



**CAJA DE
VALORES**

Comunicado N° 11522
Ref.: Oferta de Canje de
Bitnile Holdings Inc.
Código CVSA: 96243
Código ISIN: US09175M1018

Buenos Aires, 09 de mayo de 2023

Sres. Depositantes

Tengo el agrado de dirigirme a Uds. a efectos de hacerles llegar la información que hemos recibido de la Central de Clearing del Exterior The Depository Trust Company (DTC) sobre la Oferta de Canje del título de la referencia.

Aquellos depositantes que deseen tomar acción al respecto, deberán hacerlo ingresando y autorizando sus instrucciones a través del sistema GIC (Gestión Integral de Custodia – GEDOP Externos) disponible en la siguiente dirección: <https://gic.sba.com.ar> (Menú Eventos Corporativos Internacionales), no más del 15 de mayo de 2023, hasta las 15:00 hs., con el fin de que se proceda a enviar a la mencionada Central las instrucciones correspondientes.

Para mayor información al respecto, adjuntamos el reporte enviado por la Central arriba mencionada (Anexo I).

Ante cualquier consulta sobre el presente evento se podrán comunicar con el Agente de Información designado por el emisor:

Georgeson Company

+1 (888) 565-5423

Por favor tenga en cuenta que tales títulos serán bloqueados en una cuenta de Caja de Valores hasta la finalización o cancelación del evento.



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VALORES**

Cabe destacar que Caja de Valores S.A. trasladará a los señores depositantes los cargos que surjan de las gestiones relacionadas con el presente evento.

Señalamos que es de exclusiva responsabilidad de los Depositantes y de los tenedores de los títulos tomar o no acción al respecto; razón por la cual las condiciones del presente no podrán interpretarse como recomendaciones o sugerencias de Caja de Valores S.A. para participar en el evento.

Por cualquier duda o consulta podrán comunicarse con el Area de Eventos Corporativos al 4317-8955.

Sin otro particular los saluda atentamente,

Alejandro Berney

Director Ejecutivo

JCM

Caja de Valores S.A.

25 de Mayo 362, (C1002ABH) Bs. As. Argentina

Tel: (54 11) 4317 8900

www.cajadevalores.com.ar

Agente Depositario Central de Valores Negociables - Agente de Custodia, Registro y Pago, registrado bajo el N°19 de la CNV

F-90822.07

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⚠ This event is a Voluntary Reorganization and may require instructions to be input into a Voluntary Reorganization application available via PTS or PBS, which are outside of CA Web. For this event please utilize the PTOF / Voluntary Tenders and Exchanges - Instruction processor should you need to make an instruction.

Please refer to the Option level details to use the proper Contra CUSIP to place your instruction.

Questions regarding instruction processing should be directed to DTCC Client Support Telephone Hotline number 1 (888) 382-2721.

CUSIP: 09175M101 | **Ticker:** AULT | **Issue Description:** AULT ALLIANCE INC. < | **Issuer Description:** AULT ALLIANCE INC | **Asset Class:** Equity | **Asset Type:** Common Stock | **Event Group:** Reorganizations | **Event Type:** Exchange Offer | **Country of Incorporation:** US | **Processed at DTC:** Yes | **DTC Eligible:** Yes | **Declared Mandatory / Voluntary:** Voluntary | **DTC Mandatory / Voluntary:** Voluntary | **ISO Core M/V:** VOLU | **ISO Event Code:** EXOF

Workflow Status: Approved | **XBRL Indicator:** No

System Data

Event Details	Comments	Related Events	Entitlements	Security Position	Settlement Activity
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Event Details

Event Level			
<input checked="" type="checkbox"/>	Instruction Messaging Eligibility Flag	Yes	<input checked="" type="checkbox"/> Cancelled Flag No
DTC Processing			
<input checked="" type="checkbox"/>	Quantity Sought Type	Quantity	<input checked="" type="checkbox"/> DTC Automated Offer Program Online
Other Data			
<input checked="" type="checkbox"/>	Offeror Name	AULT ALLIANCE, INC.	<input checked="" type="checkbox"/> Maximum Quantity Sought 333,333,333.0

Options/Payouts

Option 0 - NOAC No Action | Complete | Declared Default Option: Yes | DTC Default Option: No | Supported by DTC: No | Delete

Summary - (Option 000)

<input checked="" type="checkbox"/>	Option Type	No Action	<input checked="" type="checkbox"/>	Issuer Supported Flag	Yes
<input checked="" type="checkbox"/>	Issuer Default Option Flag	Yes	<input checked="" type="checkbox"/>	DTC Supported Flag	No
<input checked="" type="checkbox"/>	DTC Default Option Flag	No			

Option 1 - SECU Securities | Complete | Declared Default Option: No | DTC Default Option: No | Supported by DTC: Yes | Delete

<input checked="" type="checkbox"/>	Full Conditional Flag	No	<input checked="" type="checkbox"/>	Agent Approval Required	Y
<input checked="" type="checkbox"/>	Agent Accept/Reject Ind	Y	<input checked="" type="checkbox"/>	Agent Accept/Reject Date	Apr-10-2023
<input checked="" type="checkbox"/>	Actual Protect Expiration Date	May-17-2023	<input checked="" type="checkbox"/>	Actual Protect Expiration Time	11:59:59 PM NYC
<input checked="" type="checkbox"/>	Allocation Identifier Code	No			

Summary - (Option 001)

<input checked="" type="checkbox"/> Option Type	Securities	<input checked="" type="checkbox"/> Issuer Supported Flag	Yes	00005610
<input checked="" type="checkbox"/> Issuer Default Option Flag	No	<input checked="" type="checkbox"/> DTC Supported Flag	Yes	
<input checked="" type="checkbox"/> DTC Default Option Flag	No	<input checked="" type="checkbox"/> Contra Cusip	091993931	
<input checked="" type="checkbox"/> Security Description (Contra CUSIP)	CONTRA AULT ALLIANCE I <	<input checked="" type="checkbox"/> Withdrawal Privilege Flag	Yes	

Dates - (Option 001)

<input checked="" type="checkbox"/> Actual Expiration Date	May-17-2023	<input checked="" type="checkbox"/> Actual Expiration Time	11:59:59 PM NYC
<input checked="" type="checkbox"/> Actual Withdrawal Expiration Date	May-17-2023	<input checked="" type="checkbox"/> Actual Withdrawal Expiration Time	11:59:59 PM NYC
<input checked="" type="checkbox"/> Actual Cover Protect Expiration Date	May-19-2023	<input checked="" type="checkbox"/> Actual Cover Protect Expiration Time	05:00:00 PM NYC
<input checked="" type="checkbox"/> DTC Cover Protect Expiration Date	May-19-2023	<input checked="" type="checkbox"/> DTC Cover Protect Expiration Time	05:00:00 PM EDT
<input checked="" type="checkbox"/> DTC Instruction Expiration Date	May-17-2023	<input checked="" type="checkbox"/> DTC Instruction Expiration Time	06:00:00 PM EDT
<input checked="" type="checkbox"/> DTC Instruction Start Date	Apr-07-2023	<input checked="" type="checkbox"/> DTC Protect Expiration Date	May-17-2023
<input checked="" type="checkbox"/> DTC Protect Expiration Time	06:00:00 PM EDT	<input checked="" type="checkbox"/> DTC Withdrawal Expiration Date	May-17-2023
<input checked="" type="checkbox"/> DTC Withdrawal Expiration Time	06:00:00 PM EDT		

Other Data - (Option 001)

<input checked="" type="checkbox"/> Proration Flag	Yes	<input checked="" type="checkbox"/> Option Minimum Quantity	200.0
<input checked="" type="checkbox"/> Instruction Integral Multiple	200	<input checked="" type="checkbox"/> Odd Lot Priority Flag	No

Option Text - (Option 001)

<input checked="" type="checkbox"/> Option Text	200 SHRS OF CS FOR 3 SHRS OF SERIES H PREF STO
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Conditions - (Option 001)

<input checked="" type="checkbox"/> Conditional Tenders Accepted Flag	No
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Agents

<u>Agent Type</u>	<u>Agent ID</u>	<u>Agent Name</u>	<u>Agent Address</u>	<u>Agent Phone Number</u>
Event Agent	00002909	COMPUTERSHARE TRUST CO	250 ROYALL STREET CANTON, MA 02021 US	
Information Agent	00007450	GEORGESON COMPANY	480 WASHINGTON BLVD., 26TH FLR JERSEY CITY, NJ 07310 US	

Vendor Records

DTCREORG

Raw Data

DTCREORG

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Workflow Status: Approved | **XBRL Indicator:** No

System Data

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Comments

External Comments

Date Added	Comments
Apr-06-2023 04:13:40 PM	<p>4/6/23: The telephone number for the information/exchange agent is: Shareholders, Banks, and Brokers Call Toll Free: 888-565-5423 *</p> <p>Participants should refer to the confidential Offer to Exchange is March 31, 2023, for complete details of the offer. *</p> <p>Ault Alliance, Inc. is offering to exchange up to 333,333,333 shares of its outstanding Class A Common Stock, par value \$0.001 per share for its 10.00% Series H Cumulative Redeemable Perpetual Preferred Stock, with each 200 shares of Common Stock being exchangeable in the Offer for three shares of Series H Preferred Stock having a liquidation preference of \$10.00 per share of Series H Preferred Stock (an effective price of \$0.15 per share of Common Stock). *</p> <p>Common Stock may only be tendered in increments of 200 shares. *</p> <p>The aggregate liquidation preference of the Series H Preferred Stock issued to all tendering stockholders in the Offer will not exceed \$50,000,000, upon</p>

Apr-06-2023 04:13:40 PM	<p>the terms and subject to the conditions set forth in this Offer to Exchange. To avoid issuing fractional shares, the Offer is structured in increments of 200 shares of Common Stock such that every 200 shares of Common Stock is exchangeable into three shares of Series H Preferred Stock. 00005610</p> <p>*</p> <p>In the event that a number of shares of Common Stock is tendered in the Offer that would require us to issue in excess of \$50,000,000 aggregate liquidation preference of Series H Preferred Stock, then all tenders will be accepted on a pro rata basis (based on increments of 200 shares) such that the aggregate liquidation preference of the Series H Preferred Stock issued in the Offer does not exceed \$50,000,000. See "The Offer - Prorating".</p> <p>*</p> <p>The Offer will be upon the terms and subject to the conditions set forth in the Offer to Exchange (as amended and supplemented from time to time) and the related Offer materials (as amended and supplemented from time to time). The</p>
Apr-06-2023 04:13:40 PM	<p>exchange of at least 150,000,000 shares of Common Stock in the Offer is a closing condition to the Offer. Please refer to "The Offer - Conditions to the Completion of the Offer".</p> <p>*</p> <p>On March 17, 2023, the last reported sales price of our Common Stock on the NYSE American Exchange ("NYSE American") prior to the announcement of the Offer was \$0.09 per share. On March 28, 2023, the last reported sales price of our Common Stock on the NYSE American prior to the commencement of the Offer was \$0.097 per share. As of March 28, 2023, we had 415,746,694 shares of Common Stock outstanding.</p> <p>*</p> <p>The exchange offer and withdrawal rights will expire at one minute following 11:59 p.m. (12:00 Midnight), New York City time, on Friday April 28, 2023, unless extended by the company (such time and date, as the same may be extended, the "expiration date").</p> <p>*</p> <p>Participants should consult their tax advisor for complete details in reference to withholding taxes.</p> <p>*</p>
Apr-06-2023 04:13:40 PM	<p>Participants are advised that DTC's PTOP and PBS Tender platform will be open until the time specified in the CAWeb event record for instruction submissions (and as applicable protects) on the offer's expiration date. DTC's RTOP and PBS Release Transaction platforms will also be available until 6:00 pm (NYC). Participants wishing to submit instructions after the DTC cutoff time on the offer's expiration date and time must contact the Agent directly via email at canoticeofguarantee@computershare.com. Agent will provide direction on the instruction submission and inventory delivery of the tender securities.</p>
May-01-2023 04:47:46 PM	<p>* 05/01/23: This offer has been extended.</p>

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