



Comunicado N° 10631  
**Ref.: Solicitud de Consentimiento de  
Bono Provincia de Entre Ríos 8,75% 08/02/2025**  
**Código CVSA: 92548**  
**Código ISIN: USP37341AA50**

Buenos Aires, 24 de febrero de 2021

**Sres. Depositantes**

Tengo el agrado de dirigirme a Uds. a efectos de hacerles llegar la información que hemos recibido de la Central Depositaria Internacional Euroclear Bank sobre la Solicitud de Consentimiento de los títulos de la referencia.

Aquellos depositantes que deseen tomar acción al respecto, deberán enviar mediante correo electrónico a la casilla [ec.internacional@cajadevalores.com.ar](mailto:ec.internacional@cajadevalores.com.ar), el formulario "Solicitud para participar de Eventos Corporativos" (en Original y Duplicado) disponible en la página web de Caja de Valores S.A. ([www.cajadevalores.com.ar](http://www.cajadevalores.com.ar)), no más del 4 de marzo de 2021, hasta las 13:30 hs, con el fin de que se proceda a enviar a las mencionadas Centrales las instrucciones correspondientes.

Para mayor información adjuntamos el reporte recibido de Euroclear Bank (Anexo I).

Por favor tenga en cuenta que tales títulos serán bloqueados en una cuenta de Caja de Valores hasta la finalización o cancelación del evento.

Cabe destacar que Caja de Valores S.A. trasladará a los señores depositantes los cargos que surjan de las gestiones relacionadas con el presente evento.



Señalamos que es de exclusiva responsabilidad de los depositantes y de los tenedores de los títulos tomar o no acción al respecto; razón por la cual las condiciones del presente no podrán interpretarse como recomendaciones o sugerencias de Caja de Valores S.A. para participar en el evento.

Por cualquier duda o consulta podrán comunicarse con el Area Internacional al 4316-6000 Int. 8602.

Sin otro particular los saluda atentamente,

**Walter Escudero**

Gerente Ejecutivo de Custodia y Registro

JCM



**EasyWay™**  
CORPORATE ACTIONS

Corporate action details for CA00000001547019 - Consent  
Service provider EB - Place of holding EB

## General information

Corporate action indicator: Consent  
CONSENT SOLICITATION + FEE + DISCLOSURE  
Corporate action reference: CA00000001547019  
Mandatory/voluntary indicator: Voluntary CA event  
Corporate action processing: Distribution

## Main underlying security

ISIN: USP37341AA50  
Common code: 156271870  
Description: THE GOVERNMENT OF T 8.75000 08/02/25

## Financial instrument attributes

Type of financial instrument: NOTE  
Denomination currency: USD  
Maturity date: 08 Feb 2025

## Corporate action details

Result publication date: 09 Mar 2021  
Record date: Unknown  
Blocking period: Ongoing  
Certification: No  
Electronic certification: NO CERTIFICATION REQUIRED  
Paperwork: NO LEGAL DOCUMENTATION TO BE COMPLETED

## Option 001 Consent Granted

Corporate action option status: Active  
Currency: USD  
Default processing flag: No  
Withdrawal allowed: No  
Market deadline date: 08 Mar 2021 - 23:00  
Response deadline date: 08 Mar 2021 - 13:00  
Period of action: 23 Feb 2021 - 08 Mar 2021  
Minimum exercisable quantity: Face Amount Quantity 150,000  
Multiple exercisable quantity: Face Amount Quantity 1,000  
Expiry date: 08 Mar 2021 - 14:00

## Security movement details

Debit/credit indicator: Credit  
ISIN: USP37341AA50  
Common code: 156271870  
Description: THE GOVERNMENT OF T 8.75000 08/02/25  
Disposition of fractions: Round Down  
Payment date: 09 Mar 2021  
Additional information: NARS/001 ISIN USP37341AA50 TO CONSENT AND RECEIVE CONSENT CONSIDERATION (AGGREGATED PIK)

## Cash movement details

Debit/credit indicator: Credit  
Payment date: 09 Mar 2021  
Value date: 09 Mar 2021  
Generic cash price received per product: Lot Face Amount Quantity 1,000  
Additional information: NARC/001 + CASH PART OF THE CONSENT CONSIDERATION

## Option 002 No Action

Corporate action option status: Active  
Default processing flag: Yes  
Response deadline date: 08 Mar 2021 - 13:00  
Period of action: 23 Feb 2021 - 08 Mar 2021  
Minimum exercisable quantity: Face Amount Quantity 150,000  
Multiple exercisable quantity: Face Amount Quantity 1,000  
Expiry date: 08 Mar 2021

## Action to take

BY SENDING AN INSTRUCTION, YOU AUTHORISE US TO DISCLOSE YOUR NAME AND ACCOUNT NUMBER

BENEFICIAL OWNERSHIP:

THE AGENT HAS NOT CONFIRMED TO US WHETHER YOU NEED TO SEND A SEPARATE INSTRUCTION PER BO. IT IS NOT MENTIONED IN THE OFFERING DOCUMENTATION

YOU ARE SOLELY RESPONSIBLE TO DETERMINE WHETHER TO SEND ONE INSTRUCTION PER BO OR NOT. WE CANNOT PROVIDE ANY GUIDANCE ON THIS REQUIREMENT. WE WILL FORWARD BUT NOT VALIDATE ANY INSTRUCTION RECEIVED REGARDLESS IF YOU INSTRUCTED AT BENEFICIAL OWNER OR NOT.

ELECTRONIC INSTRUCTIONS:

1. FREE FORMAT MT 599/MT 568 USERS: YOUR DEADLINE IS 10:00 (BRUSSELS TIME) ON THE BUSINESS DAY BEFORE THE DEADLINE DATE.

2. EASYWAY USERS:

A. TO CONSENT AND RECEIVE CONSENT CONSIDERATION, CHOOSE OPTION 001

- MENTION IN FIELD 'NARRATIVE TO SERVICE PROVIDER': YOUR CONTACT

NAME AND PHONE NUMBER PRECEDED BY 'INX CONTACT DETAILS'

3. EUCLID USERS:

A. TO CONSENT AND RECEIVE CONSENT CONSIDERATION, SEND AN INSTRUCTION TYPE '54' WITH SUBTYPE 'CONY'  
B. TO TAKE NO ACTION, SEND AN INSTRUCTION TYPE '54' SUBTYPE 'NOAC'. MENTION THE EVENT NUMBER IN FIELD 72 AS FOLLOWS: 'EVNB CA00000XXXXXX' (WHERE XXXXXXX IS THE EVENT NUMBER)

ALWAYS MENTION IN FIELD:

- 72: YOUR CONTACT NAME AND PHONE NUMBER PRECEDED BY 'INX CONTACT DETAILS'

4. SWIFT MT565 USERS:

A. TO CONSENT AND RECEIVE CONSENT CONSIDERATION, USE CAON 001 CAOP CONY

ALWAYS MENTION IN FIELD:

- 70E:INST: YOUR CONTACT NAME AND PHONE NUMBER PRECEDED BY 'INX CONTACT DETAILS'

PAPER FORM:

NO LEGAL DOCUMENTATION TO BE COMPLETED

ELIGIBILITY LETTER:

TO RECEIVE THE CONSENT SOLICITATION STATEMENT, YOU NEED TO COMPLETE AN ELIGIBILITY LETTER ON THE AGENTS WEBSITE: WWW.DFKING.COM/ENTRERIOS

NOTE:

- IF YOU WISH TO INSTRUCT ON A LENT POSITION, PLEASE LOG IN TO MY.EUROCLEAR/ KNOWLEDGE BASE, PUT IN THE SEARCH BOX 'THE COMPENSATION FOR CONSENT FEES' AND CHOOSE 'HOW CORPORATE ACTIONS IMPACT SECURITIES LENDING AND BORROWING'.

REVOCABILITY

INSTRUCTIONS ARE IRREVOCABLE EXCEPT IN THE LIMITED CIRCUMSTANCES DESCRIBED IN THE OFFER DOCUMENTATION

FREE TEXT LIMITATIONS APPLICABLE IN THE FOLLOWING FIELDS (IF REQUIRED):

- 4 X 35 CHARACTERS IN FIELD: 88D  
- 10 X 35 CHARACTERS IN FIELDS 72, 70E:INST, 80B, 95V:OWND

WE WILL FORWARD BUT NOT VALIDATE ANY OF THE INFORMATION IN THESE FIELDS.

NOTE:

PLEASE REFER TO THE CORPORATE ACTIONS FAQ SECTION ON MY.EUROCLEAR.COM FOR MORE INFORMATION WITH REGARDS TO THE APPLICABLE PROCESS TO CANCEL AND REPLACE YOUR INSTRUCTION

## Corporate action narrative

### Party contact description:

CORPORATE ACTIONS DRIT INFO 4245

### General information:

INFORMATION SOURCE: AGENT, D.F. KING, NEW YORK

GENERAL INFORMATION:

THE PROVINCE IS SOLICITING CONSENTS FROM ELIGIBLE HOLDERS WITH RESPECT TO THE PROPOSED AMENDMENTS TO THE INDENTURE, AS FURTHER DESCRIBED IN THE DOCUMENTATION

BY DELIVERING A CONSENT, EACH ELIGIBLE HOLDER IS, AMONG OTHERS, WAIVING ALL DEFAULTS ON THE NOTES AND RESCINDS AND ANNULS ANY DECLARATION OF DEFAULT AND ITS CONSEQUENCES THAT HAVE OCCURRED ON OR PRIOR TO THE SETTLEMENT DATE

ELIGIBLE HOLDERS:

CONSENTS ARE BEING SOLICITED ONLY FROM HOLDERS OF THE NOTES THAT ARE:

(1) QIBS OR  
(2) OUTSIDE THE UNITED STATES IN COMPLIANCE WITH REGULATION S, AS FURTHER DESCRIBED IN THE DOCUMENTATION

REQUISITE CONSENT: THE SUPPLEMENTAL INDENTURE WILL BE EXECUTED ONLY IF VALID CONSENTS FROM HOLDERS OF MORE THAN 75 PER CENT OF THE OUTSTANDING PRINCIPAL AMOUNT OF THE NOTES HAVE BEEN VALIDLY DELIVERED AND ACCEPTED AND THE OTHER CONDITIONS DESCRIBED IN THE DOCUMENTATION HAVE BEEN EITHER SATISFIED OR WAIVED BY THE PROVINCE.

INCENTIVE FEES: CONSENT CONSIDERATION:

ELIGIBLE HOLDERS WHO VALIDLY DELIVER A CONSENT ON OR PRIOR TO THE EXPIRATION TIME WILL BE ELIGIBLE TO RECEIVE AS CONSENT CONSIDERATION A PRO RATA SHARE OF THE AGGREGATE AMOUNT OF ACCRUED AND UNPAID INTEREST ON ALL OUTSTANDING NOTES FROM 08/02/2020 TO, BUT EXCLUDING, 08/02/2021, OF WHICH:

(I) 60 PER CENT WILL BE PAID IN CASH, SUBJECT TO THE APPLICATION OF THE TRANSACTION EXPENSES AND  
(II) 40 PER CENT WILL BE PAID BY THE ISSUANCE AND DELIVERY OF ADDITIONAL NOTES THROUGH THE ADDITION OF SUCH ADDITIONAL NOTES TO THE PRINCIPAL AMOUNT OF NOTES IN RESPECT OF WHICH CONSENTS HAVE BEEN VALIDLY DELIVERED AND ACCEPTED (THE AGGREGATED PIK).

THE AGGREGATED PIK WILL BE SUMMED AND THEN ROUNDED DOWN TO THE NEAREST INTEGRAL OF USD 1.00. NO CASH OR OTHER CONSIDERATION WILL BE PAID ON PIK AMOUNTS ROUNDED DOWNWARDS

IMPORTANT NOTE:

BY DELIVERING THEIR CONSENT, HOLDERS WILL BE DEEMED TO HAVE INSTRUCTED THE PROVINCE TO COVER THE TRANSACTION EXPENSES IN AN AMOUNT OF USD 1,000,000 FROM THE AGGREGATE CASH CONSENT CONSIDERATION ON THE SETTLEMENT DATE. FOR THE AVOIDANCE OF DOUBT, THE TRANSACTION EXPENSES WILL BE COVERED ON A PRO RATA BASIS BY THE CASH CONSENT CONSIDERATION TO BE RECEIVED BY EACH ELIGIBLE HOLDER WHOSE CONSENT IS DELIVERED AT OR PRIOR TO THE EXPIRATION TIME

CONDITIONS TO RECEIVE FEE: THE CONSENT CONSIDERATION WILL BE PAID ONLY IF THE SUPPLEMENTAL INDENTURE IS EXECUTED

TIMETABLE:

- EXECUTION DATE: ON OR AS SOON AS PRACTICABLE AFTER THE EXPIRATION TIME.

- SETTLEMENT DATE: PROMPTLY AFTER THE EXPIRATION TIME. THE SETTLEMENT DATE IN NO CIRCUMSTANCES WILL BE LATER THAN 22/03/2021

PLEASE REFER TO THE DOCUMENTATION FOR MORE DETAILS

This corporate action notification does not constitute an offer to sell or the solicitation of an offer to buy any securities by anyone in any jurisdiction.

It is not, and should not be construed or treated as, investment or financial advice. In providing this information, Euroclear Bank is not acting as agent of the issuer.

By sending an instruction to Euroclear Bank, you confirm that you (and any beneficial owner(s) for whom you act) comply with the terms and conditions of the corporate event and comply with applicable local laws or requirements, including but not limited to holding and transfer restrictions.

If holding and transfer restrictions would prohibit you (and any beneficial owner(s) for whom you act) to hold the proceeds of a corporate event in your account in Euroclear Bank, you (and any beneficial owner(s) for whom you act) must ensure to send an instruction to allow the transfer of these proceeds to an account outside the euroclear system.