



**CAJA DE
VALORES**

Comunicado N° 11473

**Ref.: Asamblea General Extraordinaria de
Interoil Exploration & Production**

Código CVSA: 92931

Código ISIN: NO0010284318

Buenos Aires, 28 de noviembre de 2023

Sres. Depositantes

Tengo el agrado de dirigirme a ustedes, a efectos de hacerles llegar la información recibida de la Central Depositaria Internacional Euroclear Bank, sobre la Asamblea General de los títulos de la referencia a llevarse a cabo el 18 de diciembre de 2023.

Aquellos depositantes que deseen tomar acción al respecto, deberán hacerlo ingresando y autorizando sus instrucciones a través del sistema GIC (Gestión Integral de Custodia – GEDOP Externos) disponible en la siguiente dirección: <https://gic.sba.com.ar> (Menú Eventos Corporativos Internacionales), no más del 7 de diciembre de 2023, hasta las 15 hs., con el fin de que se proceda a enviar a la mencionada Central las instrucciones correspondientes.

Para mayor información adjuntamos el reporte recibido de Euroclear Bank (Anexo I), incluyendo la agenda de la Asamblea.

Por favor tenga en cuenta que tales títulos serán bloqueados en una cuenta de Caja de Valores hasta un día después de la fecha de registro, establecida para el día 11 de diciembre de 2023.

Cabe destacar que Caja de Valores S.A. trasladará a los señores depositantes los cargos que surjan de las gestiones relacionadas con el presente evento.

Caja de Valores S.A.

25 de Mayo 362, (C1002ABH) Bs. As. Argentina
Tel: (54 11) 4317 8900

www.cajadevalores.com.ar

Agente Depositario Central de Valores Negociables - Agente de Custodia, Registro y Pago, registrado bajo el N°19 de la CNV

F-90822.07



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Señalamos que es de exclusiva responsabilidad de los Depositantes y de los tenedores de los títulos tomar o no acción al respecto; razón por la cual las condiciones del presente no podrán interpretarse como recomendaciones o sugerencias de Caja de Valores S.A. para participar en el evento.

Por cualquier duda o consulta podrán comunicarse con el Area de Eventos Corporativos al 4316-8955.

Sin otro particular los saluda atentamente,

Alejandro Berney

Director Ejecutivo

JCM

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EasyWay™
CORPORATE ACTIONS

Corporate action details for CA00000001953538 - Extraordinary or Special General Meeting

Service provider EB - Place of holding EB

General information

Corporate action indicator:	Extraordinary or Special General Meeting EXTRAORDINARY GENERAL MEETING
Corporate action reference:	CA00000001953538
Mandatory/voluntary indicator:	Voluntary CA event
Corporate action processing:	Distribution

Main underlying security

ISIN:	NO0010284318
Common code:	024264491
Description:	INTEROIL EXPLORATION / ORD SHS

Financial instrument attributes

Type of financial instrument:	STOCK
Denomination currency:	NOK

Corporate action details

Shareholder rights directive indicator:	Yes
Meeting date:	18 Dec 2023 - 14:00
Record date:	11 Dec 2023
Certification:	No
Electronic certification:	NO CERTIFICATION REQUIRED
Paperwork:	NO LEGAL DOCUMENTATION TO BE COMPLETED
Charges flag:	Yes

Option 001 Consent Granted

Corporate action option status:	Active
Currency:	NOK
Default processing flag:	No
Market deadline date:	14 Dec 2023
Response deadline date:	12 Dec 2023 - 17:00
Period of action:	27 Nov 2023 - 13 Dec 2023
Minimum exercisable quantity:	Unit Number 1
Multiple exercisable quantity:	Unit Number 1
Expiry date:	13 Dec 2023 - 09:00

Option 002 Consent Denied

Corporate action option status:	Active
Currency:	NOK
Default processing flag:	No
Market deadline date:	14 Dec 2023
Response deadline date:	12 Dec 2023 - 17:00
Period of action:	27 Nov 2023 - 13 Dec 2023
Minimum exercisable quantity:	Unit Number 1
Multiple exercisable quantity:	Unit Number 1
Expiry date:	13 Dec 2023 - 09:00

Option 003 Abstain

Corporate action option status:	Active
Currency:	NOK
Default processing flag:	No
Market deadline date:	14 Dec 2023
Response deadline date:	12 Dec 2023 - 17:00

Period of action:	27 Nov 2023 - 13 Dec 2023
Minimum exercisable quantity:	Unit Number 1
Multiple exercisable quantity:	Unit Number 1
Expiry date:	13 Dec 2023 - 09:00

Option 004 Split Instruction

Corporate action option status:	Active
Currency:	NOK
Default processing flag:	No
Market deadline date:	14 Dec 2023
Response deadline date:	12 Dec 2023 - 17:00
Period of action:	27 Nov 2023 - 13 Dec 2023
Minimum exercisable quantity:	Unit Number 1
Multiple exercisable quantity:	Unit Number 1
Expiry date:	13 Dec 2023 - 09:00

Option 005 Proxy Card

Corporate action option status:	Active
Currency:	NOK
Default processing flag:	No
Market deadline date:	14 Dec 2023
Response deadline date:	12 Dec 2023 - 17:00
Period of action:	27 Nov 2023 - 13 Dec 2023
Minimum exercisable quantity:	Unit Number 1
Multiple exercisable quantity:	Unit Number 1
Expiry date:	13 Dec 2023 - 09:00

Option 006 No Action

Corporate action option status:	Active
Default processing flag:	Yes
Market deadline date:	14 Dec 2023
Response deadline date:	12 Dec 2023 - 17:00
Period of action:	27 Nov 2023 - 13 Dec 2023
Minimum exercisable quantity:	Unit Number 1
Multiple exercisable quantity:	Unit Number 1
Expiry date:	13 Dec 2023 - 09:00

Action to take

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FOR MORE INFORMATION ON HOW TO INSTRUCT, REFER TO MYSTANDARDS AND
TO THE MEETING GUIDE AVAILABLE AT MY.EUROCLEAR.COM
IN ORDER TO PARTICIPATE IN THIS EVENT, BENEFICIARY DETAILS NEED
TO BE PROVIDED

Corporate action narrative

Party contact description:

CORPORATE ACTIONS EQUITYREACH EXT 4245

General information:

SRDI(Y)
IMFT(20022)
INXF(20022)
COAF(NO9963484D99942D111041100F)
MTYP(XMET)
MTGD(18/12/2023 14:00)
MADR(TORDENSKIOLDS GATE 12, 0160 OSLO,)
MCTY(NO)
QRMN(N)
ISSN(INTEROIL EXPLORATION AND PROD. ASA)
.
METHOD OF PARTICIPATION

MTHD(EVOT)
VDLN(14/12/2023 3:00:00 PM)
PAVA(N)

BODI(Y)
DURL(INFO(AT)INTEROIL.NO)
.
MEETING AGENDA

LABL(3.)
TITL(APPOINTMENT OF PERSON TO CHAIR THE MEET ING AND TO CO-SIGN
THE MINUTES)
DESC(APPOINTMENT OF PERSON TO CHAIR THE MEET ING AND TO CO-SIGN
THE MINUTES)
VOTT(BNDG)
AVIT(ABST) AVIT(CAGS) AVIT(CFOR)
INFI(N)
RSTA(ACTV)
.
LABL(4.)
TITL(APPROVAL OF NOTICE OF MEETING AND AGEND A)
DESC(APPROVAL OF NOTICE OF MEETING AND AGEND A)
VOTT(BNDG)
AVIT(ABST) AVIT(CAGS) AVIT(CFOR)
INFI(N)
RSTA(ACTV)
.
LABL(5.)
TITL(REVERSE SPLIT (CONSOLIDATION) OF THE CO MPANY'S SHARES)
VOTT(BNDG)
AVIT(ABST) AVIT(CAGS) AVIT(CFOR)
INFI(N)
RSTA(ACTV)
.
LABL(6.)
TITL(SHARE CAPITAL INCREASE IN CONNECTION WI TH SHARE
CONSOLIDATION)
DESC(SHARE CAPITAL INCREASE IN CONNECTION WI TH SHARE
CONSOLIDATION)
VOTT(BNDG)
AVIT(ABST) AVIT(CAGS) AVIT(CFOR)
INFI(N)
RSTA(ACTV)
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CODEWORD DICTIONARY TO DECODE

ADRD-ADDITIONAL RIGHT DEADLINE
ADRT-ADDITIONAL RIGHT CODE
AMLN-ADDITIONAL MARKET DEADLINE
ANOU-ANNOUNCEMENT DATE
AURL-AGENDA URL ADDRESS
AVIT-AGENDA VOTE INSTRUCTION TYPE
BODI-BENEFICIAL OWNER DISCLOSURE
COAF-COAF REFERENCE
DESC-RESOLUTION DESCRIPTION
DURL-ADDITIONAL DOCUMENTATION URL
EEMA-ELECTRONIC VOTE EMAIL ADDRESS
EURL-ELECTRONIC VOTE URL ADDRESS
IADR-ISSUER ADDRESS
IADT-ISSUER ADDRESS TYPE
ICTY-ISSUER COUNTRY CODE
IMFT-INCOMING MESSAGE FORMAT
INFI-FOR INFORMATION ONLY
INXF-CLIENT INSTRUCTION FORMAT
ISSN-ISSUER NAME
LABL-RESOLUTION ISSUER LABEL
LOCC-MEETING LOCATION CODE
MADR-MEETING ADDRESS
MADT-MEETING ADDRESS TYPE
MCTY-MEETING COUNTRY CODE
MTHD-METHOD OF PARTICIPATION
MTYP-ISO20022 MEETING TYPE
PAVA-PARTIAL VOTE ALLOWED INDICATOR
QRMN-QUORUM QUANTITY - NUMBER
QRMP-QUORUM QUANTITY - PERCENTAGE
QMRM-QUORUM REQUIRED
RCON-RECONFIRM INSTRUCTIONS
RPML-REGISTRATION PARTICIPATION MARKET DEADLINE
RSTA-RESOLUTION STATUS
SRDI-SRD2 REGULATION INDICATOR
TITL-RESOLUTION TITLE
VADR-VOTE BY MAIL - ADDRESS
VADT-VOTE BY MAIL - ADDRESS TYPE
VCTY-VOTE BY MAIL - COUNTRY CODE

VDLN-ISSUER DEADLINE FOR VOTING
VOTT-VOTE TYPE
VTEL-VOTE BY TELEPHONE NUMBER
VTNK-VOTE THROUGH NETWORK
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Issuer:

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