



**CAJA DE
VALORES**

Comunicado N° 10924
Ref.: Oferta de Compra de
AstraZeneca PLC
Código CVSA: 7208
Código ISIN: US0463531089

Buenos Aires, 15 de octubre de 2021

Sres. Depositantes

Tengo el agrado de dirigirme a Uds. a efectos de hacerles llegar la información que hemos recibido de la Central de Clearing del Exterior The Depository Trust Company (DTC) sobre el título de la referencia.

Aquellos depositantes que deseen tomar acción al respecto, deberán hacerlo ingresando y autorizando sus instrucciones a través del sistema GIC (Gestión Integral de Custodia – GEDOP Externos) disponible en la siguiente dirección: <https://gic.sba.com.ar> (Menú Eventos Corporativos Internacionales), no más del 4 de noviembre de 2021, hasta las 15:30 hs., con el fin de que se proceda a enviar a la mencionada Central las instrucciones correspondientes.

Para mayor información al respecto, adjuntamos el reporte enviado por la Central arriba mencionada (Anexo I).

Ante cualquier consulta sobre el presente evento se podrán comunicar con el Agente de Información designado por el emisor:

CNRA Financial Services Inc.

+1 (416) 861-9446

Por favor tenga en cuenta que tales títulos serán bloqueados en una cuenta de Caja de Valores hasta la finalización o cancelación del evento.

Cabe destacar que Caja de Valores S.A. trasladará a los señores depositantes los cargos que surjan de las gestiones relacionadas con el presente evento.

Señalamos que es de exclusiva responsabilidad de los Depositantes y de los tenedores de los títulos tomar o no acción al respecto; razón por la cual las condiciones del presente no podrán



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interpretarse como recomendaciones o sugerencias de Caja de Valores S.A. para participar en el evento.

Por cualquier duda o consulta podrán comunicarse con el Area Internacional al 4316-6000 Int. 8602.

Sin otro particular los saluda atentamente,

Walter Escudero

Gerente Ejecutivo de Custodia y Registro

JCM

Record Detail Page - 128814626

00005610

▲ This event is a Voluntary Reorganization and may require instructions to be input into a Voluntary Reorganization application available via PTS or PBS, which are outside of CA Web. For this event please utilize the PTOP / Voluntary Tenders and Exchanges - Instruction processor should you need to make an instruction.

Please refer to the Option level details to use the proper Contra CUSIP to place your instruction.

Questions regarding instruction processing should be directed to DTCC Client Support Telephone Hotline number 1 (888) 382-2721.

CUSIP: 046353108 | Ticker: AZN | Issue Description: ASTRAZENECA PLC SPONSORED ADR + | Issuer Description: ASTRAZENECA PLC SPONSORED ADR + | Asset Class: Equity | Asset Type: American Depositary Receipt (ADR) | Event Group: Reorganizations | Event Type: Tender Offer - Sub Event Type: Mini Tender | Country of Incorporation: GB | Processed at DTC: Yes | DTC Eligible: Yes | Declared Mandatory / Voluntary: Voluntary | DTC Mandatory / Voluntary: Voluntary | ISO Core MV: VOLU | ISO Event Code: NOOF

Workflow Status: Approved | XBRL Indicator: No System Data

Event Details	Comments	Related Events	Entitlements	Security Position	Settlement Activity
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Event Details

Event Level					
<input checked="" type="checkbox"/>	Instruction Messaging Eligibility Flag	Yes	<input checked="" type="checkbox"/>	Cancelled Flag	No
<input checked="" type="checkbox"/>	Sub Event Type	Mini Tender (TE)			

DTC Processing					
<input checked="" type="checkbox"/>	DTC Automated Offer Program	Online			

Other Data					
<input checked="" type="checkbox"/>	Offeror Name	TRC CAPITAL	<input checked="" type="checkbox"/>	Offeror Type Indicator	Third Party

Options/Payouts

Option 0 - NOAC No Action | Complete | Declared Default Option: Yes | DTC Default Option: No | Supported by DTC: No | Delete

Summary - (Option 000)					
<input checked="" type="checkbox"/>	Option Type	No Action	<input checked="" type="checkbox"/>	Issuer Supported Flag	Yes
<input checked="" type="checkbox"/>	Issuer Default Option Flag	Yes	<input checked="" type="checkbox"/>	DTC Supported Flag	No
<input checked="" type="checkbox"/>	DTC Default Option Flag	No			

Option 1 - CASH Cash Complete Declared Default Option: No DTC Default Option: No Supported by DTC: Yes <input type="checkbox"/> Delete					
<input checked="" type="checkbox"/>	Full Conditional Flag	No	<input checked="" type="checkbox"/>	Agent Approval Required	Y
<input checked="" type="checkbox"/>	Agent Accept/Reject Ind	Y	<input checked="" type="checkbox"/>	Agent Accept/Reject Date	Oct-13-2021
<input checked="" type="checkbox"/>	Actual Protect Expiration Date	Nov-09-2021	<input checked="" type="checkbox"/>	Actual Protect Expiration Time	12:01:00 AM NYC

Summary - (Option 001)					
<input checked="" type="checkbox"/>	Option Type	Cash	<input checked="" type="checkbox"/>	Issuer Supported Flag	Yes
<input checked="" type="checkbox"/>	Issuer Default Option Flag	No	<input checked="" type="checkbox"/>	DTC Supported Flag	Yes
<input checked="" type="checkbox"/>	DTC Default Option Flag	No	<input checked="" type="checkbox"/>	Contra Cusip	046992608
<input checked="" type="checkbox"/>	Security Description (Contra CUSIP)	CONTRA ASTRAZENECA PLCRED ADR +	<input checked="" type="checkbox"/>	Withdrawal Privilege Flag	Yes

Dates - (Option 001)					
<input checked="" type="checkbox"/>	Actual Expiration Date	Nov-09-2021	<input checked="" type="checkbox"/>	Actual Expiration Time	12:01:00 AM NYC
<input checked="" type="checkbox"/>	Actual Withdrawal Expiration Date	Nov-09-2021	<input checked="" type="checkbox"/>	Actual Withdrawal Expiration Time	12:01:00 AM NYC
<input checked="" type="checkbox"/>	Actual Cover Protect Expiration Date	Nov-11-2021	<input checked="" type="checkbox"/>	Actual Cover Protect Expiration Time	05:00:00 PM NYC
<input checked="" type="checkbox"/>	DTC Cover Protect Expiration Date	Nov-10-2021	<input checked="" type="checkbox"/>	DTC Cover Protect Expiration Time	05:00:00 PM EST
<input checked="" type="checkbox"/>	DTC Instruction Expiration Date	Nov-08-2021	<input checked="" type="checkbox"/>	DTC Instruction Expiration Time	06:00:00 PM EST
<input checked="" type="checkbox"/>	DTC Instruction Start Date	Oct-13-2021	<input checked="" type="checkbox"/>	DTC Protect Expiration Date	Nov-08-2021
<input checked="" type="checkbox"/>	DTC Protect Expiration Time	05:00:00 PM EST	<input checked="" type="checkbox"/>	DTC Withdrawal Expiration Date	Nov-08-2021
<input checked="" type="checkbox"/>	DTC Withdrawal Expiration Time	06:00:00 PM EST			

Other Data - (Option 001)					
<input checked="" type="checkbox"/>	Proration Flag	Yes	<input checked="" type="checkbox"/>	Odd Lot Priority Flag	No

Option Text - (Option 001)					
<input checked="" type="checkbox"/>	Option Text	\$57.88 PER ADS NET IN CASH			

Conditions - (Option 001)					
<input checked="" type="checkbox"/>	Conditional Tenders Accepted Flag	No			

Agents

Agent Type	Agent ID	Agent Name	Agent Address	Agent Phone Number
Information Agent	00039888	CNRA FINANCIAL SERVICES INC	801 EGLINTON AVENUE WEST TORONTO, ON M5N1E3 CA	
Event Agent	00039888	CNRA FINANCIAL SERVICES INC	801 EGLINTON AVENUE WEST TORONTO, ON M5N1E3 CA	

Vendor Records

DTC-CAWEB-UPDATE DTCREORG

Raw Data

DTCREORG

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Comments

External Comments

Date Added	Comments
Oct-12-2021 04:46:12 PM	<p>10/11/21: The information agent for the offer is: CNRA Financial Services Inc., Tel: (416) 861-9446 Facsimile: (416) 781-3318.</p> <p>10/11/21: Participants are to obtain the Offer to Purchase dated 10/11/21 for the complete terms and conditions of the Offer.</p> <p>TRC Capital Investment Corporation, is seeking to acquire for cash up to 1,000,000 Ordinary Shares of \$0.25 each of AstraZeneca PLC represented by American Depositary Shares ("ADSs"). In this offer, we are seeking to acquire up to 2,000,000 ADSs. All ADSs may be tendered in this offer. The ADSs must be validly tendered in the Offer and not withdrawn before the expiration of the Offer. If more than 2,000,000 ADSs are validly tendered in the Offer and not withdrawn before the expiration of the Offer, the number of ADSs to be purchased will be determined on a pro rata basis (with adjustments to avoid purchases of fractional ADSs).</p> <p>The Purchaser is offering to pay \$57.88 per ADS, net to you in cash, less any relevant withholding taxes and without interest thereon.</p>
Oct-12-2021 04:46:12 PM	<p>If more than 2,000,000 ADSs are validly tendered prior to the Expiration Date and not properly withdrawn, Purchaser will, upon the terms and subject to the conditions of the Offer, accept such ADSs for payment on a pro rata basis, with adjustments to avoid purchases of fractional ADSs, based upon the the number of ADSs validly tendered prior to the Expiration Date and not properly withdrawn.</p> <p>SOLICITATION FEES: The purchaser will pay to soliciting dealers designated by the beneficial owner of the ADSs which are validly tendered and accepted pursuant to the offer a solicitation fee of \$0.60 per ADS tendered for cash subject to certain conditions; provided however that soliciting dealers shall only receive the solicitation fee with respect to beneficial owners that tender 4,000 or fewer ADSs. Participants are to refer to the offering document for complete details.</p>
Oct-12-2021 04:46:12 PM	<p>In order to receive a solicitation fee, the Soliciting Dealer must notify the Receiving Agent within two NASDAQ trading days after the Expiration Date. No solicitation fee shall be payable to a Soliciting Dealer in respect of ADSs (i) directly or indirectly owned by such Soliciting Dealer or (ii) registered in the name of such Soliciting Dealer unless such ADSs are held by such Soliciting Dealer as nominee and such ADSs are being tendered for the benefit of one or more beneficial owners identified on the Letter of Transmittal. No solicitation fee shall be payable to the Soliciting Dealer with respect to the tender of ADSs by the holder of record, for the benefit of the beneficial owner, unless the beneficial owner has designated such Soliciting Dealer.</p> <p>The offer, proration, and withdrawal rights will expire at 12:01 A.M., New York City time on November 9, 2021, unless extended.</p> <p>DTC's cut off for accepting tender instructions will be on 11/08/21, one business day prior to the expiration date.</p>
Oct-12-2021 04:46:12 PM	<p>DTC's Cover Protect Expiration will be on 11/10/21, one business day prior to the actual Cover Protect Expiration.</p> <p>Participants are advised that DTC's PTOPT and PBS Tender platform will be open until 6:00 pm (NYC) for instruction and protect processing on the expiration DTC's RTOP and PBS Release Transaction platforms will also be available until 6:00 pm (NYC). Participants wishing to submit instructions after the DTC cutoff of 6:00pm (NYC) on 11/08/21 must reach out directly to the agent at lorne@ryancoinc.com for direction on the instruction submission and inventory delivery.</p> <p>Participants should consult their tax advisor for complete details in reference to withholding taxes.</p>

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