



**CAJA DE
VALORES**

Comunicado N° 11644
Ref.: Oferta de Compra de
Zynerba Pharmaceuticals Inc.
Código CVSA: 90959
Código ISIN: US98986X1090

Buenos Aires, 7 de septiembre de 2023

Sres. Depositantes

Tengo el agrado de dirigirme a Uds. a efectos de hacerles llegar la información que hemos recibido de la Central de Clearing del Exterior The Depository Trust Company (DTC) sobre el título de la referencia.

Aquellos depositantes que deseen tomar acción al respecto, deberán hacerlo ingresando y autorizando sus instrucciones a través del sistema GIC (Gestión Integral de Custodia – GEDOP Externos) disponible en la siguiente dirección: <https://gic.sba.com.ar> (Menú Eventos Corporativos Internacionales), no más del 22 de septiembre de 2023, hasta las 15:00 hs., con el fin de que se proceda a enviar a la mencionada Central las instrucciones correspondientes.

Para mayor información al respecto, adjuntamos el reporte enviado por la Central arriba mencionada (Anexo I).

Ante cualquier consulta sobre el presente evento se podrán comunicar con el Agente de Información designado por el emisor:

Mac Kenzie Partners Inc.

+1 (212) 929-5500 / +1 (800) 322-2885

Por favor tenga en cuenta que tales títulos serán bloqueados en una cuenta de Caja de Valores hasta la finalización o cancelación del evento.



**CAJA DE
VALORES**

Cabe destacar que Caja de Valores S.A. trasladará a los señores depositantes los cargos que surjan de las gestiones relacionadas con el presente evento.

Señalamos que es de exclusiva responsabilidad de los Depositantes y de los tenedores de los títulos tomar o no acción al respecto; razón por la cual las condiciones del presente no podrán interpretarse como recomendaciones o sugerencias de Caja de Valores S.A. para participar en el evento.

Por cualquier duda o consulta podrán comunicarse con el Area de Eventos Corporativos al 4316-8955.

Sin otro particular los saluda atentamente,

Alejandro Berney
Director Ejecutivo

JCM

Record Detail Page - 139705616

00005610

⚠ This event is a Voluntary Reorganization and may require instructions to be input into a Voluntary Reorganization application available via PTS or PBS, which are outside of CA Web. For this event please utilize the PTOPTOP / Voluntary Tenders and Exchanges - Instruction processor should you need to make an instruction.

Please refer to the Option level details to use the proper Contra CUSIP to place your instruction.

Questions regarding instruction processing should be directed to DTCC Client Support Telephone Hotline number 1 (888) 382-2721.

CUSIP: 98986X109 | **Ticker:** ZYNE | **Issue Description:** ZYNERBA PHARMACEUTICAL + | **Issuer Description:** ZYNERBA PHARMACEUTICALS INC | **Asset Class:** Equity | **Asset Type:** Common Stock | **Event Group:** Reorganizations | **Event Type:** Tender Offer - **Sub Event Type:** Offer to Purchase | **Country of Incorporation:** US | **Processed at DTC:** Yes | **DTC Eligible:** Yes | **Declared Mandatory / Voluntary:** Voluntary | **DTC Mandatory / Voluntary:** Voluntary | **ISO Core M/V:** VOLU | **ISO Event Code:** TEND

Workflow Status: Approved | **XBRL Indicator:** No System Data

Event Details	Comments	Related Events	Entitlements	Security Position	Settlement Activity
---------------	----------	----------------	--------------	-------------------	---------------------

Event Details

Event Level			
<input checked="" type="checkbox"/>	Instruction Messaging Eligibility Flag	Yes	<input checked="" type="checkbox"/> Cancelled Flag No
<input checked="" type="checkbox"/>	Sub Event Type	Offer To Buy (TE)	
DTC Processing			
<input checked="" type="checkbox"/>	DTC Automated Offer Program	Online	
Other Data			
<input checked="" type="checkbox"/>	Offeror Name	XYLOPHONE	<input checked="" type="checkbox"/> Offeror Type Indicator Third Party
Options/Payouts			
Option 0 - NOAC No Action Complete Declared Default Option: Yes DTC Default Option: No Supported by DTC: No <input type="checkbox"/> Delete			
Summary - (Option 000)			
<input checked="" type="checkbox"/>	Option Type	No Action	<input checked="" type="checkbox"/> Issuer Supported Flag Yes
<input checked="" type="checkbox"/>	Issuer Default Option Flag	Yes	<input checked="" type="checkbox"/> DTC Supported Flag No
<input checked="" type="checkbox"/>	DTC Default Option Flag	No	
Option 1 - CASH Cash Complete Declared Default Option: No DTC Default Option: No Supported by DTC: Yes <input type="checkbox"/> Delete			
<input checked="" type="checkbox"/>	Full Conditional Flag	No	<input checked="" type="checkbox"/> Agent Approval Required Y
<input checked="" type="checkbox"/>	Agent Accept/Reject Ind	Y	<input checked="" type="checkbox"/> Agent Accept/Reject Date Aug-31-2023
<input checked="" type="checkbox"/>	Allocation Identifier Code	No	
Summary - (Option 001)			
<input checked="" type="checkbox"/>	Option Type	Cash	<input checked="" type="checkbox"/> Issuer Supported Flag Yes
<input checked="" type="checkbox"/>	Issuer Default Option Flag	No	<input checked="" type="checkbox"/> DTC Supported Flag Yes
<input checked="" type="checkbox"/>	DTC Default Option Flag	No	<input checked="" type="checkbox"/> Contra Cusip 9899900A5
<input checked="" type="checkbox"/>	Security Description (Contra CUSIP)	CONTRA ZYNERBA PHARMAC +	<input checked="" type="checkbox"/> Withdrawal Privilege Flag Yes
Dates - (Option 001)			
<input checked="" type="checkbox"/>	Actual Expiration Date	Sep-26-2023	<input checked="" type="checkbox"/> Actual Expiration Time 05:00:00 PM NYC
<input checked="" type="checkbox"/>	Actual Withdrawal Expiration Date	Sep-26-2023	<input checked="" type="checkbox"/> Actual Withdrawal Expiration Time 05:00:00 PM NYC
<input checked="" type="checkbox"/>	DTC Instruction Expiration Date	Sep-26-2023	<input checked="" type="checkbox"/> DTC Instruction Expiration Time 05:00:00 PM EDT
<input checked="" type="checkbox"/>	DTC Instruction Start Date	Aug-30-2023	<input checked="" type="checkbox"/> DTC Withdrawal Expiration Date Sep-26-2023
<input checked="" type="checkbox"/>	DTC Withdrawal Expiration Time	05:00:00 PM EDT	
Other Data - (Option 001)			
<input checked="" type="checkbox"/>	Proration Flag	No	<input checked="" type="checkbox"/> Odd Lot Priority Flag No
Option Text - (Option 001)			
<input checked="" type="checkbox"/>	Option Text	\$1.1059 PER SHARE + ONE CVR PER SHARE	
Conditions - (Option 001)			
<input checked="" type="checkbox"/>	Conditional Tenders Accepted Flag	No	

Agents				
Agent Type	Agent ID	Agent Name	Agent Address	Agent Phone Number

Event Agent	00002941	EQUINITI TRUST COMPANY, LLC	UNKNOWN		
Information Agent	00041129	MAC KENZIE PARTNERS INC	105 MADISON AVENUE NEW YORK, NY 10116 US		00005610

Vendor Records

DTCREORG

Raw Data

DTCREORG

© 2015 DTCC All rights reserved.

Record Detail Page - 139705616

00005610

▲ This event is a Voluntary Reorganization and may require instructions to be input into a Voluntary Reorganization application available via PTS or PBS, which are outside of CA Web. For this event please utilize the PTOF / Voluntary Tenders and Exchanges - Instruction processor should you need to make an instruction.

Please refer to the Option level details to use the proper Contra CUSIP to place your instruction.

Questions regarding instruction processing should be directed to DTCC Client Support Telephone Hotline number 1 (888) 382-2721.

CUSIP: 98986X109 | **Ticker:** ZYNE | **Issue Description:** ZYNERBA PHARMACEUTICAL + | **Issuer Description:** ZYNERBA PHARMACEUTICALS INC | **Asset Class:** Equity | **Asset Type:** Common Stock |

Event Group: Reorganizations | **Event Type:** Tender Offer - **Sub Event Type:** Offer to Purchase | **Country of Incorporation:** US | **Processed at DTC:** Yes | **DTC Eligible:** Yes | **Declared Mandatory / Voluntary:**

Voluntary | **DTC Mandatory / Voluntary:** Voluntary | **ISO Core M/V:** VOLU | **ISO Event Code:** TEND

Workflow Status: Approved | **XBRL Indicator:** No

System Data

Event Details	Comments	Related Events	Entitlements	Security Position	Settlement Activity
---------------	----------	----------------	--------------	-------------------	---------------------

Comments

External Comments

Date Added	Comments
Aug-30-2023 11:26:55 AM	<p>8/30/2023: The telephone number for the information agent is: Tel: (212) 929-5500 Call Toll-Free (800) 322-2885 Email: tenderoffer@mackenziepartners.com</p> <p>Participants must obtain the offer to purchase, related letter of transmittal and Schedule 14D-9, dated August 28, 2023, for complete terms and conditions of the offer which can be obtained from the link below: www.sec.gov</p> <p>Participants should consult their tax advisor for complete details in reference to withholding taxes.</p> <p>Please refer to CA ID 139705779 for additional information.</p>

Displaying 1 to 1 of 1 items

Page

1