



**CAJA DE
VALORES**

Comunicado N° 11540
Ref.: Oferta de Compra de
Pharmacyte Biotech Inc.
Código CVSA: 96058
Código ISIN: US71715X2036

Buenos Aires, 23 de mayo de 2023

Sres. Depositantes

Tengo el agrado de dirigirme a Uds. a efectos de hacerles llegar la información que hemos recibido de la Central de Clearing del Exterior The Depository Trust Company (DTC) sobre el título de la referencia.

Aquellos depositantes que deseen tomar acción al respecto, deberán hacerlo ingresando y autorizando sus instrucciones a través del sistema GIC (Gestión Integral de Custodia – GEDOP Externos) disponible en la siguiente dirección: <https://gic.sba.com.ar> (Menú Eventos Corporativos Internacionales), no más del 7 de junio de 2023, hasta las 15:00 hs., con el fin de que se proceda a enviar a la mencionada Central las instrucciones correspondientes.

Para mayor información al respecto, adjuntamos el reporte enviado por la Central arriba mencionada (Anexo I).

Ante cualquier consulta sobre el presente evento se podrán comunicar con el Agente de Información designado por el emisor:

D.F. King & Co., Inc.

+1 (212) 269-5550 / +1 (866) 342-1635

Por favor tenga en cuenta que tales títulos serán bloqueados en una cuenta de Caja de Valores hasta la finalización o cancelación del evento.

Cabe destacar que Caja de Valores S.A. trasladará a los señores depositantes los cargos que surjan de las gestiones relacionadas con el presente evento.

Caja de Valores S.A.
25 de Mayo 362, (C1002ABH) Bs. As. Argentina
Tel: (54 11) 4317 8900
www.cajadevalores.com.ar

Agente Depositario Central de Valores Negociables - Agente de Custodia, Registro y Pago, registrado bajo el N°19 de la CNV

F-90822.07



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Señalamos que es de exclusiva responsabilidad de los Depositantes y de los tenedores de los títulos tomar o no acción al respecto; razón por la cual las condiciones del presente no podrán interpretarse como recomendaciones o sugerencias de Caja de Valores S.A. para participar en el evento.

Por cualquier duda o consulta podrán comunicarse con el Area de Eventos Corporativos al 4317-8955.

Sin otro particular los saluda atentamente,

Alejandro Berney

Director Ejecutivo

JCM

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⚠ This event is a Voluntary Reorganization and may require instructions to be input into a Voluntary Reorganization application available via PTS or PBS, which are outside of CA Web. For this event please utilize the PTOPT / Voluntary Tenders and Exchanges - Instruction processor should you need to make an instruction.

Please refer to the Option level details to use the proper Contra CUSIP to place your instruction.

Questions regarding instruction processing should be directed to DTCC Client Support Telephone Hotline number 1 (888) 382-2721.

CUSIP: 71715X203 | **Ticker:** PMCB | **Issue Description:** PHARMACYTE BIOTECH INC + | **Issuer Description:** PHARMACYTE BIOTECH INC | **Asset Class:** Equity | **Asset Type:** Common Stock | **Event Group:** Reorganizations | **Event Type:** Tender Offer - **Sub Event Type:** Self Tender | **Country of Incorporation:** US | **Processed at DTC:** Yes | **DTC Eligible:** Yes | **Declared Mandatory / Voluntary:** Voluntary | **DTC Mandatory / Voluntary:** Voluntary | **ISO Core M/V:** VOLU | **ISO Event Code:** BIDS

Workflow Status: Approved | **XBRL Indicator:** No

System Data

Event Details	Comments	Related Events	Entitlements	Security Position	Settlement Activity
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Event Details

Event Level			
<input checked="" type="checkbox"/>	Instruction Messaging Eligibility Flag	Yes	<input checked="" type="checkbox"/> Cancelled Flag No
<input checked="" type="checkbox"/>	Sub Event Type	Self Tender (TE) or Susp of Trading (IN)	
DTC Processing			
<input checked="" type="checkbox"/>	Quantity Sought Type	Quantity	<input checked="" type="checkbox"/> DTC Automated Offer Program Online
Other Data			
<input checked="" type="checkbox"/>	Offeror Name	PHARMACYTE	<input checked="" type="checkbox"/> Offeror Type Indicator Self
<input checked="" type="checkbox"/>	Maximum Quantity Sought	7,750,000.0	
Options/Payouts			
Option 0 - NOAC No Action Complete Declared Default Option: Yes DTC Default Option: No Supported by DTC: No <input type="checkbox"/> Delete			
Summary - (Option 000)			
<input checked="" type="checkbox"/>	Option Type	No Action	<input checked="" type="checkbox"/> Issuer Supported Flag Yes
<input checked="" type="checkbox"/>	Issuer Default Option Flag	Yes	<input checked="" type="checkbox"/> DTC Supported Flag No
<input checked="" type="checkbox"/>	DTC Default Option Flag	No	
Option 1 - CASH Cash Complete Declared Default Option: No DTC Default Option: No Supported by DTC: Yes <input type="checkbox"/> Delete			
<input checked="" type="checkbox"/>	Number of Conditions	1	<input checked="" type="checkbox"/> Full Conditional Flag No
<input checked="" type="checkbox"/>	Agent Approval Required	Y	<input checked="" type="checkbox"/> Actual Protect Expiration Date Jun-09-2023
<input checked="" type="checkbox"/>	Actual Protect Expiration Time	11:59:00 PM NYC	
<input checked="" type="checkbox"/>	Condition Comments	CONDITIONAL TENDER	
<input checked="" type="checkbox"/>	Condition Number 1	1	<input checked="" type="checkbox"/> Condition Required Indicator 1 N
<input checked="" type="checkbox"/>	Condition Text 1	ENTER AN X TO CERTIFY THAT THE SHARES TENDERED REPRESENT A BENEFICIAL HOLDER'S ENTIRE POSITION AND THAT YOU WISH TO BE ELIGIBLE FOR PURCHASE BY CONDITIONAL/RANDOM LOT ACCEPTANCE.	
<input checked="" type="checkbox"/>	Allocation Identifier Code	No	
Summary - (Option 001)			
<input checked="" type="checkbox"/>	Option Type	Cash	<input checked="" type="checkbox"/> Issuer Supported Flag Yes
<input checked="" type="checkbox"/>	Issuer Default Option Flag	No	<input checked="" type="checkbox"/> DTC Supported Flag Yes
<input checked="" type="checkbox"/>	DTC Default Option Flag	No	<input checked="" type="checkbox"/> Contra Cusip 717996383
<input checked="" type="checkbox"/>	Security Description (Contra CUSIP)	CONTRA PHARMACYTE BIOT +	<input checked="" type="checkbox"/> Withdrawal Privilege Flag Yes
Dates - (Option 001)			
<input checked="" type="checkbox"/>	Actual Expiration Date	Jun-09-2023	<input checked="" type="checkbox"/> Actual Expiration Time 11:59:00 PM NYC
<input checked="" type="checkbox"/>	Actual Withdrawal Expiration Date	Jun-09-2023	<input checked="" type="checkbox"/> Actual Withdrawal Expiration Time 11:59:00 PM NYC
<input checked="" type="checkbox"/>	Actual Cover Protect Expiration Date	Jun-13-2023	<input checked="" type="checkbox"/> Actual Cover Protect Expiration Time 05:00:00 PM NYC
<input checked="" type="checkbox"/>	DTC Cover Protect Expiration Date	Jun-13-2023	<input checked="" type="checkbox"/> DTC Cover Protect Expiration Time 05:00:00 PM EDT
<input checked="" type="checkbox"/>	DTC Instruction Expiration Date	Jun-09-2023	<input checked="" type="checkbox"/> DTC Instruction Expiration Time 06:00:00 PM EDT
<input checked="" type="checkbox"/>	DTC Instruction Start Date	May-19-2023	<input checked="" type="checkbox"/> DTC Protect Expiration Date Jun-09-2023
<input checked="" type="checkbox"/>	DTC Protect Expiration Time	06:00:00 PM EDT	<input checked="" type="checkbox"/> DTC Withdrawal Expiration Date Jun-09-2023
<input checked="" type="checkbox"/>	DTC Withdrawal Expiration Time	06:00:00 PM EDT	
Other Data - (Option 001)			

<input checked="" type="checkbox"/> Proration Flag	Yes	<input checked="" type="checkbox"/> Odd Lot Priority Flag	Yes
Option Text - (Option 001)		00005610	
<input checked="" type="checkbox"/> Option Text	CASH @ \$3.25 PER SHARE		
Conditions - (Option 001)			
<input checked="" type="checkbox"/> Conditional Tenders Accepted Flag	Yes		

Agents

<u>Agent Type</u>	<u>Agent ID</u>	<u>Agent Name</u>	<u>Agent Address</u>	<u>Agent Phone Number</u>
Event Agent	00002941	AMERICAN STOCK TRANSFER AND TRUST CO	UNKNOWN	
Information Agent	00007460	DF KING	48 WALL STREET, 22ND FLOOR NEW YORK, NY 10005 US	

Vendor Records

DTCREORG

Raw Data

DTCREORG

Record Detail Page - 138110868

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Workflow Status: Approved | **XBRL Indicator:** No

System Data

Event Details	Comments	Related Events	Entitlements	Security Position	Settlement Activity
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Comments

External Comments

Date Added	Comments
May-17-2023 04:39:05 PM	<p>The telephone number and contact for the Information Agent / Exchange Agent: D.F. King & Co., Inc. 48 Wall Street, 22nd Floor New York, NY 10005 Banks and Brokers Call: (212) 269-5550 All Others Call Toll Free: (866) 342-1635 pmcb@dfking.com</p> <p>Participants are to obtain The Offer to Purchase, Letter of Transmittal and Notice of Guaranteed Delivery dated May 11, 2023 for complete terms and conditions of the offer.</p> <p>PharmaCyte Biotech, Inc., a Nevada corporation (the -Company,- -PharmaCyte -,-we,- -us- or -our-), invites our stockholders to tender up to 7,750,000 shares of our issued and outstanding shares of common stock, par value \$0.0001 per share (each, a -Share,- and collectively, -Shares-), for purchase by us at a price of \$3.25 per Share (the -Purchase Price-) to the seller in cash, less any applicable withholding taxes and without interest, upon the terms and subject to the conditions described in this Offer to Purchase</p>
May-17-2023 04:39:05 PM	<p>(together with any amendments or supplements thereto, the -Offer to Purchase-), in the related Letter of Transmittal (together with any amendments or supplements thereto, the -Letter of Transmittal-) and in other related materials as may be amended or supplemented from time to time (collectively, with the Offer to Purchase and Letter of Transmittal, the -Offer-).</p> <p>* THE OFFER IS NOT CONDITIONED ON ANY MINIMUM NUMBER OF SHARES BEING TENDERED. THE OFFER IS, HOWEVER, SUBJECT TO CERTAIN OTHER CONDITIONS. *</p> <p>If the conditions to the Offer have been satisfied or waived and more than 7,750,000 Shares have been properly tendered and not properly withdrawn prior to the Expiration Date, we will purchase Shares on the following basis: *first, we will purchase Odd Lots (as defined in Section 1 of the Offer to Purchase) of fewer than 100 Shares at the Purchase Price from stockholders who properly tender all of their Shares and who do not properly withdraw them before the Expiration Date. Tenders of less than all of the Shares owned, beneficially or of record, by such Odd Lot Holder (as defined in Section 1) will not qualify for this preference; **second, after purchasing all Odd Lots that were properly tendered and subject to the conditional tender provisions described in Section 6 (whereby a holder may specify a minimum number of such holder-s Shares that must be purchased if any such Shares are purchased), we will purchase all Shares properly tendered on a pro rata basis with appropriate adjustment to avoid purchases of fractional Shares; and ***third, only if necessary to permit us to purchase 7,750,000 Shares (or such greater amount as we may elect to purchase, subject to applicable law), we will purchase Shares conditionally tendered (for which the condition was not initially satisfied) by random lot selection, to the extent feasible. To be eligible for purchase by random lot, stockholders whose Shares are</p>
May-17-2023 04:39:05 PM	<p>conditionally tendered must have tendered all of their Shares. Random lot selection would be facilitated by the Company.</p> <p>* Therefore, because of -Odd Lot- priority, the proration and conditional tender provisions described above, the company may not purchase all of the Shares that you tender even if you properly tender them. See Section 1 and Section 6 in the Offer to Purchase. *</p> <p>The term -Odd Lots- means all Shares tendered by any person (such person, an -Odd Lot Holder-) who owned, beneficially or of record, an aggregate of fewer than 100 Shares and certifies such fact in the appropriate place on the Letter of Transmittal and, if applicable, on the Notice of Guaranteed Delivery. This preference is not available to partial tenders or beneficial or record holders of 100 or more Shares, even if such holders have separate accounts with fewer than 100 Shares. Odd Lots will be accepted for payment at the same time as other tendered Shares.</p> <p>* Proration:</p>

May-17-2023 04:39:05 PM	<p>If proration of tendered Shares is required, we will determine the proration for each stockholder tendering Shares, if any, promptly following the Expiration Date. Proration for each stockholder tendering Shares (excluding Odd Lot Holders) will be based on the ratio of the number of Shares properly tendered and not properly withdrawn by such stockholder to the total number of Shares properly tendered and not properly withdrawn by all stockholders (excluding Odd Lot Holders), subject to the provisions governing conditional tenders described in Section 6, any adjustment to avoid the purchase of fractional Shares and the terms and conditions of the Offer. Due to the difficulty in determining the number of Shares properly tendered and not properly withdrawn, the conditional tender procedure described in Section 6 and the guaranteed delivery procedure described in Section 3, we expect that we will not be able to announce the final proration for each stockholder or</p>	00005610
May-17-2023 04:39:05 PM	<p>commence payment for any Shares purchased pursuant to the Offer until after the Expiration Date. The preliminary results of any proration will be announced by press release as promptly as practicable after the Expiration Date.</p> <p>***PARTICIPANTS ARE ADVISED THAT THIS OFFER HAS THE FOLLOWING FEATURES: 1) CONDITIONAL TENDER: PARTICIPANTS ARE ADVISED THAT AS PER THE TERMS OF THE OFFER, TENDER INSTRUCTIONS SHOULD BE ACCEPTED ON THE CONDITION THAT A MINIMUM SHARE AMOUNT STATED IN YOUR PTOPI INSTRUCTION IS ACCEPTED BY THE OFFEROR. TO DO SO, ENTER THE MINIMUM AMOUNT (QUANTITY) OF THE "CONDITIONAL" TENDER IN THE CONDITIONAL FIELD OF THE PTOPI INPUT SCREEN. EXAMPLE: IF A BENEFICIAL OWNER WISHES TO TENDER 500 SHARES ON THE CONDITION THAT A MINIMUM OF 300 SHARES IS ACCEPTED, THE QUANTITY YOU SHOULD ENTER IN THE CONDITIONAL FIELD IS 300. THIS WOULD MEAN THAT IF AFTER PRORATION YOUR TENDERED QUANTITY WOULD BE REDUCED BELOW 300 SHARES, YOU WILL HAVE NO SHARES ACCEPTED.</p>	
May-17-2023 04:39:05 PM	<p>NOTE: IF YOU DO "NOT" WISH YOUR TENDER TO BE CONDITIONED UPON A MINIMUM AMOUNT OF SHARES BEING ACCEPTED, YOU MUST ENTER A "0" (ZERO) IN THE CONDITIONAL FIELD. THIS PROCEDURE ALSO APPLIES TO COVER PROTECT INSTRUCTIONS. CONDITIONAL TENDERS MAY BE ACCEPTED FOR PURCHASE BY RANDOM LOT. TO BE ELIGIBLE FOR PURCHASE BY RANDOM LOT, SHAREHOLDERS WHOSE SHARES ARE CONDITIONALLY TENDERED MUST HAVE TENDERED ALL THEIR SHARES.</p> <p>2) ODD LOT PREFERENCE: (A HOLDER-S ENTIRE POSITION MUST BE TENDERED) PARTICIPANTS ENTERING INSTRUCTIONS ON BEHALF OF BENEFICIAL HOLDERS OF 99 SHARES OR LESS SHOULD ENTER "Y" (YES) IN THE ODD LOT INDICATOR FIELD OF THE PTOPI INPUT SCREEN, SUCH INSTRUCTIONS, IF ACCEPTED, WILL BE EXEMPT FROM ANY PRORATED ACCEPTANCE. WHEN ENTERING THESE "ODD LOT PREFERENCE" INSTRUCTIONS, DO "NOT" ENTER AN AMOUNT IN THE CONDITIONAL FIELD AND DO "NOT" ENTER AN "X" IN THE CONDITION FIELD. (THE PTOPI SYSTEM AUTOMATICALLY DEFAULTS TO AN AMOUNT OF</p>	
May-17-2023 04:39:05 PM	<p>"0"(ZERO) IN THE CONDITIONAL FIELD AND "NA" IN THE CONDITION FIELD WHEN "Y" IS ENTERED IN THE ODD LOT INDICATOR FIELD.) PARTICIPANTS SHOULD NOT COMBINE ODD LOT INSTRUCTIONS WITH ROUND LOT INSTRUCTIONS.</p> <p>PARTICIPANTS ARE REMINDED THAT DTC'S CASH ALLOCATION SYSTEM DOES NOT ALLOCATE FUNDS OF \$2.50 OR LESS.</p>	
May-17-2023 04:41:11 PM	<p>DTC has been advised from the agent that Participants are allowed to bulk odd lot instructions. Participants who choose to bulk odd lot instruction as a condition for entering PTOPI instructions, you must indicate the number of beneficial holders in the comments field of the PTOPI instruction. The Agent reserves the right to reject any instruction for failure to do so.</p> <p>"PTOPI" Instructions must be submitted at the beneficial owner level. You do not have to tender all of the Shares you own to participate in the Offer, unless you are an Odd Lot Holder and you wish to receive the proration preference available to Odd Lot Holders in which case you must tender all of your Shares. You may not tender more Shares than you own in the Offer.</p> <p>Please be advised for this offer DTC's cut off time is 6:00 p.m. (NYC) on 06/09/2023, and as such DTC clients may tender until the actual expiration time of the offer. It is the Agent-s responsibility to accept instructions</p>	
May-17-2023 04:41:11 PM	<p>directly after the DTC stated expiration date /time. Agent will handle submission of instructions (and as applicable protects) directly with the DTC client, and the Agent will provide direction to the DTC client on how to participate in the offer, (i.e., how to submit an instruction to the Agent, deliver the tendered securities to the Agent, and at the settlement of the offer how they will receive the entitlement payment from the Agent). If Agent is not the tendering security-s Transfer Agent (TA), it is the responsibility of the Agent to coordinate directly with the TA to receive tendered securities and/or to deliver the security entitlements, if applicable, (e.g., via DWAC).</p> <p>Participants wishing to submit instructions after the DTC cutoff time on the offer-s expiration date and time must contact the Agent directly via email at ReorgVoluntary@equiniti.com. Agent will provide direction on the instruction submission and inventory delivery of the tender securities.</p>	
Date Added	Comments	
May-17-2023 04:41:11 PM	Participants should consult their tax advisor for complete details in reference to withholding taxes.	

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