



**CAJA DE
VALORES**

Comunicado N° 12073

**Ref.: Solicitud de Certificación de
ON VTB CAPIT.S.A 6.95% V.17/09/22 U\$S CG
Código CVSA: 82252
Código ISIN: XS0842078536**

Buenos Aires, 2 de agosto de 2024

Sres. Depositantes

Tengo el agrado de dirigirme a Uds. a efectos de hacerles llegar la información que hemos recibido de la Central Depositaria Internacional Euroclear Bank sobre la Solicitud de Certificación de los títulos de la referencia.

Aquellos depositantes que deseen tomar acción al respecto, deberán hacerlo ingresando y autorizando sus instrucciones a través del sistema GIC (Gestión Integral de Custodia – GEDOP Externos) disponible en la siguiente dirección: <https://gic.sba.com.ar> (Menú Eventos Corporativos Internacionales), no más del **29 de octubre de 2024**, hasta las 15:00 hs., con el fin de que se proceda a enviar a la mencionada Central las instrucciones correspondientes.

Para mayor información adjuntamos el reporte recibido de Euroclear Bank (Anexo I).

Cabe destacar que Caja de Valores S.A. trasladará a los señores depositantes los cargos que surjan de las gestiones relacionadas con el presente evento.

Señalamos que es de exclusiva responsabilidad de los Depositantes y de los tenedores de los títulos tomar o no acción al respecto; razón por la cual las condiciones del presente no podrán interpretarse como recomendaciones o sugerencias de Caja de Valores S.A. para participar en el evento.

Caja de Valores S.A.

25 de Mayo 362, (C1002ABH) Bs. As. Argentina

Tel: (54 11) 4317 8900

www.cajadevalores.com.ar

Agente Depositario Central de Valores Negociables - Agente de Custodia, Registro y Pago, registrado bajo el N°19 de la CNV

F-90822.07



**CAJA DE
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Por cualquier duda o consulta podrán comunicarse con el Área de Eventos Corporativos al 4316-8955 o a eventoscorporativos@cajadevalores.com.ar.

Sin otro particular los saluda atentamente,

Martín Baretta

Director de Operaciones

MM

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EasyWay™
CORPORATE ACTIONS

Corporate action details for CA00000003977738 - Consent

Service provider EB - Place of holding EB

General information

Corporate action indicator: Consent
ONE-TIME CERTIFICATION
Corporate action reference: CA00000003977738
Mandatory/voluntary indicator: Voluntary CA event
Corporate action processing: Distribution

Main underlying security

ISIN: XS0842078536
Common code: 084207853
Description: VTB CAPITAL S.A. 6.95000 17/10/22

Financial instrument attributes

Type of financial instrument: MTN
Denomination currency: USD
Maturity date: 17 Oct 2022

Corporate action details

Record date: 24 May 2024
Certification: No
Electronic certification: NO CERTIFICATION REQUIRED
Paperwork: NO LEGAL DOCUMENTATION TO BE COMPLETED

Option 001 Consent Granted

Corporate action option status: Active
Currency: USD
Default processing flag: No
Withdrawal allowed: Yes
Market deadline date: 31 Oct 2024 - 17:00
Response deadline date: 31 Oct 2024 - 17:00
Revocability period: 27 May 2024 - 31 Oct 2024 17:00
Period of action: 27 May 2024 - 31 Oct 2024
Account servicer revocability period: 27 May 2024 - 31 Oct 2024 17:00
Minimum exercisable quantity: Face Amount Quantity 1,000
Multiple exercisable quantity: Face Amount Quantity 1,000
Expiry date: 31 Oct 2024 - 17:00

Option 002 Consent Denied

Corporate action option status: Active
Currency: USD
Default processing flag: No
Withdrawal allowed: Yes
Market deadline date: 31 Oct 2024 - 17:00
Response deadline date: 31 Oct 2024 - 17:00
Revocability period: 27 May 2024 - 31 Oct 2024 17:00
Period of action: 27 May 2024 - 31 Oct 2024
Account servicer revocability period: 27 May 2024 - 31 Oct 2024 17:00
Minimum exercisable quantity: Face Amount Quantity 1,000
Multiple exercisable quantity: Face Amount Quantity 1,000
Expiry date: 31 Oct 2024 - 17:00

Option 003 No Action

Corporate action option status: Active

Default processing flag:	Yes
Market deadline date:	31 Oct 2024 - 17:00
Response deadline date:	31 Oct 2024 - 17:00
Period of action:	27 May 2024 - 31 Oct 2024
Minimum exercisable quantity:	Face Amount Quantity 1,000
Multiple exercisable quantity:	Face Amount Quantity 1,000
Expiry date:	31 Oct 2024 - 17:00

Action to take

BENEFICIAL OWNERSHIP:

 -A SEPARATE INSTRUCTION PER BO IS NOT REQUIRED
 THE ABOVE IS GUIDANCE ONLY. YOU ARE SOLELY RESPONSIBLE TO
 DETERMINE WHETHER TO SEND ONE INSTRUCTION PER BENEFICIAL OWNER OR
 NOT.

ELECTRONIC INSTRUCTIONS:

 1. EASYWAY USERS:
 A. TO CERTIFY THAT YOUR HOLDING HAS BEEN CANCELLED EITHER BY
 EXCHANGE FOR CASH PROCEEDS OR NEWLY-ISSUED RUSSIAN SECURITIES,
 CHOOSE OPTION 001
 B. TO CERTIFY THAT YOUR HOLDING HAS NOT BEEN CANCELLED, CHOOSE
 OPTION 002

ALWAYS MENTION IN THE FIELD 'NARRATIVE TO SERVICE PROVIDER': YOUR
 CONTACT NAME AND PHONE NUMBER PRECEDED BY 'INX CONTACT DETAILS'

2. EUCLID USERS:
 A. TO CERTIFY THAT YOUR HOLDING HAS BEEN CANCELLED EITHER BY
 EXCHANGE FOR CASH PROCEEDS OR NEWLY-ISSUED RUSSIAN SECURITIES,
 SEND AN INSTRUCTION TYPE '54' SUBTYPE CONY
 B. TO CERTIFY THAT YOUR HOLDING HAS NOT BEEN CANCELLED, SEND AN
 INSTRUCTION TYPE '54' SUBTYPE CONN
 C. TO TAKE NO ACTION, SEND AN INSTRUCTION TYPE '54' SUBTYPE
 'NOAC'. MENTION THE EVENT NUMBER IN FIELD 72 AS FOLLOWS: 'EVNB
 CA00000XXXXXX' (WHERE XXXXXXXX IS THE EVENT NUMBER)

ALWAYS MENTION IN FIELD:
 - 72: YOUR CONTACT NAME AND PHONE NUMBER PRECEDED BY 'INX CONTACT
 DETAILS'

3. SWIFT MT565 USERS:
 A. TO CERTIFY THAT YOUR HOLDING HAS BEEN CANCELLED EITHER BY
 EXCHANGE FOR CASH PROCEEDS OR NEWLY-ISSUED RUSSIAN SECURITIES,
 USE CAON 001 CAOP CONY
 B. TO CERTIFY THAT YOUR HOLDING HAS NOT BEEN CANCELLED, USE CAON
 002 CAOP CONN

ALWAYS MENTION IN FIELD:
 - 70E:INST: YOUR CONTACT NAME AND PHONE NUMBER PRECEDED BY 'INX
 CONTACT DETAILS'

PAPER FORM:

 NO LEGAL DOCUMENTATION TO BE COMPLETED

DOCUMENTATION:

 NO DOCUMENTATION HAS BEEN MADE AVAILABLE

NOTES:

 - FREE TEXT LIMITATIONS APPLICABLE IN THE FOLLOWING FIELDS (IF
 REQUIRED):
 4 X 35 CHARACTERS IN FIELD: 88D
 10 X 35 CHARACTERS IN FIELDS 72, 70E:INST, 80B, 95V:OWND

- AMENDMENTS OF INSTRUCTIONS ARE NOT BE POSSIBLE FOR THIS EVENT.

IF YOU WISH TO AMEND YOUR INSTRUCTIONS, PLEASE FOLLOW THE CANCEL
 AND REPLACE PROCESS

Corporate action narrative

Party contact description:

CORPORATE ACTIONS CA INFO 4245

General information:

UPDATE 01/08/2024: DEADLINE EXTENDED

THE FOLLOWING DEADLINES HAVE BEEN UPDATED:

- INSTRUCTION DEADLINE
- INSTRUCTION WITHDRAWAL DEADLINE

INSTRUCTIONS ALREADY SENT REMAIN VALID

END OF UPDATE

INFORMATION SOURCE: EUROCLEAR BANK

IMPORTANT NOTE

WE REMIND PARTICIPANTS THAT THE SECURITY IS SUBJECT TO OFAC ASSET FREEZE AND THE CERTIFICATION WILL BE USED FOR INFORMATION PURPOSES ONLY AT THIS STAGE.

PARTICIPANTS ARE REQUESTED TO PERFORM THEIR OWN ANALYSIS IF THEY ARE AUTHORISED UNDER APPLICABLE SANCTIONS LEGISLATION (INCLUDING, BUT NOT LIMITED TO OFAC SANCTIONS) TO PROVIDE EUROCLEAR BANK THE ONE TIME CERTIFICATION.

IN REFERENCE TO THE NEWSLETTER DATED 17 JULY 2023 ON FOREIGN CORPORATE BONDS SUBJECT TO RUSSIAN DECREE NO. 430 AND FEDERAL LAW NO. 292, MEASURES HAVE BEEN IMPLEMENTED TO SAFEGUARD THE INTEGRITY OF THE SECURITIES

WE UNDERSTAND THE ABOVE LEGISLATIONS GIVES THE POSSIBILITY TO, AND IN SOME INSTANCES REQUIRE, RUSSIAN OBLIGORS (I.E. RUSSIAN COMPANIES WHICH HAVE OBLIGATIONS RELATING TO CORPORATE EUROBONDS ISSUED BY A FOREIGN ENTITY) TO EXCHANGE A FOREIGN CORPORATE EUROBOND EITHER FOR CASH PROCEEDS OR FOR NEWLY-ISSUED RUSSIAN DOMESTIC SECURITIES

EUROCLEAR BANK IS NOT INVOLVED IN THE PROCESS AND WE HAVE NO CONTROL OVER THE CANCELLATION AND REPLACEMENT OF FOREIGN CORPORATE EUROBONDS AS THIS PROCESS TAKES PLACE OUTSIDE OF EUROCLEAR BANK.

TO SAFEGUARD THE INTEGRITY OF THIS SECURITY, WE REQUIRE YOU TO PROVIDE US WITH A ONE-TIME CERTIFICATION CONFIRMING IF YOUR HOLDING HAS BEEN AFFECTED OR NOT BY DECREE NO. 430 AND FEDERAL LAW NO. 292. WE REQUEST TO RECEIVE FROM YOU WITHOUT DELAY FOR YOUR HOLDINGS ON RECORD DATE OF THIS EVENT:

- CONFIRMATION THAT YOUR HOLDING HAS BEEN CANCELLED, EITHER BY EXCHANGE FOR CASH PROCEEDS OR NEWLY-ISSUED RUSSIAN SECURITIES, OR
- CONFIRMATION THAT YOUR HOLDING IS NOT CANCELLED

IF YOU CERTIFY THAT YOUR POSITION HAS BEEN CANCELLED, YOUR POSITION WILL BE BLOCKED AND YOU WILL BE CONTACTED ACCORDINGLY IN DUE TIME

REFER TO THE ACTIONS TO BE TAKEN FOR MORE DETAILS ON HOW TO INSTRUCT.

THIS IS A MANDATORY REQUEST. THE NOAC OPTION IS INCLUDED FOR TECHNICAL PURPOSES ONLY

THIS EVENT HAS BEEN SET-UP BY EUROCLEAR BANK. WE KINDLY REMIND YOU OF YOUR OBLIGATIONS UNDER THE TERMS AND CONDITIONS GOVERNING THE USE OF EUROCLEAR AND OF YOUR OBLIGATION TO INFORM US IMMEDIATELY IF YOU BECOME AWARE THAT YOUR HOLDING HAS BEEN CANCELLED

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