



**CAJA DE
VALORES**

Comunicado N° 10731

**Ref.: Oferta de Compra y Solicitud de Consentimiento de
iPath Bloomberg Natural Gas Subindex Total Return ETN (GAZZF)**

Códigos CVSA: 48695

Códigos ISIN: US06739H6449

Buenos Aires, 4 de mayo de 2021

Sres. Depositantes

Tengo el agrado de dirigirme a ustedes, a efectos de hacerles llegar la información recibida de la Central de Clearing del Exterior The Depository Trust Company (DTC) sobre la extensión del plazo para participar de la Oferta de Compra y Solicitud de Consentimiento del el título de la referencia, informada a ustedes en los Comunicados N° 10525, 10602, 10639 y 10694.

Aquellos depositantes que deseen tomar acción al respecto, deberán hacerlo ingresando sus instrucciones a través del sistema GIC (Gestión Integral de Custodia – GEDOP Externos) disponible en la siguiente dirección: <https://gic.sba.com.ar> (Menú Eventos Corporativos Internacionales), no más del 27 de julio de 2021, hasta las 13:30 hs, con el fin de que se proceda a enviar a la mencionada Central las instrucciones correspondientes.

Para mayor información al respecto, adjuntamos el reporte enviado por la Central arriba mencionada (Anexo I).

Por favor tenga en cuenta que tales títulos serán bloqueados en una cuenta de Caja de Valores hasta la finalización o cancelación del evento.

Cabe destacar que Caja de Valores S.A. trasladará a los señores depositantes los cargos que surjan de las gestiones relacionadas con el presente evento.

Señalamos que es de exclusiva responsabilidad de los Depositantes y de los tenedores de los títulos tomar o no acción al respecto; razón por la cual las condiciones del presente no podrán interpretarse como recomendaciones o sugerencias de Caja de Valores S.A. para participar en el evento.



**CAJA DE
VALORES**

Por cualquier duda o consulta podrán comunicarse con el Area Internacional al 4316-6000 Int. 8602.

Sin otro particular los saluda atentamente,

Walter Escudero

Gerente Ejecutivo de Custodia y Registro

JCM

Caja de Valores S.A.

25 de Mayo 362. (C1002ABH) Bs. As. Argentina

Tel: (54 11) 4317 8900

www.cajadevalores.com.ar

Agente Depositario Central de Valores Negociables - Agente de Custodia, Registro y Pago, registrado bajo el N°19 de la CNV

F-90822.07

Record Detail Page - 124115805

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⚠ This event is a Voluntary Reorganization and may require instructions to be input into a Voluntary Reorganization application available via PTS or PBS, which are outside of CA Web. For this event please utilize the PTOP / Voluntary Tenders and Exchanges - Instruction processor should you need to make an instruction.

Please refer to the Option level details to use the proper Contra CUSIP to place your instruction.

Questions regarding instruction processing should be directed to DTCC Client Support Telephone Hotline number 1 (888) 382-2721.

CUSIP: 06739H644 | Ticker: GAZZF | Issue Description: ETN BARCLAYS IPATH BLOOMBERG NATURAL GAS SUBNEX | Issuer Description: BARCLAYS BANK PLC | Asset Class: Equity | Asset Type: Equity Derivative | Event Group: Reorganizations | Event Type: Tender Offer - Sub Event Type: Consent | Country of Incorporation: GB | Processed at DTC: Yes | DTC Eligible: Yes | Declared Mandatory / Voluntary: Voluntary | DTC Mandatory / Voluntary: Voluntary | ISO Core M/V: VOLU | ISO Event Code: BIDS

Workflow Status: Approved | XBRL Indicator: No

System Data

Event Details	Comments	Related Events	Entitlements	Security Position	Settlement Activity
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Event Details

Event Level

<input checked="" type="checkbox"/> Cancelled Flag	No	<input checked="" type="checkbox"/> Sub Event Type	Consent (EXV, TE)
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DTC Processing

<input checked="" type="checkbox"/> DTC Automated Offer Program	Online
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Other Data

<input checked="" type="checkbox"/> Offeror Name	*BARCLAYS BANK PLC	<input checked="" type="checkbox"/> Offeror Type Indicator	Third Party
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Options/Payouts

Option 0 - NOAC No Action Complete Declared Default Option: Yes DTC Default Option: No Supported by DTC: No <input type="checkbox"/> Delete

Summary - (Option 000)

<input checked="" type="checkbox"/> Option Type	No Action	<input checked="" type="checkbox"/> Issuer Supported Flag	Yes
<input checked="" type="checkbox"/> Issuer Default Option Flag	Yes	<input checked="" type="checkbox"/> DTC Supported Flag	No
<input checked="" type="checkbox"/> DTC Default Option Flag	No		

Option 1 - CTEN Consent and Tender Complete Declared Default Option: No DTC Default Option: No Supported by DTC: Yes <input type="checkbox"/> Delete
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<input checked="" type="checkbox"/> Number of Conditions	1		
<input checked="" type="checkbox"/> Condition Comments	TENDER AND CONSENT		
<input checked="" type="checkbox"/> Condition Number 1	1	<input checked="" type="checkbox"/> Condition Required Indicator 1	Y
<input checked="" type="checkbox"/> Condition Text 1	ENTER AN "X" TO ACKNOWLEDGE THAT TENDERING HOLDERS ARE OBLIGATED TO CONSENT TO THE PROPOSED AMENDMENTS AS DESCRIBED IN THE OFFER MATERIALS DATED 12/02/20.		

Summary - (Option 001)

<input checked="" type="checkbox"/> Option Type	Consent and Tender	<input checked="" type="checkbox"/> Issuer Supported Flag	Yes
<input checked="" type="checkbox"/> Issuer Default Option Flag	No	<input checked="" type="checkbox"/> DTC Supported Flag	Yes
<input checked="" type="checkbox"/> DTC Default Option Flag	No	<input checked="" type="checkbox"/> Contra Cusip	067990804
<input checked="" type="checkbox"/> Security Description (Contra CUSIP)	CONTRA ETN BARCLAYS IPOMBERG NATURAL GAS SUBNEX	<input checked="" type="checkbox"/> Withdrawal Privilege Flag	Yes

Dates - (Option 001)

<input checked="" type="checkbox"/> Actual Expiration Date	Jul-29-2021	<input checked="" type="checkbox"/> Actual Expiration Time	05:00:00 PM NYC
<input checked="" type="checkbox"/> Actual Withdrawal Expiration Date	Jul-29-2021	<input checked="" type="checkbox"/> Actual Withdrawal Expiration Time	05:00:00 PM NYC
<input checked="" type="checkbox"/> DTC Instruction Expiration Date	Jul-29-2021	<input checked="" type="checkbox"/> DTC Instruction Start Date	Dec-03-2020
<input checked="" type="checkbox"/> DTC Withdrawal Expiration Date	Jul-29-2021		

Other Data - (Option 001)

<input checked="" type="checkbox"/> Odd Lot Priority Flag	No
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Option Text - (Option 001)

<input checked="" type="checkbox"/> Option Text	\$.10 PER NOTE
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Conditions - (Option 001)

<input checked="" type="checkbox"/> Conditional Tenders Accepted Flag	No
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Agents

Agent Type	Agent ID	Agent Name	Agent Address	Agent Phone Number
Event Agent	00002917	BANK OF NEW YORK	111 SANDERS CREEK CORP CENTER EAST SYRACUSE, NY 13057 US	
Information Agent	00007460	DF KING	48 WALL STREET, 22ND FLOOR NEW YORK, NY 10005 US	

Vendor Records

DTCREORG

Raw Data

DTCREORG

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00005610

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Workflow Status: Approved | XBRL Indicator: No System Data

Event Details	Comments	Related Events	Entitlements	Security Position	Settlement Activity
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Comments

External Comments

Date Added	Comments
Feb-26-2021 09:09:43 AM	12/03/20: The telephone number for the information agent is: banks and brokers call 212-269-5550, and all others call toll free: 866-796-1221.by email: barclays@dfking.com 12/03/20: Participants must obtain the Offer to Purchase and Consent Sol. dated 12/02/20 for the complete terms and conditions of the offer. This Statement is only for distribution to and directed at: (i) in the United Kingdom, persons having professional experience in matters relating to investments falling within Article 19(5) of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005 (as amended) (the "Order"), persons falling within Article 43(2) of the Order and high net worth entities falling within Article 49(2)(a) to (d) of the Order; (ii) persons who are outside the United Kingdom; and (iii) any other person to whom it can otherwise be lawfully distributed (all such persons together being referred to as "Relevant Persons"). Any investment or investment activity to which this Statement relates is available only to and will be engaged in only with Relevant Persons, and any person who is not a Relevant Person should not rely on it. Barclays Bank PLC is offering to purchase for cash any and all of its iPath® Bloomberg Natural Gas Subindex Total ReturnSM ETNs due October 22, 2037 (the "Notes") , at a purchase price per \$50 principal amount of Note equal to \$0.10 per note validly tendered in the Offer (and not validly withdrawn) prior to the Expiration Deadline. The Issuer is also soliciting consents to the Proposed Amendment, upon the terms and subject to the conditions described in this Statement. Noteholders who validly tender (and do not validly withdraw) their Notes will be deemed to have consented to the Proposed Amendment under the Consent Solicitation. Notes purchased by the Issuer pursuant to the Offer will be immediately
Feb-26-2021 09:09:43 AM	cancelled. Notes that have not been validly tendered and/or accepted for purchase pursuant to the Offer will remain outstanding after the Settlement Date. After the Proposed Amendment becomes effective, the Notes that are not tendered, or that are not accepted for payment that are not accepted for payment pursuant to the Offer, will be subject to the amended terms of the Indenture and the Global Certificate. The Issuer currently intends to effectuate the Proposed Amendment promptly after the Expiration Date and to redeem all outstanding Notes shortly after the Proposed Amendment becomes effective. The payment upon redemption to Noteholders may be greater than or less than the Purchase Price pursuant to the Offer but will not include any amount in excess of the Closing Indicative Note Value on the Valuation Date. Participants may tender in \$50 principal amount of the notes and integral multiples of \$50 thereafter. For tendering purposes \$50 principal amount of
Feb-26-2021 09:09:43 AM	note is an equivalent to 1 share. Participants should consult their tax advisor for complete details in reference to withholding taxes. The tender and consent solicitation will expire at 5:00 p.m., New York City time, on January 14, 2021, unless extended or early terminated. There is no guarantee of delivery (protect) afforded this offer. * 12/11/2020: Participants are advised the agent and issuer have clarified the rate is \$.10 per note and have provided the following press release link. https://www.ipathetn.com/US/16/en/documentation.app?instrumentId=23353&contentId=7342199 * 01/15/2021: As per the press release dated 01/15/2021; "Barclays Bank PLC (the "Issuer") announced today that it has extended the expiration date of its previously announced cash tender offer (the "Offer") to purchase any and all of its iPath Bloomberg Natural Gas Subindex Total Return? ETNs due October 22, 2037 and solicitation of consents (the "Consent Solicitation") from holders of
Feb-26-2021 09:09:43 AM	the Notes (the "Noteholders") to amend certain provision of the Notes (the "Proposed Amendment"), subject to applicable offer and distribution restrictions set out in the Amended and Restated Offer to Purchase and Consent Solicitation Statement dated January 15, 2021 (which may be further amended or supplemented from time to time, the "Statement"). Noteholders who validly tender (and do not validly withdraw) their Notes will be deemed to have consented to the Proposed Amendment under the Consent Solicitation. * The Offer and Consent Solicitation were previously scheduled to expire at 5:00 p.m., New York City time, on January 14, 2021 and will instead expire at 5:00 p.m., New York City time, on January 28, 2021 (the "Expiration Date), unless further extended or early terminated by the Issuer, in which case notification to that effect will be given by or on behalf of the Issuer in accordance with the methods set out in the Statement."
Feb-26-2021 09:09:43 AM	01/29/2021: As per the press release dated 01/29/2021; "The Offer and Consent Solicitation were previously scheduled to expire at 5:00 p.m., New York City time, on January 28, 2021 and will instead expire at 5:00 p.m., New York City time, on February 25, 2021 (the "Expiration Date), unless further extended or early terminated by the Issuer, in which case notification to that effect will be given by or on behalf of the Issuer in accordance with the methods set out in the Statement. The purchase price of the Notes will remain at \$0.10 (10 cents) per Note (the "Purchase Price")." * 02/26/2021: As per the press release dated 02/26/2021; "The Offer and Consent Solicitation were previously scheduled to expire at 5:00 p.m., New York City time, on February 25, 2021 and will instead expire at 5:00 p.m., New York City time, on March 30, 2021 (the "Expiration Date), unless further extended or early terminated by the Issuer, in which case notification to that effect will be given by or on behalf of the Issuer in accordance with the methods set out in the Statement. The purchase price of the Notes will remain at \$0.10 (10 cents) per Note (the "Purchase Price")." * 03/31/20: As per the press release dated 03/31/2021; "The Offer and Consent Solicitation were previously scheduled to expire at 5:00 p.m., New York City time, on March 30, 2021 and will instead expire at 5:00 p.m., New York City time, on April 28, 2021 (the "Expiration Date), unless further extended or early terminated by the Issuer, in which case notification to that effect will be given by or on behalf of the Issuer in accordance with the methods set out in the Statement. The purchase price of the Notes will remain at \$0.10 (10 cents) per Note (the "Purchase Price")."
Mar-31-2021 11:15:49 AM	
Mar-31-2021 12:12:16 PM	

Apr-29-2021 10:21:08 AM	04/29/2021: As per the press release dated 04/29/2021; "The Offer and Consent Solicitation were previously scheduled to expire at 5:00 p.m., New York City time, on April 28, 2021 and will instead expire at 5:00 p.m., New York City time, on July 29, 2021 (the "Expiration Date), unless further extended or early terminated by the Issuer, in which case notification to that effect will be given by or on behalf of the Issuer in accordance with the methods set out in the Statement. The purchase price of the Notes will remain at \$0.10 (10 cents) per Note (the "Purchase Price")."	00005610
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