



**CAJA DE  
VALORES**

**Comunicado N° 11933**

**Ref.: Asamblea General Ordinaria de  
ADR Loma Negra  
Código CVSA: 92854  
Código ISIN: US54150E1047**

Buenos Aires, 10 de abril de 2024

**Sres. Depositantes**

Tengo el agrado de dirigirme a ustedes, a efectos de hacerles llegar la información recibida de la Central Depositaria Internacional Euroclear Bank, sobre la Asamblea General de los títulos de la referencia a llevarse a cabo el 25 de abril de 2024.

Aquellos depositantes que deseen tomar acción al respecto, deberán hacerlo ingresando y autorizando sus instrucciones a través del sistema GIC (Gestión Integral de Custodia – GEDOP Externos) disponible en la siguiente dirección: <https://gic.sba.com.ar> (Menú Eventos Corporativos Internacionales), no más del 15 de abril de 2024, hasta las 15:00 hs, con el fin de que se proceda a enviar a la mencionada Central las instrucciones correspondientes.

Para mayor información al respecto, adjuntamos el reporte recibido de Euroclear Bank (Anexo I) así como la *Voting Instruction Card* correspondiente (Anexo II), incluyendo la agenda de la Asamblea.

Por favor tengan en cuenta que solo podrán participar aquellos tenedores que tengan posición al día 28 de marzo de 2024.

Cabe destacar que Caja de Valores S.A. trasladará a los señores depositantes los cargos que surjan de las gestiones relacionadas con el presente evento.

Señalamos que es de exclusiva responsabilidad de los Depositantes y de los tenedores de los títulos tomar o no acción al respecto; razón por la cual las condiciones del presente no podrán interpretarse como recomendaciones o sugerencias de Caja de Valores S.A. para participar en el evento.

**Caja de Valores S.A.**

25 de Mayo 362, (C1002ABH) Bs. As. Argentina

Tel: (54 11) 4317 8900

[www.cajadevalores.com.ar](http://www.cajadevalores.com.ar)

Agente Depositario Central de Valores Negociables - Agente de Custodia, Registro y Pago, registrado bajo el N°19 de la CNV

F-90822.07



**CAJA DE  
VALORES**

Por cualquier duda o consulta podrán comunicarse con el Area de Eventos Corporativos al 4317-8955.

Sin otro particular los saluda atentamente,

**Martín Baretta**

Director de Operaciones

MM



**EasyWay™**  
CORPORATE ACTIONS

Corporate action details for CA00000003442960 - Annual General Meeting  
Service provider EB - Place of holding EB

## General information

Corporate action indicator: Annual General Meeting  
ANNUAL GENERAL MEETING  
Corporate action reference: CA00000003442960  
Mandatory/voluntary indicator: Voluntary CA event  
Corporate action processing: Distribution

## Main underlying security

ISIN: US54150E1047  
Common code: 171382980  
Description: LOMA NEGRA CIA INDUSTRIA ARGEN - ADR

### Financial instrument attributes

Type of financial instrument: DR  
Denomination currency: USD

## Corporate action details

Meeting date: 25 Apr 2024 - 10:00  
Record date: 28 Mar 2024  
Certification: No  
Electronic certification: NO CERTIFICATION REQUIRED  
Paperwork: NO LEGAL DOCUMENTATION TO BE COMPLETED

## Option 001 Consent Granted

Corporate action option status: Active  
Currency: USD  
Default processing flag: No  
Market deadline date: 19 Apr 2024 - 15:00  
Response deadline date: 17 Apr 2024 - 17:00  
Period of action: 10 Apr 2024 - 18 Apr 2024  
Minimum exercisable quantity: Unit Number 1  
Multiple exercisable quantity: Unit Number 1  
Expiry date: 18 Apr 2024 - 17:00

## Option 002 Consent Denied

Corporate action option status: Active  
Currency: USD  
Default processing flag: No  
Market deadline date: 19 Apr 2024 - 15:00  
Response deadline date: 17 Apr 2024 - 17:00  
Period of action: 10 Apr 2024 - 18 Apr 2024  
Minimum exercisable quantity: Unit Number 1  
Multiple exercisable quantity: Unit Number 1  
Expiry date: 18 Apr 2024 - 17:00

## Option 003 Abstain

Corporate action option status: Active  
Currency: USD  
Default processing flag: No  
Market deadline date: 19 Apr 2024 - 15:00  
Response deadline date: 17 Apr 2024 - 17:00  
Period of action: 10 Apr 2024 - 18 Apr 2024  
Minimum exercisable quantity: Unit Number 1

Multiple exercisable quantity: Unit Number 1  
 Expiry date: 18 Apr 2024 - 17:00

## Option 004 Split Instruction

Corporate action option status: Active  
 Currency: USD  
 Default processing flag: No  
 Market deadline date: 19 Apr 2024 - 15:00  
 Response deadline date: 17 Apr 2024 - 17:00  
 Period of action: 10 Apr 2024 - 18 Apr 2024  
 Minimum exercisable quantity: Unit Number 1  
 Multiple exercisable quantity: Unit Number 1  
 Expiry date: 18 Apr 2024 - 17:00

## Option 005 No Action

Corporate action option status: Active  
 Default processing flag: Yes  
 Market deadline date: 19 Apr 2024 - 15:00  
 Response deadline date: 17 Apr 2024 - 17:00  
 Period of action: 10 Apr 2024 - 18 Apr 2024  
 Minimum exercisable quantity: Unit Number 1  
 Multiple exercisable quantity: Unit Number 1  
 Expiry date: 18 Apr 2024 - 17:00

## Action to take

WE WILL FORWARD BUT NOT VALIDATE ANY FREE TEXT IN YOUR INSTRUCTION.

ELECTRONIC INSTRUCTIONS:

1. FREE FORMAT MT 599/MT 568 USERS:  
 YOUR DEADLINE IS 10:00 (BRUSSELS TIME) ON THE BUSINESS DAY BEFORE THE DEADLINE DATE.

2. EASYWAY USERS:  
 FOR OPTION 'SPLIT INSTRUCTION': MENTION IN FIELD 'NARRATIVE TO EUROCLEAR BANK':  
 /CONY: RESOLUTION X, Y AND Z, IF ANY, /CONN: RESOLUTION X,Y AND Z IF ANY,/ABST: RESOLUTION X,Y AND Z IF ANY.

FOR ALL OPTIONS MENTION YOUR CONTACT NAME AND TELEPHONE NUMBER IN FIELD 'NARRATIVE TO EUROCLEAR BANK'.

3. EUCLID USERS:  
 A. TO VOTE ON ALL RESOLUTIONS, SEND AN INSTRUCTION TYPE '54' WITH ONE OF THE FOLLOWING SUBTYPES:  
 - 'CONY' TO VOTE IN FAVOUR  
 - 'CONN' TO VOTE AGAINST  
 - 'ABST' TO ABSTAIN

B. TO VOTE ON EACH RESOLUTION SEPARATELY, SEND AN INSTRUCTION TYPE '54', SUBTYPE 'SPLI'. IN FIELD 72, MENTION:  
 - /CONY: RESOLUTION X, Y AND Z' IF ANY  
 - /CONN: RESOLUTION X, Y AND Z' IF ANY  
 - /ABST: RESOLUTION X, Y AND Z' IF ANY

C. TO TAKE NO ACTION, SEND AN INSTRUCTION TYPE '54' SUBTYPE 'NOAC'. MENTION THE EVENT NUMBER IN FIELD 72 AS FOLLOWS: 'EVNB: CA00000XXXXXXX' (WHERE XXXXXXXX IS THE EVENT NUMBER)

ALWAYS INCLUDE IN FIELD 72 YOUR CONTACT NAME AND TELEPHONE NUMBER.

4. SWIFT MT 565 USERS:  
 FOR CAOP SPLI: IN FIELD 70E:INST, MENTION '/CONY: RESOLUTION X, Y AND Z, IF ANY;/CONN: RESOLUTION X,Y AND Z IF ANY;/ABST: RESOLUTION X,Y AND Z IF ANY'.

ALWAYS INCLUDE IN FIELD 70E::INST YOUR CONTACT NAME AND NUMBER

## Corporate action narrative

**Party contact description:**

CORPORATE ACTIONS CA INFO 4245

**General information:**

DOCUMENTATION:

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YOU MAY REQUEST THE MEETING AGENDA VIA E-MAIL OR VIA THE WEBSITE:

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A. E-MAIL:  
SEND AN E-MAIL TO CADOC(S)@EUROCLEAR.COM. INDICATE IN THE SUBJECT OF YOUR E-MAIL THE FOLLOWING REFERENCE 3442960-230

.  
NOTE: IN THE RARE CASE THAT THE SIZE OF THE CA DOCUMENT EXCEEDS 10 MB, IT WILL NOT BE POSSIBLE TO SEND IT VIA E-MAIL YOU WILL RECEIVE AN E-MAIL INFORMING YOU THAT THE DOCUMENT WILL BE AVAILABLE ONLY VIA THE WEBSITE.

.  
B. THE EUROCLEAR WEBSITE (MY.EUROCLEAR.COM):  
TO ACCESS THE DOCUMENTATION, LOG IN OR GO THROUGH TO MYEUROCLEAR AS A GUEST.  
YOU CAN DOWNLOAD THE DOCUMENT(S) BY ENTERING THE CORPORATE ACTION NOTIFICATION NUMBER 3442960 IN THE SEARCH BOX ON MY.EUROCLEAR.COM  
MY APPS CORPORATE ACTIONS

**Issuer:**

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## LOMA NEGRA CIA INDUSTRIAL AR S.A.

### TO THE REGISTERED HOLDERS OF AMERICAN DEPOSITARY RECEIPTS (“ADRs”) REPRESENTING ORDINARY SHARES OF LOMA NEGRA CIA INDUSTRIAL AR S.A.

Please refer to the reverse side of this card for the Resolutions to be voted at the Meeting.

FOLD AND DETACH HERE

#### Annual Shareholders’ Meeting

	FOR	AGAINST	ABSTAIN		FOR	AGAINST	ABSTAIN		FOR	AGAINST	ABSTAIN
Resolution 1.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Resolution 6.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Resolution 11.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Resolution 2.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Resolution 7.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Resolution 12.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Resolution 3.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Resolution 8.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Resolution 13.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Resolution 4.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Resolution 9.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Resolution 14.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Resolution 5.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Resolution 10.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>				

Address change  Mark box, sign and indicate changes/comments below:

If no instructions are received by the Depositary from a Holder on or before the date established by the Depositary for such purpose, the Depositary shall deem that Holder to have instructed the Depositary to give a discretionary proxy to a person designated by the Company.

**Sign below** Date: \_\_\_\_\_

Please sign this Voting Instruction Card exactly as your name(s) appear(s) on the face of this card and on the books of the Depositary. Joint owners should each sign personally. Trustees and other fiduciaries should indicate the capacity in which they sign, and where more than one name appears, a majority must sign. If a corporation, this signature should be that of an authorized officer who should state his or her title.

## AGENDA

### Annual Shareholders' Meeting

1. Appointment of the persons in charge of subscribing the minute.
2. Consideration of the documents to which paragraph 1°) of Section 234 of the Argentine Corporations Act refers to, that correspond to the regular financial year No. 99 ended on December 31st, 2023.
3. Consideration of the results for the year ended December 31st, 2023. Consideration of the proposal of the Board of Directors to allocate the balance of the accumulated results account, which as of December 31st, 2023 amounts to the sum of \$6,875,895 (in thousands) to increase the "Optional Reserve for Future Dividends". Delegation of the power to completely or partially use such reserve one or more times to the Board of Directors, depending on the evolution of the business and until the next shareholders' meeting at which the financial statements as of December 31st, 2024 are considered.
4. Consideration of the performance of the members of the Board of Directors for the year ended December 31st, 2023.
5. Consideration of the performance of the members of the Supervisory Committee for the year ended on December 31st, 2023.
6. Consideration of the remunerations to the Board of Directors corresponding to the fiscal year that ended on December 31st, 2023 for \$868,273,678.34 (total remunerations), in excess of \$481,065,244.42 over the limit of FIVE PERCENT (5%) of the profits set by article 261 of Law No. 19,550 and regulations, upon proposal of non-distribution of dividends.
7. Consideration of the remuneration of the members of the Supervisory Committee for the year ended on December 31st, 2023.
8. Setting the number of directors and appointment of full and alternate members for year 2024. Approval of a policy aimed at maintaining a proportion of at least 20% independent members over the total number of members of the Board during the year in course.
9. Appointment of the full and alternate members of the Supervisory Committee for year 2024.
10. Appointment of External Auditors and of the main partner and alternate partner of the respective accounting firm for the year of 2024.
11. Approval of the fees of the External Auditors for the year ended on December 31st, 2023.
12. Consideration of the fees of the External Auditors for the year 2024.
13. Approval of the budget of the Audit Committee for 2024.
14. Granting of the relevant authorizations for the carrying out of paperwork and to make the necessary filings.

**Loma Negra CIA Industrial AR S.A.**  
**JPMorgan Chase Bank, N.A., Depository**  
**PO Box 64873, Saint Paul MN 55164-0873**

## Voting Instruction Card

JPMorgan Chase Bank, N.A. (the "Depository") has received advice that the Annual Shareholders' Meeting (the "Meeting") of Loma Negra CIA Industrial AR S.A. (the "Company") will be held on Thursday, April 25, 2024, at 10:00 a.m. (local time) on first call and on the same day at 12:00 p.m. (local time) on second call, in person and virtual format, via Zoom. Note that the second call will be only with respect to the Ordinary Meeting in accordance with art. 237 2nd paragraph of Law 19,550.

If you are desirous of having the Depository, through its Nominee or Nominees, vote or execute a proxy to vote the Ordinary Shares represented by your ADRs FOR or AGAINST or to ABSTAIN from the Resolutions to be proposed at the Meeting, kindly execute and forward to the Depository the attached Voting Instruction Card. The enclosed postage paid envelope is provided for this purpose. The Voting Instruction Card should be executed in such a manner as to show clearly whether you desire the Nominee or the Nominees of the Depository to vote FOR or AGAINST or to ABSTAIN from the Resolutions, or any of them, as the case may be. The Voting Instruction Card MUST be forwarded in sufficient time to reach the Depository before 9:00 a.m. Eastern Time, April 19, 2024. Only the registered holders of record at the close of business on March 28, 2024, will be entitled to execute the attached Voting Instruction Card.

The signatory, a registered holder of ADRs representing Ordinary Shares of the Company, of record on March 28, 2024, hereby requests and authorizes the Depository, through its Nominee or Nominees, to vote or execute a proxy to vote the underlying Ordinary Shares of the Company represented by such ADRs, on the Resolutions at the Meeting.

If no instructions are received by the Depository from any holder on or before the date established by the Depository for such purpose, the Depository shall deem that holder to have instructed the Depository to give a discretionary proxy to a person designated by the Company.

Documents related to the Meeting agenda items are available on the Company's website at <https://www.lomanegra.com>.

*Note 1: For points 8 and 9 of the Agenda, if the signatory gives Voting Instructions "FOR", the signatory shall be deemed to have directed the Depository to vote in favor of the proposal to be made by the holder or holders of the majority of shares of the Company which will publish in due course before CNV, BYMA, MAE and SEC.*

*Note 2: For points 1, 2, 3, 10, 11, 12, 13, and 14 of the Agenda, if the signatory gives Voting Instructions "FOR", the signatory shall be deemed to have directed the Depository to vote in favor of the proposal made by the Board of Directors.*

NOTE: In order to have the aforesaid shares voted, this Voting Instruction Card must be received by the Depository before 9:00 a.m. Eastern Time, April 19, 2024.

JPMorgan Chase Bank, N.A., Depository

**PLEASE MARK, DATE AND SIGN ON REVERSE SIDE AND RETURN PROMPTLY IN THE ENCLOSED ENVELOPE.**