



**CAJA DE
VALORES**

Comunicado N° 11931

Ref.: Oferta de Compra de

Applus Services

Códigos CVSA: 81982

Códigos ISIN: ES0105022000

Buenos Aires, 9 de abril de 2024

Sres. Depositantes

Tengo el agrado de dirigirme a Uds. a efectos de hacerles llegar la información que hemos recibido de la Central Depositaria Internacional Euroclear Bank sobre la Oferta de Compra de los títulos de la referencia.

Aquellos depositantes que deseen tomar acción al respecto deberán hacerlo ingresando sus instrucciones a través del Sistema de Custodia dentro del Módulo Eventos Corporativos (submenú Elecciones de EC -CA Elections- para el evento con ID CSD2024000007666), no más del **25 de abril de 2024, hasta las 15:00 hs.**, con el fin de que se proceda a enviar a la mencionada Central las instrucciones correspondientes.

Para más información al respecto, adjuntamos los reportes (Anexos I y II).

Para mayores detalles acerca de cómo acceder a la información del evento, y sobre como instruir vuestras posturas en el presente evento, puede acceder a la web de CVSA, el subsitio del nuevo sistema de custodia: <https://www.byma.com.ar/productos/nuevo-sistema-de-custodia/>. Adicionalmente podrán encontrar un video demostrativo sobre como ingresar vuestras instrucciones en un evento corporativo con elección [aquí](#).

Por favor tenga en cuenta que tales títulos permanecerán bloqueados hasta la finalización o cancelación del evento.

Cabe destacar que Caja de Valores S.A. trasladará a los señores depositantes los cargos que surjan de las gestiones relacionadas con el presente evento.

Señalamos que es de exclusiva responsabilidad de los Depositantes y de los tenedores de los títulos tomar o no acción al respecto; razón por la cual las condiciones del presente no podrán interpretarse como recomendaciones o sugerencias de Caja de Valores S.A. para participar en el evento.

Caja de Valores S.A.

25 de Mayo 362, (C1002ABH) Bs. As. Argentina

Tel: (54 11) 4317 8900

www.cajadevalores.com.ar

Agente Depositario Central de Valores Negociables - Agente de Custodia, Registro y Pago, registrado bajo el N°19 de la CNV

F-90822.07



**CAJA DE
VALORES**

Por cualquier duda o consulta podrán comunicarse con el Area de Eventos Corporativos al 4316-8955 o a eventoscorporativos@cajadevalores.com.ar.

Sin otro particular los saluda atentamente,

Martin Baretta

Director de Operaciones

MM



EasyWay™
CORPORATE ACTIONS

Corporate action details for CA00000003336696 - Tender/Acquisition/Takeover/Purchase Offer/Buyback
Service provider EB - Place of holding EB

General information

Corporate action indicator: Tender/Acquisition/Takeover/Purchase Offer/Buyback
Corporate action reference: CA00000003336696
Mandatory/voluntary indicator: Voluntary CA event
Corporate action processing: Reorganisation

Main underlying security

ISIN: ES0105022000
Common code: 106346500
Description: APPLUS SERVICES S.A._ORDSHR

Financial instrument attributes

Type of financial instrument: STOCK
Denomination currency: EUR

Corporate action details

Certification: No
Electronic certification: NO CERTIFICATION REQUIRED
Paperwork: NO LEGAL DOCUMENTATION TO BE COMPLETED

Option 001 No Action

Corporate action option status: Active
Default processing flag: Yes
Market deadline date: 30 Apr 2024 - 09:00
Response deadline date: 29 Apr 2024 - 11:00
Period of action: 29 Mar 2024 - 29 Apr 2024
Minimum exercisable quantity: Unit Number 1
Multiple exercisable quantity: Unit Number 1
Expiry date: 29 Apr 2024 - 12:00

Option 002 CASH and Securities

Corporate action option status: Active
Currency: EUR
Default processing flag: No
Market deadline date: 30 Apr 2024 - 09:00
Response deadline date: 29 Apr 2024 - 11:00
End of Securities Blocking Period: Payment Date
Period of action: 29 Mar 2024 - 29 Apr 2024
Minimum exercisable quantity: Unit Number 1
Multiple exercisable quantity: Unit Number 1
Expiry date: 29 Apr 2024 - 12:00

Security movement details

Debit/credit indicator: Debit
ISIN: ES0105022000
Common code: 106346500
Description: APPLUS SERVICES S.A._ORDSHR
Minimum exercisable quantity: Unit Number 1
Minimum exercisable multiple quantity: Unit Number 1
Payment date: 06 May 2024

Cash movement details

Debit/credit indicator:	Credit
Payment date:	06 May 2024
Value date:	06 May 2024
Generic cash price received per product:	Actual Amount EUR 10.65

Action to take

TO INSTRUCT, YOU NEED TO:
 YOU ARE SOLELY RESPONSIBLE TO DETERMINE WHETHER TO SEND ONE INSTRUCTION PER BO OR NOT. WE CANNOT PROVIDE ANY GUIDANCE ON THIS REQUIREMENT.
 WE WILL FORWARD BUT NOT VALIDATE ANY INSTRUCTION RECEIVED REGARDLESS IF YOU INSTRUCTED AT BENEFICIAL OWNER OR NOT

ELECTRONIC INSTRUCTIONS:

1. FREE FORMAT MT 599/MT 568 USERS: YOUR DEADLINE IS 10:00 (BRUSSELS TIME) ON THE BUSINESS DAY BEFORE THE DEADLINE DATE

2. EASYWAY USERS:
 A. TO TENDER, CHOOSE OPTION 002

- MENTION IN FIELD 'NARRATIVE TO SERVICE PROVIDER': YOUR CONTACT NAME AND PHONE NUMBER PRECEDED BY 'INX CONTACT DETAILS'

3. EUCLID USERS:
 A. TO TENDER, SEND AN INSTRUCTION TYPE '54' WITH SUBTYPE 'CAS1'
 B. TO TAKE NO ACTION, SEND AN INSTRUCTION TYPE '54' SUBTYPE 'NOAC'. MENTION THE EVENT NUMBER IN FIELD 72 AS FOLLOWS: 'EVNB CA00000XXXXXXX' (WHERE XXXXXXXX IS THE EVENT NUMBER)

ALWAYS MENTION IN FIELD:
 - 72: YOUR CONTACT NAME AND PHONE NUMBER PRECEDED BY 'INX CONTACT DETAILS'

4. SWIFT MT565 USERS:
 A. TO TENDER, USE CAON 002 CAOP CASE

ALWAYS MENTION IN FIELD:
 - 70E:INST: YOUR CONTACT NAME AND PHONE NUMBER PRECEDED BY 'INX CONTACT DETAILS'

PAPER FORM:

NO LEGAL DOCUMENTATION TO BE COMPLETED

DOCUMENTATION

NO DOCUMENTATION HAS BEEN MADE AVAILABLE

REVOCABILITY

WE DID NOT RECEIVE THE REVOCABILITY/WITHDRAWAL RIGHT INFORMATION

FREE TEXT LIMITATIONS APPLICABLE IN THE FOLLOWING FIELDS (IF REQUIRED):

- 4 X 35 CHARACTERS IN FIELD: 88D
- 10 X 35 CHARACTERS IN FIELDS 72, 70E:INST, 80B, 95V:OWND

WE WILL FORWARD BUT NOT VALIDATE ANY OF THE INFORMATION IN THESE FIELDS.

NOTE:

PLEASE REFER TO THE CORPORATE ACTIONS FAQ SECTION ON MY.EUROCLEAR.COM FOR MORE INFORMATION WITH REGARDS TO THE APPLICABLE PROCESS TO CANCEL AND REPLACE YOUR INSTRUCTION

Corporate action narrative

Party contact description:

CORPORATE ACTIONS CA INFO 4245

Offeror:

MANZANA SPAIN BIDCO, S.L.U.

General information:

UPDATE 04/04/2024:

BY INSTRUCTING FOR THIS OFFER, PARTICIPANTS CERTIFY THAT THEY COMPLY WITH THE OFFER CONDITIONS AND THAT THEIR SHARES HAVE NOT BEEN PURCHASED AFTER 24/04/2024.

END OF UPDATE

PLEASE BE ADVISED THAT THIS OFFER IS COMPETITIVE TO AN OFFER UNDER EVENT 2581258. CLIENTS CAN ONLY PARTICIPATE IN ONE OF THEM

THE AIM OF THIS EVENT IS TO ACQUIRE THE ENTIRE SHARE CAPITAL OF APPLUS SERVICES.

THE OFFEROR DOES NOT RULE OUT THE POSSIBILITY OF EXCLUDING APPLUS QUOTATION SERVICES FROM BME GROWTH AFTER THE LIQUIDATION OF THIS OFFER.

PLEASE NOTE THAT THE COMPANY AMBER EQUITYCO, S.L.U. HAS LAUNCHED A PUBLIC TENDER OFFER OVER THE SHARES OF APPLUS SERVICES, S.A. WITH ISIN ES0105022000, AT A PURCHASE PRICE OF 10,65 EUR PER SHARE.

HOLDERS WHO AGREE TO ACCEPT THE OFFER THROUGH THE BROKER APPOINTED BY THE COMPANY (BBVA), WILL NOT NEED TO PAY BROKERAGE FEES AS THEY WILL BE ASSUMED BY THE OFFEROR

ACCORDING TO THE INFORMATION RELEASED ON 25/10/2021 BY THE CNMV (SPANISH MARKET AUTHORITY), REGARDING ASPECTS RELATING TO THE PERIOD OF VALIDITY OF THE STATEMENTS OF ACCEPTANCE ISSUED BY THE ADDRESSEES OF A TAKEOVER BID, THE FOLLOWING SHOULD BE NOTED:
- STATEMENTS OF ACCEPTANCE INCLUDING SHARES OF THE COMPANY CONCERNED WHOSE TRADE DATE IS AFTER THE LAST DAY OF THE OFFER PERIOD SHALL BE CONSIDERED INVALID, MEANING THAT SHARES INCLUDED IN THE STATEMENTS OF ACCEPTANCE SUBMITTED FOR THE TAKEOVER BID MUST HAVE A MAXIMUM TRADE DATE OF THE LAST DAY OF THE OFFER PERIOD.
- IN ADDITION, IT IS A PREREQUISITE FOR THE ADMISSION OF THE STATEMENTS OF ACCEPTANCE THAT THESE BE SUBMITTED BY THE ADDRESSEES OF THE OFFER BY 17:30 ON THE LAST DAY OF THE OFFER PERIOD.

THIS MEANS THAT STATEMENTS OF ACCEPTANCE SUBMITTED BY ADDRESSEES OF THE OFFER AFTER THE LAST DAY OF THE OFFER PERIOD PUBLISHED ON THE OFFER PROSPECTUS AND THE CNMV WEBSITE SHALL NOT BE VALID, THEY SHALL BE REJECTED AND SHALL NOT BE TAKEN INTO ACCOUNT IN THE OUTCOME OF THE BID.

BUYER PROTECTION INFORMATION:

GUARANTEED PARTICIPATION DATE (GUPA): 24/04/2024

ELECTION TO COUNTERPARTY DEADLINE (ECPD): 26/04/2024 AT 16:00

ELECTION TO COUNTERPARTY RESPONSE DEADLINE (ECDR) NOT COMMUNICATED TO EUROCLEAR

TO DOWNLOAD THE BUYER PROTECTION INSTRUCTION TEMPLATE, GO TO MY.EUROCLEAR.COM AND ENTER 'BUYER PROTECTION INSTRUCTION' IN THE KEYWORD SEARCH FIELD IN THE KNOWLEDGE BASE SECTION

This corporate action notification does not constitute an offer to sell or the solicitation of an offer to buy any securities by

anyone in any jurisdiction.

It is not, and should not be construed or treated as, investment or financial advice. In providing this information, Euroclear Bank is not acting as agent of the issuer.

By sending an instruction to Euroclear Bank, you confirm that you (and any beneficial owner(s) for whom you act) comply with the terms and conditions of the corporate event and comply with applicable local laws or requirements, including but not limited to holding and transfer restrictions.

If holding and transfer restrictions would prohibit you (and any beneficial owner(s) for whom you act) to hold the proceeds of a corporate event in your account in Euroclear Bank, you (and any beneficial owner(s) for whom you act) must ensure to send an instruction to allow the transfer of these proceeds to an account outside the euroclear system.

Issuer:

213800M9XCA6NR98E873



EasyWay™
CORPORATE ACTIONS

Corporate action details for CA00000002581258 - Tender/Acquisition/Takeover/Purchase Offer/Buyback
Service provider EB - Place of holding EB

General information

Corporate action indicator: Tender/Acquisition/Takeover/Purchase Offer/Buyback
Corporate action reference: CA00000002581258
Mandatory/voluntary indicator: Voluntary CA event
Corporate action processing: Reorganisation

Main underlying security

ISIN: ES0105022000
Common code: 106346500
Description: APPLUS SERVICES S.A._ORDSHR

Financial instrument attributes

Type of financial instrument: STOCK
Denomination currency: EUR

Corporate action details

Certification: No
Electronic certification: NO CERTIFICATION REQUIRED
Paperwork: NO LEGAL DOCUMENTATION TO BE COMPLETED

Option 001 Cash

Corporate action option status: Active
Currency: EUR
Default processing flag: No
Market deadline date: 30 Apr 2024 - 09:00
Response deadline date: 29 Apr 2024 - 11:00
End of Securities Blocking Period: Payment Date
Period of action: 28 Mar 2024 - 29 Apr 2024
Minimum exercisable quantity: Unit Number 1
Multiple exercisable quantity: Unit Number 1
Expiry date: 29 Apr 2024 - 12:00

Security movement details

Debit/credit indicator: Debit
ISIN: ES0105022000
Common code: 106346500
Description: APPLUS SERVICES S.A._ORDSHR
Minimum exercisable quantity: Unit Number 1
Minimum exercisable multiple quantity: Unit Number 1
Payment date: 06 May 2024

Cash movement details

Debit/credit indicator: Credit
Payment date: 06 May 2024
Value date: 06 May 2024
Generic cash price received per product: Actual Amount EUR 11.00

Option 002 No Action

Corporate action option status:	Active
Default processing flag:	Yes
Market deadline date:	30 Apr 2024 - 09:00
Response deadline date:	29 Apr 2024 - 11:00
Period of action:	28 Mar 2024 - 29 Apr 2024
Minimum exercisable quantity:	Unit Number 1
Multiple exercisable quantity:	Unit Number 1
Expiry date:	29 Apr 2024 - 12:00

Action to take

TO INSTRUCT, YOU NEED TO:
 YOU ARE SOLELY RESPONSIBLE TO DETERMINE WHETHER TO SEND ONE
 INSTRUCTION PER BO OR NOT. WE CANNOT PROVIDE ANY GUIDANCE ON THIS
 REQUIREMENT.
 WE WILL FORWARD BUT NOT VALIDATE ANY INSTRUCTION RECEIVED
 REGARDLESS IF YOU INSTRUCTED AT BENEFICIAL OWNER OR NOT

ELECTRONIC INSTRUCTIONS:

1. FREE FORMAT MT 599/MT 568 USERS: YOUR DEADLINE IS 10:00
 (BRUSSELS TIME) ON THE BUSINESS DAY BEFORE THE DEADLINE DATE

2. EASYWAY USERS:
 A. TO TENDER, CHOOSE OPTION 001

- MENTION IN FIELD 'NARRATIVE TO SERVICE PROVIDER': YOUR CONTACT
 NAME AND PHONE NUMBER PRECEDED BY 'INX CONTACT DETAILS'

3. EUCLID USERS:
 A. TO TENDER, SEND AN INSTRUCTION TYPE '54' WITH SUBTYPE 'CASH'
 B. TO TAKE NO ACTION, SEND AN INSTRUCTION TYPE '54' SUBTYPE
 'NOAC'. MENTION THE EVENT NUMBER IN FIELD 72 AS FOLLOWS: 'EVNB
 CA00000XXXXXXX' (WHERE XXXXXXXX IS THE EVENT NUMBER)

ALWAYS MENTION IN FIELD:
 - 72: YOUR CONTACT NAME AND PHONE NUMBER PRECEDED BY 'INX CONTACT
 DETAILS'

4. SWIFT MT565 USERS:
 A. TO TENDER, USE CAON 001 CAOP CASH

ALWAYS MENTION IN FIELD:
 - 70E:INST: YOUR CONTACT NAME AND PHONE NUMBER PRECEDED BY 'INX
 CONTACT DETAILS'

PAPER FORM:

NO LEGAL DOCUMENTATION TO BE COMPLETED

DOCUMENTATION

NO DOCUMENTATION HAS BEEN MADE AVAILABLE

REVOCABILITY

WE DID NOT RECEIVE THE REVOCABILITY/WITHDRAWAL RIGHT INFORMATION

FREE TEXT LIMITATIONS APPLICABLE IN THE FOLLOWING FIELDS (IF
 REQUIRED):

- 4 X 35 CHARACTERS IN FIELD: 88D
 - 10 X 35 CHARACTERS IN FIELDS 72, 70E:INST, 80B, 95V:OWND

WE WILL FORWARD BUT NOT VALIDATE ANY OF THE INFORMATION IN THESE
 FIELDS.

NOTE:

PLEASE REFER TO THE CORPORATE ACTIONS FAQ SECTION ON
 MY.EUROCLEAR.COM FOR MORE INFORMATION WITH REGARDS TO THE
 APPLICABLE PROCESS TO CANCEL AND REPLACE YOUR INSTRUCTION

Corporate action narrative

Party contact description:

CORPORATE ACTIONS CA INFO 4245

Offeror:

AMBER EQUITYCO, S.L.U.

General information:

UPDATE 04/04/2024:

BY INSTRUCTING FOR THIS OFFER, PARTICIPANTS CERTIFY THAT THEY COMPLY WITH THE OFFER CONDITIONS AND THAT THEIR SHARES HAVE NOT BEEN PURCHASED AFTER 24/04/2024.

END OF UPDATE

UPDATE 29/03/2024:

PLEASE BE ADVISED THAT THIS OFFER IS COMPETITIVE TO AN OFFER UNDER EVENT 3336696. CLIENTS CAN ONLY PARTICIPATE IN ONE OF THEM

OFFEROR HAS BEEN AMENDED

END OF UPDATE

UPDATE 28/03/2024: OPTIONS, PROCEED, KEY DATES, AND ACTIONS TO BE TAKEN HAVE BEEN ADDED

THE COMPANY MANZANA SPAIN BIDCO, S.L.U. HAS LAUNCHED A PUBLIC TENDER OFFER OVER THE SHARES OF APPLUS SERVICES, S.A. WITH ISIN ES0105022000, AT A PURCHASE PRICE OF 11 EUR PER SHARE

PARTICIPATE IN THE TENDER OFFER. HOLDERS WHO AGREE TO ACCEPT THE OFFER THROUGH THE BROKER APPOINTED BY THE COMPANY (BBVA), WILL NOT NEED TO PAY BROKERAGE FEES AS THEY WILL BE ASSUMED BY THE OFFEROR.

ACCORDING TO THE INFORMATION RELEASED ON 25/10/2021 BY THE CNMV (SPANISH MARKET AUTHORITY), REGARDING ASPECTS RELATING TO THE PERIOD OF VALIDITY OF THE STATEMENTS OF ACCEPTANCE ISSUED BY THE ADDRESSEES OF A TAKEOVER BID, THE FOLLOWING SHOULD BE NOTED:
- STATEMENTS OF ACCEPTANCE INCLUDING SHARES OF THE COMPANY CONCERNED WHOSE TRADE DATE IS AFTER THE LAST DAY OF THE OFFER PERIOD SHALL BE CONSIDERED INVALID, MEANING THAT SHARES INCLUDED IN THE STATEMENTS OF ACCEPTANCE SUBMITTED FOR THE TAKEOVER BID MUST HAVE A MAXIMUM TRADE DATE OF THE LAST DAY OF THE OFFER PERIOD.

- IN ADDITION, IT IS A PREREQUISITE FOR THE ADMISSION OF THE STATEMENTS OF ACCEPTANCE THAT THESE BE SUBMITTED BY THE ADDRESSEES OF THE OFFER BY 17:30 ON THE LAST DAY OF THE OFFER PERIOD.

THIS MEANS THAT STATEMENTS OF ACCEPTANCE SUBMITTED BY ADDRESSEES OF THE OFFER AFTER THE LAST DAY OF THE OFFER PERIOD PUBLISHED ON THE OFFER PROSPECTUS AND THE CNMV WEBSITE SHALL NOT BE VALID, THEY SHALL BE REJECTED AND SHALL NOT BE TAKEN INTO ACCOUNT IN THE OUTCOME OF THE BID.

BUYER PROTECTION INFORMATION:

GUARANTEED PARTICIPATION DATE (GUPA): 24/04/2024

ELECTION TO COUNTERPARTY DEADLINE (ECPD): 26/04/2024 AT 16:00

ELECTION TO COUNTERPARTY RESPONSE DEADLINE (ECDR) NOT COMMUNICATED TO EUROCLEAR

TO DOWNLOAD THE BUYER PROTECTION INSTRUCTION TEMPLATE, GO TO MY.EUROCLEAR.COM AND ENTER 'BUYER PROTECTION INSTRUCTION' IN THE KEYWORD SEARCH FIELD IN THE KNOWLEDGE BASE SECTION

END OF UPDATE

UPDATE 22/03/2024:

AMBER EQUITYCO SLU, HAS ANNOUNCED AN OFFER FOR A 100 PCT OF THE SHARES OF APPLUS SERVICES SA AT A PRICE OF 11 EUR PER SHARE. IT HAS BEEN AUTHORISED

END OF UPDATE

UPDATE 05/02/2024: FURTHER DETAILS ANNOUNCED

THE PREVIOUSLY ANNOUNCED TENDER OFFER FROM MANZANA SPAIN BIDCO SLU, NOW HAS A PRICE OF 10.65 EUR PER SHARE AND IS CURRENTLY TO BE AUTHORIZED.

ALSO NOTE THAT AMBER EQUITYCO SLU, HAS ALSO ANNOUNCED AN OFFER FOR A 100% OF THE SHARES OF APPLUS SERVICES SA AT A PRICE OF 11 EUR PER SHARE. IT IS CURRENTLY TO BE AUTHORISED

END OF UPDATE

MANZANA SPAIN BIDCO SLU, HAS ANNOUNCED A TENDER OFFER FOR 100PCT OF THE SHARES OF APPLUS SERVICES SA AT A PRICE OF EUR 9,50 PER SHARE. IT HAS BEEN APPROVED ON 17/01/2024

FURTHER DETAILS TO BE ANNOUNCED

THIS CORPORATE ACTION NOTIFICATION DOES NOT CONSTITUTE AN OFFER TO SELL OR THE SOLICITATION OF AN OFFER TO BUY ANY SECURITIES BY ANYONE IN ANY JURISDICTION IT IS NOT, AND SHOULD NOT BE CONSTRUED OR TREATED AS, INVESTMENT OR FINANCIAL ADVICE. IN PROVIDING THIS INFORMATION, EUROCLEAR BANK IS NOT ACTING AS AGENT OF THE ISSUER BY SENDING AN INSTRUCTION TO EUROCLEAR BANK, YOU CONFIRM THAT YOU

(AND ANY BENEFICIAL OWNER(S) FOR WHOM YOU ACT) COMPLY WITH THE TERMS AND CONDITIONS OF THE CORPORATE EVENT AND COMPLY WITH applicable local laws or requirements, including but not limited To holding and transfer restrictions.

If holding and transfer restrictions would prohibit you (and any beneficial owner(s) for whom you act) to hold the proceeds of a corporate event in your account in Euroclear Bank, you (and any beneficial owner(s) for whom you act) must ensure to send an instruction to allow the transfer of these proceeds to an account outside the euroclear system.

Buyer Protection information:

Guaranteed Participation Date (GUPA): DD/MM/YYYY.

[or]

Guaranteed Participation Date (GUPA) not communicated to Euroclear.

Election to Counterparty Deadline (ECPD): DD/MM/YYYY

[or]

Election to Counterparty Deadline (ECPD) not communicated to Euroclear.

Election to Counterparty Response Deadline (ECRD): DD/MM/YYYY [or]

Election to Counterparty Response Deadline (ECRD) not communicated to Euroclear.

To download the buyer protection instruction template, go to my.euroclear.com and enter 'buyer protection instruction' in the Keyword search field in the knowledge base section.

Issuer:

213800M9XCA6NR98E873