



**CAJA DE
VALORES**

Comunicado N° 10922
Ref.: Oferta de Canje y Solicitud de Consentimiento de
ON Aeropuertos Argentina 2000 6,875% 01/02/2027
Código CVSA: 94811 - 71188
Código ISIN: USP0092MAF07

Buenos Aires, 14 de octubre de 2021

Sres. Depositantes

Tengo el agrado de dirigirme a Uds. a efectos de hacerles llegar nueva información que hemos recibido de la Central de Clearing del Exterior The Depositary Trust Company (DTC) y de la Central Depositaria Internacional Clearstream Banking Luxembourg sobre la Oferta de Canje y Solicitud de Consentimiento de los títulos de la referencia, informada a ustedes en el Comunicado N° 10908.

Se notifica, entonces, que el emisor ha decidido enmendar las condiciones originalmente planteadas para la denominada oferta temprana y hacerlas extensivas a todas las instrucciones, sin tener en cuenta la fecha de presentación de las mismas.

Por lo tanto, aquellos depositantes que deseen tomar acción al respecto, deberán hacerlo ingresando y autorizando sus instrucciones a través del sistema GIC (Gestión Integral de Custodia – GEDOP Externos) disponible en la siguiente dirección: <https://gic.sba.com.ar> (Menú Eventos Corporativos Internacionales), no más del 21 de octubre de 2021, hasta las 15:30 hs., con el fin de que se proceda a enviar a la mencionada Central las instrucciones correspondientes.

Asimismo, los beneficiarios finales que participen del presente evento deberán enviar, **antes del 26 de octubre de 2021 a las 11:59 hs. de Nueva York**, los documentos *Proxy* solicitados al Agente de Información y Canje designado por el emisor: Morrow Sodali (disponibles en: <https://bonds.morrowsodali.com/AA2000Eligibility>)

Para mayor información sobre la documentación necesaria y la modalidad en que debe ser enviada, les facilitamos los datos de contacto del agente anteriormente mencionado:

Morrow Sodali Ltd.
Email: AA2000@investor.morrowsodali.com
Londres, Reino Unido: +44 20 4513 6933
Stamford, Estados Unidos: +1 203 609 4910
Hong Kong: +852 2319 4130



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Para mayor información adjuntamos los reportes recibidos de DTC y Clearstream (Anexos I y II).

Por favor tenga en cuenta que tales títulos serán bloqueados en una cuenta de Caja de Valores hasta la finalización del evento.

Cabe destacar que Caja de Valores S.A. trasladará a los señores depositantes los cargos que surjan de las gestiones relacionadas con el presente evento.

Señalamos que es de exclusiva responsabilidad de los Depositantes y de los tenedores de los títulos tomar o no acción al respecto; razón por la cual las condiciones del presente no podrán interpretarse como recomendaciones o sugerencias de Caja de Valores S.A. para participar en el evento.

Por cualquier duda o consulta podrán comunicarse con el Area Internacional al 4316-6000 Int. 8602.

Sin otro particular los saluda atentamente,

Walter Escudero

Gerente Ejecutivo de
Custodia y Registro

JCM

Record Detail Page - 128563686

00005610

⚠ This event is a Voluntary Reorganization and may require instructions to be input into a Voluntary Reorganization application available via PTS or PBS, which are outside of CA Web. For this event please utilize the PTOP / Voluntary Tenders and Exchanges - Instruction processor should you need to make an instruction.

Please refer to the Option level details to use the proper Contra CUSIP to place your instruction.

Questions regarding instruction processing should be directed to DTCC Client Support Telephone Hotline number 1 (888) 382-2721.

CUSIP: P0092MAF0 | Issue Description: REGS AEROPUERTOS ARGEN D05/20/20 06.875% 27 | Issuer Description: AEROPUERTOS ARGENTINA 2000 S A | Asset Class: Corporate Debt | Asset Type: Non-CMO/ABS Amortizing Issue | Event Group: Reorganizations | Event Type: Exchange Offer - Sub Event Type: Consent | Country of Incorporation: AR | Processed at DTC: Yes | DTC Eligible: Yes | Declared Mandatory / Voluntary: Voluntary | DTC Mandatory / Voluntary: Voluntary | ISO Core MV: VOLU | ISO Event Code: EXOF

Workflow Status: Approved | XBRL Indicator: No

System Data

Event Details	Comments	Related Events	Entitlements	Security Position	Settlement Activity
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Event Details

Event Level	
<input checked="" type="checkbox"/> Instruction Messaging Eligibility Flag	Yes
<input checked="" type="checkbox"/> Sub Event Type	Consent (EXV, TE)
<input checked="" type="checkbox"/> Cancelled Flag	No

DTC Processing	
<input checked="" type="checkbox"/> DTC Automated Offer Program	Online

Other Data	
<input checked="" type="checkbox"/> Offeror Name	AEROPUERTOS

Options/Payouts

Option 0 - NOAC No Action | Complete | Declared Default Option: Yes | DTC Default Option: No | Supported by DTC: No | Delete

Summary - (Option 000)

<input checked="" type="checkbox"/> Option Type	No Action	<input checked="" type="checkbox"/> Issuer Supported Flag	Yes
<input checked="" type="checkbox"/> Issuer Default Option Flag	Yes	<input checked="" type="checkbox"/> DTC Supported Flag	No
<input checked="" type="checkbox"/> DTC Default Option Flag	No		

Option 1 - CEXC Consent and Exchange | Complete | Declared Default Option: No | DTC Default Option: No | Supported by DTC: Yes | Delete

<input checked="" type="checkbox"/> Number of Conditions	1	<input checked="" type="checkbox"/> Full Conditional Flag	No
<input checked="" type="checkbox"/> Agent Approval Required	Y	<input checked="" type="checkbox"/> Agent Accept/Reject Ind	Y
<input checked="" type="checkbox"/> Agent Accept/Reject Date	Sep-30-2021		
<input checked="" type="checkbox"/> Condition Comments	EXCHANGE FOR "QBS" ONLY		
<input checked="" type="checkbox"/> Condition Number 1	1	<input checked="" type="checkbox"/> Condition Required Indicator 1	Y
<input checked="" type="checkbox"/> Condition Text 1	ENTER AN "X" TO ACKNOWLEDGE THAT THE EXCHANGING ELIGIBLE HOLDER IS A QIB AS DEFINED WITHIN THE OFFER DOCUMENT AND WILL PROMPTLY DELIVER APPLICABLE PROPERLY EXECUTED DOCUMENTS DIRECTLY TO THE AGENT.		

Summary - (Option 001)

<input checked="" type="checkbox"/> Option Type	Consent and Exchange	<input checked="" type="checkbox"/> Issuer Supported Flag	Yes
<input checked="" type="checkbox"/> Issuer Default Option Flag	No	<input checked="" type="checkbox"/> DTC Supported Flag	Yes
<input checked="" type="checkbox"/> DTC Default Option Flag	No	<input checked="" type="checkbox"/> Contra Cusip	P00QBAC6
<input checked="" type="checkbox"/> Security Description (Contra CUSIP)	CONTRA REGS AEROPUERTO D05/20/20 06.875% 27	<input checked="" type="checkbox"/> Withdrawal Privilege Flag	Yes

Dates - (Option 001)

<input checked="" type="checkbox"/> Actual Expiration Date	Oct-26-2021	<input checked="" type="checkbox"/> Actual Expiration Time	11:59:00 PM NYC
<input checked="" type="checkbox"/> Actual Withdrawal Expiration Date	Oct-12-2021	<input checked="" type="checkbox"/> Actual Withdrawal Expiration Time	05:00:00 PM NYC
<input checked="" type="checkbox"/> DTC Instruction Expiration Date	Oct-26-2021	<input checked="" type="checkbox"/> DTC Instruction Expiration Time	05:00:00 PM EDT
<input checked="" type="checkbox"/> DTC Instruction Start Date	Sep-30-2021	<input checked="" type="checkbox"/> DTC Withdrawal Expiration Date	Oct-12-2021
<input checked="" type="checkbox"/> DTC Withdrawal Expiration Time	05:00:00 PM EDT		

Other Data - (Option 001)

<input checked="" type="checkbox"/> Proration Flag	No	<input checked="" type="checkbox"/> Option Minimum Quantity	2,000.0
<input checked="" type="checkbox"/> Instruction Integral Multiple	1	<input checked="" type="checkbox"/> Beneficial Owner Details Flag	Yes
<input checked="" type="checkbox"/> Odd Lot Priority Flag	No		

Option Text - (Option 001)

<input checked="" type="checkbox"/> Option Text	\$900 NTS; ERLYNITS / \$1000 & CON S (QIB)
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Conditions - (Option 001)

<input checked="" type="checkbox"/> Conditional Tenders Accepted Flag	No
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Option 2 - CEXC Consent and Exchange | Complete | Declared Default Option: No | DTC Default Option: No | Supported by DTC: Yes | Delete

<input checked="" type="checkbox"/> Number of Conditions	1	<input checked="" type="checkbox"/> Full Conditional Flag	No
<input checked="" type="checkbox"/> Agent Approval Required	Y	<input checked="" type="checkbox"/> Agent Accept/Reject Ind	Y
<input checked="" type="checkbox"/> Agent Accept/Reject Date	Sep-30-2021		
<input checked="" type="checkbox"/> Condition Comments	EXCHANGE FOR "NON-U.S." PERSONS ONLY		
<input checked="" type="checkbox"/> Condition Number 1	1	<input checked="" type="checkbox"/> Condition Required Indicator 1	Y
<input checked="" type="checkbox"/> Condition Text 1	ENTER AN "X" TO ACKNOWLEDGE THAT THE EXCHANGING ELIGIBLE HOLDER IS A NON-U.S. PERSON AS DEFINED WITHIN THE OFFER DOCUMENT. WILL PROMPTLY DELIVER APPLICABLE PROPERLY EXECUTED DOCUMENTS DIRECTLY TO THE AGENT.		

Summary - (Option 002)

<input checked="" type="checkbox"/> Option Type	Consent and Exchange	<input checked="" type="checkbox"/> Issuer Supported Flag	Yes
<input checked="" type="checkbox"/> Issuer Default Option Flag	No	<input checked="" type="checkbox"/> DTC Supported Flag	Yes
<input checked="" type="checkbox"/> DTC Default Option Flag	No	<input checked="" type="checkbox"/> Contra Cusip	P00NUSAC2
<input checked="" type="checkbox"/> Security Description (Contra CUSIP)	CONTRA REGS AEROPUERTO D05/20/20 06.875% 27	<input checked="" type="checkbox"/> Withdrawal Privilege Flag	Yes

Dates - (Option 002)

<input checked="" type="checkbox"/> Actual Expiration Date	Oct-26-2021	<input checked="" type="checkbox"/> Actual Expiration Time	11:59:00 PM NYC
<input checked="" type="checkbox"/> Actual Withdrawal Expiration Date	Oct-12-2021	<input checked="" type="checkbox"/> Actual Withdrawal Expiration Time	05:00:00 PM NYC
<input checked="" type="checkbox"/> DTC Instruction Expiration Date	Oct-26-2021	<input checked="" type="checkbox"/> DTC Instruction Expiration Time	05:00:00 PM EDT
<input checked="" type="checkbox"/> DTC Instruction Start Date	Sep-30-2021	<input checked="" type="checkbox"/> DTC Withdrawal Expiration Date	Oct-12-2021
<input checked="" type="checkbox"/> DTC Withdrawal Expiration Time	05:00:00 PM EDT		

Other Data - (Option 002)

<input checked="" type="checkbox"/>	No	<input checked="" type="checkbox"/>	2,000.0
<input checked="" type="checkbox"/> Instruction Integral Multiple	1	<input checked="" type="checkbox"/> Beneficial Owner Details Flag	Yes
<input checked="" type="checkbox"/> Odd Lot Priority Flag	No	<input checked="" type="checkbox"/> DTC Anticipated Payment Date	Oct-28-2021
Option Text - (Option 002)			
<input checked="" type="checkbox"/> Option Text	\$900 NTS; ERLY NTS / \$1000 & CON S (NUS)		
Conditions - (Option 002)			
<input checked="" type="checkbox"/> Conditional Tenders Accepted Flag	No		
Option 3 - CEXC Consent and Exchange Complete Declared Default Option: No DTC Default Option: No Supported by DTC: Yes Delete			
<input checked="" type="checkbox"/> Number of Conditions	1	<input checked="" type="checkbox"/> Full Conditional Flag	No
<input checked="" type="checkbox"/> Agent Approval Required	Y	<input checked="" type="checkbox"/> Agent Accept/Reject Ind	Y
<input checked="" type="checkbox"/> Agent Accept/Reject Date	Sep-30-2021		
<input checked="" type="checkbox"/> Condition Comments	EXCHANGE FOR * ARGENTINE ENTITY OFFEREE ONLY.		
<input checked="" type="checkbox"/> Condition Number 1	1	<input checked="" type="checkbox"/> Condition Required Indicator 1	Y
<input checked="" type="checkbox"/> Condition Text 1	ENTER AN "X" TO ACKNOWLEDGE THAT THE EXCHANGING ELIGIBLE HOLDER IS AN ARGENTINE ENTITY OFFEREE AS DEFINED WITHIN THE OFFER DOCUMENT. WILL PROMPTLY DELIVER APPLICABLE PROPERLY EXECUTED DOCUMENTS DIRECTLY TO THE AGENT.		
Summary - (Option 003)			
<input checked="" type="checkbox"/> Option Type	Consent and Exchange	<input checked="" type="checkbox"/> Issuer Supported Flag	Yes
<input checked="" type="checkbox"/> Issuer Default Option Flag	No	<input checked="" type="checkbox"/> DTC Supported Flag	Yes
<input checked="" type="checkbox"/> DTC Default Option Flag	No	<input checked="" type="checkbox"/> Contra Cusip	P00NUSAF5
<input checked="" type="checkbox"/> Security Description (Contra CUSIP)	CONTRA REGS AEROPUERTO D05/20/20 06.875% 27		
Dates - (Option 003)			
<input checked="" type="checkbox"/> Actual Expiration Date	Oct-26-2021	<input checked="" type="checkbox"/> Actual Expiration Time	11:59:00 PM NYC
<input checked="" type="checkbox"/> Actual Withdrawal Expiration Date	Oct-12-2021	<input checked="" type="checkbox"/> Actual Withdrawal Expiration Time	05:00:00 PM NYC
<input checked="" type="checkbox"/> DTC Instruction Expiration Date	Oct-26-2021	<input checked="" type="checkbox"/> DTC Instruction Expiration Time	05:00:00 PM EDT
<input checked="" type="checkbox"/> DTC Instruction Start Date	Sep-30-2021	<input checked="" type="checkbox"/> DTC Withdrawal Expiration Date	Oct-12-2021
<input checked="" type="checkbox"/> DTC Withdrawal Expiration Time	05:00:00 PM EDT		
Other Data - (Option 003)			
<input checked="" type="checkbox"/> Proration Flag	No	<input checked="" type="checkbox"/> Option Minimum Quantity	2,000.0
<input checked="" type="checkbox"/> Instruction Integral Multiple	1	<input checked="" type="checkbox"/> Beneficial Owner Details Flag	Yes
<input checked="" type="checkbox"/> Odd Lot Priority Flag	No	<input checked="" type="checkbox"/> DTC Anticipated Payment Date	Oct-28-2021
Option Text - (Option 003)			
<input checked="" type="checkbox"/> Option Text	\$900 NTS; ERLY NTS / \$1000 & CON ST (ARG)		
Conditions - (Option 003)			
<input checked="" type="checkbox"/> Conditional Tenders Accepted Flag	No		
Option 4 - CEXC Consent and Exchange Complete Declared Default Option: No DTC Default Option: No Supported by DTC: Yes Delete			
<input checked="" type="checkbox"/> Number of Conditions	1	<input checked="" type="checkbox"/> Full Conditional Flag	No
<input checked="" type="checkbox"/> Agent Approval Required	Y	<input checked="" type="checkbox"/> Agent Accept/Reject Ind	Y
<input checked="" type="checkbox"/> Agent Accept/Reject Date	Sep-30-2021		
<input checked="" type="checkbox"/> Condition Comments	EXCHANGE FOR * NON-COOPERATING JURISDICTION ONLY.		
<input checked="" type="checkbox"/> Condition Number 1	1	<input checked="" type="checkbox"/> Condition Required Indicator 1	Y
<input checked="" type="checkbox"/> Condition Text 1	ENTER AN "X" TO ACKNOWLEDGE THAT THE EXCHANGING ELIGIBLE HOLDER IS AN NON-COOPERATING JURISDICTION AS DEFINED WITHIN THE OFFER DOCUMENT. WILL PROMPTLY DELIVER APPLICABLE PROPERLY EXECUTED DOCUMENTS DIRECTLY TO THE AGENT.		
Summary - (Option 004)			
<input checked="" type="checkbox"/> Option Type	Consent and Exchange	<input checked="" type="checkbox"/> Issuer Supported Flag	Yes
<input checked="" type="checkbox"/> Issuer Default Option Flag	No	<input checked="" type="checkbox"/> DTC Supported Flag	Yes
<input checked="" type="checkbox"/> DTC Default Option Flag	No	<input checked="" type="checkbox"/> Contra Cusip	P00NUSAG3
<input checked="" type="checkbox"/> Security Description (Contra CUSIP)	CONTRA REGS AEROPUERTO D05/20/20 06.875% 27		
Dates - (Option 004)			
<input checked="" type="checkbox"/> Actual Expiration Date	Oct-26-2021	<input checked="" type="checkbox"/> Actual Expiration Time	11:59:00 PM NYC
<input checked="" type="checkbox"/> Actual Withdrawal Expiration Date	Oct-12-2021	<input checked="" type="checkbox"/> Actual Withdrawal Expiration Time	05:00:00 PM NYC
<input checked="" type="checkbox"/> DTC Instruction Expiration Date	Oct-26-2021	<input checked="" type="checkbox"/> DTC Instruction Expiration Time	05:00:00 PM EDT
<input checked="" type="checkbox"/> DTC Instruction Start Date	Sep-30-2021	<input checked="" type="checkbox"/> DTC Withdrawal Expiration Date	Oct-12-2021
<input checked="" type="checkbox"/> DTC Withdrawal Expiration Time	05:00:00 PM EDT		
Other Data - (Option 004)			
<input checked="" type="checkbox"/> Proration Flag	No	<input checked="" type="checkbox"/> Option Minimum Quantity	2,000.0
<input checked="" type="checkbox"/> Instruction Integral Multiple	1	<input checked="" type="checkbox"/> Beneficial Owner Details Flag	Yes
<input checked="" type="checkbox"/> Odd Lot Priority Flag	No	<input checked="" type="checkbox"/> DTC Anticipated Payment Date	Oct-28-2021
Option Text - (Option 004)			
<input checked="" type="checkbox"/> Option Text	\$900 NTS; ERLY NTS / \$1000 & CON S (NCJO)		
Conditions - (Option 004)			
<input checked="" type="checkbox"/> Conditional Tenders Accepted Flag	No		
Option 5 - CEXC Consent and Exchange Complete Declared Default Option: No DTC Default Option: No Supported by DTC: Yes Delete			
Summary - (Option 005)			
<input checked="" type="checkbox"/> Option Type	Consent and Exchange	<input checked="" type="checkbox"/> Issuer Supported Flag	Yes
<input checked="" type="checkbox"/> Issuer Default Option Flag	No	<input checked="" type="checkbox"/> DTC Supported Flag	Yes
<input checked="" type="checkbox"/> DTC Default Option Flag	No	<input checked="" type="checkbox"/> Contra Cusip	P00QBAC6
<input checked="" type="checkbox"/> Withdrawal Privilege Flag	No		
Dates - (Option 005)			
<input checked="" type="checkbox"/> Actual Expiration Date	Oct-26-2021	<input checked="" type="checkbox"/> Actual Expiration Time	11:59:00 PM NYC
<input checked="" type="checkbox"/> DTC Instruction Expiration Date	Oct-26-2021		
Option Text - (Option 005)			
<input checked="" type="checkbox"/> Option Text	\$900 NTS; / \$1000 & CON S (QB)		
Option 6 - CASE Cash and Securities Declared Default Option: No DTC Default Option: No Supported by DTC: Yes Delete			
Summary - (Option 006)			
<input checked="" type="checkbox"/> Option Type	Cash and Securities	<input checked="" type="checkbox"/> Issuer Supported Flag	Yes

<input checked="" type="checkbox"/> Issuer Default Option Flag	No	<input checked="" type="checkbox"/> DTC Supported Flag	Yes
<input checked="" type="checkbox"/> DTC Default Option Flag	No	<input checked="" type="checkbox"/> Contra Cusip	P00NUSAC2 0005610
<input checked="" type="checkbox"/> Withdrawal Privilege Flag	No		
Dates - (Option 006)			
<input checked="" type="checkbox"/> Actual Expiration Date	Oct-26-2021	<input checked="" type="checkbox"/> Actual Expiration Time	11:59:00 PM NYC
<input checked="" type="checkbox"/> DTC Instruction Expiration Date	Oct-26-2021		
Option Text - (Option 006)			
<input checked="" type="checkbox"/> Option Text	\$900 NTS / \$1000 & CON S (NUS)		
Option 7 - CEXC Consent and Exchange Complete Declared Default Option: No DTC Default Option: No Supported by DTC: Yes <input type="checkbox"/> Delete			
Summary - (Option 007)			
<input checked="" type="checkbox"/> Option Type	Consent and Exchange	<input checked="" type="checkbox"/> Issuer Supported Flag	Yes
<input checked="" type="checkbox"/> Issuer Default Option Flag	No	<input checked="" type="checkbox"/> DTC Supported Flag	Yes
<input checked="" type="checkbox"/> DTC Default Option Flag	No	<input checked="" type="checkbox"/> Contra Cusip	P00NUSAF5
<input checked="" type="checkbox"/> Withdrawal Privilege Flag	No		
Dates - (Option 007)			
<input checked="" type="checkbox"/> Actual Expiration Date	Oct-26-2021	<input checked="" type="checkbox"/> Actual Expiration Time	11:59:00 PM NYC
<input checked="" type="checkbox"/> DTC Instruction Expiration Date	Oct-26-2021		
Option Text - (Option 007)			
<input checked="" type="checkbox"/> Option Text	\$900 NTS / \$1000 & CON ST (ARG)		
Option 8 - CEXC Consent and Exchange Complete Declared Default Option: No DTC Default Option: No Supported by DTC: Yes <input type="checkbox"/> Delete			
Summary - (Option 008)			
<input checked="" type="checkbox"/> Option Type	Consent and Exchange	<input checked="" type="checkbox"/> Issuer Supported Flag	Yes
<input checked="" type="checkbox"/> Issuer Default Option Flag	No	<input checked="" type="checkbox"/> DTC Supported Flag	Yes
<input checked="" type="checkbox"/> DTC Default Option Flag	No	<input checked="" type="checkbox"/> Contra Cusip	P00NUSAG3
<input checked="" type="checkbox"/> Withdrawal Privilege Flag	No		
Dates - (Option 008)			
<input checked="" type="checkbox"/> Actual Expiration Date	Oct-26-2021	<input checked="" type="checkbox"/> Actual Expiration Time	11:59:00 PM NYC
<input checked="" type="checkbox"/> DTC Instruction Expiration Date	Oct-26-2021		
Option Text - (Option 008)			
<input checked="" type="checkbox"/> Option Text	\$900 NTS / \$1000 & CON S (NCJO)		
Option 9 - CEXC Consent and Exchange Complete Declared Default Option: No DTC Default Option: No Supported by DTC: Yes <input type="checkbox"/> Delete			
Summary - (Option 009)			
<input checked="" type="checkbox"/> Option Type	Consent and Exchange	<input checked="" type="checkbox"/> Issuer Supported Flag	Yes
<input checked="" type="checkbox"/> Issuer Default Option Flag	No	<input checked="" type="checkbox"/> DTC Supported Flag	Yes
<input checked="" type="checkbox"/> DTC Default Option Flag	No	<input checked="" type="checkbox"/> Contra Cusip	P00NUSAC2
<input checked="" type="checkbox"/> Withdrawal Privilege Flag	No		
Dates - (Option 009)			
<input checked="" type="checkbox"/> Actual Expiration Date	Oct-26-2021	<input checked="" type="checkbox"/> Actual Expiration Time	11:59:00 PM NYC
<input checked="" type="checkbox"/> DTC Instruction Expiration Date	Oct-26-2021		
Option Text - (Option 009)			
<input checked="" type="checkbox"/> Option Text	\$900 NTS / \$1000 & CON S (NUS)		

Agents				
Agent Type	Agent ID	Agent Name	Agent Address	Agent Phone Number
Information Agent	00036829	SODALI	103 WIGMORE STREET, NATIONS HOUSE 9TH FLOOR LONDON, UK W1U105	
Event Agent	00036829	SODALI	103 WIGMORE STREET, NATIONS HOUSE 9TH FLOOR LONDON, UK W1U105	

Vendor Records

DTC-CAWEB-UPDATE DTCREORG

Raw Data

DTCREORG

Record Detail Page - 128563686

00005610

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Workflow Status: Approved | XBRL Indicator: No System Data

Event Details	Comments	Related Events	Entitlements	Security Position	Settlement Activity
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Comments

External Comments

Date Added	Comments
Sep-30-2021 09:29:46 AM	<p>9/28/21: The telephone number for the information/tender agent is: Email: AA2000@investor.morrowsodali.com Eligibility Letter Website: https://bonds.morrowsodali.com/AA2000Eligibility</p> <p>As per the Offering Memorandum dated September 28, 2021, "The Class I Series 2021 Additional Notes have not been and will not be registered under the Securities Act of 1933, as amended (the "Securities Act"), any state securities laws or the securities laws of any other jurisdiction. The Class I Series 2021 Additional Notes may not be offered or sold in the United States or to any "U.S. persons" (as defined in Rule 902 under the Securities Act) except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. For a description of certain restrictions on resale and transfer of the Class I Series 2021 Additional Notes, see "Transfer Restrictions" and "Notice to Certain Non-U.S. Holders" in this Exchange Offer Memorandum. The Class I Series 2021 Additional Notes are being offered for exchange only (1) to Holders of Existing Notes that are reasonably believed to be "qualified institutional buyers" as defined in Rule 144A under the Securities Act ("QIBs"), in a private transaction in reliance upon the exemption from the registration requirements of the Securities Act provided by Section 4(a)(2) thereof; (2) outside the United States, to Holders of Existing Notes who are not U.S. persons and who are not acquiring Class I Series 2021 Additional Notes for the account or benefit of a U.S. person, in offshore transactions in compliance with Regulation S under the Securities Act, and who are non-U.S. qualified offerees (as defined under "Transfer Restrictions"), other than Argentine Entity Offerees (as defined in the Letter of Transmittal), Non-Cooperating Jurisdiction Offerees (as defined in the Letter of Transmittal); (3) outside the United States, to Argentine Entity Offerees; and (4) outside the United States, to Non-Cooperating Jurisdiction Offerees (as defined in the Letter of Transmittal). Only Holders who have duly submitted an electronic Eligibility Letter (as defined below) certifying that they are within one of the categories described in the immediately preceding sentence are authorized to receive and review this Exchange Offer Memorandum and to participate in the Exchange Offer and the Solicitation (such Holders, "Eligible Holders")."</p>
Sep-30-2021 09:29:46 AM	<p>IN ORDER TO BE ELIGIBLE TO RECEIVE MATERIALS RELATING TO THE EXCHANGE OFFERS, ELIGIBLE HOLDERS MUST COMPLETE THE ELIGIBILITY LETTER AND RETURN IT TO THE INFORMATION AGENT THEREIN NO LATER THAN 5:00 P.M., NEW YORK CITY TIME, ON OCTOBER 26, 2021.</p> <p>ELIGIBLE HOLDERS WISHING TO RECEIVE THE OFFERING MEMORANDUM AND CONSENT SOLICITATION MUST COMPLETE THE ELIGIBILITY FORM ELECTRONICALLY AT https://bonds.morrowsodali.com/AA2000Eligibility</p>
Sep-30-2021 09:29:46 AM	<p>Participants are to obtain the Information Circular, dated September 28, 2021, Letter of Transmittal, and Master Proxy for complete terms and conditions of the offer including restrictions within the following jurisdictions: Canada, The European Economic Area, United Kingdom, France, Italy, Belgium, Switzerland, Hong Kong, Mexico, Singapore, Japan, Brazil, Chile, Germany, Dubai International Financial Centre, Netherlands, Panama, Peru, Columbia, Canada, Denmark, Norway, and Spain.</p> <p>This envelope will be updated as more information becomes available.</p> <p>9/30/21: Aeropuertos Argentina 2000 S.A., a sociedad anónima organized and existing under the laws of the Republic of Argentina, hereby offers to the Eligible Holders the opportunity to exchange, any and all of its outstanding Existing Notes for the consideration described in "Description of the Exchange Offer and the Solicitation-Total Exchange Consideration and Exchange Consideration" in the Exchange Offer Memorandum and Consent Solicitation Statement and solicits consents and proxies to amend certain provisions and covenants, and obtain certain waivers under the indenture governing the Existing Notes upon the terms and subject to the conditions set forth in the exchange offer memorandum and consent solicitation statement, the electronic eligibility letter (the "Eligibility Letter"), the letter of transmittal (the "Letter of Transmittal") for tenders from Eligible Holders that are Argentine Entity Offerees (as defined in the Letter of Transmittal) and Non-Cooperating Jurisdiction Offerees (as defined in the Letter of Transmittal), the Proxy Form and the Proxy Appointment in the form contained in the Proxy Form. The Eligibility Letter, the Letter of Transmittal, the Proxy Form and the Proxy Appointment are collectively referred hereto as the "Proxy Documents" and, the</p>
Sep-30-2021 09:29:46 AM	<p>Proxy Documents jointly with the Exchange Offer Memorandum, referred to as the "Exchange Offer Documents."</p> <p>Simultaneously with the Exchange Offer, the company are conducting the Solicitation to effect certain amendments and obtain certain waivers to, and in connection with, the Existing Indenture. The Proposed Amendments will, among other things, eliminate substantially all of the restrictive covenants and Events of Default and related provisions under the Existing Indenture with respect to the Series 2020 Notes. In addition, by tendering Existing Notes (and delivering the related Proxies), an Eligible Holder waives its rights to a publication of notice of a noteholders- meeting in a newspaper of general circulation in New York City as otherwise required under the Existing Indenture. The company will comply with the requirements established in the Negotiable Obligations Law (as defined below) and any other applicable</p>
Sep-30-2021 09:29:46 AM	<p>Argentine regulations relating to the Holders- consents to the Proposed Amendments to the Existing Indenture. If the company obtain the required Proxy Documents, the Proposed Amendments will be approved at a Holders- Meeting (as defined below), to be held according to the procedures detailed in the Exchange Offer Memorandum and reflected in the Existing Indenture. See "The Proposed Amendments to the Existing Indenture."</p> <p>The company-s acceptance of validly tendered Existing Notes and delivered Proxy Documents pursuant to the Exchange Offer and the Solicitation, respectively, is subject to certain conditions, which include the ORSNA Approval Condition, the Existing Loans Condition and the Minimum Exchange Amount Condition (each as defined below). Subject to applicable law, the Issuer reserves the right to waive any and all conditions to the Exchange Offer. There can be no assurance that such conditions will be satisfied, or if</p>

<p>Sep-30-2021 09:29:46 AM</p>	<p>satisfied, that such satisfaction will not be delayed. See "Description of the Exchange Offer and the Solicitation-Conditions to the Exchange Offer and the Solicitation."</p> <p>*****IMPORTANT NOTE*****</p> <p>An election in ATOP or any similar program will not constitute a vote to be counted by the Proxy, Information and Exchange Agent. For the avoidance of doubt, in connection with the tender of Existing Notes by an Eligible Holder, the submission of the Agent-s Message via ATOP without the submission of a Proxy Form to the Exchange and Information Agent by such Eligible Holder-s commercial bank, broker, dealer, trust company or other nominee shall not be sufficient to grant the Proxy Appointment and shall prevent a tender of Existing Notes from being deemed valid. In order for a tender of Existing Notes to be valid, a corresponding Proxy Form must be submitted by such Eligible Holder-s commercial bank, broker, dealer, trust company or other nominee.</p>	<p>00005610</p>
<p>Sep-30-2021 09:29:46 AM</p>	<p>As per the Proxy Form: "A. Completed Proxy Forms must be delivered in their entirety to Morrow Sodali Ltd. (the "Exchange and Information Agent") by each tendering Eligible Holder through the DTC Direct Participant in which he holds the Existing Notes in deposit; (i) duly signed and formalized (notarized and apostilled or legalized, as applicable) in accordance with applicable Argentine regulations or, (ii) only if any mandatory quarantine or similar restriction, or any delay directly or indirectly caused by the COVID-19 pandemic, is still in effect in the jurisdiction where the Proxy Form is granted, in the form of an executed .pdf document. Eligible Holders submitting Proxy Forms according to point (ii), shall as soon as possible thereafter, once the mandatory quarantine, mandatory circulation restrictions or similar restrictions or delays in the relevant jurisdiction are lifted, deliver the corresponding notarized and apostilled Proxy Form.</p>	
<p>Sep-30-2021 09:29:46 AM</p>	<p>B. On or before the dates and times detailed herein, the Proxy Forms must be delivered in the form set forth above (i) electronically, in PDF format, to the Exchange and Information Agent to the email address below (AA2000@investor.morrow sodali.com); followed by the (ii) physical delivery, in original format, to one of the addresses detailed below, notwithstanding the considerations set forth in point A.(i) above. Capitalized terms used but not otherwise defined herein shall have the meaning set forth in the Exchange Offer Memorandum.</p> <p>C. The Exchange and Information Agent must receive your complete Proxy Form electronically, in the form set forth above, (i) at or prior to 5:00 p.m. (New York City time) on the date of the Early Participation Deadline in order for such tender of Existing Notes to be entitled to the Total Exchange Consideration; and (ii) at or prior to 5:00 p.m. (New York City time) on the</p>	
<p>Date Added</p>	<p>Comments</p>	
<p>Sep-30-2021 09:29:46 AM</p>	<p>date of the Expiration Deadline in order for such tender of Existing Notes to be entitled to the Exchange Consideration."</p> <p>Any Questions regarding documentation should be directed to the agent at the contact details above.</p> <p>***</p> <p>As of the date any Eligible Holder tenders its Existing Notes, the "Outstanding Principal Amount" of such Existing Notes will be the Original Principal Amount of such Existing Notes multiplied by the Applicable Amortization Factor as of such date.</p> <p>The total exchange consideration (the "Total Exchange Consideration") for each U.S.\$1,000 Outstanding Principal Amount of Existing Notes is equal to U.S.\$1,000 principal amount of Class I Series 2021 Additional Notes.</p> <p>The exchange consideration (the "Exchange Consideration") for each U.S.\$1,000 Outstanding Principal Amount of Existing Notes is equal to U.S.\$900 principal amount of Class I Series 2021 Additional Notes.</p>	
<p>Sep-30-2021 09:29:46 AM</p>	<p>The amortization factor for each series of Existing Notes is calculated to reflect the company-s repayment of principal amounts under such Existing Notes according to the amortization schedule for such Existing Notes. The amortization factor is determined in accordance with market convention to convert from the Original Principal Amount of the Existing Notes to the Outstanding Principal Amount of the Existing Notes after each principal amortization payment date. The Applicable Amortization Factor for the Series 2017 Notes and the Series 2020 Notes is 0.6875 and 0.91666, respectively.</p> <p>Eligible Holders whose Existing Notes are accepted for exchange will be paid accrued and unpaid interest on such Existing Notes from, and including, the most recent date on which interest was paid on such Holder-s Existing Notes to, but not including, the Settlement Date (the "Accrued Interest"), payable on the Settlement Date. Interest will cease to accrue on the Settlement Date</p>	
<p>Sep-30-2021 09:29:46 AM</p>	<p>for all Existing Notes accepted for exchange in the Exchange Offer.</p> <p>The Class I Series 2021 Additional Notes will be issued only in minimum principal amounts of U.S.\$1,000, and integral multiples of U.S.\$1 in excess thereof. Existing Notes may be tendered only in principal amounts of U.S.\$2,000 and integral multiples of U.S.\$1 in excess thereof (each, an "Authorized Denomination"). No alternative, conditional or contingent tenders will be accepted. Holders who tender less than all their Existing Notes must continue to hold Existing Notes in the authorized denominations applicable to such Existing Notes.</p> <p>Participants exchanging notes on behalf of Qualified Institutional Buyers should use contra CUSIP # P00QIBAC6.</p> <p>Participants exchanging notes on behalf of Non-U.S. holders should use contra CUSIP # P00NUSAC2.</p> <p>Participants exchanging notes on behalf of Argentine Entity offeree should use contra CUSIP # P00NUSAF5.</p>	
<p>Sep-30-2021 09:29:46 AM</p>	<p>Participants exchanging notes on behalf of Non-Cooperating jurisdiction offeree holders should use contra CUSIP # P00NUSAG3.</p> <p>The Early Expiration date and withdrawal date will expire at 5:00 p.m., New York City time, on October 12, 2021</p> <p>The Offer will expire at 11:59 p.m. (New York City time) on October 26, 2021 unless extended.</p> <p>There is no Guarantee of Delivery ("Protect") privilege afforded this voluntary event.</p> <p>As a condition, participants must acknowledge that holders are holders will promptly deliver the appropriate executed documents directly to the agent by entering an "x" in the condition field of the PTOP instruction.</p> <p>Participants should consult their tax advisor for complete details in reference to withholding taxes.</p> <p>09/30/21: RIPS USERS Please refer to envelope 52- P0092MAF0-01 for complete details.</p> <p>09/30/21: RIPS USERS Please refer to envelope 52- P0092MAF0-01 for complete details.</p>	
<p>Sep-30-2021 09:29:46 AM</p>	<p>09/30/21: RIPS USERS Please refer to envelope 52- P0092MAF0-01 for complete details.</p>	
<p>Oct-13-2021 11:21:51 AM</p>	<p>Eligibility Letter Website: https://bonds.morrow sodali.com/AA2000Eligibility</p> <p>As per the Offering Memorandum dated September 28, 2021, : "The Class I Series 2021 Additional Notes have not been and will not be registered under the Securities Act of 1933, as amended (the "Securities Act"), any state securities laws or the securities laws of any other jurisdiction. The Class I Series 2021 Additional Notes may not be offered or sold in the United States or to any "U.S. persons" (as defined in Rule 902 under the Securities Act) except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. For a description of certain restrictions on resale and transfer of the Class I Series 2021 Additional Notes, see "Transfer Restrictions" and "Notice to Certain Non-U.S. Holders" in this Exchange Offer Memorandum. The Class I Series 2021 Additional Notes are</p>	

<p>Oct-13-2021 11:21:51 AM</p>	<p>being offered for exchange only (1) to Holders of Existing Notes that are reasonably believed to be "qualified institutional buyers" as defined in Rule 144A under the Securities Act ("QIBs"), in a private transaction in reliance upon the exemption from the registration requirements of the Securities Act provided by Section 4(a)(2) thereof; (2) outside the United States, to Holders of Existing Notes who are not U.S. persons and who are not acquiring Class 1 Series 2021 Additional Notes for the account or benefit of a U.S. person, in offshore transactions in compliance with Regulation S under the Securities Act, and who are non-U.S. qualified offerees (as defined under "Transfer Restrictions"), other than Argentine Entity Offerees (as defined in the Letter of Transmittal), Non-Cooperating Jurisdiction Offerees (as defined in the Letter of Transmittal); (3) outside the United States, to Argentine Entity Offerees; and (4) outside the United States, to Non-Cooperating Jurisdiction Offerees (as defined in the Letter of Transmittal). Only Holders who have duly submitted an electronic Eligibility Letter (as defined below) certifying that they are within one of the categories described in the immediately preceding sentence are authorized to receive and review this Exchange Offer Memorandum and to participate in the Exchange Offer and the Solicitation (such Holders, "Eligible Holders")."</p>	<p>00005610</p>
<p>Oct-13-2021 11:21:51 AM</p>	<p>IN ORDER TO BE ELIGIBLE TO RECEIVE MATERIALS RELATING TO THE EXCHANGE OFFERS, ELIGIBLE HOLDERS MUST COMPLETE THE ELIGIBILITY LETTER AND RETURN IT TO THE INFORMATION AGENT THEREIN NO LATER THAN 5:00 P.M., NEW YORK CITY TIME, ON OCTOBER 26, 2021. * ELIGIBLE HOLDERS WISHING TO RECEIVE THE OFFERING MEMORANDUM AND CONSENT SOLICITATION MUST COMPLETE THE ELIGIBILITY FORM ELECTRONICALLY AT https://bonds.morrowsdali.com/AA2000Eligibility *</p>	
<p>Oct-13-2021 11:21:51 AM</p>	<p>Participants are to obtain the Information Circular, dated September 28, 2021, Letter of Transmittal, and Master Proxy for complete terms and conditions of the offer including restrictions within the following jurisdictions: Canada, The European Economic Area, United Kingdom, France, Italy, Belgium, Switzerland, Hong Kong, Mexico, Singapore, Japan, Brazil, Chile, Germany, Dubai International Financial Centre, Netherlands, Panama, Peru, Columbia, Canada, Denmark, Norway, and Spain. . * This envelope will be updated as more information becomes available. 9/30/21: Aeropuertos Argentina 2000 S.A., a sociedad anónima organized and existing under the laws of the Republic of Argentina, hereby offers to the Eligible Holders the opportunity to exchange, any and all of its outstanding Existing Notes for the consideration described in "Description of the Exchange Offer and the Solicitation-Total Exchange Consideration and Exchange</p>	
<p>Oct-13-2021 11:21:51 AM</p>	<p>Consideration" in the Exchange Offer Memorandum and Consent Solicitation Statement and solicits consents and proxies to amend certain provisions and covenants, and obtain certain waivers under the indenture governing the Existing Notes upon the terms and subject to the conditions set forth in the exchange offer memorandum and consent solicitation statement, the electronic eligibility letter (the "Eligibility Letter"), the letter of transmittal (the "Letter of Transmittal") for tenders from Eligible Holders that are Argentine Entity Offerees (as defined in the Letter of Transmittal) and Non-Cooperating Jurisdiction Offerees (as defined in the Letter of Transmittal), the Proxy Form and the Proxy Appointment in the form contained in the Proxy Form. The Eligibility Letter, the Letter of Transmittal, the Proxy Form and the Proxy Appointment are collectively referred hereto as the "Proxy Documents" and, the</p>	

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Record Detail Page - 128563686

00005610

▲ This event is a Voluntary Reorganization and may require instructions to be input into a Voluntary Reorganization application available via PTS or PBS, which are outside of CA Web. For this event please utilize the PTOP / Voluntary Tenders and Exchanges - Instruction processor should you need to make an instruction.

Please refer to the Option level details to use the proper Contra CUSIP to place your instruction.

Questions regarding instruction processing should be directed to DTCC Client Support Telephone Hotline number 1 (888) 382-2721.

CUSIP: P0092MAF0 | Issue Description: REGS AEROPUERTOS ARGEN D05/20 06.875% 27 | Issuer Description: AEROPUERTOS ARGENTINA 2000 S A | Asset Class: Corporate Debt | Asset Type: Non-CMO/ABS Amortizing Issue | Event Group: Reorganizations | Event Type: Exchange Offer - Sub Event Type: Consent | Country of Incorporation: AR | Processed at DTC: Yes | DTC Eligible: Yes | Declared Mandatory / Voluntary: Voluntary | DTC Mandatory / Voluntary: Voluntary | ISO Core MV: VOLU | ISO Event Code: EXOF

Workflow Status: Approved | XBRL Indicator: No System Data

Event Details	Comments	Related Events	Entitlements	Security Position	Settlement Activity
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Comments

External Comments

Date Added	Comments
Oct-13-2021 11:21:51 AM	<p>Proxy Documents jointly with the Exchange Offer Memorandum, referred to as the "Exchange Offer Documents."</p> <p>Simultaneously with the Exchange Offer, the company are conducting the Solicitation to effect certain amendments and obtain certain waivers to, and in connection with, the Existing Indenture. The Proposed Amendments will, among other things, eliminate substantially all of the restrictive covenants and Events of Default and related provisions under the Existing Indenture with respect to the Series 2020 Notes. In addition, by tendering Existing Notes (and delivering the related Proxies), an Eligible Holder waives its rights to a publication of notice of a noteholders' meeting in a newspaper of general circulation in New York City as otherwise required under the Existing Indenture. The company will comply with the requirements established in the Negotiable Obligations Law (as defined below) and any other applicable</p>
Oct-13-2021 11:21:51 AM	<p>Argentine regulations relating to the Holders- consents to the Proposed Amendments to the Existing Indenture. If the company obtain the required Proxy Documents, the Proposed Amendments will be approved at a Holders- Meeting (as defined below), to be held according to the procedures detailed in the Exchange Offer Memorandum and reflected in the Existing Indenture. See "The Proposed Amendments to the Existing Indenture."</p> <p>The company's acceptance of validly tendered Existing Notes and delivered Proxy Documents pursuant to the Exchange Offer and the Solicitation, respectively, is subject to certain conditions, which include the ORSNA Approval Condition, the Existing Loans Condition and the Minimum Exchange Amount Condition (each as defined below). Subject to applicable law, the Issuer reserves the right to waive any and all conditions to the Exchange Offer. There can be no assurance that such conditions will be satisfied, or if satisfied, that such satisfaction will not be delayed. See "Description of the Exchange Offer and the Solicitation-Conditions to the Exchange Offer and the Solicitation."</p>
Oct-13-2021 11:21:51 AM	<p>*****IMPORTANT NOTE*****</p> <p>An election in ATOP or any similar program will not constitute a vote to be counted by the Proxy, Information and Exchange Agent. For the avoidance of doubt, in connection with the tender of Existing Notes by an Eligible Holder, the submission of the Agent's Message via ATOP without the submission of a Proxy Form to the Exchange and Information Agent by such Eligible Holder-s commercial bank, broker, dealer, trust company or other nominee shall not be sufficient to grant the Proxy Appointment and shall prevent a tender of Existing Notes from being deemed valid. In order for a tender of Existing Notes to be valid, a corresponding Proxy Form must be submitted by such Eligible Holder-s commercial bank, broker, dealer, trust company or other nominee.</p>
Oct-13-2021 11:21:51 AM	<p>As per the Proxy Form: "A. Completed Proxy Forms must be delivered in their entirety to Morrow Sodali Ltd. (the "Exchange and Information Agent") by each tendering Eligible Holder through the DTC Direct Participant in which he holds the Existing Notes in deposit, (i) duly signed and formalized (notarized and apostilled or legalized, as applicable) in accordance with applicable Argentine regulations or, (ii) only if any mandatory quarantine or similar restriction, or any delay directly or indirectly caused by the COVID-19 pandemic, is still in effect in the jurisdiction where the Proxy Form is granted, in the form of an executed .pdf document. Eligible Holders submitting Proxy Forms according to point (ii), shall as soon as possible thereafter, once the mandatory quarantine, mandatory circulation restrictions or similar restrictions or delays in the relevant jurisdiction are lifted, deliver the corresponding notarized and apostilled Proxy Form.</p>
Oct-13-2021 11:21:51 AM	<p>B. On or before the dates and times detailed herein, the Proxy Forms must be delivered in the form set forth above (i) electronically, in PDF format, to the Exchange and Information Agent to the email address below (AA2000@investor.morrowssodali.com); followed by the (ii) physical delivery, in original format, to one of the addresses detailed below, notwithstanding the considerations set forth in point A.(ii) above. Capitalized terms used but not otherwise defined herein shall have the meaning set forth in the Exchange Offer Memorandum.</p> <p>C. The Exchange and Information Agent must receive your complete Proxy Form electronically, in the form set forth above, (i) at or prior to 5:00 p.m. (New York City time) on the date of the Early Participation Deadline in order for such tender of Existing Notes to be entitled to the Total Exchange Consideration; and (ii) at or prior to 5:00 p.m. (New York City time) on the</p>
Oct-13-2021 11:21:51 AM	<p>date of the Expiration Deadline in order for such tender of Existing Notes to be entitled to the Exchange Consideration."</p> <p>Any Questions regarding documentation should be directed to the agent at the contact details above.</p> <p>***</p> <p>As of the date any Eligible Holder tenders its Existing Notes, the "Outstanding Principal Amount" of such Existing Notes will be the Original Principal Amount of such Existing Notes multiplied by the Applicable Amortization Factor as of such date.</p> <p>The total exchange consideration (the "Total Exchange Consideration") for each U.S.\$1,000 Outstanding Principal Amount of Existing Notes is equal to U.S.\$1,000 principal amount of Class I Series 2021 Additional Notes.</p> <p>The exchange consideration (the "Exchange Consideration") for each U.S.\$1,000 Outstanding Principal Amount of Existing Notes is equal to U.S.\$900 principal amount of Class I Series 2021 Additional Notes.</p>

Oct-13-2021 11:21:51 AM	<p>The amortization factor for each series of Existing Notes is calculated to reflect the company's repayment of principal amounts under such Existing Notes according to the amortization schedule for such Existing Notes. The amortization factor is determined in accordance with market convention to convert from the Original Principal Amount of the Existing Notes to the Outstanding Principal Amount of the Existing Notes after each principal amortization payment date. The Applicable Amortization Factor for the Series 2017 Notes and the Series 2020 Notes is 0.6875 and 0.91666, respectively.</p> <p>Eligible Holders whose Existing Notes are accepted for exchange will be paid accrued and unpaid interest on such Existing Notes from, and including, the most recent date on which interest was paid on such Holder's Existing Notes to, but not including, the Settlement Date (the "Accrued Interest"), payable on the Settlement Date. Interest will cease to accrue on the Settlement Date for all Existing Notes accepted for exchange in the Exchange Offer.</p>	00005610
Oct-13-2021 11:21:51 AM	<p>The Class I Series 2021 Additional Notes will be issued only in minimum principal amounts of U.S.\$1,000, and integral multiples of U.S.\$1 in excess thereof. Existing Notes may be tendered only in principal amounts of U.S.\$2,000 and integral multiples of U.S.\$1 in excess thereof (each, an "Authorized Denomination"). No alternative, conditional or contingent tenders will be accepted. Holders who tender less than all their Existing Notes must continue to hold Existing Notes in the authorized denominations applicable to such Existing Notes.</p> <p>Participants exchanging notes on behalf of Qualified Institutional Buyers should use contra CUSIP # P00QIBAC6.</p> <p>Participants exchanging notes on behalf of Non-U.S. holders should use contra CUSIP # P00NUSAC2.</p> <p>Participants exchanging notes on behalf of Argentine Entity offeree should use contra CUSIP # P00NUSAF5.</p>	
Oct-13-2021 11:21:51 AM	<p>Participants exchanging notes on behalf of Non-Cooperating jurisdiction offeree holders should use contra CUSIP # P00NUSAG3.</p> <p>The Early Expiration date and withdrawal date will expire at 5:00 p.m., New York City time, on October 12, 2021</p> <p>The Offer will expire at 11:59 p.m. (New York City time) on October 26, 2021 unless extended.</p> <p>There is no Guarantee of Delivery ("Protect") privilege afforded this voluntary event.</p> <p>As a condition, participants must acknowledge that holders are holders will promptly deliver the appropriate executed documents directly to the agent by entering an "X" in the condition field of the PTOF instruction.</p> <p>Participants should consult their tax advisor for complete details in reference to withholding taxes.</p> <p>10/13/21: Participants should refer to the Press Release dated: 10/13/21. The Company announced today the extension of the Early Participation Deadline to 11:59 P.M. (New York City time) on October 26, 2021. Accordingly, Eligible</p>	
Oct-13-2021 11:21:51 AM	<p>Holders (as defined below) who validly tender and who have not validly withdrawn Existing Notes at or prior to that time and whose Existing Notes are accepted for exchange will receive US\$1,000 principal amount of Series 2021 Notes per each US\$1,000 of Outstanding Principal Amount of Existing Notes validly tendered, plus accrued and unpaid interest on such Existing Notes from, and including, the most recent date on which interest was paid to, but not including, the Settlement Date.</p> <p>The Withdrawal Deadline has not been extended and expired at 5:00 P.M. (New York City time) on October 12, 2021. Accordingly, holders may no longer withdraw Existing Notes tendered in the Exchange Offer, except in certain limited circumstances as set forth in the Exchange Offer Memorandum. All other terms and conditions of the Exchange Offer and Consent Solicitation, as previously announced and described in the Exchange Offer Memorandum, remain unchanged.</p>	
<p>Date Added ▲</p>	<p>Comments</p>	
Oct-13-2021 11:21:51 AM	<p>The Exchange Offer and the Solicitation will expire at 11:59 P.M. (New York City time) on October 26, 2021.</p>	

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General Information

Corporate Action Reference	AC13058797 - Version 5 of 5
Action Status	YIR - Request
Processing Status	Confirmed
Safekeeping Account	71269 - CAJA DE VALORES S.A.
Event Type	EXOF - Exchange Offer
Mandatory / Voluntary	Voluntary
Notification Timestamp	14/10/21 08:51
Related References	0000000860233448 0000000860237719

Underlying Financial Instrument

ISIN Code	USP0092MAF07
Common Code	217805988 - Single
Description	USD 6,875 AERO.ARGENTINOS (REGS) 20-2027
Place of Safekeeping	DTCYUS33XXX - DEPOSITORY TRUST COMPANY, THE NEW YORK,NY
Type	Bond
Attributes	
Currency of Denomination	USD
MinimumNominalQuantity	FAMT 1

Balances

Balance As Of	14/10/21 08:51	
Settlement Position	FAMT	141.476
Blocked	FAMT	141.476
Eligible	FAMT	141.476
Instructed Balance	FAMT	141.476

Details

Announcement Date	30/09/21
Maximum Quantity of Securities	Any and All
Accrued Interest Indicator	Yes
Corporate Action Event Stage	Subject to Approval
Web Site Address	https://bonds.morrowsodali.com/AA2000 . https://bonds.morrowsodali.com/AA2000Eligibility

Option 001 CEXC - Consent and Exchange

Default Processing Flag	No
Market Deadline Date	27/10/21 05:59
Early Response Deadline	25/10/21 14:00
Stock Lending Deadline Date	22/10/21 14:00
Revocability Period	30/09/21 - 12/10/21
Period of Action	30/09/21 - 27/10/21
Minimum Quantity To Instruct	FAMT 2.000
Minimum Multiple Quantity To Instruct	FAMT 1
Additional Text	NARRATIVE PRESENT IN INSTRUCTION BLOCK (:16R:CAINST :16S:CAINST) AND/OR ADDITIONAL INFORMATION BLOCK OF MT 565 (:16R:ADDINFO :16S:ADDINFO) WILL BE DISREGARDED. CLEARSTREAM WILL NOT VALIDATE ANY OF THE INFORMATION IN THESE BLOCKS.
Information Conditions	EARLY EXCHANGE AND CONSENT (QIB)

Security Movement

Credit / Debit	Debit
ISIN Code	USP0092MAF07
Common Code	217805988 - Single
Description	USD 6,875 AERO.ARGENTINOS (REGS) 20-2027
Place of Safekeeping	DTCYUS33XXX - DEPOSITORY TRUST COMPANY, THE NEW YORK,NY

Type	Bond
Payment Date	28/10/21
Security Movement	
Credit / Debit	Credit
Common Code	022555251
Description	Confidential Issue
Type	Share
Attributes	
MinimumNominalQuantity	UNIT 1
New to Old Rate	UKWN - Unknown Rate
Disposition of Fractions	Round Down
Payment Date	28/10/21

Option 002 CEXC - Consent and Exchange

Default Processing Flag	No
Market Deadline Date	27/10/21 05:59
Early Response Deadline	25/10/21 14:00
Stock Lending Deadline Date	22/10/21 14:00
Revocability Period	30/09/21 - 12/10/21
Period of Action	30/09/21 - 27/10/21
Minimum Quantity To Instruct	FAMT 2.000
Minimum Multiple Quantity To Instruct	FAMT 1
Additional Text	NARRATIVE PRESENT IN INSTRUCTION BLOCK (:16R:CAINST :16S:CAINST) AND/OR ADDITIONAL INFORMATION BLOCK OF MT 565 (:16R:ADDINFO :16S:ADDINFO) WILL BE DISREGARDED. CLEARSTREAM WILL NOT VALIDATE ANY OF THE INFORMATION IN THESE BLOCKS.
Information Conditions	EARLY EXCHANGE AND CONSENT (NON U.S.)

Security Movement

Credit / Debit	Debit
ISIN Code	USP0092MAF07
Common Code	217805988 - Single
Description	USD 6,875 AERO.ARGENTINOS (REGS) 20-2027
Place of Safekeeping	DTCYUS33XXX-DEPOSITORY TRUST COMPANY, THE NEW YORK,NY
Type	Bond
Payment Date	28/10/21

Security Movement

Credit / Debit	Credit
Common Code	022555251
Description	Confidential Issue
Type	Share
Attributes	
MinimumNominalQuantity	UNIT 1
New to Old Rate	UKWN - Unknown Rate
Disposition of Fractions	Round Down
Payment Date	28/10/21

Option 003 CEXC - Consent and Exchange

Default Processing Flag	No
Option Features	Beneficiary Owner Instruction
Market Deadline Date	27/10/21 05:59
Early Response Deadline	25/10/21 14:00
Stock Lending Deadline Date	22/10/21 14:00
Revocability Period	30/09/21 - 12/10/21
Period of Action	30/09/21 - 27/10/21
Minimum Quantity To Instruct	FAMT 2.000
Minimum Multiple Quantity To Instruct	FAMT 1

Additional Text	NARRATIVE PRESENT IN INSTRUCTION BLOCK (:16R:CAINST :16S:CAINST) AND/OR ADDITIONAL INFORMATION BLOCK OF MT 565 (:16R:ADDINFO :16S:ADDINFO) WILL BE DISREGARDED. CLEARSTREAM WILL NOT VALIDATE ANY OF THE INFORMATION IN THESE BLOCKS.	
Information Conditions	EARLY EXCHANGE AND CONSENT (ARGENTINE ENTITY)	
Security Movement		
Credit / Debit	Debit	
ISIN Code	USP0092MAF07	
Common Code	217805988 - Single	
Description	USD 6,875 AERO.ARGENTINOS (REGS) 20-2027	
Place of Safekeeping	DTCYUS33XXX - DEPOSITORY TRUST COMPANY, THE NEW YORK, NY	
Type	Bond	
Payment Date	28/10/21	
Security Movement		
Credit / Debit	Credit	
Common Code	022555251	
Description	Confidential Issue	
Type	Share	
Attributes		
MinimumNominalQuantity	UNIT	1
New to Old Rate	UKWN - Unknown Rate	
Disposition of Fractions	Round Down	
Payment Date	28/10/21	
Option 004 CEXC - Consent and Exchange		
Default Processing Flag	No	
Option Features	Beneficiary Owner Instruction	
Market Deadline Date	27/10/21 05:59	
Early Response Deadline	25/10/21 14:00	
Stock Lending Deadline Date	22/10/21 14:00	
Revocability Period	30/09/21 - 12/10/21	
Period of Action	30/09/21 - 27/10/21	
Minimum Quantity To Instruct	FAMT	2.000
Minimum Multiple Quantity To Instruct	FAMT	1
Additional Text	NARRATIVE PRESENT IN INSTRUCTION BLOCK (:16R:CAINST :16S:CAINST) AND/OR ADDITIONAL INFORMATION BLOCK OF MT 565 (:16R:ADDINFO :16S:ADDINFO) WILL BE DISREGARDED. CLEARSTREAM WILL NOT VALIDATE ANY OF THE INFORMATION IN THESE BLOCKS.	
Information Conditions	EARLY EXCHANGE AND CONSENT (NON COOPERATING JURISDICTION)	
Security Movement		
Credit / Debit	Debit	
ISIN Code	USP0092MAF07	
Common Code	217805988 - Single	
Description	USD 6,875 AERO.ARGENTINOS (REGS) 20-2027	
Place of Safekeeping	DTCYUS33XXX - DEPOSITORY TRUST COMPANY, THE NEW YORK, NY	
Type	Bond	
Payment Date	28/10/21	
Security Movement		
Credit / Debit	Credit	
Common Code	022555251	
Description	Confidential Issue	
Type	Share	
Attributes		
MinimumNominalQuantity	UNIT	1
New to Old Rate	UKWN - Unknown Rate	
Disposition of Fractions	Round Down	
Payment Date	28/10/21	

Option 005 CEXC - Consent and Exchange

Default Processing Flag	No
Clearstream Banking Deadline	25/10/21 14:00
Market Deadline Date	27/10/21 05:59
Stock Lending Deadline Date	22/10/21 14:00
Period of Action	30/09/21 - 27/10/21
Minimum Quantity To Instruct	FAMT 2.000
Minimum Multiple Quantity To Instruct	FAMT 1
Additional Text	NARRATIVE PRESENT IN INSTRUCTION BLOCK (:16R:CAINST :16S:CAINST) AND/OR ADDITIONAL INFORMATION BLOCK OF MT 565 (:16R:ADDINFO :16S:ADDINFO) WILL BE DISREGARDED. CLEARSTREAM WILL NOT VALIDATE ANY OF THE INFORMATION IN THESE BLOCKS.
Information Conditions	EXCHANGE AND CONSENT (QIB)

Security Movement

Credit / Debit	Debit
ISIN Code	USP0092MAF07
Common Code	217805988 - Single
Description	USD 6,875 AERO.ARGENTINOS (REGS) 20-2027
Place of Safekeeping	DTCYUS33XXX - DEPOSITORY TRUST COMPANY, THE NEW YORK,NY
Type	Bond
Payment Date	28/10/21

Security Movement

Credit / Debit	Credit
Common Code	022555251
Description	Confidential Issue
Type	Share
Attributes	
MinimumNominalQuantity	UNIT 1
New to Old Rate	UKWN - Unknown Rate
Disposition of Fractions	Round Down
Payment Date	28/10/21

Option 006 CEXC - Consent and Exchange

Default Processing Flag	No
Clearstream Banking Deadline	25/10/21 14:00
Market Deadline Date	27/10/21 05:59
Stock Lending Deadline Date	22/10/21 14:00
Period of Action	30/09/21 - 27/10/21
Minimum Quantity To Instruct	FAMT 2.000
Minimum Multiple Quantity To Instruct	FAMT 1
Additional Text	NARRATIVE PRESENT IN INSTRUCTION BLOCK (:16R:CAINST :16S:CAINST) AND/OR ADDITIONAL INFORMATION BLOCK OF MT 565 (:16R:ADDINFO :16S:ADDINFO) WILL BE DISREGARDED. CLEARSTREAM WILL NOT VALIDATE ANY OF THE INFORMATION IN THESE BLOCKS.
Information Conditions	EXCHANGE AND CONSENT (NON U.S.)

Security Movement

Credit / Debit	Debit
ISIN Code	USP0092MAF07
Common Code	217805988 - Single
Description	USD 6,875 AERO.ARGENTINOS (REGS) 20-2027
Place of Safekeeping	DTCYUS33XXX - DEPOSITORY TRUST COMPANY, THE NEW YORK,NY
Type	Bond
Payment Date	28/10/21

Security Movement

Credit / Debit	Credit
Common Code	022555251
Description	Confidential Issue
Type	Share

Attributes		
MinimumNominalQuantity	UNIT	1
New to Old Rate	UKWN - Unknown Rate	
Disposition of Fractions	Round Down	
Payment Date	28/10/21	

Option 007 CEXC - Consent and Exchange

Default Processing Flag	No	
Clearstream Banking Deadline	22/10/21 14:00	
Option Features	Beneficiary Owner Instruction	
Market Deadline Date	27/10/21 05:59	
Stock Lending Deadline Date	21/10/21 14:00	
Period of Action	30/09/21 - 27/10/21	
Minimum Quantity To Instruct	FAMT	2.000
Minimum Multiple Quantity To Instruct	FAMT	1
Additional Text	NARRATIVE PRESENT IN INSTRUCTION BLOCK (:16R:CAINST :16S:CAINST) AND/OR ADDITIONAL INFORMATION BLOCK OF MT 565 (:16R:ADDINFO :16S:ADDINFO) WILL BE DISREGARDED. CLEARSTREAM WILL NOT VALIDATE ANY OF THE INFORMATION IN THESE BLOCKS.	
Information Conditions	EXCHANGE AND CONSENT (ARGENTINE ENTITY)	

Security Movement

Credit / Debit	Debit	
ISIN Code	USP0092MAF07	
Common Code	217805988 - Single	
Description	USD 6,875 AERO.ARGENTINOS (REGS) 20-2027	
Place of Safekeeping	DTCYUS33XXX-DEPOSITORY TRUST COMPANY, THE NEW YORK,NY	
Type	Bond	
Payment Date	28/10/21	

Security Movement

Credit / Debit	Credit	
Common Code	022555251	
Description	Confidential Issue	
Type	Share	
Attributes		
MinimumNominalQuantity	UNIT	1
New to Old Rate	UKWN - Unknown Rate	
Disposition of Fractions	Round Down	
Payment Date	28/10/21	

Option 008 CEXC - Consent and Exchange

Default Processing Flag	No	
Clearstream Banking Deadline	22/10/21 14:00	
Option Features	Beneficiary Owner Instruction	
Market Deadline Date	27/10/21 05:59	
Stock Lending Deadline Date	21/10/21 14:00	
Period of Action	30/09/21 - 27/10/21	
Minimum Quantity To Instruct	FAMT	2.000
Minimum Multiple Quantity To Instruct	FAMT	1
Additional Text	NARRATIVE PRESENT IN INSTRUCTION BLOCK (:16R:CAINST :16S:CAINST) AND/OR ADDITIONAL INFORMATION BLOCK OF MT 565 (:16R:ADDINFO :16S:ADDINFO) WILL BE DISREGARDED. CLEARSTREAM WILL NOT VALIDATE ANY OF THE INFORMATION IN THESE BLOCKS.	
Information Conditions	EXCHANGE AND CONSENT (NON COOPERATING JURISDICTION)	

Security Movement

Credit / Debit	Debit	
ISIN Code	USP0092MAF07	
Common Code	217805988 - Single	
Description	USD 6,875 AERO.ARGENTINOS (REGS) 20-2027	

Place of Safekeeping	DTCYUS33XXX-DEPOSITORY TRUST COMPANY, THE NEW YORK, NY	
Type	Bond	
Payment Date	28/10/21	
Security Movement		
Credit / Debit	Credit	
Common Code	022555251	
Description	Confidential Issue	
Type	Share	
Attributes		
MinimumNominalQuantity	UNIT	1
New to Old Rate	UKWN - Unknown Rate	
Disposition of Fractions	Round Down	
Payment Date	28/10/21	

Option 009 NOAC - No Action

Default Processing Flag	Yes
Additional Text	NARRATIVE PRESENT IN INSTRUCTION BLOCK (:16R:CAINST :16S:CAINST) AND/OR ADDITIONAL INFORMATION BLOCK OF MT 565 (:16R:ADDINFO :16S:ADDINFO) WILL BE DISREGARDED. CLEARSTREAM WILL NOT VALIDATE ANY OF THE INFORMATION IN THESE BLOCKS.

Narratives

Party Contact Narrative

ATTENTION: SECURITIES ADM/CORPORATE ACTIONS/REORG

Catia Sofia Alao Goncalves INTERNATIONAL CORP ACT LUXEMBOURG PHONE: 00 352 2433 8070

Additional Text

++ EVENT DETAILS ++

FREE FORMAT MESSAGES, UNSOLICITED INSTRUCTION and INCORRECTLY FORMATTED MT565 DEADLINE IS 4 BUSINESS HOURS PRIOR TO DEADLINE STATED IN DEDICATED FORMATTED FIELD :98C::EARD// AND/OR :98C::RDDT//.

++ ADDITIONAL INFORMATION ++.

+++UPDATE 14OCT2021+++ .

PLEASE BE ADVISED THAT AEROPUERTOS ARGENTINA 2000 S.A. ANNOUNCED THE EARLY PARTICIPATION RESULTS AND EXTENSION OF EARLY PARTICIPATION DEADLINE FOR ITS EXCHANGE OFFER.

.
THE NOTICE IS ONLY AVAILABLE ON THE

NEW AGENT'S WEBSITE (PLEASE REFER TO THE RELEVANT WEBB FIELD). THE NEW AGENT'S WEBSITE IS ONLY FOR HOLDERS WHO ALREADY SUBMITTED THEIR ELIGIBILITY CONFIRMATION AND RECEIVED THE PASSWORD.

.
AS OF 5:00 P.M. (NEW YORK CITY TIME) ON 12OCT2021, (I) USD8,478,000 AGGREGATE OUTSTANDING

PRINCIPAL AMOUNT OF THE SERIES 2017 NOTES, REPRESENTING APPROXIMATELY 16PCT OF THE TOTAL OUTSTANDING PRINCIPAL AMOUNT OF THE SERIES 2017 NOTES, AND (II) USD198,034,499 AGGREGATE OUTSTANDING PRINCIPAL AMOUNT OF THE SERIES 2020 NOTES, REPRESENTING APPROXIMATELY 61PCT OF THE TOTAL OUTSTANDING PRINCIPAL AMOUNT OF THE SERIES 2020 NOTES,

HAD BEEN VALIDLY TENDERED FOR EXCHANGE AND NOT VALIDLY WITHDRAWN, AS CONFIRMED BY THE EXCHANGE AND INFORMATION AGENT FOR THE EXCHANGE OFFER. SINCE TENDERS FOR MORE THAN 50PCT OF THE OUTSTANDING PRINCIPAL AMOUNT OF THE EXISTING NOTES, INCLUDING MORE THAN 50PCT OF THE OUTSTANDING PRINCIPAL AMOUNT OF THE SERIES 2020 NOTES, HAVE BEEN

RECEIVED AND WITHDRAWAL RIGHTS HAVE EXPIRED, THE COMPANY EXPECTS TO EXECUTE THE INDENTURE IN CONNECTION WITH THE PROPOSED AMENDMENTS PROMPTLY AFTER THE ACCEPTANCE OF SUCH TENDERS AND SATISFACTION OF CERTAIN CONDITIONS. THE INDENTURE WILL BE EFFECTIVE UPON EXECUTION BUT ONLY OPERATIVE UPON CONSUMMATION OF THE EXCHANGE OFFER.

THE COMPANY RESERVES THE RIGHT, SUBJECT TO APPLICABLE LAW, TO WAIVE ANY AND ALL CONDITIONS TO THE EXCHANGE OFFER.

+++UPDATE 13OCT2021+++ .

PLEASE BE ADVISED THAT PRESS RELEASE FROM THE ISSUER AEROPUERTOS ARGENTINA 2000 S.A. IS ONLY

AVAILABLE ON THE AGENT'S WEBSITE (PLEASE REFER TO THE RELEVANT WEBB FIELD).

ON THE LAUNCH DATE, THE COMPANY STATED THAT IT HAD BEEN EXPLORING FINANCING ALTERNATIVES TO RAISE NEW MONEY TO SATISFY SOME OF ITS CAPITAL EXPENDITURE REQUIREMENTS UNDER THE TERMS OF ITS CONCESSION

AGREEMENT WITH THE ARGENTINE GOVERNMENT. SUBSEQUENT TO THE LAUNCH DATE, THE COMPANY HAS RETAINED CITIGROUP GLOBAL MARKETS INC. TO ACT AS LEAD MANAGER AND INITIAL PURCHASER TO CONDUCT TWO NEW BOND OFFERINGS FOR THE PURPOSE OF RAISING AN AGGREGATE PRINCIPAL AMOUNT OF APPROXIMATELY USD120 MILLION: (I) THE FIRST SERIES WOULD

BE AN OFFERING OF USD64 MILLION IN AGGREGATE PRINCIPAL AMOUNT OF SERIES 2021 NOTES, THAT WOULD BE FULLY FUNGIBLE AND CONSOLIDATED WITH THE SERIES 2021 NOTES TO BE ISSUED IN THE EXCHANGE OFFER, AND (II) THE SECOND SERIES WOULD BE A SEPARATE OFFERING OF USD56 MILLION IN AGGREGATE PRINCIPAL AMOUNT OF SENIOR SECURED NOTES DUE 2028 OF

THE COMPANY. THE SENIOR SECURED NOTES ARE EXPECTED TO HAVE A MATURITY OF SEVEN YEARS, TO BEAR AN ANNUAL INTEREST RATE OF 9.500PCT AND TO BE SECURED BY A FIRST PRIORITY LIEN ON AN EXISTING CARGO TRUST ON A PARI PASSU BASIS WITH CERTAIN COMMERCIAL BANK LENDERS TO THE COMPANY AND A SECOND PRIORITY LIEN ON THE COLLATERAL SECURING THE

EXISTING NOTES AND THE SERIES 2021 NOTES. THE SIZE OF THE SENIOR SECURED NOTES OFFERING COULD BE INCREASED, SUBJECT TO MARKET CONDITIONS.

IN CONNECTION WITH EACH OF SUCH NEW OFFERINGS, CITIGROUP HAS PROVIDED TO THE COMPANY A STANDBY COMMITMENT TO PURCHASE ANY AMOUNT OF NOTES

THAT REMAIN UNSUBSCRIBED FOR AN AMOUNT OF APPROXIMATELY USD64 MILLION IN AGGREGATE PRINCIPAL AMOUNT OF SERIES 2021 NOTES AND APPROXIMATELY USD56 MILLION IN AGGREGATE PRINCIPAL AMOUNT OF SENIOR SECURED NOTES. THE STANDBY COMMITMENT OF CITIGROUP IS SUBJECT TO CERTAIN CONDITIONS, INCLUDING (I) THAT AT LEAST 75PCT OF

AGGREGATED PRINCIPAL AMOUNT OF EXISTING NOTES ARE VALIDLY TENDERED AND ACCEPTED PURSUANT TO THE EXCHANGE OFFER, (II) COMPLETION OF DOCUMENTATION REASONABLY SATISFACTORY TO CITIGROUP, (III) THE ABSENCE OF ANY MATERIAL ADVERSE CHANGE, OR ANY DEVELOPMENT INVOLVING A PROSPECTIVE MATERIAL ADVERSE CHANGE, IN OR AFFECTING THE

GENERAL AFFAIRS, MANAGEMENT, FINANCIAL POSITION, STOCKHOLDERS EQUITY OR RESULTS OF OPERATION OF THE COMPANY, AND (IV) THE ABSENCE OF ANY MATERIAL ADVERSE CHANGE IN THE COMMERCIAL BANKING ACTIVITIES AND CAPITAL MARKETS IN ARGENTINA AND THE UNITED STATES. CITIGROUP HAS OBTAINED AN EQUIVALENT STANDBY COMMITMENT FROM CERTAIN INVESTORS

TO PURCHASE AN EQUAL PRINCIPAL AMOUNT OF NOTES FROM CITIGROUP. THE STANDBY COMMITMENTS ARE SUBJECT TO THE ALLOCATION PROCEDURE RESULTING FROM THE OFFERING OF THE NOTES.

CITIGROUP AND THE INVESTORS WILL CHARGE A COMMITMENT FEE IN CONNECTION THEREWITH.

+++UPDATE 08OCT2021+++

PLEASE BE ADVISED THAT THE DEADLINES FOR OPTION 001 TO 004 HAVE BEEN EXTENDED.

+++ORIGINAL NOTIFICATION+++ .

SUMMARY

INSTRUCTIONS PER BO: YES

BO DISCLOSURE REQUIRED: NO PAPERWORK: NO

INSTRUCTION WITHDRAWAL: YES .

1. EVENT DETAILS .

PLEASE BE ADVISED THAT AEROPUERTOS ARGENTINA 2000 S.A OFFER TO EXCHANGE ANY AND ALL OF THE OUTSTANDING 6.875PCT SENIOR SECURED NOTES DUE 2027 AND THE 6.875PCT CASH/9.375PCT PIK CLASS I SERIES 2020 ADDITIONAL SENIOR SECURED NOTES DUE 2027, UPON THE CONDITIONS DEFINED IN THE EXCHANGE OFFER MEMORANDUM (EOM).

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2. CONSENT .

SIMULTANEOUSLY WITH THE EXCHANGE OFFER, THE COMPANY IS CONDUCTING THE SOLICITATION TO EFFECT CERTAIN AMENDMENTS AND OBTAIN CERTAIN WAIVERS TO, AND IN CONNECTION WITH,

THE EXISTING INDENTURE.

.
IF THE COMPANY OBTAIN THE REQUIRED PROXY DOCUMENTS, THE PROPOSED AMENDMENTS WILL BE APPROVED AT A HOLDERS MEETING, TO BE HELD ACCORDING TO THE PROCEDURES DETAILED IN THE EOM AND REFLECTED IN THE EXISTING INDENTURE.

.
THE HOLDERS MEETING WILL BE HELD ON 27OCT2021, AT 11:00 A.M. (CITY OF BUENOS AIRES TIME).

.
PROPOSED AMENDMENTS: .

THE PROPOSED AMENDMENTS WOULD (I) ENABLE THE CLASS I SERIES 2021 ADDITIONAL NOTES (INCLUDING ANY ADDITIONAL NOTES UNDER THE NEW

FINANCINGS) TO BE ISSUED AS ADDITIONAL NOTES UNDER THE EXISTING INDENTURE AND (II) ELIMINATE SUBSTANTIALLY ALL OF THE RESTRICTIVE COVENANTS AND EVENTS OF DEFAULT AND RELATED PROVISIONS UNDER THE EXISTING INDENTURE WITH RESPECT TO THE SERIES 2020 NOTES.

SUBSTANTIALLY ALL OF THE RESTRICTIVE COVENANTS AND EVENTS OF

DEFAULT AND RELATED PROVISIONS UNDER THE EXISTING INDENTURE HAVE BEEN ELIMINATED WITH RESPECT TO THE SERIES 2017 NOTES. IN ADDITION, BY TENDERING EXISTING NOTES (AND DELIVERING THE RELATED PROXIES), AN ELIGIBLE HOLDER ACKNOWLEDGES IT WILL WAIVE THE PUBLICATION OF NOTICE OF A NOTEHOLDERS MEETING IN A NEWSPAPER OF GENERAL CIRCULATION

IN NEW YORK CITY AS OTHERWISE REQUIRED UNDER THE EXISTING INDENTURE.

.
THE PROPOSED AMENDMENTS WOULD ALSO ENABLE THE ISSUANCE OF NOTES UNDER THE NEW FINANCINGS WITHOUT THE NEED FOR THE COMPANY TO COMPLY WITH THE REQUIREMENTS SET FORTH UNDER THE SECTION 2.1(G) OF THE EXISTING

INDENTURE RELATING TO THE ISSUANCE OF ADDITIONAL NOTES AND WOULD REMOVE THE REQUIREMENT RELATED TO THE PUBLICATION OF THE SUMMONS TO HOLDERS MEETINGS IN A NEWSPAPER PUBLISHED IN THE ENGLISH LANGUAGE AND OF GENERAL CIRCULATION IN NEW YORK CITY FOR AT LEAST FIVE CONSECUTIVE BUSINESS DAYS.

.
REQUIRED CONSENT: .

A RESOLUTION WILL BE PASSED BY THE HOLDERS MEETING IF THE NECESSARY QUORUM IS PRESENT AND THE REQUISITE VOTES ARE OBTAINED. SUCH RESOLUTION WILL, IF PASSED, BE BINDING ON ALL THE HOLDERS OF THE EXISTING NOTES, WHETHER OR NOT THEY VOTED IN FAVOR OF SUCH RESOLUTION AND WHETHER OR

NOT THEY WERE PRESENT, OR REPRESENTED, AT THE HOLDERS MEETING. THE QUORUM REQUIRED FOR THE PROPOSED AMENDMENTS TO BE CONSIDERED AT THE HOLDERS MEETING IS ONE OR MORE PERSONS PRESENT AND HOLDING OR REPRESENTING NOT LESS THAN 60PCT OF THE AGGREGATE PRINCIPAL AMOUNT OUTSTANDING OF THE EXISTING NOTES.

.
IN THE EVENT THE NECESSARY QUORUM FOR THE HOLDERS MEETING IS NOT OBTAINED, A SECOND MEETING MAY BE CALLED TO TAKE PLACE AN HOUR AFTER THE INITIAL HOLDERS MEETING IS SCHEDULED (A SECOND MEETING). AT ANY SECOND MEETING, THE QUORUM REQUIRED FOR THE PROPOSED AMENDMENTS TO BE CONSIDERED IS ONE

OR MORE PERSONS PRESENT AND HOLDING OR REPRESENTING NOT LESS THAN 30PCT OF THE AGGREGATE PRINCIPAL AMOUNT OUTSTANDING OF THE EXISTING NOTES.

.
TO BE PASSED AT THE HOLDERS MEETING, THE PROPOSED AMENDMENTS REQUIRE THE AFFIRMATIVE VOTE OF THE HOLDERS OF MORE THAN 50PCT OF THE OUTSTANDING AGGREGATE PRINCIPAL

AMOUNT OF THE EXISTING NOTES, INCLUDING MORE THAN 50PCT IN AGGREGATE PRINCIPAL AMOUNT OF THE OUTSTANDING SERIES 2020 NOTES.

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----- .
3. HOW TO INSTRUCT .

PLEASE SEND A SWIFT OR CREATION

ONLINE/XACT MESSAGE TO PARTICIPATE IN THE OFFER. YOUR INSTRUCTION MUST INCLUDE YOUR ACCOUNT NUMBER, ISIN CODE, FULL CONTACT DETAILS AND AMOUNT TO BE INSTRUCTED (PLEASE REFER TO THE ELIGIBLE BALANCE ON YOUR ACCOUNT).

HOLDERS SUBMITTING INSTRUCTIONS COMPLY WITH THE TERMS AND

CONDITIONS OF THE EOM.

NOTE:

BY SUBMITTING YOUR INSTRUCTION THROUGH CLEARSTREAM YOU HAVE IRREVOCABLY AND AUTOMATICALLY ACCEPTED:

(I) THE DISCLOSURE OF YOUR ACCOUNT DETAILS (NOT YOUR UNDERLYING HOLDER AND,

(II) TO BE BOUND TO THE TERMS AND CONDITIONS OF THE EOM,

(III) THE BLOCKING OF YOUR INSTRUCTED BALANCE.

3.1. INSTRUCTION PER BO .

OPTION 001 / 002 / 005 / 006: NO .

OPTION 003 / 004 / 007 / 008: YES

3.2. BO REQUIREMENTS .

OPTION 001 / 002 / 003 / 004 / 005 / 006 / 007 / 008: NONE .

3.3. PAPERWORK .

OPTION 001 / 002 / 003 / 004 / 005 / 006 / 007 / 008: NONE

4. PROCEEDS .

NEW NOTES DESCRIPTION: .

THE NEW NOTES WILL MATURE IN 01AGU2031 AND THE INTEREST RATE IS 8.500PCT PER ANNUM. THE CLASS I

SERIES 2021 ADDITIONAL NOTES (AND BENEFICIAL INTERESTS THEREIN) WILL BE ISSUED IN REGISTERED FORM ONLY WITHOUT INTEREST COUPONS, WHICH CLASS I SERIES 2021 ADDITIONAL NOTES (AND BENEFICIAL INTERESTS THEREIN) WILL BE ISSUED IN ORIGINAL PRINCIPAL DENOMINATIONS OF USD1,000 AND INTEGRAL MULTIPLES OF USD1.00 IN EXCESS THEREOF. ANY TRANSFER OF

A CLASS I SERIES 2021 ADDITIONAL NOTE (OR BENEFICIAL INTERESTS THEREIN) WILL BE REQUIRED TO BE IN SUCH AUTHORIZED DENOMINATIONS.

THE CLASS I SERIES 2021 ADDITIONAL NOTES HAVE NOT BEEN AND WILL NOT BE REGISTERED UNDER THE SECURITIES ACT OF 1933, AS AMENDED (THE SECURITIES ACT), ANY STATE SECURITIES LAWS OR

THE SECURITIES LAWS OF ANY OTHER JURISDICTION. THE CLASS I SERIES 2021 ADDITIONAL NOTES MAY NOT BE OFFERED OR SOLD IN THE UNITED STATES OR TO ANY U.S. PERSONS (AS DEFINED IN RULE 902 UNDER THE SECURITIES ACT) EXCEPT PURSUANT TO AN EXEMPTION FROM, OR IN A TRANSACTION NOT SUBJECT TO, THE REGISTRATION REQUIREMENTS OF THE

SECURITIES ACT. THE CLASS I SERIES 2021 ADDITIONAL NOTES ARE BEING OFFERED FOR EXCHANGE ONLY (1) TO HOLDERS OF EXISTING NOTES THAT ARE REASONABLY BELIEVED TO BE QUALIFIED INSTITUTIONAL BUYERS AS DEFINED IN RULE 144A UNDER THE SECURITIES ACT (QIBS), IN A PRIVATE TRANSACTION IN RELIANCE UPON THE EXEMPTION FROM THE REGISTRATION REQUIREMENTS OF

THE SECURITIES ACT PROVIDED BY SECTION 4(A)(2) THEREOF, (2) OUTSIDE THE UNITED STATES, TO HOLDERS OF EXISTING NOTES WHO ARE NOT U.S. PERSONS AND WHO ARE NOT ACQUIRING CLASS I SERIES 2021 ADDITIONAL NOTES FOR THE ACCOUNT OR BENEFIT OF A U.S. PERSON, IN OFFSHORE TRANSACTIONS IN COMPLIANCE WITH REGULATIONS UNDER THE

SECURITIES ACT, AND WHO ARE NON-U.S. QUALIFIED OFFEREES (AS DEFINED UNDER TRANSFER RESTRICTIONS), OTHER THAN ARGENTINE ENTITY OFFEREES (AS DEFINED IN THE LETTER OF TRANSMITTAL), NON-COOPERATING JURISDICTION OFFEREES (AS DEFINED IN THE LETTER OF TRANSMITTAL), (3) OUTSIDE THE UNITED STATES, TO ARGENTINE ENTITY

OFFEREES, AND (4) OUTSIDE THE UNITED STATES, TO NON-COOPERATING JURISDICTION OFFEREES (AS DEFINED IN THE LETTER OF TRANSMITTAL).

PLEASE REFER TO PAGE 19 TO 26 OF THE EOM FOR ADDITIONAL INFORMATION CONCERNING THE NEW NOTES.

EXCHANGE CONSIDERATION:

ELIGIBLE HOLDERS WHO VALIDLY TENDER (AND DO NOT VALIDLY WITHDRAW) EXISTING NOTES AND DELIVER (AND DO NOT

VALIDLY REVOKE) PROXY DOCUMENTS AT OR PRIOR TO THE EARLY PARTICIPATION DEADLINE, AND WHOSE EXISTING NOTES ARE ACCEPTED FOR EXCHANGE, WILL RECEIVE THE TOTAL EXCHANGE CONSIDERATION. ELIGIBLE

HOLDERS WHO VALIDLY TENDER EXISTING NOTES AND DELIVER PROXY DOCUMENTS AFTER THE EARLY PARTICIPATION DEADLINE AND BEFORE THE EXPIRATION DEADLINE AND WHOSE EXISTING NOTES ARE ACCEPTED FOR EXCHANGE, WILL RECEIVE THE EXCHANGE CONSIDERATION.

AS OF THE DATE ANY ELIGIBLE HOLDER TENDERS ITS EXISTING NOTES, THE

OUTSTANDING PRINCIPAL AMOUNT OF SUCH EXISTING NOTES WILL BE THE ORIGINAL PRINCIPAL AMOUNT OF SUCH EXISTING NOTES MULTIPLIED BY THE APPLICABLE AMORTIZATION FACTOR AS OF SUCH DATE.

THE TOTAL EXCHANGE CONSIDERATION FOR EACH USD1,000 OUTSTANDING PRINCIPAL AMOUNT OF EACH SERIES

EXISTING NOTES IS EQUAL TO USD1,000 PRINCIPAL AMOUNT OF CLASS I SERIES 2021 ADDITIONAL NOTES.

THE EXCHANGE CONSIDERATION FOR EACH USD1,000 OUTSTANDING PRINCIPAL AMOUNT OF EXISTING NOTES IS EQUAL TO USD900 PRINCIPAL AMOUNT OF CLASS I SERIES 2021 ADDITIONAL NOTES.

IN ADDITION, BY TENDERING EXISTING NOTES (AND DELIVERING THE RELATED PROXIES), AN ELIGIBLE HOLDER ACKNOWLEDGES IT WILL WAIVE THE PUBLICATION OF NOTICE OF A NOTEHOLDERS MEETING IN A NEWSPAPER OF GENERAL CIRCULATION IN NEW YORK CITY AS OTHERWISE REQUIRED UNDER THE EXISTING INDENTURE.

AMORTIZATION FACTOR: .

THE AMORTIZATION FACTOR FOR EACH SERIES OF THE EXISTING NOTES IS CALCULATED TO REFLECT THE REPAYMENT OF PRINCIPAL AMOUNTS UNDER SUCH EXISTING NOTES ACCORDING TO THE AMORTIZATION SCHEDULE FOR SUCH EXISTING NOTES. THE AMORTIZATION FACTOR IS DETERMINED IN ACCORDANCE

WITH MARKET CONVENTION TO CONVERT FROM THE ORIGINAL PRINCIPAL AMOUNT OF SUCH EXISTING NOTES TO THE OUTSTANDING PRINCIPAL AMOUNT OF THE EXISTING NOTES AFTER EACH PRINCIPAL AMORTIZATION PAYMENT DATE. THE APPLICABLE AMORTIZATION FACTOR FOR THE SERIES 2017 NOTES AND THE SERIES 2020 NOTES IS 0.6875 AND 0.91666, RESPECTIVELY.

ACCRUED AND UNPAID INTEREST PERIOD: .

ELIGIBLE HOLDERS WHOSE EXISTING NOTES ARE ACCEPTED FOR EXCHANGE WILL BE PAID ACCRUED AND UNPAID INTEREST ON SUCH EXISTING NOTES FROM, AND INCLUDING, THE MOST RECENT DATE ON WHICH INTEREST WAS PAID ON SUCH HOLDERS EXISTING NOTES

TO, BUT NOT INCLUDING, THE SETTLEMENT DATE, PAYABLE ON THE SETTLEMENT DATE.

SETTLEMENT DATE: .

THE SETTLEMENT DATE IS EXPECTED TO BE ON 28OCT2021.

5. DOCUMENTATION .

PLEASE BE ADVISED THAT EOM AND THE PROXY MATERIALS ARE AVAILABLE UPON COMPLETION AND RETURN OF THE ELIGIBILITY LETTER TO THE AGENT.

ELIGIBILITY LETTER MUST BE COMPLETED ON THE AGENT'S WEBSITE

(PLEASE REFER TO THE RELEVANT WEBB FIELD). ONLY HOLDERS WHO HAVE DULY SUBMITTED AN ELECTRONIC ELIGIBILITY LETTER ARE AUTHORIZED TO RECEIVE AND REVIEW THE EOM AND TO PARTICIPATE IN THE EXCHANGE OFFER AND THE SOLICITATION.

PARTICIPANTS ARE REQUESTED TO VERIFY IN ADVANCE THEIR ACCOUNT SETUP ELIGIBILITY TO RECEIVE UNDERLYING PROCEEDS FOR A CORPORATE ACTION EVENT. IF ACCOUNT SETUP RESTRICTIONS DO NOT PERMIT THE CREDIT OF UNDERLYING PROCEEDS (FOR EXAMPLE, DUE TO TAX OR MARKET RESTRICTIONS), PARTICIPANTS MUST ENSURE TO SYSTEMATICALLY PROVIDE

DELIVERY DETAILS OUTSIDE CLEARSTREAM BANKING LUXEMBOURG IN THEIR RESPECTIVE INSTRUCTION

Information to be complied with

RESTRICTIONS:

RESTRICTIONS APPLY INCLUDING IN EEA, UNITED KINGDOM, FRANCE, ITALY, BELGIUM, SWITZERLAND, HONG KONG, MEXICO, SINGAPORE, JAPAN, BRAZIL, CHILE, DUBAI INTERNATIONAL FINANCIAL CENTRE, GERMANY, THE NETHERLANDS, PANAMA, PERU, COLOMBIA, CANADA, DENMARK, NORWAY AND SPAIN.

PLEASE CAREFULLY READ TO THE OFFER AND DISTRIBUTION RESTRICTIONS, PAGES 201 TO 207 OF THE EOM.

Disclaimer

THIS SUMMARY DOES NOT CONSTITUTE A LEGALLY BINDING DESCRIPTION OF THE CHOICES OFFERED TO CLEARSTREAM BANKING CUSTOMERS AND CANNOT BE RELIED UPON AS SUCH. KINDLY REFER TO ANY OFFERING DOCUMENTS THAT MAY BE AVAILABLE FROM THE ISSUER FOR COMPLETE DETAILS AND OFFERING TERMS. CB CUSTOMERS MAY WISH TO SEEK INDEPENDENT LEGAL AND TAX

ADVICE ON THE INTERPRETATION OF THE OFFER. CB CUSTOMERS ARE DEEMED TO UNDERSTAND THE OFFER AND TO INSTRUCT CB ACCORDINGLY. THIS NOTIFICATION CAN NOT BE REPRODUCED OR TRANSMITTED IN ANY FORM OR BY ANY MEANS, IF NEITHER YOU NOR THE ADDRESSEE IS ENTITLED TO PARTICIPATE IN THE RELEVANT CORPORATE ACTION. YOU SHALL BEAR

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<https://www.clearstream.com/clearstream-en/about-clearstream/due-diligence/gdpr/dataprotection>

User Information

Folder	New
Owner	None

Action History

Version	Timestamp	Action	From	To	Executed by
5	14/10/21 16:45	Read			JLOPEZM - Juan Francisco Lopez Moses
5	14/10/21 08:51	Received			SYSTEM
4	14/10/21 08:51	Replaced			SYSTEM
4	13/10/21 18:56	Read			MMONTERO - Matias Montero
4	13/10/21 18:12	Read			JLOPEZM - Juan Francisco Lopez Moses
4	13/10/21 17:57	Read			JLOPEZM - Juan Francisco Lopez Moses
4	13/10/21 12:13	Received			SYSTEM
3	13/10/21 12:13	Replaced			SYSTEM
3	12/10/21 22:18	Read			JLOPEZM - Juan Francisco Lopez Moses
3	08/10/21 17:28	Received			SYSTEM
2	08/10/21 17:28	Replaced			SYSTEM
2	06/10/21 17:41	Respond			JLOPEZM - Juan Francisco Lopez Moses
2	06/10/21 17:37	Read			EWILSON - Ezequiel Wilson
2	06/10/21 17:25	Read			JLOPEZM - Juan Francisco Lopez Moses
2	06/10/21 14:03	Received			SYSTEM
1	06/10/21 14:03	Replaced			SYSTEM
1	04/10/21 21:10	Read			JLOPEZM - Juan Francisco Lopez Moses
1	01/10/21 20:10	Read			MMONTERO - Matias Montero
1	01/10/21 10:49	Received			SYSTEM