



**CAJA DE  
VALORES**

**Comunicado N° 11240**  
**Ref.: Oferta de Compra de**  
**Mastercard Inc.**  
**Código CVSA: 47598**  
**Código ISIN: US57636Q1040**

Buenos Aires, 2 de agosto de 2022

**Sres. Depositantes**

Tengo el agrado de dirigirme a Uds. a efectos de hacerles llegar la información que hemos recibido de la Central de Clearing del Exterior The Depository Trust Company (DTC) sobre el título de la referencia.

Aquellos depositantes que deseen tomar acción al respecto, deberán hacerlo ingresando y autorizando sus instrucciones a través del sistema GIC (Gestión Integral de Custodia – GEDOP Externos) disponible en la siguiente dirección: <https://gic.sba.com.ar> (Menú Eventos Corporativos Internacionales), no más del 19 de octubre de 2022, hasta las 15:30 hs., con el fin de que se proceda a enviar a la mencionada Central las instrucciones correspondientes.

Para mayor información al respecto, adjuntamos el reporte enviado por la Central arriba mencionada (Anexo I).

Ante cualquier consulta sobre el presente evento se podrán comunicar con el Agente de Información designado por el emisor:

Tutanota LLC  
+1 (888) 519-8569  
[contact@info-agent.com](mailto:contact@info-agent.com)

Por favor tenga en cuenta que tales títulos serán bloqueados en una cuenta de Caja de Valores hasta la finalización o cancelación del evento.

Cabe destacar que Caja de Valores S.A. trasladará a los señores depositantes los cargos que surjan de las gestiones relacionadas con el presente evento.

Señalamos que es de exclusiva responsabilidad de los Depositantes y de los tenedores de los títulos tomar o no acción al respecto; razón por la cual las condiciones del presente no podrán



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interpretarse como recomendaciones o sugerencias de Caja de Valores S.A. para participar en el evento.

Por cualquier duda o consulta podrán comunicarse con el Area Internacional al 4316-6000 Int. 8602.

Sin otro particular los saluda atentamente,

**Walter Escudero**

Gerente Ejecutivo de Custodia y Registro

JCM

**Record Detail Page - 131271801**

**00005610**

**⚠** This event is a Voluntary Reorganization and may require instructions to be input into a Voluntary Reorganization application available via PTS or PBS, which are outside of CA Web. For this event please utilize the PTOP / Voluntary Tenders and Exchanges - Instruction processor should you need to make an instruction.

Please refer to the Option level details to use the proper Contra CUSIP to place your instruction.

Questions regarding instruction processing should be directed to DTCC Client Support Telephone Hotline number 1 (888) 382-2721.

**CUSIP:** 57636Q104 | **Ticker:** MA | **Issue Description:** MASTERCARD INCORPORATE | **Issuer Description:** MASTERCARD INCORPORATED | **Asset Class:** Equity | **Asset Type:** Common Stock | **Event Group:** Reorganizations | **Event Type:** Tender Offer - **Sub Event Type:** Mini Tender | **Country of Incorporation:** US | **Processed at DTC:** Yes | **DTC Eligible:** Yes | **Declared Mandatory / Voluntary:** Voluntary | **DTC Mandatory / Voluntary:** Voluntary | **ISO Core M/V:** VOLU | **ISO Event Code:** NOOF

**Workflow Status:** Approved | **XBRL Indicator:** No System Data

Event Details	Comments	Related Events	Entitlements	Security Position	Settlement Activity
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**Event Details**

**Event Level**

<input checked="" type="checkbox"/> Instruction Messaging Eligibility Flag	Yes	<input checked="" type="checkbox"/> Cancelled Flag	No
<input checked="" type="checkbox"/> Sub Event Type	Mini Tender (TE)		

**DTC Processing**

<input checked="" type="checkbox"/> DTC Automated Offer Program	Online
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**Other Data**

<input checked="" type="checkbox"/> Offeror Name	TUTANOTA LLC	<input checked="" type="checkbox"/> Offeror Type Indicator	Third Party
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**Options/Payouts**

**Option 0 - NOAC No Action | Complete | Declared Default Option: Yes | DTC Default Option: No | Supported by DTC: No |  Delete**

**Summary - (Option 000)**

<input checked="" type="checkbox"/> Option Type	No Action	<input checked="" type="checkbox"/> Issuer Supported Flag	Yes
<input checked="" type="checkbox"/> Issuer Default Option Flag	Yes	<input checked="" type="checkbox"/> DTC Supported Flag	No
<input checked="" type="checkbox"/> DTC Default Option Flag	No		

**Option 1 - CASH Cash | Complete | Declared Default Option: No | DTC Default Option: No | Supported by DTC: Yes |  Delete**

<input checked="" type="checkbox"/> Full Conditional Flag	No	<input checked="" type="checkbox"/> Agent Approval Required	Y
<input checked="" type="checkbox"/> Agent Accept/Reject Ind	Y	<input checked="" type="checkbox"/> Agent Accept/Reject Date	Mar-22-2022

**Summary - (Option 001)**

<input checked="" type="checkbox"/> Option Type	Cash	<input checked="" type="checkbox"/> Issuer Supported Flag	Yes
<input checked="" type="checkbox"/> Issuer Default Option Flag	No	<input checked="" type="checkbox"/> DTC Supported Flag	Yes
<input checked="" type="checkbox"/> DTC Default Option Flag	No	<input checked="" type="checkbox"/> Contra Cusip	576LVT019
<input checked="" type="checkbox"/> Security Description (Contra CUSIP)	CONTRA MASTERCARD INCO	<input checked="" type="checkbox"/> Withdrawal Privilege Flag	Yes

**Dates - (Option 001)**

<input checked="" type="checkbox"/> Actual Expiration Date	Oct-21-2022	<input checked="" type="checkbox"/> Actual Expiration Time	05:00:00 PM NYC
<input checked="" type="checkbox"/> Actual Withdrawal Expiration Date	Oct-21-2022	<input checked="" type="checkbox"/> Actual Withdrawal Expiration Time	05:00:00 PM NYC
<input checked="" type="checkbox"/> DTC Instruction Expiration Date	Oct-21-2022	<input checked="" type="checkbox"/> DTC Instruction Expiration Time	05:00:00 PM EDT
<input checked="" type="checkbox"/> DTC Instruction Start Date	Mar-23-2022	<input checked="" type="checkbox"/> DTC Withdrawal Expiration Date	Oct-21-2022
<input checked="" type="checkbox"/> DTC Withdrawal Expiration Time	05:00:00 PM EDT		

**Other Data - (Option 001)**

<input checked="" type="checkbox"/> Proration Flag	Yes	<input checked="" type="checkbox"/> Odd Lot Priority Flag	No
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**Option Text - (Option 001)**

<input checked="" type="checkbox"/> Option Text	\$370.00 PER SHARE NET IN CASH
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**Conditions - (Option 001)**

<input checked="" type="checkbox"/> Conditional Tenders Accepted Flag	No
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**Agents**

<u>Agent Type</u>	<u>Agent ID</u>	<u>Agent Name</u>	<u>Agent Address</u>	<u>Agent Phone Number</u>
Information Agent	00009201	TUTANOTA LLC	54 WEST 21ST STREET, SUITE 904 NEW YORK, NY 10010 US	00005610
Event Agent	00009201	TUTANOTA LLC	54 WEST 21ST STREET, SUITE 904 NEW YORK, NY 10010 US	

**Vendor Records**

DTCREORG

**Raw Data**

DTCREORG

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**Record Detail Page - 131271801**

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**Comments**

External Comments
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Date Added	Comments
Mar-21-2022 04:39:34 PM	<p>3/21/22: The Information/Tender Agent for the offer is: Tutanota LLC Telephone: (888) 519-8569 E-Mail: contact@info-agent.com</p> <p>* Participants must obtain the Offer to Purchase, dated March 21, 2022, and related Letter of Transmittal for the complete terms and conditions of the offer. *</p>
Mar-21-2022 04:57:58 PM	<p>Tutanota LLC, a Delaware limited liability company ("Purchaser"), is offering to purchase up to 135,000 outstanding shares of Class A common stock, \$0.0001 par value per share (CUSIP 57636Q104), or such lesser number of shares as may be properly tendered and not properly withdrawn, of Mastercard Incorporated, a Delaware corporation (the "Company"), at a purchase price of \$370.00 per Share, net to the seller in cash, without interest thereon and less any applicable withholding taxes, upon the terms and subject to the conditions set forth in the Offer to Purchase.</p>
Mar-22-2022 09:55:23 AM	<p>* As stated in the Offer to Purchase, "Under no circumstances will interest be paid on the purchase price of the Shares, including by reason of any extension of the Offer or any delay in making payment for Shares." * If more than 135,000 Shares are validly tendered and not properly withdrawn at the expiration of the Offer we will purchase Shares on a pro rata basis with fractional Shares rounded down to the nearest whole Share. This means that we will purchase from each tendering shareholder a number of Shares equal to the number of Shares validly tendered and not properly withdrawn by such shareholder multiplied by a proration factor. The proration factor is equal to 135,000 (the number of Shares we are offering to purchase) divided by the total number of Shares validly tendered and not properly withdrawn by all shareholders. * The Offer Price of \$370.00 represents an approximately 5.69% premium to the closing price of the Shares on March 18, 2022. SHAREHOLDERS ARE URGED TO OBTAIN A CURRENT MARKET QUOTATION FOR THE SHARES. *</p>
Mar-22-2022 09:55:23 AM	<p>* Participants should consult their tax advisor for complete details in reference to withholding taxes. * The offer, proration period and withdrawal rights will expire at 5:00 pm, New York City Time, on April 22, 2022, unless extended. *</p>
Apr-22-2022 02:57:50 PM	<p>* 04/22/2022: Participants are advised that the expiration and withdrawal dates for this Offer have been extended from 04/22/2022 at 5:00 p.m. to October 21, 2022, at 5:00 p.m. NYCT. Participants should refer to the Notice of Extension press release dated 04/22/2022 for complete details. *</p>

Displaying 1 to 5 of 5 items