

Comunicado N° 10635

Ref.: Oferta de Compra de Exxon Mobil Corp. (XOM) Código CVSA: 7083

Código CUSIP: 30231G102

Buenos Aires, 25 de febrero de 2021

## **Sres. Depositantes**

Tengo el agrado de dirigirme a Uds. a efectos de hacerles llegar la información que hemos recibido de la Central de Clearing del Exterior The Depositary Trust Company (DTC) sobre el título de la referencia.

Aquellos depositantes que deseen tomar acción al respecto, deberán enviar mediante correo electrónico a la casilla de correo del Sector Internacional (ec.internacional@cajadevalores.com.ar) el formulario "Solicitud para participar de Eventos Corporativos" (en Original y Duplicado) disponible en la página web de Caja de Valores S.A. (www.cajadevalores.com.ar), no más del 8 de marzo de 2021, hasta las 13:30 horas, con el fin de que se proceda a enviar a dicha Central las instrucciones correspondientes.

Para mayor información al respecto, adjuntamos el reporte enviado por la Central arriba mencionada (Anexo I).

Por favor tenga en cuenta que tales títulos serán bloqueados en una cuenta de Caja de Valores hasta la finalización o cancelación del evento.

Ante cualquier consulta sobre el presente evento se podrán comunicar con el Agente de Información designado por el emisor:

Ponos Capital +1 (888) 422-4311 infoagent@ponoscapital.com

Cabe destacar que Caja de Valores S.A. trasladará a los señores depositantes los cargos que surjan de las gestiones relacionadas con el presente evento.

Señalamos que es de exclusiva responsabilidad de los Depositantes y de los tenedores de los títulos tomar o no acción al respecto; razón por la cual las condiciones del presente no podrán

Caja de Valores S.A.

25 de Mayo 362, (C1002ABH) Bs. As. Argentina

Tel./Fax: (54 11) 4317 8900



interpretarse como recomendaciones o sugerencias de Caja de Valores S.A. para participar en el evento.

Por cualquier duda o consulta podrán comunicarse con el Area Internacional al 4316-6000 Int. 8602.

Sin otro particular los saluda atentamente,

**Walter Escudero** 

Gerente Ejecutivo de Custodia y Registro

JCM

jlopez@cajval.sba.com.ar | 00005610

00005610

Record Detail Page - 120869540

▲ This event is a Voluntary Reorganization and may require instructions to be input into a Voluntary Reorganization available via PTS or PBS, which are outside of CA Web. For this event please utilize the PTOP / Voluntary Tenders and Exchanges - Instruction processor should you need to make an instruction.

Please refer to the Option level details to use the proper Contra CUSIP to place your instruction.

Questions regarding instruction processing should be directed to DTCC Client Support Telephone Hotline number 1 (888) 382-2721.

CUSIP: 30231G102 | Ticker: XOM | Issue Description: EXXON MOBIL CORPORATION COM < | Issuer Description: EXXON MOBIL CORPORATION COM - ASH-IN-LIEU | Asset Class: Equity | Asset Type: Common Stock | Event Group: Reorganizations | Event Type: Tender Offer- Sub Event Type: Mini Tender | Country of Incorporation: US | Processed at DTC: Yes | DTC Eligible: Yes | Declared Mandatory / Voluntary: Voluntary | DTC Mandatory / Voluntary: Voluntary | ISO Core MV: VOLU | ISO Event Code: NOOF

kflow Statu	s: Approved	XBRL Indicator	: No			System Data				
nt Details	Comments	Related Events	Entitlements	Security Position	Settlement Activity					
nt Detai	ls									
vent Level										
✓ Cal	ncelled Flag			No			✓	Sub Event Type	Mini Tender (TE)	
TC Process	ing									
✓ Qua	antity Sought T	ype		Quantity			✓	DTC Automated Offer Program	Online	
ther Data										
✓ Offe	eror Name			PONOS I	IDUSTRIES		✓	Offeror Type Indicator	Third Party	
✓ Ma:	kimum Quantity	Sought		1,000,000	.0					
Options/Pa	routs									
,										
Option 0	NOAC No	Action   Complete	Declared Def	ault Option: Yes   D	TC Default Option:	No   Supported by DTC: N	o   🔳 Delete			
Summary -	(Option 000)									
✓ C	ption Type			No Action	No Action			Issuer Supported Flag	Yes	
✓ Is	suer Default O	ption Flag		Yes	Yes			DTC Supported Flag	No	
D	TC Default Op	C Default Option Flag No								
Option 1	- CASH Cash	ı   Complete   Dec	lared Default C	Option: No   DTC D	efault Option: No   S	Supported by DTC: Yes	Delete			
	(Option 001)									
	ption Type			Cash			<b>✓</b>	Issuer Supported Flag	Yes	
	suer Default O	ption Flag		No				DTC Supported Flag	Yes	
	TC Default Op			No				Contra Cusip	302LVT010	
✓ s	ecurity Descrip	otion (Contra CUSI	P)	CONTRA	CONTRA EXXON MOBIL CORN COM <			Withdrawal Privilege Flag	Yes	
Dates - (O <sub>I</sub>	tion 001)							•		
✓ A	ctual Expiratio	n Date		Mar-10-2	021		✓	Actual Expiration Time	05:00:00 PM NYC	
✓ A	ctual Withdraw	val Expiration Date		Mar-10-2	Mar-10-2021			Actual Withdrawal Expiration Time	05:00:00 PM NYC	
<u>✓</u> D	TC Instruction	Expiration Date		Mar-10-2	021		<b>✓</b>	DTC Instruction Start Date	Apr-28-2020	
<b>✓</b> D	TC Withdrawa	l Expiration Date		Mar-10-2	021		_			
Other Data	- (Option 001)									
	dd Lot Priority			No						
Option Tex	- (Option 001)									
✓ 0	ption Text			US\$48.0	0 PER SHARE LESS	DIVIDEND				
Conditions	(Option 001)									
<b>✓</b> C	onditional Ten	ders Accepted Flac	1	No						

Agents							
Agent Type	Agent ID	Agent Name	Adent Address	Agent Phone Number			
Information Agent	00002777	REORGANIZATION VOLUNTARY	SEE COMMENTS NEW YORK, NY 10041 US				
Event Agent	00009201	PONOS CAPITAL LLC	54 WEST 21ST STREET, SUITE 904 NEW YORK, NY 10010 US				

Vendor Records

DTCREORG Raw Data

DTCREORG

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Workflow Status: Approved | XBRL Indicator: No System Data

Event Details | Comments | Related Events | Entitlements | Security Position | Settlement Activity |

## Comments

External Comments							
<u> </u>	Ŧ						
Date Added ^	Comments						
	04/27/20: The telephone number for the Information Agent/Depositary for the offer is: 888-422-4311. E-mail address: infoagent@ponoscapital.com.						
Apr-28-2020 10:11:35 AM	04/27/20: Participants must obtain the Offer to Purchase for Cash dated 04/27/20 and related Letter of Transmittal and Associated Fee Letter for the complete terms and condition of the Offer.						
	Ponos Industries LLC ("Purchaser"), is offering to purchase up to 1,000,000 outstanding shares of common stock, No par value, or such lesser number of shares as may be properly tendered and not properly withdrawn (the "Shares"), of Exxon Mobil Corporation (the "Company"), at a purchase price of \$48.00 per						
Apr-28-2020 10:13:08 AM	Share (the "Offer Price"), not to the seller in cash, without interest thereon and less any applicable withholding taxes, (the "Offer"). Additionally, However, As stated in the Offer to Purchase, if on or after April 27th 2020, the Company declares or pays any cash dividend on the Shares or other distribution on the Shares, the Offer Price of \$48.00 per share will be reduced by the amount of any such cash dividend or distribution. See Below for Further Details.  * *						
	Cash Dividend: As stated in the Offer to Purchase, If, on or after April 27th, 2020, the Company declares or pays any cash dividend on the Shares or other						
Apr-28-2020 10:14:11 AM	distribution on the Shares, or issues with respect to the Shares any additional Shares, shares of any other class of capital stock, other voting securities or any securities convertible into or exchangeable for, or rights, warrants or options, conditional or otherwise, to acquire, any of the foregoing, payable or distributable to stockholders of record on a date prior to the transfer of the Shares purchased under the Offer to Purchase or its nominee or transferee on the Company's stock transfer records, then, subject to the provisions of Section 12 - "Certain Conditions of the Offer." (a) the						
	Offer Price will be reduced by the amount of any such cash dividend or distribution and (b) the whole of any such non-cash dividend, distribution or						
Apr-28-2020 10:15:39 AM	issuance to be received by the tendering stockholders will (1) be received and held by the tendering stockholders for the account of Purchaser and will be required to be promptly remitted and transferred by each tendering stockholder to the Depositary for the account of Purchaser, accompanied by appropriate documentation of transfer, or (2) be exercised for the benefit of Purchaser, in which case the proceeds of that exercise will promptly be remitted to Purchaser. Pending such remittance and subject to applicable law, Purchaser will be entitled to all rights and privileges as owner of any such non-cash dividend, distribution, issuance or proceeds and may withhold the entire Offer						
	Price or deduct from the Offer Price the amount or value thereof, as determined by Purchaser in its sole discretion.						
Apr-28-2020 10:18:06 AM	The Offer Price of \$48.00 represents a 9.76% premium to the closing price of the Shares on April 24th ,2020. If more than 1,000,000 Shares are validly tendered prior to the Expiration						
	Date and not properly withdrawn. Purchaser will, upon the terms and subject to the conditions of the Offer, accept such Shares for payment on a pro rata basis, with fractional Shares rounded down to the nearest whole Share, based upon the number of Shares validly tendered prior to the Expiration Date and						
Apr. 28 2020 10:18:50 AM	not properly withdrawn. Proration for each stockholder will be based on the ratio, the numerator of which is the number of Shares to be purchased by Purchaser (up to 1,00,000 Shares) and the denominator of which is the total number of Shares properly tendered and not properly withdrawn by all stockholders.						
	As stated in the Offer to Purchase: "Under no circumstances will interest be paid on the Offer Price of the shares to be paid by Purchaser, regardless of any extension of the Offer or any delay in making such payment."						
Apr-28-2020 10:19:13 AM	Solicitation Fees: Purchaser will pay to Soliciting Dealers (as defined below) designated by the beneficial owner of the Shares which are validity tendered and accepted pursuant to the Offer a solicitation fee of \$0.48 per Share tendered for cash, subject to certain conditions. "Soliciting Dealer" includes (i) any broker or dealer in securities who is a member of any national securities exchange or the Financial Industry Regulatory Authority ("FINFAY), or (ii) any commercial bank or trust company having an office, branch or agency in the United States, any of whom has solicited and obtained a tender						
	pursuant to the Offer.						
Apr-28-2020 10:20:28 AM	In order to receive a solicitation fee, the Soliciting Dealer must notify the Depositary within two NYSE trading days after the Expiration Date. No solicitation fee shall be payable to a Soliciting Dealer in respect of Shares (i) directly or indirectly owned by such Soliciting Dealer or (ii) registered in the name of such Soliciting Dealer unless such Shares are held by such Soliciting Dealer as nominee and such Shares are being tendered for the benefit of neer or more beneficial owners identified on the Letter of Transmittal. No solicitation fee shall be payable to the Soliciting Dealer with respect to the tender of Shares by the holder of record, for the benefit						
Apr-28-2020 10:21:17 AM	of the beneficial owner, unless the beneficial owner has designated such Soliciting Dealer. For the avoidance of doubt, no solicitation fee will be paid with respect to any Shares that Purchaser does not accept for payment following the Expiration Date of the Offer, including as a result of any of the conditions of the Offer not being satisfied. In order to be eligible to receive payment of the Solicitation Fee, a property completed Solicitation Fee Payment Request form must be received via fax or email by the Depositary no later than 1:00 p.m. (New York City Time) on the second NYSE trading day following the Expiration Date. *						
	This Offer is not conditioned on any minimum number of Shares being tendered.  Participants should consult their tax advisor for complete details in reference to withholding taxes.						
	Payment Date: The Purchaser will pay for all validly tendered and not withdrawn Shares promptly after the expiration date of the Offer, subject to the satisfaction or waiver of the conditions to the Offer.						
	There is no guarantee of delivery (protect) privilege afforded this Offer.						
Date Added ^	Comments						

	The Offer, Proration and Withdrawal Rights will expire at 1:00 P.M., New York City time on Friday, May, 29th ,2020, unless the Offer is extended or earlier terminated.  DTC has been authorized by the agent to approve all withdrawal instructions up to and including 1:00 p.m., New York City time on 5/29/2020. Participants can utilize PTOP to submit withdrawal instructions and should contact DTC's customer help center (CHC) at (888) 382-2721 to follow through for pending withdrawals.	00005610	
May-29-2020 12:31:11 PM	[5/29/20 - Participants are advised that the Offer, Proration and Withdrawal (Rights have been extended from 5/29/2020 to Friday, November 27, 2020, at 1:00 p.m., New York City time.		
Nov-27-2020 02:26:31 PM	11/27/20 - Participants are advised that the Offer, Proration and Withdrawal Rights have been extended from 11/27/2020 to Wednesday, October 20, 2021, at 1:00 p.m., New York City time.		
Feb-24-2021 01:49:02 PM	b. 02/24/21 - Participants are advised that the Offer, Proration and Withdrawal Rights have been amended from 10/20/2021 to March 10th, 2021, at 5:00 p.m., New York City time.		
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