



**CAJA DE
VALORES**

Comunicado N° 11286

**Ref.: Información recibida en relación al Ejercicio de Warrants de CRESUD S.A.C.I.F. en
Dólares Estadounidenses (USD)**

Código CVSA: 95678

Código CUSIP: P3311R259

Buenos Aires, 22 de septiembre de 2022

Sres. Depositantes

Tengo el agrado de dirigirme a Uds. a efectos de hacerles llegar la información recibida de la Central de Clearing del Exterior The Depository Trust Company a esta Caja de Valores S.A., sobre el título de la referencia.

Aquellos depositantes que deseen tomar acción al respecto, deberán ponerse en contacto directamente con el Agente del evento, Computershare, a los siguientes contactos:

Phone: +1 201 680 3708

Mobile: +1-551-208-4218

Fax: +1 201 680 4665

480 Washington Blvd, Jersey City, New Jersey, 07310

Mark Smith - Project Manager > Corporate Actions: mark.c.smith@computershare.com

Tony Mangiaracina: Anthony.mangiaracina@computershare.com

Andres Caraballo: Andres.caraballo@computershare.com

Kimberly Binder: Kimberly.binder@computershare.com

Para mayor información, adjuntamos los reportes enviados por la Central arriba mencionada (Anexo I).

Señalamos que es de exclusiva responsabilidad de los Depositantes y de los tenedores de los títulos tomar o no acción al respecto; razón por la cual las condiciones del presente no podrán interpretarse como recomendaciones o sugerencias de Caja de Valores S.A. para participar en el evento.

Sin otro particular los saluda atentamente,

Walter Escudero

Gerente Ejecutivo de Custodia y Registro

JCM

Record Detail Page - 128470378

00005610

⚠ This event is a Voluntary Reorganization and may require instructions to be input into a Voluntary Reorganization application available via PTS or PBS, which are outside of CA Web. For this event please utilize the WARR / Instruction and Inquiries - Warrants Subscriptions processor should you need to make an instruction.

Questions regarding instruction processing should be directed to DTCC Client Support Telephone Hotline number 1 (888) 382-2721.

CUSIP: P3311R259 | **Ticker:** CRESW | **Issue Description:** WTS CRESUD SA COMERCI F+ | **Issuer Description:** | **Asset Class:** Equity |
Asset Type: Warrant | **Event Group:** Reorganizations | **Event Type:** Warrants Exercise | **Country of Incorporation:** AR |
Processed at DTC: Yes | **DTC Eligible:** Yes | **Declared Mandatory / Voluntary:** Voluntary | **DTC Mandatory / Voluntary:** Voluntary |
ISO Core M/V: VOLU | **ISO Event Code:** EXWA

Workflow Status: Approved | **XBRL Indicator:** No

System Data

Event Details	Comments	Related Events	Security Position	Settlement Activity
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Event Details

Legacy Cross Reference

FC	Option	Payout	Event CUSIP	Seq No.	DTC Disbursed CUSIP
60	Option 1 - Exercise	Payout 1 - Securities	P3311R259	001	P33WTS036
60	Option 1 - Exercise	Payout 2 - Cash	P3311R259	001	

Event Level

<input checked="" type="checkbox"/> Instruction Messaging Eligibility Flag	No	<input checked="" type="checkbox"/> Cancelled Flag	No
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DTC Processing

<input checked="" type="checkbox"/> DTC Custody Eligible Flag	No	<input checked="" type="checkbox"/> DTC Instruction Lockout Indicator	No
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Options/Payouts

Option 0 - NOAC No Action | Complete | Declared Default Option: Yes | DTC Default Option: No | Supported by DTC: No | Delete

Summary - (Option 000)

<input checked="" type="checkbox"/> Option Type	No Action	<input checked="" type="checkbox"/> Issuer Supported Flag	Yes
<input checked="" type="checkbox"/> Issuer Default Option Flag	Yes	<input checked="" type="checkbox"/> DTC Supported Flag	No
<input checked="" type="checkbox"/> DTC Default Option Flag	No		

Option 1 - EXER Exercise | Complete | Declared Default Option: No | DTC Default Option: No | Supported by DTC: Yes | Delete

Summary - (Option 001)

<input checked="" type="checkbox"/>	Option Type	Exercise	<input checked="" type="checkbox"/>	Issuer Supported Flag	Yes
<input checked="" type="checkbox"/>	Issuer Default Option Flag	No	<input checked="" type="checkbox"/>	DTC Supported Flag	Yes 00005610
<input checked="" type="checkbox"/>	DTC Default Option Flag	No			

Dates - (Option 001)

<input checked="" type="checkbox"/>	Actual Expiration Date	Mar-10-2026	<input checked="" type="checkbox"/>	Actual Expiration Time	05:00:00 PM NYC
<input checked="" type="checkbox"/>	DTC Instruction Expiration Date	Sep-26-2022	<input checked="" type="checkbox"/>	DTC Instruction Expiration Time	01:00:00 PM EDT

Other Data - (Option 001)

<input checked="" type="checkbox"/>	Price Paid Per Product	5.71 USD
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Payouts**Payout 1 | Securities | Complete | Delete****Payout Summary - (Payout 001)**

<input checked="" type="checkbox"/>	Payout Type	Securities	<input checked="" type="checkbox"/>	DTC Multiply/Divide Indicator	Multiply
<input checked="" type="checkbox"/>	Debit Flag	No			

Rates/Prices - (Payout 001)

<input checked="" type="checkbox"/>	Price Basis	Each Unit of Undrlyng Secu to be Rcv on exercise	<input checked="" type="checkbox"/>	DTC Security Rate	0.1
<input checked="" type="checkbox"/>	DTC Disbursed Security ID	P33WTS036 CUSIP			

Payout 2 | Cash | Complete | Delete**Payout Summary - (Payout 002)**

<input checked="" type="checkbox"/>	Payout Type	Cash
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Rates/Prices - (Payout 002)

<input checked="" type="checkbox"/>	Price Basis	Each Unit of Undrlyng Secu to be Rcv on exercise
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Agents

<u>Agent Type</u>	<u>Agent ID</u>	<u>Agent Name</u>	<u>Agent Address</u>
Event Agent	00002777	REORGANIZATION VOLUNTARY	SEE RIPS COMMENTS FOR ACTUAL AGE NEW YORK, NY 10004 US
Information Agent	00050150	COMPUTERSHARE TRUST COMPANY N.A.	250 ROYALL STREET CANTON, MA 02021 US

Vendor Records

DTCREORG

Raw Data

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