



**CAJA DE
VALORES**

Comunicado N° 11893

**Ref.: Oferta de Compra de
ADR Alibaba Group Holding Ltd.
Códigos CVSA: 90291
Códigos ISIN: US01609W1027**

Buenos Aires, 11 de marzo de 2024

Sres. Depositantes

Tengo el agrado de dirigirme a Uds. a efectos de hacerles llegar la información que hemos recibido de la Central de Clearing del Exterior The Depository Trust Company (DTC) sobre la Oferta de Compra de los títulos de la referencia.

Aquellos depositantes que deseen tomar acción al respecto deberán hacerlo ingresando sus instrucciones a través del Sistema de Custodia dentro del Módulo Eventos Corporativos (submenú Elecciones de EC -CA Elections- para el evento con ID CSD2024000006304), no más del **20 de marzo de 2024, hasta las 15:00 hs.**, con el fin de que se proceda a enviar a la mencionada Central las instrucciones correspondientes.

Para mayor información al respecto, adjuntamos el reporte enviado por la Central arriba mencionada (Anexo I).

Para mayores detalles acerca de cómo acceder a la información del evento, y sobre cómo instruir vuestras posturas en el presente evento, puede acceder a la web de CVSA, el subsitio del nuevo sistema de custodia: <https://www.byma.com.ar/productos/nuevo-sistema-de-custodia/>. Adicionalmente podrán encontrar un video demostrativo sobre cómo ingresar vuestras instrucciones en un evento corporativo con elección [aquí](#).

Por favor tenga en cuenta que tales títulos permanecerán bloqueados hasta la finalización o cancelación del evento.

Cabe destacar que Caja de Valores S.A. trasladará a los señores depositantes los cargos que surjan de las gestiones relacionadas con el presente evento.

Señalamos que es de exclusiva responsabilidad de los Depositantes y de los tenedores de los títulos tomar o no acción al respecto; razón por la cual las condiciones del presente no podrán interpretarse como recomendaciones o sugerencias de Caja de Valores S.A. para participar en el evento.

Caja de Valores S.A.

25 de Mayo 362, (C1002ABH) Bs. As. Argentina
Tel: (54 11) 4317 8900

www.cajadevalores.com.ar

Agente Depositario Central de Valores Negociables - Agente de Custodia, Registro y Pago, registrado bajo el N°19 de la CNV

F-90822.07



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Por cualquier duda o consulta podrán comunicarse con el Area de Eventos Corporativos al 4316-8955 o a eventoscorporativos@cajadevalores.com.ar.

Sin otro particular los saluda atentamente,

Alejandro Berney

Director Ejecutivo

MM

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F-90822.07

Record Detail Page - 142513631

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⚠ This event is a Voluntary Reorganization and may require instructions to be input into a Voluntary Reorganization application available via PTS or PBS, which are outside of CA Web. For this event please utilize the PTOF / Voluntary Tenders and Exchanges - Instruction processor should you need to make an instruction.

Please refer to the Option level details to use the proper Contra CUSIP to place your instruction.

Questions regarding instruction processing should be directed to DTCC Client Support Telephone Hotline number 1 (888) 382-2721.

CUSIP: 01609W102 | **Ticker:** BABA | **Issue Description:** ADR ALIBABA GROUP HLD F< | **Issuer Description:** ALIBABA GROUP HLDG LTD | **Asset Class:** Equity | **Asset Type:** American Depositary Receipt (ADR) | **Event Group:** Reorganizations | **Event Type:** Tender Offer - **Sub Event Type:** Mini Tender | **Country of Incorporation:** KY | **Processed at DTC:** Yes | **DTC Eligible:** Yes | **Declared Mandatory / Voluntary:** Voluntary | **DTC Mandatory / Voluntary:** Voluntary | **ISO Core M/V:** VOLU | **ISO Event Code:** NOOF

Workflow Status: Approved | **XBRL Indicator:** No

System Data

Event Details	Comments	Related Events	Entitlements	Security Position	Settlement Activity
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Event Details

Event Level					
✓	Instruction Messaging Eligibility Flag	Yes	✓	Cancelled Flag	No
✓	Sub Event Type	Mini Tender (TE)			
DTC Processing					
✓	Solicitation Dealer Fee Flag	No	✓	Quantity Sought Type	Quantity
✓	DTC Automated Offer Program	Online			
Other Data					
✓	Offeror Name	TUTANOTA LLC	✓	Offeror Type Indicator	Third Party
✓	Maximum Quantity Sought	500,000.0			
Options/Payouts					
Option 0 - NOAC No Action Complete Declared Default Option: Yes DTC Default Option: No Supported by DTC: No ☐ Delete					
Summary - (Option 000)					
✓	Option Type	No Action	✓	Issuer Supported Flag	Yes
✓	Issuer Default Option Flag	Yes	✓	DTC Supported Flag	No
✓	DTC Default Option Flag	No			
Option 1 - CASH Cash Complete Declared Default Option: No DTC Default Option: No Supported by DTC: Yes ☐ Delete					
✓	Full Conditional Flag	No	✓	Agent Approval Required	Y
✓	Agent Accept/Reject Ind	Y	✓	Agent Accept/Reject Date	Feb-20-2024
✓	Allocation Identifier Code	No			
Summary - (Option 001)					
✓	Option Type	Cash	✓	Issuer Supported Flag	Yes
✓	Issuer Default Option Flag	No	✓	DTC Supported Flag	Yes
✓	DTC Default Option Flag	No	✓	Contra Cusip	016992919
✓	Security Description (Contra CUSIP)	CONTRA ADR ALIBABA GR F<	✓	Withdrawal Privilege Flag	Yes
Dates - (Option 001)					
✓	Actual Expiration Date	Mar-22-2024	✓	Actual Expiration Time	05:00:00 PM NYC
✓	Actual Withdrawal Expiration Date	Mar-22-2024	✓	Actual Withdrawal Expiration Time	05:00:00 PM NYC
✓	DTC Instruction Expiration Date	Mar-22-2024	✓	DTC Instruction Expiration Time	05:00:00 PM EDT
✓	DTC Instruction Start Date	Feb-21-2024	✓	DTC Withdrawal Expiration Date	Mar-22-2024
✓	DTC Withdrawal Expiration Time	05:00:00 PM EDT			
Other Data - (Option 001)					
✓	Proration Flag	Yes	✓	Odd Lot Priority Flag	No
Option Text - (Option 001)					
✓	Option Text	CASH @ \$80.00 PER ADS			
Conditions - (Option 001)					
✓	Conditional Tenders Accepted Flag	No			
Agents					

<u>Agent Type</u>	<u>Agent ID</u>	<u>Agent Name</u>	<u>Agent Address</u>	<u>Agent Phone Number</u>
Information Agent	00009201	TUTANOTA LLC	101 SOUTH REID STREET, SUITE 307 SIOUX FALLS, SD 57103 US	
Event Agent	00009201	TUTANOTA LLC	101 SOUTH REID STREET, SUITE 307 SIOUX FALLS, SD 57103 US	

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Vendor Records

DTCREORG

Raw Data

DTCREORG

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Workflow Status: Approved | XBRL Indicator: No System Data

Event Details	Comments	Related Events	Entitlements	Security Position	Settlement Activity
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Comments

External Comments

Date Added	Comments
Feb-20-2024 03:04:20 PM	The contact telephone number and contact for the Information Agent: Tutanota LLC 8 The Green Suite A Dover, Delaware 19901. Facsimile: (302) 316-3720 Telephone: (888) 519-8569 E-Mail: contact@info-agent.com Participants are to obtain The Offer to Purchase dated February 20, 2024 and the corresponding Letter Of Transmittal for complete terms and conditions of the offer. . * Participants should consult their tax advisor for complete details in reference to withholding taxes.

Displaying 1 to 1 of 1 items