



**CAJA DE
VALORES**

Comunicado N° 11889
Ref.: Oferta de Compra de
Suro Capital Corp.
Código CVSA: 94902
Código ISIN: US86887Q1094

Buenos Aires, 7 de marzo de 2024

Sres. Depositantes

Tengo el agrado de dirigirme a Uds. a efectos de hacerles llegar la información que hemos recibido de la Central de Clearing del Exterior The Depository Trust Company (DTC) sobre el título de la referencia.

Aquellos depositantes que deseen tomar acción al respecto, deberán hacerlo ingresando y autorizando sus instrucciones a través del sistema GIC (Gestión Integral de Custodia – GEDOP Externos) disponible en la siguiente dirección: <https://gic.sba.com.ar> (Menú Eventos Corporativos Internacionales), no más del 25 de marzo de 2024, hasta las 15:00 hs., con el fin de que se proceda a enviar a la mencionada Central las instrucciones correspondientes.

Para mayor información al respecto, adjuntamos el reporte enviado por la Central arriba mencionada (Anexo I).

Ante cualquier consulta sobre el presente evento se podrán comunicar con el Agente de Información designado por el emisor:

D.F. King & Co., Inc.

+1 (212) 269-5550 / +1 (877) 361-7972

suro@dfking.com

Por favor tenga en cuenta que tales títulos serán bloqueados en una cuenta de Caja de Valores hasta la finalización o cancelación del evento.

Cabe destacar que Caja de Valores S.A. trasladará a los señores depositantes los cargos que surjan de las gestiones relacionadas con el presente evento.

Señalamos que es de exclusiva responsabilidad de los Depositantes y de los tenedores de los títulos tomar o no acción al respecto; razón por la cual las condiciones del presente no podrán

Caja de Valores S.A.

25 de Mayo 362, (C1002ABH) Bs. As. Argentina

Tel: (54 11) 4317 8900

www.cajadevalores.com.ar

Agente Depositario Central de Valores Negociables - Agente de Custodia, Registro y Pago, registrado bajo el N°19 de la CNV

F-90822.07



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interpretarse como recomendaciones o sugerencias de Caja de Valores S.A. para participar en el evento.

Por cualquier duda o consulta podrán comunicarse con el Area de Eventos Corporativos al 4316-8955 o a eventoscorporativos@cajadevalores.com.ar.

Sin otro particular los saluda atentamente,

Alejandro Berney

Director Ejecutivo

MM

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Record Detail Page - 142522686

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⚠ This event is a Voluntary Reorganization and may require instructions to be input into a Voluntary Reorganization application available via PTS or PBS, which are outside of CA Web. For this event please utilize the PTOPT / Voluntary Tenders and Exchanges - Instruction processor should you need to make an instruction.

Please refer to the Option level details to use the proper Contra CUSIP to place your instruction.

Questions regarding instruction processing should be directed to DTCC Client Support Telephone Hotline number 1 (888) 382-2721.

CUSIP: 86887Q109 | **Ticker:** SSSS | **Issue Description:** SURO CAPITAL CORP CORP + | **Issuer Description:** SURO CAP CORP | **Asset Class:** Equity | **Asset Type:** Common Stock | **Event Group:** Reorganizations | **Event Type:** Dutch Auction | **Country of Incorporation:** US | **Processed at DTC:** Yes | **DTC Eligible:** Yes | **Declared Mandatory / Voluntary:** Voluntary | **DTC Mandatory / Voluntary:** Voluntary | **ISO Core M/V:** VOLU | **ISO Event Code:** DTCH

Workflow Status: Approved | **XBRL Indicator:** No

System Data

Event Details	Comments	Related Events	Entitlements	Security Position	Settlement Activity
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Event Details

Event Level			
<input checked="" type="checkbox"/>	Instruction Messaging Eligibility Flag	Yes	<input checked="" type="checkbox"/> Cancelled Flag No
DTC Processing			
<input checked="" type="checkbox"/>	Solicitation Dealer Fee Flag	No	<input checked="" type="checkbox"/> Quantity Sought Type Quantity
<input checked="" type="checkbox"/>	DTC Automated Offer Program	Online	
Other Data			
<input checked="" type="checkbox"/>	Offeror Name	SURO CAPITAL CORP	<input checked="" type="checkbox"/> Maximum Quantity Sought 2,000,000.0
Options/Payouts			
Option 0 - NOAC No Action Complete Declared Default Option: Yes DTC Default Option: No Supported by DTC: No <input type="checkbox"/> Delete			
Summary - (Option 000)			
<input checked="" type="checkbox"/>	Option Type	No Action	<input checked="" type="checkbox"/> Issuer Supported Flag Yes
<input checked="" type="checkbox"/>	Issuer Default Option Flag	Yes	<input checked="" type="checkbox"/> DTC Supported Flag No
<input checked="" type="checkbox"/>	DTC Default Option Flag	No	
Option 1 - CASH Cash Complete Declared Default Option: No DTC Default Option: No Supported by DTC: Yes <input type="checkbox"/> Delete			
<input checked="" type="checkbox"/>	Number of Conditions	1	<input checked="" type="checkbox"/> Agent Approval Required Y
<input checked="" type="checkbox"/>	Agent Accept/Reject Ind	Y	<input checked="" type="checkbox"/> Agent Accept/Reject Date Feb-21-2024
<input checked="" type="checkbox"/>	Condition Comments	SPECIFIED PRICE TENDER BETWEEN \$4.00 AND \$5.00 PER SHARE, INCLUSIVE.	
<input checked="" type="checkbox"/>	Condition Number 1	1	<input checked="" type="checkbox"/> Condition Required Indicator 1 N
<input checked="" type="checkbox"/>	Condition Text 1	ENTER AN X TO CERTIFY THAT THE SHARES TENDERED REPRESENT A BENEFICIAL HOLDER'S ENTIRE POSITION AND THAT YOU WISH TO BE ELIGIBLE FOR PURCHASE BY CONDITIONAL/RANDOM LOT ACCEPTANCE.	
<input checked="" type="checkbox"/>	Allocation Identifier Code	No	
Summary - (Option 001)			
<input checked="" type="checkbox"/>	Option Type	Cash	<input checked="" type="checkbox"/> Issuer Supported Flag Yes
<input checked="" type="checkbox"/>	Issuer Default Option Flag	No	<input checked="" type="checkbox"/> DTC Supported Flag Yes
<input checked="" type="checkbox"/>	DTC Default Option Flag	No	<input checked="" type="checkbox"/> Contra Cusip 868SPC031
<input checked="" type="checkbox"/>	Security Description (Contra CUSIP)	CONTRA SURO CAPITAL COCORP +	<input checked="" type="checkbox"/> Withdrawal Privilege Flag Yes
Dates - (Option 001)			
<input checked="" type="checkbox"/>	Actual Expiration Date	Apr-01-2024	<input checked="" type="checkbox"/> Actual Expiration Time 05:00:00 PM NYC
<input checked="" type="checkbox"/>	Actual Withdrawal Expiration Date	Apr-01-2024	<input checked="" type="checkbox"/> Actual Withdrawal Expiration Time 05:00:00 PM NYC
<input checked="" type="checkbox"/>	DTC Instruction Expiration Date	Apr-01-2024	<input checked="" type="checkbox"/> DTC Instruction Expiration Time 05:00:00 PM EDT
<input checked="" type="checkbox"/>	DTC Instruction Start Date	Feb-22-2024	<input checked="" type="checkbox"/> DTC Withdrawal Expiration Date Apr-01-2024
<input checked="" type="checkbox"/>	DTC Withdrawal Expiration Time	05:00:00 PM EDT	
Other Data - (Option 001)			
<input checked="" type="checkbox"/>	Proration Flag	Yes	<input checked="" type="checkbox"/> Maximum Bid 5.0 USD
<input checked="" type="checkbox"/>	Minimum Bid	4.0 USD	<input checked="" type="checkbox"/> Bid Increments 0.1
<input checked="" type="checkbox"/>	Odd Lot Priority Flag	No	<input checked="" type="checkbox"/> Bid Currency Type C
Option Text - (Option 001)			

<input checked="" type="checkbox"/>	Option Text	FROM \$4.00 TO \$5.00			
Conditions - (Option 001)				00005610	
<input checked="" type="checkbox"/>	Conditional Tenders Accepted Flag	Yes			
Option 2 - CASH Cash Complete Declared Default Option: No DTC Default Option: No Supported by DTC: Yes <input type="checkbox"/> Delete					
<input checked="" type="checkbox"/>	Number of Conditions	1	<input checked="" type="checkbox"/>	Agent Approval Required	Y
<input checked="" type="checkbox"/>	Agent Accept/Reject Ind	Y	<input checked="" type="checkbox"/>	Agent Accept/Reject Date	Feb-21-2024
<input checked="" type="checkbox"/>	Condition Comments	TENDERING AT AN UNSPECIFIED PRICE.			
<input checked="" type="checkbox"/>	Condition Number 1	1	<input checked="" type="checkbox"/>	Condition Required Indicator 1	N
<input checked="" type="checkbox"/>	Condition Text 1	ENTER AN X TO CERTIFY THAT THE SHARES TENDERED REPRESENT A BENEFICIAL HOLDER'S ENTIRE POSITION AND THAT YOU WISH TO BE ELIGIBLE FOR PURCHASE BY CONDITIONAL/RANDOM LOT ACCEPTANCE.			
<input checked="" type="checkbox"/>	Allocation Identifier Code	No			
Summary - (Option 002)					
<input checked="" type="checkbox"/>	Option Type	Cash	<input checked="" type="checkbox"/>	Issuer Supported Flag	Yes
<input checked="" type="checkbox"/>	Issuer Default Option Flag	No	<input checked="" type="checkbox"/>	DTC Supported Flag	Yes
<input checked="" type="checkbox"/>	DTC Default Option Flag	No	<input checked="" type="checkbox"/>	Contra Cusip	868NSP030
<input checked="" type="checkbox"/>	Security Description (Contra CUSIP)	CONTRA SURO CAPITAL COCORP +	<input checked="" type="checkbox"/>	Withdrawal Privilege Flag	Yes
Dates - (Option 002)					
<input checked="" type="checkbox"/>	Actual Expiration Date	Apr-01-2024	<input checked="" type="checkbox"/>	Actual Expiration Time	05:00:00 PM NYC
<input checked="" type="checkbox"/>	Actual Withdrawal Expiration Date	Apr-01-2024	<input checked="" type="checkbox"/>	Actual Withdrawal Expiration Time	05:00:00 PM NYC
<input checked="" type="checkbox"/>	DTC Instruction Expiration Date	Apr-01-2024	<input checked="" type="checkbox"/>	DTC Instruction Expiration Time	05:00:00 PM EDT
<input checked="" type="checkbox"/>	DTC Instruction Start Date	Feb-22-2024	<input checked="" type="checkbox"/>	DTC Withdrawal Expiration Date	Apr-01-2024
<input checked="" type="checkbox"/>	DTC Withdrawal Expiration Time	05:00:00 PM EDT			
Other Data - (Option 002)					
<input checked="" type="checkbox"/>	Proration Flag	Yes	<input checked="" type="checkbox"/>	Unspecified Price Allowed Flag	Yes
<input checked="" type="checkbox"/>	Odd Lot Priority Flag	No			
Option Text - (Option 002)					
<input checked="" type="checkbox"/>	Option Text	TENDER AT A NON-SPECIFIED PRICE			
Conditions - (Option 002)					
<input checked="" type="checkbox"/>	Conditional Tenders Accepted Flag	Yes			

Agents				
Agent Type	Agent ID	Agent Name	Agent Address	Agent Phone Number
Event Agent	00002941	EQUINITI TRUST COMPANY, LLC	UNKNOWN	
Information Agent	00007460	DF KING	48 WALL STREET, 22ND FLOOR NEW YORK, NY 10005 US	

Vendor Records

DTCREORG

Raw Data

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Comments

External Comments

Date Added	Comments
Feb-21-2024 11:27:14 AM	<p>2/21/24: Participants should obtain the SuRo Capital Corp. Offer to Purchase dated February 20, 2024 for complete details of the offer.</p> <p>Contact information for the information agent (D.F. King) is: Banks and Brokers Call: (212) 269-5550 All Others Call Toll Free: (877) 361-7972 Email: suro@dfking.com</p> <p>Participants are advised that this offer has the following feature:</p> <p>1) Conditional tender Participants are advised that as per the terms of the offer, tender instructions should be accepted on the condition that a minimum share amount of the total share amount stated in your PTOPTOP instruction is accepted by the offeror. To do so, enter the minimum amount (quantity) of the "conditional" tender in the conditional field of the PTOPTOP input screen.</p> <p>Example: if a beneficial owner wishes to tender 500 shares on the condition that a minimum of 300 shares is accepted, the quantity you should enter in the conditional field is 300. This would mean that if after proration your tendered quantity would be reduced below 300 shares, you will have no shares accepted.</p> <p>Note: If you do "not" wish your tender to be conditioned upon a minimum amount of shares being accepted, you must enter a "0" (zero) in the conditional field.</p> <p>Conditional tenders may be accepted for purchase by random lot. To be eligible for purchase by random lot, shareholders whose shares are conditionally tendered must have tendered all their shares.</p> <p>Participants should consult their tax advisor for complete details in reference to withholding taxes.</p>
Feb-21-2024 11:27:14 AM	<p>Conditional tenders may be accepted for purchase by random lot. To be eligible for purchase by random lot, shareholders whose shares are conditionally tendered must have tendered all their shares.</p> <p>Participants should consult their tax advisor for complete details in reference to withholding taxes.</p>

Displaying 1 to 2 of 2 items

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