



Comunicado N° 10635
**Ref.: Oferta de Compra de
Exxon Mobil Corp. (XOM)**
Código CVSA: 7083
Código CUSIP: 30231G102

Buenos Aires, 25 de febrero de 2021

Sres. Depositantes

Tengo el agrado de dirigirme a Uds. a efectos de hacerles llegar la información que hemos recibido de la Central de Clearing del Exterior The Depositary Trust Company (DTC) sobre el título de la referencia.

Aquellos depositantes que deseen tomar acción al respecto, deberán enviar mediante correo electrónico a la casilla de correo del Sector Internacional (ec.internacional@cajadevalores.com.ar) el formulario "Solicitud para participar de Eventos Corporativos" (en Original y Duplicado) disponible en la página web de Caja de Valores S.A. (www.cajadevalores.com.ar), no más del 8 de marzo de 2021, hasta las 13:30 horas, con el fin de que se proceda a enviar a dicha Central las instrucciones correspondientes.

Para mayor información al respecto, adjuntamos el reporte enviado por la Central arriba mencionada (Anexo I).

Por favor tenga en cuenta que tales títulos serán bloqueados en una cuenta de Caja de Valores hasta la finalización o cancelación del evento.

Ante cualquier consulta sobre el presente evento se podrán comunicar con el Agente de Información designado por el emisor:

Ponos Capital
+1 (888) 422-4311
infoagent@ponoscapital.com

Cabe destacar que Caja de Valores S.A. trasladará a los señores depositantes los cargos que surjan de las gestiones relacionadas con el presente evento.

Señalamos que es de exclusiva responsabilidad de los Depositantes y de los tenedores de los títulos tomar o no acción al respecto; razón por la cual las condiciones del presente no podrán

Caja de Valores S.A.
25 de Mayo 362, (C1002ABH) Bs. As. Argentina
Tel./Fax: (54 11) 4317 8900
www.cajval.sba.com.ar

Agente de Depósito Colectivo - Agente de Custodia, Registro y Pago, registrado bajo el N°19 de la CNV



**CAJA DE
VALORES**

F-90822.06

interpretarse como recomendaciones o sugerencias de Caja de Valores S.A. para participar en el evento.

Por cualquier duda o consulta podrán comunicarse con el Area Internacional al 4316-6000 Int. 8602.

Sin otro particular los saluda atentamente,

Walter Escudero

Gerente Ejecutivo de Custodia y Registro

JCM

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Record Detail Page - 120869540

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⚠ This event is a Voluntary Reorganization and may require instructions to be input into a Voluntary Reorganization application available via PTS or PBS, which are outside of CA Web. For this event please utilize the PTOP / Voluntary Tenders and Exchanges - Instruction processor should you need to make an instruction.

Please refer to the Option level details to use the proper Contra CUSIP to place your instruction.

Questions regarding instruction processing should be directed to DTCC Client Support Telephone Hotline number 1 (888) 382-2721.

CUSIP: 30231G102 | Ticker: XOM | Issue Description: EXXON MOBIL CORPORATION COM < | Issuer Description: EXXON MOBIL CORPORATION COM -CASH-IN-LIEU | Asset Class: Equity | Asset Type: Common Stock | Event Group: Reorganizations | Event Type: Tender Offer - Sub Event Type: Mini Tender | Country of Incorporation: US | Processed at DTC: Yes | DTC Eligible: Yes | Declared Mandatory / Voluntary: Voluntary | DTC Mandatory / Voluntary: Voluntary | ISO Core M/V: VOLU | ISO Event Code: NOOF

Workflow Status: Approved | XBRL Indicator: No

System Data

Event Details	Comments	Related Events	Entitlements	Security Position	Settlement Activity
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Event Details

Event Level			
<input checked="" type="checkbox"/>	Cancelled Flag	No	<input checked="" type="checkbox"/> Sub Event Type
			Mini Tender (TE)
DTC Processing			
<input checked="" type="checkbox"/>	Quantity Sought Type	Quantity	<input checked="" type="checkbox"/> DTC Automated Offer Program
			Online
Other Data			
<input checked="" type="checkbox"/>	Offeror Name	PONOS INDUSTRIES	<input checked="" type="checkbox"/> Offeror Type Indicator
			Third Party
<input checked="" type="checkbox"/>	Maximum Quantity Sought	1,000,000.0	

Options/Payouts

Option 0 - NOAC No Action Complete Declared Default Option: Yes DTC Default Option: No Supported by DTC: No <input type="checkbox"/> Delete			
Summary - (Option 000)			
<input checked="" type="checkbox"/>	Option Type	No Action	<input checked="" type="checkbox"/> Issuer Supported Flag
			Yes
<input checked="" type="checkbox"/>	Issuer Default Option Flag	Yes	<input checked="" type="checkbox"/> DTC Supported Flag
			No
<input checked="" type="checkbox"/>	DTC Default Option Flag	No	
Option 1 - CASH Cash Complete Declared Default Option: No DTC Default Option: No Supported by DTC: Yes <input type="checkbox"/> Delete			
Summary - (Option 001)			
<input checked="" type="checkbox"/>	Option Type	Cash	<input checked="" type="checkbox"/> Issuer Supported Flag
			Yes
<input checked="" type="checkbox"/>	Issuer Default Option Flag	No	<input checked="" type="checkbox"/> DTC Supported Flag
			Yes
<input checked="" type="checkbox"/>	DTC Default Option Flag	No	<input checked="" type="checkbox"/> Contra Cusip
			302LVT010
<input checked="" type="checkbox"/>	Security Description (Contra CUSIP)	CONTRA EXXON MOBIL CORN COM <	<input checked="" type="checkbox"/> Withdrawal Privilege Flag
			Yes
Dates - (Option 001)			
<input checked="" type="checkbox"/>	Actual Expiration Date	Mar-10-2021	<input checked="" type="checkbox"/> Actual Expiration Time
			05:00:00 PM NYC
<input checked="" type="checkbox"/>	Actual Withdrawal Expiration Date	Mar-10-2021	<input checked="" type="checkbox"/> Actual Withdrawal Expiration Time
			05:00:00 PM NYC
<input checked="" type="checkbox"/>	DTC Instruction Expiration Date	Mar-10-2021	<input checked="" type="checkbox"/> DTC Instruction Start Date
			Apr-28-2020
<input checked="" type="checkbox"/>	DTC Withdrawal Expiration Date	Mar-10-2021	
Other Data - (Option 001)			
<input checked="" type="checkbox"/>	Odd Lot Priority Flag	No	
Option Text - (Option 001)			
<input checked="" type="checkbox"/>	Option Text	US\$48.00 PER SHARE LESS DIVIDEND	
Conditions - (Option 001)			
<input checked="" type="checkbox"/>	Conditional Tenders Accepted Flag	No	

Agents				
Agent Type	Agent ID	Agent Name	Agent Address	Agent Phone Number
Information Agent	00002777	REORGANIZATION VOLUNTARY	SEE COMMENTS NEW YORK, NY 10041 US	
Event Agent	00009201	PONOS CAPITAL LLC	54 WEST 21ST STREET, SUITE 904 NEW YORK, NY 10010 US	

Vendor Records

DTCREORG

Raw Data

DTCREORG

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System Data

Comments

<https://portal.dtcc.com/gca/gca/getCompositeActionView.do?accessTy...>

Apr-28-2020 10:22:58 AM	The Offer, Proration and Withdrawal Rights will expire at 1:00 P.M., New York City time on Friday, May, 29th ,2020, unless the Offer is extended or earlier terminated. *	00005610
	DTC has been authorized by the agent to approve all withdrawal instructions up to and including 1:00 p.m., New York City time on 5/29/2020. Participants can utilize PTOF to submit withdrawal instructions and should contact DTC's customer help center (CHC) at (888) 382-2721 to follow through for pending withdrawals.	
May-29-2020 12:31:11 PM	5/29/20 - Participants are advised that the Offer, Proration and Withdrawal Rights have been extended from 5/29/2020 to Friday, November 27, 2020, at 1:00 p.m., New York City time.	
Nov-27-2020 02:26:31 PM	11/27/20 - Participants are advised that the Offer, Proration and Withdrawal Rights have been extended from 11/27/2020 to Wednesday, October 20, 2021, at 1:00 p.m., New York City time.	
Feb-24-2021 01:49:02 PM	* 02/24/21 - Participants are advised that the Offer, Proration and Withdrawal Rights have been amended from 10/20/2021 to March 10th, 2021, at 5:00 p.m., New York City time.	
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