



**CAJA DE
VALORES**

Comunicado N° 12187

**Ref.: Solicitud de Revelación de Identidad de
ON CLISA 25/07/2027**

Código CVSA: 81976 - 81975

Códigos ISIN: USP3063XAJ74 - US20445PAH82

Buenos Aires, 12 de noviembre de 2024

Sres. Depositantes

Tengo el agrado de dirigirme a Uds. a efectos de hacerles llegar la información que hemos recibido de la Central Depositaria Internacional Euroclear Bank sobre la Solicitud de Revelación de Identidad de los títulos de la referencia.

Aquellos depositantes que deseen tomar acción al respecto deberán hacerlo ingresando y autorizando sus instrucciones a través del sistema GIC (Gestión Integral de Custodia – GEDOP Externos) disponible en la siguiente dirección: <https://gic.sba.com.ar> (Menú Eventos Corporativos Internacionales), no más del **14 de noviembre de 2024, hasta las 15:00 hs.**, con el fin de que se proceda a enviar a la mencionada Central las instrucciones correspondientes.

Por favor tengan en cuenta que solo podrán participar aquellos tenedores que tengan posición al día 5 de noviembre de 2024.

Asimismo, les informamos que quienes deseen participar del presente evento deberán incluir en su instrucción en el campo *Texto* (disponible para dicho fin) los siguientes datos: nombre completo del beneficiario final, su domicilio, su número telefónico, su dirección de correo electrónico, su país de residencia, y el nombre de la firma que lo representa (si aplica) y el nombre del representante dentro de dicha firma.

Para mayor información adjuntamos los reportes recibidos de Euroclear Bank (Anexo I y II), así como información relevante del presente evento (Anexo III).

Cabe destacar que Caja de Valores S.A. trasladará a los señores depositantes los cargos que surjan de las gestiones relacionadas con el presente evento.

Señalamos que es de exclusiva responsabilidad de los Depositantes y de los tenedores de los títulos tomar o no acción al respecto; razón por la cual las condiciones del presente no podrán interpretarse como recomendaciones o sugerencias de Caja de Valores S.A. para participar en el evento.

Caja de Valores S.A.

25 de Mayo 362, (C1002ABH) Bs. As. Argentina

Tel: (54 11) 4317 8900

www.cajadevalores.com.ar

Agente Depositario Central de Valores Negociables - Agente de Custodia, Registro y Pago, registrado bajo el N°19 de la CNV

F-90822.07



**CAJA DE
VALORES**

Por cualquier duda o consulta podrán comunicarse con el Area de Eventos Corporativos al 4317-8955.

Sin otro particular los saluda atentamente,

Martín Baretta

Director de Operaciones

MM

Caja de Valores S.A.

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F-90822.07



EasyWay™
CORPORATE ACTIONS

Corporate action details for CA00000005939155 - Disclosure

Service provider EB - Place of holding EB

General information

Corporate action indicator: Disclosure
DISCLOSURE REQUEST
Corporate action reference: CA00000005939155
Mandatory/voluntary indicator: Voluntary CA event
Corporate action processing: Distribution

Main underlying security

ISIN: USP3063XAJ74
Common code: 236717399
Description: CLISA COMPANIA LATI REGS 25/07/27

Financial instrument attributes

Type of financial instrument: NOTE
Denomination currency: USD
Maturity date: 25 Jul 2027

Corporate action details

Record date: 05 Nov 2024
Paperwork: NO LEGAL DOCUMENTATION TO BE COMPLETED

Option 001 Consent Granted

Corporate action option feature indicator: Beneficiary Owner Instruction
Corporate action option status: Active
Currency: USD
Default processing flag: No
Market deadline date: 15 Nov 2024 - 16:00
Response deadline date: 15 Nov 2024 - 15:00
Period of action: 07 Nov 2024 - 15 Nov 2024
Minimum exercisable quantity: Face Amount Quantity 1
Multiple exercisable quantity: Face Amount Quantity 1
Option narrative: NARU/001 ISIN USP3063XAJ74
Expiry date: 15 Nov 2024 - 16:00

Option 002 No Action

Corporate action option status: Active
Default processing flag: Yes
Market deadline date: 15 Nov 2024 - 16:00
Response deadline date: 15 Nov 2024 - 15:00
Period of action: 07 Nov 2024 - 15 Nov 2024
Minimum exercisable quantity: Face Amount Quantity 1
Multiple exercisable quantity: Face Amount Quantity 1
Expiry date: 15 Nov 2024 - 16:00

Action to take

TO INSTRUCT, YOU NEED TO:
- SEND A SEPARATE INSTRUCTION PER BENEFICIAL OWNER (BO)
THE ABOVE IS GUIDANCE ONLY. YOU ARE SOLELY RESPONSIBLE TO
DETERMINE WHETHER TO SEND ONE INSTRUCTION PER BENEFICIAL OWNER OR
NOT.
WE WILL FORWARD BUT NOT VALIDATE ANY INSTRUCTION RECEIVED
REGARDLESS IF YOU SENT IT SEPARATELY PER BENEFICIAL OWNER OR NOT.
- INCLUDE THE DETAILS OF THE BO FOR WHOM YOU INSTRUCT

BY SENDING AN INSTRUCTION, YOU AUTHORISE US TO DISCLOSE YOUR NAME AND ACCOUNT NUMBER

ELECTRONIC INSTRUCTIONS:

1. FREE FORMAT MT 599/MT 568 USERS: YOUR DEADLINE IS 10:00 (BRUSSELS TIME) ON THE BUSINESS DAY BEFORE THE DEADLINE DATE.

2. EASYWAY USERS:

A. TO DISCLOSE, CHOOSE OPTION 001

- ALWAYS SELECT 'BENEFICIARY AND DELIVERY DETAILS' AND MENTION IN FIELD 'BENEFICIARY' THE BO'S NAME PRECEDED BY 'NAME', PHONE NUMBER (INCLUDING STD CODE), AND EMAIL ADDRESS, NAME OF MANAGING FIRM (IF.... APPLICABLE), NAME OF REPRESENTATIVE, DOMICILE OF BENEFICIAL OWNER, PRECEDED BY 'ADDRESS'

NOTE: IF YOU DO NOT MAKE THIS DISTINCTION, YOUR INSTRUCTION MAY BE REJECTED

- MENTION IN FIELD 'NARRATIVE TO SERVICE PROVIDER': YOUR CONTACT NAME AND PHONE NUMBER PRECEDED BY 'INX CONTACT DETAILS'

3. EUCLID USERS:

A. TO DISCLOSE, SEND AN INSTRUCTION TYPE '37'

B. TO TAKE NO ACTION, SEND AN INSTRUCTION TYPE '54' SUBTYPE 'NOAC'. MENTION THE EVENT NUMBER IN FIELD 72 AS FOLLOWS: 'EVNB CA00000XXXXXXXX' (WHERE XXXXXXXX IS THE EVENT NUMBER)

ALWAYS MENTION IN FIELD:

- 88D: THE BO'S NAME PRECEDED BY 'NAME', PHONE NUMBER (INCLUDING STD CODE) AND EMAIL ADDRESS, NAME OF MANAGING FIRM (IF APPLICABLE), NAME OF REPRESENTATIVE, DOMICILE OF

BENEFICIAL OWNER, PRECEDED BY 'ADDRESS'

NOTE: IF YOU DO NOT MAKE THIS DISTINCTION, YOUR INSTRUCTION MAY BE REJECTED

- 72: YOUR CONTACT NAME AND PHONE NUMBER PRECEDED BY 'INX CONTACT DETAILS'

4. SWIFT MT565 USERS:

A. TO DISCLOSE, USE CAON 001 CAOP CONY

ALWAYS MENTION IN FIELD:

- 95V:OWND: THE BO'S NAME PRECEDED BY 'NAME', PHONE NUMBER (INCLUDING STD CODE) AND EMAIL ADDRESS, NAME OF MANAGING FIRM (IF APPLICABLE)

NAME OF REPRESENTATIVE, DOMICILE OF BENEFICIAL OWNER, PRECEDED BY 'ADDRESS'

NOTE: IF YOU DO NOT MAKE THIS DISTINCTION, YOUR INSTRUCTION MAY BE REJECTED

- 70E:INST: YOUR CONTACT NAME AND PHONE NUMBER PRECEDED BY 'INX CONTACT DETAILS'

PAPER FORM:

NO LEGAL DOCUMENTATION TO BE COMPLETED

DOCUMENTATION

YOU MAY REQUEST THE CORPORATE ACTION DOCUMENT(S) EITHER VIA E-MAIL OR VIA THE WEBSITE:

A. E-MAIL: SEND AN E-MAIL TO CADOCs(AT)EUROCLEAR.COM. INDICATE IN THE SUBJECT OF YOUR E-MAIL THE FOLLOWING REFERENCE 5939155-299

NOTE: IN THE RARE CASE THAT THE SIZE OF THE CA DOCUMENT EXCEEDS 10 MB, IT WILL NOT BE POSSIBLE TO SEND IT VIA E-MAIL. YOU WILL RECEIVE AN E-MAIL INFORMING YOU THAT THE DOCUMENT WILL BE AVAILABLE ONLY VIA THE WEBSITE.

B. THE EUROCLEAR WEBSITE (MY.EUROCLEAR.COM): TO ACCESS THE DOCUMENTATION, LOG IN OR GO THROUGH TO MYEUROCLEAR AS A GUEST. YOU CAN DOWNLOAD THE DOCUMENT(S) BY ENTERING THE CORPORATE ACTION NOTIFICATION NUMBER 5939155 IN THE SEARCH BOX ON MY.EUROCLEAR.COM MY APPS CORPORATE ACTIONS

REVOCABILITY

WE DID NOT RECEIVE THE REVOCABILITY/WITHDRAWAL RIGHT INFORMATION.

FREE TEXT LIMITATIONS APPLICABLE IN THE FOLLOWING FIELDS (IF REQUIRED):

- 4 X 35 CHARACTERS IN FIELD: 88D

- 10 X 35 CHARACTERS IN FIELDS 72, 70E:INST, 80B, 95V:OWND

WE WILL FORWARD BUT NOT VALIDATE ANY OF THE INFORMATION IN THESE FIELDS.

NOTE:

PLEASE REFER TO THE CORPORATE ACTIONS FAQ SECTION ON MY.EUROCLEAR.COM FOR MORE INFORMATION WITH REGARDS TO THE APPLICABLE PROCESS TO CANCEL AND REPLACE YOUR INSTRUCTION

Corporate action narrative

Party contact description:

CORPORATE ACTIONS CA INFO 4245

General information:

INFORMATION SOURCE: AGENT, SODALI, LONDON

GENERAL INFORMATION:

THE ISSUER HAS ENGAGED SODALI AND CO TO COMPILE A LIST OF HOLDERS TO ASSIST IN THIS PROCESS AND IS REQUESTING THE HOLDERS (OR THEIR RESPECTIVE INTERMEDIARIES) TO DISCLOSE THEIR IDENTITIES AND HOLDINGS OF THE NOTES TO THE IDENTIFICATION AGENT.

PLEASE BE ADVISED THAT SHAREHOLDERS CAN PROVIDE THE INFORMATION DIRECTLY TO THE AGENT (SODALI) VIA THE BELOW E-MAIL ADDRESS: DSTDISCLOSURES(AT)INVESTOR.SODALI.COM

THIS IS A VOLUNTARY CORPORATE ACTION

PLEASE REFER TO THE DOCUMENTATION FOR MORE DETAILS

This corporate action notification does not constitute an offer to sell or the solicitation of an offer to buy any securities by anyone in any jurisdiction.

It is not, and should not be construed or treated as, investment or financial advice. In providing this information, Euroclear Bank is not acting as agent of the issuer.

By sending an instruction to Euroclear Bank, you confirm that you (and any beneficial owner(s) for whom you act) comply with the terms and conditions of the corporate event and comply with applicable local laws or requirements, including but not limited To holding and transfer restrictions.

If holding and transfer restrictions would prohibit you (and any beneficial owner(s) for whom you act) to hold the proceeds of a corporate event in your account in Euroclear Bank, you (and any beneficial owner(s) for whom you act) must ensure to send an instruction to allow the transfer of these proceeds to an account outside the euroclear system.

Issuer:

5493003QU1KCTWKX5O74



EasyWay™
CORPORATE ACTIONS

Corporate action details for CA00000005939649 - Disclosure

Service provider EB - Place of holding EB

General information

Corporate action indicator: Disclosure
DISCLOSURE REQUEST
Corporate action reference: CA00000005939649
Mandatory/voluntary indicator: Voluntary CA event
Corporate action processing: Distribution

Main underlying security

ISIN: US20445PAH82
Common code: 236717275
Description: CLISA COMPANIA LATINO 144A 25/07/27

Financial instrument attributes

Type of financial instrument: NOTE
Denomination currency: USD
Maturity date: 25 Jul 2027

Corporate action details

Record date: 05 Nov 2024
Paperwork: NO LEGAL DOCUMENTATION TO BE COMPLETED

Option 001 Consent Granted

Corporate action option feature indicator: Beneficiary Owner Instruction
Corporate action option status: Active
Currency: USD
Default processing flag: No
Market deadline date: 15 Nov 2024 - 16:00
Response deadline date: 15 Nov 2024 - 15:00
Period of action: 07 Nov 2024 - 15 Nov 2024
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Multiple exercisable quantity: Face Amount Quantity 1
Option narrative: NARU/001 ISIN US20445PAH82
Expiry date: 15 Nov 2024 - 16:00

Option 002 No Action

Corporate action option status: Active
Default processing flag: Yes
Market deadline date: 15 Nov 2024 - 16:00
Response deadline date: 15 Nov 2024 - 15:00
Period of action: 07 Nov 2024 - 15 Nov 2024
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Corporate action narrative

Party contact description:

CORPORATE ACTIONS CA INFO 4245

General information:

INFORMATION SOURCE: AGENT, SODALI, LONDON

GENERAL INFORMATION:

THE ISSUER HAS ENGAGED SODALI AND CO TO COMPILE A LIST OF HOLDERS TO ASSIST IN THIS PROCESS AND IS REQUESTING THE HOLDERS (OR THEIR RESPECTIVE INTERMEDIARIES) TO DISCLOSE THEIR IDENTITIES AND HOLDINGS OF THE NOTES TO THE IDENTIFICATION AGENT.

PLEASE BE ADVISED THAT SHAREHOLDERS CAN PROVIDE THE INFORMATION DIRECTLY TO THE AGENT (SODALI) VIA THE BELOW E-MAIL ADDRESS: DSTDISCLOSURES(AT)INVESTOR.SODALI.COM

THIS IS A VOLUNTARY CORPORATE ACTION

PLEASE REFER TO THE DOCUMENTATION FOR MORE DETAILS

Issuer:

5493003QU1KCTWKX5O74



CLISA - Compañía
Latinoamericana
de Infraestructura
& Servicios S.A.

Una empresa
del grupo

ROGGIO

IMPORTANT NOTICE

To the holders (the “Holders”) of the securities as set out below (the “Notes”) issued by CLISA - Compañía Latinoamericana de Infraestructura & Servicios S.A.

November 5, 2024

Description	ISIN	CINS/CUSIP	Series	Currency	Principal Amount Outstanding
CLISA, 10.500% due 25-Jul-2027	USP3063XAJ74	P3063XAJ7	RegS	USD	358,050,307
	US20445PAH82	20445PAH8	144A		

To whom it may concern,

Purpose of Request:

CLISA (the “Issuer”) is looking to improve communication with the Holders of its Notes referenced above.

The Issuer has engaged Sodali & Co (the “Identification Agent”) to compile a list of Holders to assist in this process and is requesting the Holders (or their respective intermediaries) to disclose their identities and holdings of the Notes to the Identification Agent.

Any information gathered through this process will be kept strictly confidential for use by the Issuer and its advisors.

Holders and custodians should respond to this identification request via one of the two options below:

1. Provide the information directly to the Identification Agent via email to:
dstdisclosures@investor.sodali.com
2. Provide the required information, via their custodian bank, to the relevant clearing system, Euroclear or Clearstream Luxembourg, through the relevant disclosure event established for this identification request.

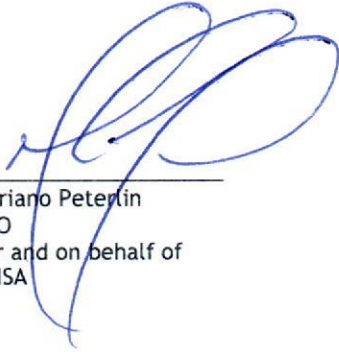
The Issuer and Identification Agent **do not** require the blocking of your securities in order to reply to the request.

Custodian banks should ensure they advise their clients of this identification request.

This letter will remain in force until: February 1st, 2025. Please note this date is **not** the disclosure deadline.

If you have any questions or require any clarification about this notice, please contact the Identification Agent:

Sodali & Co
Attention: Debt Services Team
E-mail: dstdisclosures@investor.sodali.com



Mariano Peterlin
CFO
For and on behalf of
CLISA