



**CAJA DE
VALORES**

Comunicado N° 12072

**Ref.: Asamblea General Ordinaria y Extraordinaria de
ADR Banco Galicia
Código CVSA: 44891 - 44391
Código ISIN: US3999091008**

Buenos Aires, 2 de agosto de 2024

Sres. Depositantes

Tengo el agrado de dirigirme a ustedes, a efectos de hacerles llegar la información recibida de las Centrales Depositarias Internacionales Euroclear Bank y Clearstream Banking Luxembourg, sobre la Asamblea General de los títulos de la referencia a llevarse a cabo el 20 de agosto de 2024.

Aquellos depositantes que deseen tomar acción al respecto, deberán hacerlo ingresando y autorizando sus instrucciones a través del sistema GIC (Gestión Integral de Custodia – GEDOP Externos) disponible en la siguiente dirección: <https://gic.sba.com.ar> (Menú Eventos Corporativos Internacionales), no más del 8 de agosto de 2024, hasta las 15:00 hs., con el fin de que se proceda a enviar a la mencionada Central las instrucciones correspondientes.

Para mayor información al respecto, adjuntamos los reportes recibidos de Euroclear y Clearstream (Anexos I y II) así como el *Proxy Tabulator* correspondiente (Anexo III), incluyendo la agenda de la Asamblea.

Por favor tengan en cuenta que solo podrán participar aquellos tenedores que tengan posición al día 25 de julio de 2024.

Cabe destacar que Caja de Valores S.A. trasladará a los señores depositantes los cargos que surjan de las gestiones relacionadas con el presente evento.

Caja de Valores S.A.

25 de Mayo 362, (C1002ABH) Bs. As. Argentina

Tel: (54 11) 4317 8900

www.cajadevalores.com.ar

Agente Depositario Central de Valores Negociables - Agente de Custodia, Registro y Pago, registrado bajo el N°19 de la CNV

F-90822.07



**CAJA DE
VALORES**

Señalamos que es de exclusiva responsabilidad de los Depositantes y de los tenedores de los títulos tomar o no acción al respecto; razón por la cual las condiciones del presente no podrán interpretarse como recomendaciones o sugerencias de Caja de Valores S.A. para participar en el evento.

Por cualquier duda o consulta podrán comunicarse con el Area de Eventos Corporativos al 4317-8955.

Sin otro particular los saluda atentamente,

Martín Baretta

Director de Operaciones

MM

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F-90822.07



EasyWay™
CORPORATE ACTIONS

Corporate action details for CA00000004656729 - Ordinary General Meeting
Service provider EB - Place of holding EB

General information

Corporate action indicator: Ordinary General Meeting
ORDINARY GENERAL MEETING
Corporate action reference: CA00000004656729
Mandatory/voluntary indicator: Voluntary CA event
Corporate action processing: Distribution

Main underlying security

ISIN: US3999091008
Common code: 011450849
Description: BANCO DE GALICIA

Financial instrument attributes

Type of financial instrument: DR
Denomination currency: USD

Corporate action details

Meeting date: 20 Aug 2024
Record date: 25 Jul 2024
Certification: No
Electronic certification: NO CERTIFICATION REQUIRED
Paperwork: NO LEGAL DOCUMENTATION TO BE COMPLETED

Option 001 Consent Granted

Corporate action option status: Active
Currency: USD
Default processing flag: No
Market deadline date: 14 Aug 2024 - 18:00
Response deadline date: 12 Aug 2024 - 17:00
Period of action: 24 Jul 2024 - 13 Aug 2024
Minimum exercisable quantity: Unit Number 1
Multiple exercisable quantity: Unit Number 1
Expiry date: 13 Aug 2024 - 17:00

Option 002 Consent Denied

Corporate action option status: Active
Currency: USD
Default processing flag: No
Market deadline date: 14 Aug 2024 - 18:00
Response deadline date: 12 Aug 2024 - 17:00
Period of action: 24 Jul 2024 - 13 Aug 2024
Minimum exercisable quantity: Unit Number 1
Multiple exercisable quantity: Unit Number 1
Expiry date: 13 Aug 2024 - 17:00

Option 003 Abstain

Corporate action option status: Active
Currency: USD
Default processing flag: No
Market deadline date: 14 Aug 2024 - 18:00
Response deadline date: 12 Aug 2024 - 17:00
Period of action: 24 Jul 2024 - 13 Aug 2024
Minimum exercisable quantity: Unit Number 1

Multiple exercisable quantity: Unit Number 1
 Expiry date: 13 Aug 2024 - 17:00

Option 004 Split Instruction

Corporate action option status: Active
 Currency: USD
 Default processing flag: No
 Market deadline date: 14 Aug 2024 - 18:00
 Response deadline date: 12 Aug 2024 - 17:00
 Period of action: 24 Jul 2024 - 13 Aug 2024
 Minimum exercisable quantity: Unit Number 1
 Multiple exercisable quantity: Unit Number 1
 Expiry date: 13 Aug 2024 - 17:00

Option 005 No Action

Corporate action option status: Active
 Default processing flag: Yes
 Market deadline date: 14 Aug 2024 - 18:00
 Response deadline date: 12 Aug 2024 - 17:00
 Period of action: 24 Jul 2024 - 13 Aug 2024
 Minimum exercisable quantity: Unit Number 1
 Multiple exercisable quantity: Unit Number 1
 Expiry date: 13 Aug 2024 - 17:00

Action to take

WE WILL FORWARD BUT NOT VALIDATE ANY FREE TEXT IN YOUR INSTRUCTION.

ELECTRONIC INSTRUCTIONS:

1. FREE FORMAT MT 599/MT 568 USERS:
 YOUR DEADLINE IS 10:00 (BRUSSELS TIME) ON THE BUSINESS DAY BEFORE THE DEADLINE DATE.

2. EASYWAY USERS:
 FOR OPTION 'SPLIT INSTRUCTION': MENTION IN FIELD 'NARRATIVE TO EUROCLEAR BANK':
 /CONY: RESOLUTION X, Y AND Z, IF ANY, /CONN: RESOLUTION X,Y AND Z IF ANY,/ABST: RESOLUTION X,Y AND Z IF ANY.

FOR ALL OPTIONS MENTION YOUR CONTACT NAME AND TELEPHONE NUMBER IN FIELD 'NARRATIVE TO EUROCLEAR BANK'.

3. EUCLID USERS:
 A. TO VOTE ON ALL RESOLUTIONS, SEND AN INSTRUCTION TYPE '54' WITH ONE OF THE FOLLOWING SUBTYPES:
 - 'CONY' TO VOTE IN FAVOUR
 - 'CONN' TO VOTE AGAINST
 - 'ABST' TO ABSTAIN

B. TO VOTE ON EACH RESOLUTION SEPARATELY, SEND AN INSTRUCTION TYPE '54', SUBTYPE 'SPLI'. IN FIELD 72, MENTION:
 - /CONY: RESOLUTION X, Y AND Z' IF ANY
 - /CONN: RESOLUTION X, Y AND Z' IF ANY
 - /ABST: RESOLUTION X, Y AND Z' IF ANY

C. TO TAKE NO ACTION, SEND AN INSTRUCTION TYPE '54' SUBTYPE 'NOAC'. MENTION THE EVENT NUMBER IN FIELD 72 AS FOLLOWS: 'EVNB: CA00000XXXXXXXX' (WHERE XXXXXXXX IS THE EVENT NUMBER)

ALWAYS INCLUDE IN FIELD 72 YOUR CONTACT NAME AND TELEPHONE NUMBER.

4. SWIFT MT 565 USERS:
 FOR CAOP SPLI: IN FIELD 70E:INST, MENTION '/CONY: RESOLUTION X, Y AND Z, IF ANY,/CONN: RESOLUTION X,Y AND Z IF ANY,/ABST: RESOLUTION X,Y AND Z IF ANY'.

ALWAYS INCLUDE IN FIELD 70E::INST YOUR CONTACT NAME AND NUMBER

Corporate action narrative

Party contact description:

CORPORATE ACTIONS CA INFO 4245

General information:

UPDATE 24/07/2024: EVENT DETAILS ADDED

DOCUMENTATION:

YOU MAY REQUEST THE MEETING AGENDA AND PROXY FORMS EITHER VIA E-MAIL OR VIA THE WEBSITE:

A. E-MAIL:

SEND AN E-MAIL TO CADOC(AT)EUROCLEAR.COM. INDICATE IN THE SUBJECT OF YOUR E-MAIL THE FOLLOWING REFERENCE 4656729-230

NOTE: IN THE RARE CASE THAT THE SIZE OF THE CA DOCUMENT EXCEEDS 10 MB, IT WILL NOT BE POSSIBLE TO SEND IT VIA E-MAIL YOU WILL RECEIVE AN E-MAIL INFORMING YOU THAT THE DOCUMENT WILL BE AVAILABLE ONLY VIA THE WEBSITE.

B. THE EUROCLEAR WEBSITE (MY.EUROCLEAR.COM):
TO ACCESS THE DOCUMENTATION, LOG IN OR GO THROUGH TO MYEUROCLEAR AS A GUEST.

YOU CAN DOWNLOAD THE DOCUMENT(S) BY ENTERING THE CORPORATE ACTION NOTIFICATION NUMBER 4656729 IN THE SEARCH BOX ON MY.EUROCLEAR.COM MY APPS CORPORATE ACTIONS

END OF UPDATE

WE HAVE NOT RECEIVED THE AGENDA FROM THE AGENT. WE WILL SEND AN UPDATED NOTIFICATION WHEN IT IS AVAILABLE

Issuer:

HPFHU0OQ28E4N0NFVK49

CA Event - XMET 1884677/3838

Detail

Account Specific

Nbr. Of impacted accounts 1
Account

General Information

Corporate Action ref. 1884677/3838 Event Type XMET - Extraordinary or special General Meeting
Mandatory / Voluntary Indicator Voluntary

Safekeeping account	Action Status	Processing Status	Last Update Timestamp	Folder	Owner ID	Notif. Version
71269	YIR - Request	Complete	25/07/2024 04:28:13	New	None	1

Underlying Financial Instrument

Common Code 011450849 Single Description ADR BANCO GALICIA(EXCH)(ADR1-4SHS)
ISIN US3999091008 Place of Safekeeping DTCYUS33XXX - DEPOSITORY TRUST COMPANY, THE BROOKLYN,NY
Type Share Security in Default No
Market AR

Financial Instrument Attributes

Currency of Denomination USD Minimum Nominal Quantity UNIT 1

Account Information

Safekeeping Account	Balance	Quantity	Quantity Type	Balance As Of
71269	Uninstructed Balance	██████	UNIT	25/07/2024 04:28:27
71269	Borrowed Balance	0	UNIT	25/07/2024 04:28:27
71269	Instructed Balance	0	UNIT	25/07/2024 04:28:27
71269	On Loan Balance	0	UNIT	25/07/2024 04:28:27
71269	Collateral Out Balance	0	UNIT	25/07/2024 04:28:27
71269	Collateral In Balance	0	UNIT	25/07/2024 04:28:27
71269	Eligible Balance	██████	UNIT	25/07/2024 04:28:27
71269	Blocked Balance	0	UNIT	25/07/2024 04:28:27

CA Event - XMET 1884677/3838

Safekeeping Account	Balance	Quantity	Quantity Type	Balance As Of
71269	Settlement Position Balance	1,764	UNIT	25/07/2024 04:28:27

Corporate Action Details

Announcement Date/Time	24/07/2024	Meeting Date/Time	20/08/2024 11:00:00
Record Date	25/07/2024	Meeting Place	Virtual Meeting via Microsoft Team

CA Event - XMET 1884677/3838

Options

001 - CONY

Default Processing Flag	No	Withdrawal Allowed Flag	Yes
Market Deadline Date/Time	14/08/2024 18:00:00	Clearstream Banking Deadline	09/08/2024 20:00:00

002 - CONN

Default Processing Flag	No	Withdrawal Allowed Flag	Yes
Market Deadline Date/Time	14/08/2024 18:00:00	Clearstream Banking Deadline	09/08/2024 20:00:00

003 - ABST

Default Processing Flag	No	Withdrawal Allowed Flag	Yes
Market Deadline Date/Time	14/08/2024 18:00:00	Clearstream Banking Deadline	09/08/2024 20:00:00

004 - SPLI

Default Processing Flag	No	Withdrawal Allowed Flag	Yes
Market Deadline Date/Time	14/08/2024 18:00:00	Clearstream Banking Deadline	09/08/2024 20:00:00

005 - PROX

Default Processing Flag	No	Withdrawal Allowed Flag	Yes
Market Deadline Date/Time	14/08/2024 18:00:00	Clearstream Banking Deadline	09/08/2024 20:00:00

006 - NOAC

Default Processing Flag	Yes
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Additional Text

NARRATIVE PRESENT IN INSTRUCTION BLOCK (:16R:CAINST :16S:CAINST) AND/OR ADDITIONAL INFORMATION BLOCK OF MT 565 (:16R:ADDINFO :16S:ADDINFO) WILL BE DISREGARDED. CLEARSTREAM WILL NOT VALIDATE ANY OF THE INFORMATION IN THESE BLOCKS.

CA Event - XMET 1884677/3838

Narratives

Corporate Action Narratives

<p>71269 Party Contact Narrative 25/07/2024 04:28:13</p>	<p>ATTENTION: SECURITIES ADM/CORPORATE ACTIONS/REORG FOR INQUIRIES PLEASE CONTACT YOUR REGULAR CUSTOMER SUPPORT TEAM</p>
<p>71269 Disclaimer 25/07/2024 04:28:13</p>	<p>PLEASE FIND FURTHER INFORMATION ABOUT DATA PROTECTION ON OUR WEBSITE: https://www.clearstream.com/clearstream-en/about-clearstream/due-diligence/gdpr/dataprotection</p>
<p>71269 Additional Text 25/07/2024 04:28:13</p>	<p>++ EVENT DETAILS ++</p> <p>FREE FORMAT MESSAGES,UNSOLICITED INSTRUCTION and INCORRECTLY FORMATTED MT565 DEADLINE IS 4 BUSINESS HOURS PRIOR TO DEADLINE STATED IN DEDICATED FORMATTED FIELD :98C::EARD// AND/OR :98C::RDDT//.</p> <p>++ ADDITIONAL INFORMATION ++ SGM Meeting Agenda: + Meeting for ADR Holders + Ordinary and Extraordinary Meeting Agenda - Items 3 and 5 are Extraordinary 1. Designate Two Shareholders to Sign Minutes of Meeting (For, Against, Abstain, Do Not Vote) 2. Approve Acquisition of HSBC Bank Argentina S.A., HSBC Argentina Holdings S.A., HSBC Participaciones (Argentina) S.A., HSBC Global Asset Management S.A., HSBC Seguros de Vida (Argentina) S.A. and HSBC Seguros de Retiro (Argentina) S.A. (For, Against, Abstain, Do Not Vote) 3. Approve Capital Increase (First Increase) up to ARS 115.58 Million via Issuance of 115.58 Million New Class B Shares without Preemptive Rights Set Issue Premium (For, Against, Abstain, Do Not Vote) 4. Approve Capital Increase (Second Increase) up to Maximum Amount, Which Together with First Increase may not Exceed ARS 162.04 Million via Issuance of 162.04 Million New Class B Shares Set Issue Premium</p>

CA Event - XMET 1884677/3838

(For, Against, Abstain, Do Not Vote)

5. Regarding Second Increase (Item 4), Approve Reduction of Exercise Term of Preemptive Rights and Increase up to Legal Minimum (For, Against, Abstain, Do Not Vote)

6. Request Authorization of Increases to Argentine Securities Commission for Public Offering in Country and/or Abroad and for Listing on Bolsas y Mercados Argentinos S.A. (BYMA), NASDAQ and/or in Additional Local and/or Foreign Markets (For, Against, Abstain, Do Not Vote)

7. Authorize Board to Set Number of Shares to Be Issued for Each Increase, which may Be Executed in Stages, Timing and Implementation of Increases Subscribe to All Agreements and Perform all Acts to Implement Capital Increases (For, Against, Abstain, Do Not Vote)

Blocking: No

Country: AR

Partial Vote: Yes

Split Vote: Yes

CA Event - XMET 1884677/3838

CA Event - XMET 1884677/3838

Action History

Version	Timestamp	Action	Executed	Accounts
1	31/07/2024 20:50:10	Read	Juan Francisco Lopez Moses (CAJA DE VALORES SA - BUENOS AIRES)	71269
1	25/07/2024 04:28:13	Received	System	71269

Ordinary and Extraordinary Shareholders' Meeting of Grupo Financiero Galicia S.A.

Date: August 20, 2024
See Voting Instruction On Reverse Side.

Please make your marks like this: Use pen only

AGENDA

For Against Abstain

- | | | | |
|--|--------------------------|--------------------------|--------------------------|
| 1). Appointment of two shareholders to sign the minutes. | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 2). Consideration of the Board of Directors' resolution made on April 8, 2024, regarding the subscription of the Share Purchase Agreement to jointly acquire with Banco Galicia, 99.99383% of the share capital and voting rights of HSBC Bank Argentina S.A. and 100% of HSBC Argentina Holdings S.A., HSBC Participaciones (Argentina) S.A., HSBC Global Asset Management S.A., HSBC Seguros de Vida (Argentina) S.A., and HSBC Seguros de Retiro (Argentina) S.A." | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 3). Increase of the share capital in a first increase (the "First Increase"), up to a maximum amount of \$115,582,280 nominal value and the issuance of up to a maximum of 115,582,280 of new Class B ordinary shares, book-entry, with a nominal value of \$1 (one Peso) and one vote per share (representing up to the 7.84% of the share capital), with the right to dividends from the date of their issuance, under the same conditions as the ordinary shares in circulation. The shares will be paid in kind. The First Increase is conditional upon the approval of the Argentine Central Bank of the transaction agreed upon in the Share Purchase Agreement executed on April 9, 2024. Determination of the issuance premium. Suspension of the preemptive subscription rights in accordance with the provisions of Article 197 of the General Companies Law. | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 4). Increase of the share capital in a second increase (the "Second Increase") up to a maximum amount, which together with the first increase, shall not exceed \$162,035,894 nominal value and the issuance of up to a maximum of 162,035,894 of new Class B ordinary shares, book-entry, with a nominal value of \$1 (one Peso) and one vote per share (representing, together with the First Increase, up to 10.99% of the current share capital and up to 9.9% of the new share capital resulting after the two increases), with the right to receive dividends from the date they are issued on equal terms as the ordinary shares in circulation. The Second Increase is conditional upon the approval of the Argentine central Bank of the transaction agreed upon in the Share Purchase Agreement executed on April 9, 2024. The Second Increase may be paid in cash, US Dollars, or through the capitalization of the Company's debt. Delegation to the Board of Directors of the authority to modify the method of payment if necessary due to the application of regulatory requirements. Issuance premium: guidelines delegated to the Board of Directors for its determination. | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 5). In terms of the Second Increase, reduction of the period for the exercise of the preemptive subscription rights and to the legal minimum increase, in accordance with applicable regulations. | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 6). Request for authorization of the Increases from the Argentine Securities Commission, if applicable, for the local public offering and/or foreign markets as determined by the Board, and for listing on Bolsas y Mercados Argentinos S.A. ("BYMA"), National Association of Securities Dealers Automated Quotation ("NASDAQ"), and/or additional foreign markets as determined by the Board of Directors. | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 7). Delegation to the Board of Directors of the necessary powers to: (i) determine the number of shares to be issued for each increase, which may be executed in stages, the timing and implementation of the increases; (ii) subscribe to all agreements and perform all necessary acts to implement the capital increases; and (iii) carry out all necessary procedures before the authorities in the country and/or abroad in order to obtain all authorizations related to the issuance of American Depositary Shares ("ADS"). Sub-delegations and authorizations. | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |

↑ Please separate carefully at the perforation and return just this portion in the envelope provided. ↑

Ordinary and Extraordinary Shareholders' Meeting of Grupo Financiero Galicia S.A. to be Held on August 20, 2024 for Holders as of July 25, 2024

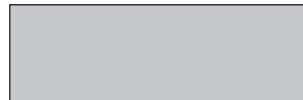


- Mark, sign and date your Voting Instruction Form.
- Detach your Voting Instruction Form.
- Return your Voting Instruction Form in the postage-paid envelope provided.

All votes must be received by 12:00 p.m. E.T. on August 14, 2024

For more information visit <http://www.gfgsa.com/>

PROXY TABULATOR FOR GRUPO FINANCIERO GALICIA S.A. P.O. BOX 8016 CARY, NC 27512-9903



EVENT #

CLIENT #

Authorized Signatures - This section must be completed for your instructions to be executed.

Please Sign Here

Please Date Above

Please Sign Here

Please Date Above

NOTE: JOINT OWNERS SHOULD EACH SIGN

Grupo Financiero Galicia S.A.

Instructions to the Bank of New York Mellon, as Depositary (Must be received prior to 12:00 p.m. E.T. on August 14, 2024)

The undersigned, Owner of American Depositary Receipts (“ADRs”) hereby requests and instructs The Bank of New York Mellon, as Depositary, to endeavor, insofar as practicable, to vote or cause to be voted the amount of Shares or other Deposited Securities represented by such Receipt of **Grupo Financiero Galicia S.A.**, registered in the name of the undersigned on the books of the Depositary as of the close of business on **July 25, 2024**, at the **Ordinary and Extraordinary Shareholders’ Meeting**, to be held on **August 20, 2024**, at first call at **11:00 a.m.** (local time), to be held remotely by using the videoconference system provided by “Microsoft Teams,” following the provisions set by articles 20° and 23° of the company’s By Laws, and at any adjournment or postponement thereof, as specified on the reverse side.

NOTES:

1. Please direct the Depositary how to vote by placing an X in the appropriate box opposite the resolutions.
2. If no instructions are received, a discretionary proxy will be given to a person designated by the Company.

Please complete, sign and date this proxy on the reverse side

PROXY TABULATOR FOR
GRUPO FINANCIERO GALICIA S.A.
P.O. Box 8016
CARY, NC 27512-9903