



**CAJA DE
VALORES**

Comunicado N° 12154
Ref.: Oferta de Canje de
ON Edenor 9,75% 12/05/2025
Código CVSA: 82336
Código ISIN: USP3710FAM60

Buenos Aires, 14 de octubre de 2024

Sres. Depositantes

Tengo el agrado de dirigirme a Uds. a efectos de hacerles llegar la información que hemos recibido de la Central Depositaria Internacional Euroclear Bank sobre la Oferta de Canje de los títulos de la referencia.

Aquellos depositantes que deseen tomar acción al respecto deberán hacerlo ingresando sus instrucciones a través del Sistema de Custodia dentro del Módulo Eventos Corporativos (submenú Elecciones de EC-CA *Elections*- para el evento con ID CSD2024000070068) no más del **21 de octubre de 2024, hasta las 15:00 hs.**, con el fin de que se proceda a enviar a las mencionadas Centrales las instrucciones correspondientes.

Asimismo, les brindamos información sobre las opciones disponibles para poder participar de esta oferta según el tipo de inversor que sea el beneficiario final/comitente, y les aclaramos que es potestad de los señores depositantes determinar la opción correspondiente, razón por la cual Caja de Valores no puede brindar recomendaciones o sugerencias al respecto:

Opción 001: Inversores QIB

Opción 002: Inversores NON-US

Para mayor información al respecto, adjuntamos el reporte (Anexos I) enviado por la Central arriba mencionada, así como información relevante del presente evento (Anexo IV).

Por favor tenga en cuenta que tales títulos serán bloqueados en una cuenta de Caja de Valores hasta la finalización o cancelación del evento.

Cabe destacar que Caja de Valores S.A. trasladará a los señores depositantes los cargos que surjan de las gestiones relacionadas con el presente evento.

Señalamos que es de exclusiva responsabilidad de los Depositantes y de los tenedores de los títulos tomar o no acción al respecto; razón por la cual las condiciones del presente no podrán

Caja de Valores S.A.

25 de Mayo 362, (C1002ABH) Bs. As. Argentina

Tel: (54 11) 4317 8900

www.cajadevalores.com.ar

Agente Depositario Central de Valores Negociables - Agente de Custodia, Registro y Pago, registrado bajo el N°19 de la CNV

F-90822.07



**CAJA DE
VALORES**

interpretarse como recomendaciones o sugerencias de Caja de Valores S.A. para participar en el evento.

Por cualquier duda o consulta podrán comunicarse con el Area de Eventos Corporativos al 4316-8955 o a eventoscorporativos@cajadevalores.com.ar.

Sin otro particular los saluda atentamente,

Martín Baretta

Director de Operaciones

MM

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F-90822.07



EasyWay™
CORPORATE ACTIONS

Corporate action details for CA00000005591836 - Exchange
Service provider EB - Place of holding EB

General information

Corporate action indicator: Exchange
+ DISCLOSURE
Corporate action reference: CA00000005591836
Mandatory/voluntary indicator: Voluntary CA event
Corporate action processing: Reorganisation

Main underlying security

ISIN: USP3710FAM60
Common code: 248361913
Description: EMPRESA DISTRIBUIDO 9.75000 12/05/25

Financial instrument attributes

Type of financial instrument: NOTE
Denomination currency: USD
Maturity date: 12 May 2025

Corporate action details

Interest period: Unknown
Certification: No
Electronic certification: NO CERTIFICATION REQUIRED
Paperwork: NO LEGAL DOCUMENTATION TO BE COMPLETED

Option 001 Securities Option

Corporate action option feature indicator: Beneficiary Owner Instruction
Corporate action option status: Active
Currency: USD
Default processing flag: No
Withdrawal allowed: Yes
Market deadline date: 23 Oct 2024 - 23:00
Response deadline date: 23 Oct 2024 - 17:00
End of Securities Blocking Period: Unknown
Revocability period: 11 Oct 2024 - 23 Oct 2024 23:00
Period of action: 11 Oct 2024 - 23 Oct 2024
Account servicer revocability period: 11 Oct 2024 - 23 Oct 2024 17:00
Minimum exercisable quantity: Face Amount Quantity 100
Multiple exercisable quantity: Face Amount Quantity 1
Expiry date: 23 Oct 2024 - 18:00

Security movement details

Debit/credit indicator: Credit
Common code: 116981114
Description: TECHNICAL CODE FOR UNKNOWN PROCEED
Disposition of fractions: Round Down
Ratio of new securities to old securities: USD 1.0375/USD 1.00
Payment date: 25 Oct 2024
Additional information: NARS/001 /XS/116981114 QIB: TO EXCHANGE THE NOTES AND RECEIVE THE EXCHANGE CONSIDERATION

Security movement details

Debit/credit indicator:	Debit
ISIN:	USP3710FAM60
Common code:	248361913
Description:	EMPRESA DISTRIBUIDO 9.75000 12/05/25
Minimum exercisable quantity:	Face Amount Quantity 100
Minimum exercisable multiple quantity:	Face Amount Quantity 1
Payment date:	25 Oct 2024

Cash movement details

Debit/credit indicator:	Credit
Payment date:	25 Oct 2024
Value date:	25 Oct 2024
Generic cash price received per product:	Unknown
Additional information:	NARC/001 ACCRUED INTEREST

Option 002 Securities Option

Corporate action option feature indicator:	Beneficiary Owner Instruction
Corporate action option status:	Active
Currency:	USD
Default processing flag:	No
Withdrawal allowed:	Yes
Market deadline date:	23 Oct 2024 - 23:00
Response deadline date:	23 Oct 2024 - 17:00
End of Securities Blocking Period:	Unknown
Revocability period:	11 Oct 2024 - 23 Oct 2024 23:00
Period of action:	11 Oct 2024 - 23 Oct 2024
Account servicer revocability period:	11 Oct 2024 - 23 Oct 2024 17:00
Minimum exercisable quantity:	Face Amount Quantity 100
Multiple exercisable quantity:	Face Amount Quantity 1
Expiry date:	23 Oct 2024 - 18:00

Security movement details

Debit/credit indicator:	Credit
Common code:	116981122
Description:	TECHNICAL CODE FOR UNKNOWN PROCEED
Disposition of fractions:	Round Down
Ratio of new securities to old securities:	USD 1.0375/USD 1.00
Payment date:	25 Oct 2024
Additional information:	NARS/002 /XS/116981122 NON-US: TO EXCHANGE THE NOTES AND RECEIVE THE EXCHANGE CONSIDERATION

Security movement details

Debit/credit indicator:	Debit
ISIN:	USP3710FAM60
Common code:	248361913
Description:	EMPRESA DISTRIBUIDO 9.75000 12/05/25
Minimum exercisable quantity:	Face Amount Quantity 100
Minimum exercisable multiple quantity:	Face Amount Quantity 1
Payment date:	25 Oct 2024

Cash movement details

Debit/credit indicator:	Credit
Payment date:	25 Oct 2024
Value date:	25 Oct 2024
Additional information:	NARC/002 ACCRUED INTEREST

Option 003 No Action

Corporate action option status:	Active
Default processing flag:	Yes

Market deadline date: 23 Oct 2024 - 23:00
 Response deadline date: 23 Oct 2024 - 17:00
 Period of action: 11 Oct 2024 - 23 Oct 2024
 Minimum exercisable quantity: Face Amount Quantity 100
 Multiple exercisable quantity: Face Amount Quantity 1
 Expiry date: 23 Oct 2024 - 18:00

Action to take

TO INSTRUCT, YOU NEED TO:

- SEND A SEPARATE INSTRUCTION PER BENEFICIAL OWNER (BO)
 THE ABOVE IS GUIDANCE ONLY. YOU ARE SOLELY RESPONSIBLE TO
 DETERMINE WHETHER TO SEND ONE INSTRUCTION PER BENEFICIAL OWNER OR
 NOT.

WE WILL FORWARD BUT NOT VALIDATE ANY INSTRUCTION RECEIVED
 REGARDLESS IF YOU SENT IT SEPARATELY PER BENEFICIAL OWNER OR NOT.

BY SENDING AN INSTRUCTION, YOU AUTHORISE US TO DISCLOSE YOUR NAME
 AND ACCOUNT NUMBER

ELECTRONIC INSTRUCTIONS:

1. FREE FORMAT MT 599/MT 568 USERS: YOUR DEADLINE IS 10:00
 (BRUSSELS TIME) ON THE BUSINESS DAY BEFORE THE DEADLINE DATE.

2. EASYWAY USERS:

A. QIB: TO EXCHANGE THE NOTES AND RECEIVE THE EXCHANGE
 CONSIDERATION, CHOOSE OPTION 001
 B. NON-US: TO EXCHANGE THE NOTES AND RECEIVE THE EXCHANGE
 CONSIDERATION, CHOOSE OPTION 002

- MENTION IN FIELD 'NARRATIVE TO SERVICE PROVIDER': YOUR CONTACT
 NAME AND PHONE NUMBER PRECEDED BY 'INX CONTACT DETAILS'

3. EUCLID USERS:

A. QIB: TO EXCHANGE THE NOTES AND RECEIVE THE EXCHANGE
 CONSIDERATION, SEND AN INSTRUCTION TYPE '54' WITH SUBTYPE 'SEC1'
 B. NON-US: TO EXCHANGE THE NOTES AND RECEIVE THE EXCHANGE
 CONSIDERATION, SEND AN INSTRUCTION TYPE '54' WITH SUBTYPE 'SEC2'
 C. TO TAKE NO ACTION, SEND AN INSTRUCTION TYPE '54' SUBTYPE
 'NOAC'. MENTION THE EVENT NUMBER IN FIELD 72 AS FOLLOWS: 'EVNB
 CA00000XXXXXX' (WHERE XXXXXXXX IS THE EVENT NUMBER)

ALWAYS MENTION IN FIELD:

- 72: YOUR CONTACT NAME AND PHONE NUMBER PRECEDED BY 'INX CONTACT
 DETAILS'

4. SWIFT MT565 USERS:

A. QIB: TO EXCHANGE THE NOTES AND RECEIVE THE EXCHANGE
 CONSIDERATION, USE CAON 001 CAOP SECU
 B. NON-US: TO EXCHANGE THE NOTES AND RECEIVE THE EXCHANGE
 CONSIDERATION, USE CAON 002 CAOP SECU

ALWAYS MENTION IN FIELD:

- 70E:INST: YOUR CONTACT NAME AND PHONE NUMBER PRECEDED BY 'INX
 CONTACT DETAILS'

PAPER FORM:

NO LEGAL DOCUMENTATION TO BE COMPLETED

DOCUMENTATION

DUE TO THE RESTRICTIONS, EXCHANGE OFFER MEMORANDUM IS AVAILABLE
 ONLY VIA EXCHANGE OFFER WEBSITE:
[HTTPS://PROJECTS.SODALI.COM/EDENOR](https://projects.sodali.com/edenor)

YOU MAY REQUEST THE OTHER CORPORATE ACTION DOCUMENT(S) EITHER VIA
 E-MAIL OR VIA THE WEBSITE:

A. E-MAIL: SEND AN E-MAIL TO CADOCs(AT)EUROCLEAR.COM. INDICATE IN
 THE SUBJECT OF YOUR E-MAIL THE FOLLOWING REFERENCE 5591029-220

NOTE: IN THE RARE CASE THAT THE SIZE OF THE CA DOCUMENT EXCEEDS
 10 MB, IT WILL NOT BE POSSIBLE TO SEND IT VIA E-MAIL. YOU WILL
 RECEIVE AN E-MAIL INFORMING YOU THAT THE DOCUMENT WILL BE
 AVAILABLE ONLY VIA THE WEBSITE

B. THE EUROCLEAR WEBSITE (MY.EUROCLEAR.COM): TO ACCESS THE

DOCUMENTATION, LOG IN OR GO THROUGH TO MYEUROCLEAR AS A GUEST.
 YOU CAN DOWNLOAD THE DOCUMENT(S) BY ENTERING THE CORPORATE ACTION
 NOTIFICATION NUMBER 5591029 IN THE SEARCH BOX ON MY.EUROCLEAR.COM
 MY APPS CORPORATE ACTIONS

REVOCABILITY

 INSTRUCTIONS MAY BE WITHDRAWN PURSUANT TO THE OFFER DOCUMENTATION
 AND UPON AGENTS FINAL AGREEMENT

FREE TEXT LIMITATIONS APPLICABLE IN THE FOLLOWING FIELDS (IF
 REQUIRED):

- 4 X 35 CHARACTERS IN FIELD: 88D
- 10 X 35 CHARACTERS IN FIELDS 72, 70E:INST, 80B, 95V:OWND

WE WILL FORWARD BUT NOT VALIDATE ANY OF THE INFORMATION IN THESE
 FIELDS.

NOTE:

 PLEASE REFER TO THE CORPORATE ACTIONS FAQ SECTION ON
 MY.EUROCLEAR.COM FOR MORE INFORMATION WITH REGARDS TO THE
 APPLICABLE PROCESS TO CANCEL AND REPLACE YOUR INSTRUCTION

Corporate action narrative

Party contact description:

CORPORATE ACTIONS CA INFO 4245

Offeror:

EMPRESA DISTRIBUIDORA Y

General information:

INFORMATION SOURCE: INFORMATION AGENT:
 SODALI AND CO
 EMAIL: EDENOR(AT)INVESTOR.SODALI.COM
 ELIGIBILITY LETTER WEBSITE: [HTTPS://PROJECTS.SODALI.COM/EDENOR](https://projects.sodali.com/edenor)

IN LONDON
 THE LEADENHALL BUILDING,
 122 LEADENHALL STREET, LONDON, EC3V 4AB
 UNITED KINGDOM
 TELEPHONE: +44 20 4513 6933

IN STAMFORD
 333 LUDLOW STREET
 SOUTH TOWER, 5TH FLOOR
 STAMFORD, CT 06902
 TELEPHONE: +1 203 658 9457

GENERAL INFORMATION

 THE PRINCIPAL PURPOSE OF THE OFFER IS TO EXCHANGE THE EXISTING
 NOTES FOR THE NEW NOTES, WHICH WILL EXTEND THE AVERAGE MATURITY
 OF OUR SENIOR DEBT

ELIGIBLE HOLDERS

 THE OFFER IS DIRECTED TO THE ELIGIBLE HOLDERS ONLY PLEASE REFER
 TO THE DOCUMENTATION FOR ELIGIBILITY CRITERIA

1. EXCHANGE AND CONSENT: NOT APPLICABLE
2. CONDITIONS AND RESTRICTIONS: CERTAIN RESTRICTIONS MAY APPLY.

THE OFFER IS SUBJECT TO, AMONG OTHER THINGS, THE NEW NOTES
 OFFERING CONDITIONS

REFER TO THE OFFER DOCUMENTATION FOR THE COMPLETE CONDITIONS AND
 RESTRICTIONS OF THIS OFFER

TIMETABLE

 - ACCEPTANCE DATE: ON OR ABOUT 24/10/2024

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 ENTITLEMENT

1. MINIMUM EXERCISE AMOUNT: PLEASE ENSURE THAT YOUR INSTRUCTED AMOUNT:

- IS AT LEAST THE MINIMUM EXERCISABLE AMOUNT OF THE NOTE
- CORRESPONDS TO THE MULTIPLE EXERCISABLE AMOUNT OF THE NOTE
- WILL YIELD AT LEAST THE MINIMUM AMOUNT OF ENTITLEMENT

.
 THE DETERMINATION OF YOUR INSTRUCTED AMOUNT IS SOLELY YOUR RESPONSIBILITY. IF YOUR INSTRUCTED AMOUNT WILL RESULT IN LESS THAN THE MINIMUM AMOUNT OF ENTITLED NOTES, YOUR INSTRUCTION WILL BE CANCELLED AND YOUR ORIGINAL NOTES RETURNED TO YOU

.
 FOR DETAILS ON THE CALCULATION METHOD AND THE MINIMUM AMOUNT TO RECEIVE, PLEASE REFER TO THE OFFER DOCUMENTATION

.
 2. ACCRUED AND UNPAID INTEREST: ACCRUED AND UNPAID INTEREST WILL BE PAID UP TO, BUT NOT INCLUDING, THE SETTLEMENT DATE

.
 3. MINIMUM AGGREGATE ACCEPTANCE AMOUNT: THE EXCHANGE OFFER IS NOT CONDITIONAL ON A MINIMUM AGGREGATE AMOUNT OF SECURITIES OFFERED FOR EXCHANGE

.
 4. EXCHANGE CAP: NO EXCHANGE CAP HAS BEEN SET

.
 5. PRORATION: NOT APPLICABLE

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 6. POOLFACTOR: NOT APPLICABLE

.
 7. CASH FRACTIONS: FRACTIONAL ENTITLEMENT WILL NOT BE COMPENSATED IN CASH

.
 8. NEW NOTES

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 THE MATURITY DATE SHOULD BE 24/10/2030 AND THE INTEREST RATE 9.75 PERCENT PER ANNUM. THIS SECURITY IS EXPECTED TO BE ELIGIBLE IN EUROCLEAR BANK

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 This corporate action notification does not constitute an offer to sell or the solicitation of an offer to buy any securities by anyone in any jurisdiction.

It is not, and should not be construed or treated as, investment or financial advice. In providing this information, Euroclear Bank is not acting as agent of the issuer.

By sending an instruction to Euroclear Bank, you confirm that you (and any beneficial owner(s) for whom you act) comply with the terms and conditions of the corporate event and comply with applicable local laws or requirements, including but not limited to holding and transfer restrictions.

If holding and transfer restrictions would prohibit you (and any beneficial owner(s) for whom you act) to hold the proceeds of a corporate event in your account in Euroclear Bank, you (and any beneficial owner(s) for whom you act) must ensure to send an instruction to allow the transfer of these proceeds to an account outside the euroclear system.

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Issuer:

254900JU7TV6VS9GRW29

October 10, 2024

EMPRESA DISTRIBUIDORA Y COMERCIALIZADORA NORTE S.A. (EDENOR)

Announces Commencement of Private Exchange Offer relating to its outstanding Senior Notes due 2025

Buenos Aires, Argentina. Empresa Distribuidora y Comercializadora Norte S.A. (EDENOR S.A.) (“**Edenor**” or the “**Company**”) hereby announces the commencement of its offer to exchange (the “**Offer**” or the “**Exchange Offer**”) any and all of its outstanding 9.75% Senior Notes due 2025 (the “**Existing Notes**”) for the applicable amount of newly issued 9.75% Senior Notes due 2030 (the “**New Notes**”) upon the terms and subject to the conditions set forth in the exchange offer memorandum, dated October 10, 2024 (the “**Exchange Offer Memorandum**”). Capitalized terms not defined herein shall have the meaning ascribed to them in the Exchange Offer Memorandum.

The Offer is only available to holders of Existing Notes who are (1) “**Qualified Institutional Buyers**” (“**QIBs**”) as defined in Rule 144A under the Securities Act of 1933, as amended (the “**Securities Act**”), in a private transaction in reliance upon the exemption from the registration requirements of the Securities Act provided by Section 4(a)(2) thereof, or (2) persons other than “**U.S. persons**” (as defined in Rule 902 under Regulation S under the Securities Act, “**U.S. Persons**”) outside the United States who are not acquiring New Notes for the account or benefit of a U.S. Person, in offshore transactions in reliance on Regulation S under the Securities Act, and who are non-U.S. Qualified Offerees (as defined in the Exchange Offer Memorandum), in each case, whose receipt and review of the Exchange Offer Memorandum, and participation in the Offer, is otherwise permitted under the laws and regulations of any jurisdiction applicable to them. Eligible Holders in Argentina are urged to read, must follow the procedures set forth in, and must rely exclusively on, the Argentine Exchange Offer Memorandum. Holders who desire to obtain and complete an electronic Eligibility Letter should visit the following website: <https://projects.sodali.com/edenor>.

The following table sets forth certain information relating to the Exchange Offer:

Existing Notes	ISINs and CUSIPs	Aggregate Principal Amount of Existing Notes Outstanding	Exchange Consideration ⁽²⁾
9.75% Senior Notes due 2025 ⁽¹⁾	<i>Rule 144 A:</i> ISINs: US29244AAL61 CUSIP: 29244AAL6 <i>Regulation S:</i> ISIN: USP3710FAM60 CUSIP: P3710FAM6	U.S.\$ 55,244,538	U.S.\$ 103.75

- (1) The Existing Notes are currently listed on the Luxembourg Stock Exchange and traded on its Euro MTF Market, are listed and traded on the BYMA (as defined below), through BCBA (as defined below) acting in accordance with the authority delegated by the BYMA to the BCBA, and are traded on the MAE (as defined below).
- (2) Per U.S.\$100 principal amount of Existing Notes validly tendered and accepted for exchange. The Exchange Consideration (as defined below) does not include the Accrued Interest Payment (as defined below).

The Offer will expire at 5:00 p.m., New York City time, on October 23, 2024, unless extended by us in our sole discretion (such date and time, as the same may be extended, the “**Expiration Date**”). In order to be eligible to receive the Exchange Consideration (as defined below), Eligible Holders of Existing Notes must submit their Tender Orders (as defined below) at or prior to the Expiration Date. A separate Tender Order must be submitted on behalf of each beneficial owner. Tender Orders may be validly revoked at any time prior to 5:00 p.m., New York City time on October 23, 2024 unless extended by us in our sole discretion (such date and time, as the same may be extended, the “**Withdrawal Date**”), but not thereafter. The deadlines set by any intermediary or relevant clearing system may be earlier than these deadlines.

Exchange Consideration

Tender Orders of Existing Notes submitted at or prior to the Expiration Date will receive U.S.\$ 103.75 principal amount of New Notes per U.S.\$100 principal amount of Existing Notes validly tendered and accepted for exchange (the “**Exchange Consideration**”).

Accrued Interest

In addition to the Exchange Consideration, Eligible Holders whose Existing Notes are accepted for exchange in the Exchange Offer will also receive all accrued and unpaid interest (rounded to the nearest cent U.S.\$0.01) from the last interest payment date to, but not including, the Settlement Date (as defined below) (such payment, the “**Accrued Interest Payment**”), to be paid in cash on the Settlement Date (net of, as to each U.S.\$100 principal amount of Existing Notes validly tendered and accepted for exchange, an amount equal to interest accrued on the New Notes delivered as the Exchange Consideration in exchange therefor from October 24, 2024 to, but not including, the Settlement Date).

The Settlement Date is expected to be October 25, 2024.

New Notes

Principal of the New Notes will mature in three instalments: 33.33% in October 2028, 33.33% in October 2029, and the remainder on maturity date in October 2030. The New Notes will bear interest at 9.75% per year, payable semi-annually in arrears in April and October of each year, commencing in April 2025.

The Conditions

We will not be required to consummate the Offer, and we may terminate the Offer or, at our option, withdraw, modify, extend or otherwise amend the Offer at any time prior to or concurrently with the expiration of the Offer, as extended for any reason in our sole discretion, including without limitation, if any of the following conditions have not been satisfied or waived (in our sole discretion): (i) no order, statute, rule, regulation, executive order, stay, decree, judgment or injunction shall have been proposed, enacted, entered, issued, promulgated, enforced or deemed applicable by any court or governmental, regulatory or administrative agency or instrumentality, that prohibits, prevents, restricts or delays consummation of the Offer; or (ii) we have successfully priced a new money offering for the issuance of 9.75% Senior Notes due 2030 under an offer memorandum published simultaneously with the Exchange Offer Memorandum (the “New Notes Offering Conditions”).

Concurrent Offering of New Notes

Concurrently with the announcement of the Exchange Offer, the Company is announcing an offering of New Notes in a transaction exempt from registration pursuant to Rule 144A and Regulation S under the Securities Act (the “Concurrent New Notes Offering”).

The consummation of the Exchange Offer is subject to the New Notes Offering Conditions. The successful pricing of New Notes in the Concurrent New Notes Offering, in turn, is subject to market conditions and, therefore, the Company cannot assure you that it will be able to successfully place and settle any New Notes in the Concurrent New Notes Offering to satisfy the New Notes Offering Conditions.

If the New Notes Offering Conditions are satisfied, the settlement of the Exchange Offer is expected to occur promptly after the expiration date and the settlement of the Concurrent New Notes Offering. Therefore, the New Notes to be issued in the Exchange Offer will be issued as additional New Notes under the same indenture of any New Notes issued in the Concurrent New Notes Offering and are expected to be fungible for U.S. federal income tax purposes. However, there can be no assurance that the settlement of the Exchange Offer will occur as contemplated and, therefore, whether the New Notes to be issued in the Exchange Offer and the New Notes to be issued in the Concurrent New Notes Offering are ultimately fungible for U.S. federal income tax purposes may depend on certain facts that cannot be determined until after the date hereof.

The New Notes that may be issued in the Concurrent New Notes Offering have not been and will not be registered under the Securities Act, or any state securities laws and may not be offered or sold in the United States or to any U.S. persons except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. This press release is not deemed to be an offer to sell or a solicitation to buy any of our securities in the Concurrent New Notes Offering or any other transaction.

If and when issued, the New Notes will not be registered under the Securities Act or the securities laws of any other jurisdiction except that the CNV has authorized the public offering of the Program and the notes issued thereunder, pursuant to Resolution No. 20,503 dated October 23, 2019, and Resolution No. DI-2022-4APN-GE#CNV dated April 8, 2022, which Program was updated on October 12, 2023 and March 20, 2024, and extended on September 26, 2024 through Resolution No DI-2024-72-APN-GE#CNV dated September 24, 2024.. The public offering of the New Notes in Argentina is included within the public offering authorization granted by the CNV to the Program, in accordance with Section 41, Title II, Chapter V, Section V of the CNV Rules. Therefore, the New Notes may not be offered or sold in the United States absent registration or an applicable exemption from the registration requirements of the Securities Act and any applicable state securities laws.

Morrow Sodali International LLC, trading as Sodali& Co, will act as the Information and Exchange Agent for the Offer. Questions or requests for assistance related to the Offer or for additional copies of the Offer Documents may be directed to the Information and Exchange Agent (email: Edenor@investor.sodali.com; Tel: +1 203 658 9457 (Stamford); Tel: +44 20 4513 6933 (London). You may also contact your broker, dealer, commercial bank, trust company or other nominee for assistance concerning the Offer. The Offer Documents are available for Eligible Holders at the following Eligibility Letter Website: <https://projects.sodali.com/edenor>.

Global Valores S.A. and Balanz Capital Valores S.A.U. will act as Argentine Dealer Managers for the Offer in Argentina. Questions or requests for assistance related to the Offer in Argentina may be directed to the Argentine Dealer Managers: **Global Valores S.A.** (Att.: Carlos Borinelli email: cb@globalvalores.com.ar, Martin Mornaghi email: mm@globalvalores.com.ar, Leandro Diaz, e-mail:ld@globalvalores.com.ar y/o Gonzalo Musri email: gcm@globalvalores.com.ar; Phone: +(5411) 5235 1200); and **Balanz Capital Valores S.A.U.** (Att.: Juan Barros Moss, e-mail: jbarros moss@balanz.com, Santiago Giambruni, e-mail: sgiambruni@balanz.com, Tel: +54(11) 5276-7010)).

The names and contact information of the dealer managers for the Offer outside Argentina are included in the back cover of the Exchange Offer Memorandum.

Quantum Finanzas SA is acting as financial advisor to Edenor in this transaction.

Subject to applicable law, the Offer may be amended in any respect, extended or, upon failure of a condition to be satisfied or waived or terminated at any time and for any reason prior to the Expiration Date. We reserve the right to amend, at any time, the terms of the Offer (including, without limitation, the conditions thereto) in accordance with applicable law. We will give Eligible Holders notice of any amendments and will extend the Expiration Date if required by applicable law.

Eligible Holders of Existing Notes are advised to check with any bank, securities broker or other intermediary through which they hold Existing Notes as to when such intermediary would need to receive instructions from an Eligible Holder in order for that Eligible Holder to be able to participate in, or withdraw their instruction to participate in, the Offer before the deadlines specified in the Offer Documents. The deadlines set by any such intermediary for the submission of instructions will be earlier than the relevant deadlines specified above.

Important Notice

This announcement is not an offer of securities for sale in the United States, and none of the New Notes has been or will be registered under the Securities Act or any state securities law (other than Argentina, where the public offering of the New Notes is included within the public offering authorization granted by the CNV to the Program, in accordance with Section 41, Title II, Chapter V, Section V of the CNV Rules.). The CNV's authorization means only that the information requirements of the CNV have been satisfied. The CNV has not rendered any opinion in respect of the accuracy of the information contained in the Exchange Offer Memorandum or the Argentine Exchange Offer Memorandum, and has not issued an opinion about the Exchange Consideration to be received pursuant the terms of the Exchange Offer.

The New Notes may not be offered or sold within the United States or to, or for the account or benefit of, U.S. persons except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. This press release does not constitute an offer of the New Notes for sale, or the solicitation of an offer to buy any securities, in any state or other jurisdiction in which any offer, solicitation or sale would be unlawful. None of the Company, the Dealer Managers,

the Argentine Dealer Managers, the Exchange and Information Agent, the Trustee, the representative of the Trustee in Argentina, the Paying Agents, the Registrars, the Transfer Agents, the Luxembourg Listing Agent or their respective directors, employees and affiliates makes any recommendation whatsoever regarding the Offer or any recommendation as to whether Eligible Holders should tender or refrain from tendering their Existing Notes for exchange pursuant to the Offer. Accordingly, any person considering participating in the Offer or making an investment decision relating to the New Notes must inform itself independently based solely on the Exchange Offer Memorandum (and, to the extent applicable, the Argentine Exchange Offer Memorandum and ancillary local offering documents in Argentina) to be provided to Eligible Holders in connection with the Offer before taking any such investment decision.

This announcement is directed only to Eligible Holders. No offer of any kind is being made to any beneficial owner of Existing Notes who does not meet the above criteria or any other beneficial owner located in a jurisdiction where the Offer is not permitted by law. Any holder of Existing Notes that is not an Eligible Holder and wish to participate in the Exchange Offer may contact the Company as set forth in the Exchange Offer Memorandum.

The distribution of materials relating to the Offer may be restricted by law in certain jurisdictions. The Offer is void in all jurisdictions where they are prohibited. If materials relating to the Offer come into your possession, you are required to inform yourself of and to observe all of these restrictions. The materials relating to the Offer, including this communication, do not constitute, and may not be used in connection with, an offer in any place where offers are not permitted by law. If a jurisdiction requires that the Offer be made by a licensed broker or dealer and a dealer manager or any affiliate of a dealer manager is a licensed broker or dealer in that jurisdiction, the Offer shall be deemed to be made by the dealer managers or such affiliate on behalf of the Company in that jurisdiction.

Forward-Looking Statements

All statements in this press release, other than statements of historical fact, are forward-looking statements. Specifically, the Company cannot assure you that the proposed transactions described above will be consummated on the terms currently contemplated, if at all. These statements are based on expectations and assumptions on the date of this press release and are subject to numerous risks and uncertainties which could cause actual results to differ materially from those described in the forward-looking statements. Risks and uncertainties include, but are not limited to, market conditions, and factors over which the Company has no control. The Company assumes no obligation to update these forward-looking statements, and does not intend to do so, unless otherwise required by law.

Note to Eligible Holders in the European Economic Area - Prohibition of sales to EEA Retail Investors – The New Notes are not intended to be offered, sold or otherwise made available to and should not be offered, sold or otherwise made available to any retail investor in the European Economic Area (“**EEA**”). For these purposes, a retail investor means a person who is one (or more) of: (i) a retail client as defined in point (11) of Article 4(1) of Directive 2014/65/EU (as amended, “**MiFID II**”); or (ii) a customer within the meaning of Directive (EU) 2016/97 (as amended, the “**Insurance Distribution Directive**”), where that customer would not qualify as a professional client as defined in point (10) of Article 4(1) of MiFID II; or (iii) not a qualified investor as defined in Regulation (EU) 2017/1129 (as amended, the “**Prospectus Regulation**”). Consequently, no key information document required by Regulation (EU) No 1286/2014 (as amended, the “**PRIIPs Regulation**”) for offering or selling the New Notes or otherwise making them available to retail investors in the EEA has been prepared and therefore offering or selling the New Notes or otherwise making them available to any retail investor in the EEA may be unlawful under the PRIIPs Regulation.

Note to Eligible Holders in the United Kingdom - Prohibition of sales to UK Retail Investors – The New Notes are not intended to be offered, sold or otherwise made available to and should not be offered, sold or otherwise made available to any retail investor in the United Kingdom (“**UK**”). For these purposes, a retail investor means a person who is one (or more) of: (i) a retail client, as defined in point (8) of Article 2 of Regulation (EU) No 2017/565 as it forms part of domestic law by virtue of the European Union (Withdrawal) Act 2018 (“**EUWA**”); (ii) a customer within the meaning of the provisions of the Financial Services and Markets Act 2000 (as amended, the “**FSMA**”) and any rules or regulations made under the FSMA to implement Directive (EU) 2016/97, where that customer would not qualify as a professional client, as defined in point (8) of Article 2(1) of Regulation (EU) No 600/2014 as it forms part of domestic law by virtue of the EUWA; or (iii) not a qualified investor as defined in Article 2 of Regulation (EU) 2017/1129 as it forms part of domestic law by virtue of the EUWA (the “**UK Prospectus Regulation**”). Consequently, no key information document required by Regulation (EU) No 1286/2014 as it forms part of domestic law by virtue of the EUWA (the “**UK PRIIPs Regulation**”) for offering or selling the New Notes or otherwise making them available to retail investors in the UK has been prepared and therefore offering or selling the New Notes or otherwise making them available to any retail investor in the UK may be unlawful under the UK PRIIPs Regulation.

In the UK, the Exchange Offer Memorandum and any other material in relation to the New Notes described herein are being distributed only to, and are directed only at, persons who are “qualified investors” (as defined in the UK Prospectus Regulation) who are (i) persons having professional experience in matters relating to investments falling within Article 19(5) of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005 (as amended, the “**Order**”), or (ii) high net worth entities falling within Article 49(2)(a) to (d) of the Order, or (iii) persons to whom it would otherwise be lawful to distribute them, all such persons together being referred to as “**Relevant Persons**”. In the UK, the New Notes are only available to, and any invitation, offer or agreement to subscribe, purchase or otherwise acquire the New Notes will be engaged in only with, Relevant Persons. The Exchange Offer Memorandum and its contents are confidential and should not be distributed, published or reproduced (in whole or in part) or disclosed by any recipients to any other person in the UK. Any person in the UK that is not a Relevant Person should not act or rely on the Exchange Offer Memorandum or its contents.