO EXCHANGE AND CONSENT BEFORE CONSENT PAYMENT ELIGIBILITY DEADLINE AND RECEIVE EXCHANGE OFFER CONSIDERATION, SEND AN INSTRUCTION TYPE '54' WITH SUBTYPE 'CEX1'

B. NON-US:TO EXCHANGE AND CONSENT BEFORE CONSENT PAYMENT ELIGIBILITY DEADLINE AND RECEIVE EXCHANGE OFFER CONSIDERATION, SEND AN INSTRUCTION TYPE '54' WITH SUBTYPE 'CEX2' SWIFT USERS:

A. QIB: TO EXCHANGE AND CONSENT BEFORE CONSENT PAYMENT ELIGIBILITY DEADLINE AND RECEIVE EXCHANGE OFFER CONSIDERATION,

USE CAON 001 CAOP CEXC B. NON-US:TO EXCHANGE AND CONSENT BEFORE CONSENT PAYMENT ELIGIBILITY DEADLINE AND RECEIVE EXCHANGE OFFER CONSIDERATION, USE CAON 002 CAOP CEXC

. END OF UPDATE

UPDATE 14/09/2020 DEADLINE EXTENSION ANNOUNCEMENT HAS BEEN MADE AVAILABLE

THE PROVINCE IS EXTENDING THE EXPIRATION OF THE INVITATION. FROM 09:00 (NYT) ON 11/09/2020 TO 09:00 (NYT) ON 25/09/2020, UNLESS FURTHER EXTENDED OR EARLIER TERMINATED IN ADDITION, THE PROVINCE ANNOUNCES THAT IT HAS EXTENDED THE CONSENT PAYMENT ELIGIBILITY DEADLINE (AS DEFINED IN THE INVITATION MEMORANDUM) THROUGH 09:00 (NYT) ON 25/09/2020. EUROCLEAR DEADLINES ARE UNDER INVESTIGATION PLEASE REFER TO THE DOCUMENTATION FOR MORE DETAILS

END OF UPDATE

UPDATE 28/08/2020: DEADLINE EXTENDED ASSUMING THAT THE PROVINCE, AMONG OTHER THINGS, DOES NOT FURTHER EXTEND THE EXPIRATION OR TERMINATE THE INVITATION EARLY, THE SETTLEMENT DATE, THE EXECUTION DATE AND THE EFFECTIVE DATE, SHALL BE ON 16/09/2020 OR AS SOON AS PRACTICABLE

PLEASE REFER TO THE DOCUMENTATION FOR MORE DETAILS END OF UPDATE UPDATE 06/08/2020: DEADLINE EXTENDED THE RESULTS ANNOUNCEMENT DATE SHALL BE ON 31/08/2020 AND THE BETTLEMENT DATE, THE EXECUTION DATE AND THE EFFECTIVE DATE SHALL BE ON 02/09/2020 FOR MORE DETAILS PLEASE REFER TO THE DOCUMENTATION END OF UPDATE UPDATE 31/07/2020: EARLY TENDER RESULTS THE PROVINCE OF MENDOZA HAS ANNOUNCED RESULTS OF THE OFFER AS OF THE CONSENT PAYMENT ELIGIBILITY DEADLINE. THE REVOCATION DEADLINE HAS EXPIRED AND, CONSEQUENTLY, TENDER ORDERS MAY NO LONGER BE REVOKED. PLEASE REFER TO THE DOCUMENTATION FOR MORE DETAILS NOTE POSITIONS WILL REMAIN BLOCKED UNTIL FURTHER NOTICE OR UNTIL THE DEBIT OF POSITIONS. END OF UPDATE. UPDATE 22/07/2020: DEADLINE ACCELERATED THE FOLLOWING DEADLINE HAS BEEN UPDATED FOR OPTIONS A AND B: - INSTRUCTION DEADLINE HOUR INSTRUCTIONS ALREADY SENT REMAIN VALID END OF UPDATE UPDATE 21/07/2020: DEADLINE EXTENDED THE FOLLOWING DEADLINE HAS BEEN UPDATED INSTRUCTION DEADLINE INSTRUCTION DEADLINE INSTRUCTIONS ALREADY SENT REMAIN VALID PLEASE REFER TO THE DOCUMENTATION FOR MORE DETAILS END OF UPDATE UPDATE 09/07/2020: DEADLINE EXTENDED, CONSENT FEE PAYMENT APPLICABLE FOR OPTIONS A AND B AND LATE DEADLINE OPTIONS ADDED THE FOLLOWING DEADLINES FOR OPTIONS A AND B HAVE BEEN UPDATED: - INSTRUCTION DEADLINE - INSTRUCTION WITHDRAWAL DEADLINE - INST INUCTION WITHDRAWAL DEADLINE THE ISSUER IS OFFERING TO PAY HOLDERS VOTING FOR OPTIONS A AND B A FEE IN AN AMOUNT EQUAL TO USD 41.88 FOR EACH USD 1,000 PRINCIPAL AMOUNT OF EXISTING NOTES (THE CONSENT PAYMENT) INSTRUCTIONS ALREADY SENT REMAIN VALID OPTIONS CAND DI HAVE BEEN INTRODUCED TO MAKE DISTINCTION BETWEEN EARLY OPTIONS (WITH FEE) AND LATE OPTIONS (WITHOUT FEE) OPTION DESCRIPTIONS AND ACTIONS TO BE TAKEN HAVE BEEN AMENDED ACCORDINGLY END OF UPDATE UPDATE 06/07/2020: DEADLINE EXTENDED, FEE APPLICABLE AND THE NEW NOTES AMENDMENTS THE EXPIRATION DEADLINE HAS BEEN EXTENDED FROM 06/07/2020 9:00 (NEW YORK TIME) TO 27/07/2020 9:00 (NEW YORK TIME) THE REVOCATION DEADLINE HAS BEEN EXTENDED TO 10/07/2020 AT 9:00 (NEW YORK TIME) (NEW YORK TIME) EUROCLEAR DEADLINES ARE UNDER INVESTIGATION THE ISSUER IS OFFERING TO PAY HOLDERS WHO TENDER THEIR EXISTING NOTES BY 20/07/2020 AT 9:00 (NEW YORK TIME)(THE CONSENT PAYMENT ELIGIBILITY DEADLINE) A FEE IN AN AMOUNT EOUAL TO USD 41.88 FOR EACH USD 1,000 PRINCIPAL AMOUNT OF EXISTING NOTES (THE CONSENT PAYMENT PAYMENT) AMONGST OTHERS, THE FINANCIAL TERMS OF THE NEW NOTES HAVE BEEN AMENDED AS FURTHER DESCRIBED IN THE DOCUMENTATION PLEASE REFER TO THE DOCUMENTATION FOR FURTHER DETAILS END OF UPDATE. UPDATE 06/07/2020: DEADLINE EXTENDED THE FOLLOWING DEADLINES HAVE BEEN UPDATED: - INSTRUCTION DEADLINE - INSTRUCTION WITHDRAWAL DEADLINE INSTRUCTIONS ALREADY SENT REMAIN VALID END OF UPDATE. UPDATE 01/07/2020: DEADLINE EXTENDED THE FOLLOWING DEADLINES HAVE BEEN UPDATED: - INSTRUCTION DEADLINE INSTRUCTION WITHDRAWAL DEADLINE INSTRUCTIONS ALREADY SENT REMAIN VALID END OF UPDATE UPDATE 29/06/2020: DEADLINE ACCELERATED THE FOLLOWING DEADLINES HAVE BEEN UPDATED: - INSTRUCTION DEADLINE - INSTRUCTION WITHDRAWAL DEADLINE INSTRUCTIONS ALREADY SENT REMAIN VALID END OF UPDATE UPDATE 26/06/2020: DEADLINE EXTENDED THE FOLLOWING DEADLINES HAVE BEEN UPDATED: - INSTRUCTION DEADLINE - INSTRUCTION DEADLINE - INSTRUCTION WITHORAWAL DEADLINE INSTRUCTIONS ALREADY SENT REMAIN VALID THE RESULTS ANNOUNCEMENT DATE SHALL BE ON 07/07/2020 AND THE BETTLEMENT DATE, THE EXECUTION DATE AND THE EFFECTIVE DATE SHALL BE ON 09/07/2020 PLEASE REFER TO THE DOCUMENTATION FOR MORE DETAILS END OF UPDATE UPDATE 16/06/2020: DEADLINE EXTENDED - INSTRUCTION DEADLINE HAVE BEEN UPDATED: - INSTRUCTION DEADLINE - INSTRUCTION WITHDRAWAL DEADLINE INSTRUCTIONS ALREADY SENT REMAIN VALID THE RESULTS ANNOUNCEMENT DATE SHALL BE ON 29/06/2020 AND THE SETTLEMENT DATE, THE EXECUTION DATE AND THE EFFECTIVE DATE SHALL BE ON 1/07/2020 END OF UPDATE UPDATE 10/06/2020: DEADLINE EXTENDED THE FOLLOWING DEADLINES HAVE BEEN UPDATED: - INSTRUCTION DEADLINE - INSTRUCTION WITHDRAWAL DEADLINE INSTRUCTIONS ALREADY SENT REMAIN VALID END OF UPDATE.

UPDATE 09/06/2020: ACTIONS TO BE TAKEN HAVE BEEN MADE AVAILABLE END OF UPDATE.

INFORMATION SOURCE: INFORMATION AGENT: D.F. KING AND CO., INC. WEBSITE: HTTPS://SITES.DFKINGLTD.COM/MENDOZA 48 WALL STREET, 22ND FLOOR NEW YORK, NEW YORK 10005 BANKS AND BROKERS CALL: 212-269-5550 ALL OTHERS CALL TOLL-FREE: (866)342-2676 EMAIL: MENDOZA(AT)DFKING.COM

. GENERAL INFORMATION

THE PROVINCE IS INVITING ELIGIBLE HOLDERS TO SUBMIT TENDER ORDERS TO EXCHANGE THEIR EXISTING NOTES FOR NEW NOTES ON THE TERMS AND SUBJECT TO THE CONDITIONS DESCRIBED IN THE INVITATION MEMORANDUM

THE PURPOSE OF THE OFFER IS TO ACHIEVE A SUSTAINABLE DEBT PROFILE FOR THE PROVINCE

ELIGIBLE HOLDERS

THIS ANNOUNCEMENT IS DIRECTED ONLY TO HOLDERS WHO ARE (A) QUALIFIED INSTITUTIONAL BUYERS AS DEFINED IN RULE 144A UNDER THE U.S. SECURITIES ACT OF 1933 OR (B) OUTSIDE THE US AS DEFINED IN REGULATION S UNDER THE SECURITIES ACT, IF LOCATED WITHIN A MEMBER STATE OF THE EEA OR THE UK, QUALIFIED INVESTORS AS DEFINED IN REGULATION (EU) 2017/11/29 (AS AMENDED) AND IF OUTSIDE THE EEA OR THE UK, IS ELIGIBLE TO RECEIVE THIS OFFER UNDER THE LAWS OF ITS JURISDICTION

. 1. EXCHANGE AND CONSENT: BY INSTRUCTING TO EXCHANGE, YOU CONSENT TO THE PROPOSED AMENDMENTS.

CONSENT SOLICITATION

THE ISSUER IS SEEKING CONSENT OF THE NOTEHOLDERS TO PROPOSED MODIFICATIONS AS FURTHER DESCRIBED IN THE DOCUMENTATION

REQUISITE CONSENT: MORE THAN 75 PER CENT OF THE AGGREGATE PRINCIPAL AMOUNT OF THE EXISTING NOTES.

IF THE PROPOSED AMENDMENTS BECOME EFFECTIVE, HOLDERS THAT SUBMITTED A TENDER ORDER WILL BE ENTITLED TO RECEIVE THE NEW NOTES, AND ALL EXISTING NOTES HELD BY NON-CONSENTING HOLDERS, INCLUDING INELIGIBLE HOLDERS WILL BE MODIFIED AND EXCHANGED FOR FOR THE RELEVANT AMOUNTS OF NEW NOTES

PLEASE REFER TO THE DOCUMENTATION FOR MORE DETAILS

2. CONDITIONS AND RESTRICTIONS: CERTAIN RESTRICTIONS APPLY FOR THE FOLLOWING COUNTRIES AND AREAS: UNITED STATES, EUROPEAN ECONOMIC AREA AND UNITED KINGDOM, ITALY, GERMANY, URUGUAY, SWITZERLAND, BAHAMAS, CANADA, CHILE, JAPAN, LUXEMBOURG, HONG KONG, SINGAPORE

THESE RESTRICTIONS APPLY TO BENEFICIAL OWNERS

. IF WE ACCEPT YOUR TENDER ORDER, YOU WILL RECEIVE NEW NOTES IN EXCHANGE FOR THE EXISTING NOTES YOU TENDERED, EVEN IF THE PROPOSED MODIFICATIONS OF THE REMAINING EXISTING NOTES ARE NOT ADOPTED

REFER TO THE OFFER DOCUMENTATION FOR THE COMPLETE CONDITIONS AND RESTRICTIONS OF THIS OFFER.

TIMETABLE

- SETTLEMENT DATE, EXECUTION DATE AND EFFECTIVE DATE: 19/06/2020 OR AS SOON AS PRACTICABLE THEREAFTER

ENTITLEMENT

1. EXCHANGE RATIO: -EXCHANGE OFFER CONSIDERATION: USD 1,000 OF PROCEED SECURITY PER USD 1,000 OF OLD NOTES EXCHANGED

2. MINIMUM EXERCISE AMOUNT: PLEASE ENSURE THAT YOUR INSTRUCTED AMOUNT:

- IS AT LEAST THE MINIMUM EXERCISABLE AMOUNT OF THE NOTE - CORRESPONDS TO THE MULTIPLE EXERCISABLE AMOUNT OF THE NOTE

- WILL YIELD AT LEAST THE MINIMUM AMOUNT OF ENTITLEMENT THE DETERMINATION OF YOUR INSTRUCTED AMOUNT IS SOLELY YOUR RESPONSIBILITY. IF YOUR INSTRUCTED AMOUNT WILL RESULT IN LESS

THAN THE MINIMUM AMOUNT OF ENTITLED NOTES, YOUR INSTRUCTION WILL BE CANCELLED AND YOUR ORIGINAL NOTES RETURNED TO YOU

FOR DETAILS ON THE CALCULATION METHOD AND THE MINIMUM AMOUNT TO RECEIVE, PLEASE REFER TO THE OFFER DOCUMENTATION

3. ACCRUED AND UNPAID INTEREST: NOT APPLICABLE

4. MINIMUM AGGREGATE ACCEPTANCE AMOUNT: THE EXCHANGE OFFER IS NOT CONDITIONAL ON A MINIMUM AGGREGATE AMOUNT OF SECURITIES OFFERED FOR EXCHANGE

5. EXCHANGE CAP: NO EXCHANGE CAP HAS BEEN SET.

6. PRORATION: NOT APPLICABLE

7. POOLFACTOR: NOT APPLICABLE

8. CASH FRACTIONS: FRACTIONAL ENTITLEMENT WILL NOT BE COMPENSATED IN CASH

9. NEW NOTES

THE MATURITY DATE SHOULD BE 19/11/2029 AND THE INTEREST RATES SHOULD BE

0 PER CENT FROM THE ISSUANCE DATE UNTIL BUT EXCLUDING 19/11/2021. 2 PER CENT FROM 19/11/2021 UNTIL BUT EXCLUDING 19/11/2023 4 PER CENT FROM 19/11/2023 UNTIL BUT EXCLUDING 19/11/2029

. THIS SECURITY IS EXPECTED TO BE ELIGIBLE IN EUROCLEAR BANK

THIS CORPORATE ACTION NOTIFICATION DOES NOT CONSTITUTE AN OFFER ANYONE IN ANY JURISDICTION

IT IS NOT, AND SHOULD NOT BE CONSTRUED OR TREATED AS, INVESTMENT OR FINANCIAL ADVICE. IN PROVIDING THIS INFORMATION, EUROCLEAR BANK IS NOT ACTING AS AGENT OF THE ISSUER BY SENDING AN INSTRUCTION TO EUROCLEAR BANK, YOU CONFIRM THAT YOU (AND ANY BENEFICIAL OWNER(S) FOR WHOM YOU ACT) COMPLY WITH THE TERMS AND CONDITIONS OF THE CORPORATE EVENT AND COMPLY WITH APPLICABLE LOCAL LAWS OR REQUIREMENTS, INCLUDING BUT NOT LIMITED TO HOLDING AND TRANSFER RESTRICTIONS. IF HOLDING AND TRANSFER RESTRICTIONS WOULD PROHIBIT YOU (AND ANY BENEFICIAL OWNER(S) FOR WHOM YOU ACT) TO HOLD THE PROCEEDS OF A CORPORATE EVENT IN YOUR ACCOUNT IN EUROCLEAR BANK, YOU (AND ANY BENEFICIAL OWNER(S) FOR WHOM YOU ACT) MUST ENSURE TO SEND AN INSTRUCTION TO ALLOW THE TRANSFER OF THESE PROCEEDS TO AN ACCOUNT OUTSIDE THE EUROCLEAR SYSTEM.

Issuer:

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IMPORTANT NOTICE

THE ATTACHED AMENDED AND RESTATED INVITATION MEMORANDUM (THE "INVITATION MEMORANDUM") DOES NOT CONSTITUTE A PROSPECTUS WITHIN THE MEANING OF EU REGULATION 2017/1129, AS AMENDED (THE "PROSPECTUS REGULATION"), AND NO SUCH PROSPECTUS HAS BEEN OR WILL BE PREPARED IN CONNECTION WITH THE INVITATION. THE ATTACHED INVITATION MEMORANDUM HAS NOT BEEN REVIEWED OR APPROVED BY ANY COMPETENT AUTHORITY OF ANY MEMBER STATE OF THE EUROPEAN ECONOMIC AREA.

THE DISTRIBUTION OF THE ATTACHED INVITATION MEMORANDUM IN CERTAIN JURISDICTIONS MAY BE RESTRICTED BY LAW. SEE THE ISSUE AND RESALE RESTRICTIONS. PERSONS INTO WHOSE POSSESSION THE ATTACHED INVITATION MEMORANDUM COMES ARE REQUIRED BY THE PROVINCE OF MENDOZA TO INFORM THEMSELVES ABOUT, AND TO OBSERVE, ANY SUCH RESTRICTIONS.

IMPORTANT: You must read the following disclaimer before continuing. The following disclaimer applies to the attached invitation memorandum, and you are therefore required to read this disclaimer carefully before accessing, reading or making any other use of the attached invitation memorandum. By accessing the attached invitation memorandum, you shall be deemed to agree (in addition to giving the representations below) to be bound by the following terms and conditions, including any modifications to them from time to time, each time you receive any information from the Province of Mendoza or D.F. King, as information, tabulation and exchange agent, as a result of such access. Terms used in this notice and defined in the attached invitation memorandum are used herein as so defined.

THIS ELECTRONIC TRANSMISSION DOES NOT CONTAIN OR CONSTITUTE AN OFFER TO SELL OR THE SOLICITATION OF AN OFFER TO EXCHANGE, BUY OR SUBSCRIBE FOR SECURITIES TO OR FROM ANY PERSON IN ANY JURISDICTION TO WHOM OR IN WHICH SUCH OFFER OR SOLICITATION IS UNLAWFUL. THE EXCHANGE OFFER DESCRIBED IN THE ATTACHED INVITATION MEMORANDUM IS DIRECTED TO, AND EXISTING NOTES MAY BE EXCHANGED FOR NEW SECURITIES AS DESCRIBED THEREIN ONLY BY, A HOLDER OF EXISTING NOTES (AS DEFINED BELOW) THAT IS: (A) A "QUALIFIED INSTITUTIONAL BUYER" AS DEFINED IN RULE 144A UNDER THE SECURITIES ACT OR (B) (X) OUTSIDE THE UNITED STATES AS DEFINED IN REGULATION S UNDER THE SECURITIES ACT, (Y) IF LOCATED WITHIN A MEMBER STATE OF THE EUROPEAN ECONOMIC AREA (THE "EEA") OR IN THE UNITED KINGDOM (THE "UK"), A "QUALIFIED INVESTOR" AS DEFINED IN REGULATION (EU) 1129/2017 AND (Z) IF LOCATED OUTSIDE THE EA OR THE UK, IS ELIGIBLE TO RECEIVE THIS OFFER UNDER THE LAWS OF ITS JURISDICTION (EACH AN "ELIGIBLE HOLDER").

THIS INVITATION MEMORANDUM HAS BEEN PREPARED ON THE BASIS THAT ALL OFFERS OF THE NEW NOTES IN ANY EEA MEMBER STATE OR THE UK WILL BE MADE PURSUANT TO AN EXEMPTION UNDER THE PROSPECTUS REGULATION, FROM THE REQUIREMENT TO PRODUCE A PROSPECTUS FOR OFFERS OF THE NEW NOTES. ACCORDINGLY ANY PERSON MAKING OR INTENDING TO MAKE ANY OFFER WITHIN THE EEA OR THE UK OF THE NEW NOTES WHICH ARE THE SUBJECT OF THE PLACEMENT CONTEMPLATED IN THIS INVITATION MEMORANDUM MAY ONLY DO SO WITH RESPECT TO QUALIFIED INVESTORS WITHIN THE MEANING OF THE PROSPECTUS REGULATION AND SHOULD ONLY DO SO IN CIRCUMSTANCES IN WHICH NO OBLIGATION ARISES FOR THE PROVINCE OF MENDOZA OR ANY OF THE DEALER MANAGERS TO PRODUCE A PROSPECTUS FOR SUCH OFFER. NEITHER THE PROVINCE OF MENDOZA NOR THE DEALER MANAGERS HAVE AUTHORIZED, NOR DO THEY AUTHORIZE, THE MAKING OF ANY OFFER OF THE NEW NOTES THROUGH ANY FINANCIAL INTERMEDIARY OR IN CIRCUMSTANCES IN WHICH AN OBLIGATION ARISES FOR THE PROVINCE OF MENDOZA OF ANY OFFER OF THE NEW NOTES THROUGH ANY FINANCIAL

PROHIBITION OF SALES TO EEA AND UK RETAIL INVESTORS —THE NEW NOTES ARE NOT INTENDED TO BE OFFERED, SOLD OR OTHERWISE MADE AVAILABLE TO AND SHOULD NOT BE OFFERED, SOLD OR OTHERWISE MADE AVAILABLE TO ANY RETAIL INVESTOR IN THE EEA OR IN THE UK. FOR THESE PURPOSES, A RETAIL INVESTOR MEANS A PERSON WHO IS ONE (OR MORE) OF: (I) A RETAIL CLIENT AS DEFINED IN POINT (11) OF ARTICLE 4(1) OF DIRECTIVE 2014/65/EU, AS AMENDED ("MIFID II"); OR (II) A CUSTOMER WITHIN THE MEANING OF DIRECTIVE (EU) 2016/97 (THE "INSURANCE DISTRIBUTION DIRECTIVE"), WHERE THAT CUSTOMER WOULD NOT QUALIFY AS A PROFESSIONAL CLIENT AS DEFINED IN POINT (10) OF ARTICLE 4(1) OF MIFID II; OR (III) NOT A QUALIFIED INVESTOR AS DEFINED IN PROSPECTUS REGULATION. CONSEQUENTLY NO KEY INFORMATION DOCUMENT REQUIRED BY REGULATION (EU) NO 1286/2014, AS AMENDED (THE "PRIIPS REGULATION"), FOR OFFERING OR SELLING THE NOTES OR OTHERWISE MAKING THEM AVAILABLE TO RETAIL INVESTORS IN THE EEA OR IN THE UK HAS BEEN PREPARED AND THEREFORE OFFERING OR SELLING THE NOTES OR OTHERWISE MAKING THEM AVAILABLE TO ANY RETAIL INVESTOR IN THE EEA OR IN THE UK MAY BE UNLAWFUL UNDER THE PRIIPS REGULATION.

THIS COMMUNICATION AND ANY OTHER DOCUMENT OR MATERIALS RELATING TO THE ISSUE OF THE NEW NOTES OFFERED HEREBY IS NOT BEING MADE, AND SUCH DOCUMENTS AND/OR MATERIALS HAVE NOT BEEN APPROVED, BY AN AUTHORIZED PERSON FOR THE PURPOSES OF SECTION 21 OF THE UK'S FINANCIAL SERVICES AND MARKETS ACT 2000, AS AMENDED (THE "FSMA"). ACCORDINGLY, SUCH DOCUMENTS AND/OR MATERIALS ARE NOT BEING DISTRIBUTED TO, AND MUST NOT BE PASSED ON TO. THE GENERAL PUBLIC IN THE UK. THE COMMUNICATION OF SUCH DOCUMENTS AND/OR MATERIALS AS A FINANCIAL PROMOTION IS ONLY BEING MADE TO THOSE PERSONS IN THE UNITED KINGDOM WHO ARE "QUALIFIED INVESTORS" (AS DEFINED IN THE PROSPECTUS REGULATION) WHO (I) HAVE PROFESSIONAL EXPERIENCE IN MATTERS RELATING TO INVESTMENTS AND WHO FALL WITHIN THE DEFINITION OF INVESTMENT PROFESSIONALS (AS DEFINED IN ARTICLE 19(5) OF THE FINANCIAL SERVICES AND MARKETS ACT 2000 (FINANCIAL PROMOTION) ORDER 2005, AS AMENDED (THE "ORDER")), OR (II) FALL WITHIN ARTICLE 49(2)(A) TO (D) OF THE ORDER, OR (III) WHO ARE ANY OTHER PERSONS TO WHOM IT MAY OTHERWISE BE LAWFULLY BE MADE UNDER THE ORDER (ALL SUCH PERSONS TOGETHER BEING REFERRED TO AS "RELEVANT PERSONS"). IN THE UK, THE NEW NOTES OFFERED HEREBY ARE ONLY AVAILABLE TO, AND ANY INVESTMENT OR INVESTMENT ACTIVITY TO WHICH THIS INVITATION MEMORANDUM RELATES WILL BE ENGAGED IN ONLY WITH, RELEVANT PERSONS. ANY PERSON IN THE UK THAT IS NOT A RELEVANT PERSON SHOULD NOT ACT OR RELY ON THIS INVITATION MEMORANDUM OR ANY OF ITS CONTENTS.

THE RECIPIENT MAY NOT FORWARD OR DISTRIBUTE THE ATTACHED INVITATION MEMORANDUM IN WHOLE OR IN PART TO ANY OTHER PERSON OR REPRODUCE THE ATTACHED INVITATION MEMORANDUM IN ANY MANNER WHATSOEVER AND ANY FORWARDING, DISTRIBUTION OR REPRODUCTION OF THE ATTACHED INVITATION MEMORANDUM IN WHOLE OR IN PART IS UNAUTHORIZED. FAILURE TO COMPLY WITH THIS INSTRUCTION MAY RESULT IN A VIOLATION OF THE SECURITIES ACT OR THE APPLICABLE LAWS OF OTHER JURISDICTIONS.

Confirmation of your representation: In order to be eligible to view the attached invitation memorandum or make an investment decision with respect to the invitation by the Province of Mendoza pursuant to the attached invitation memorandum, you must be an Eligible Holder and otherwise be able to participate lawfully in the Invitation (as defined in the invitation memorandum) on the terms and subject to the conditions set out in the attached invitation memorandum, including the jurisdictional restrictions beginning on page 134 (the "Jurisdictional Restrictions"). The attached invitation memorandum, you shall be deemed to have represented to the Province of Mendoza that:

(i) you are a holder or a beneficial owner of Existing Notes;

(ii) you are (A) a "qualified institutional buyer" as defined in Rule 144A under the Securities Act or (B)
(x) outside the United States in reliance on Regulation S under the Securities Act, (y) if located within a member state of the European Economic Area or in the United Kingdom, a "qualified investor" as defined in Regulation (EU) 1129/2017, and (z) if located outside the EEA or the UK, is eligible to receive this offer under the laws of its jurisdiction; and

(iii) you consent to delivery of the attached invitation memorandum by electronic transmission.

The attached invitation memorandum has been provided to you in electronic form. You are reminded that documents transmitted via this medium may be altered or changed during the process of electronic transmission, and consequently none of the Province of Mendoza, the sender of the invitation memorandum, nor any person who is an official or a director, officer, employee, agent or affiliate of any such person, accepts any liability or responsibility whatsoever in respect of any difference between the actual invitation memorandum and the version you have.

You are also reminded that the attached invitation memorandum has been provided to you on the basis that you are a person into whose possession the attached invitation memorandum may be lawfully delivered in accordance with (i) the laws of the jurisdiction in which you are located or resident and (ii) the Jurisdictional Restrictions, and you may not, nor are you authorized to, deliver the attached invitation memorandum to any other person.

Any materials relating to the Invitation do not constitute, and may not be used in connection with, any form of offer or solicitation in any place where such offers or solicitations are not permitted by law.

The attached invitation memorandum contains important information which should be read carefully before any

decision is made with respect to the Invitation. If any holder of Existing Notes is in any doubt as to the action it should take, such holder of Existing Notes should seek its own financial advice, including as to any tax consequences, from its stockbroker, bank manager, legal adviser, accountant or other independent financial adviser. Any investor whose Existing Notes are held on its behalf by a broker, dealer, bank, custodian, trust company or other nominee must contact such entity if it wishes to participate in the Invitation with respect to its Existing Notes.



Supplement No. 1 to the Amended and Restated Invitation Memorandum

THE PROVINCE OF MENDOZA

(A Province of the Republic of Argentina)

Invites Eligible Holders (as defined below) of its 8.375% Notes due 2024 (the "Existing Notes") to exchange Existing Notes for new notes (the "New Notes") to be issued under the Indenture on the terms and subject to the conditions described in the Amended and Restated Invitation Memorandum (as supplemented hereby, the "Invitation")

Existing Notes	ISIN/CUSIP	Outstanding amount ⁽¹⁾	Exchange Offer Consideration
8.375% Notes Due 2024	Reg S USP6480JAG24 / P6480J AG2 144 A US586805AH63 / 586805 AH6	U.S.\$590,000,000	For each U.S.\$1,000 outstanding principal amount of Existing Notes, U.S.\$1,000 principal amount of New Notes

(1) Includes a principal amount of U.S.\$60,040,000 held by the Province, which are not deemed to be Outstanding for purposes of consenting to the Proposed Modifications.

In addition, we are offering to pay holders who tender their Existing Notes by September 29, 2020 at 9:00 a.m. (New York Time ("**NYT**")) (the "**Consent Payment Eligibility Deadline**") a fee in an amount equal to U.S.\$41.88 for each U.S.\$1,000 principal amount of Existing Notes (as applicable, the "**Consent Payment**"). Holders whose Existing Notes are validly tendered at any time prior to the Consent Payment Eligibility Deadline, not validly revoked by the Revocation Deadline and accepted by us in the Exchange Offer pursuant to the Invitation, will be eligible to receive the Consent Payment. Holders who have previously validly tendered (and do not revoke) their Existing Notes pursuant to the original Invitation will, and do not need to re-tender their Existing Notes to, be eligible to receive the Consent Payment.

The Invitation will expire at 9:00 a.m. (NYT) on September 29, 2020. The Revocation Deadline has expired and, consequently, Tender Orders may no longer be revoked. Subject to the terms and conditions of the Amended and Restated Invitation Memorandum, on the Settlement Date, we expect to (i) issue the New Notes in exchange for all Existing Notes accepted by the Province, (ii) pay the Consent Payment, and (iii) if the applicable Requisite Consents have been obtained, modify or modify and exchange the Existing Notes, as the case may be, to give effect to the relevant Proposed Modifications.

This Supplement No. 1 to the Amended and Restated Invitation Memorandum is qualified in its entirety by reference to the Amended and Restated Invitation Memorandum. The information in this Supplement No. 1 supplements the Amended and Restated Invitation Memorandum and supersedes the information in the Amended and Restated Invitation Memorandum to the extent it is inconsistent with the information in the Amended and Restated Invitation Memorandum. This Supplement No. 1 is not a complete summary of, should be read in conjunction with and is qualified in its entirety by, the Amended and Restated Invitation Memorandum. Total defined have the meanings given them in the Amended and Restated Invitation Memorandum.

THIS INVITATION IS ONLY BEING DIRECTED TO ELIGIBLE HOLDERS.

The New Notes have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended (the "Securities Act"), or the securities laws of any other jurisdiction. Unless they are registered under the Securities Act, the New Notes may be offered only in transactions that are exempt from registration under the Securities Act. Accordingly, the Invitation is being directed only to holders of Existing Notes that are: (i) "qualified institutional buyers" as defined in Rule 144A under the Securities Act or (ii) (x) outside the United States as defined in Regulation S under the Securities Act, (y) if located within a member state of the European Economic Area (the "EEA") or the United Kingdom (the "UK"), a "qualified investor" as defined in Regulation (EU) 1129/2017 (as amended, the "Prospectus Regulation") and (z) if outside the EEA or the UK, is eligible to receive this offer under the laws of its jurisdiction (each, an "Eligible Holder"). Any Holder who does not certify its status as an Eligible Holder will not be entitled to submit Tender Orders. All holders other than Eligible Holders are referred to as "Ineligible Holders." For further details about the resale restrictions for the New Notes, see "Jurisdictional Restrictions" and "Transfer Restrictions."

Special Notice to Investors in the European Economic Area and the United Kingdom.

The Invitation is not being made to any retail investors in any Member State of the EEA or the UK (each, a "**Relevant State**") and EEA and UK retail investors will not be given the opportunity to state their views on the Proposed Modifications. As a result, no "offer" of new securities is being made to retail investors in the EEA or the UK. Any holder who does not deliver a Tender Order is effectively not consenting to the Proposed Modifications. Therefore, it will be necessary for other (not such retail) investors representing a greater nominal principal amount Outstanding to consent to the Proposed Modifications for the Proposed Modifications to become effective. If the Proposed Modifications become effective with respect to the Existing Notes, then, in accordance with the terms of such Existing Notes, the Existing Notes will be exchanged for New Notes, and such exchange will affect all Holders, including Ineligible Holders of the Existing Notes, regardless of whether they consented or if they were entitled to participate in the Invitation.

This Invitation is only being made to beneficial owners of Existing Notes who are within a Relevant State if they are "qualified investors" as defined in Regulation (EU) 2017/1129 (as amended or superseded, the "**Prospectus Regulation**"). For the purposes of the Invitation, "**Eligible Holders**" do not include any beneficial owner located within a Relevant State who is not a "qualified investor" (as defined in the Prospectus Regulation) or any other beneficial owner located in a jurisdiction where the Invitation is not permitted by law. No offer of any kind is being made to Ineligible Holders. For further details about eligible offerees and resale restrictions, see "Jurisdictional Restrictions" and "Transfer Restrictions."

The New Notes are not intended to be offered, sold or otherwise made available to and should not be offered, sold or otherwise made available to any retail investor in a Relevant State. For these purposes, a "**retail investor**" means a person who is one (or more) of: (i) a retail client as defined in point (11) of Article 4(1) of Directive 2014/65/EU (as amended, "**MiFID II**"); (ii) a customer within the meaning of Directive (EU) 2016/97 (as amended, the "**IDD**"), where that customer would not qualify as a professional client as defined in point (10) of Article 4(1) of MiFID II; or (iii) not a qualified investor as defined in the Prospectus Regulation. Consequently no key information document required by Regulation (EU) No 1286/2014 (as amended, the "**PRIIPs Regulation**") for offering or selling the New Notes or otherwise making them available to retail investors in a Relevant State has been prepared and therefore offering or selling the New Notes or otherwise making them available to Regulations or Directives include, in relation to the UK, those Regulations or Directives as they form part of UK domestic law by virtue of the European Union (Withdrawal) Act 2018 or have been implemented in UK domestic law, as appropriate.

This Invitation is being made on the terms and subject to the conditions set out in the Amended and Restated Invitation Memorandum (as supplemented on the date hereof).

The Dealer Managers for the Invitation are:

Credit Suisse

AdCap Securities

September 22, 2020

Amendments to the Invitation

• The tables included in the section entitled "Financial Terms of the New Notes" in the Amended and Restated Invitation Memorandum, shall be modified and restated in their entirety as follows:

Interest Rate		
From and including	To but excluding	Rate
May 19, 2020	September 19, 2021	2.75%
September 19, 2021	March 19, 2023	4.25%
March 19, 2023	March 19, 2029	5.75%

Interest Accrual and Payment Dates

Interest on the New Notes will:

- accrue on any unpaid principal from May 19, 2020, or the most recent interest payment date;
- be payable semi-annually in arrears on March 19 and September 19 of each year, beginning on September 19, 2021, to persons in whose names the New Notes are registered at the close of business on the calendar day preceding the corresponding payment date (whether or not a business day); and
- be computed on the basis of a 360-day year comprised of twelve 30-day months.

Maturity Date		
	March 19, 2029	

Principal Repayment

13 semi-annual installments on March 19, 2023, September 19, 2023, March 19, 2024, September 19, 2024, March 19, 2025, September 19, 2025, March 19, 2026, September 19, 2026, March 19, 2027, September 19, 2027, March 19, 2028, September 19, 2028 and March 19, 2029, to be calculated as follows: the aggregate amount of each principal payment on the New Notes shall equal the principal amount outstanding as of the close of business on the day before any principal payment date, divided by the number of remaining principal installments.

• The information under the subheading "Basic Terms" included in the section entitled "Description of the New Notes" in the Amended and Restated Invitation Memorandum, shall be modified and restated as follows:

The New Notes will:

- be direct, general, unconditional and unsubordinated obligations of the Province;
- pay principal in 13 semi-annual installments on March 19, 2023, September 19, 2023, March 19, 2024, September 19, 2024, March 19, 2025, September 19, 2025, March 19, 2026, September 19, 2026, March 19, 2027, September 19, 2027, March 19, 2028, September 19, 2028 and March 19, 2029, to be calculated as follows: the aggregate amount of each principal payment on the New Notes shall equal the principal

amount outstanding as of the close of business on the day before any principal payment date, divided by the number of remaining principal installments;

- pay principal to persons in whose names the New Notes are registered at the close of business on the calendar day preceding the corresponding payment date (whether or not a business day);
- mature on March 19, 2029;
- be totally or partially redeemable at par at our option at any time as described in "—Optional Redemption", and the Province may at any time purchase New Notes and hold or resell them or surrender them to the trustee for cancellation;
- not be repayable at the option of the holder nor be entitled to the benefit of any sinking fund;
- be represented by Regulation S global securities (as defined below) and Restricted global securities (as defined below) (each sometimes referred to herein as a "global security," and together referred to herein as the "global securities") (see "—Registration and Book-Entry System");
- be issued in denominations of U.S.\$1,000.00 and in integral multiples thereof; and
- represent a claim to the full principal due on each amortizing date (plus any accrued and unpaid interest due at such time) or upon earlier acceleration in accordance with their terms.

Interest on the New Notes will:

• accrue on any unpaid principal at the following annual rates:

From and including	To but excluding	Rate
May 19, 2020	September 19, 2021	2.75%
September 19, 2021	March 19, 2023	4.25%
March 19, 2023	March 19, 2029	5.75%

- accrue from May 19, 2020, or the most recent interest payment date;
- be payable semi-annually in arrears on March 19 and September 19 of each year, beginning on September 19, 2021, to persons in whose names the New Notes are registered at the close of business on the calendar day preceding the corresponding payment date (whether or not a business day); and
- be computed on the basis of a 360-day year comprised of twelve 30-day months.

ISSUER

Province of Mendoza

INFORMATION, TABULATION AND EXCHANGE AGENT

D.F. King & Co., Inc. E-mail: mendoza@dfking.com Invitation Website: https://sites.dfkingltd.com/mendoza

> 48 Wall Street, 22nd Floor New York, New York 10005

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DEALER MANAGERS

Credit Suisse Securities (USA) LLC Eleven Madison Avenue New York, NY 10010-3629 Attention: Liability Management Collect: (212) 538-2147 Toll-free: (800) 820-1653

LEGAL ADVISORS

To the Province as to Argentine law:

Asesor General del Gobierno de la Provincia de

Mendoza Av. Peltier 351 2do piso Cuerpo Central (M5500IDE) Mendoza, Provincia de Mendoza Argentina

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> To the Dealer Managers as to Argentine law:

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To the Province as to U.S. law:

DLA Piper LLP (US) 1251 Avenue of the Americas, 27th Floor New York, New York 10020-1104 United States

> To the Dealer Managers as to U.S. law:

Linklaters LLP 1345 Avenue of the Americas New York, NY 10105 United States of America AdCap Securities Ltd Craigmuir Chambers Road Town, Tortola, BVI Attention: Juan Martín Molinari Phone: +1 646 280 8732

THO



The Province of Mendoza

(a Province of the Republic of Argentina)

The Information, Tabulation and Exchange Agent for the Invitation is:

D.F. King & Co., Inc.

Website: https://sites.dfkingltd.com/mendoza

48 Wall Street, 22nd Floor New York, New York 10005 Banks and Brokers call: 212-269-5550 All others call Toll-Free: (866)342-2676 Email: mendoza@dfking.com

The Dealer Managers for the Invitation are:

Credit Suisse Securities (USA) LLC

AdCap Securities Ltd

September 22, 2020



FOR IMMEDIATE RELEASE

September 22, 2020

The Province of Mendoza Announces Agreement and Amendment of Invitation

<u>City of Mendoza, Mendoza, Argentina</u>: The Province of Mendoza (the "<u>Province</u>") today announced that it has reached an agreement in principle (the "<u>Agreement</u>") with certain institutional investors comprising an ad-hoc committee (the "<u>AHC</u>") of holders of its outstanding U.S.\$590,000,000 8.375% Notes due 2024 (the "<u>Existing Notes</u>"), pursuant to which the members of the AHC would commit to participate in the Province's invitation (the "<u>Invitation</u>") relating to its Existing Notes subject to the Province adjusting certain terms of the New Notes to (i) set the interest and principal payment dates on the New Notes on March 19 and September 19 instead of May 19 and November 19 of each relevant year, and (ii) amend the principal payment dates for amortization to begin in March 2023 and mature in March 2029 (the "<u>Revisions</u>").

In furtherance of the Agreement and on the basis of the commitment by the AHC, the Province expects to issue on the date hereof a supplement to give effect to the Revisions (the "<u>Supplement</u>"). The Invitation is being made on the terms and conditions set forth in the amended and restated invitation memorandum dated July 6, 2020, as will be amended by the Supplement (the "<u>A&R Invitation</u> <u>Memorandum</u>"). Subject to participation by the AHC, the Province is expected to give effect to the Proposed 75% Modifications (as defined in the A&R Invitation Memorandum) and restructure all Existing Notes on sustainable terms.

In addition, the Expiration of the Invitation and the Consent Payment Eligibility Deadline (as defined in the A&R Invitation Memorandum) have been extended from 9:00 a.m. (New York Time ("<u>NYT</u>")) on September 25, 2020, to 9:00 a.m. (NYT) on September 29, 2020, unless further extended or earlier terminated by the Province. Holders who tender their Existing Notes by the Consent Payment Eligibility Deadline will be eligible to receive the Consent Payment (as defined in the A&R Invitation Memorandum). Holders who have previously validly tendered their Existing Notes pursuant to the Invitation will, and do not need to re-tender their Existing Notes to, be eligible to receive the Consent Payment.

Accordingly, assuming that the Province, among other things, does not further extend the Expiration or terminate the Invitation early, the Invitation Period (as defined in the A&R Invitation Memorandum) is extended through the Expiration, the Results Announcement Date (as defined in the A&R Invitation Memorandum) shall be on September 30, 2020 or as soon as practicable thereafter, and the Settlement Date, the Execution Date and the Effective Date, each as defined in the A&R Invitation Memorandum, shall be on or about October 5, 2020, or as soon as practicable thereafter.

Except as described above, the terms of the A&R Invitation Memorandum remain unchanged. The Province reserves its right to waive or further modify any term of, extend or terminate, the Invitation at any time and in its sole discretion.

The Province has engaged Credit Suisse Securities (USA) LLC and AdCap Securities Ltd. to act as dealer managers for the invitation. D.F. King is acting as information, tabulation and exchange agent. Any questions or requests for assistance regarding the Invitation may be directed to Credit Suisse Securities (USA) LLC, Inc. at +1 (212) 538-2147 (Collect) - +1 (800) 820-1653 (Toll-free) or AdCap Securities Ltd. at +1 646 280 8732.

* * * * * * * * * *

Eligible Holders, or custodians for such holders, of Existing Notes may obtain a copy of the A&R Invitation Memorandum by contacting the dealer managers by calling any one of the numbers above or D.F. King at its email address mendoza@dfking.com or telephone number (866) 342-2676 or by download, following registration, via: <u>https://sites.dfkingltd.com/mendoza.</u>

Important Notice

This announcement is not an offer of securities for sale in the United States, and the New Notes have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "<u>Securities Act</u>") and they may not be offered or sold within the United States or to, or for the account or benefit of, U.S. persons except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. This announcement does not constitute an offer of New Notes (as defined in the A&R Invitation Memorandum) for sale, or the solicitation of an offer to buy any securities, in any state or other jurisdiction in which any offer, solicitation or sale would be unlawful. Any person considering making an investment decision relating to any securities must inform itself independently based solely on an offering memorandum to be provided to eligible investors in the future in connection with any such securities before taking any such investment decision.

This announcement is directed only to beneficial owners of Existing Notes who are (A) "qualified institutional buyers" as defined in Rule 144A under the U.S. Securities Act of 1933, as amended (the "Securities Act") or (B) (x) outside the United States as defined in Regulation S under the Securities Act, (y) if located within a Member State of the European Economic Area ("<u>EEA</u>") or the United Kingdom ("<u>UK</u>" and together with EEA each, a "Relevant State"), "qualified investors" as defined in Regulation (EU) 2017/1129 (as amended or superseded, the "Prospectus Regulation") and (z) if outside the EEA or the UK, is eligible to receive this offer under the laws of its jurisdiction (each an "<u>Eligible Holder</u>"). No offer of any kind is being made to any beneficial owner of Existing Notes who does not meet the above criteria or any other beneficial owner located in a jurisdiction where the Invitation is not permitted by law.

The distribution of materials relating to the Invitation may be restricted by law in certain jurisdictions. The Invitation is void in all jurisdictions where it is prohibited. If materials relating to the Invitation come into your possession, you are required by the Province to inform yourself of and to observe all of these restrictions. The materials relating to the Invitation, including this communication, do not constitute, and may not be used in connection with, an offer or solicitation in any place where offers or solicitations are not permitted by law. If a jurisdiction requires that the Invitation be made by a licensed broker or dealer and a dealer manager or any affiliate of a dealer manager is a licensed broker or dealer in that jurisdiction, the Invitation shall be deemed to be made by the dealer manager or such affiliate on behalf of the Province in that jurisdiction.

Forward-Looking Statements

All statements in this press release, other than statements of historical fact, are forward-looking statements. These statements are based on expectations and assumptions on the date of this press release and are subject to numerous risks and uncertainties which could cause actual results to differ materially from those described in the forward-looking statements. Risks and uncertainties include, but are not limited to, market conditions, and factors over which the Province has no control. The Province assumes no obligation to update these forward-looking statements, and does not intend to do so, unless otherwise required by law.

Notice to Investors in the European Economic Area and the United Kingdom

The New Notes are not intended to be offered, sold or otherwise made available to and should not be offered, sold or otherwise made available to any retail investor in a Relevant State. For these purposes, a "retail investor" means a person who is one (or more) of: (i) a retail client as defined in point (11) of Article 4(1) of Directive 2014/65/EU (as amended, "<u>MiFID II</u>"); (ii) a customer within the meaning of Directive (EU) 2016/97 (as amended), where that customer would not qualify as a professional client as defined in point (10) of Article 4(1) of MiFID II; or (iii) not a qualified investor as defined in the Prospectus Regulation. Consequently no key information document required by Regulation (EU) No 1286/2014 (as amended, the "<u>PRIIPs Regulation</u>") for offering or selling the New Notes or otherwise making them available to retail investors in a Relevant State has been prepared and therefore offering or selling the New Notes or otherwise making them available to any retail investor in a Relevant State may be unlawful under the PRIIPs Regulation. References to Regulations or Directives include, in relation to the UK, those Regulations or Directives as they form part of UK domestic law by virtue of the European Union (Withdrawal) Act 2018 or have been implemented in UK domestic law, as appropriate.

United Kingdom

For the purposes of section 21 of the Financial Services and Markets Act 2000, to the extent that this announcement constitutes an invitation or inducement to engage in investment activity, such communication falls within Article 34 of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005 (as amended, the "<u>Financial Promotion Order</u>"), being a non-real time communication communicated by and relating only to controlled investments issued, or to be issued, by the Province.

Other than with respect to distributions by the Province, this announcement is for distribution only to persons who (i) have professional experience in matters relating to investments falling within Article 19(5) of the Financial Promotion Order, (ii) are persons falling within Article 49(2)(a) to (d) ("high net worth companies, unincorporated associations etc.") of the Financial Promotion Order, (iii) are outside the United Kingdom, or (iv) are persons to whom an invitation or inducement to engage in investment activity (within the meaning of section 21 of the Financial Services and Markets Act 2000) in connection with the issue or sale of any securities may otherwise lawfully be communicated or caused to be communicated (all such persons together being referred to as "relevant persons"). This announcement is directed only at relevant persons and must not be acted on or relied on by persons who are not relevant persons. Any investment or investment activity to which the announcement relates is available only to relevant persons and will be engaged in only with relevant persons.