



Comunicado N° 10480  
**Ref.: Asamblea General Extraordinaria de  
Coin Hodl Inc.**  
**Código CVSA: 80034**  
**Código ISIN: CA19258M1005**

Buenos Aires, 25 de noviembre de 2020

**Sres. Depositantes**

Tengo el agrado de dirigirme a ustedes, a efectos de hacerles llegar la información recibida de la Central Depositaria Internacional Euroclear Bank, sobre la Asamblea General de los títulos de la referencia a llevarse a cabo el 9 de diciembre de 2020.

Aquellos depositantes que deseen tomar acción al respecto, deberán enviar mediante correo electrónico a la casilla [ec.internacional@cajadevalores.com.ar](mailto:ec.internacional@cajadevalores.com.ar), el formulario "Solicitud para participar de Eventos Corporativos" (en Original y Duplicado) disponible en la página web de Caja de Valores S.A. ([www.cajadevalores.com.ar](http://www.cajadevalores.com.ar)), no más del 1ro de diciembre de 2020, hasta las 13:30 hs, con el fin de que se proceda a enviar a la mencionada Central las instrucciones correspondientes.

Asimismo, quienes quieran votar separadamente por cada una de las resoluciones deberán adjuntar al formulario antes mencionado, una nota especificando sus instrucciones de voto.

Por favor tenga en cuenta que los tenedores que deseen asistir personalmente deberán presentar, conjuntamente con el formulario indicado con anterioridad, una nota indicando: nombre y apellido completos de quién concurrirá a la Asamblea, su domicilio particular o comercial, su número de pasaporte o licencia de conducir y si el concurrente es tenedor beneficiario de las mismas o un apoderado.

Para mayor información adjuntamos el reporte recibido de Euroclear Bank (Anexo I), así como el *Form of Proxy* correspondiente (Anexo II), incluyendo la agenda de la Asamblea.

Por favor tenga en cuenta que tales títulos serán bloqueados en una cuenta de Caja de Valores hasta un día después de la fecha de registro, establecida por el emisor para el día 2 de diciembre de 2020.



Señalamos que es de exclusiva responsabilidad de los Depositantes y de los tenedores de los títulos tomar o no acción al respecto; razón por la cual las condiciones del presente no podrán interpretarse como recomendaciones o sugerencias de Caja de Valores S.A. para participar en el evento.

Por cualquier duda o consulta podrán comunicarse con el Area Internacional al 4316-6000 Int. 8602.

Sin otro particular los saluda atentamente,

**Walter Escudero**

Gerente Ejecutivo de Custodia y Registro

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Corporate action details for CA00000000156026 - Extraordinary or Special General Meeting  
Service provider EB - Place of holding EB

## General information

Corporate action indicator: Extraordinary or Special General Meeting  
EXTRAORDINARY GENERAL MEETING  
Corporate action reference: CA00000000156026  
Mandatory/voluntary indicator: Voluntary CA event  
Corporate action processing: Distribution

## Main underlying security

ISIN: CA19258M1005  
Common code: 188086403  
Description: COIN HODL INC\_ORDSHR

## Financial instrument attributes

Type of financial instrument: STOCK  
Denomination currency: CAD

## Corporate action details

Meeting date: 09 Dec 2020  
Record date: 02 Nov 2020  
Certification: No  
Electronic certification: NO CERTIFICATION REQUIRED  
Paperwork: NO LEGAL DOCUMENTATION TO BE COMPLETED

## Option 001 Consent Granted

Corporate action option status: Active  
Currency: CAD  
Default processing flag: No  
Market deadline date: 03 Dec 2020  
Response deadline date: 03 Dec 2020 - 12:30  
Period of action: 20 Oct 2020 - 03 Dec 2020  
Minimum exercisable quantity: Unit Number 1  
Multiple exercisable quantity: Unit Number 1  
Expiry date: 03 Dec 2020

## Option 002 Consent Denied

Corporate action option status: Active  
Currency: CAD  
Default processing flag: No  
Market deadline date: 03 Dec 2020  
Response deadline date: 03 Dec 2020 - 12:30  
Period of action: 20 Oct 2020 - 03 Dec 2020  
Minimum exercisable quantity: Unit Number 1  
Multiple exercisable quantity: Unit Number 1  
Expiry date: 03 Dec 2020

## Option 003 Abstain

Corporate action option status: Active  
Currency: CAD  
Default processing flag: No  
Market deadline date: 03 Dec 2020  
Response deadline date: 03 Dec 2020 - 12:30  
Period of action: 20 Oct 2020 - 03 Dec 2020  
Minimum exercisable quantity: Unit Number 1  
Multiple exercisable quantity: Unit Number 1  
Expiry date: 03 Dec 2020

## Option 004 Proxy Card

Corporate action option status: Active  
Currency: CAD  
Default processing flag: No  
Market deadline date: 03 Dec 2020  
Response deadline date: 03 Dec 2020 - 12:30  
Period of action: 20 Oct 2020 - 03 Dec 2020  
Minimum exercisable quantity: Unit Number 1  
Multiple exercisable quantity: Unit Number 1  
Expiry date: 03 Dec 2020

## Option 005 Split Instruction

Corporate action option status: Active  
Currency: CAD  
Default processing flag: No  
Market deadline date: 03 Dec 2020  
Response deadline date: 03 Dec 2020 - 12:30  
Period of action: 20 Oct 2020 - 03 Dec 2020  
Minimum exercisable quantity: Unit Number 1  
Multiple exercisable quantity: Unit Number 1  
Expiry date: 03 Dec 2020

## Option 006 No Action

Corporate action option status: Active  
Default processing flag: Yes  
Market deadline date: 03 Dec 2020  
Response deadline date: 03 Dec 2020 - 12:30  
Period of action: 20 Oct 2020 - 03 Dec 2020  
Minimum exercisable quantity: Unit Number 1

Multiple exercisable quantity: Unit Number 1  
 Expiry date: 03 Dec 2020

## Action to take

### INSTRUCTIONS REQUIREMENTS

TO PARTICIPATE IN THIS CORPORATE ACTION, CHOOSE YOUR OPTION FROM THE BELOW IN ACCORDANCE WITH THE VOTING OPTIONS PRESENTED BY THE COMPANY IN THE PROXY MATERIALS AVAILABLE ON SEDAR'S WEBSITE AT WWW.SEDAR.COM

WE WILL FORWARD BUT NOT VALIDATE ANY FREE TEXT IN YOUR INSTRUCTION.

#### ELECTRONIC INSTRUCTIONS:

##### 1. FREE FORMAT MT 599/MT 568 USERS:

YOUR DEADLINE IS 10:00 (BRUSSELS TIME) ON THE BUSINESS DAY BEFORE THE DEADLINE DATE

##### 2. EASYWAY USERS:

A. OPTION 'SPLIT INSTRUCTION': MENTION IN FIELD 'NARRATIVE TO EUROCLEAR BANK':  
 /CONY: RESOLUTION X, Y AND Z, IF ANY;/CONN: RESOLUTION X,Y AND Z IF ANY;/ABST: RESOLUTION X,Y AND Z IF ANY'

B. OPTION 'PROXY CARD': CHOOSE OPTION 004 AND MENTION IN FIELD 'NARRATIVE TO EUROCLEAR BANK':  
 - THE ATTENDEE'S FULL NAME AND PRIVATE OR BUSINESS ADDRESS,  
 - PASSPORT OR DRIVER'S LICENCE NUMBER,  
 - 'BENEFICIAL OWNER' IF THE BENEFICIAL OWNER ATTENDS THE MEETING,  
 OR 'REPRESENTATIVE' IN ANY OTHER CASE

ALWAYS INCLUDE IN FIELD 'NARRATIVE TO EUROCLEAR BANK' YOUR NAME AND TELEPHONE NUMBER

##### 3. EUCLID USERS:

A. TO VOTE ON ALL RESOLUTIONS, SEND AN INSTRUCTION TYPE '54' WITH ONE OF THE FOLLOWING SUBTYPES:

- 'CONY' TO VOTE IN FAVOUR
- 'CONN' TO VOTE AGAINST
- 'ABST' TO ABSTAIN

B. TO VOTE ON EACH RESOLUTION SEPARATELY, SEND AN INSTRUCTION TYPE '54', SUBTYPE 'SPLI'. IN FIELD 72, MENTION:

- /CONY: RESOLUTION X, Y AND Z' IF ANY
- /CONN: RESOLUTION X, Y AND Z' IF ANY
- /ABST: RESOLUTION X, Y AND Z' IF ANY

C. TO ATTEND THE MEETING IN PERSON, SEND AN INSTRUCTION TYPE '54' WITH SUBTYPE 'PROX'. IN FIELD 72, MENTION THE ATTENDEE'S FULL - THE ATTENDEE'S FULL NAME AND PRIVATE OR BUSINESS ADDRESS, PASSPORT OR DRIVER'S LICENCE NUMBER  
 - 'BENEFICIAL OWNER' IF THE BENEFICIAL OWNER ATTENDS THE MEETING,  
 OR 'REPRESENTATIVE' IN ANY OTHER CASE

D. TO TAKE NO ACTION, SEND AN INSTRUCTION TYPE '54' SUBTYPE 'NOAC'. MENTION THE EVENT NUMBER IN FIELD 72 AS FOLLOWS: 'EVNB: CA0000XXXXXXX' (WHERE XXXXXXX IS THE CORPORATE ACTION EVENT NUMBER).

ALWAYS INCLUDE IN FIELD 72 YOUR NAME AND TELEPHONE NUMBER

##### 4. SWIFT MT 565 USERS::

A. CAOP SPLI: MENTION IN FIELD 70E:INST '/CONY: RESOLUTION X, Y AND Z, IF ANY;/CONN: RESOLUTION X,Y AND Z IF ANY;/ABST: RESOLUTION X,Y AND Z IF ANY'

##### B. CAOP PROX. MENTION IN FIELD 95V:OWND:

- THE ATTENDEE'S FULL NAME AND PRIVATE OR BUSINESS ADDRESS,  
 - PASSPORT OR DRIVER'S LICENCE NUMBER  
 - 'BENEFICIAL OWNER' IF THE BENEFICIAL OWNER ATTENDS THE MEETING,  
 OR 'REPRESENTATIVE' IN ANY OTHER CASE

ALWAYS INCLUDE IN FIELD 70E:INST YOUR NAME AND TELEPHONE NUMBER

#### DISCLAIMER

BY SENDING A VOTING INSTRUCTION, YOU CONFIRM TO EUROCLEAR BANK THAT YOU (AND ANY BENEFICIAL OWNER(S) FOR WHOM YOU ACT) COMPLY WITH THE VOTING OPTIONS PRESENTED ON THE PROXY FORM PUBLISHED BY THE COMPANY. YOUR INSTRUCTION WILL BE FORWARDED TO THE DEPOSITARY AND WILL NOT BE VERIFIED BY EUROCLEAR. IF THE VOTING REQUIREMENTS ARE NOT FULFILLED, YOUR INSTRUCTION WILL BE REJECTED BY THE DEPOSITARY.

BY DEFAULT EUROCLEAR BANK WILL TAKE NO ACTION.

## Corporate action narrative

### Party contact description:

CORPORATE ACTIONS EQUITYREACH 4245

### General information:

UPDATE 22/10/2020: RECORD DATE HAS BEEN AMENDED

END OF UPDATE

EUROCLEAR HAS BEEN ADVISED THAT A GENERAL MEETING OF HOLDERS WILL BE HELD ON 09/12/20.

FOR THE MEETING AGENDA AND PROXY FORM GO TO WWW.SEDAR.COM THERE MIGHT BE A DELAY IN PUBLICATION OF THESE DOCUMENTS COMPARED TO THE DATE OF RELEASE OF THIS NOTIFICATION.

PLEASE REFER TO THE SAME FOR THE APPLICABLE VOTING OPTIONS FOR THIS MEETING.

TO ACCESS THESE DOCUMENTS, SELECT THE 'SEARCH DATABASE' PAGE AND SEARCH FOR PUBLIC COMPANY DOCUMENTS BY COMPANY NAME.

Security Class

Holder Account Number

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## Form of Proxy - Annual General and Special Meeting to be held on December 9, 2020

### This Form of Proxy is solicited by and on behalf of Management.

#### Notes to proxy

1. Every holder has the right to appoint some other person or company of their choice, who need not be a holder, to attend and act on their behalf at the meeting or any adjournment or postponement thereof. If you wish to appoint a person or company other than the persons whose names are printed herein, please insert the name of your chosen proxyholder in the space provided (see reverse).
2. If the securities are registered in the name of more than one owner (for example, joint ownership, trustees, executors, etc.), then all those registered should sign this proxy. If you are voting on behalf of a corporation or another individual you must sign this proxy with signing capacity stated, and you may be required to provide documentation evidencing your power to sign this proxy.
3. This proxy should be signed in the exact manner as the name(s) appear(s) on the proxy.
4. If this proxy is not dated, it will be deemed to bear the date on which it is mailed by Management to the holder.
5. **The securities represented by this proxy will be voted as directed by the holder, however, if such a direction is not made in respect of any matter, this proxy will be voted as recommended by Management.**
6. The securities represented by this proxy will be voted in favour or withheld from voting or voted against each of the matters described herein, as applicable, in accordance with the instructions of the holder, on any ballot that may be called for and, if the holder has specified a choice with respect to any matter to be acted on, the securities will be voted accordingly.
7. This proxy confers discretionary authority in respect of amendments or variations to matters identified in the Notice of Meeting or other matters that may properly come before the meeting or any adjournment or postponement thereof.
8. This proxy should be read in conjunction with the accompanying documentation provided by Management.

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**Proxies submitted must be received by 10:00 a.m. (EST) on December 7, 2020.**

### VOTE USING THE TELEPHONE OR INTERNET 24 HOURS A DAY 7 DAYS A WEEK!



#### To Vote Using the Telephone

- Call the number listed BELOW from a touch tone telephone.

**1-866-732-VOTE (8683) Toll Free**



#### To Vote Using the Internet

- Go to the following web site:  
[www.investorvote.com](http://www.investorvote.com)
- **Smartphone?**  
Scan the QR code to vote now.



**If you vote by telephone or the Internet, DO NOT mail back this proxy.**

**Voting by mail** may be the only method for securities held in the name of a corporation or securities being voted on behalf of another individual.

**Voting by mail or by Internet** are the only methods by which a holder may appoint a person as proxyholder other than the Management nominees named on the reverse of this proxy. Instead of mailing this proxy, you may choose one of the two voting methods outlined above to vote this proxy.

To vote by telephone or the Internet, you will need to provide your **CONTROL NUMBER** listed below.

**CONTROL NUMBER**



### Appointment of Proxyholder

I/We being holder(s) of COIN Hodl Inc. hereby appoint(s): Ben Cubitt, or failing him, Justin Oliver,

OR

Print the name of the person you are appointing if this person is someone other than the Chairman of the Meeting.

as my/our proxyholder with full power of substitution and to attend, act and to vote for and on behalf of the shareholder in accordance with the following direction (or if no directions have been given, as the proxyholder sees fit) and all other matters that may properly come before the Annual General and Special Meeting of shareholders of COIN Hodl Inc. to be held at the offices of Bennett Jones, Suite 3400, One First Canadian Place, Toronto, Ontario, on December 9, 2020 at 10:00 a.m. and at any adjournment or postponement thereof.

VOTING RECOMMENDATIONS ARE INDICATED BY **HIGHLIGHTED TEXT** OVER THE BOXES.

	<b>For</b>	<b>Against</b>
<b>1. Number of Directors</b>		
To set the number of Directors at three (3).	<input type="checkbox"/>	<input type="checkbox"/>

<b>2. Election of Directors</b>		
	<b>For</b>	<b>Withhold</b>
01. Ben Cubitt	<input type="checkbox"/>	<input type="checkbox"/>
02. Josh Crumb	<input type="checkbox"/>	<input type="checkbox"/>
03. Justin Oliver	<input type="checkbox"/>	<input type="checkbox"/>

	<b>For</b>	<b>Withhold</b>
<b>3. Appointment of Auditors</b>		
Appointment of MNP LLP as Auditors of the Corporation for the ensuing year and authorizing the Directors to fix their remuneration.	<input type="checkbox"/>	<input type="checkbox"/>

	<b>For</b>	<b>Against</b>
<b>4. Change in the Number of Directors</b>		
To approve a special resolution, substantially in the form set out in the accompanying management information circular, empowering the Board of Directors to determine from time to time the number of directors of the Corporation and the number of directors of the Corporation to be elected at the annual meetings of the shareholders, within the minimum and maximum numbers as provided for in the Articles of the Corporation.	<input type="checkbox"/>	<input type="checkbox"/>

### Authorized Signature(s) - This section must be completed for your instructions to be executed.

I/We authorize you to act in accordance with my/our instructions set out above. I/We hereby revoke any proxy previously given with respect to the Meeting. **If no voting instructions are indicated above, this Proxy will be voted as recommended by Management.**

Signature(s)

Date

DD / MM / YY

**Interim Financial Statements** - Mark this box if you would like to receive Interim Financial Statements and accompanying Management's Discussion and Analysis by mail.

**Annual Financial Statements** - Mark this box if you would like to receive the Annual Financial Statements and accompanying Management's Discussion and Analysis by mail.

If you are not mailing back your proxy, you may register online to receive the above financial report(s) by mail at [www.computershare.com/maillinglist](http://www.computershare.com/maillinglist).

