



**CAJA DE  
VALORES**

**Comunicado N° 11235**  
**Ref.: Oferta de Compra de ADR Alibaba Group Holding Ltd.**  
**Código CVSA: 90291**  
**Código ISIN: US01609W1027**

Buenos Aires, 25 de julio de 2022

**Sres. Depositantes**

Tengo el agrado de dirigirme a ustedes, a efectos de hacerles llegar la información recibida de la Central de Clearing del Exterior The Depository Trust Company (DTC), sobre la extensión del plazo para participar de la Oferta de Canje del título de la referencia, informada a ustedes en los Comunicados N° 11070.

Aquellos depositantes que deseen tomar acción al respecto, deberán hacerlo ingresando y autorizando sus instrucciones a través del sistema GIC (Gestión Integral de Custodia – GEDOP Externos) disponible en la siguiente dirección: <https://gic.sba.com.ar> (Menú Eventos Corporativos Internacionales), no más del 28 de septiembre de 2022, hasta las 15:30 hs., con el fin de que se proceda a enviar a la mencionada Central las instrucciones correspondientes.

Para mayor información al respecto, adjuntamos el reporte enviado por la Central arriba mencionada (Anexo I).

Ante cualquier consulta sobre el presente evento se podrán comunicar con el Agente de Información designado por el emisor:

Tutanota LLC  
+1 (888) 519-8569  
[contact@info-agent.com](mailto:contact@info-agent.com)

Por favor tenga en cuenta que tales títulos serán bloqueados en una cuenta de Caja de Valores hasta la finalización o cancelación del evento.

Cabe destacar que Caja de Valores S.A. trasladará a los señores depositantes los cargos que surjan de las gestiones relacionadas con el presente evento.



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VALORES**

Señalamos que es de exclusiva responsabilidad de los Depositantes y de los tenedores de los títulos tomar o no acción al respecto; razón por la cual las condiciones del presente no podrán interpretarse como recomendaciones o sugerencias de Caja de Valores S.A. para participar en el evento.

Por cualquier duda o consulta podrán comunicarse con el Area Internacional al 4316-6000 Int. 8602.

Sin otro particular los saluda atentamente,

**Walter Escudero**

Gerente Ejecutivo de  
Custodia y Registro

JCM

**Record Detail Page - 130897527**

**00005610**

**⚠** This event is a Voluntary Reorganization and may require instructions to be input into a Voluntary Reorganization application available via PTS or PBS, which are outside of CA Web. For this event please utilize the PTOPT / Voluntary Tenders and Exchanges - Instruction processor should you need to make an instruction.

Please refer to the Option level details to use the proper Contra CUSIP to place your instruction.

Questions regarding instruction processing should be directed to DTCC Client Support Telephone Hotline number 1 (888) 382-2721.

**CUSIP:** 01609W102 | **Ticker:** BABA | **Issue Description:** ALIBABA GROUP HOLDING LIMITED | **Issuer Description:** ALIBABA GROUP HLDG LTD | **Asset Class:** Equity | **Asset Type:** American Depositary Receipt (ADR) | **Event Group:** Reorganizations | **Event Type:** Tender Offer - **Sub Event Type:** Mini Tender | **Country of Incorporation:** KY | **Processed at DTC:** Yes | **DTC Eligible:** Yes | **Declared Mandatory / Voluntary:** Voluntary | **DTC Mandatory / Voluntary:** Voluntary | **ISO Core M/V:** VOLU | **ISO Event Code:** NOOF

**Workflow Status:** Approved | **XBRL Indicator:** No System Data

Event Details	Comments	Related Events	Entitlements	Security Position	Settlement Activity
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**Event Details**

**Event Level**

<input checked="" type="checkbox"/> Instruction Messaging Eligibility Flag	Yes	<input checked="" type="checkbox"/> Cancelled Flag	No
<input checked="" type="checkbox"/> Sub Event Type	Mini Tender (TE)		

**DTC Processing**

<input checked="" type="checkbox"/> DTC Automated Offer Program	Online
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**Other Data**

<input checked="" type="checkbox"/> Offeror Name	TUTANOTA LLC	<input checked="" type="checkbox"/> Offeror Type Indicator	Third Party
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**Options/Payouts**

**Option 0 - NOAC No Action | Complete | Declared Default Option: Yes | DTC Default Option: No | Supported by DTC: No |  Delete**

**Summary - (Option 000)**

<input checked="" type="checkbox"/> Option Type	No Action	<input checked="" type="checkbox"/> Issuer Supported Flag	Yes
<input checked="" type="checkbox"/> Issuer Default Option Flag	Yes	<input checked="" type="checkbox"/> DTC Supported Flag	No
<input checked="" type="checkbox"/> DTC Default Option Flag	No		

**Option 1 - CASH Cash | Complete | Declared Default Option: No | DTC Default Option: No | Supported by DTC: Yes |  Delete**

<input checked="" type="checkbox"/> Full Conditional Flag	No	<input checked="" type="checkbox"/> Agent Approval Required	Y
<input checked="" type="checkbox"/> Agent Accept/Reject Ind	Y	<input checked="" type="checkbox"/> Agent Accept/Reject Date	Mar-03-2022

**Summary - (Option 001)**

<input checked="" type="checkbox"/> Option Type	Cash	<input checked="" type="checkbox"/> Issuer Supported Flag	Yes
<input checked="" type="checkbox"/> Issuer Default Option Flag	No	<input checked="" type="checkbox"/> DTC Supported Flag	Yes
<input checked="" type="checkbox"/> DTC Default Option Flag	No	<input checked="" type="checkbox"/> Contra Cusip	016LVT025
<input checked="" type="checkbox"/> Security Description (Contra CUSIP)	CONTRA ADR ALIBABA GR F<	<input checked="" type="checkbox"/> Withdrawal Privilege Flag	Yes

**Dates - (Option 001)**

<input checked="" type="checkbox"/> Actual Expiration Date	Sep-30-2022	<input checked="" type="checkbox"/> Actual Expiration Time	05:00:00 PM NYC
<input checked="" type="checkbox"/> Actual Withdrawal Expiration Date	Sep-30-2022	<input checked="" type="checkbox"/> Actual Withdrawal Expiration Time	05:00:00 PM NYC
<input checked="" type="checkbox"/> DTC Instruction Expiration Date	Sep-30-2022	<input checked="" type="checkbox"/> DTC Instruction Expiration Time	05:00:00 PM EDT
<input checked="" type="checkbox"/> DTC Instruction Start Date	Mar-03-2022	<input checked="" type="checkbox"/> DTC Withdrawal Expiration Date	Sep-30-2022
<input checked="" type="checkbox"/> DTC Withdrawal Expiration Time	05:00:00 PM EDT		

**Other Data - (Option 001)**

<input checked="" type="checkbox"/> Proration Flag	Yes	<input checked="" type="checkbox"/> Odd Lot Priority Flag	No
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**Option Text - (Option 001)**

<input checked="" type="checkbox"/> Option Text	\$113.00 PER ADS
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**Conditions - (Option 001)**

<input checked="" type="checkbox"/> Conditional Tenders Accepted Flag	No
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**Agents**

<u>Agent Type</u>	<u>Agent ID</u>	<u>Agent Name</u>	<u>Agent Address</u>	<u>Agent Phone Number</u>
Information Agent	00009201	TUTANOTA LLC	54 WEST 21ST STREET, SUITE 904 NEW YORK, NY 10010 US	00005610
Event Agent	00009201	TUTANOTA LLC	54 WEST 21ST STREET, SUITE 904 NEW YORK, NY 10010 US	

**Vendor Records**

DTCREORG

**Raw Data**

DTCREORG

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## Record Detail Page - 130897527

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**CUSIP:** 01609W102 | **Ticker:** BABA | **Issue Description:** ALIBABA GROUP HOLDING LIMITED | **Issuer Description:** ALIBABA GROUP HLDG LTD | **Asset Class:** Equity | **Asset Type:** American Depositary Receipt (ADR) | **Event Group:** Reorganizations | **Event Type:** Tender Offer - **Sub Event Type:** Mini Tender | **Country of Incorporation:** KY | **Processed at DTC:** Yes | **DTC Eligible:** Yes | **Declared Mandatory / Voluntary:** Voluntary | **DTC Mandatory / Voluntary:** Voluntary | **ISO Core M/V:** VOLU | **ISO Event Code:** NOOF

**Workflow Status:** Approved | **XBRL Indicator:** No

System Data

Event Details	Comments	Related Events	Entitlements	Security Position	Settlement Activity
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## Comments

External Comments
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Date Added	Comments
Mar-02-2022 02:30:18 PM	<p>3/1/22: The Information/Tender Agent for the offer is: Tutanota LLC Telephone: (888) 519-8569 E-Mail: contact@info-agent.com *</p> <p>Participants must obtain the Offer to Purchase, dated February 28, 2022, and related Letter of Transmittal for the complete terms and conditions of the offer. *</p> <p>Tutanota LLC, a Delaware limited liability company ("Purchaser"), is offering to purchase up to 385,000 American Depositary Shares (CUSIP 01609W102), each representing eight ordinary shares, par value US\$0.000003125 per share (the "American Depositary Share(s)" or "ADS(s)"), or such lesser number ADSs as may be properly tendered and not properly withdrawn, of Alibaba Group Holding Limited, an exempted company incorporated under the laws of the Cayman Islands (the "Company"), which are listed on the New York Stock Exchange, at a purchase price of \$113.00 per ADS (the "Offer Price"), net to the seller in cash, without interest thereon and less any applicable withholding taxes. *</p>
Mar-02-2022 02:30:18 PM	<p>As stated in the Offer to Purchase, "Under no circumstances will interest be paid on the purchase price for the ADSs, including by reason of any extension of the Offer or any delay in making payment for ADSs." *</p> <p>If more than 385,000 ADSs are validly tendered and not properly withdrawn at the expiration of the Offer we will purchase ADSs on a pro rata basis with fractional ADSs rounded down to the nearest whole ADS. This means that we will purchase from each tendering holder of ADSs a number of ADSs equal to the number of ADSs validly tendered and not properly withdrawn by such holder of ADSs multiplied by a proration factor. The proration factor is equal to 385,000 (the number of ADSs we are offering to purchase) divided by the total number of ADSs validly tendered and not properly withdrawn by all holders of ADSs. *</p> <p>If, on or after the date of this Offer to Purchase, the Company should (i) split, combine or otherwise change the ADSs or its capitalization, (ii) acquire or otherwise cause a reduction in the number of outstanding ADSs or other securities, or (iii) issue or sell additional ADSs (other than the issuance of ADSs under options or other equity awards (such as restricted stock, performance shares, stock bonus or other types of stock awards) granted prior to the date of this Offer to Purchase, in each case in accordance with the terms of those options or other equity awards, as publicly disclosed prior to the date of this Offer to Purchase), shares of any other class of capital stock, other voting securities or any securities convertible into or exchangeable for, or rights, warrants or options, conditional or otherwise, to acquire any of the foregoing, then, subject to provisions in the Offer to Purchase. The Purchaser, in its sole discretion, may make such adjustments as it deems appropriate in the Offer Price and other terms of the Offer, including, without limitation, the number or type of securities offered to be purchased. *</p>
Mar-02-2022 02:30:18 PM	<p>securities offered to be purchased. *</p>
Mar-02-2022 02:30:22 PM	<p>The offer, proration period and withdrawal rights will expire at 5:00 p.m., New York City time, on Friday, April 1, 2022. *</p>
Mar-02-2022 02:31:06 PM	<p>There is no guarantee of delivery (protect) privilege afforded this Offer. *</p>
Mar-02-2022 02:31:21 PM	<p>Participants should consult their tax advisor for complete details in reference to withholding taxes. *</p>

Apr-04-2022 11:22:57 AM	* 04/04/2022 - The offer and withdrawal rights has been extended from 5:00 p.m., New York City time, on Friday, April 1, 2022 to 5:00 p.m., New York City time, on Friday, September 30, 2022.	00005610
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