



**CAJA DE
VALORES**

Comunicado N° 11255
Ref.: Asamblea General Extraordinaria de
Minsud Resources Corp.
Código CVSA: 82214
Código ISIN: CA60447F1018

Buenos Aires, 16 de agosto de 2022

Sres. Depositantes

Tengo el agrado de dirigirme a ustedes, a efectos de hacerles llegar la información recibida de la Central Depositaria Internacional Euroclear Bank, sobre la Asamblea General de los títulos de la referencia a llevarse a cabo el 3 de octubre de 2022.

Aquellos depositantes que deseen tomar acción al respecto, deberán hacerlo ingresando y autorizando sus instrucciones a través del sistema GIC (Gestión Integral de Custodia – GEDOP Externos) disponible en la siguiente dirección: <https://gic.sba.com.ar> (Menú Eventos Corporativos Internacionales), no más del 22 de septiembre de 2022, hasta las 13:30 hs, con el fin de que se proceda a enviar a la mencionada Central las instrucciones correspondientes.

Para mayor información adjuntamos el reporte recibido de Euroclear Bank (Anexo I), incluyendo la agenda de la Asamblea.

Por favor tenga en cuenta que tales títulos serán bloqueados en una cuenta de Caja de Valores hasta un día después de la fecha de registro, establecida para el día 29 de agosto de 2022.

Cabe destacar que Caja de Valores S.A. trasladará a los señores depositantes los cargos que surjan de las gestiones relacionadas con el presente evento.

Señalamos que es de exclusiva responsabilidad de los Depositantes y de los tenedores de los títulos tomar o no acción al respecto; razón por la cual las condiciones del presente no podrán interpretarse como recomendaciones o sugerencias de Caja de Valores S.A. para participar en el evento.



**CAJA DE
VALORES**

Por cualquier duda o consulta podrán comunicarse con el Area Internacional al 4316-6000 Int. 8602.

Sin otro particular los saluda atentamente,

Walter Escudero

Gerente Ejecutivo de
Custodia y Registro

JCM



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CORPORATE ACTIONS

Corporate action details for CA00000007076420 - Extraordinary or Special General Meeting
Service provider EB - Place of holding EB

General information

Corporate action indicator:	Extraordinary or Special General Meeting EXTRAORDINARY GENERAL MEETING
Corporate action reference:	CA00000007076420
Mandatory/voluntary indicator:	Voluntary CA event
Corporate action processing:	Distribution

Main underlying security

ISIN:	CA60447F1018
Common code:	123938836
Description:	MINSUD RESOURCES CORP_ORDSHR

Financial instrument attributes

Type of financial instrument:	STOCK
Denomination currency:	CAD

Corporate action details

Meeting date:	03 Oct 2022
Record date:	29 Aug 2022
Certification:	No
Electronic certification:	NO CERTIFICATION REQUIRED
Paperwork:	NO LEGAL DOCUMENTATION TO BE COMPLETED

Option 001 Consent Granted

Corporate action option status:	Active
Currency:	CAD
Default processing flag:	No
Market deadline date:	26 Sep 2022
Response deadline date:	26 Sep 2022 - 12:30
Period of action:	09 Aug 2022 - 26 Sep 2022
Minimum exercisable quantity:	Unit Number 1
Multiple exercisable quantity:	Unit Number 1
Expiry date:	26 Sep 2022 - 14:00

Option 002 Consent Denied

Corporate action option status:	Active
Currency:	CAD
Default processing flag:	No
Market deadline date:	26 Sep 2022
Response deadline date:	26 Sep 2022 - 12:30
Period of action:	09 Aug 2022 - 26 Sep 2022
Minimum exercisable quantity:	Unit Number 1
Multiple exercisable quantity:	Unit Number 1
Expiry date:	26 Sep 2022 - 14:00

Option 003 Abstain

Corporate action option status:	Active
Currency:	CAD
Default processing flag:	No
Market deadline date:	26 Sep 2022
Response deadline date:	26 Sep 2022 - 12:30
Period of action:	09 Aug 2022 - 26 Sep 2022
Minimum exercisable quantity:	Unit Number 1
Multiple exercisable quantity:	Unit Number 1
Expiry date:	26 Sep 2022 - 14:00

Option 004 Proxy Card

Corporate action option status: Active
 Currency: CAD
 Default processing flag: No
 Market deadline date: 26 Sep 2022
 Response deadline date: 26 Sep 2022 - 12:30
 Period of action: 09 Aug 2022 - 26 Sep 2022
 Minimum exercisable quantity: Unit Number 1
 Multiple exercisable quantity: Unit Number 1
 Expiry date: 26 Sep 2022 - 14:00

Option 005 Split Instruction

Corporate action option status: Active
 Currency: CAD
 Default processing flag: No
 Market deadline date: 26 Sep 2022
 Response deadline date: 26 Sep 2022 - 12:30
 Period of action: 09 Aug 2022 - 26 Sep 2022
 Minimum exercisable quantity: Unit Number 1
 Multiple exercisable quantity: Unit Number 1
 Expiry date: 26 Sep 2022 - 14:00

Option 006 No Action

Corporate action option status: Active
 Default processing flag: Yes
 Market deadline date: 26 Sep 2022
 Response deadline date: 26 Sep 2022 - 12:30
 Period of action: 09 Aug 2022 - 26 Sep 2022
 Minimum exercisable quantity: Unit Number 1
 Multiple exercisable quantity: Unit Number 1
 Expiry date: 26 Sep 2022 - 14:00

Action to take

INSTRUCTIONS REQUIREMENTS

TO PARTICIPATE IN THIS CORPORATE ACTION, CHOOSE YOUR OPTION FROM THE BELOW IN ACCORDANCE WITH THE VOTING OPTIONS PRESENTED BY THE COMPANY IN THE PROXY MATERIALS AVAILABLE ON SEDAR'S WEBSITE AT WWW.SEDAR.COM

WE WILL FORWARD BUT NOT VALIDATE ANY FREE TEXT IN YOUR INSTRUCTION.

ELECTRONIC INSTRUCTIONS:

1. FREE FORMAT MT 599/MT 568 USERS:
 YOUR DEADLINE IS 10:00 (BRUSSELS TIME) ON THE BUSINESS DAY BEFORE THE DEADLINE DATE

2. EASYWAY USERS:
 A. OPTION 'SPLIT INSTRUCTION': MENTION IN FIELD 'NARRATIVE TO EUROCLEAR BANK':
 /CONY: RESOLUTION X, Y AND Z, IF ANY;/CONN: RESOLUTION X,Y AND Z IF ANY;/ABST: RESOLUTION X,Y AND Z IF ANY'

B. OPTION 'PROXY CARD': CHOOSE OPTION 004 AND MENTION IN FIELD 'NARRATIVE TO EUROCLEAR BANK':
 - THE ATTENDEE'S FULL NAME AND PRIVATE OR BUSINESS ADDRESS, PASSPORT OR DRIVER'S LICENCE NUMBER,
 - 'BENEFICIAL OWNER' IF THE BENEFICIAL OWNER ATTENDS THE MEETING, OR 'REPRESENTATIVE' IN ANY OTHER CASE

ALWAYS INCLUDE IN FIELD 'NARRATIVE TO EUROCLEAR BANK' YOUR NAME AND TELEPHONE NUMBER

3. EUCLID USERS:
 A. TO VOTE ON ALL RESOLUTIONS, SEND AN INSTRUCTION TYPE '54' WITH ONE OF THE FOLLOWING SUBTYPES:
 - 'CONY' TO VOTE IN FAVOUR
 - 'CONN' TO VOTE AGAINST
 - 'ABST' TO ABSTAIN

B. TO VOTE ON EACH RESOLUTION SEPARATELY, SEND AN INSTRUCTION TYPE '54', SUBTYPE 'SPLI'. IN FIELD 72, MENTION:
 - /CONY: RESOLUTION X, Y AND Z' IF ANY
 - /CONN: RESOLUTION X, Y AND Z' IF ANY
 - /ABST: RESOLUTION X, Y AND Z' IF ANY

C. TO ATTEND THE MEETING IN PERSON, SEND AN INSTRUCTION TYPE '54' WITH SUBTYPE 'PROX'. IN FIELD 72, MENTION THE ATTENDEE'S FULL - THE ATTENDEE'S FULL NAME AND PRIVATE OR BUSINESS ADDRESS, PASSPORT OR DRIVER'S LICENCE NUMBER
- 'BENEFICIAL OWNER' IF THE BENEFICIAL OWNER ATTENDS THE MEETING, OR 'REPRESENTATIVE' IN ANY OTHER CASE

D. TO TAKE NO ACTION, SEND AN INSTRUCTION TYPE '54' SUBTYPE 'NOAC'. MENTION THE EVENT NUMBER IN FIELD 72 AS FOLLOWS: 'EVNB: CA00000XXXXXX' (WHERE XXXXXXXX IS THE CORPORATE ACTION EVENT NUMBER).

ALWAYS INCLUDE IN FIELD 72 YOUR NAME AND TELEPHONE NUMBER

4. SWIFT MT 565 USERS::

A. CAOP SPLI: MENTION IN FIELD 70E:INST '/CONY: RESOLUTION X, Y AND Z, IF ANY;/CONN: RESOLUTION X,Y AND Z IF ANY;/ABST: RESOLUTION X,Y AND Z IF ANY'

B. CAOP PROX. MENTION IN FIELD 95V:OWND:
- THE ATTENDEE'S FULL NAME AND PRIVATE OR BUSINESS ADDRESS, PASSPORT OR DRIVER'S LICENCE NUMBER
- 'BENEFICIAL OWNER' IF THE BENEFICIAL OWNER ATTENDS THE MEETING, OR 'REPRESENTATIVE' IN ANY OTHER CASE

ALWAYS INCLUDE IN FIELD 70E:INST YOUR NAME AND TELEPHONE NUMBER

DISCLAIMER

BY SENDING A VOTING INSTRUCTION, YOU CONFIRM TO EUROCLEAR BANK THAT YOU (AND ANY BENEFICIAL OWNER(S) FOR WHOM YOU ACT) COMPLY WITH THE VOTING OPTIONS PRESENTED ON THE PROXY FORM PUBLISHED BY THE COMPANY. YOUR INSTRUCTION WILL BE FORWARDED TO THE DEPOSITARY AND WILL NOT BE VERIFIED BY EUROCLEAR. IF THE VOTING REQUIREMENTS ARE NOT FULFILLED, YOUR INSTRUCTION WILL BE REJECTED BY THE DEPOSITARY.

BY DEFAULT EUROCLEAR BANK WILL TAKE NO ACTION.

Corporate action narrative

Party contact description:

CORPORATE ACTIONS EQUITYREACH 4245

General information:

EUROCLEAR HAS BEEN ADVISED THAT A GENERAL MEETING OF HOLDERS WILL BE HELD ON 03/10/22.

FOR THE MEETING AGENDA AND PROXY FORM GO TO WWW.SEDAR.COM THERE MIGHT BE A DELAY IN PUBLICATION OF THESE DOCUMENTS COMPARED TO THE DATE OF RELEASE OF THIS NOTIFICATION.

PLEASE REFER TO THE SAME FOR THE APPLICABLE VOTING OPTIONS FOR THIS MEETING.
TO ACCESS THESE DOCUMENTS, SELECT THE 'SEARCH DATABASE' PAGE AND SEARCH FOR PUBLIC COMPANY DOCUMENTS BY COMPANY NAME.