



**CAJA DE
VALORES**

Comunicado N° 11254
Ref.: Oferta de Compra de
Suro Capital Corp.
Código CVSA: 94902
Código ISIN: US86887Q1094

Buenos Aires, 16 de agosto de 2022

Sres. Depositantes

Tengo el agrado de dirigirme a Uds. a efectos de hacerles llegar la información que hemos recibido de la Central de Clearing del Exterior The Depository Trust Company (DTC) sobre el título de la referencia.

Aquellos depositantes que deseen tomar acción al respecto, deberán hacerlo ingresando y autorizando sus instrucciones a través del sistema GIC (Gestión Integral de Custodia – GEDOP Externos) disponible en la siguiente dirección: <https://gic.sba.com.ar> (Menú Eventos Corporativos Internacionales), no más del 31 de agosto de 2022, hasta las 15:30 hs., con el fin de que se proceda a enviar a la mencionada Central las instrucciones correspondientes.

Para mayor información al respecto, adjuntamos el reporte enviado por la Central arriba mencionada (Anexo I).

Ante cualquier consulta sobre el presente evento se podrán comunicar con el Agente de Información designado por el emisor:

D.F. King & Co., Inc.

+1 (212) 269-5550 / +1 (800) 769-4414

suro@dfking.com

Por favor tenga en cuenta que tales títulos serán bloqueados en una cuenta de Caja de Valores hasta la finalización o cancelación del evento.

Cabe destacar que Caja de Valores S.A. trasladará a los señores depositantes los cargos que surjan de las gestiones relacionadas con el presente evento.



**CAJA DE
VALORES**

Señalamos que es de exclusiva responsabilidad de los Depositantes y de los tenedores de los títulos tomar o no acción al respecto; razón por la cual las condiciones del presente no podrán interpretarse como recomendaciones o sugerencias de Caja de Valores S.A. para participar en el evento.

Por cualquier duda o consulta podrán comunicarse con el Area Internacional al 4316-6000 Int. 8602.

Sin otro particular los saluda atentamente,

Walter Escudero

Gerente Ejecutivo de
Custodia y Registro

JCM

Record Detail Page - 133320012

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⚠ This event is a Voluntary Reorganization and may require instructions to be input into a Voluntary Reorganization application available via PTS or PBS, which are outside of CA Web. For this event please utilize the PTOP / Voluntary Tenders and Exchanges - Instruction processor should you need to make an instruction.

Please refer to the Option level details to use the proper Contra CUSIP to place your instruction.

Questions regarding instruction processing should be directed to DTCC Client Support Telephone Hotline number 1 (888) 382-2721.

CUSIP: 86887Q109 | **Ticker:** SSSS | **Issue Description:** SURO CAPITAL CORP CORP + | **Issuer Description:** SURO CAP CORP | **Asset Class:** Equity | **Asset Type:** Common Stock | **Event Group:** Reorganizations | **Event Type:** Dutch Auction | **Country of Incorporation:** US | **Processed at DTC:** Yes | **DTC Eligible:** Yes | **Declared Mandatory / Voluntary:** Voluntary | **DTC Mandatory / Voluntary:** Voluntary | **ISO Core M/V:** VOLU | **ISO Event Code:** DTCH

Workflow Status: Approved | **XBRL Indicator:** No

System Data

Event Details	Comments	Related Events	Entitlements	Security Position	Settlement Activity
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Event Details

Event Level			
✓ Instruction Messaging Eligibility Flag	Yes	✓ Cancelled Flag	No
DTC Processing			
✓ DTC Automated Offer Program	Online		
Other Data			
✓ Offeror Name	SURO CAPITAL		
Options/Payouts			
Option 0 - NOAC No Action Complete Declared Default Option: Yes DTC Default Option: No Supported by DTC: No <input type="checkbox"/> Delete			
Summary - (Option 000)			
✓ Option Type	No Action	✓ Issuer Supported Flag	Yes
✓ Issuer Default Option Flag	Yes	✓ DTC Supported Flag	No
✓ DTC Default Option Flag	No		
Option 1 - CASH Cash Complete Declared Default Option: No DTC Default Option: No Supported by DTC: Yes <input type="checkbox"/> Delete			
✓ Number of Conditions	1	✓ Full Conditional Flag	No
✓ Bid Acceptance Method	D	✓ Agent Approval Required	Y
✓ Agent Accept/Reject Ind	Y	✓ Agent Accept/Reject Date	Aug-10-2022
✓ Condition Comments	SPECIFIED PRICE TENDER BETWEEN \$6.00 AND \$7.00 PER SHARE.		
✓ Condition Number 1	1	✓ Condition Required Indicator 1	Y
✓ Condition Text 1	ENTER AN X TO CERTIFY THAT THE SHARES TENDERED REPRESENT A BENEFICIAL HOLDER'S ENTIRE POSITION AND THAT YOU WISH TO BE ELIGIBLE FOR PURCHASE BY CONDITIONAL/RANDOM LOT ACCEPTANCE.		
Summary - (Option 001)			
✓ Option Type	Cash	✓ Issuer Supported Flag	Yes
✓ Issuer Default Option Flag	No	✓ DTC Supported Flag	Yes
✓ DTC Default Option Flag	No	✓ Contra Cusip	868SPC015
✓ Security Description (Contra CUSIP)	CONTRA SURO CAPITAL COCORP +	✓ Withdrawal Privilege Flag	Yes
Dates - (Option 001)			
✓ Actual Expiration Date	Sep-02-2022	✓ Actual Expiration Time	05:00:00 PM NYC
✓ Actual Withdrawal Expiration Date	Sep-02-2022	✓ Actual Withdrawal Expiration Time	05:00:00 PM NYC
✓ DTC Instruction Expiration Date	Sep-02-2022	✓ DTC Instruction Expiration Time	05:00:00 PM EDT
✓ DTC Instruction Start Date	Aug-11-2022	✓ DTC Withdrawal Expiration Date	Sep-02-2022
✓ DTC Withdrawal Expiration Time	05:00:00 PM EDT		
Other Data - (Option 001)			
✓ Proration Flag	Yes	✓ Maximum Bid	7.0 USD

<input checked="" type="checkbox"/> Minimum Bid	6.0 USD	<input checked="" type="checkbox"/> Bid Increments	0.1
<input checked="" type="checkbox"/> Odd Lot Priority Flag	No	<input checked="" type="checkbox"/> Bid Currency Type	C

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Option Text - (Option 001)

<input checked="" type="checkbox"/> Option Text	PRICE NOT <\$6.00 NOR >\$7.00 PER SHARE
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Conditions - (Option 001)

<input checked="" type="checkbox"/> Conditional Tenders Accepted Flag	Yes
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Option 2 - CASH Cash | Complete | Declared Default Option: No | DTC Default Option: No | Supported by DTC: Yes | ☐ Delete

<input checked="" type="checkbox"/> Number of Conditions	1	<input checked="" type="checkbox"/> Full Conditional Flag	No
<input checked="" type="checkbox"/> Agent Approval Required	Y	<input checked="" type="checkbox"/> Agent Accept/Reject Ind	Y
<input checked="" type="checkbox"/> Agent Accept/Reject Date	Aug-10-2022		
<input checked="" type="checkbox"/> Condition Comments	TENDERING AT AN UNSPECIFIED PRICE		
<input checked="" type="checkbox"/> Condition Number 1	1	<input checked="" type="checkbox"/> Condition Required Indicator 1	Y
<input checked="" type="checkbox"/> Condition Text 1	ENTER AN X TO CERTIFY THAT THE SHARES TENDERED REPRESENT A BENEFICIAL HOLDER'S ENTIRE POSITION AND THAT YOU WISH TO BE ELIGIBLE FOR PURCHASE BY CONDITIONAL/RANDOM LOT ACCEPTANCE.		

Summary - (Option 002)

<input checked="" type="checkbox"/> Option Type	Cash	<input checked="" type="checkbox"/> Issuer Supported Flag	Yes
<input checked="" type="checkbox"/> Issuer Default Option Flag	No	<input checked="" type="checkbox"/> DTC Supported Flag	Yes
<input checked="" type="checkbox"/> DTC Default Option Flag	No	<input checked="" type="checkbox"/> Contra Cusip	868NSP014
<input checked="" type="checkbox"/> Security Description (Contra CUSIP)	CONTRA SURO CAPITAL COCORP +	<input checked="" type="checkbox"/> Withdrawal Privilege Flag	Yes

Dates - (Option 002)

<input checked="" type="checkbox"/> Actual Expiration Date	Sep-02-2022	<input checked="" type="checkbox"/> Actual Expiration Time	05:00:00 PM NYC
<input checked="" type="checkbox"/> Actual Withdrawal Expiration Date	Sep-02-2022	<input checked="" type="checkbox"/> Actual Withdrawal Expiration Time	05:00:00 PM NYC
<input checked="" type="checkbox"/> DTC Instruction Expiration Date	Sep-02-2022	<input checked="" type="checkbox"/> DTC Instruction Expiration Time	05:00:00 PM EDT
<input checked="" type="checkbox"/> DTC Instruction Start Date	Aug-11-2022		
<input checked="" type="checkbox"/> DTC Withdrawal Expiration Time	05:00:00 PM EDT	<input checked="" type="checkbox"/> DTC Withdrawal Expiration Date	Sep-02-2022

Other Data - (Option 002)

<input checked="" type="checkbox"/> Proration Flag	Yes	<input checked="" type="checkbox"/> Maximum Bid	
<input checked="" type="checkbox"/> Minimum Bid		<input checked="" type="checkbox"/> Odd Lot Priority Flag	No
<input checked="" type="checkbox"/> Bid Currency Type			

Option Text - (Option 002)

<input checked="" type="checkbox"/> Option Text	TENDER AT A NON- SPECIFIED PRICE
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Conditions - (Option 002)

<input checked="" type="checkbox"/> Conditional Tenders Accepted Flag	Yes
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Agents

Agent Type	Agent ID	Agent Name	Agent Address	Agent Phone Number
Event Agent	00002941	AMERICAN STOCK TRANSFER AND TRUST CO	UNKNOWN	
Information Agent	00007460	DF KING	48 WALL STREET, 22ND FLOOR NEW YORK, NY 10005 US	

Vendor Records

DTC-CAWEB-UPDATE DTCREORG

Raw Data

DTCREORG

Record Detail Page - 133320012

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Comments

External Comments

Date Added	Comments
Aug-10-2022 11:45:10 AM	<p>8/9/22: The contact details for the Information and Tender Agent is: D.F. King & Co., Inc. Banks and Brokers Call: (212) 269-5550 All Others Call Toll Free: (800) 769-4414 Email: suro@dfking.com</p> <p>* Participants are to obtain the Offer to Purchase dated ated, August 8, 2022, and the associated documents for complete terms and conditions of the offer.</p> <p>* SuRo Capital Corp., an internally managed, closed-end investment company incorporated in the State of Maryland, hereby offers to purchase for cash up to 2,000,000 shares of its outstanding common stock, par value \$0.01 per share, at a price not less than \$6.00 and not more than \$7.00 per share (the price as determined as provided herein, the -Purchase Price-), less any applicable withholding taxes and without interest, upon the terms and subject to the conditions set forth in this Offer to Purchase and the related Letter of Transmittal.</p> <p>* In accordance with Instructions 4 and 5 to the Letter of Transmittal, each</p>
Aug-10-2022 11:45:10 AM	stockholder who is not tendering through DTC and who desires to tender shares in the Tender Offer must either check (1) one, and only one, of the boxes in the section of the Letter of Transmittal captioned -Shares Tendered at Price Determined by Stockholder,- indicating the price (in increments of \$0.10) at which shares are being tendered, or(2) the box in the section of the Letter of Transmittal captioned -Shares Tendered at Price Determined Pursuant to the Tender Offer-, in which case you will be deemed to have tendered your shares at the minimum price of \$6.00 per share (YOU SHOULD UNDERSTAND THAT THIS ELECTION MAY CAUSE THE PURCHASE PRICE TO BE LOWER AND MAY COULD RESULT IN THE TENDERED SHARES BEING PURCHASED ATTHE MINIMUM PRICE OF \$6.00 PER SHARE).
Aug-10-2022 11:47:13 AM	
Aug-10-2022 11:48:53 AM	<p>* The Company is conducting an offer by means of a modified -Dutch auction-. All shares acquired in the Tender Offer will be acquired at the same purchase price regardless of whether the stockholder tendered at a lower price, and the Company will only purchase shares tendered at prices equal to or below the Purchase Price. Upon the terms and subject to the conditions of this Offer to Purchase, including the provisions relating to proration and conditional tender provisions described in this Offer to Purchase, the Company will purchase all shares properly tendered and not properly withdrawn. Shares not purchased in the Tender Offer will be returned to the tendering stockholders promptly after the expiration of the Tender Offer.</p> <p>* If the conditions to the Tender Offer have been satisfied or waived and more than 2,000,000 shares have been properly tendered and not properly withdrawn prior to the Expiration Date, shares will be bought in the following order of priority:</p>

Aug-10-2022 11:48:53 AM	<p>First, on a pro rata basis from all other stockholders who properly tender shares at or below the Purchase Price, other than stockholders who tender conditionally and whose conditions are not satisfied; and</p> <p>Second, if necessary to permit us to purchase up to 2,000,000 shares, from stockholders who have tendered shares subject to the condition that a specified minimum number of the stockholder-s shares be purchased if any of the stockholder-s shares are purchased in the Tender Offer (for which the condition was not initially satisfied) by random lot, to the extent feasible.</p> <p>To be eligible for purchase by random lot, stockholders whose shares are conditionally tendered must have tendered all of their shares. Therefore, the Company may not purchase all of the shares tendered pursuant to the Tender Offer.</p> <p>*</p> <p>If the Tender Offer is oversubscribed, shares tendered will be subject to proration. The proration period and withdrawal rights expire on the Expiration Date. If there is proration, shares will be rounded up or down to the nearest whole share.</p>	00005610
Aug-10-2022 11:55:44 AM	<p>*</p> <p>In the event of an oversubscription of the Tender Offer, shares tendered prior to the Expiration Date will be subject to proration. The number of shares to be purchased from a particular stockholder may affect the U.S. federal income tax treatment of the purchase to the stockholder and the stockholder-s decision whether to tender. Accordingly, a stockholder may tender shares subject to the condition that a specified minimum number of the stockholder-s shares tendered pursuant to a Letter of Transmittal must be purchased if any shares tendered are purchased. Any stockholder wishing to make a conditional tender must so indicate in the box entitled -Conditional Tender- in the Letter of Transmittal and indicate the Letter of Transmittal and indicate the minimum number of shares that must be purchased if any are to be purchased.</p>	
Aug-10-2022 12:00:34 PM	<p>*</p> <p>Participants are to use contra CUSIP 868SPC015 to submit tenders using a specified price.</p> <p>*</p> <p>Participants who wish to tender without specifying a price should use contra CUSIP 868NSP014.</p> <p>*</p> <p>The offer, proration period and withdrawal rights expire at 5:00 P.M., Eastern time, on September 2, 2022.</p> <p>*</p> <p>There is no guaranteed delivery privilege associated with this voluntary event.</p> <p>*</p> <p>Participants should consult their tax advisor for complete details in reference to withholding taxes.</p>	
Aug-10-2022 12:01:19 PM	<p>8/10/22: Please refer to ENVELOPE ID: 52-86887Q109-01 for comments and additional information.</p> <p>*</p> <p>The contra CUSIP number associated with this envelope is for holders who are tendering without specifying a price.</p>	
Displaying 1 to 9 of 9 items		
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